EMERGING TRENDS IN HIGHER EDUCATION HUMAN RESOURCES AND IMPLICATIONS FOR CHIEF HUMAN RESOURCE OFFICERS:

A DELPHI STUDY

A Dissertation

by

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ABSTRACT

"Trends in education emerge, grow, and develop, and often become daily practice". The human resources function must focus on creating a human capital system that can address trends that affect the operating environment of an organization. The future needs of human resource professionals in higher education are becoming more apparent given the uniqueness of the higher education professional landscape. In fact, very few programs have been established to train or educate human resource professionals for higher education.

Lastly, useful publications and related literature designed solely for practitioners in higher education are rare. The purpose of this Delphi study was to identify emerging trends and related issues that will impact chief human resource officers (CHRO's) over the next ten years in higher education and offer suggested strategies for addressing these issues. The researcher utilized the Delphi Methodology in conducting this study.

The purpose of this study was threefold: (1) to identify emerging trends in HEHR over the next ten years, (2) to identify the issues for CHRO's regarding these trends, and (3) to identify the strategies for addressing these issues. Results from sixteen CHRO experts in higher education identified 58 trends and 126 associated issues ranked from *Insignificant* to *Extremely Significant* over a series of four iterative successive Delphi questionnaire rounds. This expert panel suggested strategies for addressing the 126 identified issues in higher education. A CHRO's ability to effectively address these trends will have a significant impact on the perception of the HR functions' efficacy and or performance scorecard amongst its higher education, campus constituents, and stakeholders.

DEDICATION

I dedicate this endeavor to my parents who have always encouraged and insisted that I be better than I thought capable in all I do and who taught me the spirit of perseverance and commitment. I dedicate this to my wife, Shannon, who constantly reminded me of the importance of finishing what I started and modeling the way for our children who further encouraged me by asking questions of when I would be done. Finally, I dedicate this work to the many higher education human resource professionals who continue to make a difference on the daily basis in this profession.

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TABLE OF CONTENTS

	Page
ABSTRACT	ii
DEDICATION	iii
ACKNOWLEDGEMENTS	iv
LIST OF FIGURES	viii
LIST OF TABLES	ix
CHAPTER I INTRODUCTION	1
Statement of the Problem	5
Purpose of the Study	
Research Questions	
Operational Definitions	
Assumptions	
Limitations	
Significance of the Study	8
Organization of the Dissertation	8
CHAPTER II LITERATURE REVIEW	9
Introduction	9
Higher Education Human Resources	19
College University Professional Association for Human Resources	21
Chief Human Resource Officers	
CHAPTER III METHODOLOGY	33
Introduction	33
Purpose	33
Delphi Method	33
Sample Size and Population	37
Selection of Experts	
Description of the Delphi Study Questionnaires	40
Consensus in a Delphi Study	
Summary	45
CHAPTER IV RESULTS	46
Introduction	
Emergent Trend Data Analysis	46

	Page
Dealing with Missing Data	48
Delphi Panel Description	
Research Question One	
Detailed Findings for Research Question One	
Research Question Two	
Detailed Findings for Research Question Two	151
Research Question Three	158
Detailed Findings for Research Question Three	159
CHAPTER V SUMMARY OF FINDINGS, CONCLUSIONS, AND	
RECOMMENDATIONS	196
Introduction	
Summary of Study Methodology and Procedures	
Summary of Findings and Conclusions	
Recommendations for Practice	
Recommendations for Further Studies	
Summary: Dissertation Study Significance	216
REFERENCES	218
APPENDIX A CUPA-HR Letter of Support	222
APPENDIX B Email Invite from Andy Brantley CUPA-HR	224
APPENDIX C Initial Letter to CUPA-HR CHRO's	226
APPENDIX D CUPA-HR Expert Survey Instrument Pilot Group	228
APPENDIX E CHRO Expert Panel Participants	230
APPENDIX F Qualtrics Q1 Survey Instrument	233
APPENDIX G Qualtrics Q2 Survey Instrument	246
APPENDIX H Qualtrics Q3 Survey Instrument	264
APPENDIX I Qualtrics Q4 Survey Instrument	298

LIST OF FIGURES

		Page
Figure 1	Human Resource Roles In Building A Competitive Organization	17
Figure 2	Higher Education HR Engagement Model	24
Figure 3	CUPA-HR Learning Framework	25
Figure 4	The Pressures on the CHRO Adapted from The Chief HR Officer	29

LIST OF TABLES

	ŀ	age
Table 1	HR Trends and University - David Ulrich and the RBL Group	15
Table 2	Characteristics of HR's Traditional and Emerging Roles	20
Table 3	Seven Lessons for CHRO's	30
Table 4	CHRO Expert Panel Demographics	48
Table 5	Q1 Emergent Trend Survey Data (n=16)	50
Table 6	Q1 Emergent Trend Data Sorted by Mean Score (n=16)	53
Table 7	Q1 Emergent Trend Filtered Data (n=11)	56
Table 8	Q1 Emergent Trend Filtered Data Sorted by Mean Score (n=11)	60
Table 9	Q2 Emergent Trend Survey Data (n=11)	66
Table 10	Q2 Emergent Trend Survey Data Sorted by Mean Score (n=11)	71
Table 11	Q1 and Q2 Trend Percent Change Data	77
Table 12	Q1 & Q2 Non-Consensus/Stability Trend Data	80
Table 13	Q1 & Q2 Insignificant Trends	81
Table 14	Q2 Survey Results for the Additional Eleven Trends Sorted by Mean Score	81
Table 15	Q3 Raw Likert Scale Trend Data Results	83
Table 16	Q3 Survey Data Sorted by Mean Score	84
Table 17	Percent Change Results for Trends between Q2 and Q3 Survey Rounds	86
Table 18	Q3 Filtered Trend Data (n=8)	88
Table 19	Q4 Trend Survey Raw Data	88
Table 20	Q3 and Q4 Percent Change Data	89
Table 21	Final Emerging Trend Rank Data by Consensus Mean Score and Significance Level	89

		Page
Table 22 Q3	3 Identified Issues Survey Data (n=11)	. 104
Table 23 Q3	3 Filtered Raw Data for Identified Issues (n=8)	. 114
Table 24 Q3	3 Raw Issue (n=11) Data versus Filtered Issue (n=8) Data Comparison	. 125
Table 25 Q4	4 Identified Issues Likert Scale Data Results (n=8)	. 127
Table 26 Q3	3 and Q4 Identified Issues Percent Change Calculations (n=8)	. 140
Table 27 Ex	xtremely Significant Trends and Identified Issues Sorted by Mean Score	. 154
Table 28 Mi	linimally Significant Trends and Associated Issues Sorted by Mean Score	. 156
	uggested Strategies for Addressing Identified Issues for Extremely gnificant Trends	. 160
	Ioderately Significant Trends, Issues and Suggested Strategies Listed in escending Order	. 166
	linimally Significant Trends, Associated Issues and Suggested Strategies isted in Descending Rank Order	. 188

CHAPTER I

INTRODUCTION

In Strategic Human Resource Leader: How to prepare your organization for the six key trends shaping the future (1998), Rothwell, Prescott and Taylor outlined six significant developments that during the subsequent ten years affected the planning and work of human resource executives and professionals. Generally, they suggested that for human resource leaders to function most effectively, they must exert strategic leadership in improving human performance and in developing knowledge capital (1998). They defined trends as "a definite, predictable direction or sequence of events" (p. 33) and suggested that trends can also shed light on unfolding events and suggest competitive opportunities or threats to be avoided.

Drawing on his earlier 1996 unpublished study, <u>Rothwell et al. (1998)</u> identified six trends that had the potential, over the following ten years, of exerting the most influence on the U.S. business environment. The six trends were the following:

- 1. Changing technology
- 2. Increasing globalization
- 3. Continuing cost containment
- 4. Increasing speed in market change
- 5. Growing importance of knowledge capital
- 6. Increasing rate and magnitude of change

HR practitioners further confirmed these results during a follow-up survey conducted by the authors, which researched the importance and the potential impact of these trends. As was the case for this study's time period (1998-2008), current HR practitioners also seem to face trying times, and the future also presents unprecedented opportunities; others see

unprecedented threats(<u>W. J. P. Rothwell, Robert K.; Taylor, Maria W., 2008</u>). Noting these trends highlights their importance, as noted in the Rothwell, et al., 2008 study, which drew on the unpublished 1997 Rothwell study on *Seizing the Future: A Survey of Trends Affecting HR for the 21st Century*. Although institutions of higher education vary in structure and funding, nearly all face competitive pressures and can no longer maintain the status quo. Higher education institutions must also face up to the unique challenges that the 21st century now presents (<u>Deloitte</u>, 2011).

According to Rothwell, examining workforce and HR trends is a perennially popular activity (W. J. P. Rothwell, Robert K.; Taylor, Maria W., 2008). He further asserts that trends that influence HR also dramatically influence organizations, but never stay the same nationally, nor are they exactly the same globally (2008, p. 93).

Rothwell held that macro trends impact many different organizations and functions across global markets. Rothwell further suggested that in HR, micro trends would have an impact on specific HR functional areas, as well as specific organizations, functions, or industries. These micro trends must be unpacked through specific research conducted for HR functions, organizations, industries, or functional areas (2008). This would suggest that higher education human resource micro trends must be examined in the context of the specific higher education industry, which further supports the significance of this research study. This would further imply that the macro trends must also be examined by the higher education human resource function in order to ascertain the relevant micro trends associated with the higher education human resource industry.

In *Future Insights*, The Society for Human Resource Management (SHRM) cites the top trends for 2012 according to its subject matter expert panels. This report, as suggested by

these 12 special expertise panels "composed of a mix of senior HR practitioners, consultants, academics, and policy experts with advanced HR skills,"(p. 2) suggested that broad HR issues will have the biggest impact on the workplace and the profession in the next few years (Clark & Schramm, 2011).

This research study sought to highlight the importance of examining these or similar HR trends as they impact higher education institutions and the higher education human resource (HEHR) professionals and thought leaders, particularly chief human resource officers in higher education.

Human resource administrators have a critical role in accomplishing the important work of addressing the various issues, challenges, and trends encountered in the function of human resources. Higher education is one of the most significant institutions nationally and is a social system that is directly influenced by the environment in which it is embedded. Thus, it must deal with the political, economic, technological, educational and social issues of the time. The issues, problems, challenges, and trends encountered in any social system are inextricably related to the human resources function. Consequently, problems, challenges, and trends facing an institution of higher education system become those of its human resources function as well. Human resources, as a major interdependent function of education, must also deal responsibly with the same issues, problems, challenges, and trends that affect education (Norton, 2008). "Trends in education emerge, grow, and develop, and often become daily practice" (Norton, 2008, p. 37). The human resources function must focus on creating a human capital system that can address trends that affect the operating environment of an organization (2008). The importance of managing human resources in colleges and universities is critical because three quarters of the institutional budgets at most institutions are devoted to faculty and staff compensation (Julius, 2000). Julius asserted that the impact of federal and state employment laws make it imperative for colleges and universities to have a well-managed human resource function. The future needs of human resource professionals in higher education are becoming more apparent given the uniqueness of the higher education professional landscape. In fact, very few programs have been established to train or educate human resource professionals for higher education (Julius, 2000). In addition, the author asserts that few commonly accepted standard practices, codes of behavior, or programs exists that teach what HR professionals in higher education actually do. It is further suggested that professional organizations representing these higher education professionals have failed to develop an agreed-upon set of attributes, behaviors, or skills needed for success. Lastly, useful publications and related literature designed solely for practitioners in higher education are rare (Julius, 2000).

Chief human resource officers (CHRO's) in higher education human resources (HEHR) have an obligation and responsibility to the profession and field in the coming decades to become better equipped and appropriately aligned with the necessary bodies of knowledge and learning capabilities to be successful in planning for and responding to the future trends in HEHR. Human resource professionals in higher education must develop and maintain the necessary skill sets in order to meet the challenges presented by the emerging trends and issues as indicated by peers and colleagues of the College and University Professional Association for Human Resources (CUPA-HR) organizations. Hollon (2012) discussed findings from a recent study conducted by David Ulrich, co-founder of the RBL Group in conjunction with the University of Michigan Ross School of Business – the 2012 Human Resource Competency Study.

This study clearly supports the need for ongoing training and development for HEHR professionals so that they obtain and maintain the appropriate competencies necessary in addressing future issues and trends in HEHR.

Statement of the Problem

CHRO's in higher education are charged with the responsibility of managing the process of projecting workforce needs or shortages and developing institutional responses to these needs (<u>Julius</u>, <u>2000</u>). Given this responsibility, CHRO's in colleges and universities must create a value-added proposition for the educational institution by ensuring that the policies and practices of the human resource functions support and enhance the organization's mission and its responsiveness to these changing needs. There is little evidence to suggest that CHRO's in colleges and universities continually examine human resource emerging trends in the field so that HEHR is able to help enhance organizational competitiveness (Julius, 2000).

Purpose of the Study

The purpose of this study was threefold: (1) to identify emerging trends in HEHR over the next ten years, (2) to identify the issues for CHRO's regarding these trends, and (3) to identify the strategies for addressing these issues. Given the paucity of studies on the human resource profession in higher education (Julius, 2000), this study will inform the practice of higher education human resources and build on the existing body of knowledge and work in relation to the emerging trends and strategies in higher education human resources.

Research Questions

This study addressed the following questions:

- 1. What are the emerging trends in HEHR over the next ten years?
- 2. What are the issues associated with these emerging trends for CHRO's in HEHR over the next ten years?
- 3. What strategies are likely to be most effective for addressing those issues in HEHR for CHRO's?

