

**BIOGEOGRAPHY AND GENETIC VARIATION OF TRIATOMINE CHAGAS
DISEASE VECTORS AND *Trypanosoma cruzi* ISOLATES FROM TEXAS**

A Dissertation

by

SONIA ALANE KJOS

Submitted to the Office of Graduate Studies of
Texas A&M University
in partial fulfillment of the requirements for the degree of

DOCTOR OF PHILOSOPHY

May 2007

Major Subject: Entomology

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Approved by:

Co-Chairs of Committee,	Jimmy K. Olson Craig J. Coates
Committee Members,	Thomas M. Craig Karen F. Snowden Pete D. Teel
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ABSTRACT

Biogeography and Genetic Variation of Triatomine Chagas Disease Vectors and

Trypanosoma cruzi Isolates from Texas. (May 2007)

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M.S., The University of Texas School of Public Health

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Dr. Craig J. Coates

Trypanosoma cruzi is endemic in the U.S., infecting humans, dogs, and wildlife. This study identified a new geographic distribution for triatomine species within Texas based on 2,449 records obtained from published data and new field studies. Triatomine vectors of *T. cruzi* were reported from 97 counties covering all ecological zones.

Triatoma gerstaeckeri was the most commonly collected species followed by *T. sanguisuga*. New field collections resulted in 233 specimens from 37 counties and a 52% *T. cruzi* infection rate. A second trypanosome, *Blastocrithida triatomae* was found in two specimens from different locations. A habitat suitability model for *T. gerstaeckeri* was developed using GIS and remote sensing applications. Forest and rangeland were the predominant land cover classes found within *T. gerstaeckeri* habitat, where as water and agriculture proved to have little influence on habitat suitability.

Genetic variation of seven triatomine species from Texas was evaluated using cytochrome *b* DNA sequences from 61 new specimens. This is the first study of the taxonomic status of *T. gerstaeckeri*, *T. indictiva*, and *T. neotomae* using molecular

markers. Intraspecific variation for *T. sanguisuga* and *T. gerstaeckeri* suggests significant gene flow across their ranges within Texas.

Genetic variation of *T. cruzi* isolates from Texas was evaluated using SSU rRNA gene sequences. Included were 63 new sequences from five triatomine species, canine, baboon, and human isolates. Sequences partitioned into two groups in agreement with previous studies on U.S. isolates. Genetic variation of *T. cruzi* did not occur according to host, geographic location, or collection site.

The extent of Chagas disease in domestic canines of Texas is described by geographic distribution, signalment, and clinical presentation and histopathology. Based on data from 553 cases, the geographic distribution in Texas is widespread (46 counties) and closely matches the distribution of the Triatomine vectors. Chagas disease was diagnosed in 33 breeds, primarily sporting/working dogs.

This study represents the most comprehensive characterization of components of the Chagas disease transmission cycle in the U.S. to date. These findings should raise awareness among physicians, veterinarians, and public health practitioners regarding *T. cruzi*, its vectors, canine infection, and human risk for Chagas disease in Texas.

To my parents

who gave me a wonderful sense of home to carry with me through all my journeys

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CHAPTER I

INTRODUCTION

Chagas disease, caused by the hemoflagellate protozoan parasite, *Trypanosoma cruzi*, poses a significant public health threat in the western hemisphere. The prevalence of human infection is estimated to be 12 million cases, with another 90 million people at risk of infection.¹ In addition to the morbidity and mortality suffered by the infected individuals, Chagas disease burdens the strained economies of the endemic Latin American countries, with medical costs and a loss in productivity estimated at \$6.5 billion annually.²

Following Carlos Chagas' clarification of the epidemiology of the disease in 1909³, researchers discovered the organism and its triatomine bug vectors in diverse ecological niches throughout the tropical and subtropical regions of North and South America, approximately between the latitudes of 42°N and 46°S.⁴ *T. cruzi* has adapted to life in various mammalian tissues in an extremely wide range of hosts in multiple transmission cycles.⁵ Although transmission routes of the parasite to humans include blood transfusion, organ donation, ingestion, or transplacentally, greater than 80% of all human cases are vectorborne.⁶

T. cruzi is transmitted by members of the Triatominae subfamily (Hemiptera: Reduviidae), which are obligate blood feeders in all post-egg stages. Transmission

This dissertation follows the style of *The American Journal of Tropical Medicine and Hygiene*.

occurs when an infected bug defecates on or near the host during or shortly after feeding; and the fecal material is subsequently rubbed into the bite wound, broken skin, or mucosal tissue.⁷ Like the parasite they vector, triatomine bugs utilize a wide range of mammalian hosts. Many triatomine species also readily feed on birds and reptiles. All species of Triatominae are considered potential vectors of *T. cruzi*.⁸ Due to the lack of a vaccine or highly efficacious treatment, prevention of Chagas disease is primarily dependent on the control of domiciliated triatomine vectors.^{6,9}

In 1916, shortly after Chagas' discovery, Kofoid and McCulloch initiated research efforts in the United States by their isolation of *T. cruzi* from an indigenous triatomine bug in California.¹⁰ Of the 130 species currently recognized in the subfamily Triatominae¹¹, 11 have been reported in the southern half of the United States, seven in the state of Texas.¹² The data on prevalence of *T. cruzi* in U.S. vectors are primarily derived from specimens collected in Texas, California, and Arizona, with infection rates ranging from 17-48%, 14-40%, and 7.1-20.5%, respectively.^{13, 14, 15, 16, 17, 18, 19, 20} *Trypanosoma cruzi*-infected vectors have also been found in Florida, Georgia, Alabama, Tennessee, and Louisiana.^{21, 22, 23, 24, 25} Accounts of triatomine bugs encountered inside houses have been reported from Oklahoma, California, Texas, Florida, Tennessee, and Alabama.^{21, 23, 24, 26, 27, 28}

An abundance of cross-sectional data on reservoir hosts in the United States has accumulated throughout the 20th century. In the southern United States, *T. cruzi* infections in wild populations of opossums, wood rats, raccoons, armadillos, and coyotes have been reported for the past 70 years.^{15, 18, 22, 23, 29, 30, 31, 32, 33, 34, 35, 36} Acute and

chronic infections in dogs have been reported in Texas, Oklahoma, Louisiana, Virginia, South Carolina, Georgia, and Tennessee.^{24, 37, 38, 39, 40, 41, 42, 43} Seroprevalence studies in domestic canines have been published from Texas (2.6-8.8%), Oklahoma (3.6%), Louisiana (2.3-4.7%), and Georgia, in combination with other southeastern states (2%).^{18, 40, 43, 44, 45} Domestic canines in South and Central America are considered an important reservoir in the domestic transmission cycle,^{46, 47} and serve as surveillance sentinels for human infection.⁴⁸ It has been shown that dogs have a higher capacity to infect triatomine bugs than humans due to persistent parasitemia, further supporting their reservoir role in the disease cycle in domestic settings.^{49, 50} Although the importance of dogs as Chagas disease reservoirs in the U.S. has not been well characterized, there is some evidence to support their involvement in domestic transmission. Seropositive dogs were found in close proximity to two locally-acquired human cases in the U.S.^{24, 28} A thorough characterization of canine Chagas disease in the U.S., including mode of transmission and demographic and clinical profiles, will greatly enhance our ability to estimate human infection risk.

Prevalence of human Chagas disease in the U.S. is substantially lower than in Latin America. Reports of five U.S. cases have been published since 1955, three being from Texas.^{24, 27, 51, 52} Two additional cases were identified in 2006, one in Louisiana⁵³ and one in Texas.⁵⁴ There have been few human seroprevalence surveys for *T. cruzi* in the U.S, and their rates (0 to 2.4%) are difficult to interpret due to the possible inclusion of infected immigrants from endemic countries.^{18, 55, 56, 57, 58, 59} A 1965 serologic study of 132 residents of Corpus Christi, Texas, with a known history of bites produced three

positive results⁵⁸, and a 1974 study of a tribe of Native Americans residing in Arizona produced 19 positives out of 452 individuals tested for *T. cruzi* antibodies.⁶⁰

Theories for the low incidence of vectorborne human Chagas disease cases in the U.S. compared to Latin America include low virulence of native strains, less efficient bug vectors, and reduced contact with vectors due to better housing construction.⁶¹ However, U.S. strains of *T. cruzi* have proven to be virulent as confirmed by clinical disease and death in dogs, primates, and humans.^{37, 38, 52, 62, 63, 64} There is also evidence that close association between humans and triatomine bugs in the U.S. does occur. A study among California residents of a rural community revealed that 20% of participants had anti-*Triatoma protracta* saliva antibodies, an indigenous triatomine species of the western U.S.⁶⁵ Incidence of human triatomine bites are frequently reported, including severe hypersensitivity reactions.^{23, 66, 67, 68}

Regardless of the low number of recognized human cases, the Chagas disease cycle is well-established in the U.S., and, like all ecological systems, is subject to change whether caused by manmade or natural forces. In this regard, human encroachment of the enzootic life cycle of *T. cruzi* in the U.S. should be a concern, as exemplified by the relatively recent emergence of Lyme disease in the northeast and upper Midwest due to human-driven changes including reforestation and construction of residences in and near vector habitats.^{69, 70} As residential areas continue to expand into wildlife habitats, humans and their pets will be at increased risk for exposure. The adaptability of sylvatic triatomine species to human dwellings has been demonstrated in the Amazon basin area of Brazil where there has been a surge of new construction in previously undeveloped

areas. Although spillover from the sylvatic cycle has been the primary cause of human cases in these areas, a trend towards increased risk of transmission due to permanent human invasion and destruction of wildlife habitats has been observed.^{71, 72} The popularity of sport hunting in the U.S. may also pose increased transmission hazards through exposure to infected mammalian tissues and relocation of wildlife reservoirs to replenish game preserves.^{30, 44}

The influence of landscape characteristics on vectorborne disease cycles has long been recognized. The melding of landscape ecology and epidemiology was forged in the mid-1900s by Europeans such as Pavlovsky who developed the concept that natural disease foci are small scale regions driven by the entire ecosystem on a larger scale.⁷³ The introduction of geospatial methods utilizing remote sensing and geographic information systems (GIS) technology has greatly enhanced the study of spatial and temporal aspects of infectious disease in relation to landscape ecology.^{74, 75, 76, 77} Application of statistical methods provides a basis for evaluating spatial relationships, the outcome of which could lead to development of disease transmission risk maps and predictive models. Within the past decade, the use of geospatial methods has greatly enhanced our understanding of and control efforts for vectorborne diseases including malaria⁷⁸, onchocerciasis⁷⁹, Rift Valley Fever⁸⁰, and Lyme disease⁸¹ among many others in an expanding list. The application of geospatial methods to the study of Chagas disease is also beginning to emerge. Computerized vector distribution maps, vector ecological niche modeling, and disease transmission risk modeling have been applied to

several regions in Latin America to aid in Chagas disease vector control and disease prevention efforts.^{82, 83, 84, 85}

In the U.S., little work has been done to thoroughly characterize the geospatial attributes of triatomine species and *T. cruzi* isolates. Usinger (1944)⁸⁶ and Lent and Wygodzinsky (1979)¹² rarely provide species distribution data below the state level in their widely-cited works on Triatominae. Prior to 1970, several notations on the collection sites of U.S. triatomine species and *T. cruzi* infection rates were published^{16, 19, 61, 87, 88, 89, 90}, but these surveys were primarily focused in small regions of the southwestern U.S. Recently, an ecological niche-modeling approach was used to predict the distribution of *Triatoma gerstaeckeri*, a vector species implicated in Chagas disease transmission in both the U.S. and Mexico.⁸⁵ However, due to the small number of field collection sites used to create the model, the resulting prediction map inadequately reflected other known collection sites for this species.⁹¹ The application of sophisticated analyses to inadequate data sets will not advance the study of Chagas disease. There is a need for a contemporary, comprehensive analysis of the geospatial characteristics of the U.S. Chagas disease cycle, starting with a thorough compilation of distribution records.

The recent introduction of West Nile Virus into the U.S. is a reminder that the proliferation of new pathogens through indigenous vector species is possible.^{92, 93} The successful infection and passage of a foreign strain of *T. cruzi* in a U.S. triatomine species provides evidence that the introduction of new *T. cruzi* strains in the U.S. is plausible.^{94, 95} An estimated 25,000-75,000 Latin American immigrants infected with *T. cruzi* residing in the U.S. represent a potential source of infection to both indigenous

vectors and blood transfusion/organ transplant recipients.⁹⁶ With four published cases of blood transfusion-transmitted Chagas disease^{97, 98, 99} and five organ transplant cases^{100, 101} in the U.S., the American Red Cross resolved to implement a *T. cruzi* screening test for all donated blood at a cost of \$50-100 million per year.¹⁰² A *T. cruzi* diagnostic test was recently approved by the FDA for this purpose.^{103, 104}

In addition to human transport of virulent *T. cruzi* strains into the U.S., movement of triatomine species and vertebrate reservoirs provides a viable route for introduction of exotic strains. Unlike humans, most free-living systems are not restricted by manmade geographic boundaries. Mexico and the U.S. share the distributions of at least eight triatomine species.¹² Chagas disease is a public health issue in Mexico, with an estimated 1.6 million infected people.⁷² A recent study among U.S. blood donors living in two Texas cities located near the Mexican border (McAllen and El Paso), revealed a 1.3% *T. cruzi* seroprevalence rate.¹⁰⁵ The contiguous land mass and bi-directional flow of human and animal traffic between the U.S. and Mexico presents an opportunity for exchange of parasites, vectors, and reservoirs.

A multi-faceted approach to the characterization of Chagas disease in the U.S. is required to understand the complex dynamics of its transmission cycle. Analysis of the spatial distribution of triatomine species and *T. cruzi*-infected vectors and vertebrate hosts should be approached from a molecular perspective as well. Data on the genetic variation of both the vector species and pathogen may provide clues to behavior, population structure and movement, and virulence. The use of molecular methods to explore the genetic variation in triatomine bugs lags behind similar studies in mosquitoes

and other disease vectors.¹⁰⁶ The impetus for the use of molecular methods to study genetic variation in triatomine species is the need for improved vector surveillance of treated areas to maintain effective disease control programs.¹⁰⁷ It is critical to determine if triatomine bugs detected in follow-up surveys are new invaders or residual survivors. New invaders are usually species that are sylvatic in colonization behavior. Discovery of new invaders is an indication that insecticidal spraying will have to be broadened to include surrounding sylvatic areas to prevent continued reinfestation.

Identification of triatomine species and distinction of subgroups within species is critical to the control effort and can be complicated by similarities in morphology.¹⁰⁸ Molecular studies of distinct populations of Andean *Triatoma infestans*, the primary vector in the Southern Cone countries of South America, provided evidence that very little gene flow occurs between populations, implying a low risk of reinfestation in treated areas from migrating subgroups of *T. infestans*.¹⁰⁹ The origin of *Rhodnius prolixus* in Central America was inferred from comparative molecular studies between specimens collected in various parts of Central and South America. Researchers discovered a founder effect, indicating there was a single introduction of the species into Central America, likely due to an accidental release from a laboratory in El Salvador in 1915.¹¹⁰ This conclusion greatly influences the methods used to regionally-control *R. prolixus*, the main Chagas disease vector north of the Amazon basin.

The initial application of non-morphologic methods to explore taxonomic and phylogenetic relationships of triatomine bugs involved protein electrophoresis, particularly isoenzyme analysis.^{111, 112, 113, 114} Although isoenzyme analysis has provided

some insight into the population genetics of triatomine species, its is limited by the small number of polymorphic loci suitable to analysis by this method and the rigid requirements for specimen preparation.¹⁰⁸ Since 1998, molecular methods based on DNA have been applied to population-based studies of triatomine bugs, with elucidating outcomes.¹⁰⁶ Random amplified polymorphic DNA (RAPD) analysis using PCR amplification has been used extensively to make inferences regarding triatomine taxonomy and gene flow between populations.^{115, 116, 117, 118, 119} While considered a relatively inexpensive method to survey genetic variation in populations without the requirement of extensive knowledge of the target genome, it suffers from the inability to detect non-dominant markers and limited reproducibility due to extensive standardization requirements.¹²⁰

DNA sequencing of target genes has proved to be the most informative method for spatial population genetics and systematics (considered together as “phylogeography”) and has successfully resolved taxonomic debates of crucial importance to Chagas disease vector control efforts.^{121, 122, 123} Mitochondrial DNA (mtDNA) as a target of DNA analysis for population genetic studies is particularly attractive due to its simple structure, lack of recombination, maternal inheritance, and relatively rapid rate of evolutionary change.¹²⁴ Recently, mtDNA has been used to explore triatomine phylogeography, including that of a limited number of laboratory-reared U.S. species.^{125, 126} Researchers utilizing mtDNA report success with the cytochrome *b*, and 12S and 16S ribosomal RNA gene fragments as markers for both inter- and intraspecific triatomine phylogeographic studies.^{121, 122, 123, 125, 126, 127, 128, 129, 130,}

¹³¹ These particular genetic markers are conserved across taxonomic groups, facilitating the use of universal primers for amplifying gene homologs from most branches of the animal kingdom. To date, only four studies (involving ten specimens: one *T. recurva*, four *T. rubida*, two *T. protracta*, two *T. lecticularia*, and one *T. rubrofasciata* specimens collected from Georgia, Arizona, Oklahoma, and other undisclosed locations) have been published on genetic studies of wild U.S. triatomine species.^{122, 125, 126, 131} Data are needed to establish a baseline for triatomine surveillance in the U.S. and for comparative studies with Latin American vectors.

Impressive genetic diversity within the *T. cruzi* species has been recognized since the late 1970's when analysis by protein electrophoresis divided South American strains into 3 distinct divisions, zymodemes 1-3 (Z1, Z2, Z3).^{132, 133} Z1 and Z3 were originally associated with sylvatic transmission, and Z2 with domestic transmission.¹³⁴ Isoenzyme analysis proved valuable initially in monitoring vector control efforts. Acute cases of Chagas disease caused by Z1 and Z3 strains were reported in areas of Brazil where the vast majority of human cases had been due to Z2 strains prior to chemical vector control.^{133, 135} This suggested that sylvatic species or subgroups of triatomine bugs known to carry the Z1 or Z3 strains may be replacing the domestic triatomine bugs eradicated through spraying. Further study of these sylvatic vectors showed that they were able to adapt to human habitation.^{136, 137}

The advent of polymerase chain reaction (PCR) technology in 1993 led to definitive proof that parasites remained in vertebrate tissues at low levels, causing continual pathogenesis in some individuals.¹³⁸ Prior to this discovery, little

consideration was given to parasite strain differences over nutritional, immunological, and environmental factors as an explanation for variation in clinical presentation. Since that time, researchers have struggled to incorporate *T. cruzi* heterogeneity into the epidemiology of the disease.^{139, 140} A variety of molecular DNA analysis methodologies have been used to refine the classification scheme of *T. cruzi*, including schizodemes, RAPD-PCR, mini-exon polymorphisms, rDNA polymorphisms, and microsatellite analysis.¹⁴¹ Most DNA studies have revealed the existence of two primary groups within *T. cruzi*; and, in 1999, an international committee recommended the universal acceptance of these two divisions designated as *T. cruzi* I (corresponding to zymodeme type Z1) and II (corresponding to Z2).¹⁴² A third group was also proposed, *T. cruzi* (without a number designation), to correspond to zymodeme type Z3 and all other uncharacterized strains. Subsequent studies using RAPD, multi-locus enzyme electrophoresis, large and small subunit rRNA, and mini-exon markers further characterized *T. cruzi* II into five subgroups, collectively referring to all six divisions as discrete typing units (DTUs).^{143, 144} In this classification, Z3 is equivalent to *T. cruzi* IIa and IIc. Progress towards meaningful characterization of *T. cruzi* isolates continues as researchers explore the use of additional nucleotide sequences, particularly within the small subunit ribosomal RNA (18S rRNA in eukaryotes). This gene has been especially useful for phylogenetic studies of the Kinetoplastida, the order to which *T. cruzi* belongs.^{140, 145, 146} It has also proven to be informative for intraspecific studies of *T. cruzi* isolates, rendering results in line with the recognized dichotomous classification of strains.^{140, 145, 147, 148, 149, 150, 151, 152}

A small collection of *T. cruzi* isolates from the U.S. (California, 2; Florida, 1; Georgia, 18; Louisiana, 7; and Texas, 3) has been analyzed by either protein electrophoresis, RAPD-PCR, or rDNA polymorphism.^{21, 22, 153, 154, 155, 156} A single study examined a cross-section of isolates from five different U.S. states, and through RAPD-PCR analysis, provided evidence that U.S. strains are genetically diverse and probably indigenous to the North American continent.¹⁵³ Isolates examined in previous U.S. studies were primarily from mammals and only three from triatomine bugs. As with U.S. triatomine phylogeographic studies, a much larger sample size of *T. cruzi* isolates is required to assess diversity and spatial patterns. Analysis of isolates collected from indigenous U.S. vectors in conjunction with studies of the vector itself should begin to clarify the transmission cycle in the U.S. as it has in Latin America.

In this dissertation, the most comprehensive characterization of the components of the Chagas disease transmission cycle in the U.S. to date is provided. Using the state of Texas as the study area, the project described in the following pages combines new field studies with data abstracted from published and unpublished records. A new geographic distribution is presented for triatomine species. Distribution of the triatomine species is also described by natural ecological regions and *T. cruzi* infectious status. A habitat suitability model for *T. gerstaeckeri*, the most commonly-encountered triatomine species in Texas and important human vector in northeast Mexico, is developed using GIS and remote sensing applications. Genetic variation of triatomine species and *T. cruzi* isolates is described using PCR and DNA sequencing methods coupled with phylogenetic analyses, representing the first large scale study of this kind

using U.S. field collected samples. Additionally, the extent of Chagas disease in domestic canines of Texas is illustrated using serologic and histopathologic data accumulated from several sources. Geographic distribution, breed and age characteristics, and clinical presentation are described. The research presented in this dissertation will provide a baseline for Chagas disease surveillance in North America and will increase awareness among clinicians and public health practitioners regarding the geographic extent and infection potential of the Chagas disease transmission cycle in Texas and neighboring regions.

CHAPTER II

GEOSPATIAL ANALYSIS OF CHAGAS DISEASE VECTORS IN TEXAS

Introduction

Chagas disease, caused by the hemoflagellate protozoan parasite, *Trypanosoma cruzi*, continues to be an important public health threat in the western hemisphere with a prevalence of 12 million human cases and 21,000 deaths annually.¹ Although transmission of the parasite to humans can occur by blood transfusion, organ donation, ingestion, or transplacentally, greater than 80% of all human cases are vectorborne.⁶ Members of the Triatominae (Hemiptera: Reduviidae) subfamily, which are obligate blood feeders in all post-egg stages, are the biological arthropod vectors of *T. cruzi*. Transmission occurs when the infected bug defecates on or near the host during or shortly after feeding and the fecal material is subsequently rubbed into the bite wound, broken skin, or mucosal tissue.⁷ Like the parasite they vector, triatomine bugs utilize a broad range of vertebrate hosts, including mammals, birds and reptiles. All triatomine species are considered potential vectors of *T. cruzi*.⁸ Due to the lack of a satisfactory treatment or vaccine, Chagas disease prevention is primarily dependent on the control of domiciliated triatomine insects.^{6,9}

T. cruzi and its triatomine bug vectors have been discovered in diverse ecological niches throughout the tropical and subtropical regions of North and South America, approximately between the latitudes of 42°N and 46°S.⁴ Of the 130 species currently recognized in the subfamily Triatominae¹¹, 11 have been reported in the southern half of the United States, seven in the state of Texas.¹²

Molecular and morphologic data suggest that the *T. cruzi* disease cycle, including the parasite, bug vectors, and susceptible mammalian hosts, became established in the U.S. long before the arrival of humans.^{148, 157} The data on prevalence of *T. cruzi* in U.S. vectors are primarily derived from specimens collected in Texas, California, and Arizona with rates ranging from 17-48%, 14-40%, and 7.1-20.5%, respectively.^{13, 14, 15, 16, 17, 18, 19,}²⁰ *T. cruzi*-infected vectors have also been found in Florida, Georgia, Alabama, Tennessee, and Louisiana.^{21, 22, 23, 24, 25} Although the reported incidence of human Chagas disease in the U.S. is low, U.S. strains of *T. cruzi* have proven to be virulent, as confirmed by clinical disease and death in a wide range of mammalian species including domestic dogs, primates, and humans.^{18, 37, 38, 52, 62, 63, 64}

In an effort to enhance understanding of the Chagas disease transmission cycle to more efficiently design vector control programs, the application of geospatial methods to the study of the individual components is beginning to emerge. Computerized vector distribution maps, vector ecological niche modeling, and disease transmission risk modeling have been applied to several regions in Latin America to aid in Chagas disease vector control and disease prevention efforts.^{82, 83, 84, 85} In the U.S., little work has been done to thoroughly characterize the geospatial attributes of triatomine species. Usinger (1944)⁸⁶ and Lent and Wygodzinsky (1979)¹² rarely provide species distribution data below the state level in their widely cited works on Triatominae. Prior to 1970, several notations on the collection sites of U.S. triatomine species and *T. cruzi* infection rates were published^{16, 19, 61, 87, 88, 89, 90}, but these surveys were primarily focused in small regions of the southwestern states. The goal of the present study was to combine U.S.

triatomine bug locality and *T. cruzi* infection status data from diverse sources to produce a comprehensive distribution map that will provide the basis for characterization of the Chagas disease transmission cycle using spatial attributes. The state of Texas was selected as the study area due to its large size (678,054 sq km)¹⁵⁸, diversity of ecological regions, and geographic location at the intersection of eastern and western triatomine species. In the U.S., Texas is the site of the highest triatomine species diversity.^{12, 86}

Materials and Methods

Collection of triatomine specimens. Field specimens were collected from June 2005 to October 2006 from various sites within the state of Texas by the author, employees of the Texas Department of State Health Services (TX DSHS), and Texas residents. Sites sampled by the author were selected based on previous reports of triatomine bug sightings or canine Chagas disease cases. Specimens collected by health department employees and residents were primarily taken from in and around houses and dog kennels as prompted by concerns of disease transmission risk. All adult specimens were identified to the species level using the key of Lent & Wygodzinsky.¹²

In addition to field collections, preserved museum specimens from four Texas institutions (Midwestern State University, Wichita Falls; Texas A&M University, College Station; University of Texas Brackenridge Field Laboratory, Austin; and Wild Basin Wilderness Preserve, Austin) were reviewed for species identification and locality information. Species determinations were provided by the author for all preserved specimens. Finally, records of previously collected, identified, and tested specimens

were abstracted from internal TX DSHS reports from 2002-2004 and from published peer-reviewed journal articles for the period 1941 to 2003.

Detection of T. cruzi infection in field collected specimens. The hindgut from each field-collected bug was dissected following the procedure of Garcia and De Azambuja¹⁵⁹ using sterile, disposable scalpels, and forceps disinfected with a 10% bleach solution and ultrapure water rinse between samples. The excised hindgut was placed in 50 μ l of molecular grade water and homogenized using a motorized sterile, disposable pestle. A 5 μ l aliquot of homogenate was examined by phase contrast microscopy at 400x for the presence of trypanosomes. The remaining sample was stored at -70°C until further processing.

DNA was extracted from all hindgut samples using the PUREGENE® DNA Purification Kit (Gentra, Minneapolis, MN), body fluids protocol and used as template for PCR amplification. Briefly, 550 μ l of cell lysis solution plus 3 μ l of proteinase k (20 mg/ml) was added to the homogenized hindgut. The sample was inverted 25 times and incubated at 55°C overnight. 3 μ l of RNase A solution was added to the cell lysate, inverted 25 times, and incubated at 37°C for 30 minutes. After cooling to room temperature, 200 μ l of protein precipitation solution was added to the lysate and vortexed on high speed for 20 seconds. The sample was cooled in an ice bath for 15 minutes and then centrifuged at 14,000 x g for 10 minutes. The supernatant containing the DNA was decanted into a 1.5 ml microfuge tube containing 600 μ l 100% isopropanol (2-propanol) plus 1 μ l of glycogen (20 mg/ml). The sample was inverted 50 times, incubated at room temperature for 5 minutes, and then centrifuged at 14,000 x g

for 5 minutes. The supernatant was poured off and the tube drained on absorbent paper. 600 µl of 70% ethanol was added to the tube and the tube was inverted several times to wash the DNA pellet. The sample was centrifuged at 14,000 x g for 5 minutes and the ethanol decanted. The tube was drained on absorbent paper and air dried for 15 minutes. The DNA was rehydrated by adding 20 µl of DNA hydration solution and incubated at 65°C for 1 hour and several hours at room temperature. The DNA was stored at -28°C until further processing.

One of two primer sets was used for detection of *T. cruzi* in all samples: Tc24T1F-Tc24T2R¹⁶⁰ that target a ~550 bp segment of a *T. cruzi*-specific flagellar protein gene (Tc24T1 5'-GAC GGC AAG AAC GCC AAG GAC-3', Tc24T2 5'-TCA CGC GCT CTC CGG CAC GTT GTC-3'; and, Tc609F¹⁴⁹ and TcV5R (newly designed) that target a ~900 bp segment of non-specific trypanosome SSU rRNA (609F 5'-CAC CCG CGG TAA TTC CAG C-3', TcV5R 5'-ACT CTT GCG AAC GTA CTC CCC-3'). Amplifications were done in 25 µl reactions containing 1 µl of DNA template, 1x GoTaq Green Master Mix (Promega, Madison, WI), MgCl₂ final concentration adjusted to 2.5 mM, and 10 pM of primers. After an initial denaturation at 95°C for 1 minute, the reactions were cycled 35 times for 45 seconds at 95°C (denaturation), 45 seconds at 58°C (annealing), and 90 seconds at 72°C (extension), followed by a final extension for 7 minutes at 72°C. The amplified products were analyzed on 1.5% agarose gels with ethidium bromide. Amplified SSU rRNA gene products positive for a band at ~900 bp were extracted from a low melt 1.5% agarose gel, purified using the Wizard® SV Gel and PCR Clean-Up System (Promega, Madison, WI). Briefly, membrane binding

solution was added at a ratio of 10 μ l of solution per 10 mg of agarose gel slice and incubated at 65°C for 10 minutes or until the gel slice was completely dissolved. The dissolved gel mixture was added to a minicolumn inserted into a microfuge tube, incubated for 1 minute at room temperature, and centrifuged 16,000 \times g for 1 minute. The liquid was discarded. The minicolumn was washed twice with membrane wash solution (700 μ l for 1 minute at 16,000 \times g and 500 μ l at 5 minutes), discarding the liquid after each wash. The empty minicolumn assembly was centrifuged for 1 minute at 16,000 \times g to allow evaporation of any residual ethanol. The minicolumn was transferred to a new 1.5ml microcentrifuge tube. 50 μ l of nuclease-free water was added to the column, incubated at room temperature for 1 minute, and centrifuged for 1 minute at 16,000 \times g. The minicolumn was discarded and the sample concentrated in a speed vacuum for 10 minutes. The sample was visualized on an agarose gel with ethidium bromide and the DNA was quantified using a low mass ladder. The sample was stored at -28°C until sequencing.