Operational Definitions

For the purposes of this study the following operational definitions were used:

<u>Chief Human Resource Officers (CHRO's)</u> – Senior level human resource executives are strategists and stewards — leaders who not only orchestrate HR operations but also shape and implement strategy across the organization, ultimately driving value at the intersection of people and business (Deloitte, 2006).

<u>Higher Education</u> – Four-year public or private colleges and universities within the United States of America.

Higher Education Human Resources (HEHR) - Human resources are the people and their knowledge, skills, and individual assets that staff and operate an organization (Norton, 2008; W. J. P. Rothwell, Robert K.; Taylor, Maria W., 2008). The term HEHR, as used in this study, will be an all-inclusive term that encompasses the functions of administration, management, and development of human resources in higher education.

<u>Issue(s)</u> – A point in question or a matter in dispute, the result or outcome of a proceeding, affair, etc.

Emerging Trend – A general movement or detectable change in thinking or practice; a tendency that has emerged in the field of practice and later may become a prevailing practice (Norton, 2008).

<u>Strategies</u> - Processes that serve to determine what decisions, programs, activities, and resources are necessary to achieve the desired results.

College and University Professional Association for Human Resources (CUPA-HR)- A professional association that provides dynamic leadership to the HEHR profession and the higher education community by delivering essential knowledge, resources and connections that enhance individual and institutional capacity and effectiveness (Drucker, Dyson, Handy, Saffo, & Senge, 1997).

<u>Delphi Study</u> –A method of eliciting and refining group judgments and a method for structuring a group communication process so that the process is effective in allowing a group of individuals, as a whole, to deal with a complex problem (<u>Boudreau</u>, <u>2010</u>). A Delphi technique is used to investigate consensus among a panel of experts using repeated rounds of a questionnaire instrument. This technique is used in many fields of education theory and practice when consensus must be reached on problems under conditions of uncertainty, the studied phenomenon are incompletely defined, or there is insufficient data (Linstone & Turoff, 1975a).

Assumptions

- The Delphi methodology offers the most logical and appropriate design for this research project.
- 2. Participant CHRO's understand the language of the instrument, are highly competent in the field of HEHR, and respond objectively and honestly.
- 3. Participant CHRO's will be able and willing to devote time to the Delphi process.

Limitations

- This study is limited to information acquired from the literature review and the perceptions and expertise of the Delphi panel.
- This study is limited to the expertise provided by the Delphi panel, consisting
 of HEHR experts chief human resource officers as selected from the
 Colleges and University Professional Association for Human Resources
 (CUPA-HR).

Significance of the Study

The significance of the study rests on the paucity and unreliability of the few studies regarding the human resource profession in higher education (Julius, 2000). This study will seek to add to the literature on emerging trends and issues in higher education human resources. In addition, the intent of this study is to fill the gap and inform CHRO's as they plan and work to address the emerging trends and issues in HEHR. Lastly, this study will help to inform the development of future research and resources for the higher education human resource profession.

Organization of the Dissertation

This study consists of five chapters. Chapter I is an introduction of the topic of emerging trends in higher education human resources and implications for chief human resource officers. Chapter II provides a review of relevant and existing literature on the topic of trends in higher education and human resources in institutions of higher education and the field of human resources in general. Chapter III describes the research methodology used in the study. Chapter IV explains and analyses the results of the study. A summary of findings, conclusions and recommendations for further research are presented in Chapter V.

CHAPTER II

LITERATURE REVIEW

Introduction

In Strategic Human Resource Leader: How to prepare your organization for the six key trends shaping the future (1998), Rothwell, Prescott and Taylor outlined six significant developments that during the subsequent ten years affected the planning and work of human resource executives and professionals. Generally, they suggested that for human resource leaders to function most effectively, they must exert strategic leadership in improving human performance and in developing knowledge capital (1998). They defined trends as "a definite, predictable direction or sequence of events" (p. 33) and suggested that trends can also shed light on unfolding events and suggest competitive opportunities or threats to be avoided. This chapter is a review of the relevant literature regarding emerging trends that will affect the higher education business environment over the next ten years, followed by the roles of Higher Education Human Resources, the College and University Professional Association of Human Resources and the Chief Human Resource Officers.

Emerging Trends

Drawing on Rothwell's 1996 unpublished study, <u>Rothwell et al. (1998)</u> identified six trends that had the potential, over the following ten years, of exerting the most influence on the U.S. business environment. The six trends were the following:

- 1. Changing technology
- 2. Increasing globalization
- 3. Continuing cost containment
- 4. Increasing speed in market change

- 5. Growing importance of knowledge capital
- 6. Increasing rate and magnitude of change

HR practitioners further confirmed these results during a follow-up survey conducted in 2008 by the authors, which researched the importance and the potential impact of these trends. As was the case for this study's time period (1998-2008), current HR practitioners also seem to face trying times, and the future also presents unprecedented opportunities; others see unprecedented threats (Rothwell et al., 1998). Noting these trends highlights their importance, as noted in the Rothwell, et al., 2008 study, which drew on the unpublished 1997 Rothwell study on *Seizing the Future: A Survey of Trends Affecting HR for the 21st Century*. Although institutions of higher education vary in structure and funding, nearly all face competitive pressures and can no longer maintain the status quo. Higher education institutions must also face up to the unique challenges that the 21st century now presents (Deloitte, 2011).

According to Rothwell, examining workforce and HR trends is a perennially popular activity (W. J. P. Rothwell, Robert K.; Taylor, Maria W., 2008). He further asserts that trends that influence HR also dramatically influence organizations, but never stay the same nationally, nor are they exactly the same globally (2008, p. 93). Citing the Society for Human Resource Management 2006-2007 Workplace Forecast, Rothwell listed the following as the ten foremost trends:

- 1. Rising health care costs,
- 2. Increased use of off shoring,
- 3. Threat of increased health care/medical costs on U.S. competitiveness,
- 4. Increased demand for work-life balance,

- 5. Retirement of large numbers of baby boomers,
- 6. New attitudes toward aging and retirement as baby boomers reach retirement age,
- 7. Rise in the number of individuals and families without health insurance,
- 8. Increase in identity theft,
- 9. Work intensification as employers try to increase productivity with fewer employees, and
- 10. Vulnerability of technology to attack or disaster (2008, p. 94),

The items comprising this list may be properly regarded as macro trends that impact many different organizations and functions across global markets. Rothwell further suggested that in HR, micro trends would have an impact on specific HR functional areas, as well as specific organizations, functions, or industries. These micro trends must be unpacked through specific research conducted for HR functions, organizations, industries, or functional areas (2008). This would suggest that higher education human resource micro trends must be examined in the context of the specific higher education industry, which further supports the significance of this research study. This would further imply that the macro trends must also be examined by the higher education human resource function in order to ascertain the relevant micro trends associated with the higher education human resource industry and the associated implications for CHROs.

In a 2011 presentation, *Emerging Trends Impacting Higher Education*, Dr. Jim Black, president and CEO of SEM Works, suggested the following seven trends will shape the future for human resource professionals in higher education:

Social and Digital Media inclusive of, but not limited to, privacy issues, sexting,
 cyber bullying, depression, relationship depth and breadth, illegal file sharing, access

- to all human knowledge, validation of information, plagiarism, a culture of immediacy, and classroom behaviors.
- The eBook Revolution including the emergence and evolution of iPads, eBooks,
 Kindles, digitized library books and bookless libraries, and the next generation of textbooks.
- 3. Consumer-Driven Flexible Learning Options.
- 4. High Tech, High Touch Services such as one-stop services and no-stop Services.
- 5. Outsourcing.
- 6. A widening range of student abilities, preparedness, background, and motivation.
- Financial constraints relative to current and future undetermined US college cost trends and federal/state funding cuts (<u>Black</u>, <u>2011</u>).

Further research yielded a report produced by Deloitte Canada, in consultation with Deloitte education practitioners from around the world, which identified the ten most pressing issues facing institutions in higher education:

- 1. Over budget and underfunded: As funding declines, cost management is key,
- 2. The rivalry intensifies: Competition to attract the best students increases,
- 3. Setting priorities: The danger of making decisions in the dark,
- Moving at the speed of cyberspace: Technology upgrades are needed across the board,
- 5. Rethinking infrastructure: A renewed focus on asset optimization,
- 6. Linking programs to outcomes: Where training and market demand intersect,
- 7. The best and the brightest: Attracting and retaining talented faculty,
- 8. A sustainable future: Enhancing environmental performance,

- 9. Education for all: Tackling diversity, accessibility, and affordability, and
- 10. Regulations and reporting: New responsibilities require better disclosure.

The report further suggested that the identification of these challenges is a first step in radically transforming the business models of tertiary institutions and how they can aggressively execute new approaches and best practices from around the world and perhaps from outside the academic sphere itself (<u>Deloitte</u>, <u>2011</u>).

In *Future Insights*, The Society for Human Resource Management (SHRM) cites the top trends for 2012 according to its subject matter expert panels. This report, as suggested by these 12 special expertise panels "composed of a mix of senior HR practitioners, consultants, academics, and policy experts with advanced HR skills,"(p. 2) suggested that the following broad HR issues will have the biggest impact on the workplace and the profession in the next few years (Clark & Schramm, 2011). These broader trends include the following:

- 1. The continuing impact of the economy on budgets, hiring and HR strategies.
- 2. The growing influence of social networking, especially as it relates to recruiting.
- 3. The importance of effective work/life strategies as employees deal with multiple caring responsibilities and, in some cases, multiple paid jobs.
- An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures.
- 5. The incorporation of sustainability and social responsibility practices into both strategy and everyday business.
- 6. Safety issues and wellness initiatives both to comply with regulations and save costs.
- 7. Globalization and market interdependence leading to greater volatility.

- 8. The need for skilled employees in spite of high unemployment rates and concerns about the ability of the U.S. education system to produce the needed skilled workers of the future.
- 9. Demographic change and its impact on diversity and labor availability.
- 10. The implications of government legislation, especially health care legislation.

SHRM is a professional human resource association that was designed to discern the cutting edge insights of non-higher education senior HR practitioners, consultants, academics, and policy experts with advanced HR skills.

SHRM recently published its latest findings regarding the top ten trends in its biennial *Workplace Forecast* publication listing the top workplace trends according to HR professionals. The top trends for 2013 and beyond are reported as:

- 1. Continuing high cost of employee health care coverage in the U.S.
- 2. Implementation of health care legislation
- 3. A shortage of skilled workers
- 4. Large numbers of Baby Boomers leaving the workforce at around the same time
- 5. Implications of the outcome of the 2012 presidential and congressional elections
- 6. Lack of science, technology, engineering and math (STEM) graduates in the U.S.
- 7. Decline in employees retirement savings
- 8. Rise in fuel/gasoline prices in the U.S. and globally
- 9. Threat of a dip back into recession in the U.S.
- 10. Greater economic uncertainty and market volatility (Schramm, Coombs, & Boyd, 2013, p. 5).

David Ulrich in a recent conference presentation during the CUPA-HR Association

National Conference held in Las Vegas, Nevada in October 2013, presented seven trends for
higher education human resource professionals to consider during his keynote address. Table

1 outlines each of the seven trends as well as the respective definition for each trend:

Table 1: HR Trends and University - David Ulrich and the RBL Group

Trend	Definition	
1. HR Outside In	We have evolved HR to focus on external conditions and	
	stakeholders	
HR Value Added	We invest in HR to deliver value through	
2. Talent	Talent	
3. Capability	 Capability 	
4. Leadership	Leadership	
5. HR Transformation	We have transformed the HR function to operate	
	efficiently and/or effectively to match business	
	requirements	
6. HR Practices	We have innovated, integrated, and aligned HR practices	
	in people, performance, information, and work	
7. HR Competencies	We have identified critical competencies for HR	
	professionals and invested in building them	

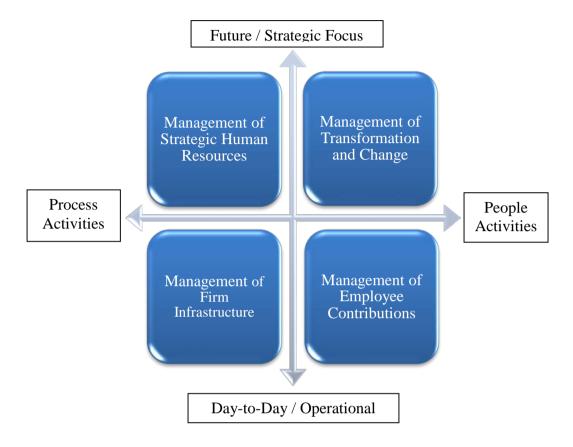
In trend one, Ulrich describes the higher education business context for higher education as well as the themes as they emerge with this trend and its affect for higher education:

- Low levels of funding: cost of education and accessing cash
- Business model of higher education: affordability for education
- Impact of IT and other multi-media on administration and teaching
- Focus on measuring performance of individual academic staff
- Competition and sophisticated marketing for international students and competition in international ranking tables;

- Recruitment and retention of academic staff in an increasingly global market (particularly PhDs)
- Focus on research versus teaching for academic staff (tenure)
- Aging of the workforce and potential students; lifelong learning
- Succession planning of university leaders
- Catering for a diverse socio economic student base particularly in terms of age
 profiles, culture and expectations of what outcomes a university will offer them;
- Delivery of teaching and learning through multimedia which provides both opportunities and challenges;
- Etc. (<u>Ulrich</u>, 2013, p. 9)

Ulrich illustrates trends two through four by highlighting the roles for HR to create value. He described the role of line managers from an HR perspective as owners who must be fully engaged, able to make final decisions, be willing to accept accountability and ensure that they follow-up on issues effectively. Ulrich asserts that HR professionals must embrace their role as Architects where they are responsible for coaching, facilitating, designing and delivering results. In the larger context of the organization, Ulrich emphasizes that HR's role is neither strategic nor administrative but both. He further expands this view by compartmentalizing HR activities into four separate roles: Management of Firm Infrastructure, Management of Strategic Human Resources, Management of Transformation and Change, and Management of Employee Contributions (Ulrich, 1997). Figure 1 illustrates Ulrich's model which demonstrates the extremes of these HR roles as organized along two axes – focus and activities.