Double-stranded DNA amplification products were sequenced using 2.5 μ l of Perkin Elmer ABI Big Dye Reaction Mix plus 10 pM of primer in a PCR. The reactions were cycled 45 times for 10 seconds at 95°C, 5 seconds at 50°C, and 4 minutes at 60°C, followed by a holding temperature of 4°C. The products were analyzed on an ABI PRISM® 3100 Genetic Analyzer (Applied Biosystems, Foster City, CA) by the Gene Technologies Laboratory at Texas A&M University. Consensus sequences were constructed and edited using Sequencher software (Gene Codes Corp., Ann Arbor, MI)

and compared to sequences in GenBank using the BLASTN algorithm¹⁶¹ for trypanosome species identification.

Geospatial analysis. The geographic location for all field-collected specimens was obtained by a mobile GPS unit. Geographic locations for all other specimens were abstracted from locality labels (preserved specimens) or specimen records (TX DSHS and published articles). County level location data for all specimens and decimal degree locations for specimens with point data were mapped using ArcGIS 9.1 software (ESRI, Redlands, CA). Triatomine species frequency by natural region was obtained using the zonal sum function in ArcGIS 9.1, combining specimen point data records and the Texas natural regions shape file layer.¹⁶²

Results

Geographic distribution of triatomine bugs. The distribution of triatomine bugs in Texas was derived from 2,449 records. This number includes multiple specimens collected from the same location in some cases. Table 1 provides the distribution of triatomine specimen records by source. At least one specimen of each of the seven *Triatoma* species previously reported from Texas was collected: *T. gerstaeckeri* (Stål); *T. indictiva* Neiva; *T. lecticularia* (Stål); *T. neotomae* Neiva; *T. protracta* (Uhler); *T. rubida* (Uhler); and, *T. sanguisuga* (Leconte).

Table 1

Specimen sources used in a geospatial study of
Triatoma spp. in Texas, 2005-2006

Source	No.
Field	233
Institution	371
TX DSHS	123
Publication	1722
Total	2449

The triatomine bug distribution in Texas covers 97 of 254 counties. Table 2 provides a summary of *Triatoma* spp. by county and source. Of the 67 counties with data on *T. cruzi* testing in bug specimens, 48 had at least one positive result. Figure 1 is a map of all triatomine specimens by county and counties with *T. cruzi*-positive specimens. The distribution of triatomine bugs in Texas is widespread, encompassing every major geographic region. The distribution of *T. cruzi*-infected bugs includes most geographic regions with the exception of the northern third of the state.

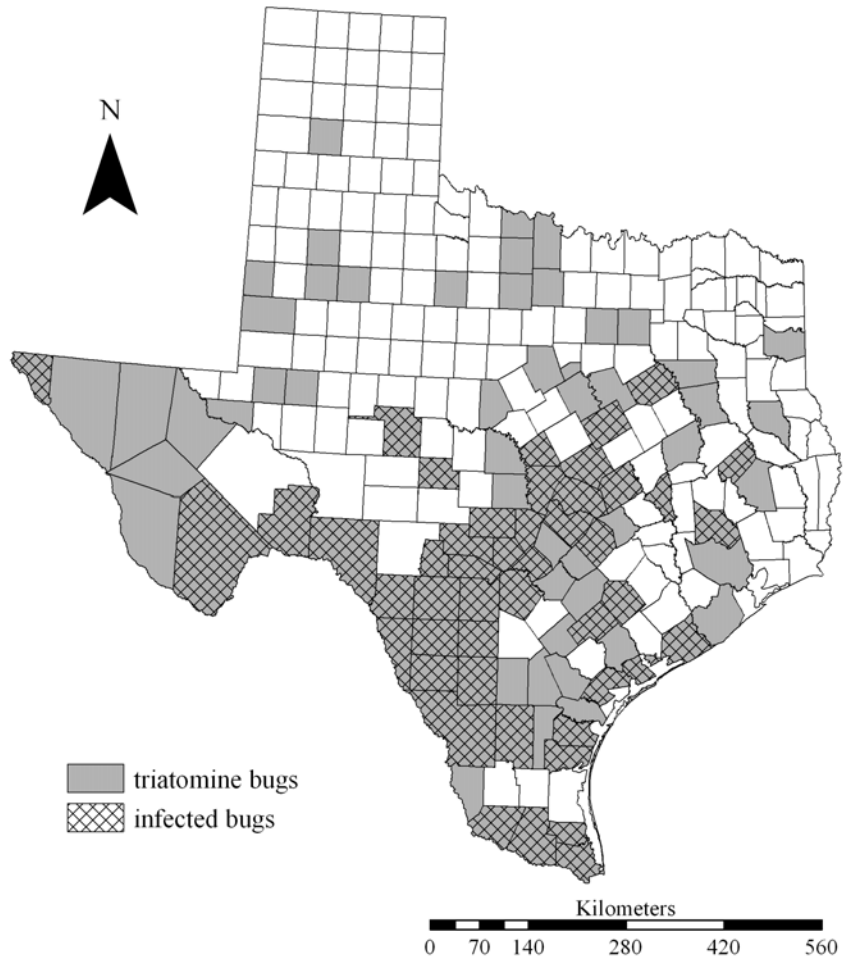


Figure 1. Distribution of *Triatoma* spp. and *T. cruzi*-infected bugs in Texas by county 1928-2006.

Table 2

Summary of *Triatoma* spp. distribution in Texas by county and source, 1928-2006

County	<i>T. cruzi</i>		<i>Triatoma</i> species							Source		
	Reported ¹	gerstaeckeri	indictiva	lecticularia	neotomae	protracta	rubida	sanguisuga	Field ²	Institution ³	TX DSHS ⁴	Publication ⁵
Anderson	NT	—	—	—	—	—	—	X	—	T	—	—
Archer	NT	—	—	—	—	—	—	X	—	M	—	—
Bandera	Y	X	—	—	X	—	—	—	—	T	—	A
Bastrop	Y	X	—	—	—	—	—	—	—	—	X	—
Bee	N	—	—	—	—	—	—	X	—	—	X	—
Bell	Y	X	—	X	—	—	—	X	—	T,W	X	A
Bexar	Y	X	—	—	—	—	—	X	—	T	—	A,B
Blanco	Y	X	X	—	—	—	—	X	X	T,U	—	—
Bosque	NT	—	—	—	—	—	—	X	—	T	—	—
Brazoria	NT	—	—	—	—	—	—	X	—	T,U	—	—
Brazos	Y	—	—	X	—	—	—	X	X	T,W	—	A
Brewster	Y	X	—	—	—	X	—	—	X	T,W	—	A,C
Brown	NT	—	—	—	—	—	X	—	—	T	—	—
Burnet	Y	X	—	—	—	—	—	X	X	W	—	—
Caldwell	N	X	—	—	—	—	—	—	—	—	—	A
Calhoun	Y	X	—	—	—	—	—	X	—	—	—	A
Cameron	Y	X	—	X	X	—	—	X	X	T,W	—	A
Clay	NT	—	—	—	—	—	—	X	—	T,W	X	A,D,E
Comal	Y	X	X	—	—	—	—	—	—	M	—	—
Culberson	N	X	—	—	—	—	—	—	X	—	—	—
Dallas	N	—	—	—	—	—	—	X	X	—	—	—
DeWitt	Y	X	—	X	—	—	—	X	—	T,W	—	A
Dimmit	Y	X	—	X	—	X	—	X	—	W	X	A
Duval	Y	X	X	X	—	—	—	X	X	T,U,W	—	A,C
Ector	NT	—	—	—	—	—	—	—	—	—	—	A,C
El Paso	Y	—	—	—	—	—	X	—	—	W	—	—
Erath	N	—	—	—	—	—	X	—	X	T,W	—	A
Frio	Y	X	—	—	—	—	—	—	X	T	—	—

Table 2 Continued

County	<i>T. cruzi</i>		<i>Triatoma</i> species										Source	
	Reported ¹	<i>gerstaeckeri</i>	<i>indictiva</i>	<i>lecticularia</i>	<i>neotomae</i>	<i>protracta</i>	<i>rubida</i>	<i>sanguisuga</i>	Field ²	Institution ³	TX	DSHS ⁴	Publication ⁵	
Gainnes	NT	—	—	—	—	X	—	—	—	W	—	—	—	
Garza	NT	—	—	—	—	X	—	—	—	T	—	—	—	
Gillespie	Y	X	X	—	—	—	—	X	X	—	—	—	—	
Gonzales	NT	—	—	—	—	—	—	—	—	U	—	—	—	
Guadalupe	N	X	—	—	—	—	—	—	—	T	—	—	A	
Harris	NT	—	—	—	—	—	—	X	—	M	—	—	—	
Harrison	N	X	—	—	—	—	—	—	—	—	—	—	A	
Haskell	NT	—	—	—	—	X	—	X	—	M	—	—	—	
Hays	N	X	—	—	—	—	—	X	—	—	X	—	A	
Henderson	NT	X	—	—	—	—	—	—	—	T	—	—	—	
Hidalgo	Y	X	—	X	X	—	—	X	X	T,U	X	—	A,C	
Hill	N	X	—	—	—	—	—	X	—	—	—	—	A	
Hudspeth	N	—	—	—	—	X	—	—	—	—	—	—	C	
Jack	NT	—	—	—	—	X	—	—	—	T	—	—	—	
Jeff Davis	NT	X	—	—	—	X	—	—	—	T	—	—	—	
Jim Wells	N	X	—	—	—	—	—	—	X	—	X	—	—	
Karnes	Y	X	—	—	—	—	—	—	X	—	—	—	—	
Kendall	Y	X	X	—	—	—	—	—	—	T	—	—	—	
Kerr	Y	X	X	—	—	—	—	—	X	T	—	—	—	
Kinney	Y	X	—	—	—	—	—	—	—	—	—	—	A	
Kleberg	Y	X	—	—	—	—	—	—	X	—	—	—	—	
Lampasas	Y	X	—	—	—	—	—	—	X	—	—	—	—	
LaSalle	Y	X	—	—	—	—	—	X	X	T,U	—	—	—	
Lavaca	Y	X	—	—	—	—	—	X	X	—	—	—	A	
Lee	NT	X	—	—	—	—	—	X	—	T	—	—	—	
Leon	NT	—	—	X	—	—	—	—	—	T	—	—	—	
Live Oak	NT	X	—	—	—	—	—	—	—	W	—	—	—	
Llano	NT	—	X	—	—	—	—	—	—	T	—	—	—	
Lubbock	NT	—	X	—	—	—	—	—	—	T	—	—	—	
Lynn	NT	—	—	—	—	X	—	—	—	T	—	—	—	

Table 2 Continued

County	<i>T. cruzi</i>		<i>Triatoma</i> species										Source	
	Reported ¹	<i>gerstaeckeri</i>	<i>indictiva</i>	<i>lecticularia</i>	<i>neotomae</i>	<i>protracta</i>	<i>rubida</i>	<i>sanguisuga</i>	Field ²	Institution ³	TX	DSHS ⁴	Publication ⁵	
McLennan	Y	X	—	X	—	—	—	X	X	T,W	X	—	A	
McMullen	NT	X	—	—	—	—	—	—	X	—	—	—	—	
Matagorda	Y	—	—	—	—	—	—	X	—	W	—	—	A	
Maverick	Y	X	—	—	—	X	—	—	—	—	—	—	C	
Medina	Y	X	—	X	—	X	—	—	—	—	—	—	C,F	
Menard	Y	X	—	—	—	X	—	—	—	—	—	—	A	
Midland	N	—	—	—	—	X	X	—	—	T,W	X	—	—	
Milam	Y	X	—	X	—	—	X	X	—	T,W	—	—	A	
Montgomery	Y	—	—	X	—	—	—	—	—	—	—	—	—	
Nacogdoches	N	—	—	—	—	—	—	X	X	T	—	—	—	
Navarro	Y	—	—	X	—	—	—	—	—	—	—	—	G	
Nueces	Y	X	—	—	—	—	—	—	—	T	X	—	A	
Polk	N	—	—	X	—	—	—	—	—	—	—	—	A	
Presidio	NT	X	—	—	—	X	—	—	—	T	—	—	—	
Randall	NT	—	—	—	—	X	—	—	—	T	—	—	—	
Real	Y	X	—	—	—	—	—	—	X	T	—	—	—	
Reeves	N	X	—	—	—	X	—	—	—	T	—	—	C	
Refugio	Y	X	—	—	—	—	—	—	—	—	—	—	A	
San Patricio	N	X	—	—	—	—	—	—	—	—	—	—	A	
San Saba	NT	—	—	X	—	—	—	—	—	T,U	—	—	—	
Somervell	N	—	—	X	—	—	—	—	—	T,U	—	—	A	
Starr	Y	X	—	—	—	—	—	—	—	—	—	—	C	
Tarrant	N	—	—	X	—	—	—	X	—	W	X	—	—	
Terrell	Y	X	X	—	—	—	X	—	—	U	—	—	C	
Tom Green	Y	X	X	—	—	—	—	X	X	T	X	—	—	
Travis	Y	X	X	X	—	—	—	X	—	T,U,W	X	—	A	
Trinity	Y	—	—	X	—	—	—	X	—	T	—	—	A	
Uvalde	Y	X	—	X	—	X	—	X	—	T,W	X	—	A	
Val Verde	Y	X	—	X	—	X	—	X	—	U,M	—	—	A	
Victoria	NT	—	—	—	—	—	—	—	—	T	—	—	—	

Table 2 Continued

County	<i>T. cruzi</i> Reported ¹	<i>Tritatoma</i> species							Source			
		<i>gerstaeckeri</i>	<i>indichiva</i>	<i>lecticularia</i>	<i>neotomae</i>	<i>protracta</i>	<i>rubida</i>	<i>sanguisuga</i>	Field ²	Institution ³	TX DSHS ⁴	Publication ⁵
Ward	NT	—	—	—	—	—	X	—	—	T	—	—
Webb	Y	X	—	X	—	X	—	X	X	—	—	A,C
Wichita	NT	—	—	X	—	—	—	X	—	M	—	—
Willacy	Y	X	—	—	X	—	—	—	—	—	—	A
Williamson	Y	X	—	X	—	—	—	X	X	T,W	X	A
Yoakum	NT	—	—	—	—	—	—	—	—	W	—	—
Young	NT	—	—	—	—	—	—	X	—	M	—	—
Zapata	N	—	—	—	—	—	—	—	X	—	—	C
Zavala	Y	X	—	X	—	—	—	X	X	—	—	A
Total counties	48	58	11	25	4	22	7	48	34	66	16	46

¹Y = ≥ 1 specimen tested and found positive for *T. cruzi*; N = ≥ 1 specimen tested and none found positive; NT = no specimens tested. Sources include field², TX DSHS⁴, and/or publication⁵.

²Specimens submitted to or collected by the author (SAK).

³Preserved specimens from institutional collections; species determinations provided by author (SAK). M = Midwestern State University, Wichita Falls, Texas; T = Texas A&M University, College Station, Texas; U = University of Texas Brackenridge Field Laboratory, Austin, Texas; W = Wildbasin Nature Preserve, Austin, Texas.

⁴Unpublished records of *Tritatoma* specimens submitted to and processed by the Texas Department of State Health Services for the time period 2002-2004.

⁵Published records of *Tritatoma* specimens. A = Sullivan (1949)⁹⁰; B = Pippin (1970)¹⁴; C = Wood (1941)⁸⁷; D = Eads (1963)⁶¹; E = Beard (2003)⁸⁵;

F = Ryckman (1967)¹⁹; G = Williams (1977)³⁷.

Figures 2-8 are maps of triatomine species distributions in Texas by county and field collection sites. *T. rubida* has been found exclusively in the far west region of the state. *T. protracta* and *T. indictiva* locations extended from west to the north and south central regions. *T. sanguisuga* and *T. lecticularia* were sympatric in their distributions, covering all but the far west and pan handle regions. *T. neotomae* appeared to be restricted to the mid to deep south central regions. *T. gerstaeckeri* had the broadest distribution, covering all but the northern expanse of Texas. The greatest species diversity was found primarily in the mid to south central portion of the state. Seven counties (Cameron, Dimmit, Duval, Hidalgo, Travis, Uvalde, and Webb) accounted for the highest number of species with four each. Figure 9 is a map of triatomine species diversity by county.

Distribution by natural region was determined for all triatomine bug records from Texas using point location data (623 records). Triatomine species were found in all 12 natural regions of Texas. The number of unique point locations for each of the species was as follows: *T. gerstaeckeri*, 114; *T. indictiva*, 11; *T. lecticularia*, 25; *T. neotomae*, 2; *T. protracta*, 24; *T. rubida*, 9; and, *T. sanguisuga*, 51. Figure 10 is a map of the triatomine bug records with point locations overlaid on the natural regions of Texas.

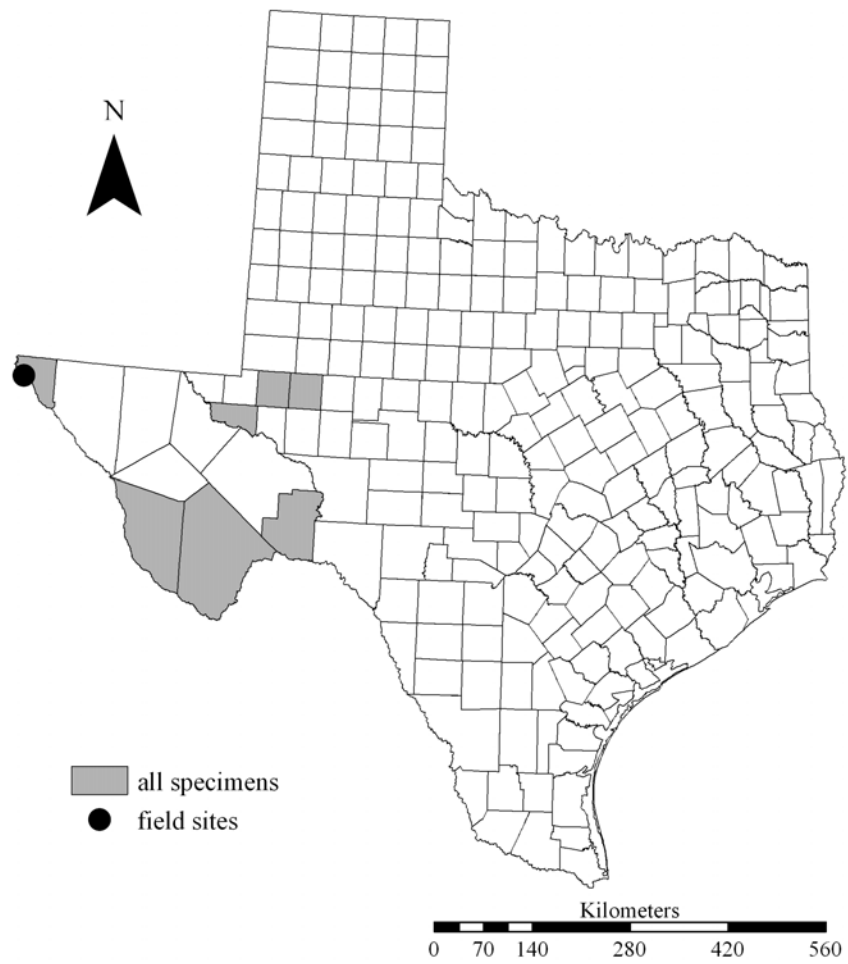


Figure 2. Distribution of *T. rubida* in Texas by county and field collection site, 1928-2006.

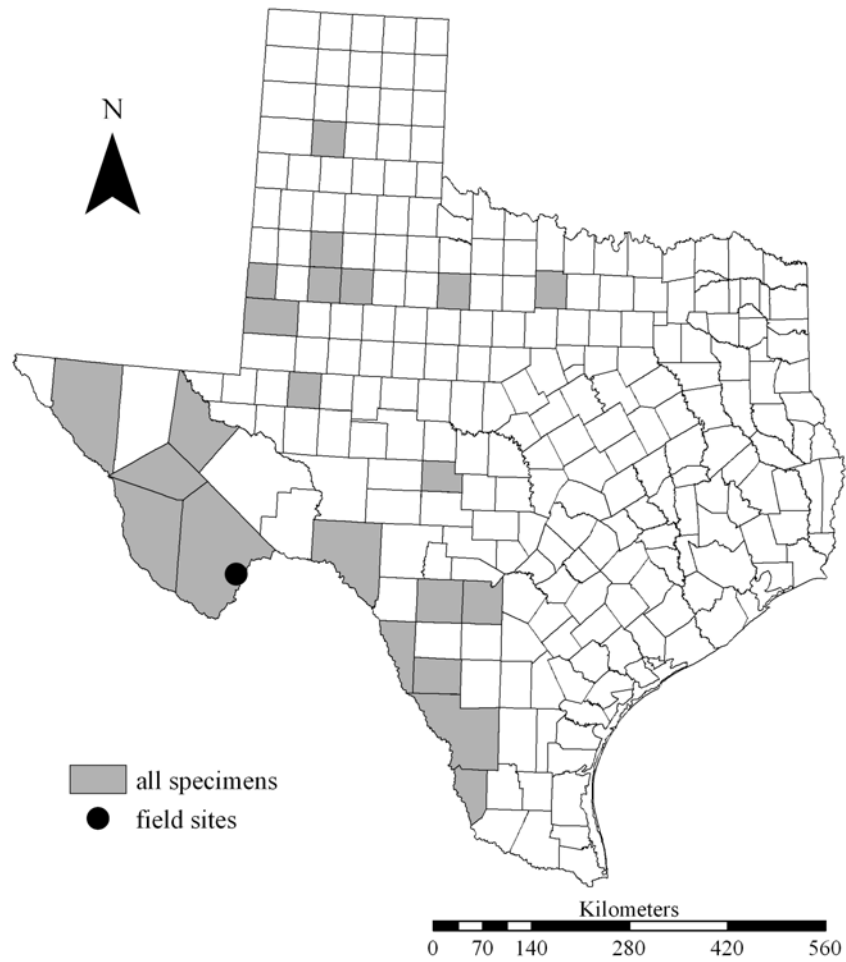


Figure 3. Distribution of *T. protracta* in Texas by county and field collection site, 1928-2006.

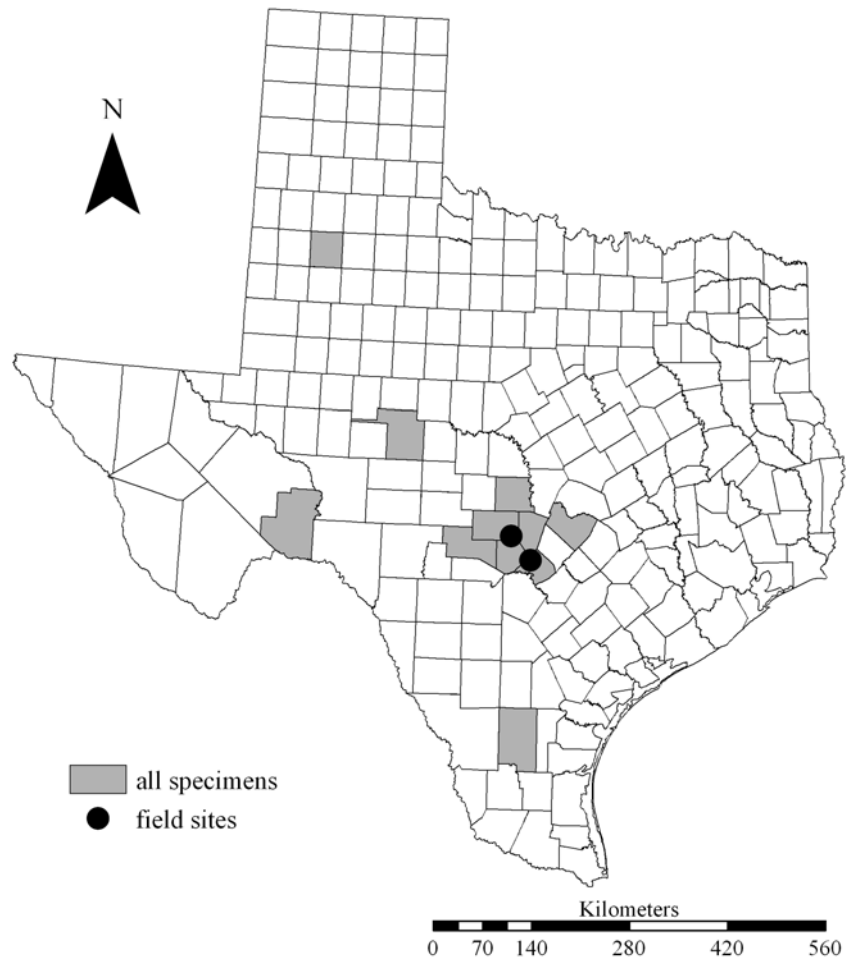


Figure 4. Distribution of *T. indictiva* in Texas by county and field collection site, 1928-2006.

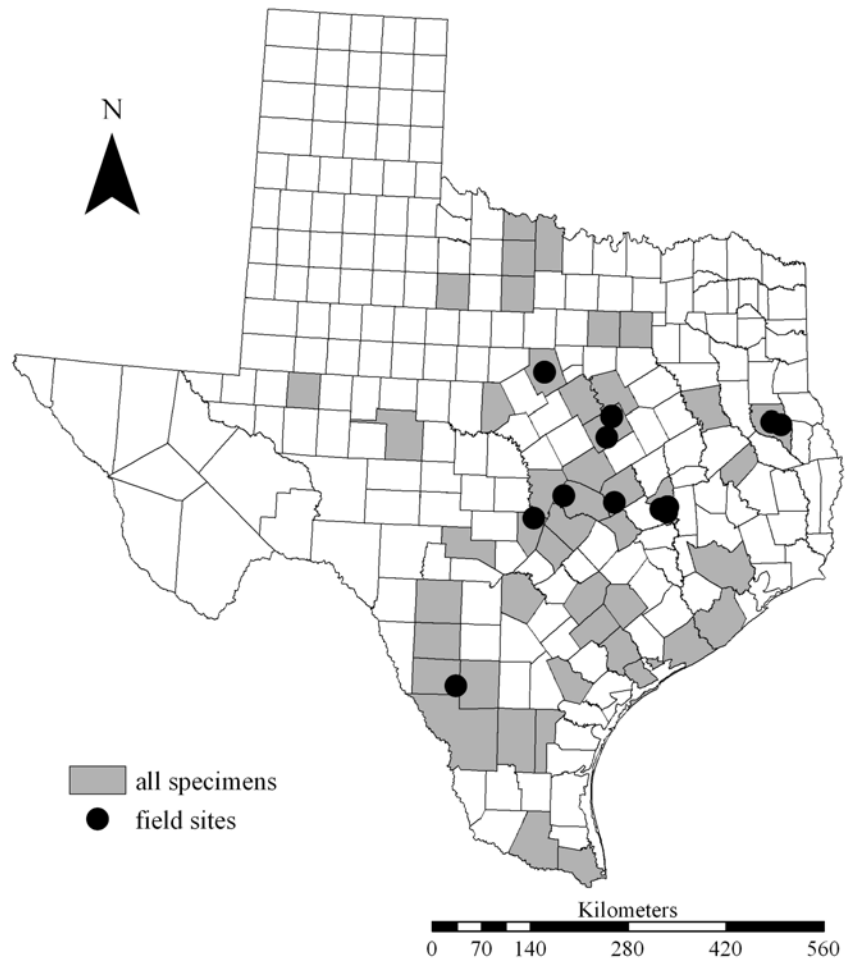


Figure 5. Distribution of *T. sanguisuga* in Texas by county and field collection site, 1928-2006.

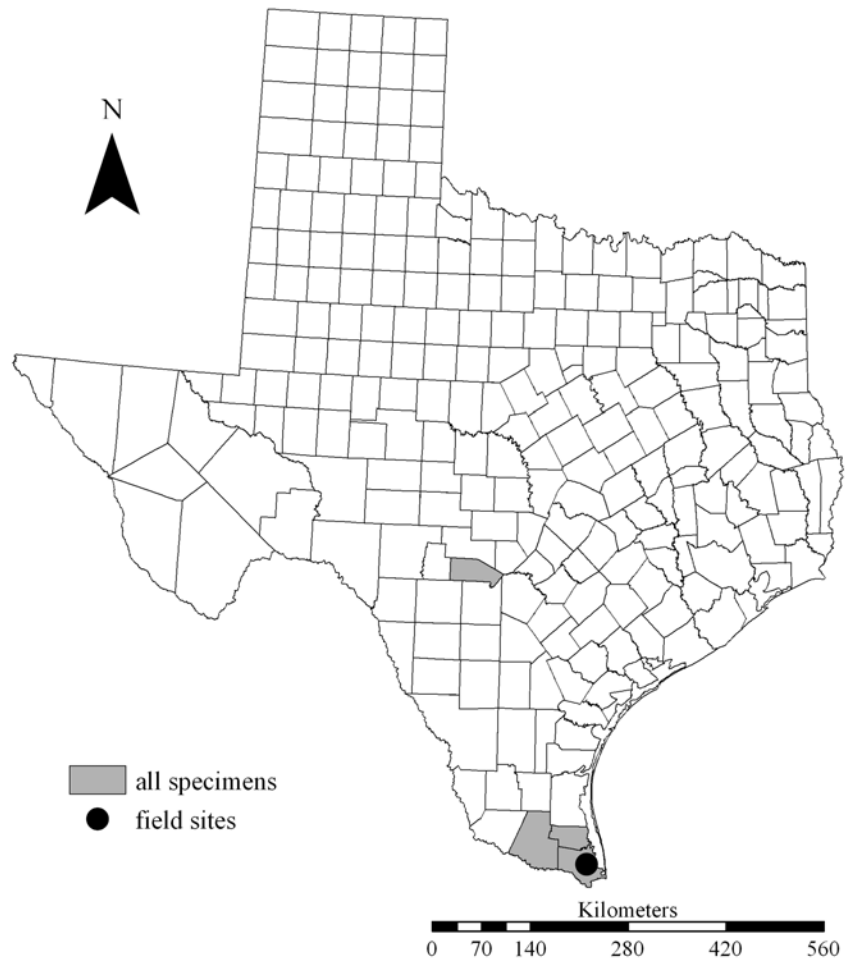


Figure 7. Distribution of *T. neotomae* in Texas by county and field collection site, 1928-2006.

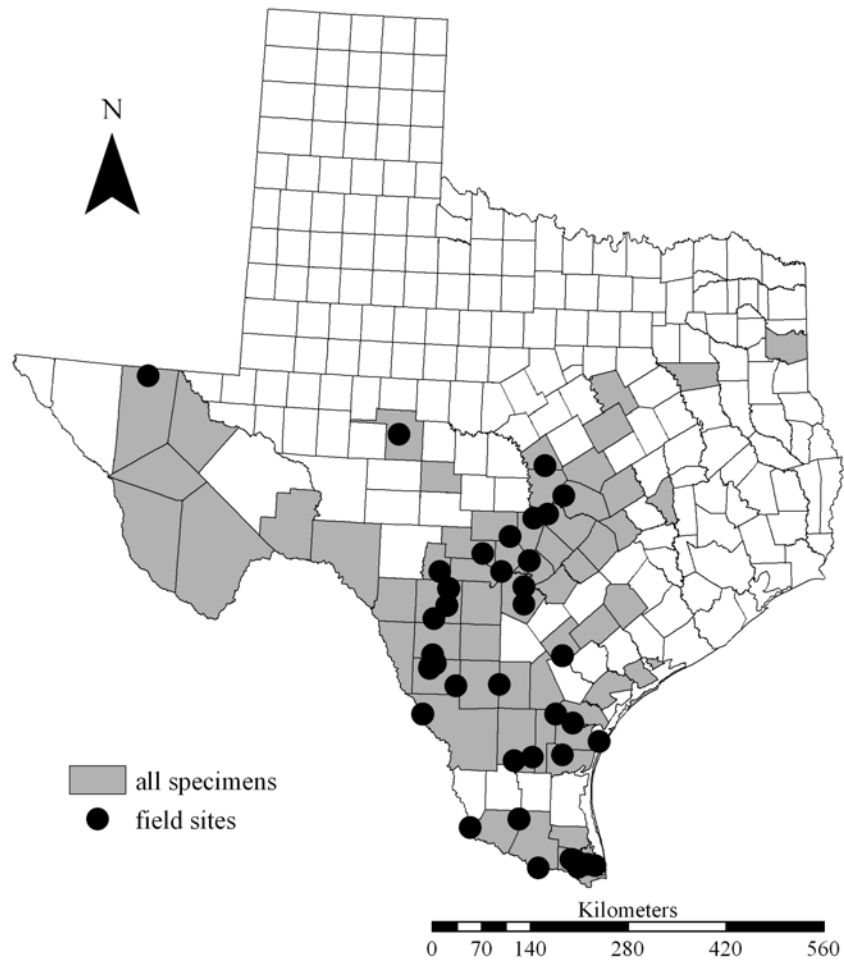


Figure 8. Distribution of *T. gerstaeckeri* in Texas by county and field collection site, 1928-2006.

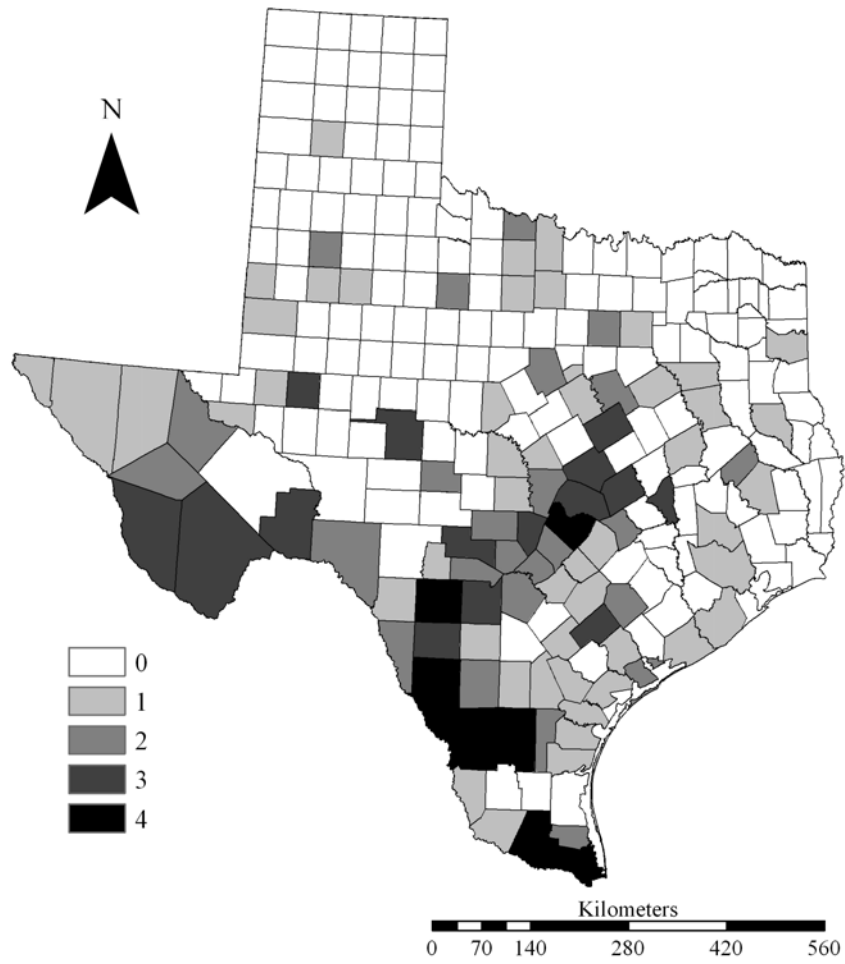


Figure 9. Triatomine bug species diversity in Texas by county, 1928-2006.

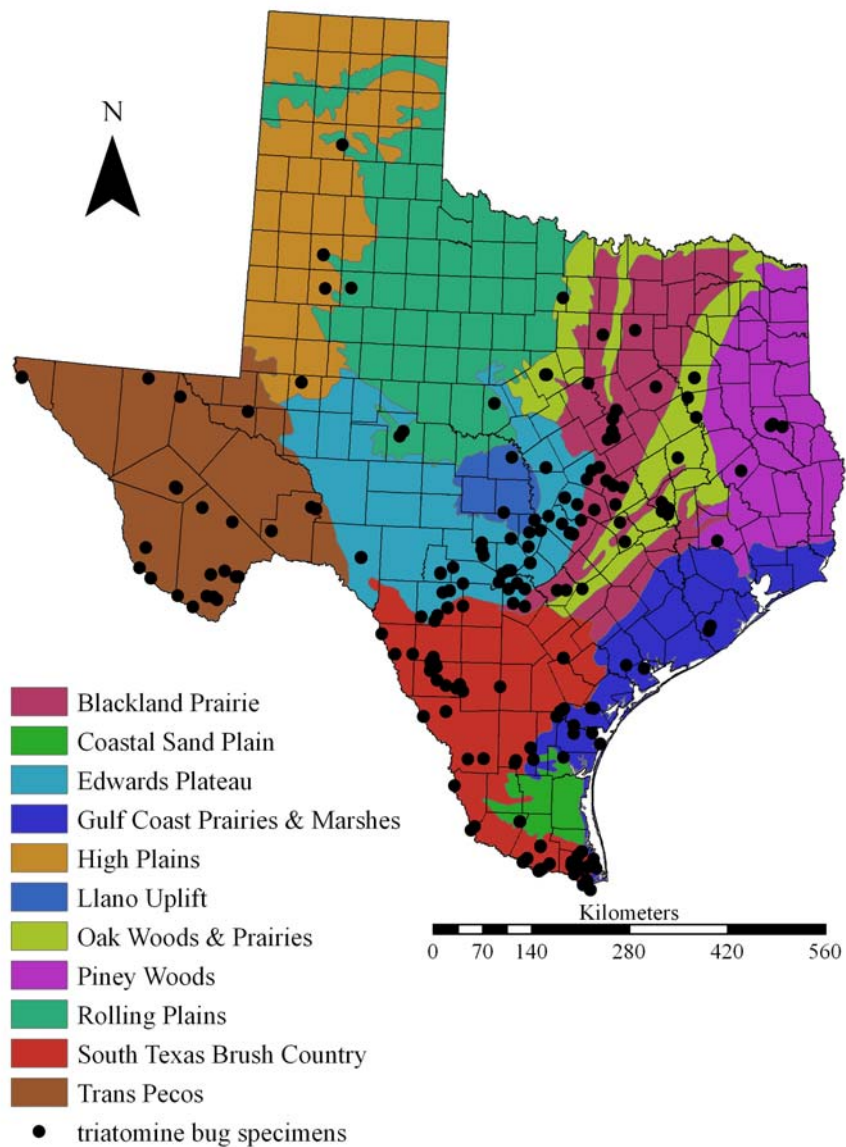


Figure 10. Distribution of triatomine bug specimens in Texas by natural region, as of 2006.

The greatest species diversity was found in the South Texas Brush Country with five species and the Oakwoods & Prairies, Gulf Coast Prairies & Marshes, Edwards Plateau, Rolling Pains, and the Trans Pecos each with four species. Most species occurred in more than one natural region with the exception of *T. neotomae* which was

found solely in the South Texas Brush Country region. *T. gerstaeckeri* was found in the greatest number of natural regions with eight, followed by *T. lecticularia* and *T. sanguisuga* with seven each. Table 3 provides a list of triatomine species by natural region.

Table 3

Triatoma spp. distribution in Texas by natural region (percent)

Natural Regions	<i>Triatoma</i> spp.						
	<i>gerstaeckeri</i>	<i>indictiva</i>	<i>lecticularia</i>	<i>neotomae</i>	<i>protracta</i>	<i>rubida</i>	<i>sanguisuga</i>
Piney Woods			4.0				7.8
Oakwoods & Prairies	1.8		12.0		4.2		27.5
Blackland Prairies	3.5		36.0				15.7
Gulf Coast Prairies & Marshes	13.2	9.1	4.0				11.8
Coastal Sand Plains	0.9						
South Texas Brush Country	45.6		28.0	100.0	29.2		17.6
Edwards Plateau	25.4	54.5	12.0				17.6
Llano Uplift		9.1	4.0				
Rolling Plains	1.8	9.1			8.3		2.0
High Plains		9.1			12.5	11.1	
Trans Pecos	7.9	9.1			45.8	88.9	
Total	100	100	100	100	100	100	100

Characterization of field-collected specimens. Field-collected triatomine specimens for this study were collected from 34 counties and included at least one specimen from all seven triatomine species previously reported in Texas. Of the 233 adult specimens collected, *T. gerstaeckeri* had the highest frequency with 180 specimens followed by *T. sanguisuga* with 38. At least one specimen from five of the seven species collected tested positive for *T. cruzi* (*T. gerstaeckeri*, *T. indictiva*, *T. lecticularia*,

T. protracta, and *T. sanguisuga*). Field collected triatomine specimens categorized by species and *T. cruzi* infection status are shown in Table 4.

Table 4

Field-collected triatomine specimens in Texas, 2005-2006,
by species and *T. cruzi* infection status

<i>Triatoma</i> spp.	<i>T. cruzi</i> positive	<i>T. cruzi</i> negative	Not tested	Total
<i>gerstaeckeri</i>	86	70	24	180
<i>indictiva</i>	1	1	0	2
<i>lecticularia</i>	3	2	3	8
<i>protracta</i>	2	0	0	2
<i>neotomae</i>	0	2	0	2
<i>rubida</i>	0	1	0	1
<i>sanguisuga</i>	10	19	9	38
Total	102	95	36	233

Of the 233 specimens collected, 197 were tested for *T. cruzi* infection. The infection rate for tested specimens was 51.78% (102/197). With the exception of one specimen, all bugs that tested positive for trypanosomes by microscopy also tested positive by PCR. It is likely that the DNA from the one microscopy-positive/PCR-negative sample was lost or degraded during the extraction process, or below detection sensitivity. For the purposes of the current study, this specimen was treated as negative for *T. cruzi* because the species of trypanosome observed by microscopy could not be

determined. Of the 102 PCR-positive specimens, 21 were negative by microscopy. All but one of the 21 specimens were dead prior to dissection. Samples from 30 bug specimens were not tested by microscopy due to prior storage by freezing or alcohol, rendering phase contrast microscopy ineffective for trypanosome detection. Of the 197 specimens analyzed by PCR amplification, 141 were tested using the trypanosome SSU rRNA primer set and 56 were tested using the *T. cruzi*-specific flagellar protein primer set. All but two specimens testing positive for the SSU rRNA segment (61 specimens) had their amplification products sequenced and were found to be highly similar (99-100%) to *T. cruzi* entries in GenBank. DNA amplification sequences from the other two specimens were 99% similar to a *Blastocrithidia triatomae* SSU rRNA sequence in GenBank (accession number AF153037). The *B. triatomae*-positive specimens were extracted from a *T. neotomae* found in a dog kennel in Cameron County and a *T. gerstaeckeri* found inside an office building in Zavala County.

The majority of field-collected specimens were found inside or near houses (68%), followed by dog kennels (18%), and sylvatic settings (14%) which were primarily woodrat (*Neotoma micropus*) nests. Of bug specimens tested for *T. cruzi* infection, 55% were positive among those collected from dog kennels and inside or near houses, and 31% were positive among those found in sylvatic settings. Multiple *Triatoma* species were collected from the same location at eight sites: six were inside or near houses (Blanco, Comal, Gillespie, McLennan, Uvalde, and Williamson counties), a dog kennel (Cameron County), and a state park camp site (LaSalle County). Table 5 lists field-collected triatomine specimens by site and infection status.

Table 5

Field-collected triatomine specimens in Texas, 2005-2006, by site and *T. cruzi* infection status

	Inside House	Human Bite	Near House	Dog Kennel	Sylvatic	Total
<i>T. cruzi</i> positive	15	6	52	21	8	102
<i>T. cruzi</i> negative	17	1	42	17	18	95
Not tested	4	0	22	4	6	36
Total	36	7	116	42	32	233

Discussion

Visualization of the spatial attributes of vector-borne disease data has often been the starting point in epidemiologic studies, and the advent of computer-based geographic information systems (GIS) has greatly increased the capability of investigators to explore this type of data for patterns in both place and time.¹⁶³ Determination of triatomine species geographic distribution has been essential to Chagas disease prevention programs in Latin America. This study provides new information on the distribution and infection status of triatomine species in the U.S., where little work has been done to characterize the bug vectors. The last extensive survey of Texas triatomine species was published in 1949 and included distribution information for 40 counties.⁹⁰ Distribution data for 97 counties was achieved in this study as well as additional characteristics for individual specimens collected at 225 unique point locations. Similar to the 1949

survey, *T. gerstaeckeri* was the most commonly-collected species followed by *T. sanguisuga*.

There is considerable overlap in species distribution. No single species appears to occupy an exclusive geographic region within Texas. *T. gerstaeckeri*, *T. sanguisuga*, *T. indictiva*, *T. lecticularia*, and *T. protracta* all share a large area encompassing the north, mid, and south central regions. Not surprisingly, these same species are spread across diverse ecological areas within Texas, with each species occupying a minimum of 5 natural regions. *T. rubida* and *T. neotomae* appear to be more restricted in habitat type, occupying only one and two natural regions, respectively. However, the small number of collections site for these two species may impact the ability of this study to accurately estimate their distribution. Distribution of triatomine species may be a reflection of their low host specificity. With the exception of *T. neotomae* which is almost exclusively known from woodrat nests, all Texas species have been reported to associate with a wide range of vertebrate hosts with diverse habitats.¹² Distributions of some triatomine species have been predicted fairly accurately using vertebrate host habitat characteristics.⁸²

The overall *T. cruzi* infection rate for field collected triatomine specimens in this study (51.78%) was higher than previous reports of 17-48%.^{13, 14, 18, 90} The seven species collected in this study have previously been found to be naturally infected with *T. cruzi* in Texas.^{90, 164} This research supports a single earlier account of *T. indictiva* field specimens found naturally infected with *T. cruzi*.¹⁶⁴ PCR analysis of hindgut samples proved to be more sensitive than direct microscopy in the field portion of this study. Of

the 21 samples that were microscopy-negative/PCR-positive, 20 were extracted from dead bug specimens, suggesting that direct microscopy may be more sensitive when using live specimens.

Primer sets for two different gene targets were used to confirm *T. cruzi* infection in field collected specimens. The Tc24T1/Tc24T2 primers were previously proven to be specific for *T. cruzi*¹⁶⁰; and therefore, DNA sequencing was not performed for confirmatory species identification on specimens that tested positive using this primer set. The majority of specimens (72%) were tested with the Tc609F/TcV5R primer set targeting the SSU rRNA to accommodate future phylogenetic studies. Because the segment amplified by the Tc609F/TcV5R primer set is not *T. cruzi*-specific, sequencing and comparative analyses were performed on all positive specimens. The use of the nonspecific primers allowed for the discovery of additional hindgut organisms, including *B. triatomae* found in two bug species (*T. gerstaeckeri* and *T. neotomae*) collected in different counties. *B. triatomae* is a single host, flagellate parasite pathogenic for triatomine bugs. Both *T. cruzi* and *B. triatomae* have morphologically similar epimastigote and trypomastigote forms that colonize the small intestine and rectum, but unlike *T. cruzi*, *B. triatomae* has the ability to develop a drought-resistant cyst form.¹⁶⁵ *B. triatomae* has been documented in several *Triatoma* spp. in South America^{166, 167} and in *T. gerstaeckeri* collected in Texas.¹⁸ Because mixed infections of *T. cruzi* and *B. triatomae* have been reported¹⁶⁸, both *B. triatomae*-positive specimens identified in this study were analyzed with the *T. cruzi*-specific Tc24T1/Tc24T2 primers and found to be

negative. The two trypanosomes appear similar morphologically when viewed by direct microscopy, making *T. cruzi* identification difficult with this diagnostic method.

A high percentage of triatomine specimens found in close association with humans in this study were infected with *T. cruzi*. Of bugs collected inside or near houses, 55% were infected, including six of seven that were found feeding on the human occupants. Of the 180 *T. gerstaeckeri* specimens collected, 113 (63%) were found inside or near houses, as compared to a survey in Mexico where 181 of 192 (94%) *T. gerstaeckeri* were found in similar settings.¹⁶⁹ Accounts of triatomine bugs encountered inside houses in the U.S. have been sporadically reported for the past 60 years,^{21, 24, 26, 27, 28} but few human Chagas disease cases due to local vector exposure have been reported. Reports of five U.S. cases have been published since 1955,^{24, 27, 51, 52} three from Texas. Two additional cases were identified in 2006, one in Louisiana⁵³ and one in Texas.⁵⁴ TX DSHS personnel collected 12 triatomine bug specimens from the residence of the most recent Texas case and submitted them to the author for identification and testing. All were adult *T. gerstaeckeri* and one of the two specimens tested was positive for *T. cruzi*. The remaining specimens were not tested due to their deteriorated state.

Theories for the low prevalence of vectorborne human Chagas disease cases in the U.S. compared to Latin America include low virulence of native strains, less efficient bug vectors, and reduced contact with vectors due to better housing construction.⁶¹ Another possible explanation for the low number of reported human cases is that, due to the nonspecific, infrequent presentation of acute symptoms and long latent period of the chronic form of the disease, U.S. physicians rarely consider Chagas disease in a

differential diagnosis. Data from this study support previously published reports on prevalence of human exposure to triatomine bites^{66, 67, 68, 170} that close association between humans and triatomine bugs in the U.S. continues to occur. The opportunity for introduction of additional virulent strains of *T. cruzi* has also been recognized. An estimated 25,000-75,000 Latin American immigrants infected with *T. cruzi* residing in the U.S. represent a potential source of infection to both indigenous vectors and blood transfusion/organ transplant recipients.⁹⁶ A *T. cruzi* diagnostic test was recently approved by the FDA in response to the 2003 American Red Cross announcement to implement *T. cruzi* screening of all donated blood.^{102, 103} The current study provides additional evidence that the Chagas disease transmission cycle is well-established in the U.S. Both the bug vectors and parasite are widely distributed throughout Texas and able to occupy varied ecological regions. This triatomine bug distribution and infection rate data can serve as a baseline for future surveillance efforts.

CHAPTER III
MODELING HABITAT SUITABILITY FOR *Triatoma gerstaeckeri* in TEXAS
USING GIS AND REMOTE SENSING APPLICATIONS

Introduction

The influence of landscape characteristics on vectorborne disease cycles has long been recognized. The melding of landscape ecology and epidemiology was forged in the mid-1900s by Europeans such as Pavlovsky who developed the concept that natural disease foci are small scale regions driven by the entire ecosystem on a larger scale.⁷³ Vectorborne disease transmission cycles are typically restricted to areas that contain overlapping spatial distributions of arthropod vectors, hosts, and pathogens. Disease cycles, like landscapes, are never in a steady state of equilibrium but rather are dynamic systems subject to fluctuating internal and external forces, which is the nature of spatial heterogeneity. Lyme disease in the United States provides a good illustration of the link between vector-borne disease transmission cycles and landscape characteristics. Its emergence has been linked with specific land cover types and patch fragmentation based on analysis of landscape patterns using satellite imagery.^{171, 172, 173}

The introduction of geospatial methods utilizing remote sensing and geographic information systems (GIS) technology has significantly enhanced the study of spatial and temporal aspects of infectious disease in relation to landscape ecology.^{74, 75, 76, 77} Application of statistical methods provides a basis for evaluating spatial relationships, the outcome of which could lead to development of disease transmission risk maps and

predictive models. Within the past decade, the use of geospatial methods has greatly improved our understanding of and control efforts for vectorborne diseases including malaria⁷⁸, onchocerciasis⁷⁹, Rift Valley Fever⁸⁰, and Lyme disease⁸¹ among many others in an expanding list.

The application of geospatial methods to the study of Chagas disease is also beginning to emerge. Chagas disease, caused by the hemoflagellate protozoan parasite, *Trypanosoma cruzi*, continues to be an important public health threat on the American continents, with a prevalence of 12 million cases and another 90 million people at risk of infection.¹ The pathogen and its triatomine insect vectors have been discovered in diverse ecological niches throughout North and South America.⁴ Computerized vector distribution maps, vector ecological niche modeling, and disease transmission risk modeling have been applied to several regions in Latin America to aid in Chagas disease vector control and disease prevention efforts.^{82, 83, 84, 85}

In the U.S., little work has been done to thoroughly characterize the geospatial attributes of triatomine species and *T. cruzi* isolates. Usinger (1944)⁸⁶ and Lent and Wygodzinsky (1979)¹² rarely provide species distribution data below the state level in their widely-cited works on Triatominae. Prior to 1970, several notations on the collection sites of U.S. triatomine species and *T. cruzi* infection rates were published^{16, 19, 61, 87, 88, 89, 90}, but these surveys were primarily focused in small regions of the southwestern U.S. Eleven species of triatomine bugs have been reported in the United States, seven in Texas.¹² Reported prevalence of *T. cruzi* infection in Texas species ranges from 17-48%.^{13, 14, 16, 174} *Triatoma gerstaeckeri* (Stål), a commonly encountered

insect species in Texas, has a geographic distribution that extends into Mexico where it is considered an important vector species for transmission of Chagas disease to humans.⁷² It is widely distributed across Texas⁹⁰ and has been frequently reported in close association with humans^{175,85, 87, 89, 169, 176}

The goal of the present study was to describe landscape features associated with *T. gerstaeckeri* in the state of Texas using remote sensing and GIS methods. The specific aims included: 1.) Determining land cover classes associated with *T. gerstaeckeri* field sites using land use/land cover information; 2.) Determining area ranges of each land cover class based on landscape metrics calculated from habitat buffer zones around field collection points; and, 3.) Modeling suitable habitat for *T. gerstaeckeri* based on the area ranges of land cover classes.

Materials and Methods

Determination of land cover classes. Classification of remotely sensed images was used to delineate land cover classes in Texas. Field collections of *T. gerstaeckeri* specimens were made by the author during the time period 2005-2006 in 19 counties spanning from central to southern Texas. Geographic coordinates were recorded with a handheld GPS unit for each of the 33 sites used in the current study. Six Landsat ETM+ satellite images, encompassing the field collection sites, were used as the base layers for land cover classification. All satellite-derived scenes were acquired in the year 2003 at a 30 meter resolution. Aerial photographs, in the form of digital orthophoto quadrangles (DOQs), were used in the classification process for selecting regions of interest (ROIs)

in the training and accuracy assessment procedures. Each DOQ covered a subset of the land area included in the remotely sensed scene. A description of the data used for land cover classification is provided in Table 6.

Table 6

Data sources for land cover classification of 2003 satellite imagery in selected areas of Texas

Landsat ETM+ scenes ¹		DOQ ²	
ID	Acquisition date	Classification (ROI selection)	Accuracy assessment
2641/y2003/d089/nlaps	3/30/2003	2797131/Corpus Christi NW/1m	2797011/Orange Grove NW/1m
2642/y2003/d089/nlaps	3/30/2003	2697612/Los Fresnos NE/1m	2697512/Harlingen NE/1m
2739/y2003/d016/nlaps	1/16/2003	3098391/Spicewood NW/1m	2998051a/Spring Branch NW/1m
2740/y2003/d080/nlaps	3/21/2003	2897101/Kenedy NW/1m	2897104/Kenedy SE/1m
2839/y2003/d151/nlaps	5/31/2003	2999502/Uvalde NE/1m	2999503/Uvalde SW/1m
2840/y2003/d151/nlaps	5/31/2003	2899262/Carrizo Springs East NE/1m	2899263/Carrizo Springs East SW/1m

DOQ = digital orthophoto quadrangle; ROI = region of interest

¹Landsat ETM+ scene source: <http://www.fri.sfasu.edu/pages/archives/rs/html/landsat.html>

²DOQ source: <http://www.tnris.state.tx.us/DigitalData/doqs.htm>

Classification of satellite imagery by land cover classes was performed using ENVI 4.2 software (Research Systems, Inc., Boulder, CO). Selection of land classes was based on the USGS Land-use/Land-cover Classification System for Use with Remote Sensor Data¹⁷⁷, Level I, which includes the following classes: urban or built-up land; agricultural land; rangeland; forestland; and water.

Mahalanobis distance, a supervised, parametric classification algorithm, was used to classify all scenes. Four of the seven Landsat ETM+ spectral bands (2, 3, 4, and 5) were used in the classification process. Regions of interest were selected for each land class using the author's experience with ground features at the field sites and the

designated DOQ, which provided a view of the study site on a finer scale. Only homogeneous (unimodal) ROIs, as determined by spectral histograms, were used for training the classification algorithm to the user-specified land classes. A minimum of 400 pixels for each ROI was selected following the $>10*n$ pixels rule of thumb, where n represents the number of spectral bands used for classification.¹⁷⁸ The ROI separability function was used to assess the land class discriminatory power of the training ROIs.

The classification function converted each satellite scene to a grid file containing seven land classes (forest, water-shallow, water-deep, urban, rangeland, agriculture-type A, and agriculture-type B). An additional class for water and agriculture was used to accommodate the wide range of spectral values for these two land types found in the Landsat ETM+ scenes. After classification, the two water and two agriculture classes were combined in each scene to create a total of five land classes. Each pixel in a scene was assigned a numeric value based on its land class.

After classification, an accuracy assessment of each classified scene was conducted. ROI point features were selected using the designated DOQ for each scene. The number of ROI points required for accuracy assessment was determined using the binomial probability theory for a 95%, two-sided confidence interval, where the expected percent accuracy of the entire map was set at 90% and allowable error at 7.5%.¹⁷⁹ For this project, 64 ROI points were required. Once the ROI points were selected for each land class, the confusion matrix function was run to determine the accuracy of the classified scenes.

Calculation of landscape metrics. Each *T. gerstaeckeri* field collection site used to create the model was characterized using landscape metrics. Of the 33 total *T. gerstaeckeri* collection sites available for analysis, 18 sites from 17 counties were used to develop the model and 15 sites from five counties were used to test the accuracy of the model. Figure 11 shows the locations of the model and test field collection sites.

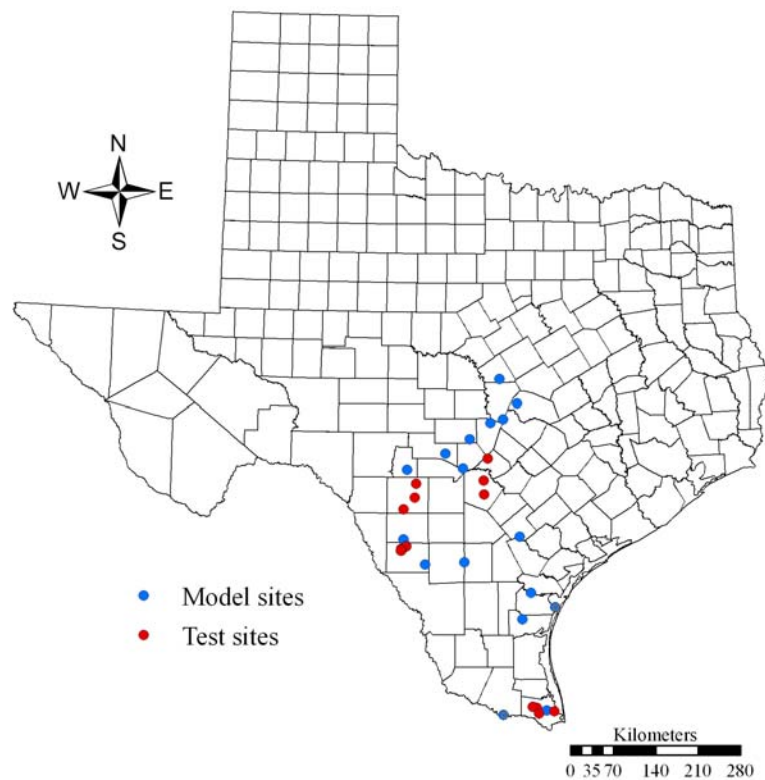


Figure 11. Location of *T. gerstaeckeri* collection sites in Texas 2005-2006 used for creation and accuracy assessment of a suitable habitat model.