Figure 1: Human Resource Roles in Building a Competitive Organization



Source: Ulrich, D. 1997. Human Resource Champions. Harvard Business School Press.

The HR trends as presented by Ulrich describe talent, capability and leadership as three critical components necessary for HR to be viewed as valued added. Talent is defined as competence multiplied by commitment and contribution. This formula ensures that the right person chosen at the right time and place with the right skills can enact an employee value proposition thereby creating value and meaning for the organization (<u>Ulrich, 2013</u>). HR transformation is listed as trend five and cites three overriding organizational design principles for consideration by HR practitioners in higher education:

1. Differentiate clearly between transactional and strategic HR work,

- 2. Make the HR organization follow the logic and structure of the business organization,
- 3. Make the HR organization follow the flow of any professional service oriented organization.

In trend six, HR practices, Ulrich provides that HEHR must have innovated, integrated, and aligned HR practices in people, performance, information, and work. Finally trend seven, focuses on HR competencies by listing six primary domains for consideration by HEHR professionals;

- 1. Strategic Positioner who is capable of strategic thinking, understanding industry and competitor trends and turning knowledge into actions.
- Credible Activist who Follows-through on commitments, relationship building &
 networking at all levels, and seeks feedback from business partners about HR
 practices.
- Capability Builder who can engage, invest and inspire peers, create a culture of improvement and improves the engagement of the workforce by creating and presenting best practices.
- Change Champion who initiates and sustains change by influencing leadership buy-in for proposed initiatives, serves as a change cheerleader with strong communication skills.
- 5. HR Innovator & Integrator who optimizes human capital through workforce planning and analytics, has the ability to develop talent and shape communication and organization practices, all while driving performance and building the leadership brand.

6. Technology proponent who improves the utility of HR operations, connects people through technology and leverages social media tools.

This research study attempts to highlight the importance of examining these or similar HR trends as they impact higher education institutions and the higher education human resource (HEHR) professionals and thought leaders, particularly chief human resource officers in higher education.

Higher Education Human Resources

The human resources function has evolved in higher education as a fairly recent phenomenon considering the tenure of most colleges and universities. Triplett as cited in Weinacker (2008) suggested that personnel administration was one of the last specialty areas to emerge in higher education. Further, Triplett reports that professors were responsible for hiring and paying their own assistants and prior to mid-1940, administrators handled HR functions as part of their everyday job responsibilities. By early 1950, the personnel managers appeared on campuses in response to the growing federal mandates and rapid institutional growth (Weinacker, 2008). According to Brault and Beckwith (2003), "HR is at a crossroads in balancing its traditional roles with its emerging roles. Traditionally, HR has mostly provided administrative support for the organization's employees through processing functions. Today, HR seeks to be a contributor to the organization's mission as a strategic partner and an enabler of organizational success" (p. 9). The literature suggested that the issue facing HEHR is not whether it should function in either an administrative support or strategic capacity, but rather gaining expertise in balancing both roles and ultimately adding value to the organization (Brault & Beckwith, 2003). Table 2 shows that HR can serve simultaneously in both its administrative and strategic roles (Ulrich, 1997).

Table 2: Characteristics of HR's Traditional and Emerging Roles

Traditional Roles		Emerging Roles
Operational		Strategic
Qualitative		Quantitative
Policing		Partnering
Short-Term		Long-Term
Administrative	and	Consultative
Functionally-Oriented Internally focused		Business-Oriented Externally and Customer- focused
Reactive		Proactive
Activity-focused		Solutions-focused

Source: Adapted from Ulrich, D. 1997. Human Resource Champions. Harvard Business School Press.

Human resource administrators have a critical role in accomplishing the important work of addressing the various issues, challenges, and trends encountered in the function of human resources. Higher education is one of the most significant institutions nationally and is a social system that is directly influenced by the environment in which it is embedded. Thus, it must deal with the political, economic, technological, educational and social issues of the time. The issues, problems, challenges, and trends encountered in any social system are inextricably related to the human resources function. Consequently, problems, challenges, and trends facing an institution of higher education system become those of its human resources function as well. Human resources, as a major interdependent function of education, must also deal responsibly with the same issues, problems, challenges, and trends that affect education (Norton, 2008). "Trends in education emerge, grow, and develop, and

often become daily practice" (Norton, 2008, p. 37). The human resources function must focus on creating a human capital system that can address trends that affect the operating environment of an organization (2008). The importance of managing human resources in colleges and universities is critical because three quarters of the institutional budgets at most institutions are devoted to faculty and staff compensation (Julius, 2000). Julius asserted that the impact of federal and state employment laws make it imperative for colleges and universities to have a well-managed human resource function. The future needs of human resource professionals in higher education are becoming more apparent given the uniqueness of the higher education professional landscape. In fact, very few programs have been established to train or educate human resource professionals for higher education (Julius, 2000). In addition, the author asserts that few commonly accepted standard practices, codes of behavior, or programs exists that teach what HR professionals in higher education actually do. It is further suggested that professional organizations representing these higher education professionals have failed to develop an agreed-upon set of attributes, behaviors, or skills needed for success. Lastly, useful publications and related literature designed solely for practitioners in higher education are rare (Julius, 2000). Brault and Beckwith (2003) further assert that the amount of literature on HR's role in higher education is "indicative of the profession's continuous struggle to define its place within the broader organization and secure a seat at the leadership table" (p. 9).

College University Professional Association for Human Resources (CUPA-HR)

"Our Mission: CUPA-HR is higher ed HR. We serve higher education by providing the knowledge, resources, advocacy and connections to achieve organizational and workforce excellence."- (CUPA-HR, 2014)

CUPA-HR is an association for HR professionals in higher education with more than 17,000 HR professionals and other campus leaders at more than 1,900 member organizations including:

- 91 percent of all U.S. doctoral institutions
- 77 percent of all master's institutions
- 57 percent of all bachelor's institutions and
- 600 community colleges and specialized institutions,

CUPA- HR provides leadership on higher education workplace issues in the U.S. and abroad. CUPA-HR monitors trends, explores emerging workforce issues, conducts research, and promotes strategic discussions among colleges and universities (CUPA-HR, 2014). In support of the mission, CUPA-HR provides connection and networking opportunities as well as professional development offerings by hosting conferences and webinars, publishing tools and resources, and offering online communities for collaboration. In addition, CUPA-HR partners with other higher education and HR management associations to advocate on legislative and compliance issues impacting the higher education workplace.

CUPA-HR's work is guided by six strategic priorities:

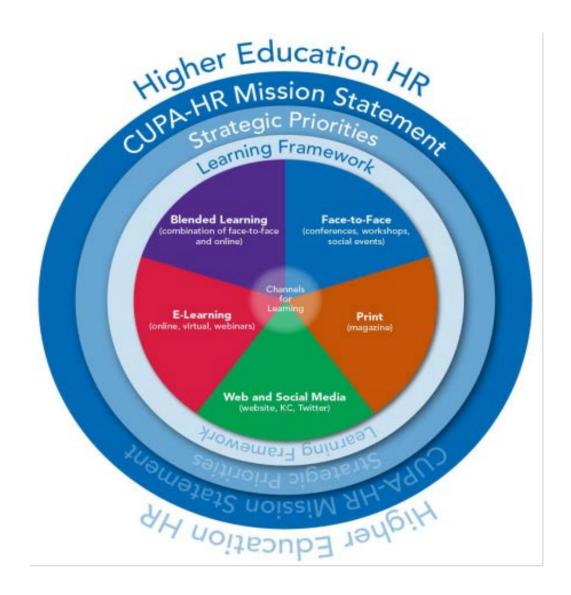
- Create learning and development opportunities to ensure present and future professional excellence and success.
- 2. Proactively influence **legislative and regulatory issues** that impact higher education, human resources and the higher education workforce.
- Identify emerging human resources and higher education trends and address the impact on the higher education workplace.

- 4. Embody a culture of excellence through **diversity**, **inclusion**, **and equitable practices** to achieve excellence in higher education.
- Engage CUPA-HR leaders and higher education human resource professionals in work related to CUPA-HR strategic priorities.
- 6. Deliver **salary research**, **analysis and reporting resources** that are benchmarks for higher education (CUPA-HR, 2014).

In recent years, CUPA-HR, as the leading voice of higher education human resources, has made significant strides at providing HEHR professionals with additional resources and materials (i.e. Higher Education HR Engagement Model, the Learning Framework, and Strategic Priorities) previously not seen in the literature as reviewed. These resources have been provided in an effort to improve the level of on-the-job training resources for HEHR professionals. The Higher Education HR Engagement Model as illustrated in Figure 2, illustrates the various channels for learning for higher education human resources professionals to engage with the HEHR learning and engagement content at CUPA-HR inclusive of blended learning strategies, face-to-face interactions at various conferences, workshops and social events, E-Learning through electronic online mediums (i.e., virtual meetings, webinars, etc.), web and social media (i.e., website, knowledge center, Twitter, etc.) and print media (i.e., magazine publications). All of these channels are supported, aligned, embedded and undergirded by the concentric circles of the CUPA-HR mission statement, strategic priorities and the Learning Framework.

Figure 2: Higher Education HR Engagement Model

(Source: Colleges and University Professional Association for Human Resources, (CUPA-HR) 2014).



The CUPA-HR Learning Framework as illustrated in Figure 3 is intended to build HR expertise and professional competency and prepare HEHR professionals to be successful today and tomorrow (CUPA-HR, 2014). It is represented as four (4) distinct color coded separate quadrants simply defined as:

Quadrant One (Q1): What we do/what we know,

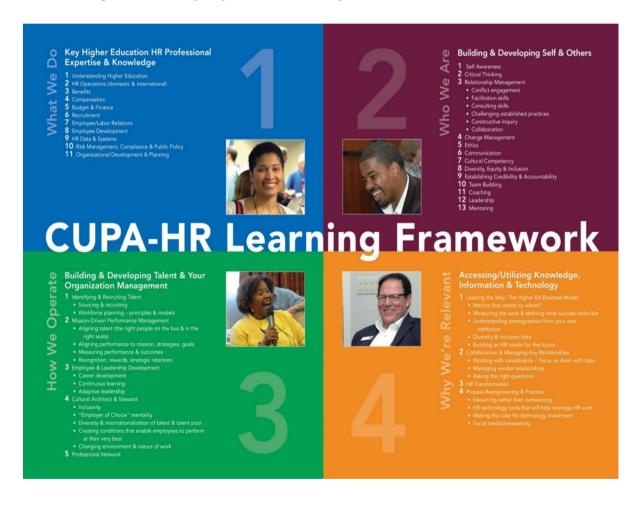
Quadrant Two (Q2): Who we are,

Quadrant Three (Q3): How we operate, and

Quadrant Four (Q4): Why we are relevant.

Figure 3: CUPA-HR Learning Framework

(Source: Colleges and University Professional Association for Human Resources, (CUPA-HR) 2014).



Q1 serves as the foundation of what we do. It focuses on core HEHR competencies and identifies the core knowledge, skills and abilities (KSA) that employees must possess in

order to successfully perform job functions that are essential to institutional operations. It also applies consistent and equitable application of an aggregate set of core higher education human resources skill sets. Q2 serves as the foundation of who we are. It focuses on creating environments and opportunities for professional growth and emphasizes competencies which demonstrate a continual commitment to successful growth and development. It further identifies ways in which HEHR supports and encourages others to build and develop their knowledge, skills, abilities and leadership capabilities that enable them to reach their full potential. Q3 serves as the foundation of how we operate. It details and focuses on how HEHR practitioners evaluate strategy at the department level, conducts assessments of the collective effort rather than on the individual effort. This quadrants poses the questions:

- 1. What are the design practices, processes, and procedures necessary to get things done at the department or division level?
- 2. What is the intentional and all-inclusive HE HR approach to attract, recruit, develop, motivate and retain faculty and staff to meet strategic organizational needs?

Lastly, Q4 serves as the foundation of why we are relevant. It focuses on how HEHR practitioners evaluate strategy at the Institution level and emphasizes the impact on not only individual, team, division and institution, but also on community. It furthers provides HEHR professionals the responsibility of challenging changing HE business models and practices that includes strategic direction and partnerships. Thus requiring an ongoing review of HEHR use of HR technology tools and social media in creative and meaningful ways. It helps HEHR professionals ponder the questions:

1. What is the HEHR approach to strategic agility and innovation?

2. How is the HEHR practitioner anticipating future consequences and trends accurately; bringing creative ideas to the team, the division, institution; recognizing strategic opportunities for change; and creating competitive and breakthrough strategies.

CUPA-HR has embarked on various efforts and strategies aimed at empowering and engaging HEHR practitioners and professionals to better demonstrate excellence in both the administrative and strategic roles. These resources and tools are expected to help inform the future work of chief human resource officers in higher education and should provide meaningful opportunities for future HEHR leaders to make contributions to the growing body of knowledge in HEHR with the continued engagement of CHRO's in CUPA-HR (CUPA-HR, 2014).