The determination of the extent of habitat surrounding each *T. gerstaeckeri* field collection site was based on an estimated flight distance for the bug. Although there was no available data on flight distances achievable by *T. gerstaeckeri* specifically, maximum flight distances for other triatomine bug species have been projected to be up to several kilometers.^{180, 181} Based on this estimate, a three kilometer radius boundary around the field collection site was chosen to delineate the insect habitat area of interest.

Habitat buffer zones around each of the 18 field sites selected for model development were created using ArcGIS 9.1 software (ESRI, Redlands, CA). A three and five kilometer circular section around each field site was extracted from classified scenes using the SelectMask command in the raster calculator function. The land class values in the five kilometer section were converted to negative numbers using raster calculator and then, joined to the three-kilometer section using the grid mosaic function. The resulting habitat buffer zone was composed of a three kilometer-radius circular area of positive land class values surrounded by a ring of negative values that extended outward two kilometers. Figure 12 shows an example of a habit buffer zone derived from one of the classified scenes.

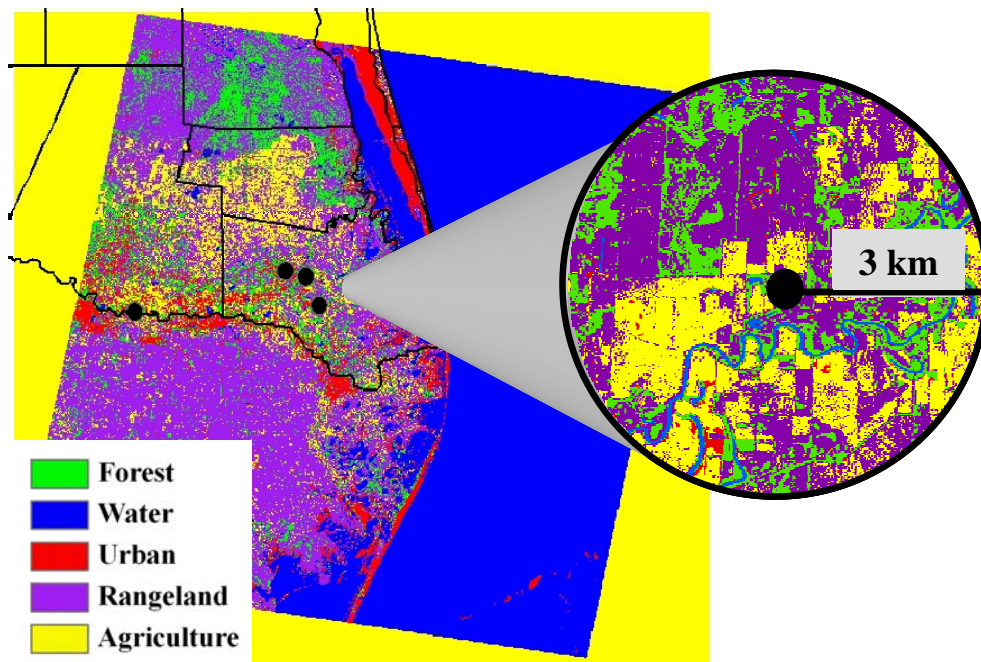


Figure 12. A *T. gerstaeckeri* habitat buffer zone created around a field collection site in Cameron County, Texas.

Landscape metrics for each habitat buffer zone were calculated using FRAGSTATS 3.3.¹⁸² The ring of negative values surrounding the positive values in each habitat buffer zone was treated by FRAGSTATS as a border region, with the division between the negative and positive values defined as the landscape boundary. Only the positive values within the three kilometer section were included in land class area calculations. The negative values in the contiguous outer ring were incorporated into the calculation of edge length metrics of patches. A patch was defined as a region of neighboring pixels having the same land class values. If a patch extended beyond the three kilometer landscape boundary into the border area, the edge between the negative

and positive portions of the patch was not considered a true edge and, therefore, not included in the calculation of total edge length. The 8-cell patch neighbor rule was used for determining patch membership. Using the 8-cell rule, the four adjacent pixels sharing a side with the center pixel, plus the four diagonal pixels, were all evaluated for membership in the same patch. If these neighboring pixels had the same land class value, they were considered members of the same patch.

After landscape metrics were calculated for each habitat buffer zone, the data were combined by land class. An area range for each land class was determined by selecting the lowest and highest values across the habitat buffer zones.

Development of a suitable habitat model. The area ranges for each land class were used to predict suitable habitat for *T. gerstaeckeri*. Sections of the classified scenes surrounding the field sites designated for model testing were delineated using ArcGIS 9.1 software. Each section was separated into five layers, one for each land class. For each layer, pixels that contained a land class value that corresponded to the layer class value were assigned a value of one, and all other pixels were assigned a value of zero using the reclassify operation. Using the focal sum function, the values within a 2.825 km radius of the central pixel (optimized from the original 3 km radius) were summed to define the area covered by the land class in that zone. The resulting value was assigned to the central (or focal) pixel and the operation was repeated for all pixels in the layer.

The summed area value of each pixel was evaluated using the conditional command in the raster calculator function. Pixels with values that fell within the designated area range, as determined in FRAGSTATS, were assigned a value of one.

All other pixels were assigned a zero value. Finally, the values were summed on a pixel-by-pixel basis across all land class layers using the local sum function.

Results

Classification of satellite scenes into specified land classes. Before proceeding with the satellite scene classification process, the input parameters were optimized. All satellite scenes and DOQs had been radiometrically corrected and georeferenced by the provider, and no further processing was required to meet the objectives of the current study. Prior to classification of the scenes, bands 1-5 and 7 from Landsat ETM+ scene 2839 were analyzed using the 2D scatter plot function to determine individual band utility in discriminating between land cover classes. Bands 2, 3, 4, and 5 provided significant information and were selected for use in classification of all six Landsat ETM+ scenes.

Analysis of the training ROIs yielded good results. The selection of ROIs is critical because they are used to train the software to identify characteristics associated with each user-defined land cover class. Ideally, each ROI defines a unique land class with little overlap in spectral features as interpreted by the classification algorithm. The separability report in ENVI provides an estimate of the ROI overlap. A score of 2.0 indicates complete separation, the desired outcome. For each scene, 21 ROI comparisons were made. All scores were between 1.9 and 2.0, with the exception of one comparison between urban and rangeland from scene 2739, which was 1.81. All scenes were classified without further adjustment to the ROIs.

The classification process yielded six grid files, with all pixels in each file assigned one of five land class values: forest, 1; water, 2; urban, 3; rangeland, 4; agriculture, 5. To assess the accuracy of the classification, additional ROI points were selected for each land class and used in the generation of an error matrix. Errors of omission (pixels not assigned to the correct land class) and errors of commission (pixels assigned incorrectly to a land class) for each land class were calculated from the error matrix generated for each classified scene. Overall, the forest and water classes had consistently low error rates. The urban and agriculture classes had variable results across the classified scenes and the rangeland class registered a low level of error in every category. The classification of scene 2641 suffered from a fairly significant misclassification of true urban pixels as rangeland. The error rates by land class for each scene are summarized in Table 7.

Overall accuracy of each classified scenes was also derived from the error matrices. The results are summarized in Table 8. The kappa coefficient is an estimate of the agreement between the classified scene and reference data (ROIs). Values greater than 80% generally represent strong agreement, which is the desired outcome.¹⁸³ The minimum kappa value was well above the 80% level at 0.8813. The overall accuracy goal of 90% set for this project was exceeded or satisfactorily achieved for all scenes. No further adjustments were made to the classified Landsat ETM+ scenes.

Table 7

Errors of omission and commission by land class for Landsat ETM+ scenes used in a study of *T. gerstaeckeri* distribution in Texas, 2005-2006

Land class	Scene					
	2641	2642	2739	2740	2839	2840
Forest						
O	0.0	4.7	1.6	0.0	0.0	0.0
C	3.0	20.8	1.6	12.3	13.5	0.0
Water						
O	0.0	0.0	0.0	0.0	0.0	0.0
C	0.0	9.5	2.3	0.0	3.2	0.0
Urban						
O	43.7	14.1	21.9	6.3	23.1	0.0
C	0.0	0.0	0.0	0.0	0.0	0.0
Rangeland						
O	1.5	52.3	4.7	10.9	18.8	0.0
C	31.6	3.1	16.4	32.9	23.5	1.5
Agriculture						
O	3.9	0.0	2.3	21.1	12.5	0.8
C	0.8	10.4	3.7	1.3	8.6	0.0

O = errors of omission (%); C = errors of commission (%)

Table 8

Accuracy assessment of classified Landsat ETM+ scenes used in a study of *T. gerstaeckeri* distribution in Texas, 2005-2006

Scene	Overall accuracy (%)	Kappa coefficient
2641	92.48	0.9122
2642	89.82	0.8813
2739	95.31	0.9453
2740	91.52	0.9010
2839	90.67	0.8911
2840	99.74	0.9969

Landscape metrics. The following landscape metrics were calculated by land class for each habitat buffer zone: total area, number of patches, and large patch index. All habitat buffer zones contained all five land class types. Table 9 provides a summary of the landscape metrics averaged across all habitat buffer zones.

Table 9

Landscape metrics for designated *T. gerstaeckeri* habitat buffer zones in Texas, 2005-2006, by land class

Land Class	CA*	PLAND*	NP*	LPI*
Forest	827.0	33.4	352.8	17.7
Water	108.2	4.4	51.7	3.6
Urban	68.9	2.8	81.7	0.7
Rangeland	862.1	35.0	336.8	19.7
Agriculture	603.2	24.4	461.5	7.3

*The average of the 18 habitat buffer zone values

CA = Total class area (hectares); PLAND = Percentage of landscape

NP = number of patches; LPI = large patch index (%)

On average, the rangeland and forest classes occupied the largest area in the classified scenes (862 ha and 827 ha, respectively) followed by agriculture (603 ha). The urban and water classes accounted for a much smaller area in the habitat buffer zones. The water class had the fewest number of patches (52) and agriculture the most (462). The large patch index, which is the percentage of total landscape area occupied by the largest patch in the class, was highest on average for rangeland (20%) and forest

(18%), with much lower values for the other land classes. The landscape metrics results for individual habitat buffer zones are provided in Appendices A-E.

Suitable habitat model. Minimum and maximum area limits for each land class across all habitat buffer zones were determined from the class area results. These ranges were used to define suitable habitat in Texas for *T. gerstaeckeri* in the model. A list of the land class ranges used in the model is provided in Table 10.

Table 10

Land class area ranges (hectares) for *T. gerstaeckeri*
habitat suitability model in Texas

Land class	Minimum	Maximum
Forest	280.2	1,265.4
Water	0.2	1,208.4
Urban	2.3	204.8
Rangeland	13.6	2,121.1
Agriculture	23.9	1,403.3

The forest land class had the highest minimum area requirement (280 ha) and water the lowest (0.2 ha). The urban land class had the most narrowly-defined area range (203 ha) and rangeland had the broadest area range (2,108 ha). These minimum and maximum limits were applied on a pixel-by-pixel basis, using the focal sum function in ArcGIS 9.1. Calibration of the focal sum function was required in order to match the catchment of the original habitat buffer zones used to calculate the land class ranges.

The circular radius was adjusted down to 2.825 meters from the original three kilometers to attain equivalent results.

After execution of the focal sum function, each pixel was tested to see if its value fell within the set range. A large portion of pixels in each land class layer were within the set limits, which was not surprising due to the broad area ranges for most land classes. However, it was evident after combining the land class layers, that there were clearly defined areas of optimal habitat (the intersection of suitable areas in all five land classes). The habitat suitability index reflects the intersection of land class layers. Areas of least suitable habitat, indicated by yellow, occurred at the intersection of unsuitable regions in all five land class layers. Areas of most suitable habitat, indicated by dark blue, occurred at the intersection of suitable regions in all five land class layers. The intermediate index values represent various combinations of suitable and unsuitable regions at the intersection of the land class layers. The individual steps of the model are illustrated in Figure 13.

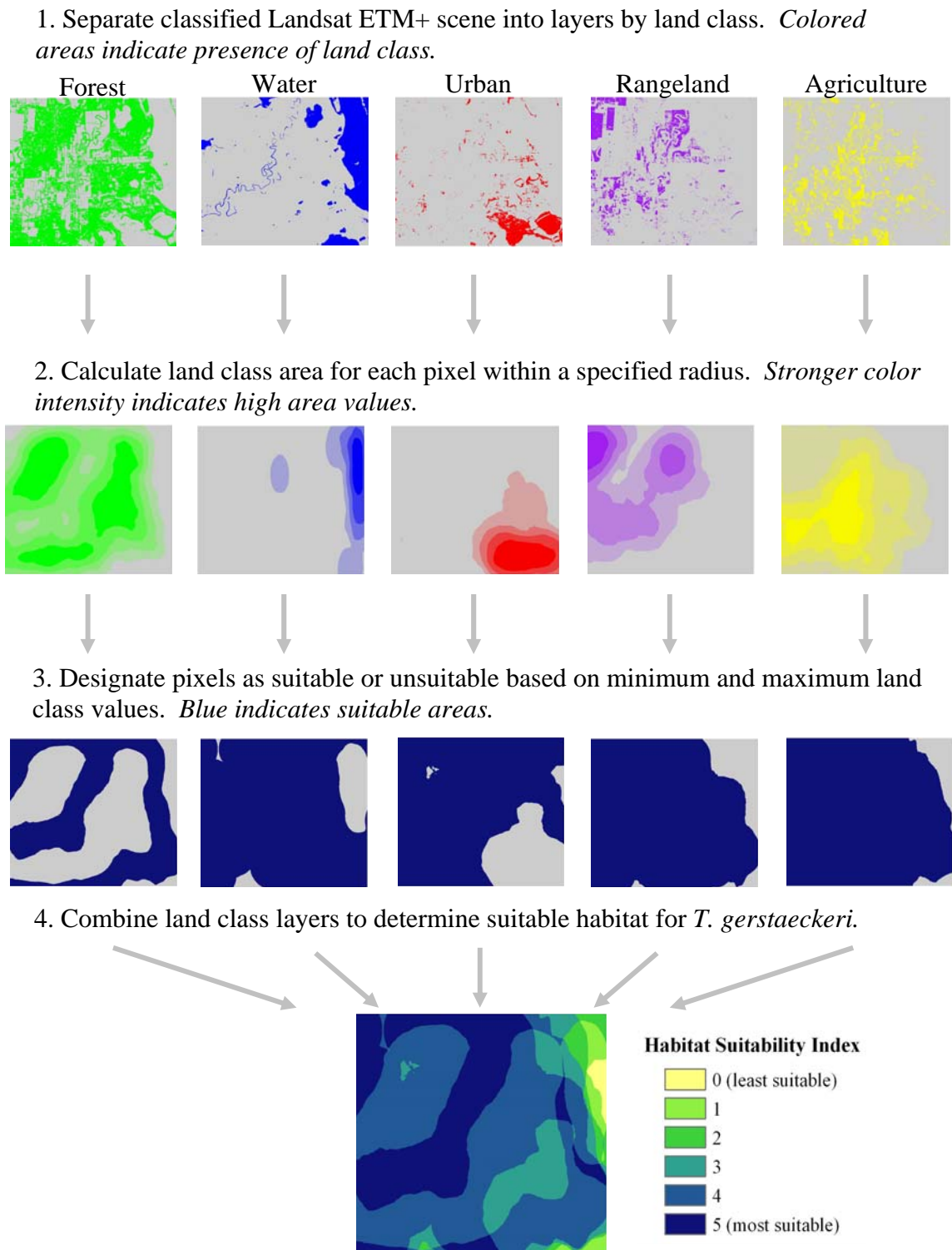


Figure 13. Steps in *T. gerstaeckeri* suitable habitat model developed for Texas.

To assess the validity of the model, 15 *T. gerstaeckeri* field collection sites were overlaid on the final habitat suitability maps. Sixty percent of the sites fell within the highest suitable regions, and 20%, 13%, and 6% fell within the second, third, and fourth highest suitable regions, respectively. None of the sites fell within the two most unsuitable regions. Of sites that did not fall within the highest suitable regions, most had values for the forest and urban land classes that exceeded the maximum limits for those classes. A small number of those sites had values that were less than the minimum limit for the agriculture class. Table 11 shows the results of the model validity testing. Figure 14 displays the 15 field collection sites used for validity testing overlaid on the modeled habitat areas.

Table 11

Validity of *T. gerstaeckeri* habitat suitability model developed for Texas

Habitat suitability index*	No. of Sites	Land class discordance
0	0	---
1	0	---
2	1	F, U, A
3	2	U, A, F
4	3	F, U
5	9	---

F = forest; U = urban; A = agriculture

*0 indicates the lowest level of suitability and 5 the highest

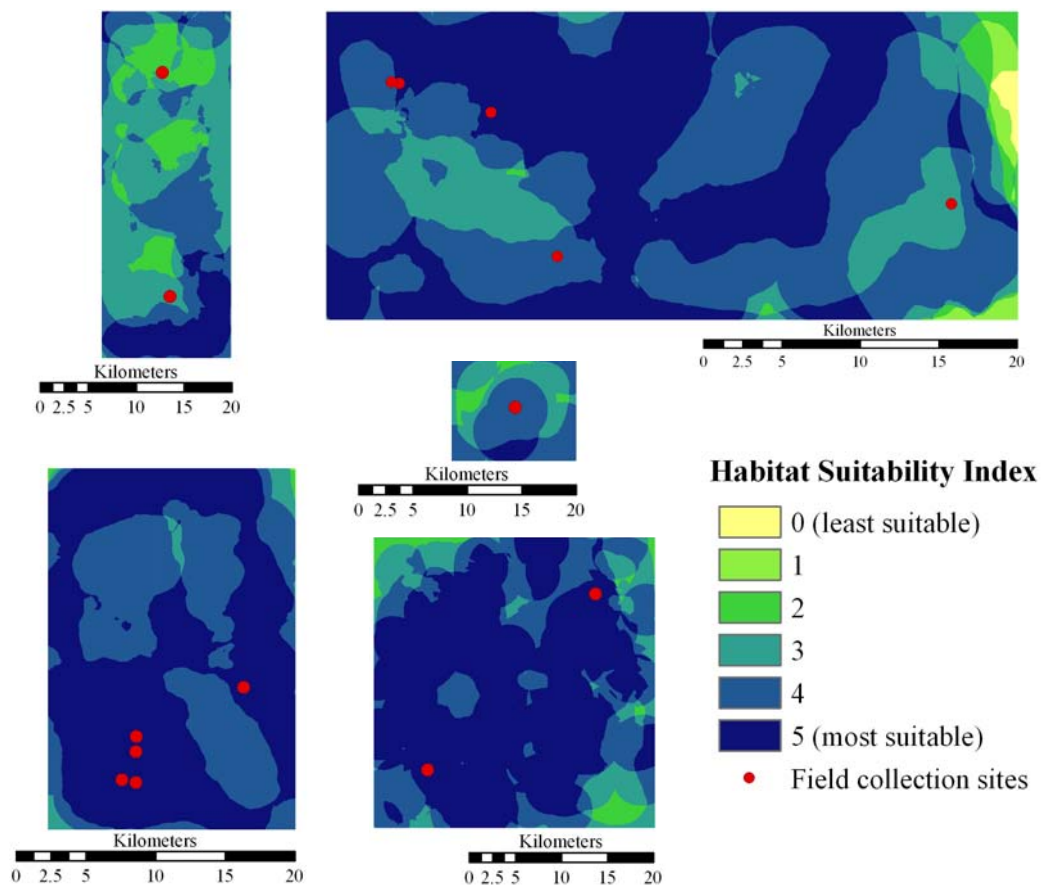


Figure 14. Suitable *T. gerstaeckeri* habitat modeled in selected areas of Texas with actual field collections sites overlaid.

Discussion

The Mahalanobis distance algorithm generally yielded good results for classification of the six Landsat ETM+ scenes. The correct classification of the rangeland, agriculture, and urban classes appeared to be the most problematic. A difficulty encountered during the selection of training ROIs for these classes was

achieving unimodality in the spectral histograms. Supervised classification methods, such as Mahalanobis distance, are parametric algorithms that require spectral unimodality for ROIs. The rangeland and agriculture classes exhibited large variation in their spectral characteristics. This was especially true for the agriculture class where areas indicative of crops (circular irrigation plots and rectangular fields) exhibited distinct differences in reflectance, creating bimodal spectral histograms. Some plots displayed bright red in a false color composite of bands 4, 3, and 2, while others displayed green. This discrepancy in reflectance could be due to a variation in the state of the crops at different sites. Bright red areas indicate high reflectance in band 4 (near-infrared), which is sensitive to vegetation biomass. Green areas indicate high reflectance in band 3, which is useful for detecting healthy vegetation. The disparity in reflectance uniformity may be due to the fact that the green areas had recently been harvested, and, therefore contained less vegetation biomass, while the red areas indicate unharvested crops. To correct for this disparity, two agricultural land classes (one for the bright red reflectance and one for the bright green reflectance) were created from separate ROIs. After classification, the two classes were combined to form a single agriculture class.

The same approach was used for the water class where two classes (one for deep water and one for shallow water) were used for classification and later combined. This technique proved to be more successful for the water class, which had little classification error, than for the agriculture class. The variation in rangeland spectral characteristics can be attributed to the mix of landscape features that comprise this class including sparse vegetation, grassland, scrub brush, and intermittent trees.

Some misclassification occurred between the urban and rangeland classes where true urban pixels were classified as rangeland by the algorithm. For this project, the urban class was intended to include areas of bare earth, which can have similar reflectance values in satellite imagery as sparsely-vegetated rangeland. The algorithm was programmed to assign every pixel to one of the five land classes, so it is not unexpected that a portion of pixels with values bordering between two classes were misclassified.

The consistency of classification across the six landscape scenes is not known. Each scene was processed separately using ROIs selected from within the respective scene. The year of acquisition was the same for all scenes, but the month varied. One scene was acquired in January, three in March, and two in May. Although seasonal changes are not as significant in Texas as regions located in more northern latitudes, vegetation cover does vary to some degree. The seasonal differences did not appear to have an impact on the determination of the minimum and maximum land class area limits. All values derived from the field collection sites located in the scene acquired in January, fell within the range of values derived from all other sites located in scenes acquired in months of presumably higher vegetation cover.

Temporality of field collection sites and acquisition of satellite scenes should also be considered. Field collections were conducted during 2005 and 2006 and the satellite images were all acquired in 2003, the most recent year available. Land cover changes that occurred between 2003 and the time of field collection could introduce error into the land class area ranges used to build the habitat suitability model. At a

higher resolution (e.g., 1 m x 1 m), the error rate would be more significant than at the 30 m x 30 m resolution used in this study.

Calculation of landscape metrics revealed that *T. gerstaeckeri* has been able to adapt to a broad range of area sizes within the specified land cover classes. This was expected based on the wide distribution of field collection locations across ecological zones. Forest and rangeland are the predominant land cover classes found within *T. gerstaeckeri* habitat buffer zones. In addition to accounting for the largest percentage of area within the zones, these two class types had the highest large patch index score, an estimate of class type dominance. However, the minimum rangeland area tolerated by *T. gerstaeckeri* in this study was low (13.6 hectares), suggesting that rangeland may not have much influence on habitat choice. After analyzing the values for the individual habitat buffer zones a pattern emerged, i.e., when rangeland is relatively low, forest area is much higher; and, when forest area is low, rangeland area is much higher. It appears these two land classes compensate for each other to maintain a dominate presence in the habitat buffer zones. Forest area may be the most important land cover for *T. gerstaeckeri* as indicated by significantly higher minimum area limit than the other four classes. Also, the maximum limit for forest area is likely much higher than derived in this study, or perhaps, unlimited. Of the field collection sites used to validate the model, four had forest values that exceeded the maximum limit, suggesting a high tolerance for forest land cover. Other triatomine species from the U.S. and Latin America have been found in densely forested-areas.^{23, 71, 184}

The water and agriculture land classes had little influence on habitat choice in this study. The ranges of minimum to maximum area values for these two classes were extremely wide. Of the field collection sites used to validate the model, two had agriculture values that were lower than the minimum limit, suggesting that agriculture may not be a necessary component for presence of *T. gerstaeckeri*. Finally, the urban land class may be more tolerated by this bug species than suggested by this model. Like the forest class, four field collection sites used to validate the model had values that exceeded the maximum limit set for this class. As stated previously, *T. gerstaeckeri* has been frequently reported invading houses in Texas, so it is possible that this species has adapted to living in semi-urban or urban environments. Including additional levels of land cover classification such as type of forest or agriculture may also improve the precision of the model, but at the risk of increasing classification error.

The habitat suitability model in this study was based on the proportion of land class types found in the habitat buffer zone. Proportion of land class alone has been used successfully to predict distribution of wildlife species such as wild turkey in the Midwest.¹⁸⁵ A study of *Triatoma dimidiata*, the main Chagas disease vector in the Yucatan peninsula of Mexico, found a significant association between vector presence and particular vegetation cover.¹⁸⁶ However, the influence of landscape structure on complex disease transmission cycles may not be this simplistic. Land patch characteristics such as size, distribution, and shape may have an important influence on both vector habitat and disease transmission cycles. In a recent study on Lyme disease in Connecticut, the emergence of the disease in that area was linked to effects of forest

fragmentation rather than to change in the proportion of forest land cover.¹⁷¹ The authors provide evidence that increased tick-infection prevalence was associated with a decrease in forest patch size, and suggest that human risk in the study area was driven by the proximity of these patches to other forested patches rather than size alone.

Habitat characteristics of nonhuman, vertebrate hosts may also increase the predictive power of triatomine habitat suitability models. The distributions of certain woodrat species were included in ecological niche models used to predict the distribution of two different *Triatoma* spp. in Mexico and southwest Texas.^{82, 85} Host species distributions may be important components of a habitat suitability model, but their inclusion may present some difficulties for vector species such as *T. gerstaeckeri* that exploit a wide range of vertebrate hosts. The results of the current study provide information on the land cover composition associated with *T. gerstaeckeri* in Texas. Additional characterization of land cover, using a smaller spatial scale and higher resolution imagery, may provide further insights to the ecological dynamics influencing the presence and abundance of *T. gerstaeckeri*.

CHAPTER IV
GENETIC CHARACTERIZATION OF CHAGAS DISEASE VECTORS IN
TEXAS BASED ON MITOCHONDRIAL DNA SEQUENCES

Introduction

Members of the Triatominae subfamily of insects (Hemiptera: Reduviidae) are vectors of *Trypanosoma cruzi*, the causative agent of Chagas disease. Chagas disease continues to be an important public health threat in the western hemisphere with a prevalence of 12 million human cases and 21,000 deaths annually.¹ Although transmission of the parasite to humans can occur by blood transfusion, organ donation, ingestion, or transplacentally, greater than 80% of all human cases are vectorborne.⁶ Due to the lack of a vaccine or highly efficacious treatment, prevention of Chagas disease is primarily dependent on the control of triatomine vectors.^{6,9}

The organism and its triatomine bug vectors have been found in diverse ecological niches throughout the tropical and subtropical regions of North and South America, approximately between the latitudes of 42°N and 46°S.⁴ Triatomine bugs are obligate blood feeders in all post-egg stages and are susceptible to infection with *T. cruzi* from the first blood meal forward. Transmission occurs when an infected bug defecates on or near the host during or shortly after feeding and the fecal material is subsequently rubbed into the bite wound, broken skin, or mucosal tissue.⁷ Like the parasite they vector, triatomine bugs utilize a wide range of mammalian hosts. Many triatomine

species also readily feed on birds and reptiles. All species of Triatominae are considered potential vectors of *T. cruzi*.⁸

Identification of triatomine species and distinction of subgroups within species is critical to the control efforts mounted against these bugs and can be complicated by similarities in morphology.¹⁰⁸ The evolutionary processes involved in speciation are being explored with much interest. As control efforts successfully eliminate domesticated species, the adaptation of sylvatic species to this vacant ecological niche has become a concern. Many of the sylvatic species exhibit nonspecificity in host and habitat preference and presumably have the potential for adaptation to more specific settings.¹¹

Molecular-based studies of triatomine species are beginning to clarify phylogenetic relationships between species, resolving taxonomic debates of crucial importance to Chagas disease vector control efforts.^{121, 122, 123} Mitochondrial DNA (mtDNA) as a target of DNA analysis for population genetic studies is particularly attractive due to its simple structure, lack of recombination, maternal inheritance, and relatively rapid rate of evolutionary change.¹²⁴ Researchers utilizing mtDNA report success with fragments from the cytochrome oxidase I gene and the 12S and 16S ribosomal RNA genes as markers for interspecific triatomine phylogeographic studies.^{121, 122, 123, 125, 126, 127, 128, 129, 130, 131} The cytochrome *b* (*cytB*) gene has been useful for detecting variation between closely related triatomine species^{122, 129, 130, 131} and at the intraspecific level^{127, 187, 188}.

Of the 130 species currently recognized in the subfamily Triatominae¹¹, 11 have been reported in the southern half of the United States with seven in the state of Texas, to include *Triatoma gerstaeckeri* (Stål), *T. indictiva* Neiva, *T. lecticularia* (Stål), *T. neotomae* Neiva, *T. protracta* (Uhler), *T. rubida* (Uhler), and *T. sanguisuga* (Leconte).¹² Six of the recognized Texas species have distributions that extend into Mexico where there are an estimated 1.6 million human cases of Chagas disease.⁷² At least two species, *T. gerstaeckeri* and *T. rubida*, have become closely associated with human habitats and transmission of *T. cruzi* in certain areas of Mexico.^{72, 189} Although colonization of domestic habitats are rare in the U.S., accounts of triatomine bugs frequently encountered inside houses have been reported from Oklahoma, California, Texas, Florida, Tennessee, and Alabama.^{21, 23, 24, 26, 27, 28}

Little work has been done to characterize the genetic variation in U.S. triatomine species or to determine their phylogenetic placement among Latin American species. To date, only four studies involving ten specimens (one *T. recurva*, four *T. rubida*, two *T. protracta*, two *T. lecticularia*, and one *T. rubrofasciata* specimens collected from Georgia, Arizona, Oklahoma, and other undisclosed U.S. locations) have been published on phylogenetic characteristics of U.S. triatomine species.^{122, 125, 126, 131} The purpose of this study is to provide additional information on the genetic variation of U.S. triatomine species, particularly *T. sanguisuga* and *T. gerstaeckeri*, which have been frequently reported in close association with humans in the U.S.^{23, 24, 53, 85, 87, 89, 175, 176} The state of Texas was selected as the study area due to its large size (678,054 sq km)¹⁵⁸, diversity of ecological regions, and geographic location at the intersection of eastern and western

triatomine species. In the U.S., Texas is the site of the highest triatomine species diversity.^{12, 86, 190} In this study, the mitochondrial gene, *cytB*, was chosen to explore the genetic variation within and between triatomine species found in Texas and to determine their phylogenetic position among Latin American species.

Materials and Methods

Collection of triatomine specimens. Field specimens were collected from June 2005 to October 2006 from various sites within the state of Texas by the author, employees of the Texas Department of State Health Services (TX DSHS), and Texas residents. All adult specimens were identified to the species level using the key of Lent & Wygodzinsky.¹²

DNA extraction, amplification, and sequencing. Genomic DNA was extracted from legs using the PUREGENE® DNA Purification Kit (Gentra, Minneapolis, MN) for solid tissue with proteinase K digestion. Prior to the cell lysis incubation step, 4 legs were added to 900 µl cell lysis solution and ~1.2 g of 2.4 mm zirconia beads (Biospec Products, Inc., Bartlesville, OK) and pulverized using the Mini-Beadbeater-1 (Biospec Products, Inc., Bartlesville, OK). After pulverizing, 4.5 µl of proteinase K (20 mg/ml) was added to the sample. The sample was inverted 25 times and incubated at 55°C overnight. 4.5 µl of RNase A solution was added to the cell lysate, inverted 25 times, and incubated at 37°C for 30 minutes. The sample was transferred to a new 2 ml tube, leaving behind the beads. After cooling to room temperature, 300 µl of protein precipitation solution was added to the lysate and vortexed on high speed for 20 seconds.

The sample was cooled in an ice bath for 15 minutes and then centrifuged at 14,000 x g for 10 minutes. The supernatant containing the DNA was decanted into a 2 ml microfuge tube containing 900 μ l 100% isopropanol (2-propanol) plus 1.5 μ l of glycogen (20 mg/ml). The sample was inverted 50 times, incubated at room temperature for 5 minutes, and then centrifuged at 14,000 x g for 5 minutes. The supernatant was poured off and the tube drained on absorbent paper. 600 μ l of 70% ethanol was added to the tube and the tube was inverted several times to wash the DNA pellet. The sample was centrifuged at 14,000 x g for 5 minutes and the ethanol decanted. The tube was drained on absorbent paper and air dried for 15 minutes. The DNA was rehydrated by adding 20 μ l of DNA hydration solution and incubated at 65°C for 1 hour and several hours at room temperature. The DNA was stored at -28°C until further processing.

Standard polymerase chain reaction (PCR) techniques were used to amplify an ~700 bp fragment of *cytB* using primers CYTB7432F, 5'-GGA CG(AT) GG(AT) ATT TAT TAT GGA TC -3', and CYTB7433R, 5'-GC(AT) CCA ATT CA(AG) GTT A(AG)T AA - 3'.¹⁸⁸ Amplifications were done in 25 μ l reactions containing 1 μ l of DNA template, 1x GoTaq Green Master Mix (Promega, Madison, WI), MgCl₂ final concentration adjusted to 2 mM, and 25 pM of primers. After an initial denaturation at 95°C for 1 minute, the reactions were cycled 35 times for 45 seconds at 95°C (denaturation), 45 seconds at 55°C (annealing), and 90 seconds at 72°C (extension), followed by a final extension for 7 minutes at 72°C. A dilution of 1:10 for *T. gerstaeckeri* DNA template was required before amplification was successful. The amplified products were visualized on 1.5% agarose gels with ethidium bromide. Bands

were extracted from low melt 1.5% agarose gels, purified using the Wizard SV Gel and PCR Clean-up System (Promega, Madison, WI). Details on gel purification are provided in Chapter II. Double-stranded DNA amplification products were sequenced using 2.5 μ l of Perkin Elmer ABI Big Dye Reaction Mix plus 10 pM of primer in a PCR. The reactions were cycled 45 times for 10 seconds at 95°C, 5 seconds at 50°C, and 4 minutes at 60°C, followed by a holding temperature of 4°C. The products were analyzed on an ABI PRISM® 3100 Genetic Analyzer (Applied Biosystems, Foster City, CA) by the Gene Technologies Laboratory at Texas A&M University. Consensus sequences were constructed and edited using Sequencher software (Gene Codes Corp., Ann Arbor, MI).

Sequence alignment and phylogenetic analysis. Edited *cytB* sequences were combined with other published triatomine *cytB* sequences into a Fasta formatted file and aligned locally using default parameters in the command-line version of the program MUSCLE.^{191, 192} The aligned dataset was converted to Nexus format using the program seqConverter.pl, version 1.1.¹⁹³ MacClade v. 4.0¹⁹⁴ was used to color-code the *cytB* sequences by translated amino acid state (using the mold-protozoan mtDNA genetic code) to check for stop codons and gap-induced shifts to the reading frame. This Nexus file was analyzed under parsimony in a heuristic search in the program PAUP* version 4.10 (Altevec).¹⁹⁵ Five hundred random sequence additions were performed saving the 100 best trees from each generation. Branch support was assessed using the bootstrap¹⁹⁶ with default settings in PAUP*. One million bootstrap replications were performed in this study. Resultant equally-parsimonious trees were used to construct a strict

consensus tree. Tree images were exported from PAUP* and manually adjusted in Adobe® Illustrator® CS2 v.12.0.1.

Bayesian analysis under maximum likelihood was performed using the program MRBAYES 3.¹⁹⁷ Three analyses from different starting seeds were run for both 3 and 5 million generations, resulting in six total analyses. Sampling of the posterior distribution of trees was done every 1000 generations throughout each analysis using six Markov chains, keeping all chains at the same temperature and saving all branch lengths throughout. Flat priors were used for all analyses. Initial analyses were performed to determine the burn-in, or time until an acceptable plateau is reached in the sampling of likelihoods, trees and parameters in the posterior probability distribution. These burn-in values were determined by plotting log likelihoods ($-\ln L$) and tree lengths (TL) over generation number in the program Tracer ver. 1.2.1.¹⁹⁸ Ultimately, a highly conservative value of 1,000,000 generations was selected for the burn-in prior to each of the three analyses. All resultant trees were combined in a majority rule consensus (50%) tree generated in PAUP*. Both parsimony and Bayesian tree images were exported from PAUP* and manually adjusted in Adobe® Illustrator® CS2 v.12.0.1.

Results

A total of 61 field specimens were included in the study: *T. sanguisuga*, 38 from 13 sites; *T. gerstaeckeri*, 10 from 7 sites; *T. lecticularia*, 7 from 5 sites; *T. indictiva*, 2 from 2 sites; *T. neotomae*, 2 from 1 site; *T. protracta*, 1; and *T. rubida*, 1. Figure 15 is a map of the field collection sites. All specimens were adults with the exception of one *T.*

gerstaeckeri fifth instar nymph (specimen SK TG 2). Thirteen additional sequences available in GenBank were used in the phylogenetic analyses. A description of all triatomine specimens used in the study including location, collection site, and *T. cruzi* infection status is provided in Table 12.

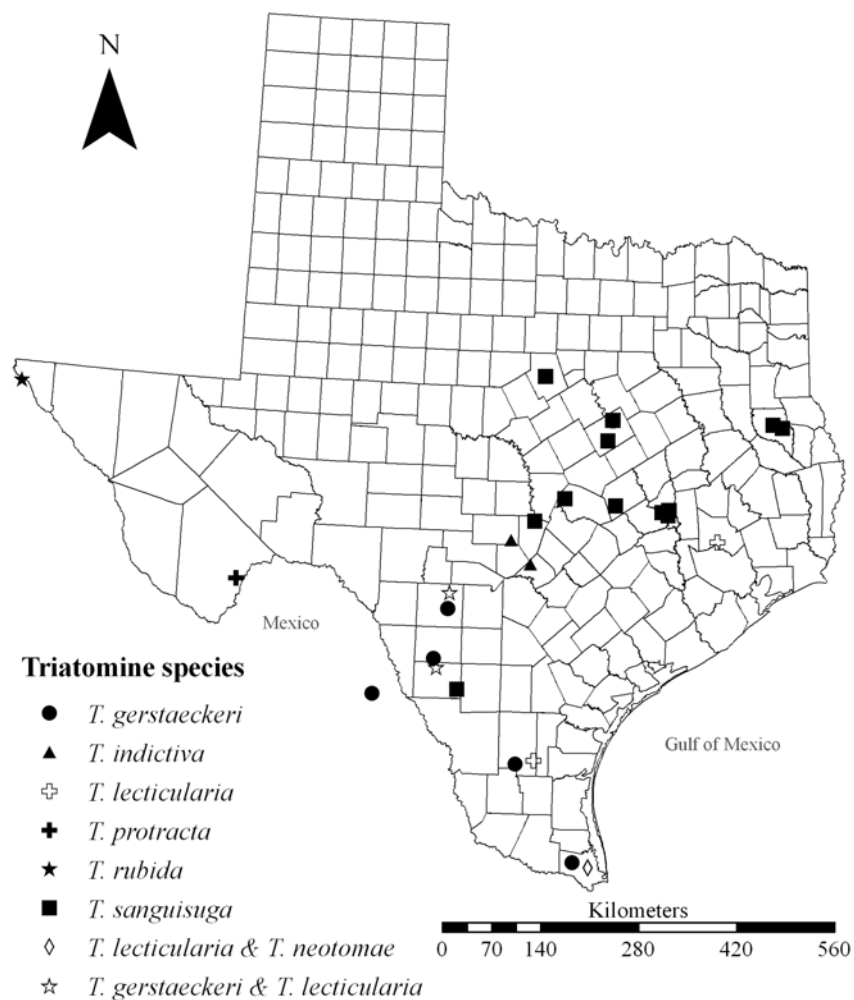


Figure 15. Location of triatomine field collection sites in Texas and Mexico, 2005-2006.

Table 12

Triatomine samples used in a study of the genetic variation of *Triatoma* spp. in Texas, 2005-2006

Taxon	Locality	Habitat ¹	<i>T. cruzi</i> ²	Label	Reference ³
<i>Triatoma rubida cochimiensis</i>	La Paz, BCS, Mexico			DQ198811	A
<i>Triatoma rubida sonoriensis</i>	Sonora, Mexico			DQ198810	A
<i>Triatoma rubida uhleri</i>	Arizona, USA			DQ198809	A
<i>Triatoma recurva</i>	Arizona, USA			DQ198813	A
<i>Triatoma phyllosoma</i>	Oaxaca, Mexico			DQ198818	A
<i>Triatoma mazzottii</i>	Oaxaca, Mexico			DQ198816	A
<i>Triatoma picturata</i>	Jalisco, Mexico			DQ198817	A
<i>Triatoma pallidipennis</i>	colony			AF045724	B
<i>Triatoma dimidiata</i>	colony			AF045726	B
<i>Triatoma protracta</i>	colony			AF045727	B
<i>Triatoma infestans</i>	colony			AF045721	B
<i>Rhodnius prolixus</i>	colony			AF045718	B
<i>Triatoma sanguisuga</i>	Georgia, USA			AF045725	B
<i>Triatoma protracta woodi</i>	Brewster Co., Texas, USA	S	+	SK TP 2	this study
<i>Triatoma lecticularia</i>	McLennan Co., Texas, USA	D	+	SK TL 7	this study
<i>Triatoma lecticularia</i>	Montgomery Co., Texas, USA	S	+	SK TL 8	this study
<i>Triatoma lecticularia</i>	Cameron Co., Texas	K	NT	SK TL 3	this study
<i>Triatoma lecticularia</i>	Cameron Co., Texas	P	+	SK TL 4	this study
<i>Triatoma lecticularia</i>	McLennan Co., Texas, USA	P	NT	SK TL 2	this study
<i>Triatoma lecticularia</i>	Dimmit Co., Texas, USA	N	-	SK TL 1	this study
<i>Triatoma lecticularia</i>	Uvalde Co., Texas, USA	P	-	SK TL 5	this study
<i>Triatoma neotomae</i>	Cameron Co., Texas	K	-	SK TN 1	this study
<i>Triatoma neotomae</i>	Cameron Co., Texas	K	-	SK TN 3	this study
<i>Triatoma rubida</i>	El Paso Co., Texas, USA	P	-	SK TR 1	this study
<i>Triatoma gerstaeckeri</i>	Dimmit Co., Texas, USA	K	+	SK TG 7	this study
<i>Triatoma gerstaeckeri</i>	Uvalde Co., Texas, USA	P	+	SK TG 117	this study
<i>Triatoma gerstaeckeri</i>	Zavala Co., Texas, USA	D	-	SK TG 56	this study
<i>Triatoma gerstaeckeri</i>	Uvalde Co., Texas, USA	P	+	SK TG 61	this study
<i>Triatoma gerstaeckeri</i>	Uvalde Co., Texas, USA	P	+	SK TG 116	this study
<i>Triatoma gerstaeckeri</i>	Uvalde Co., Texas, USA	P	-	SK TG 10	this study
<i>Triatoma gerstaeckeri</i>	Villa Union, Mexico	P	+	SK TG 210	this study
<i>Triatoma gerstaeckeri</i>	Duval Co., Texas, USA	N	-	SK TG 12	this study
<i>Triatoma gerstaeckeri</i>	Cameron Co., Texas	N	NT	SK TG 2	this study
<i>Triatoma gerstaeckeri</i>	Uvalde Co., Texas, USA	P	-	SK TG 120	this study
<i>Triatoma indictiva</i>	Gillespie Co., Texas, USA	S	+	SK TI 2	this study
<i>Triatoma sanguisuga</i>	Blanco Co., Texas, USA	D	+	SK TS 32	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	D	-	SK TS 27	this study
<i>Triatoma indictiva</i>	Comal Co., Texas, USA	P	-	SK TI 1	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	P	NT	SK TS 14	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	D	-	SK TS 7	this study
<i>Triatoma sanguisuga</i>	Williamson Co., Texas, USA	D	-	SK TS 1	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	S	-	SK TS 39	this study
<i>Triatoma sanguisuga</i>	McLennan Co., Texas, USA	P	-	SK TS 20	this study
<i>Triatoma sanguisuga</i>	Williamson Co., Texas, USA	K	-	SK TS 33	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	P	-	SK TS 29	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	D	+	SK TS 35	this study
<i>Triatoma sanguisuga</i>	Williamson Co., Texas, USA	K	-	SK TS 34	this study
<i>Triatoma sanguisuga</i>	Milam Co., Texas, USA	D	+	SK TS 38	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	D	NT	SK TS 6	this study

Table 12 Continued

Taxon	Locality	Habitat ¹	<i>T. cruzi</i> ²	Label	Reference ³
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	D	+	SK TS 26	this study
<i>Triatoma sanguisuga</i>	McLennan Co., Texas, USA	P	NT	SK TS 25	this study
<i>Triatoma sanguisuga</i>	McLennan Co., Texas, USA	P	+	SK TS 18	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	D	+	SK TS 31	this study
<i>Triatoma sanguisuga</i>	Nacogdoches Co., Texas, USA	P	-	SK TS 16	this study
<i>Triatoma sanguisuga</i>	Nacogdoches Co., Texas, USA	P	NT	SK TS 15	this study
<i>Triatoma sanguisuga</i>	Nacogdoches Co., Texas, USA	P	-	SK TS 17	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	P	-	SK TS 28	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	P	NT	SK TS 13	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	P	-	SK TS 37	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	P	+	SK TS 22	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	P	+	SK TS 23	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	P	-	SK TS 8	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	P	-	SK TS 9	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	P	-	SK TS 10	this study
<i>Triatoma sanguisuga</i>	Brazos Co., Texas, USA	P	-	SK TS 11	this study
<i>Triatoma sanguisuga</i>	McLennan Co., Texas, USA	P	+	SK TS 21	this study
<i>Triatoma sanguisuga</i>	McLennan Co., Texas, USA	P	-	SK TS 24	this study
<i>Triatoma sanguisuga</i>	Erath Co., Texas, USA	D	-	SK TS 2	this study
<i>Triatoma sanguisuga</i>	Erath Co., Texas, USA	D	NT	SK TS 4	this study
<i>Triatoma sanguisuga</i>	McLennan Co., Texas, USA	D	+	SK TS 36	this study
<i>Triatoma sanguisuga</i>	McLennan Co., Texas, USA	P	-	SK TS 19	this study
<i>Triatoma sanguisuga</i>	Erath Co., Texas, USA	D	NT	SK TS 3	this study
<i>Triatoma sanguisuga</i>	Erath Co., Texas, USA	D	NT	SK TS 5	this study

¹D = "Domestic" found inside house; K = "Kennel" found inside dog kennel; N = "*Neotoma*" found in wood rat nest; P = "Peridomestic" found on or near house; S= "Sylvatic" found in other sylvatic setting

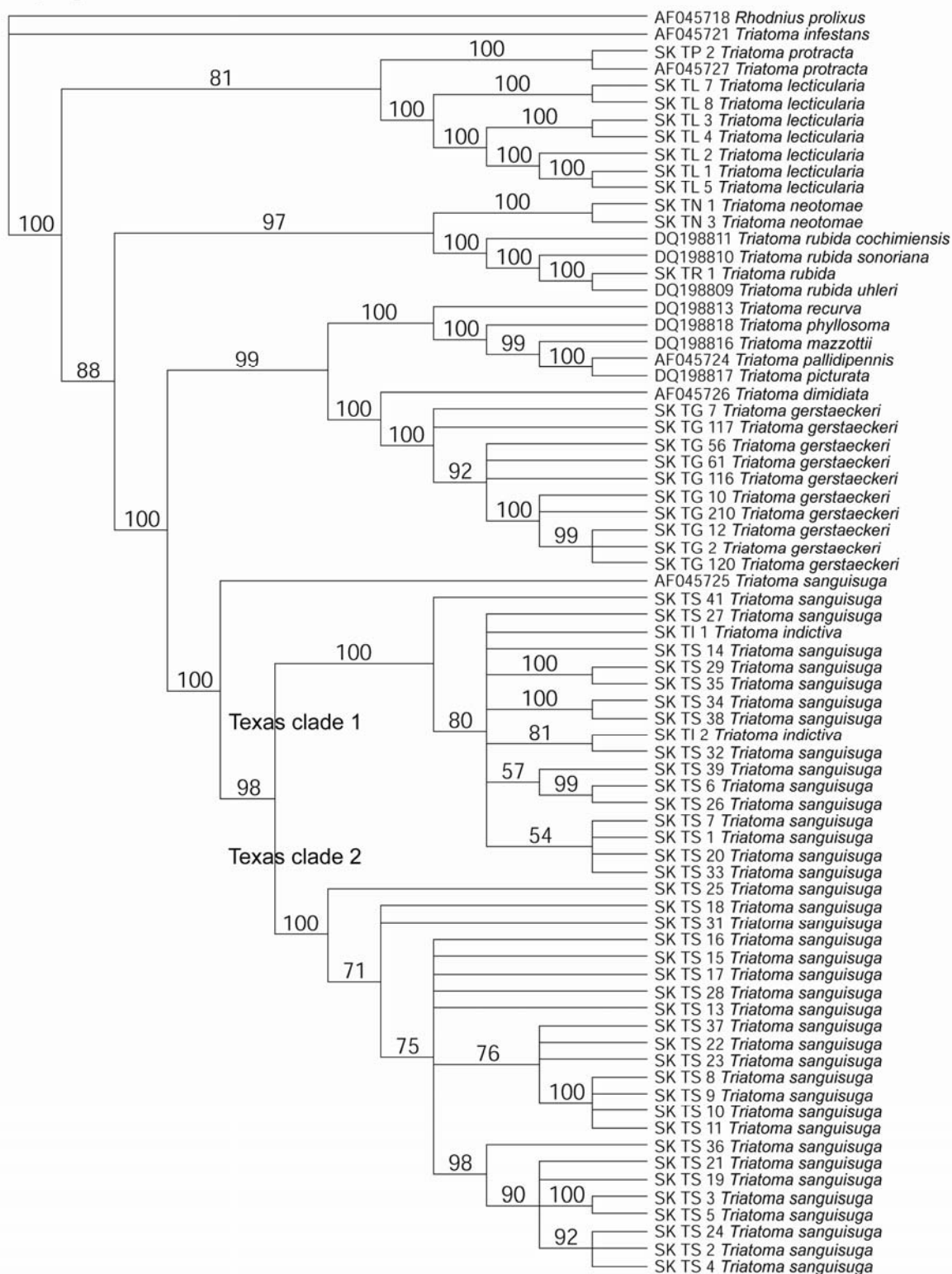
²*T. cruzi* infection determined by PCR; NT = "not tested"

³A = Pfeiler (2006)¹³⁰; B = Lyman (1999)¹²¹

The average length of new sequences was 698 bp, with 90% of sequences falling within 10 bp of the average length. Analysis of *cytB* sequences was based on 856 characters including gaps. The nucleotide composition of the 61 sequences was approximately 30% A, 21% C, 14% G, and 35% T. The high A-T composition (65%) is commonly found in insect mitochondrial genomes.¹⁹⁹ The sequence from *T. protracta* (SK TP 2) was significantly longer than all others with 789 bp, but with minimal differences in the nucleotide composition compared to the other sequences with the

common 698 bp length. Evaluation of the sequence revealed an insertion of non-coding and coding regions flanking the 3' end of the reverse primer. This same insertion was found in a *T. dimidiata cytB* sequence available in GenBank (accession number AF301594).

Analysis of the nucleotide variation across the sequences detected 271 variable sites with informative characters. The distribution of informative characters across codon positions was codon 1 with 62 (23%), codon 2 with 15 (5%), and codon 3 with 194 (72%). Results of the Bayesian analysis are shown in Figure 16. The examined species split into two main groups based on geographic location in South America (*T. infestans* and *Rhodnius prolixus*) and North and Central America (all others). Within the North and Central American clade, species divided into two groups: a *T. protracta* + *T. lecticularia* clade and a clade containing all other species in the study. Within the latter clade, the species divided into two groups: *T. neotomae* + *T. rubida* and a clade containing the *phyllosoma* complex species + *T. recurva* + *T. gerstaeckeri* and *T. sanguisuga* + *T. indictiva*. Within the *phyllosoma* complex + *T. recurva* + *T. gerstaeckeri* clade, members of the *phyllosoma* complex (*T. phyllosoma*, *T. mazzottii*, *T. pallidipennis*, and *T. picturata*) + *T. recurva* formed a clade and *T. dimidiata* + *T. gerstaeckeri* formed another clade. Sequences from the 61 new specimens separated into species groups based on morphologic characters with the exception of *T. indictiva*, which was contained within the *T. sanguisuga* clade. Bootstrap support was high for all clades described above (minimum of 81). Results from the parsimony analysis were similar to the Bayesian, but with less resolution within the primary clades (Fig. 17).



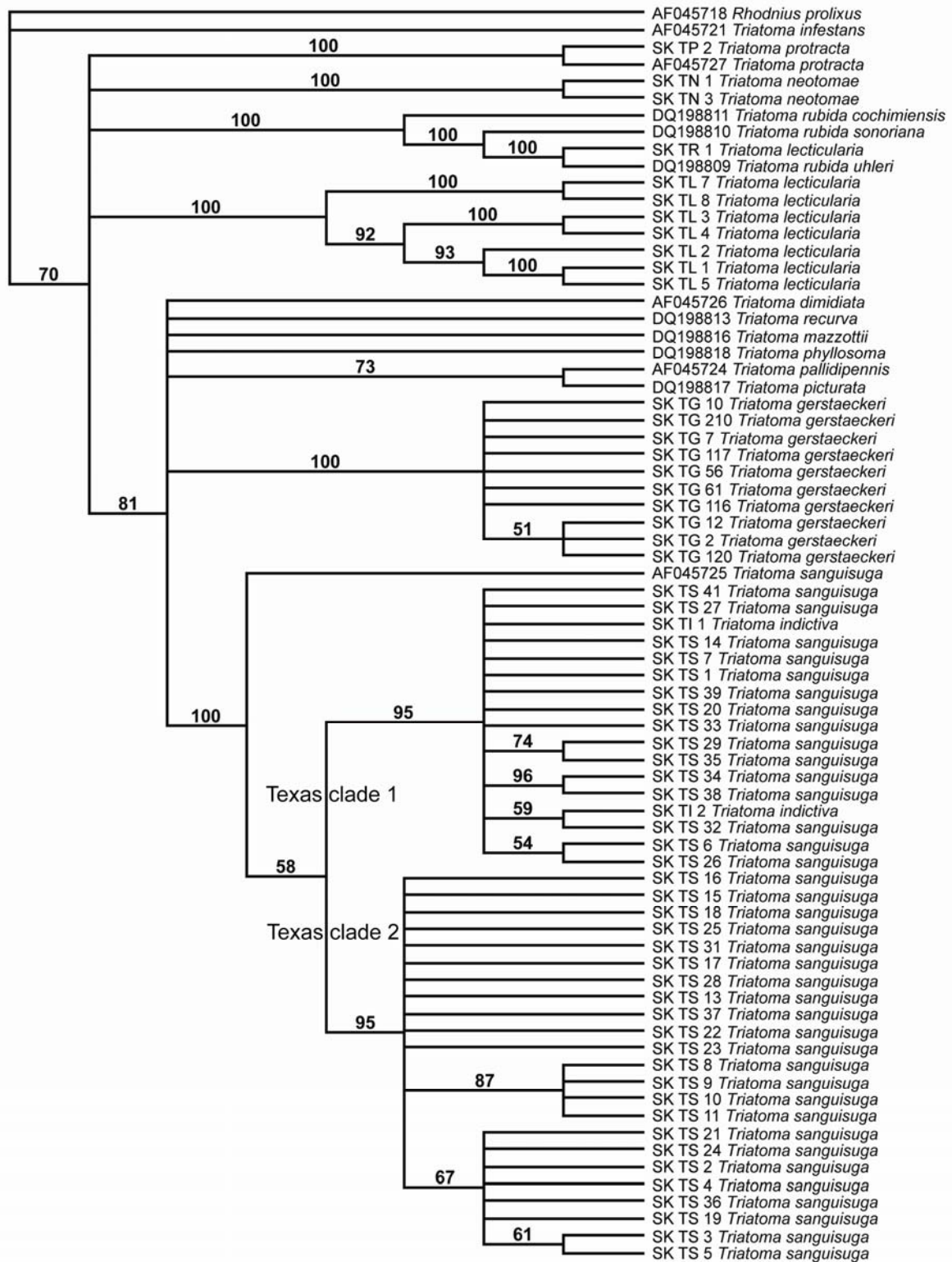


Figure 17. Parsimony tree based on *cytB* mtDNA data set for triatomine species. All members with the “SK” prefix were sequenced in the current study of *Triatoma* spp. species collected in Texas during 2005-2006. All others were obtained from GenBank and are labeled with the accession number and species name.

Discussion

The placement of the U.S. triatomine species analyzed in this study within the in the nine recognized *Triatoma* complexes by morphologic characters has been largely tentative.¹⁵⁷ Table 13 provides the list of *Triatoma* species used in the current study by complex based on morphologic characters.

Table 13

Species complexes¹ within the genus *Triatoma* and species used in the study of genetic variation of Texas specimens, 2005-2006

Complex	Species ²
<i>infestans</i>	<i>infestans</i>
<i>lecticularia</i>	(<i>indictiva</i>), <i>lecticularia</i> , <i>sanguisuga</i>
<i>phyllosoma</i>	(<i>dimidiata</i>), <i>mazzottii</i> , <i>pallidipennis</i> , <i>picturata</i> , <i>phyllosoma</i>
<i>protracta</i>	(<i>neotomae</i>), <i>protracta</i>
<i>rubrofasciata</i>	(<i>rubida</i>)

¹based on morphologic characters after Lent and Wygodzinsky, 1979, and Schofield, 1988

²placement of species in parenthesis is uncertain

³*gerstaeckeri* and *recurva* have not been associated with a complex

This was the first study to analyze the taxonomic status of *T. gerstaeckeri*, *T. indictiva*, and *T. neotomae* using molecular markers. Although collected from a limited geographic region in the current study, *T. gerstaeckeri* is widely distributed across the state of Texas.⁹⁰ The Bayesian analysis placed this species in the same major grouping as the *phyllosoma* complex and closely aligned with *T. dimidiata*. If this taxonomic

relationship is confirmed, *T. gerstaeckeri* would represent the northern extent of the *phyllosoma* complex which stretches southward to northern Peru.

Originally classified as a subspecies of *T. sanguisuga* by Usinger (1944)⁸⁶, *indictiva* was elevated to species status by Lent & Wygodzinsky (1979)¹² and later retained by Ryckman (1984)¹⁹⁰. The inclusion of *T. indictiva* within the *T. sanguisuga* clade found in the current study warrants a reconsideration of its taxonomic status. Interestingly, the two *T. indictiva* sequences did not group together in either analysis. Both specimens met the morphologic characterizations of Lent and Wygodzinsky (1979)¹² for this species with the exception of a pale yellowish rather than reddish coloring of the connexival markings on specimen SK TI 2.

T. neotomae is considered to be closely related to *T. nitida* (a tropical species found in Mexico, Guatemala, and Honduras) based on morphologic characters, and both have been assigned to the *protracta* complex.^{12, 86} *T. nitida* grouped together with *T. protracta* in a poorly-supported clade in two previous studies using 12S and 16S rDNA sequences.^{125, 126} However, two subsequent studies using *cytB* and *COI* sequences found *T. nitida* to be more closely related to *T. rubida* and separated from *T. protracta*, which may correlate to the grouping of *T. neotomae* with *T. rubida* but separate from *T. protracta* found in the current study.^{130, 131}

The inclusion of *T. sanguisuga* (and *indictiva*) in the *lecticularia* complex may also require re-evaluation. Tree topologies from Martinez et al.¹³⁰ and the current study suggest that *T. sanguisuga* is more closely related to the *phyllosoma* complex than

lecticularia complex, and *T. lecticularia* and *T. protracta* are more closely related to each other than *T. protracta* and *T. nitida* or *T. neotomae*.