Chief Human Resource Officers

Chief human resource officers (CHRO's) in higher education human resources (HEHR) have an obligation and responsibility to the profession and field in the coming decades to become better equipped and appropriately aligned with the necessary bodies of knowledge and learning capabilities to be successful in planning for and responding to the future trends in HEHR. Human resource professionals in higher education must develop and maintain the necessary skill sets in order to meet the challenges presented by the emerging trends and issues as indicated by peers and colleagues of the College and University Professional Association for Human Resources (CUPA-HR) organization. Jack Welch as cited in P. M. Wright et al. (2011) states of the CHRO role, in his book Winning (2005) "Without a doubt, the head of HR should be the second most important person in any organization. From the point of view of the CEO, the director of HR should be at least equal

to the CFO" (p. 1). Over the years, the HR function and especially the head of the function has been elevated. According to P. M. Wright et al. (2011) with this increased status comes increased pressure. With the evolution of the CHRO role, the expectations and demands have also evolved. CHRO's of the today face five general pressures that make the job both critical and exceedingly difficult; 1) Competitive pressures – the forces that have changed the competitive landscape. Globalization has resulted in increased competition from all over the globe inclusive of cost competition, the war for talent and innovation, 2) Regulatory pressures – the increasing hostile regulatory such as Sarbanes-Oxley which increased the reporting and governance requirements, increased emphasis on risk management, and continued changes in public policy, 3) Chief Executive Officer (CEO) pressures – CHROs increasingly interact with the CEO in a unique way relative to other Chief Executive Cabinet (C-Suite) colleagues, the executive leadership team (ELT), and competitive pay packages for the CEO add additional layers of pressure from the CEO, 4) Board of Directors/Regents pressures – boards have increasing pressure to keep the executive pay down, governance and risk management roles, and executive succession planning are all areas that impact or add pressure on the CHRO, and finally 5) HR Function pressures – increased demands on the HR function, HR must be more adept in the areas of attracting talent, executive succession, leadership development, and all aspects of HR processes. While these demands continue to grow, the HR resources continue to decrease, CHROs also have the pressure of managing and building the talent to address the talent gap of the HR organization (P. M. Wright et al., 2011). These pressures are depicted in Figure 4.

<u>Sage-Gavin (2011)</u> suggests that there is an art and science to being successful as a CHRO and identifies four active roles for CHROs that must be balanced understanding the

science: 1) External business leader – brand ambassador, a knowledgeable resource for senior management, an advocate for governance, and a thought leader, 2) Internal business partner – trusted peer who delivers thoughtful counsel and more importantly, are general business managers who understand their business and industry, 3) Employee Advocate – being a steward and champion for employees, and 4) Team Leader - the ability to lead and inspire the HR team to excellence. Sage-Gavin (2011) further suggests seven lessons learned illustrated in Table 3 that demonstrate the art of being a successful CHRO as well as describes the art of mastering the "soft stuff" (p. 28).

Figure 4: The Pressures on the CHRO adapted from The Chief HR Officer.



Table 3: Seven Lessons for CHRO's

Seven	n Lessons For CHROs
1	Understand the Role of the Board of Directors
2	Spend Balanced Time With All Colleagues
3	Be a Business Executive First
4	Think Globally, Act Globally
5	Develop a Personal Board of Directors
6	Make Time For Your Personal Life
7	Understand and Develop Your Personal Brand
Cont	tinue to network with other CHROs and ask their opinions and learnings from
their	own experiences.

Hollon (2012) discussed findings from a recent study conducted by David Ulrich, cofounder of the RBL Group in conjunction with the University of Michigan Ross School of
Business – the 2012 Human Resource Competency Study. This study points out six "must
have" competencies for human resource professionals both within and outside HEHR. The
survey results suggested that successful human resource professionals must have the
following attributes:

- 1. Strategic positioners who understand evolving business contexts,
- 2. Credible activists who build relationships of trust,
- 3. Capability builders who define, audit and create organization capabilities,
- 4. Change champions who initiate and sustain change,
- 5. HR innovators and integrators who look for new ways to do HR practices, and
- 6. Technology proponents who use technology for efficiency to connect employees (Hollon, 2012,para. #).

P. Wright and Stewart (2011) noted that the increasingly rapid pace of change in the world presents constantly emerging challenges for business organizations and cited constant transformation stemming from increased globalization and technological change. The

authors further noted that these trends and events have driven changes in the role of the CHRO, albeit little research exists regarding this role and how it is changing (P. Wright & Stewart, 2011, p. 40). In order to further address this dearth of systematic knowledge regarding the CHRO role, the Center for Advanced Human Resource Studies (CAHRS) at Cornell University conducted the first annual Cornell/CAHRS Survey of CHRO's in 2009. This survey primarily focused on how CHROs allocated their time across a variety of roles and further identified the challenges faced in their position. From this study, the following typology of seven CHRO roles was developed:

- Strategic advisor to the executive team activities focused specifically on the formulation and implementation of the firms strategy
- Counselor/Confidant/coach to the executive team activities focused on counseling or coaching team members or resolving interpersonal or political conflicts among team members
- Liaison to the board of directors preparation for board meetings, telephone calls with board members, and attendance at board meetings
- Talent architect activities focused on building and identifying the human capital
 critical to the firm now and in the future
- Leader of the HR function working with HR team members regarding the development, design, and delivery of HR services
- Workforce sensor activities focused on identifying workforce morale issues or concerns
- Representative of the firm activities with external stakeholders, such as lobbying or speaking to outside groups (P. Wright & Stewart, 2011, pp. 41-42).

This study clearly supports the need for ongoing training and development for HEHR CHRO's and HR professionals. This review of the relevant literature helps to reinforce the necessity of HEHR professionals to have access to improved resources in order to obtain and maintain the appropriate competencies necessary in addressing future issues and trends in HEHR. Identifying the most pressing emerging trends for HEHR, issues created by these trends and strategies to address these issues sets the stage for developing training for CHROs that can ensure that the professional development afforded CHROs will enable them to meet the critical issues confronting HEHR in the future and thrive in this challenging environment.

Chapter three will discuss the research methodology for this study in greater detail.

CHAPTER III

METHODOLOGY

Introduction

This chapter describes the research methodology of the study. Composed of ten sections, the chapter presents the processes and procedures used to approach the research questions in the study.

Purpose

The purpose of this study is threefold: (1) to identify emerging trends in HEHR over the next ten years, (2) to identify the issues for CHRO's regarding these trends and (3) to identify the strategies for addressing these issues. Given the paucity of studies on the human resource profession in higher education (<u>Julius, 2000</u>), this study will seek to inform the practice of higher education human resources and build on the existing body of knowledge and work as it relates to the emerging trends and strategies in higher education human resources. To achieve these purposes, the study investigated the following research questions:

- 1. What are the emerging trends in HEHR over the next ten years?
- 2. What are the issues associated with these emerging trends for CHRO's in HEHR over the next ten years?
- 3. What strategies are likely to be most effective for addressing those issues in HEHR for CHRO's?

Delphi Method

"Delphi operates on the principle that several heads are better than one in making subjective conjectures about the future...and that experts will make conjectures based upon rational judgment rather than merely guessing..." (Losey, Meisinger, & Ulrich, 2005).

Building on the works of Rothwell, Prescott and Taylor (2008) entitled *Human Resource Transformation: Demonstrating Strategic Leadership in the Face of Future Trends* (W. J. P. Rothwell, Robert K.; Taylor, Maria W., 2008) and Strategic human resource leader: How to prepare your organization for the six key trends shaping the future (W. J. Rothwell et al., 1998), the Delphi technique was the research method for this inquiry and exploration of the emerging trends and issues in HEHR. Eggers & Jones, Spinelli, and Wilhelm as cited in Trexler (2012), asserted that the Delphi technique has been found to be useful in defining issues and has been widely accepted in various areas of education research such as government and academia (Weinacker, 2008).

Several factors were considered in selecting the methodology for the study. The first factor was the limited amount of published research on issues related to higher education human resources which created the demand for additional information related to higher education human resource issues. Second, the number of higher education institutions and CHRO subject matter experts geographically dispersed across the United States. Third, a systematic approach of inquiry and discovery was needed to solicit and collect informed judgment of higher education CHRO's in an efficient and timely manner while analyzing and reporting the data collected in a practical manner. Fourth, the Delphi method eliminates the possibility of dominating personalities and or potential conflicts during the engagement of the participants in a face-to-face meeting. As such, the Delphi Technique was the selected methodology for this study.

The Delphi methodology has three distinct features: (1) anonymous response – opinions of members of the group are obtained by formal questionnaire, (2) iteration and controlled

feedback-iteration is affected by a systematic exercise of controlled feedback between rounds, and (3) statistical group response – the group opinion is defined as an appropriate aggregate of individual opinions on the final round. These features are designed to minimize the biasing effects of dominant individuals, of irrelevant communications and of group pressure toward conformity (Rotondi & Gustafson, 1996). The objective is to obtain the most reliable consensus of opinion of a group of experts (Becker, Hushelid, & Ulrich, 2001). Linstone and Turoff (1975b) summarize the technique and objective of the Delphi by the following;

Delphi may be characterized as a method for structuring a group communication process so that the process is effective in allowing a group of individuals, as a whole, to deal with a complex problem $(\underline{p. 3})$.

Ziglio (1996a) provides a basic overview of the Delphi technique comprised of a series of questionnaires sent, by mail or via computerized systems, to a pre-selected group of experts. Questionnaires are designed to elicit and develop individual responses to the problems posed and enable the experts to refine their views as the group's work progresses. The first questionnaire (Q1) poses the problem in broad terms and invites answers and comments. Replies to the Q1, also referred to as the exploration phase, are summarized and used to construct a second questionnaire (Q2). Q2, known as the evaluation phase, provides the results of Q1 and offers the respondents an opportunity to re-evaluate their original answers in light of the comprehensive feedback and responses from the entire group. It is during this phase that the process assesses and gathers the experts' views on various ways of addressing the issues under investigation. This interactive process can be repeated as many times as necessary so that issues can be clarified, areas of agreement and disagreements can be identified, and understanding of the priorities can be developed (1996a). Q2 commonly asks

respondents to rank items and to establish preliminary priorities among panelists according to the instructions provided by the researchers. Linstone and Turoff suggested that most commonly, three rounds of questionnaires proved sufficient to attain stability in the responses; further rounds tended to show very little change, and excessive repetition was unacceptable to participants (1975b).

The Delphi technique has the advantage of eliminating a major bottleneck in most group dynamics by providing opportunities for a clear delineation of differing views in a non-threatening environment (Ziglio, 1996a, p. 7). The following points are made in support of the use of the Delphi technique or method:

- The Delphi technique attempts to draw on a wide reservoir of knowledge,
 experience, and expertise in a systematic manner.
- The Delphi method should be used when the primary source of information sought is informed judgment.
- The Delphi technique is needed in cases where the required knowledge is not readily available and decision-makers must rely on the opinion of experts.
- The Delphi exercise, properly managed, can be a highly motivating task for respondent experts.
- The Delphi technique allows for anonymity to improve group response and allows for a sharing of responsibility that can be refreshing and release respondents from inhibitions.
- The Delphi Technique has specific merits:
 - o It focuses attention directly on the issue under investigation,

- It provides a framework within which individuals with diverse backgrounds or in remote locations can work together on the same problem,
- It minimizes the tendency to follow-the-leader and other psychological and professional barriers to communication, and
- It provides an equal opportunity for all experts involved in the process and produces precise documented records of the distillation process through which informed judgment has been achieved (p. 22).
- Recent developments in the area of computer-mediated communication can have a tremendous impact on minimizing some of the weaknesses of the Delphi method, such as time-consuming activities in the Delphi process (Ziglio, 1996a).

Sample Size and Population

According to Clayton (1997a), group size theory varies for the Delphi panel, however, the general rules-of-thumb indicate 15 - 30 people are required for a homogenous population that is- experts coming from the same discipline (e.g. nuclear physicists) – and 5-10 people for a heterogeneous population, people with expertise on a particular topic but may come from different social/professional stratifications such as teachers, university academics and school principals (p. 378). Nworie (2011) asserted that several researchers agree that 10 to 50 panelists can engage in a Delphi study. Citing Okoli and Pawlowski in 2004, Nworie recommended a panel of 10 to 18 experts further suggesting that large samples in the Delphi study can present logistical challenges resulting in a huge investment of time from both the researcher and the participants. Previous Delphi studies suggest that the proper expert panel size that yielded high-quality results ranged from 10 to 20 experts with

improved reliability with larger panels (<u>Dalkey, Brown, & Cochran, 1970</u>; <u>Ziglio, 1996b</u>). The number of participants may vary according to the purpose of the Delphi study and its complexity and resources, however, increasing the participant group size beyond 30 has not proven to improve results and may result in groups that are hard to manage and may generally draw low response rates (<u>Clayton, 1997a</u>; <u>de Villiers, de Villiers, & Kent, 2005</u>; <u>Hiltz, 1996</u>; <u>Ziglio, 1996b</u>).

This study used an expert panel of chief human resource officers in institutions of higher education with more than ten years of professional and practical experience in higher education human resources. A total of thirty subject matter experts were identified as CHRO's by the Colleges and University Professional Association for Human Resources (CUPA-HR) and at the time that the study was conducted were current CUPA-HR members. In partnership and collaboration with CUPA-HR, the researcher designed the questionnaires and administered them under the auspice of CUPA-HR supported research (*See Appendix A CUPA-HR letter of Support*). In support of this Delphi study, Andy Brantley – President and CEO of CUPA-HR drafted an individual email invite to the targeted CHRO's as solicitation for participation in the study on behalf of the researcher (See Appendix B). The researcher followed up with a general invite via the Qualtrics.com survey website where participants were given the opportunity to formerly and anonymously participate in the study (See Appendix C).