The morphologic species determinations for field collected specimens in this study were based on Lent and Wygodzinsky (1979)¹² who did not support subspecies status for variants within *T. sanguisuga* and *T. rubida*. When using the subspecies morphologic characteristics proposed by Usinger (1944)⁸⁶ for these two species, the *T. rubida* specimen in this study (SK TR 1) would be classified as *T. rubida uhleri*, and the *T. sanguisuga* specimens would all be *T. sanguisuga sanguisuga*, with the exception of one specimen (SK TS 41) which would be *T. sanguisuga texana*. The phylogenetic relationships determined by the current analyses provide strong support for these subspecies classifications.

The meaning of intraspecific groupings obtained in this study for *T. sanguisuga* and *T. gerstaeckeri* was not readily apparent. The distinct separation between the *T. sanguisuga* sequence obtained from GenBank (AF045725) and the other *sanguisuga* sequences could be due to differences in geographic location (Texas vs. Georgia) or perhaps subspecies membership. For the *T. gerstaeckeri* and *T. sanguisuga* specimens collected in Texas, segregation did not occur by geographic location, collection site, or *T. cruzi* infection status. For *T. sanguisuga*, there appears to be a north-south orientation for clade 1 and an east-west orientation for clade 2, but there is a large degree of overlap for these two lineages (Fig. 18). Absence of partitioning by geographic location has been reported for other triatomine species as well, suggesting that these species may be panmitic within the respective study areas.^{127, 131} Both *T. gerstaeckeri* and *T. sanguisuga*

have widespread geographic distributions and have been associated with an extensive range of hosts and habitats including humans and domestic dwellings.^{14, 23, 90} Although the dispersion capabilities and flight ranges have not been explored for these two species, their low specificity regarding host and habitat may allow them to be opportunistic in their mating, leading to a high degree of gene flow across their ranges.

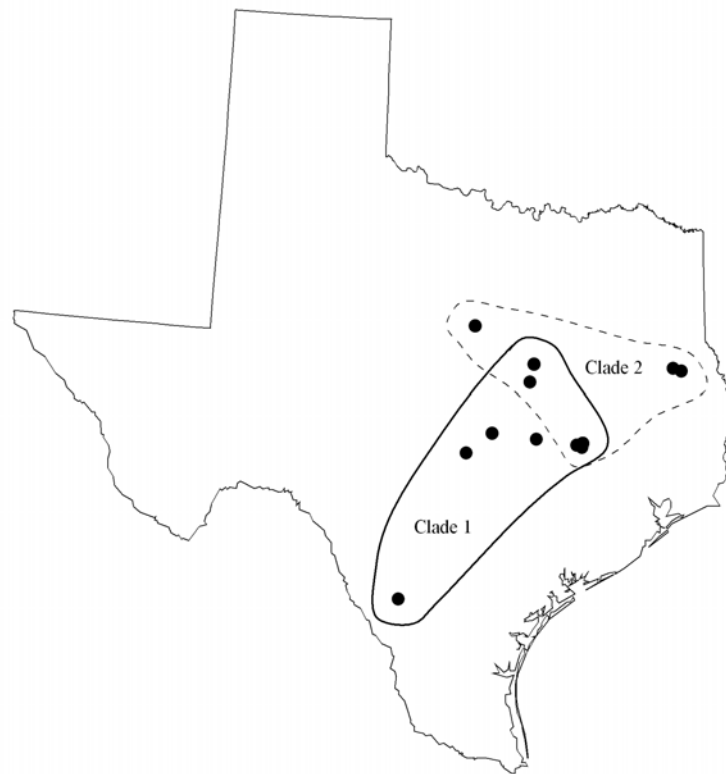


Figure 18. Geographic distribution of clades 1 and 2 for *T. sanguisuga* collected in Texas during 2005-2006.

Although the tree topology is based on a single gene segment, *cytB*, several triatomine phylogenetic studies have found similar or improved results when using *cytB* as compared to other molecular markers.^{122, 123, 130, 131, 188} The application of additional molecular markers to the analysis of sequences included in the current study would be useful to establish the phylogenetic position of U.S. species with greater certainty. The results of this study suggest the following: 1) *T. sanguisuga* is more closely related to the *phyllosoma* complex than the *lecticularia* complex; 2) *T. gerstaeckeri* is closely aligned with the *phyllosoma* complex; 3) *T. indictiva* is a subspecies of *T. sanguisuga*; 4) A high degree of gene flow occurs for *T. sanguisuga* and *T. gerstaeckeri* across their ranges within the state of Texas. The results of this study will provide baseline data for more extensive evaluation of intraspecific variation within the U.S. species groups.

CHAPTER V

**GENETIC CHARACTERIZATION OF *Trypanosoma cruzi* ISOLATES FROM
Triatoma spp. IN TEXAS BASED ON SMALL SUBUNIT RIBOSOMAL RNA
GENE SEQUENCES**

Introduction

It is well recognized that *Trypanosoma cruzi* is endemic in the United States, as evidenced by infections reported in a wide range of mammalian wild life species, domestic dogs, and in some instances, humans. In the southern United States, *T. cruzi* infections in wild populations of opossums, wood rats, raccoons, armadillos, and coyotes have been reported for the past 70 years.^{15, 18, 22, 23, 29, 30, 31, 32, 33, 34, 35, 36} Acute and chronic infections in domestic dogs have been reported in Texas, Oklahoma, Louisiana, Virginia, South Carolina, Georgia, and Tennessee.^{24, 37, 38, 39, 40, 41, 42, 43} The data on prevalence of *T. cruzi* in U.S. vectors are primarily derived from specimens collected in Texas, California, and Arizona, with rates ranging from 17-48%, 14-40%, and 7.1-20.5%, respectively.^{13, 14, 15, 16, 17, 18, 19, 20} *T. cruzi*-infected vectors have also been found in Florida, Georgia, Alabama, Tennessee, and Louisiana.^{21, 22, 23, 24, 25} Although the reported incidence of human Chagas disease in the U.S. is low, U.S. strains of *T. cruzi* have proven to be virulent, as confirmed by clinical disease and death in a wide range of mammalian species including domestic dogs, primates, and humans.^{18, 37, 38, 52, 62, 63, 64}

Impressive genetic diversity within the *T. cruzi* species has been recognized since the late 1970's when analysis by protein electrophoresis divided South American strains

into 3 distinct divisions, zymodemes 1-3 (Z1, Z2, Z3).^{132, 133} Z1 and Z3 were originally associated with sylvatic transmission, and Z2 with domestic transmission.¹³⁴ Isoenzyme analysis proved valuable initially in monitoring vector control efforts. Acute cases of Chagas disease caused by Z1 and Z3 strains were reported in areas of Brazil where the vast majority of human cases had been due to Z2 strains prior to chemical vector control.^{133, 135} This suggested that sylvatic species or subgroups of triatomine bugs known to carry the Z1 or Z3 strains may be replacing the domestic triatomine bugs eradicated through spraying. Further study of these sylvatic vectors showed that they were able to adapt to human habitation.^{136, 137}

The advent of polymerase chain reaction (PCR) technology in 1993 led to definitive proof that parasites remained in vertebrate tissues at low levels, causing disease progression in some individuals.¹³⁸ Prior to this discovery, little consideration was given to parasite strain differences over nutritional, immunological, and environmental factors as an explanation for variation in clinical presentation. Since that time, researchers have struggled to incorporate *T. cruzi* heterogeneity into the epidemiology of the disease.^{139, 140} A variety of molecular DNA analysis methodologies have been used to refine the classification scheme of *T. cruzi*, including schizodemes, RAPD-PCR, mini-exon polymorphisms, rDNA polymorphisms, and microsatellite analysis.¹⁴¹ Most DNA studies have revealed the existence of two primary groups within *T. cruzi*; and, in 1999, an international committee recommended the universal acceptance of these two divisions designated as *T. cruzi* I (corresponding to zymodeme type Z1) and II (corresponding to Z2).¹⁴² A third group was also proposed, *T. cruzi*

(without a number designation), to correspond to zymodeme type Z3 and all other uncharacterized strains. Subsequent studies using RAPD, multi-locus enzyme electrophoresis, large and small subunit rRNA, and mini-exon markers further characterized *T. cruzi* II into five subgroups, collectively referring to all six divisions as discrete typing units (DTUs).^{143, 144} In this classification, Z3 is equivalent to *T. cruzi* IIa and IIc. Progress towards meaningful characterization of *T. cruzi* isolates continues as researchers explore the use of nucleotide sequences, particularly within the small subunit ribosomal RNA (18S rRNA in eukaryotes). This gene has been especially useful for phylogenetic studies of the Kinetoplastida, the order to which *T. cruzi* belongs.^{140, 145, 146} It has also proven to be informative for intraspecific studies of *T. cruzi* isolates, rendering results in line with the recognized dichotomous classification of strains.^{140, 145, 147, 148, 149, 150, 151, 152}

A small collection of *T. cruzi* isolates from the U.S. (California, 2; Florida, 1; Georgia, 18; Louisiana, 7; and Texas, 3) has been analyzed by either protein electrophoresis, RAPD-PCR, or rDNA polymorphism.^{21, 22, 153, 154, 155, 156} A single study examined a cross-section of isolates from five different U.S. states, and through RAPD-PCR analysis, provided evidence that U.S. strains are genetically diverse and probably indigenous to the North American continent.¹⁵³ Isolates examined in previous U.S. studies were primarily from mammals and only three from triatomine bugs. Further analysis of additional U.S. *T. cruzi* isolates is required to understand the genetic diversity and evolutionary pathway of the parasite in North America. The aim of this study was to collect and evaluate new *T. cruzi* specimens from the state of Texas using 18S rRNA as

the molecular marker for phylogenetic analyses. Texas supports the highest diversity of triatomine bug species and has been the site for five of the seven human cases of Chagas disease reported in the U.S.^{27, 51, 52, 54}

Materials and Methods

Collection of T. cruzi isolates. Triatomine bug specimens were collected from June 2005 to October 2006 from various sites within the state of Texas by the author, employees of the Texas Department of State Health Services (TX DSHS), and Texas residents. Sites sampled by the author were selected based on previous reports of triatomine bug sightings or canine Chagas disease cases. Specimens collected by health department employees and residents were primarily taken from in and around houses and dog kennels as prompted by concerns of disease transmission risk. All adult specimens were identified to the species level using the key of Lent & Wygodzinsky.¹² *T. cruzi* isolates from 4 dogs and a baboon from Texas and a human isolate from Brazil were included. The baboon, human, and 3 dog isolates were from culture stocks, and 1 dog isolate was extracted directly from cardiac tissue.

Processing of triatomine specimens. The hindgut from each field-collected bug was dissected following the procedure of Garcia and De Azambuja¹⁵⁹ using sterile, disposable scalpels, and forceps disinfected with a 10% bleach solution and ultrapure water rinse between samples. The excised hindgut was placed in 50 μ l of molecular grade water and homogenized using a motorized sterile, disposable pestle. A 5 μ l aliquot of homogenate was examined by phase contrast microscopy at 400x for the

presence of trypanosomes. The remaining sample was stored at -70°C until further processing.

DNA extraction and PCR analysis. DNA was extracted from all bug hindgut and vertebrate samples using the PUREGENE® DNA purification Kit (Gentra, Minneapolis, MN), body fluids protocol and used as template for PCR amplification. Refer to Chapter II for details on DNA extraction. One of two primer sets was used for detection of *T. cruzi* in all samples: Tc24T1F-Tc24T2R¹⁶⁰ that target a ~550 bp segment of a *T. cruzi*-specific flagellar protein gene; and, Tc609F¹⁴⁹ and TcV5R (newly designed) that target a ~900 bp segment of non-specific trypanosome nuclear 18S rRNA. A nested primer set was created to amplify specimens with a weak response to the 18S rRNA primer set: TcV4F (newly designed) and Tc706R_mod (modified from Da Silva et al.¹⁴⁹). An internal reverse primer, Tc1369, was designed to bridge the Tc609F and TcV5R SSU rRNA sequences when required. A list of all primers used in the current study is provided in Table 14.

Amplifications were done in 25 µl reactions containing 1 µl of DNA template, 1x GoTaq Green Master Mix (Promega, Madison, WI), MgCl₂ final concentration adjusted to 2.5 mM, and 10 pM of primers. After an initial denaturation at 95°C for 1 minute, the reactions were cycled 35 times for 45 seconds at 95°C (denaturation), 45 seconds at 58°C (annealing), and 90 seconds at 72°C (extension), followed by a final extension for 7 minutes at 72°C. The amplified products were analyzed on 1.5% agarose gels with ethidium bromide. Amplified SSU rRNA gene products positive for a band at ~900 bp were extracted from a low melt 1.5% agarose gel, purified using the Wizard SV Gel and

PCR Clean-up System (Promega, Madison, WI). Refer to Chapter II for details regarding gel purification. Double-stranded DNA amplification products were sequenced using 2.5 μ l of Perkin Elmer ABI Big Dye Reaction Mix plus 10 pM of primer in a PCR. The reactions were cycled 45 times for 10 seconds at 95°C, 5 seconds at 50°C, and 4 minutes at 60C, followed by a holding temperature of 4°C. The products were analyzed on an ABI PRISM® 3100 Genetic Analyzer (Applied Biosystems, Foster City, CA) by the Gene Technologies Laboratory at Texas A&M University. Consensus sequences were constructed and edited using Sequencher software (Gene Codes Corp., Ann Arbor, MI) and compared to sequences in GenBank using the BLASTN search for trypanosome species identification.

Table 14

Primer sets used in a study of *T. cruzi* isolates from Texas, 2005-2006

Primer	Gene	Sequence
Tc609 (F)	SSU rRNA	5'-CAC CCG CGG TAA TTC CAG C-3'
TcV5 (R)	SSU rRNA	5'-ACT CTT GCG AAC GTA CTC CCC-3'
Tc1369 (R)	SSU rRNA	5'-GCC TAC GAC CAA AAA CTC CC-3'
TcV4 (F)	SSU rRNA	5'-CTC CAA AAG CGT ATA TTA ATG-3'
Tc706_mod (R)	SSU rRNA	5'-CTG AGA CTG TAA CCT CAA-3'
Tc24T1 (F)	24kDa flagellar	5'-GAC GGC AAG AAC GCC AAG GAC-3'
Tc24T2 (R)	24kDa flagellar	5'-TCA CGC GCT CTC CGG CAC GTT GTC-3'

Sequence alignment and phylogenetic analysis. The *T. cruzi* 18S rRNA sequences were combined with other published trypanosome 18S rRNA sequences and aligned manually according to secondary structure²⁰⁰, with the notation following Gillespie (2004).²⁰¹ Alignment of the 18S rRNA initially followed the cytoplasmic 18S rRNA secondary structural model of *T. cruzi*²⁰², with refinement to the variable region 4²⁰³ made from the double pseudoknot model of Wuyts *et al.*²⁰⁴ and the tertiary interaction between V4 and V2.²⁰⁵ The recent helix numbering scheme for arthropod SSU rRNA was used.^{206, 207} All regions variable in sequence length and base composition, especially hairpin-stem loops, were evaluated in the program *mfold* version 3.1²⁰⁸, which folds RNA based on free energy minimizations.^{209, 210, 211} These free energy-based predictions were used to facilitate the search for potential base-pairing helices, which were confirmed only by the presence of compensatory base changes across a majority of taxa. Regions in which positional homology assignments were ambiguous across all taxa were defined according to structural criteria as in Kjer²¹² and characterized according to Gillespie²⁰¹. All of these unaligned regions were enclosed within brackets and not included in phylogeny estimation.

The structurally-aligned dataset was converted to a Nexus file and analyzed under parsimony in a heuristic search in the program PAUP* version 4.10 (Altevec).¹⁹⁵ Five hundred random sequence additions were performed saving the 100 best trees from each generation. Branch support was assessed using the bootstrap¹⁹⁶ with default settings in PAUP*. One million bootstrap replications were performed and resultant equally-parsimonious trees were used to construct a strict consensus tree. A tree was

also estimated under distance methods in PAUP* to provide an alternative topology to the consensus parsimony tree. Tree images were exported from PAUP* and manually adjusted in Adobe® Illustrator® CS2 v.12.0.1. Ribosomal RNA secondary structure diagrams were manually created in Adobe® Illustrator® CS2 v.12.0.1 following the convention of the Comparative RNA Web (CRW) Site.²⁰²

Results

T. cruzi detection in field collected triatomine bugs. Triatomine bugs from 31 counties in Texas and two specimens from Villa Union, Mexico, collected between June 2005 and August 2006 were included in the study. Of 178 bug specimens tested, 91 produced an 18S rRNA PCR product at the target length of ~900 bp, resulting in a 51% infection rate. Of the 91 positive amplifications, DNA sequence data were successfully obtained for 65 products. Five specimens required the use of a nested primer reaction to increase amplification, and eight required the use of an internal sequencing primer to bridge the two sequence segments and provide sufficient sequence overlap. A 1:10 dilution of DNA template was required for five specimens to obtain sufficient amplification. The PCR for all negative specimens was repeated using a 1:10 dilution of DNA template to ensure no positive samples were missed. Of the isolates sequenced, 63 were characterized as *T. cruzi* based on similarity (99-100%) to GenBank sequences. Sequences from the other two specimens were 99% similar to a *Blastocrithidia triatomae* SSU rRNA sequence in GenBank (accession number AF153037). The *B. triatomae*-positive specimens were extracted from a *T. neotomae* found in a dog kennel

in Cameron County, Texas, and a *T. gerstaeckeri* found inside an office building in Zavala County, Texas. The 26 positive samples not sequenced all appeared as double bands at the 18S rRNA target product length. These 26 samples all produced positive results when tested with *T. cruzi*-specific primers for a 24kDa flagellar protein. Figure 19 is a gel image showing a subset of the double-banded products.

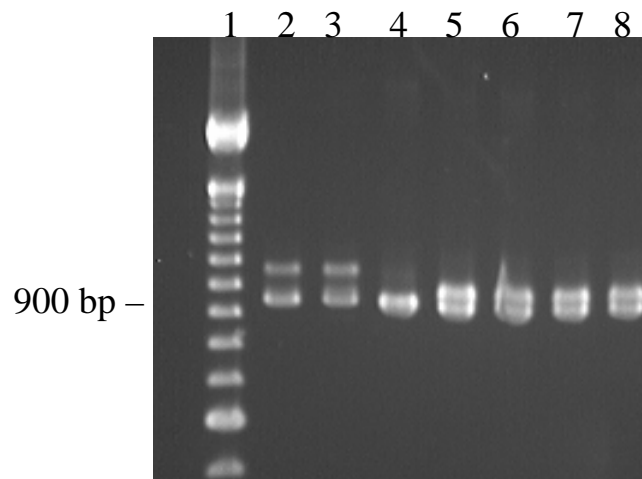


Figure 19. *T. cruzi* 18S rRNA gene PCR amplification products derived from *T. gerstaeckeri* hindgut specimens from Texas, 2005-2006. Lane 1 is a 100 bp ladder. Lanes 2, 3, and 5-8 show products with double bands.

New 18S rRNA sequences (65) were recovered from 6 triatomine bug species collected from 22 Texas counties and Mexico. A list of sequences by host and parasite species is provided in Table 15. Figure 20 shows the geographic distribution of the sequenced isolates.

Table 15

New SSU rRNA sequences analyzed in a study
of *T. cruzi* isolates from Texas, 2005-2006

Host	<i>T. cruzi</i>	<i>B. triatomae</i>
Dog	4	0
Baboon	1	0
Human	1	0
<i>Triatoma</i> spp.		
<i>gerstaeckeri</i>	50	1
<i>indictiva</i>	1	0
<i>lecticularia</i>	2	0
<i>neotomae</i>	0	1
<i>protracta</i>	2	0
<i>sanguisuga</i>	8	0
Total	69	2

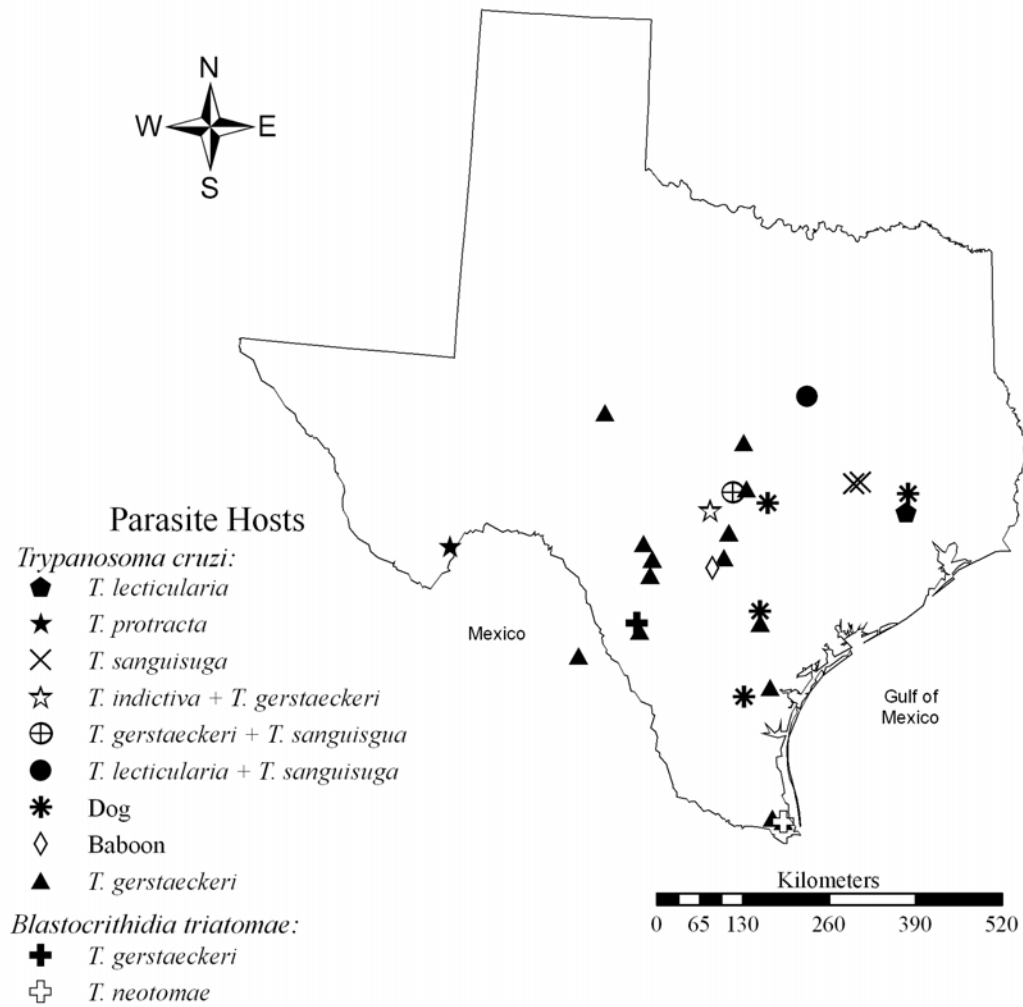


Figure 20. Distribution of sequenced SSU rRNA parasite isolates in a study of *T. cruzi* in Texas, 2005-2006.

Of the 178 hindgut specimens tested with the 18S primer set, 66 (37%) had a PCR product that displayed a prominent band at ~600 bp. Of these 66 specimens, 19 were positive for *T. cruzi* and one was positive for *B. triatomae*. For six of these

specimens, the band was excised from the gel, purified, and sequenced. Using the BLASTN algorithm¹⁶¹ search to GenBank, the DNA sequences were 95-97% similar to several *Hepatozoon* spp., primarily *H. canis*, *H. felis*, *H. catesbiana*, and *H. americanum*. There are over 300 recognized *Hepatozoon* species (Apicomplexa: Adeleorina: Hepatozoidae) that are known to infect mammals and reptiles.²¹³ *Hepatozoon* species have been reported in dogs and wild carnivores in Texas.^{214, 215} A wide variety of hematophagous invertebrates serve as definitive hosts for the parasite, including triatomine bugs.^{216, 217} The species *Hepatozoon triatomae* has been reported from several species of *Triatoma* bugs, including *Triatoma rubida uhleri* collected from rodent nests in Arizona.²¹⁸ It could not be determined whether the *Hepatozoon*-like organisms were transient components of a blood meal or the result of infection in the bug.

Secondary structure of T. cruzi SSU rRNA. A diagram of the secondary structure of the 18S rRNA of *T. cruzi* (Fig. 21) was constructed using a previously-available GenBank sequence (accession number AF245382). The original diagram was obtained from the Comparative RNA Web Site²⁰² and modified to illustrate the nine variable regions of the 18S (shown in light blue) and further structure in variable regions V4 and V5 as predicted by comparative analysis and thermodynamic modeling in *mfold*. Helices within the region sequenced in this study are shaded gray, with the helix notation following the *E. coli* scheme.²⁰² Tertiary interactions (where there was strong comparative support) and base triples are shown connected by continuous lines. Base-pairing is indicated as follows: standard canonical pairs by lines (C-G, G-C, A-U, U-A);

wobble G•U pairs by dots (G•U); A•G pairs by open circles (A°G); and, other non-canonical pairs by filled circles (e.g. C•A). Primers used in this study are marked on the structure diagram in red.

The predicted secondary structure of variable region V4 is shown in Figure 22. Helices are shaded gray, with helix numbering and secondary structure model following Wuyts et al. (2000)²⁰⁴ and Alkemar & Nygård (2003, 2004)^{205, 219}. Three regions of problematic alignment are shaded dark gray and numbered 1-3. Selected sequences from each of these regions are shown to illustrate the hypervariable regions of the alignment. Homology was not assigned between *Trypanosoma* spp. and *B. triatomae* sequences in regions 2 and 3 (separated by lines in Fig. 22). Regions of alignment ambiguity across *T. cruzi* and other *Trypanosoma* spp. are shaded dark gray in regions 2 and 3. Structural annotation for helix E23-15 follows the convention of Gillespie (2004).²⁰¹

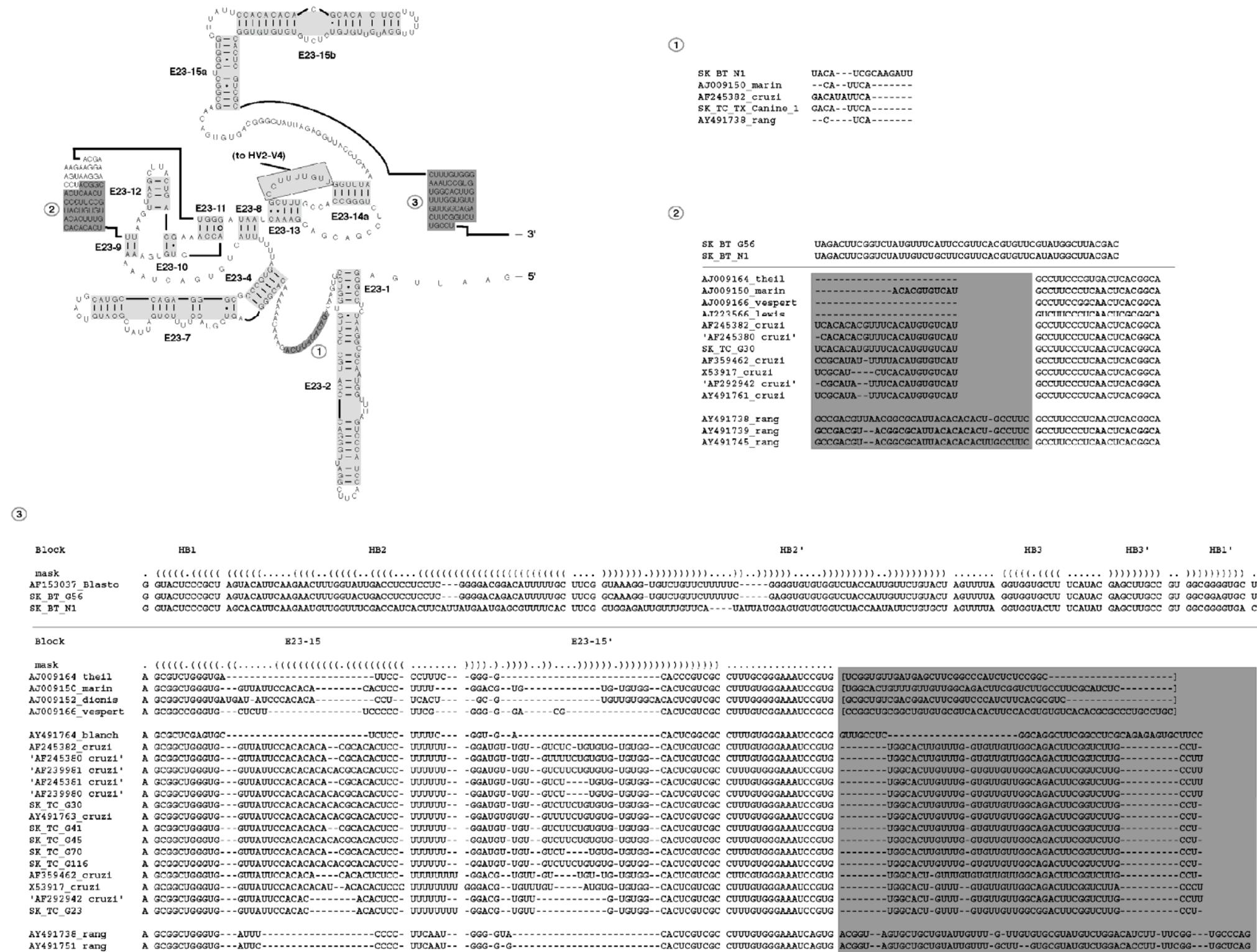


Figure 22. Predicted secondary structure of variable region V4 of the SSU rRNA from *T. cruzi*. Helices are shaded gray. Three regions of problematic alignment are shaded dark gray and numbered 1-3. Selected sequences from each of these regions are shown to illustrate the hypervariable regions of the alignment. Homology was not assigned between *Trypanosoma* spp. and *Blastocritidia* sequences in 2 and 3 (separated by lines). Regions of alignment ambiguity across *T. cruzi* and other *Trypanosoma* spp. are shaded dark gray in 2 and 3.

Phylogenetic analysis. A total of 116 trypanosome nuclear SSU rRNA sequences were analyzed in the current study, including 71 new sequences and 45 sequences available in GenBank. The average length of the new sequences was 850 characters, ranging from 803 to 881. The average nucleotide composition was 23.6% A, 21.6% C, 25.6% T, and 29.2% G. A total of 1,294 characters (including gaps) were used for the phylogenetic analysis. Of 255 variable characters, 181 were parsimony-informative (14% of total characters). Further secondary structure predicted for the variable regions of the 18S encompassed by the primers in this study (V4, V5) revealed alignment challenges in three regions of the V4. The alignment within *T. cruzi* was evident but across *T. cruzi* and the other trypanosomes it was ambiguous. Characters from these three regions were excluded from the phylogenetic analysis. Determination of secondary structure was previously shown to be useful in nucleotide alignment of rRNA molecules, improving phylogeny estimation.^{200, 220} The estimated phylogeny is provided in Figures 23-25.

The tree topology is derived from a distance analysis. The results from a separate parsimony analysis were bootstrapped and are shown superimposed over the distance tree. Nodes with an asterisk were not recovered in a constructed strict consensus of 10,000 equally-parsimonious trees. The strain, locality, host, and group are provided for *T. cruzi* sequences. The four main recovered lineages of *T. cruzi* are noted in blue and labeled I-IV. Red branches in lineage II formed a monophyletic group (bootstrap = 64) in the consensus parsimony tree. The parsimony analysis was repeated with the variable ends of the aligned sequences trimmed. The results did not change,

indicating that the phylogenetic signal is internal and not confounded by the sequencing process.

Due to the low level of branch resolution in the parsimony analysis, an additional distance analysis was performed. The major divisions between and within species was the same for both analyses. The two new *B. triatomae* sequences grouped together with one previously published *B. triatomae* sequence which was derived from a culture stock, seeded by an isolate from a *T. infestans* bug in Argentina.²²¹ The analysis was not able to completely resolve their positions. *B. triatomae* is a single host, flagellate parasite pathogenic for triatomine bugs. Both *T. cruzi* and *B. triatomae* have morphologically-similar epimastigote and trypomastigote forms that colonize the small intestine and rectum, but unlike *T. cruzi*, *B. triatomae* has the ability to develop a drought-resistant cyst form.¹⁶⁵ *B. triatomae* has been documented in several *Triatoma* spp. in South America^{166, 167} and in *T. gerstaeckeri* collected in Texas.¹⁸ Because mixed infections of *T. cruzi* and *B. triatomae* have been reported¹⁶⁸, both *B. triatomae*-positive specimens identified in this study were analyzed with the *T. cruzi*-specific Tc24T1/Tc24T2 primers and found to be negative.

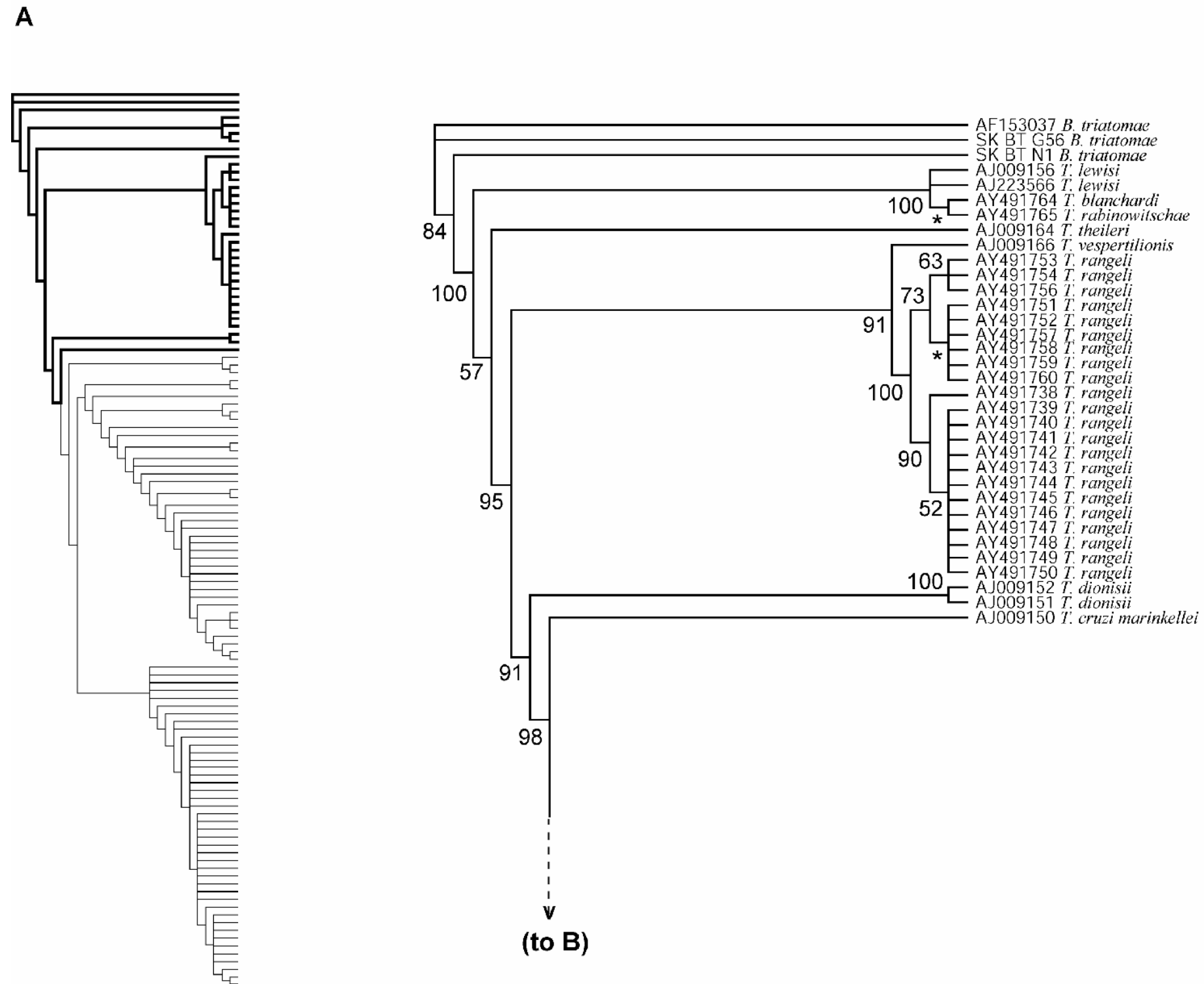


Figure 23. Estimated phylogeny for 116 SSU rRNA trypanosome sequences (Part A). The entire cladogram is presented to the left and the darkened section is shown in an enlarged format to the right. Tree topology is from a distance analysis. Results from a separate parsimony analysis were bootstrapped and are shown superimposed over the distance tree. Nodes with an asterisk were not recovered in a constructed strict consensus of 10,000 equally parsimonious trees. New sequences begin with "SK". All others were available sequences in GenBank and are labeled with the accession number and species name.

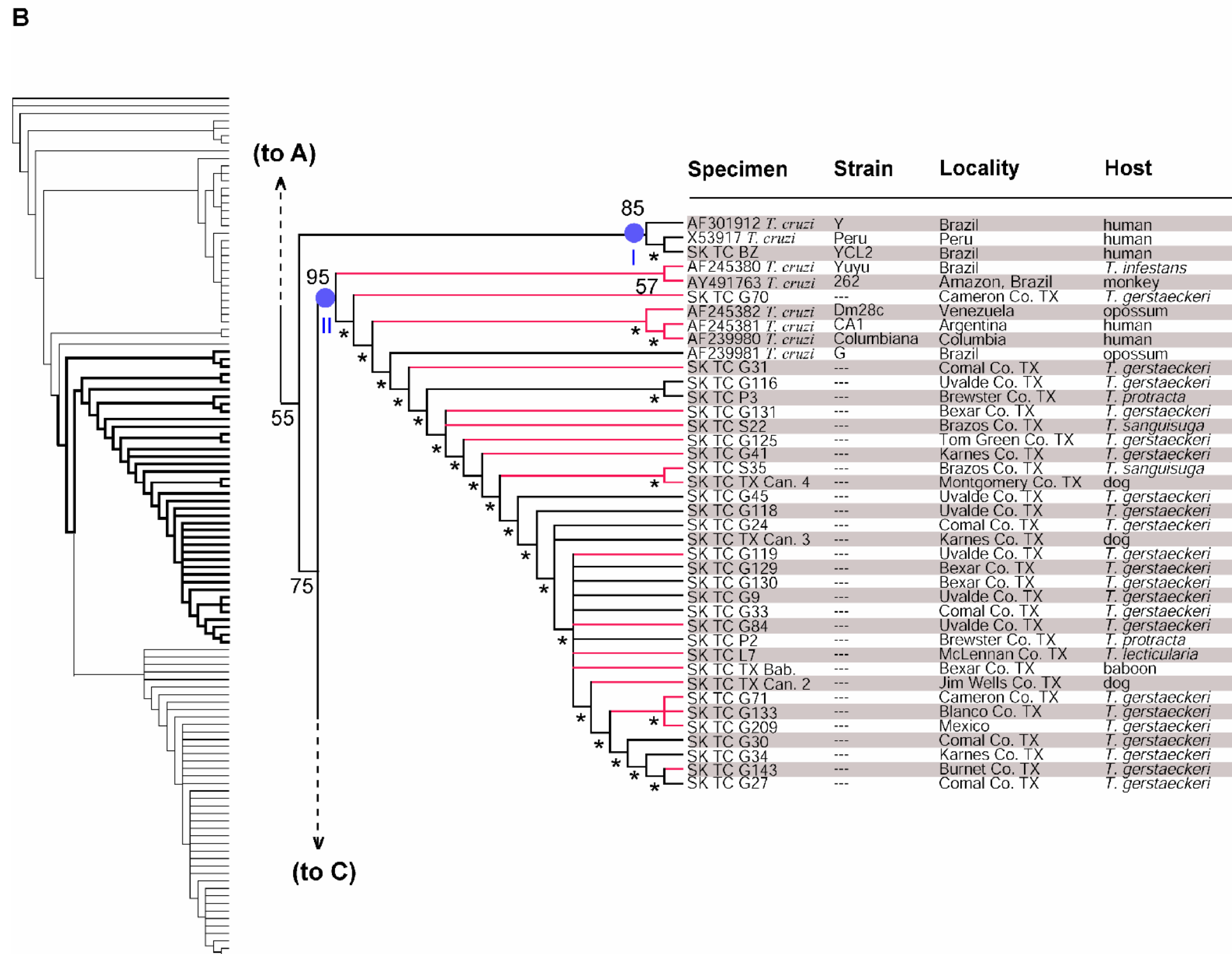


Figure 24. Estimated phylogeny for 116 SSU rRNA trypanosome sequences (Part B). The entire cladogram is presented to the left and the darkened section is shown in an enlarged format to the right. Tree topology is from a distance analysis. Results from a separate parsimony analysis were bootstrapped and are shown superimposed over the distance tree. Nodes with an asterisk were not recovered in a constructed strict consensus of 10,000 equally parsimonious trees. New sequences begin with "SK". All others were available sequences in GenBank and are labeled with the accession number and species name. Strain, locality, host, and group are provided where applicable for the *T. cruzi* sequences. The four main recovered lineages of *T. cruzi* are noted in blue and labeled I-IV. Red branches in lineage II formed a monophyletic group (bootstrap=64) in the parsimony tree.

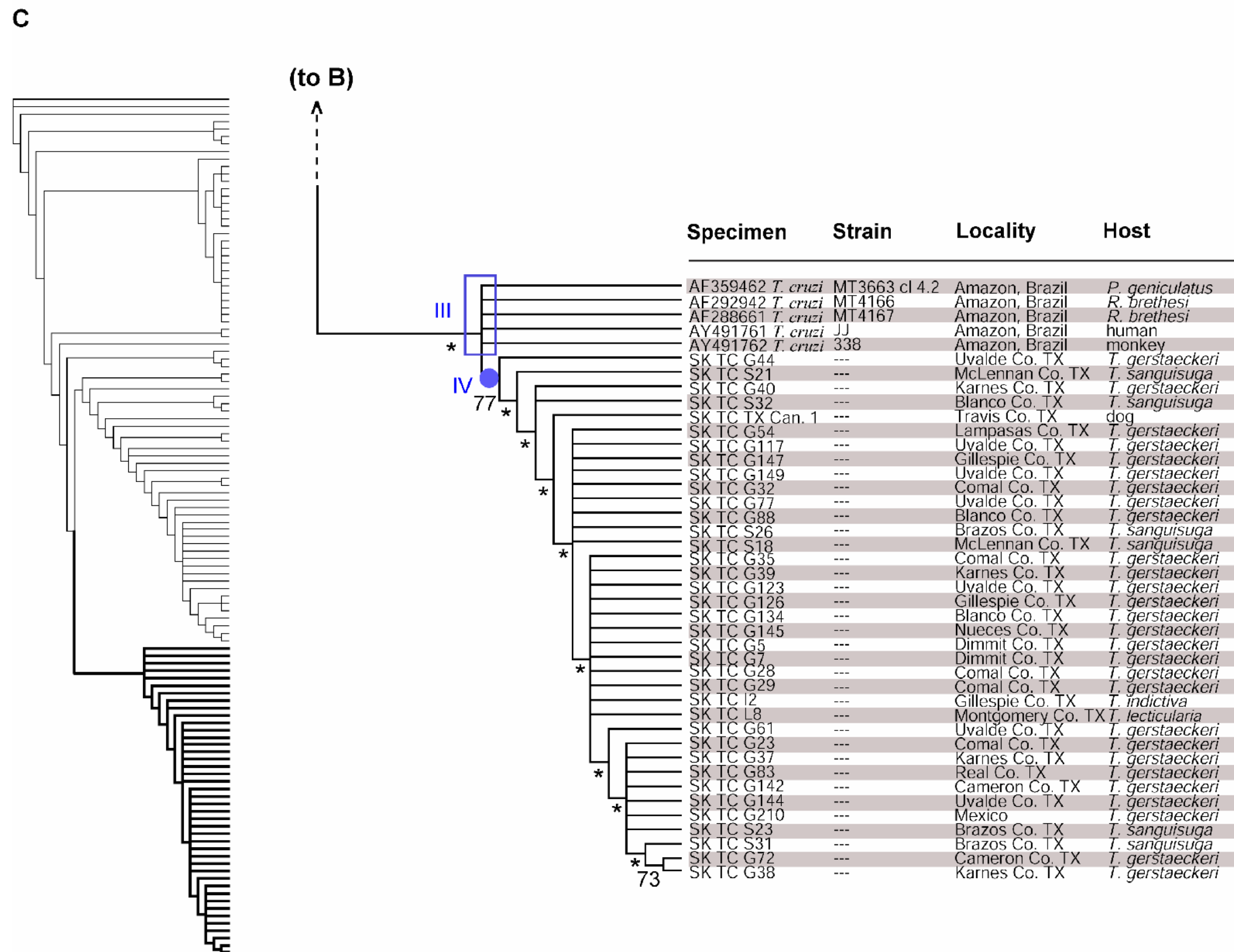


Figure 25. Estimated phylogeny for 116 SSU rRNA trypanosome sequences (Part C). The entire cladogram is presented to the left and the darkened section is shown in an enlarged format to the right. Tree topology is from a distance analysis. Results from a separate parsimony analysis were bootstrapped and are shown superimposed over the distance tree. Nodes with an asterisk were not recovered in a constructed strict consensus of 10,000 equally parsimonious trees. New sequences begin with "SK". All others were available sequences in GenBank and are labeled with the accession number and species name. Strain, locality, host, and group are provided where applicable for the *T. cruzi* sequences. The four main recovered lineages of *T. cruzi* are noted in blue and labeled I-IV.

The *T. cruzi* sequences segregated from all other trypanosome species with good bootstrap support, rooted by the bat trypanosome *T. cruzi marinkellei*. Two primary *T. cruzi* clades were evident which is consistent with the results of most studies in the past decade.¹⁴² Both the distance and parsimony trees supported further division of the second clade into two clades, with one branching into two primary divisions. Clade I consists of three sequences, two of which (Y and Peru) have been classified as *T. cruzi* II strains in previous studies using other molecular markers (Table 16). The Peru strain grouped with other Z1/*T. cruzi* I strains using the spliced leader promoter gene, but as Z2/*T. cruzi* II using zymodeme typing by the same authors.¹⁵² The third member, the YCL2 strain sequenced in this study, is a clone of the Y strain and displayed no nucleotide differences from the original Y strain sequence. Clade II includes previously published sequences typed as equivalent Z1/*T. cruzi* I strains using other markers and 30 sequences derived from isolates from Texas (1 baboon, 3 dog, and 26 triatomine). Clade III consists of five previously published sequences derived from isolates exclusively from the Amazon region of Brazil. Four of these strains have been typed as Z3/*T. cruzi* IIa,c based on zymodeme analysis. Finally, clade IV includes the remaining 37 specimens from Texas (1 dog, 36 triatomine).

Table 16

T. cruzi sequences used in a study of Texas isolates 2005-2006, categorized by typing results from other markers

Sequence ¹	Strain	18S rRNA ² (partial)	18S rRNA ³ (whole)	D7-24Sa rRNA	rRNA promoter ⁶	SL RNA promoter ⁶	ME ⁴	Zymodeme
AF301912	Y	1	1	1 ⁴ , 1 ⁵	1	1	1	Z2 ⁶
X53917	Peru	1	1	---	---	2	---	Z2 ⁶
SK TC BZ	YCL2	1	---	---	---	---	---	---
AF245380	Yuyu	2	2	2 ⁴	---	---	2	---
AY491763	262	2	---	---	---	---	---	---
SK TC G70	---	2	---	---	---	---	---	---
AF245382	Dm28c	2	2	2 ⁴	2	2	2	---
AF245381	CA1	2	2	---	---	---	---	---
AF239980	Columbiana	2	2	---	2	2	---	Z1 ⁶
AF239981	G	2	2	2 ⁴ , 2 ⁵	---	---	2	---
SK TC G31	---	2	---	---	---	---	---	---
SK TC G116	---	2	---	---	---	---	---	---
SK TC P3	---	2	---	---	---	---	---	---
SK TC G131	---	2	---	---	---	---	---	---
SK TC S22	---	2	---	---	---	---	---	---
SK TC G125	---	2	---	---	---	---	---	---
SK TC G41	---	2	---	---	---	---	---	---
SK TC S35	---	2	---	---	---	---	---	---
SC TC TX Canine 4	---	2	---	---	---	---	---	---
SK TC G45	---	2	---	---	---	---	---	---
SG TC G118	---	2	---	---	---	---	---	---
SK TC G24	---	2	---	---	---	---	---	---
SK TC TX Canine 3	---	2	---	---	---	---	---	---
SK TC G119	---	2	---	---	---	---	---	---
SK TC G129	---	2	---	---	---	---	---	---
SK TC G130	---	2	---	---	---	---	---	---
SK TC G9	---	2	---	---	---	---	---	---
SK TC G33	---	2	---	---	---	---	---	---
SK TC G84	---	2	---	---	---	---	---	---
SK TC P2	---	2	---	---	---	---	---	---
SK TCL7	---	2	---	---	---	---	---	---
SK TC TX Baboon	---	2	---	---	---	---	---	---
SK TC TX Canine 2	---	2	---	---	---	---	---	---
SK TC G71	---	2	---	---	---	---	---	---

Table 16 Continued

Sequence ¹	Strain	18S rRNA ² (partial)	18S rRNA ³ (whole)	D7-24Sa rRNA	rRNA promoter ⁵	SL RNA promoter ⁵	ME ⁴	Zymodeme
SK TC G133	---	2	---	---	---	---	---	---
SK TC G209	---	2	---	---	---	---	---	---
SK TC G30	---	2	---	---	---	---	---	---
SK TC G34	---	2	---	---	---	---	---	---
SK TC G143	---	2	---	---	---	---	---	---
SK TC G27	---	2	---	---	---	---	---	---
AF359462	MT3663 cl 4.2	3	3	3 ⁵	---	---	---	Z3 ⁵
AF292942	MT4166	3	3	3 ⁵	---	---	---	Z3 ⁵
AF288661	MT4167	3	3	3 ⁵	---	---	---	Z3 ⁵
AY491761	JJ	3	---	---	---	---	---	Z3 ⁵
AY491762	338	3	---	---	---	---	---	---
SK TC G44	---	4	---	---	---	---	---	---
SK TC S21	---	4	---	---	---	---	---	---
SK TC G40	---	4	---	---	---	---	---	---
SK TC S32	---	4	---	---	---	---	---	---
SK TC TX Canine 1	---	4	---	---	---	---	---	---
SK TC G54	---	4	---	---	---	---	---	---
SK TC G117	---	4	---	---	---	---	---	---
SK TC G147	---	4	---	---	---	---	---	---
SK TC G149	---	4	---	---	---	---	---	---
SK TC G32	---	4	---	---	---	---	---	---
SK TC G77	---	4	---	---	---	---	---	---
SK TC G88	---	4	---	---	---	---	---	---
SK TC S26	---	4	---	---	---	---	---	---
SK TC S18	---	4	---	---	---	---	---	---
SK TC G35	---	4	---	---	---	---	---	---
SK TC G39	---	4	---	---	---	---	---	---
SK TC G123	---	4	---	---	---	---	---	---
SK TC G126	---	4	---	---	---	---	---	---
SK TC G134	---	4	---	---	---	---	---	---
SK TC G145	---	4	---	---	---	---	---	---
SK TC G5	---	4	---	---	---	---	---	---
SK TC G7	---	4	---	---	---	---	---	---
SK TC G28	---	4	---	---	---	---	---	---
SK TC G29	---	4	---	---	---	---	---	---

Table 16 Continued

Sequence ¹	Strain	18S rRNA ² (partial)	18S rRNA ³ (whole)	D7-24Sa rRNA	rRNA promoter ⁵	SL RNA promoter ⁵	ME ⁴	Zymodeme
SK TC I2	---	4	---	---	---	---	---	---
SK TCL8	---	4	---	---	---	---	---	---
SK TC G61	---	4	---	---	---	---	---	---
SK TC G23	---	4	---	---	---	---	---	---
SK TC G37	---	4	---	---	---	---	---	---
SK TC G83	---	4	---	---	---	---	---	---
SK TC G142	---	4	---	---	---	---	---	---
SK TC G144	---	4	---	---	---	---	---	---
SK TC G210	---	4	---	---	---	---	---	---
SK TC S23	---	4	---	---	---	---	---	---
SK TC S31	---	4	---	---	---	---	---	---
SK TC G72	---	4	---	---	---	---	---	---
SK TC G38	---	4	---	---	---	---	---	---

ME = mini-exon; SL = sliced leader

¹entries beginning with "SK" were sequenced in this study, all others were downloaded from GenBank

²determined in this study

³determined by Kawashita et al. 2001¹⁴⁹

⁴determined by Souto et al. 1996¹⁵⁰

⁵determined by Fernandes et al. 2001²²⁰

⁶determined by Nunes et al. 1997¹⁵¹

Discussion

This represents the largest phylogenetic study of U.S. *T. cruzi* isolates to date. All U.S. sequences partitioned into two groups, one (clade II) which included other sequences previously typed as Z1/*T. cruzi* I, and a second (clade IV) which included only U.S. sequences but was positioned closest to a group populated by sequences previously typed as Z3 /*T. cruzi* IIa,c. Clade IV may represent a subgroup of Z3 type strains. A dichotomy among Z3 strains has been previously recognized²²² and led to their classification as separate groups (*T. cruzi* IIa and *T. cruzi* IIc) using RAPD and multi-locus enzyme electrophoresis typing.¹⁴³ Mendonca et al. (2002) have previously characterized the strains of clade III in this study as Z3-A (MT3663) and Z3-B (MT4166, MT4167, JJ), but they did not determine whether or not these two groups correspond to the *T. cruzi* IIa and IIc classification.²²³ This study was not able to detect a difference in these four strains based on the corresponding GenBank sequences analyzed. Comparison of the specimens in clade IV with currently known representatives of *T. cruzi* IIa and IIc would reveal whether or not these U.S. isolates represent a new subdivision of Z3/*T. cruzi* IIa,c strains. In general the results from the current study agree with the findings of previous studies on U.S. specimens where only Z1 and Z3 isolates have been found.^{21, 22, 153, 154, 155, 156} Partitioning of the U.S. isolates did not occur according to host, geographic location, or collection site, e.g., inside or in close proximity to houses, dog kennels, or sylvatic settings (data not shown). In clade II, U.S. isolates were collected from four species of triatomine bugs (*T. gerstaeckeri*, *T. lecticularia*, *T. protracta*, and *T. sanguisuga*), three dogs, and a baboon. Hosts of clade

IV isolates also included four species of triatomine bugs three of which are the same as in clade II (*T. gerstaeckeri*, *T. indictiva*, *T. lecticularia*, and *T. sanguisuga*) and 1 dog. In some cases, triatomine bug hosts of the same species and collected in the same location were separated into different clades. Sympatric distribution of Z1 and Z3 type *T. cruzi* strains has been reported previously in Texas and Georgia, and both types have been isolated from *T. sanguisuga* (Z1 from a specimen in Florida and Z3 from a specimen in Georgia).^{21, 153, 224} If clades II and IV from this study are considered roughly equivalent to Z1 and Z3 based on membership of previously typed strains, this is the first U.S. study to find both types in the same host species within the same geographic location.

Similar to isolates derived from triatomine hosts, the separation of dog isolates from Texas into two different clades does not appear to be based on geographic location. The isolates from canines in clade II were derived from blood (canines 2 and 3) and cardiac tissue (canine 4). The isolate from the only canine in clade IV (canine 1) was derived from lymph node aspirate. Canine 4 suffered acute myocarditis and died suddenly at ~8 weeks of age, and the clinical presentation of canines 2 and 3 is unknown. Although fatal, infection in canine 1 was atypical showing no cardiac involvement. This could be a reflection of variation in host immune response or the presence of multiple strains of *T. cruzi* in Texas with varying tissue predilections.^{141, 225, 226, 227} Both Z1 and Z3 type strains have been reported in dogs from the U.S.¹⁵³

The results of this phylogenetic analysis are considered preliminary. It is not known what impact the addition of the 26 *T. cruzi*-positive specimens that were not

successfully sequenced would have on the tree topology. These specimens had PCR products that displayed double banding patterns that could not be resolved through gel slicing or amplification with nested primers. All 26 were isolated from *T. gerstaeckeri* triatomine bugs. It is possible that the double bands represent amplification products of multiple clonal strains or gene copies present in the sample with different 18S rRNA gene lengths. Length heterogeneity across closely related taxa is characteristic for 18S rRNA genes due to the occurrence of insertion and deletion events in structurally less conserved regions.²⁰¹ These specimens will be cloned, sequenced, and included in a subsequent phylogenetic analysis.

Another issue to be resolved is whether or not heterogeneity exhibited by the 18S rRNA gene fragment used in this study can be explained by the presence of multiple clonal strains or paralogous gene copies in the isolates. Sequences were derived from the product of a single PCR reaction which would not allow for the detection of other clonal strains or gene copies that may be present. Multiple clonal strains with divergent genetic and biological properties have been documented simultaneously existing in individual vertebrate and invertebrate hosts.^{228, 229, 230}

Another possible source of confounding data in the current study is the presence of paralogous or heterologous rRNA gene copies. Two hundred and fifteen copies of the SSU rRNA have been documented in the nucleus of *T. cruzi*.²³¹ The ribosomal RNA genes belong to a multigene family that is considered to be driven by concerted evolution through unequal crossing over, gene conversion, or other recombination events.²³² However, this assumption applied to *T. cruzi* is somewhat controversial due to

the detection of divergent paralogous 18S gene copies in other protozoa.^{233, 234} It has also been suggested that the exclusion of hypervariable regions within the 18S in *T. cruzi* from phylogenetic analyses may circumvent issues with paralogous copies should they exist.²³⁵ In the current study, areas of ambiguous alignment in the variable regions detected through analysis of secondary structure were excluded.

It has also been suggested that heterogeneity across the 18S may be due to genetic transfer through hybridization events.²³⁶ Although *T. cruzi* has been shown to have a predominantly clonal population structure through linkage disequilibrium analysis, the occurrence of occasional horizontal genetic exchange is still compatible with this theory and could explain inconsistencies with gene sequence phylogenies.^{227, 237} Results from recent studies support the occurrence of specific hybridization events within *T. cruzi* based on RFLP analysis of multiple loci and in vitro experiments.^{233, 238, 239}

For specimens analyzed in the current study, sequencing and comparison of a set of cloned products from each isolate may offer a solution provided a sufficient number of clones are evaluated.²⁴⁰ As an alternative, PCR amplification using primer sets specific to each *T. cruzi* clade should corroborate intra-isolate homogeneity. Each isolate would be tested against each primer set representing the four clades and amplification to more than one would suggest the presence of either divergent clonal strains or paralogous gene copies. This assay has been successfully applied in a similar study using the rRNA promoter sequence as the marker.¹⁵²

Overall the results of this study provide support for the previous categorization of U.S. *T. cruzi* isolates into two lineages resembling the Z1/*T. cruzi* I and Z3/*T. cruzi* IIa,c classifications. Additional analysis of isolates from a diversity of hosts from other states is needed to fully characterize the heterogeneity and understand the evolution of *T. cruzi* in North America.

CHAPTER VI
DISTRIBUTION AND CHARACTERIZATION OF CANINE CHAGAS
DISEASE IN TEXAS

Introduction

It is well recognized that *Trypanosoma cruzi* is endemic in the United States, as evidenced by infections reported in humans, domestic dogs, and a wide range of mammalian wild life species. In the southern United States, *T. cruzi* infections in wild populations of opossums, wood rats, raccoons, armadillos, and coyotes have been reported for the past 70 years.^{15, 18, 22, 23, 29, 30, 31, 32, 33, 34, 35, 36} Although the disease has been reported in domestic dogs from at least seven states, the extent of the disease in this species across the country is not known. Acute and chronic infections in canines have been reported in Texas, Oklahoma, Louisiana, Virginia, South Carolina, Georgia, and Tennessee.^{24, 37, 38, 39, 40, 41, 42, 43} Seroprevalence studies in domestic dogs have been published from Texas (2.6-8.8%), Oklahoma (3.6%), Louisiana (2.3-4.7%), and Georgia, in combination with other southeastern states (2%).^{18, 40, 43, 44, 45}

Domestic canines in South and Central America are considered an important reservoir in the domestic transmission cycle,^{46, 47} and serve as surveillance sentinels for human infection.⁴⁸ It has been shown that dogs have a higher capacity to infect triatomine bugs than humans due to persistent parasitemia, further supporting their role in the disease cycle in domestic settings.^{49, 50} Although the importance of dogs as Chagas disease reservoirs in the U.S. has not been extensively studied, there is some

evidence to support their involvement in domestic transmission in this country as well. Seropositive dogs were found in close proximity to two locally-acquired human cases in the U.S.^{24, 28} In the current study, multiple sources including serologic data, clinical case records, and histopathologic case records were compiled in an effort to document the magnitude of the disease among domestic dogs in Texas.