Selection of Experts

The selection of Delphi panel participants was dependent on both the goals and framework of the study (Ziglio, 1996b). A general concern of utilizing the Delphi technique was the selection and identification of the expert panel and how researcher bias may affect its

selection (<u>Linstone & Turoff, 1975a</u>). In order to account for this concern, researcher bias did not exist in selecting the expert panel as the expert panel was pre-selected by CUPA-HR based on the prescribed criteria for CHRO's with knowledge and experience in higher education human resources. Ziglio (<u>1996b</u>) suggests certain criteria during the selection of "appropriate experts" (<u>p. 14</u>) as this selection must not be a matter of mere personal preference. The suggested explicit criteria are:

- 1. The experts must have acquired the expertise through experience, special skill in or knowledge and practical engagement with the issues under investigation,
- 2. A capacity and willingness to contribute to the exploration of a particular problem,
- 3. An assurance that the experts will dedicate sufficient time to the Delphi exercise, and
- Delphi panel experts should be able to demonstrate skill in written communication and in expressing priorities through voting procedures (<u>Ziglio</u>, <u>1996b</u>).

Of the 30 CHRO invitations, a total of 16 CHRO's electronically opted to participate in the study anonymously via the Qualtrics.com surveying website. The 16 CHRO panel member respondents represent 11 public, 4 private and 1 university system indicating the institution type. These institutions represent 3 bachelors, 6 doctoral, 2 masters, 4 two-year and 1 system according to the documented Carnegie classification with CUPA-HR. There are 5 institutions representing the western region, 3 institutions from the Midwest region, 4 institutions from the southern region, and 4 from the eastern region of CUPA-HR indicating an evenly distributed geographically dispersed representative sample. "Depending on the

purpose of the study, the complexity and the expertise required, the panel may be large or small and local, state, national and international" (Clayton, 1997a, p. 378). Expert panelists were selected based on their experience as professionals in HEHR and on their knowledge of the field and the emerging trends and issues facing HEHR in the future. Experts are defined as an individual that possesses specific knowledge about and in-depth experience with the topic being researched (Scheele, 1975). Clayton (1997b) defines an expert as individual with the required experience and knowledge to take part in a Delphi panel. The Delphi technique relies on the expertise of the panelist in determining the level of consensus, future directions, and courses of action (Nworie, 2011). Further, the importance of the expert opinion in the study reinforces the necessity and importance of selecting the expert panelists. Nworie (2011) identifies several approaches to the selection process of expert panelists to include using listings from professional organizations, through word of mouth and recommendations from professional colleagues or use of other methods to ensure the selection of the "best qualified panelists with knowledge of the issues being studied" (Nworie, 2011, p. 25). It is the collective expert opinion of this expert panel that will be the source of information for this study.

Description of the Delphi Study Questionnaires

The initial survey questionnaire was constructed after a thorough analysis of the review of relevant literature related to emerging trends in higher education in general and the relation to the human resource function in colleges and universities as well as issues of concern regarding these trends for CHRO's responsible for strategic leadership and administrative oversight for the human resource functions in institutions of higher education. For this study a four point Likert scale questionnaire was developed listing 38 trends

identified in the literature review. CHROs were asked to rate their perception of the relative significance of each trend for CHRO's on a four point Likert scale where:

- 1 = Insignificant (INS),
- 2 = Minimally Significant (MINSIG),
- 3 = Moderately Significant (MODSIG), and
- 4 = Extremely Significant (EXTSIG).

In this study, the researcher opted to exclude a neutral middle point to compel respondents to choose a particular option. This is a strategy that will likely assist participants and the researcher in making clear calculations on agreement and disagreement (de Villiers et al., 2005). The Likert scale ratings for each research question are further outlined in Chapter IV during the analysis of the results of the surveys.

As a national board member of CUPA-HR, the researcher solicited participation from senior colleagues within CUPA-HR to serve as the survey questionnaire pilot group for this study (See Appendix D). The survey questionnaire pilot group was comprised of six senior leaders and HEHR subject matter experts who have served on the national board of directors and senior leadership of CUPA-HR. This pilot group served to validate and finalize the initial Round One Delphi questionnaire (Q1) to be administered to the larger CUPA-HR CHRO expert Delphi panel.

The initial survey, comprised of 38 items, was provided to the survey questionnaire pilot group for review and edit. The survey questionnaire pilot group provided constructive feedback and added an additional 12 items (perceived emerging trends in HEHR) to the original survey over three rounds of feedback and edits. Upon collection of the pilot group feedback and edits the researcher consolidated all edits and feedback and resubmitted the

survey questionnaire to the pilot group for final review and edit. The list of trends in HEHR, as asserted in the aforementioned "Seizing the Future: A Survey on Trends Affecting HR for the 21st Century" (W. J. Rothwell et al., 1998), served as the backdrop to this study along with trends and issues identified in more current literature. In addition, trends identified by subject matter experts who participated in the study as the questionnaire (Q1) survey pilot group were added to finalize the Q1 questionnaire. Upon completion of the third review by the survey questionnaire pilot group, consensus and validation of the questionnaire was achieved for the first round Delphi questionnaire to be administered to the larger CUPA-HR CHRO expert panel. These 50 trends then served to initiate the dialogue on trends and issues during the first round questionnaire for the CHRO expert panel. This process was necessary in order that the initial first round questionnaire Q1 have content validity prior to the initiation of the overall study. Based upon the final review and edit the first round survey was finalized and disseminated to the CHRO expert panel (See Appendix).

Sireci, as cited in (Colton & Hatcher, 2004), asserted that content validity is the degree to which the test measures the content domain it purports to measure. The authors further suggest that "content validity based on the opinion of experts has been a part of questionnaire development dating back to the 1950s when scholars indicated that content should be validated through assessment of expert judgment and is still an accepted procedure for content validity in training and development and human resource development" (Colton & Hatcher, 2004, pp. 11-12). Colton and Hatcher also list research methods used to determine content validity: a) a thorough review of the literature to construct an item pool of HEHR trends and issues and b) Delphi expert panel consensus.

Consensus in a Delphi Study

Consensus in a Delphi study is reached when the stability of responses between rounds is achieved (Dajani, Sincoff, & Talley, 1979; Murry & Hammons, 1995; Scheibe, Skutsch, & Schofer, 1975). According to de Villiers et al. (2005), Goodman, McKnight et al and Jones et al assert that "statistical analysis provides a summary of the group's view on each item with median, mean and percentage scores for each statement being calculated to provide an indication of the level of agreement amongst respondents" (p. 641). The mean, mode, standard deviation, interquartile range, and skewedness of the data may be calculated from the voting procedures for determination of consensus (Colton & Hatcher, 2004; Hsu & Sandford, 2007). During Delphi studies, the researcher defines consensus and the criteria for determining the threshold for achieving consensus among the panelist of experts. Miller, as cited in (Hsu & Sandford, 2007), suggests that consensus is achieved if a certain percentage of votes falls within a prescribed range. Dajani, et al., as cited in Nworie (2011), noted that consensus "occurs when unanimity is achieved concerning any issue" (2011, p. 26). Scheibe, Skutsch, & Schofer, also cited in Nworie (2011), explained stability as "consistency of responses between successive rounds of a study" (2011, p. 26) and asserted that stability is related to consensus and is as equally important in the Delphi methodology. In other words, stability and consensus are reached when no other shifting of the participants' responses is obtained between rounds. The researcher will determine the prescribed range based on the number of participants and responses between each round. Scheibe et al. (1975) proposed that less than a 15% change in responses between rounds in a Delphi study represents consensus. Using a four point Likert scale, a difference of 0.6 represents a 15% change (15% of 4 equals 0.6). Hence, a difference of 0.6 or less between the group means of item

rankings in two consecutive rounds, or less than one standard deviation for the respective item, whichever is less will indicate that consensus is reached. The method for reaching consensus according to Scheibe et al. (1975) is described as:

- The absolute difference in value for each item between successive rounds must be determined.
- 2. Determine the aggregate sums of the absolute differences in value per item between rounds.
- 3. Divide the total number of changes by 2.
- 4. Calculate the net change divided by the number of participants.

The data collection process will also be achieved by utilizing a web-based questionnaire at www.Qualtrics.com. The Delphi method as a computer web-based questionnaire allows for geographically dispersed subject matter experts to participate in the study (Colton & Hatcher, 2004; Hiltz, 1996). It potentially provides a greater opportunity for a representative sampling of more diverse responses from any number of experts from different cultures and ethnicities to establish validity in a scientifically rigorous manner (Colton & Hatcher, 2004) throughout the study.

The researcher elicited ongoing participation and maintained panelist motivation by asserting a "tension for change," a perceived need of the group, that the timing of the study is appropriate, the potential for personal and professional growth, a general respect for other participants, concern for reputation and their ability to meet requirements of the Delphi process (Rotondi & Gustafson, 1996). This expert panel explored questions in anonymity over a series of inquiries through the use of electronic questionnaires in order to determine consensus relative to the emerging trends and issues for higher education human resources

and related strategies for CHRO's in higher education. Upon completion of each trend questionnaire round, each item was reviewed and Delphi participant results were combined to determine the minimum and maximum values for each questionnaire item, the collective mean score, standard deviation and amount of variance were also calculated for each item. Additional trends as identified by the Delphi panel participants were added to the Q2 questionnaire for consideration by the entire Delphi panel. During Q2 and Q3 both trends and issues were identified and each item was ranked from insignificant to extremely significant and reviewed and Delphi participant results were combined to determine the minimum and maximum values for each questionnaire item, the collective mean score, standard deviation and amount of variance were also calculated for each item. During Q4, strategies were derived from the individual Delphi panelist responses related to the issues identified in Q2 and Q3.

Summary

Chapter III outlined the methodology for the study to (1) to identify emerging trends in HEHR over the next ten years, (2) to identify the issues for CHRO's regarding these trends and (3) to identify the strategies for addressing these issues. This chapter presented the processes and procedures used to approach the research questions in the study; the population, sample (panel) size, the selection of the Delphi expert panel, data analysis applications, and the quality controls for the research study. Upon completion of the research study, the Delphi panelists were sent an e-mail of the study findings and conclusions. The results for each round of the Delphi panel, data analysis and findings are presented in the next chapter.

CHAPTER IV

RESULTS

Introduction

Chapter IV of this study includes the results of the analysis of the data and a statistical analysis of the data for each survey questionnaire and round of the survey. The study sought to: (1) identify emerging trends in HEHR over the next ten years, (2) identify the issues associated with these emerging trends for CHRO's and (3) suggest strategies for addressing these issues. This chapter ends with a brief summary of the data where the results are provided and the relationships are synthesized.

Emergent Trend Data Analysis

The first survey questionnaire (*see Appendix F*) sought to identify the emerging trends in HEHR over the next ten years. During the first questionnaire round, the Delphi panel was asked to do four things: 1) Review all the trends identified from the literature review and supplemented by subject matter experts, 2) Rate their perceptions of the relative significance of each trend for CHRO's on a four point Likert scale where:

- 1 = Insignificant
- 2 = Minimally Significant
- 3 = Moderately Significant
- 4 = Extremely Significant,
- 3) Add any emerging trend(s) impacting CHRO's that you see on the horizon over the ten years not included in the original Q1 questionnaire and 4) complete the questionnaire in its entirety. The initial survey was sent electronically in an intermittent, anonymous manner

using an encrypted link that was emailed to the study population directing them to a survey developed in Qualtrics.com.

In the first questionnaire (Q1), the Delphi panel considered fifty (50) items which yielded eight hundred (800) responses from sixteen (16) respondents. The questionnaire also included an open ended question that allowed the respondents to identify additional trends not listed in the original fifty (50) item questionnaire. The open ended question yielded a total of eleven (11) additional suggested trends from eight (8) respondents that will likely impact higher education human resources and chief human resource officers over the next ten years. These additional items were added for the panelists to consider in the subsequent rounds. The next three survey rounds enabled the Delphi panel to move towards consensus. Consensus was reached as early as the second round of the Delphi study for most of the trends.

Over the four survey rounds, there was a fifty percent (50%) attrition rate of the initial survey panel participants. Of a total of 16 initial survey participants during Q1, 11 of the survey participants continued through Q2 & Q3 and a final number of 8 participants during the fourth and final survey round questionnaire. This amounted to a 31.25% decrease in participation from Q1 to Q2, a 0% decrease from Q2 to Q3, and a 27.27% decrease in survey participation from Q3 to Q4. As indicated by Clayton (1997b), 5-10 people for a heterogeneous population, people with expertise on a particular topic but may come from different social/professional stratifications such as teachers, university academics and school principals (p. 378) is sufficient for the sample size and minimum number of respondents for each of the four survey rounds.

Dealing with Missing Data

The respondents during each survey round were emailed survey retake links through Qualtrics.com to capture any missing data points. These missing data points were collected and included in the overall survey results prior to the close of each questionnaire and prior to moving on to the next survey round iteration.

Delphi Panel Description

The original Delphi panel included 16 CHRO experts from 15 states (*see Appendix E*). Permission was received from all participants in the study to include their information in the Appendix. The demographics of the expert panel are included in Table 4 below:

Table 4: CHRO Expert Panel Demographics

CHRO Expert Panel Demographics (n=16)	
CHRO Gender	
Female	10
Male	6
CUPA-HR Region	
Western	5
Midwest	3
Southern	4
Eastern	4
CUPA-HR Member Institution Demographics	
Public	11
Private	4
System	1
Carnegie Classification	
Bachelors	3
Masters	2
Doctoral	6
Community College	4
System	1

Research Question One

Collection of the Initial Survey Data

Each of the research questions will be addressed in terms of the data supplied by the Delphi panel in their responses to the four rounds of questionnaires. The first research question in this study asked CHRO's to identify and rank the emerging trends in HEHR over the next ten years. In order to answer this research question, the Delphi panel reviewed a series of emerging trends that will likely impact higher education human resources and chief human resource officers over the next ten years as identified by a review of the relevant literature and a pilot expert panel of subject matter experts (SMEs) from CUPA-HR. The Delphi panel was asked to indicate the level of significance that each of the panel members perceived these emergent trends will have on CHRO's over the next ten years.

The CHRO panelists were provided a list of fifty (50) emerging trends as identified by the review of relevant literature and the survey pilot group of SME's identified by CUPA-HR. The panelists were then asked to do four things during survey questionnaire one Q1:

- 1. **REVIEW** all the trends on the questionnaire which have been identified from the literature review and supplemented by subject matter experts.
- 2. **ADD** any trend(s) that you see on the horizon not included in this listing.
- RATE your perception of significance of each trend for CHRO's on a four point Likert scale where
 - 1 = Insignificant (Ins),
 - 2 = Minimally Significant (Min Sig),
 - 3 = Moderately Significant (Mod Sig),
 - 4 = Extremely Significant (Ext Sig), and

4. **RETURN** your response by.....(date).

Results of Questionnaire One Q1

Of the thirty (30) CHRO's (as identified by CUPA-HR) initially invited to participate in the study, sixteen 16 CHRO's responded to the email invitation and completed the initial survey. The results of the initial Q1 survey are included in Table 5 below:

Table 5: Q1 Emergent Trend Survey Data (n=16)

EMERGENT TRENDS (n=16)	Q1 l	Raw Like	rt Scale Da	ıta	Mean	StanDev
Table 5 continued	Ins	MinSig	ModSig	ExtSig		
Work/life balance as employees deal with family care responsibilities (dependent and elder care), multiple jobs, etc.	0	1	13	2	3.06	0.44
Wellness initiatives and safety issues both to comply with regulations and save costs.	0	3	8	5	3.13	0.72
Individual development – wellness focused on individual development plans.	1	5	8	2	2.69	0.79
Work intensification as employers try to increase productivity with fewer employees.	0	3	7	6	3.19	0.75
Growing rates of obesity and diabetes and their impact on disability claims.	0	5	8	3	2.88	0.72
Blurred lines of 'work' time and 'off' time (due to technology, expectations, employee values, etc.)	0	1	7	8	3.44	0.63
Flexibility – flexible work arrangements.	0	3	7	6	3.19	0.75
The continuing impact of the economy on budgets, hiring and HR strategies.	0	1	2	13	3.75	0.58
Regulations and reporting: new responsibilities require more transparency.	0	2	5	9	3.44	0.73
Rising health care costs.	0	1	2	13	3.75	0.58
Threat of increased health care/medical costs on U.S. competitiveness.	0	3	5	8	3.31	0.79
Rise in the number of individuals and families without health insurance.	2	7	7	0	2.31	0.7
Unprecedented budgetary constraints.	0	1	7	8	3.44	0.63
Government legislation and regulatory compliance (i.e. Affordable Care Act (ACA), Title IX, etc	0	1	5	10	3.56	0.63
Outsourcing.	3	10	3	0	2	0.63
Globalization and market interdependence leading to greater economic volatility.	0	10	4	2	2.5	0.73

Table 5 continuedInsMIncreased use of off-shoring.4	IinSig	ModSig			
Increased use of off-shoring		MIDUDIS	ExtSig		
mercasca ase or our-shoulder. 4	12	0	0	1.75	0.45
Social networking, especially as it relates 0	3	9	4	3.06	0.68
to recruiting faculty and staff.	3			3.00	0.00
Social and digital media influence on HR 0	4	8	4	3	0.73
service delivery.					
The eBook revolution including the 0	5	10	1	2.75	0.58
emergence and evolution of iPads, eBooks,					
kindles, digitized library books and					
bookless libraries, and the next generation					
of textbooks.					
High tech, high touch services such as 0	4	7	5	3.06	0.77
one-stop services and no-stop services.					
Enterprise systems – their functionality 0	1	10	5	3.25	0.58
and the impact on institutional					
effectiveness.				• 00	2.24
Aging technology systems. 0	6	6	4	2.88	0.81
Vulnerability of technology to attack or 0	2	8	6	3.25	0.68
disaster.					
Emerging use of predictive testing to make 3	10	3	0	2	0.63
employment decisions.					
Identity theft. 2	7	7	0	2.31	0.7
Demographic changes and their impact on 0	3	6	7	3.25	0.77
workforce diversity, equity, inclusion and					
labor availability.					
Generational needs – wider variation in 1	3	8	4	2.94	0.85
needs, skills, and values.					
Retirement of large numbers of baby 0	5	5	6	3.06	0.85
boomers.					
Baby boomer faculty & staff maintaining 0	4	7	5	3.06	0.77
employment longer than expected.				2	0.02
A widening range of student and employee 0	5	6	5	3	0.82
abilities, preparedness, background, and					
motivation.	9	4	2	2.44	0.01
Employees interested in multiple careers 1	9	4	2	2.44	0.81
versus multiple employers. Increase in part-time and/or nontraditional 0	7	7	2	2.69	0.7
employees (staff/faculty) leads to	/	/	2	2.09	0.7
questions regarding tenure, benefits,					
workplace flexibility, etc.					
Access and affordability – unsustainable 0	1	8	7	3.38	0.62
rising tuition costs faster than inflation.	1	0	′	5.50	0.02
An emphasis on measurement of results 0	1	9	6	3.31	0.6
and the development and standardization	•		3	5.51	0.0
of key HR metrics to justify HR budgets					
and expenditures (HR Business Analytics).					

EMERGENT TRENDS (n=16)	Q1 I	Raw Liker	rt Scale Da	ıta	Mean	StanDev
Table 5 continued	Ins	MinSig	ModSig	ExtSig		
Administrative efficiencies – removing costs and inefficiency, streamlining, processes, automation, etc.	0	2	6	8	3.38	0.72
Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions.	0	4	7	5	3.06	0.77
Increased challenge in setting strategic priorities.	0	6	10	0	2.63	0.5
Move toward competency –based certification.	0	9	5	2	2.56	0.73
Rethinking infrastructure: a renewed focus on asset optimization.	0	8	7	1	2.56	0.63
Linking programs to outcomes: where training and market demand intersect.	1	3	9	3	2.88	0.81
A sustainable future: enhancing environmental performance.	0	6	6	4	2.88	0.81
The incorporation of sustainability and social responsibility practices into both strategy and everyday business.	0	4	10	2	2.88	0.62
Consumer-driven flexible learning options.	0	6	5	5	2.94	0.85
Attracting and retaining talented faculty.	0	2	7	7	3.31	0.7
The need for skilled employees in spite of high unemployment rates.	0	3	9	4	3.06	0.68
Concerns about the ability of the U.S. education system to produce the skilled workers needed for the future.	0	5	6	5	3	0.82
Massively Open On-line Courses (MOOC's).	1	7	5	3	2.63	0.89
Succession planning and talent management.	0	3	5	8	3.31	0.79
Sustainability push that will encourage less commuting.	0	10	5	1	2.44	0.63

The Q1 survey data where n=16 was then sorted by mean score in order to display the trend data in accordance with the level of significance as identified by the Delphi panel of CHRO experts. Table 6 presents the Q1 survey results sorted by mean score.

Table 6: Q1 Emergent Trend Data Sorted by Mean Score (n=16)

EMERGENT TRENDS (n=16)	Q1 l	Raw Like	rt Scale Da	ıta	Mean	StanDev
Table 6 Continued	Ins	MinSig	ModSig	ExtSig		
The continuing impact of the economy on budgets, hiring and HR strategies.	0	1	2	13	3.75	0.58
Rising health care costs.	0	1	2	13	3.75	0.58
Government legislation and regulatory compliance (i.e. Affordable Care Act (ACA), Title IX, etc	0	1	5	10	3.56	0.63
Blurred lines of 'work' time and 'off' time (due to technology, expectations, employee values, etc.)	0	1	7	8	3.44	0.63
Regulations and reporting: new responsibilities require more transparency.	0	2	5	9	3.44	0.73
Unprecedented budgetary constraints.	0	1	7	8	3.44	0.63
Access and affordability – unsustainable rising tuition costs faster than inflation.	0	1	8	7	3.38	0.62
Administrative efficiencies – removing costs and inefficiency, streamlining, processes, automation, etc.	0	2	6	8	3.38	0.72
Threat of increased health care/medical costs on U.S. competitiveness.	0	3	5	8	3.31	0.79
An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics).	0	1	9	6	3.31	0.6
Attracting and retaining talented faculty.	0	2	7	7	3.31	0.7
Succession planning and talent management.	0	3	5	8	3.31	0.79
Enterprise systems – their functionality and the impact on institutional effectiveness.	0	1	10	5	3.25	0.58
Vulnerability of technology to attack or disaster.	0	2	8	6	3.25	0.68
Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability.	0	3	6	7	3.25	0.77
Work intensification as employers try to increase productivity with fewer employees.	0	3	7	6	3.19	0.75
Flexibility – flexible work arrangements.	0	3	7	6	3.19	0.75
Wellness initiatives and safety issues both to comply with regulations and save costs.	0	3	8	5	3.13	0.72

EMERGENT TRENDS (n=16)	Q1 I	Raw Like	Mean	StanDev		
Table 6 Continued	Ins	MinSig	ModSig	ExtSig		
Work/life balance as employees deal with family care responsibilities (dependent and elder care), multiple jobs, etc.	0	1	13	2	3.06	0.44
Social networking, especially as it relates to recruiting faculty and staff.	0	3	9	4	3.06	0.68
High tech, high touch services such as one-stop services and no-stop services.	0	4	7	5	3.06	0.77
Retirement of large numbers of baby boomers.	0	5	5	6	3.06	0.85
Baby boomer faculty & staff maintaining employment longer than expected.	0	4	7	5	3.06	0.77
Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions.	0	4	7	5	3.06	0.77
The need for skilled employees in spite of high unemployment rates.	0	3	9	4	3.06	0.68
Social and digital media influence on HR service delivery.	0	4	8	4	3	0.73
A widening range of student and employee abilities, preparedness, background, and motivation.	0	5	6	5	3	0.82
Concerns about the ability of the U.S. education system to produce the skilled workers needed for the future.	0	5	6	5	3	0.82
Generational needs – wider variation in needs, skills, and values.	1	3	8	4	2.94	0.85
Consumer-driven flexible learning options.	0	6	5	5	2.94	0.85
Growing rates of obesity and diabetes and their impact on disability claims.	0	5	8	3	2.88	0.72
Aging technology systems.	0	6	6	4	2.88	0.81
Linking programs to outcomes: where training and market demand intersect.	1	3	9	3	2.88	0.81
A sustainable future: enhancing environmental performance.	0	6	6	4	2.88	0.81
The incorporation of sustainability and social responsibility practices into both strategy and everyday business.	0	4	10	2	2.88	0.62
The eBook revolution including the emergence and evolution of iPads, eBooks, kindles, digitized library books and bookless libraries, and the next generation of textbooks.	0	5	10	1	2.75	0.58

EMERGENT TRENDS (n=16)	Q1 1	Raw Like	rt Scale Da	ıta	Mean	StanDev
Table 6 Continued	Ins	MinSig	ModSig	ExtSig		
Individual development – wellness focused on individual development plans.	1	5	8	2	2.69	0.79
Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc.	0	7	7	2	2.69	0.7
Increased challenge in setting strategic priorities.	0	6	10	0	2.63	0.5
Massively Open On-line Courses (MOOC's).	1	7	5	3	2.63	0.89
Move toward competency –based certification.	0	9	5	2	2.56	0.73
Rethinking infrastructure: a renewed focus on asset optimization.	0	8	7	1	2.56	0.63
Globalization and market interdependence leading to greater economic volatility.	0	10	4	2	2.5	0.73
Employees interested in multiple careers versus multiple employers.	1	9	4	2	2.44	0.81
Sustainability push that will encourage less commuting.	0	10	5	1	2.44	0.63
Rise in the number of individuals and families without health insurance.	2	7	7	0	2.31	0.7
Identity theft.	2	7	7	0	2.31	0.7
Outsourcing.	3	10	3	0	2	0.63
Emerging use of predictive testing to make employment decisions.	3	10	3	0	2	0.63
Increased use of off-shoring.	4	12	0	0	1.75	0.45

The first round survey Q1 results in Table identified *the continuing impact of the economy on budgets, hiring and HR strategies* and *Rising healthcare costs* as the two most significant trends with a mean score of 3.75 and a standard deviation score of .58. In contrast, *increased use of off-shoring* was considered least significant by the panel with a mean score of 1.75 and a standard deviation of .45. There were natural breaks of multiple trends having the same rating of significance revealed in the raw data sorted by mean score. Of the 50 trends, initial natural breaks resulted in five trends with independent mean scores

of 3.56, 3.13, 2.75, 2.5, and 1.75 respectively, twenty trends where two trends shared equal mean score ratings of 3.75, 3.38, 3.19, 2.94, 2.69, 2.63, 2.56, 2.44, 2.31, and 2.0 respectively, nine trends where three trends shared equal mean scores of 3.44, 3.25, and 3.0 respectively, four trends shared the same 3.31 mean score, five trends shared the same 2.88 mean score, and seven trends shared the same 3.06 mean score. These Q1 mean score findings of mean score distributions provided an initial reference point from which to draw comparisons in the results over the subsequent survey rounds. It was essential to ensure that comparisons of the mean score data was comparable to the same number of participants between each survey round. Of the sixteen initial CHRO panelist who completed the Q1 survey, only 11 CHROs completed the Q2 survey during the second round. As a result, only those 11 CHRO panelist scores were used to ensure comparable data between each round. Table 7 represents the filtered raw data where n=11 for the Q1 survey data.