Materials and Methods

Cases of canine Chagas disease in Texas were ascertained from serology records at the Texas Veterinary Medical Diagnostic Laboratory (TVMDL) for the time period January 1, 1994 through April 1, 2006, and from necropsy records at TVMDL for the time period January 1, 1999 through October 1, 2006. Cases were also ascertained from necropsy records at the Veterinary Medical Teaching Hospital at Texas A&M University (TAMU) for the time period January 1, 2001 through October 1, 2006. Serologically positive cases were defined as dogs with serum IgG titers of $\geq 1:160$ using an immunofluorescence assay (IFA), according to TVMDL protocol. *T. cruzi* antigen was whole, fixed epimastigotes maintained in serial cultures originally derived from infected dogs from Texas. Necropsy cases were defined as dogs with histopathology consistent with infection by *T. cruzi*, as determined by the pathologist.

Breed and county level location data were abstracted from both serology and necropsy records when available. Signalment, clinical presentation, clinical diagnosis, and histopathologic diagnosis were abstracted from necropsy records. Location data for

canine cases and triatomine vector records (unpublished, S. Kjos) were mapped using ArcGIS 9.1 (ESRI, Redlands, CA).

Results

A total of 553 serologically- or histopathologically-confirmed canine cases from Texas were diagnosed during the study period by TVMDL or TAMU. For the 13-year time period, 1994-2006, 463 serologically-confirmed cases were processed; and for the eight year time period, 1999-2006, 90 histopathologically-confirmed cases were processed. Little overlap between serologic and histopathologic case counts was detected. Only two histopathologically-confirmed cases reported concurrent serologic testing. Prior diagnostic testing for Chagas disease was not noted in any of the necropsy reports. It is possible that there were multiple serology reports for a single dog, because new case numbers are assigned at subsequent submissions. Canine cases were reported from 46 counties within Texas, covering most geographic regions except the far west. Both histopathologically-confirmed and serologically-confirmed cases were reported from 25 counties. The distribution of canine cases closely matches the known distribution of triatomine bug vectors in Texas. Figure 26 is a map of the distribution of canine Chagas disease cases in Texas by county with the distribution of reported triatomine bug vectors overlaid.

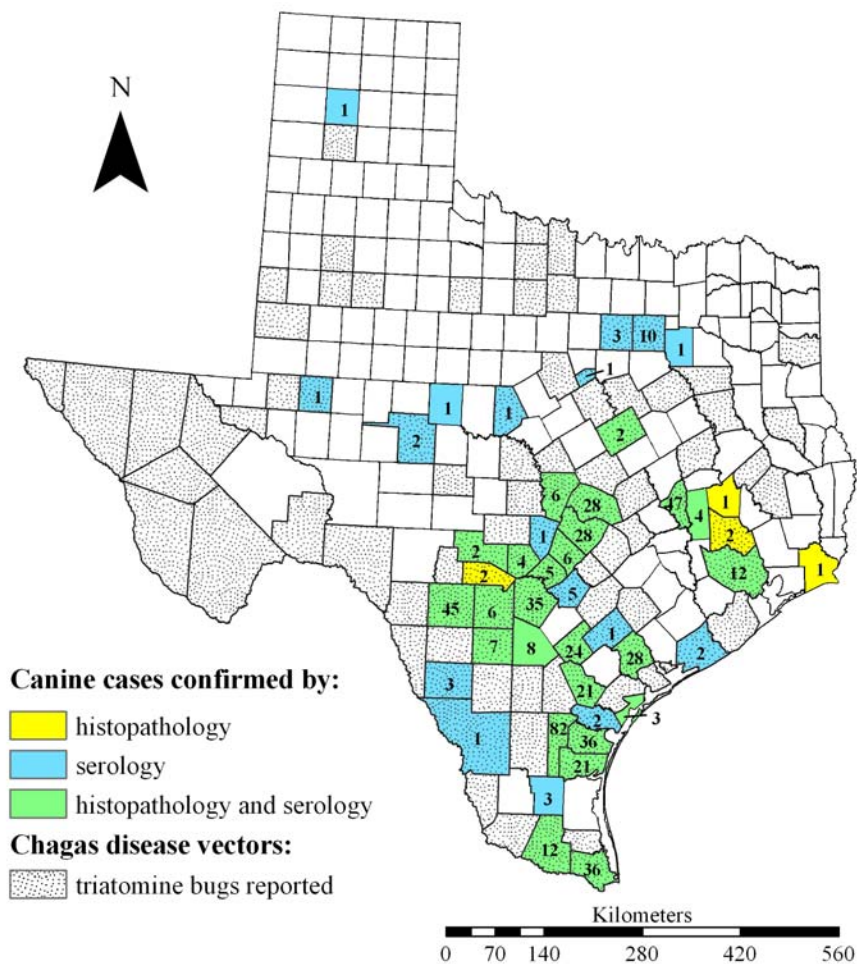


Figure 26. Distribution of canine Chagas disease cases in Texas by county as confirmed by serology (1994-2006, 463 cases) or histopathology (1999-2006, 90 cases), and distribution of triatomine bugs in Texas by county (1928-2006). The numbers within county boundaries indicate the case count.

There was information on breed for 113 cases (46/463 serologic; 67/90 histopathologic). Thirty-three different breeds were represented, including 24

sporting/working, 5 Terrier, 2 nonsporting, and 1 toy. A list of breeds and case counts is provided in Table 17.

Table 17

T. cruzi-infected dog breeds diagnosed by serology¹ or histopathology² in Texas, in order of frequency (# of cases)

Labrador Retriever (25)	English Springer Spaniel (2)	English Setter (1)
English Pointer (19)	Golden Retriever (2)	Fila Brasileiro (1)
Crossbreed (10)	Great Pyrenees (2)	Flat-Coated Retriever (1)
Boxer (6)	Rottweiler (2)	Great Dane (1)
Mastiff (6)	Weimaraner (2)	Jack Russell Terrier (1)
Walker Hound (4)	Yorkshire Terrier (2)	Papillon (1)
Belgian Malinois (3)	Australian Heeler (1)	Pit Bull Terrier (1)
Blue Heeler (3)	Bulldog (1)	Poodle (1)
Boston Terrier (3)	Catahoula Leopard Dog (1)	Rat Terrier (1)
German Shepherd (3)	Dachshund (1)	Rhodesian Ridgeback (1)
German Shorthair Pointer (3)	Doberman Pinscher (1)	Siberian Husky (1)

¹46 of 463 (1994-2006) serologically-confirmed cases included information on breed

²67 of 90 (1999-2006) histopathologically-confirmed cases included information on breed

Data on signalment, clinical presentation, clinical diagnosis, and histopathologic diagnosis were available for 90 histopathologically-confirmed cases. The age of cases ranged from six weeks to 10 years, with 64% of the cases less than one year of age. Approximately 57% of cases were male. The sex ratio did not vary significantly by age group. Acute death was the predominant clinical presentation in approximately 43% of cases overall and suffered by 67% of the cases one year of age or older. In cases that did

not experience acute death, lethargy, ascites, anorexia, and dyspnea were the most common clinical signs. Other clinical signs reported in multiple cases included distended abdomen, pale or cyanotic gums, vomiting, hepatomegaly, ataxia, diarrhea, and tachycardia. Clinical signs reported in only a single case included conjunctival edema, corneal edema, lymphadenopathy, anemia, weight loss, irregular heart sounds, and epistaxis. In non-acute death cases, duration of apparent illness ranged from one day to six weeks. There were 58 different referring veterinarians for the histopathologically-confirmed cases. Half of the veterinarians assigned a clinical diagnosis (non-acute death cases) involving a cardiovascular etiology, including 20 diagnoses of suspect Chagas disease. Additional clinical diagnoses included other infectious causes (e.g., *Ehrlichia*, heartworm, *Leishmania*, *Hepatozoon*), ingestion of toxin, gastroenteritis, and heat stroke.

At necropsy, myocarditis was identified in 84 of the 90 histopathologically-confirmed cases. Almost all cases had necrosis or congestion of the liver and lungs, indicative of cardiovascular deterioration. *T. cruzi* organisms were observed in the tissues of 71 cases (90% of cases < 1 year of age; 70% of cases ≥ 1 year of age). Although the parasite was found primarily in the heart, it was occasionally isolated from other tissues including brain, lymph node, cerebrospinal fluid, liver, stomach, small intestine, esophagus, adrenal gland, and blood (Fig. 27). Co-infection was noted in a small number of cases, involving hookworm (3), tapeworm (2), heartworm (1), fleas (1), as well as exposure to West Nile Virus based on serology (1). Characteristics of the histopathologically-confirmed cases are provided in Table 18.

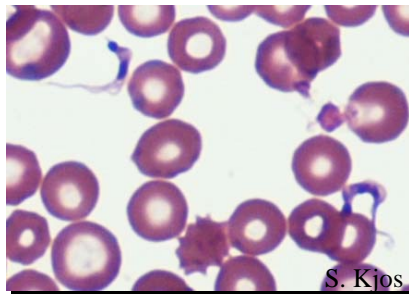


Figure 27. *T. cruzi* trypomastigotes in blood of ~6 week old crossbreed puppy from Montgomery County, Texas.

Table 18

Characteristics of *T. cruzi* histopathologically-confirmed canine cases in Texas, 1999-2006

	Total	< 1 year	≥1 year
Cases	90*	58	27
Age range	6 wks-10 yrs	6 wks-11 mo	1-10 yrs
Sex (M/F)	48/37	32/25	16/12
Acute deaths	39 (43.3%)	21 (36.2%)	18 (66.7%)
<u>Clinical presentation:</u>			
Lethargy	25	18	7
Ascites	16	14	2
Anorexia	16	12	4
Dyspnea	11	10	1
Distended abdomen	6	4	2
Pale gums	6	5	1
Vomiting	6	4	2
Hepatomegaly	5	4	1
Ataxia	4	2	2
Cyanotic gums	4	4	0
Diarrhea	4	3	2
Tachycardia	4	4	0
<u>Necropsy:</u>			
myocarditis	84	57	27
<i>T. cruzi</i> parasites detected	71	52	19

*Age and sex were not specified for 5 cases

Discussion

This represents the first comprehensive study of canine Chagas disease in Texas with regards to geographic distribution, signalment, and clinical and histopathologic presentation. The 553 combined serologically- or histopathologically-confirmed cases were primarily ascertained from medical records at TVMDL. Serologically-confirmed canine cases abstracted from TVMDL data have been reported previously, including ~73 cases diagnosed between 1987 and 1996³⁸ and 67 cases diagnosed between 1994 and 1998⁴⁵. Issues of IFA cross reactivity to other organisms such as *Leishmania* in canines have been reported in the U.S.^{241, 242} The extensive overlap in geographic distribution of histopathologically-confirmed cases with serologically-confirmed cases in this study supports serologic evidence of widespread *T. cruzi* infection among canines in Texas.

As is true with most infectious diseases, it is probable that many cases during the 13-year study period were not evaluated at a veterinary clinic. Additionally, it is possible that veterinarians diagnosing canine cases did not submit serum or tissues for analysis at diagnostic laboratories. However, it is unlikely that a significant number of cases were missed due to testing at other facilities. The TVMDL, created in 1967 by the Texas legislature, is the only full service veterinary medical diagnostic laboratory in the state. Last year alone, TVMDL provided diagnostic services for nearly 190,000 animal cases.²⁴³ Canine Chagas disease is not a reportable condition in Texas, so additional case counts were not available through the state health authorities. The resulting case count of this study underestimates the rate of infection in dogs in Texas.

The predominant clinical presentation for histopathologically-confirmed cases was acute death, particularly for dogs one year of age or older. Myocarditis and intralesional parasites in heart tissue were observed at necropsy in the vast majority of cases. In two cases, parasites were isolated from lymph nodes and no cardiac involvement was detected. This could be a reflection of variation in host immune response or the presence of multiple strains of *T. cruzi* in Texas with varying tissue predilection.^{141, 226, 227} A detailed description of one these cases has been recently published.²⁴²

Chagas disease was diagnosed in a wide variety of dog breeds, most were sporting/working breeds. The case numbers by breed may not be an accurate representation of the distribution, because breed information was available for only 20% of the cases. The large number of Labrador Retriever cases may be due to the popularity of the breed²⁴⁴ rather than a behavioral or genetic risk for infection.

The geographic distribution of canine cases in Texas is wide spread and closely matches the distribution of the insect vector species of *Triatoma* reported from the state. In addition to the distribution determined in the present study, *T. cruzi*-infected canines have been reported from Brewster and Navarro counties, located in the far west and north east regions of Texas, respectively.^{13, 37} There were seven counties from which canine cases were reported but vectors were not. This is likely due to under-reporting of the vectors rather than true absence, because all of these counties had at least one adjacent neighbor reporting presence of vectors. The closely-aligned distribution of canine cases and vector species suggests that most cases were locally-acquired, probably

due to exposure to infected vectors. *T. cruzi* prevalence rates in *Triatoma* species from Texas have been reported at 17 to 48%.^{13, 14, 16, 18} Transmission typically occurs when mucous membranes or the bite wound become contaminated with infectious fecal material deposited on the host by the feeding vector. In an experimental study, it was shown that two of the most commonly-encountered vector species in Texas, *Triatoma sanguisuga* (Leconte) and *Triatoma gerstaeckeri* (Stål) (Fig. 28), defecate less frequently on their hosts while feeding than other South American species.¹⁴ It is possible that many canine infections in Texas may be caused by ingestion of infected vectors or tissue of wild mammals rather than by the classical transmission route.^{44, 245.}²⁴⁶ Other potential routes of transmission in canines include vertical transmission from mother to pup via intrauterine or transmammary routes and blood transfusion.²⁴⁷

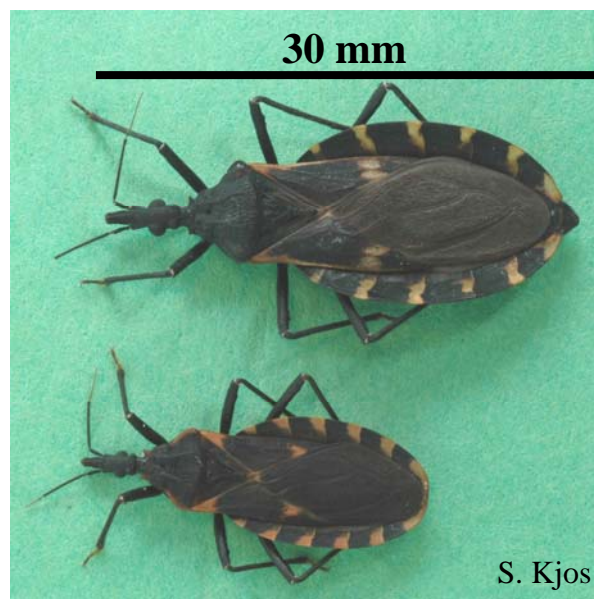


Figure 28. The two most commonly encountered *Triatoma* spp. in Texas. Top: *T. gerstaeckeri* (Stål), female. Bottom: *T. sanguisuga* (Leconte), male.

In a recent field study of triatomine bug vectors in Texas, 158 of 233 bugs were found on the external surfaces of houses or inside dog kennels (unpublished, S. Kjos). Of the bugs found exclusively in the dog kennels, *T. cruzi* was identified by PCR in the hindgut of 55.3%. At a residential field site in central Texas, the family had observed for the past few years triatomine bugs feeding on one of their dogs, which slept inside at night. After the dog died, the bugs began to feed on family members while sleeping. Two members reported itchy welts on multiple occasions after waking in the morning, and adult triatomine bugs were found in the bedrooms. *T. cruzi* was identified by PCR in 11 of 13 bugs collected from the home. Only adult bugs were collected; 12 *T. gerstaeckeri* and 1 *Triatoma indictiva* Neiva. No diagnostic tests were performed on the dog that died before or after its death. Because of the dog's advanced age, the family assumed it had died of natural causes. The family members and their remaining dog, a hunting breed that resided outside, were subsequently tested for Chagas disease. Only the dog tested positive for exposure to *T. cruzi* (personal communication, K. Vonalt, Texas Department of State Health Services, July 8, 2005). The residence was new construction (five years old) built on previously-undeveloped land in mesquite and oak woodlands.

In parts of South America, domestic dogs are the preferred blood hosts for the primary human vector species, *Triatoma infestans* (Klug).²⁴⁸ Similarly, the incidence described above suggests that some U.S. species may also prefer dogs, but will readily switch hosts when dogs are not available. Due to a sustained level of parasitemia, dogs have been found to be more infective to triatomine vectors than humans²⁴⁹ As a result,

the presence of infected dogs in households has been shown to increase both vector populations and prevalence of infection among vectors.^{50, 250}

The results of this study provide further support for the existence of an active Chagas disease transmission cycle in Texas. U.S. strains can be pathogenic, as evidenced by the significant numbers of canine deaths documented in this study, as well as previous reports of morbidity and mortality in dogs, humans and primates^{37, 38, 52, 62, 63,}
⁶⁴ Although domestic infestations of triatomine bugs in the U.S. is rarely reported, scenarios like the one described above may increase as Americans continue to expand into previously-undeveloped areas. Human encroachment on the enzootic life cycle of *T. cruzi* in the U.S. should be a concern, as exemplified by the relatively recent emergence of Lyme disease in the northeast and upper Midwest due to human-driven changes, including reforestation and construction of residences in and near vector habitats.^{69, 70} As residential areas continue to expand into wildlife habitats, humans and their pets will be at increased risk for exposure to *T. cruzi* and other zoonotic diseases.

CHAPTER VII

SUMMARY AND CONCLUSIONS

In this dissertation, new data have been provided on several components of the Chagas disease transmission cycle in state of the Texas, including vector and parasite distribution and genetic variation, vector habitat suitability, and canine case magnitude, distribution, and clinical presentation. The distribution of triatomine bug vectors was determined from a diverse set of resources including field surveys, institution collections, health department records, and published records. Based on this data set which dates from 1928 to 2006, the triatomine bug distribution in Texas covers 97 of 254 counties. Of the 67 counties with data on *T. cruzi* testing in bug specimens, 48 had at least one positive result. The distribution of triatomine bugs in Texas is widespread. Triatomine species were found in all 12 natural regions with the greatest species diversity occurring in the South Texas Brush Country with six of the seven species reported in Texas. Three species (*Triatoma gerstaeckeri*, *T. lecticularia*, and *T. sanguisuga*) are distributed widely across the state in diverse habitats. The distribution of *T. cruzi*-infected bugs includes most geographic regions, with the exception of the northern third of the state.

In field studies, 233 bug specimens were collected from 34 counties in Texas including at least one specimen from each of the seven species. *T. gerstaeckeri* was the most commonly-collected species followed by *T. sanguisuga*. The majority of field-collected specimens were found inside or near houses and dog kennels. The *T. cruzi*

infection rate for tested specimens was 51.78% which is higher than previously reported from this area.

Using the most abundant species of triatomine bug collected in the field studies, *T. gerstaeckeri*, a spatial distribution model was developed to predict areas of suitable habitat within Texas. Geographic information systems and remote sensing methods were used to build a model based on land cover composition. The model was built and tested with field collection sites from this study. The results of the model indicate that this species has been able to adapt to a broad range of area sizes within land cover classes. Forest and rangeland were the predominant land cover classes found within the predicted *T. gerstaeckeri* habitat. Forest may be the most important land cover for *T. gerstaeckeri*, as indicated by significantly higher minimum and maximum area limits than the other land cover types evaluated. Additional characterization of land cover, using a smaller spatial scale and higher resolution imagery, may provide further insights to the ecological dynamics influencing the presence and abundance of *T. gerstaeckeri*.

Genetic characterization of all seven triatomine species from Texas was accomplished in this study by comparison of cytochrome *b* DNA sequences from 61 new specimens and previously published sequences. This was the first study to analyze the taxonomic status of *T. gerstaeckeri*, *T. indictiva*, and *T. neotomae* using molecular markers. Results suggest taxonomic links for species whose placement into subgenera complexes was uncertain and support the re-evaluation of taxonomic status for other species. Specifically, the data indicate that *T. gerstaeckeri* is closely aligned with the *phyllosoma* complex, *T. sanguisuga* is more closely related to the *phyllosoma* complex

than the *lecticularia* complex, and *T. indictiva* is a subspecies of *T. sanguisuga*. The high degree of intraspecific variation for *T. sanguisuga* and *T. gerstaeckeri* implies that significant gene flow may occur across their ranges within the state of Texas. This represents the largest phylogenetic study of U.S. *Triatoma* spp. to date.

Genetic characterization of *T. cruzi* isolates from Texas was conducted with 68 new isolates from Texas using a segment of the small subunit rRNA gene. Parasite DNA was extracted from 63 triatomine bugs of five species. Additional canine, baboon, and human isolates were also evaluated. All U.S. sequences partitioned into two groups which is in agreement with the findings of previous studies on U.S. isolates. The pattern of group partitioning among the U.S. isolates was not immediately apparent. Similar to intraspecific variation within *T. sanguisuga* and *T. gerstaeckeri*, the variation in Texas *T. cruzi* isolates does not seem to involve host species or geographic location. This represents the largest phylogenetic study of U.S. *T. cruzi* isolates to date.

The work presented here includes the first comprehensive study of canine Chagas disease in Texas with regards to geographic distribution, signalment, and clinical and histopathologic presentation. Data were compiled from over 550 serologically- or histopathologically-confirmed canine cases that were documented primarily at the Texas Veterinary Medical Diagnostic Laboratory over the past 15 years. Based on these data, the geographic distribution of canine cases in Texas is wide spread (46 counties) and closely matches the distribution of the insect vector species of *Triatoma* reported from the state. Chagas disease was diagnosed in 33 different dog breeds, primarily sporting/working breeds. The predominant clinical presentation for histopathologically-

confirmed cases was acute death, particularly for dogs one year of age or older.

Myocarditis and intralesional parasites in heart tissue were observed at necropsy in the vast majority of cases.

The research presented in this dissertation should serve to increase awareness among medical entomologists, clinicians, and public health practitioners regarding the geographic extent and infection potential of the Chagas disease transmission cycle in Texas and neighboring regions. The triatomine species and canine case distribution and infection rate data can serve as a baseline for future surveillance efforts. This study provides additional evidence that the Chagas disease transmission cycle is well-established in the U.S. Additional studies to characterize insect vector-canine interactions in the U.S. are needed to further understand the peri-domestic transmission cycle and potential risk to humans. To this end, research in the following areas would be very useful: clarification of native vector feeding preferences (e.g., blood meal analysis); estimation of reservoir potential of infected U.S. dogs (e.g., quantification of parasitemia levels in infected dogs over time); determination of landscape features associated with establishment of peri-domestic transmission cycles in the U.S. (e.g., application of GIS and remote sensing methods to fine scale landscape composition, metrics, and human-induced change).

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APPENDIX A

Forest landscape metrics for each designated *T. gerstaeckeri* habitat buffer zone in Texas, 2005-2006

Zone	County	CA	PLAND	NP	LPI
1	Zavala	1,212.6	49.0	108.0	45.8
2	Burnet	1,125.9	46.3	165.0	11.9
3	Nueces	854.8	34.3	362.0	15.3
4	Kerr	587.7	24.0	282.0	5.2
5	Nueces	711.2	28.5	209.0	21.5
6	Kendall	1,183.2	48.3	191.0	30.4
7	Kleberg	496.3	19.8	434.0	3.9
8	Gillespie	321.6	13.2	388.0	2.2
9	Karnes	280.2	11.3	1,008.0	0.4
10	McMullen	575.1	23.2	1,103.0	1.7
11	Williamson	874.6	36.0	302.0	8.4
12	Lampasas	479.3	19.8	526.0	2.5
13	Cameron	1,265.4	50.0	46.0	48.0
14	LaSalle	1,219.4	49.1	184.0	30.1
15	Dimmit	978.1	39.5	187.0	23.4
16	Hidalgo	1,125.0	44.4	226.0	40.9
17	Real	963.5	39.3	263.0	16.0
18	Blanco	631.8	26.0	366.0	11.3
	MEAN	827.0	33.4	352.8	17.7
	SD	325.5	13.0	282.2	15.6
	MIN	280.2	11.3		
	MAX	1,265.4	50.0		

CA = Total class area (hectares); PLAND = Percentage of landscape

NP = number of patches; LPI = large patch index (%)

APPENDIX B

Water landscape metrics for each designated *T. gerstaeckeri* habitat buffer zone in Texas, 2005-2006

Zone	County	CA	PLAND	NP	LPI
1	Zavala	15.3	0.6	55.0	0.1
2	Burnet	423.5	17.4	122.0	14.2
3	Nueces	76.3	3.1	72.0	0.9
4	Kerr	32.5	1.3	68.0	0.3
5	Nueces	1,208.4	48.3	105.0	47.0
6	Kendall	28.0	1.1	217.0	0.1
7	Kleberg	12.4	0.5	38.0	0.1
8	Gillespie	3.1	0.1	18.0	0.0
9	Karnes	0.8	0.0	3.0	0.0
10	McMullen	19.1	0.8	6.0	0.4
11	Williamson	3.8	0.2	38.0	0.0
12	Lampasas	7.7	0.3	55.0	0.0
13	Cameron	55.0	2.2	9.0	0.7
14	LaSalle	0.2	0.0	1.0	0.0
15	Dimmit	10.8	0.4	26.0	0.1
16	Hidalgo	39.0	1.5	34.0	0.3
17	Real	9.0	0.4	46.0	0.1
18	Blanco	2.3	0.1	17.0	0.0
	MEAN	108.2	4.4	51.7	3.6
	SD	291.3	11.7	53.3	11.3
	MIN	0.2	0.0		
	MAX	1,208.4	48.3		

CA = Total class area (hectares); PLAND = Percentage of landscape

NP = number of patches; LPI = large patch index (%)

APPENDIX C

Urban landscape metrics for each designated *T. gerstaeckeri* habitat buffer zone in Texas, 2005-2006

Zone	County	CA	PLAND	NP	LPI
1	Zavala	204.8	8.3	209.0	1.7
2	Burnet	13.4	0.6	53.0	0.1
3	Nueces	14.6	0.6	18.0	0.3
4	Kerr	69.3	2.8	109.0	0.5
5	Nueces	158.0	6.3	159.0	0.9
6	Kendall	37.5	1.5	112.0	0.1
7	Kleberg	77.6	3.1	110.0	0.7
8	Gillespie	2.3	0.1	16.0	0.0
9	Karnes	3.6	0.1	11.0	0.1
10	McMullen	6.5	0.3	26.0	0.0
11	Williamson	8.3	0.3	52.0	0.0
12	Lampasas	164.6	6.8	241.0	2.7
13	Cameron	20.9	0.8	31.0	0.3
14	LaSalle	6.5	0.3	8.0	0.1
15	Dimmit	197.6	8.0	94.0	3.1
16	Hidalgo	196.0	7.7	107.0	1.3
17	Real	51.5	2.1	101.0	0.2
18	Blanco	7.7	0.3	13.0	0.2
	MEAN	68.9	2.8	81.7	0.7
	SD	77.4	3.1	69.5	0.9
	MIN	2.3	0.1		
	MAX	204.8	8.3		

CA = Total class area (hectares); PLAND = Percentage of landscape

NP = number of patches; LPI = large patch index (%)

APPENDIX D

Rangeland landscape metrics for each designated *T. gerstaeckeri* habitat buffer zone in Texas, 2005-2006

Zone	County	CA	PLAND	NP	LPI
1	Zavala	778.6	31.5	435.0	5.1
2	Burnet	454.5	18.7	352.0	8.6
3	Nueces	144.2	5.8	288.0	0.6
4	Kerr	1,532.0	62.7	128.0	47.9
5	Nueces	179.0	7.2	458.0	1.4
6	Kendall	426.2	17.4	511.0	3.1
7	Kleberg	1,002.2	40.0	546.0	9.4
8	Gillespie	1,082.4	44.4	372.0	22.6
9	Karnes	2,121.1	85.7	16.0	85.6
10	McMullen	1,858.4	74.8	20.0	74.7
11	Williamson	895.1	36.9	417.0	14.4
12	Lampasas	925.7	38.3	539.0	12.2
13	Cameron	417.3	16.5	251.0	4.3
14	LaSalle	352.5	14.2	814.0	0.7
15	Dimmit	1,067.3	43.1	244.0	17.6
16	Hidalgo	13.6	0.5	48.0	0.1
17	Real	1,309.9	53.4	174.0	32.6
18	Blanco	957.6	39.3	449.0	14.2
	MEAN	862.1	35.0	336.8	19.7
	SD	587.8	23.8	211.8	25.3
	MIN	13.6	0.5		
	MAX	2,121.1	85.7		

CA = Total class area (hectares); PLAND = Percentage of landscape

NP = number of patches; LPI = large patch index (%)

APPENDIX E

Agriculture landscape metrics for each designated *T. gerstaeckeri* habitat buffer zone in Texas, 2005-2006

Zone	County	CA	PLAND	NP	LPI
1	Zavala	264.2	10.7	255.0	1.7
2	Burnet	414.7	17.1	776.0	3.0
3	Nueces	1,403.3	56.3	223.0	41.8
4	Kerr	222.9	9.1	455.0	1.2
5	Nueces	243.0	9.7	335.0	1.0
6	Kendall	773.8	31.6	611.0	7.4
7	Kleberg	914.8	36.5	544.0	6.1
8	Gillespie	1,029.6	42.2	500.0	12.5
9	Karnes	69.2	2.8	144.0	0.3
10	McMullen	23.9	1.0	123.0	0.1
11	Williamson	644.4	26.6	933.0	2.3
12	Lampasas	840.6	34.8	686.0	7.5
13	Cameron	773.6	30.5	475.0	3.8
14	LaSalle	904.6	36.4	385.0	8.6
15	Dimmit	224.1	9.0	187.0	1.1
16	Hidalgo	1,159.9	45.8	290.0	26.4
17	Real	117.5	4.8	563.0	0.1
18	Blanco	834.4	34.3	822.0	6.7
	MEAN	603.2	24.4	461.5	7.3
	SD	414.1	16.6	240.6	10.7
	MIN	23.9	1.0		
	MAX	1,403.3	56.3		

CA = Total class area (hectares); PLAND = Percentage of landscape

NP = number of patches; LPI = large patch index (%)

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