Table 7: Q1 Emergent Trend Filtered Data (n=11)

EMERGENT TRENDS (n=11)	Q1 l	Raw Like	rt Scale Da	ata	Mean	StanDev
Table 7 continued	Ins	MinSig	ModSig	ExtSig		
Work/life balance as employees	0	1	9	1	3	0.45
deal with family care						
responsibilities (dependent and						
elder care), multiple jobs, etc.						
Wellness initiatives and safety	0	2	5	4	3.18	0.75
issues both to comply with						
regulations and save costs.						
Individual development – wellness	0	4	6	1	2.73	0.65
focused on individual development						
plans.						
Work intensification as employers	0	1	6	4	3.27	0.65
try to increase productivity with						
fewer employees.						
Growing rates of obesity and	0	3	5	3	3	0.77
diabetes and their impact on						
disability claims.						

EMERGENT TRENDS (n=11)	Q1 1	Raw Like	rt Scale D	ata	Mean	StanDev
Table 7 continued	Ins	MinSig	ModSig	ExtSig		
Blurred lines of 'work' time and	0	1	5	5	3.36	0.67
'off' time (due to technology,						
expectations, employee values, etc.)						
Flexibility – flexible work	0	3	6	2	2.91	0.7
arrangements.						
The continuing impact of the	0	0	1	10	3.91	0.3
economy on budgets, hiring and						
HR strategies.						
Regulations and reporting: new	0	2	4	5	3.27	0.79
responsibilities require more						
transparency.						
Rising health care costs.	0	0	2	9	3.82	0.4
Threat of increased health	0	2	4	5	3.27	0.79
care/medical costs on U.S.						
competitiveness.						
Rise in the number of individuals	1	5	5	0	2.36	0.67
and families without health						
insurance.						
Unprecedented budgetary	0	0	6	5	3.45	0.52
constraints.						
Government legislation and	0	1	3	7	3.55	0.69
regulatory compliance (i.e.						
Affordable Care Act (ACA), Title						
IX, etc						
Outsourcing.	2	8	1	0	1.91	0.54
Globalization and market	0	7	4	0	2.36	0.5
interdependence leading to greater						
economic volatility.						
Increased use of off-shoring.	3	8	0	0	1.73	0.47
Social networking, especially as it	0	3	6	2	2.91	0.7
relates to recruiting faculty and						
staff.						
Social and digital media influence	0	2	7	2	3	0.63
on HR service delivery.						
The eBook revolution including the	0	3	8	0	2.73	0.47
emergence and evolution of iPads,						
eBooks, kindles, digitized library						
books and bookless libraries, and						
the next generation of textbooks.		-		-	-	0.77
High tech, high touch services such	0	3	5	3	3	0.77
as one-stop services and no-stop						
services.						

Table 7 continued	EMERGENT TRENDS (n=11)	Q1 l	Raw Like	Q1 Raw Likert Scale Data				
functionality and the impact on institutional effectiveness. Aging technology systems. O	Table 7 continued	Ins	MinSig	ModSig	ExtSig			
institutional effectiveness. Aging technology systems. O	<u> </u>	0	0	6	5	3.45	0.52	
Aging technology systems.								
Vulnerability of technology to attack or disaster. Emerging use of predictive testing to make employment decisions. Identity theft. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Generational needs – wider variation in needs, skills, and values. Retirement of large numbers of baby boomers. Baby boomer faculty & staff maintaining employment longer than expected. A widening range of student and employee abilities, preparedness, background, and motivation. Employees interested in multiple careers versus multiple employers. Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility – unsustainable rising tuition costs faster than inflation. A mental of the control o	Aging technology systems.	0	3	4	4	3.09	0.83	
Emerging use of predictive testing to make employment decisions. Identity theft. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Generational needs – wider variation in needs, skills, and values. Retirement of large numbers of baby boomers. Baby boomer faculty & staff maintaining employment longer than expected. A widening range of student and employee abilities, preparedness, background, and motivation. Employees interested in multiple carreers versus multiple employers. Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Access and affordability – unsustainable rising tuition costs faster than inflation. An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies – 0 1 4 4 6 3.45 0.69		0	1	5	5	3.36	0.67	
to make employment decisions. Identity theft. Identity								
Identity theft.	Emerging use of predictive testing	2	6	3	0	2.09	0.7	
Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Generational needs — wider variation in needs, skills, and values. Retirement of large numbers of baby boomers. Baby boomer faculty & staff maintaining employment longer than expected. A widening range of student and employee abilities, preparedness, background, and motivation. Employees interested in multiple careers versus multiple employers. Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Access and affordability — unsustainable rising tuition costs faster than inflation. An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies — 0 1 4 6 3.45 0.69								
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Retirement of large numbers of baby boomers. Baby boomer faculty & staff of maintaining employment longer than expected. A widening range of student and employee abilities, preparedness, background, and motivation. Employees interested in multiple careers versus multiple employers. Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Access and affordability – unsustainable rising tuition costs faster than inflation. An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies – 0 1 4 6 3.45 0.69								
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Baby boomer faculty & staff maintaining employment longer than expected. A widening range of student and employee abilities, preparedness, background, and motivation. Employees interested in multiple careers versus multiple employers. Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility – unsustainable rising tuition costs faster than inflation. An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies – 0 1 4 6 3.45 0.69		0	4	3	3	2.9	0.83	
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A widening range of student and employee abilities, preparedness, background, and motivation. Employees interested in multiple careers versus multiple employers. Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility – the career than inflation. An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies – to the development and standardization of standardization of the development and standardization of the development an								
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Careers versus multiple employers. Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Access and affordability — 0 1 4 5 3.4 0.67 unsustainable rising tuition costs faster than inflation. An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies — 0 1 4 6 3.45 0.69		1	6	1	2	2.4	0.67	
nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Access and affordability — 0 1 4 5 3.4 0.67 unsustainable rising tuition costs faster than inflation. An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies — 0 1 4 6 3.45 0.69	careers versus multiple employers.							
(staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc.01453.40.67Access and affordability – unsustainable rising tuition costs faster than inflation.00743.360.5An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics).00743.360.5Administrative efficiencies –01463.450.69		0	4	5	1	2.7	0.93	
regarding tenure, benefits, workplace flexibility, etc. Access and affordability — 0 1 4 5 3.4 0.67 unsustainable rising tuition costs faster than inflation. An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies — 0 1 4 6 3.45 0.69								
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An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies – 0 1 4 6 3.45 0.69	_							
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standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies – 0 1 4 6 3.45 0.69	<u> </u>	0	U	/	4	3.30	0.5	
to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies – 0 1 4 6 3.45 0.69	<u> </u>							
expenditures (HR Business Analytics). Administrative efficiencies – 0 1 4 6 3.45 0.69	•							
Analytics). Administrative efficiencies – 0 1 4 6 3.45 0.69								
Administrative efficiencies – 0 1 4 6 3.45 0.69								
removing costs and inefficiency,		0	1	4	6	3.45	0.69	
	removing costs and inefficiency,							

EMERGENT TRENDS (n=11)	Q1 1	Raw Like	Mean	StanDev		
Table 7 continued	Ins	MinSig	ModSig	ExtSig		
streamlining, processes,						
automation, etc.						
Declining high school graduate	0	2	5	4	3.18	0.75
population -student recruitment and						
retention strategies increasing						
competition between institutions.						
Increased challenge in setting	0	4	7	0	2.64	0.5
strategic priorities.						
Move toward competency –based	0	7	4	0	2.36	0.5
certification.						
Rethinking infrastructure: a	0	7	4	0	2.36	0.5
renewed focus on asset						
optimization.						
Linking programs to outcomes:	1	3	5	2	2.73	0.9
where training and market demand						
intersect.						
A sustainable future: enhancing	0	5	4	2	2.73	0.79
environmental performance.						
The incorporation of sustainability	0	3	6	2	2.91	0.7
and social responsibility practices						
into both strategy and everyday						
business.	_			_		
Consumer-driven flexible learning	0	4	4	3	2.91	0.83
options.						0.15
Attracting and retaining talented	0	1	6	4	3.27	0.65
faculty.			_	2	2	0.65
The need for skilled employees in	0	2	7	2	3	0.67
spite of high unemployment rates.						
Concerns about the ability of the	0	3	4	4	3.09	0.83
U.S. education system to produce						
the skilled workers needed for the						
future.		_				0.50
Massively Open On-line Courses	0	5	4	2	2.73	0.79
(MOOC's).	0	2	4	~	2.27	0.70
Succession planning and talent	0	2	4	5	3.27	0.79
management.	0		4	1	2.55	0.60
Sustainability push that will	0	6	4	1	2.55	0.69
encourage less commuting.						

The Q1 filtered survey data where (n = 11) was then sorted by mean score in order to display the trend data in accordance with the level of significance as identified by the Delphi panel of CHRO experts. Table 8 presents the Q1 filtered survey data (n = 11) results sorted by mean score. This filtered data was used to ensure comparable data comparisons were made between Q1 and Q2 survey rounds.

Table 8: Q1 Emergent Trend Filtered Data Sorted by Mean Score (n=11)

EMERGENT TRENDS (n=11)	Q1 Raw Likert Scale Data				Mean	StanDev
Table 8 continued	Ins	MinSig	ModSig	ExtSig		
The continuing impact of the economy on budgets, hiring and HR strategies.	0	0	1	10	3.91	0.3
Rising health care costs.	0	0	2	9	3.82	0.4
Government legislation and regulatory compliance (i.e. Affordable Care Act (ACA), Title IX, etc	0	1	3	7	3.55	0.69
Unprecedented budgetary constraints.	0	0	6	5	3.45	0.52
Enterprise systems – their functionality and the impact on institutional effectiveness.	0	0	6	5	3.45	0.52
Administrative efficiencies – removing costs and inefficiency, streamlining, processes, automation, etc.	0	1	4	6	3.45	0.69
Access and affordability – unsustainable rising tuition costs faster than inflation.	0	1	4	5	3.4	0.67
Blurred lines of 'work' time and 'off' time (due to technology, expectations, employee values, etc.)	0	1	5	5	3.36	0.67
Vulnerability of technology to attack or disaster.	0	1	5	5	3.36	0.67
An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and	0	0	7	4	3.36	0.5

Table 8 continued Ins MinSig ModSig ExtSig expenditures (HR Business Analytics). 0 1 6 4 3.27 0.65 Work intensification as employers try to increase productivity with fewer employees. 0 2 4 5 3.27 0.79 Regulations and reporting: new responsibilities require more transparency. 0 2 4 5 3.27 0.79 Threat of increased health care/medical costs on U.S. competitiveness. 0 2 4 5 3.27 0.79 Attracting and retaining talented faculty. 0 1 6 4 3.27 0.65 Succession planning and talent management. 0 2 4 5 3.27 0.79 Wellness initiatives and safety issues both to comply with regulations and save costs. 0 2 5 4 3.18 0.75 Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. 0 2 5 4 3.18 0.75 Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. 0 3 4 4 3.09 0.83 U.S. education system to produce the skilled workers needed for the	EMERGENT TRENDS (n=11)	Q1 Raw Likert Scale Data			Mean	StanDev	
Work intensification as employers try to increase productivity with fewer employees. Regulations and reporting: new responsibilities require more transparency. Threat of increased health care/medical costs on U.S. competitiveness. Attracting and retaining talented faculty. Succession planning and talent 0 2 4 5 3.27 0.79 anangement. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. 0 3 4 4 3.09 0.83 Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce	Table 8 continued	Ins	MinSig	ModSig	ExtSig		
Work intensification as employers try to increase productivity with fewer employees. Regulations and reporting: new responsibilities require more transparency. Threat of increased health care/medical costs on U.S. competitiveness. Attracting and retaining talented faculty. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce	· ·						
try to increase productivity with fewer employees. Regulations and reporting: new responsibilities require more transparency. Threat of increased health care/medical costs on U.S. competitiveness. Attracting and retaining talented faculty. Succession planning and talent of a succession planning and talent regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce	Anarytics).						
try to increase productivity with fewer employees. Regulations and reporting: new responsibilities require more transparency. Threat of increased health care/medical costs on U.S. competitiveness. Attracting and retaining talented faculty. Succession planning and talent of a succession planning and talent regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce							
fewer employees. Regulations and reporting: new responsibilities require more transparency. Threat of increased health care/medical costs on U.S. competitiveness. Attracting and retaining talented faculty. Succession planning and talent management. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce	i	0	1	6	4	3.27	0.65
Regulations and reporting: new responsibilities require more transparency. Threat of increased health care/medical costs on U.S. competitiveness. Attracting and retaining talented faculty. Succession planning and talent management. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce							
responsibilities require more transparency. Threat of increased health care/medical costs on U.S. competitiveness. Attracting and retaining talented faculty. Succession planning and talent management. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. O 3 4 4 3.09 0.83 Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce		0	2	1	5	3 27	0.70
transparency. Threat of increased health care/medical costs on U.S. competitiveness. Attracting and retaining talented faculty. Succession planning and talent management. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce O 1 6 4 3.27 0.65 A 3.27 0.79 O 2 5 4 3.18 0.75 Salva			2	4	3	3.27	0.79
Threat of increased health care/medical costs on U.S. competitiveness. Attracting and retaining talented faculty. Succession planning and talent management. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Aging technology systems. O 3 4 4 3.09 0.83 Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce							
competitiveness. Attracting and retaining talented faculty. Succession planning and talent management. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce	Threat of increased health	0	2	4	5	3.27	0.79
Attracting and retaining talented faculty. Succession planning and talent management. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce O 2 4 5 4 3.18 0.75 A 3.18 0.75 O 3 4 3.18 0.75 O 3 4 3.18 0.75 O 3 4 3.19 0.83							
faculty. Succession planning and talent management. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce	-	0	1		4	2.27	0.65
Succession planning and talent management. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce		0	1	6	4	3.27	0.65
management. Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce		0	2	Δ	5	3 27	0.79
Wellness initiatives and safety issues both to comply with regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce	= =		2	'		3.27	0.77
regulations and save costs. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce		0	2	5	4	3.18	0.75
Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce Demographic changes and their of the population and labor availability. Some student recruitment and population and a substitutions. Demographic changes and their of the population and labor availability. Some student recruitment and population and a substitution an							
population -student recruitment and retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce	_	_					
retention strategies increasing competition between institutions. Aging technology systems. Demographic changes and their of impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce		0	2	5	4	3.18	0.75
competition between institutions. Aging technology systems. Demographic changes and their of impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce							
Aging technology systems. Demographic changes and their of impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce							
Demographic changes and their of the produce of the		0	3	4	4	3.09	0.83
impact on workforce diversity, equity, inclusion and labor availability. Concerns about the ability of the U.S. education system to produce		_					
availability. Concerns about the ability of the U.S. education system to produce 0 3 4 4 3.09 0.83							
Concerns about the ability of the U.S. education system to produce 0 3 4 4 3.09 0.83							
U.S. education system to produce	<u> </u>						
		0	3	4	4	3.09	0.83
the skined workers needed for the							
future.							
Work/life balance as employees 0 1 9 1 3 0.45		0	1	9	1	3	0.45
deal with family care	_ · ·						
responsibilities (dependent and	= =						
elder care), multiple jobs, etc.			_	_			
Growing rates of obesity and 0 3 5 3 0.77		0	3	5	3	3	0.77
diabetes and their impact on disability claims.	=						
Social and digital media influence 0 2 7 2 3 0.63	·	0	2.	7	2.	3	0.63
on HR service delivery.			_	,	_		0.00

EMERGENT TRENDS (n=11)	Q1 Raw Likert Scale Data			Mean	StanDev	
Table 8 continued	Ins	MinSig	ModSig	ExtSig		
High tech, high touch services such	0	3	5	3	3	0.77
as one-stop services and no-stop						
services.						
Baby boomer faculty & staff	0	3	4	3	3	0.93
maintaining employment longer						
than expected.						
Other:-The need for skilled	0	2	7	2	3	0.67
employees in spite of high						
unemployment rates.						
Flexibility – flexible work	0	3	6	2	2.91	0.7
arrangements.						
Social networking, especially as it	0	3	6	2	2.91	0.7
relates to recruiting faculty and						
staff.						
The incorporation of sustainability	0	3	6	2	2.91	0.7
and social responsibility practices						
into both strategy and everyday						
business.						
Consumer-driven flexible learning	0	4	4	3	2.91	0.83
options.						
Retirement of large numbers of	0	4	3	3	2.9	0.83
baby boomers.						
A widening range of student and	0	5	1	4	2.9	0.67
employee abilities, preparedness,						
background, and motivation.						0.55
Individual development – wellness	0	4	6	1	2.73	0.65
focused on individual development						
plans.	0	2	0	0	2.72	0.47
The eBook revolution including the	0	3	8	0	2.73	0.47
emergence and evolution of iPads,						
eBooks, kindles, digitized library						
books and bookless libraries, and						
the next generation of textbooks.	1	3	5	2	2.72	0.0
Linking programs to outcomes: where training and market demand	1	3	5	2	2.73	0.9
intersect.						
A sustainable future: enhancing	0	5	4	2	2.73	0.79
environmental performance.	U	3	+	<u> </u>	2.13	0.19
Massively Open On-line Courses	0	5	4	2	2.73	0.79
(MOOC's).		3		<u> </u>	2.13	0.17
,	1	3	4	2	2.7	0.0
Generational needs – wider	1	3	4		2.1	0.9
variation in needs, skills, and						
values.					<u> </u>	

EMERGENT TRENDS (n=11)	Q	1 Raw Li	Mean	StanDev		
Table 8 continued	Ins	MinSig	ModSig	ExtSig		
Increase in part-time and/or	0	4	5	1	2.7	0.93
nontraditional employees						
(staff/faculty) leads to questions						
regarding tenure, benefits,						
workplace flexibility, etc.						
Increased challenge in setting	0	4	7	0	2.64	0.5
strategic priorities.						
Sustainability push that will	0	6	4	1	2.55	0.69
encourage less commuting.						
Employees interested in multiple	1	6	1	2	2.4	0.67
careers versus multiple employers.						
Rise in the number of individuals	1	5	5	0	2.36	0.67
and families without health						
insurance.						
Globalization and market	0	7	4	0	2.36	0.5
interdependence leading to greater						
economic volatility.						
Identity theft.	1	5	5	0	2.36	0.67
Move toward competency –based	0	7	4	0	2.36	0.5
certification.						
Rethinking infrastructure: a	0	7	4	0	2.36	0.5
renewed focus on asset						
optimization.						
Emerging use of predictive testing	2	6	3	0	2.09	0.7
to make employment decisions.						
Outsourcing.	2	8	1	0	1.91	0.54
Increased use of off-shoring.	3	8	0	0	1.73	0.47

The findings during Q1 raw data (n=16) compared to the findings of Q1 filtered data (n=11) reveal very little change in the overall significance ratings for each trend. The first round filtered survey Q1 results in Table 4.4 identified *The continuing impact of the economy on budgets, hiring and HR strategies* and *Rising healthcare costs* as the two most significant trends with mean scores of 3.91 and 3.82 and standard deviation scores of .30 and .40 respectively. In contrast, *increased use of off-shoring* was considered least significant by the

panel with a mean score of 1.73 and a standard deviation of .47. These findings of trend significance were consistent from the raw data and the filtered data of the Q1 survey which further supported the reliability of the filtered data.

Upon the completion of the first round questionnaire Q1, the CHRO panelists suggested a total of eleven additional emerging trends which were added to the subsequent iterative survey rounds Q2, Q3, and Q4. The following presents a listing of the additional eleven (11) items for further consideration by the CHRO panel.

- 1. Need for more leadership development in managing diverse workforce.
- 2. Increased union activity particularly related to part-time, adjunct employees.
- 3. Incenting faculty to retire to open up employment opportunities for new PhDs and invigorate the curriculum, etc.
- 4. Public funding/support for higher education.
- 5. Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12 failures in producing college ready students.
- 6. Moving HR from transactional to strategic in the academic environment.
- 7. The decentralized nature of the academy is unsustainable.
- 8. The increase in litigation.
- 9. Immigration labor relations. (Students who do not use English as their primary language)
- 10. Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.

11. Privacy issues, especially covert recording of meetings, classes, and 'off the record' discussions.

The additional eleven items were added to questionnaire two (Q2) to be ranked by the expert panel of CHRO's during the second iterative survey round according to the perceived significance on a four point Likert scale where:

- 1 = Insignificant (Ins),
- 2 = Minimally Significant (MinSig),
- 3 = Moderately Significant (ModSig), and
- 4 = Extremely Significant (ExtSig).

Results of Questionnaire Two (Q2)

The second questionnaire (Q2) was administered via Qualtrics.com to the initial 16 CHRO's expert panel (*See Appendix G*). Of the sixteen panelists, there were a total eleven (11) CHRO panelist who completed the Q2 Delphi survey in which there were asked to do 5 things:

- 1. REVIEW the Round One (Q1) Survey results in,
- 2. REFLECT on Round One Questionnaire Q1: Given the ratings of the Delphi Panel in the first round, do these cause you to reconsider your original rating?
- 3. Please RECORD your original rating or your reconsidered rating as appropriate. Note: For the additional items added from the first round by the panel, Please Indicate and Prioritize the level of significance that you perceive each of the additional listed emergent trends will have on CHRO's over the next ten years,
 - 1 = Insignificant (Ins),
 - 2 = Minimally Significant (MinSig),

- 3 = Moderately Significant (ModSig), and
- 4 = Extremely Significant (ExtSig).
- 4. IDENTIFY the ISSUES for CHRO's regarding each trend, and
- 5. Complete this questionnaire in its entirety.

In keeping with the Delphi methodology, the results of Q1 were provided to the each CHRO panelist for review during the Q2 survey. For example, the first emerging trend regarding work life balance was stated again in Q2 and the Q1 aggregate ratings were provided as listed:

TREND 1: Work/life balance as employees deal with family care responsibilities (dependent and elder care), multiple jobs, etc.

The aggregate results for Q1 were provided in great detail:

Of the 16 CHROs responding, 1 rated this item as Minimally Significant, 13 rated it as Moderately Significant and 2 rated it as Extremely Significant with a Mean Score of 3.06 and a Standard Deviation of 0.44.

Each emerging trend was then re-examined by each panelist where the panelists were given an opportunity to reconsider their previous responses once the aggregate results were provide for each trend. The additional eleven trends were provided for the panelists to consider for the first time in Q2.

The results from Q2 are provided in Table 9.

Table 9: Q2 Emergent Trend Survey Data (n=11)

EMERGENT TRENDS (n=11)	Q2 I	Raw Like	Mean	StanDev		
Table 9 continued	Ins	MinSig	ModSig	ExtSig		
Work/life balance as employees deal with family care	0	2	7	2	3	0.63

EMERGENT TRENDS (n=11)	Q2 Raw Likert Scale Data				Mean	StanDev
Table 9 continued	Ins	MinSig	ModSig	ExtSig		
responsibilities (dependent and						
elder care), multiple jobs, etc.						
Wellness initiatives and safety	0	2	7	2	3	0.63
issues both to comply with						
regulations and save costs.						
Individual development – wellness	0	5	5	1	2.64	0.67
focused on individual development						
plans.						
Work intensification as employers	0	0	8	3	3.27	0.47
try to increase productivity with						
fewer employees.						
Growing rates of obesity and	1	1	7	2	2.91	0.83
diabetes and their impact on						
disability claims.						
Blurred lines of 'work' time and	0	1	5	5	3.36	0.67
'off' time (due to technology,						
expectations, employee values, etc.)						
Flexibility – flexible work	0	1	8	2	3.09	0.54
arrangements.						
The continuing impact of the	0	0	0	11	4	0
economy on budgets, hiring and						
HR strategies.						
Regulations and reporting: new	0	1	4	6	3.45	0.69
responsibilities require more						
transparency.						
Rising health care costs.	0	1	1	9	3.73	0.65
		_	_	_		
Threat of increased health	0	2	6	3	3.09	0.7
care/medical costs on U.S.						
competitiveness.		_	_		2.25	0.5
Rise in the number of individuals	1	5	5	0	2.36	0.67
and families without health						
insurance.					0.55	0.50
Unprecedented budgetary	0	0	5	6	3.55	0.52
constraints.	_	- 1	4		2.45	0.60
Government legislation and	0	1	4	6	3.45	0.69
regulatory compliance (i.e.						
Affordable Care Act (ACA), Title						
IX, etc	-	•		•	_	0.45
Outsourcing.	1	9	1	0	2	0.45

EMERGENT TRENDS (n=11)	Q2 I	Q2 Raw Likert Scale Data				StanDev
Table 9 continued	Ins	MinSig	ModSig	ExtSig		
Globalization and market interdependence leading to greater economic volatility.	1	8	2	0	2.09	0.54
Increased use of off-shoring.	5	6	0	0	1.55	0.52
Social networking, especially as it relates to recruiting faculty and staff.	0	1	9	1	3	0.45
Social and digital media influence on HR service delivery.	0	2	8	1	2.91	0.54
The eBook revolution including the emergence and evolution of iPads, eBooks, kindles, digitized library books and bookless libraries, and the next generation of textbooks.	0	2	6	3	3.09	0.7
High tech, high touch services such as one-stop services and no-stop services.	0	2	7	2	3	0.63
Enterprise systems – their functionality and the impact on institutional effectiveness.	0	1	6	4	3.27	0.65
Aging technology systems.	0	3	3	5	3.18	0.87
Vulnerability of technology to attack or disaster.	0	1	6	4	3.27	0.65
Emerging use of predictive testing to make employment decisions.	2	8	1	0	1.91	0.54
Identity theft.	0	4	4	3	2.91	0.83
Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability.	0	1	5	5	3.36	0.67
Generational needs – wider variation in needs, skills, and values.	0	2	9	0	2.82	0.4
Retirement of large numbers of baby boomers.	0	3	7	1	2.82	0.6
Baby boomer faculty & staff maintaining employment longer than expected.	0	2	8	1	2.91	0.54
A widening range of student and employee abilities, preparedness, background, and motivation.	0	4	7	0	2.64	0.5

Table 9 continued Ins MinSig ModSig ExtSig	EMERGENT TRENDS (n=11)	Q2 Raw Likert Scale Data				Mean	StanDev
careers versus multiple employers. Increase in part-time and/or non-traditional employees staff faculty leads to questions regarding tenure, benefits, workplace flexibility, etc. Access and affordability— unsustainable rising tuition costs faster than inflation. An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies— removing costs and inefficiency, streamlining, processes, automation, etc. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Increased challenge in setting strategic priorities. Move toward competency—based certification. Rethinking infrastructure: a renewed focus on asset optimization. Linking programs to outcomes: where training and market demand intersect. The incorporation of sustainability and social responsibility practices into both strategy and everyday business.	Table 9 continued	Ins	MinSig	ModSig	ExtSig		
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traditional employees staff faculty leads to questions regarding tenure, benefits, workplace flexibility, etc. Access and affordability — unsustainable rising tuition costs faster than inflation. An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics). Administrative efficiencies — removing costs and inefficiency, streamlining, processes, automation, etc. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions. Increased challenge in setting strategic priorities. Move toward competency —based certification. Rethinking infrastructure: a renewed focus on asset optimization. Linking programs to outcomes: where training and market demand intersect. A sustainable future: enhancing environmental performance. The incorporation of sustainability and social responsibility practices into both strategy and everyday business.	careers versus multiple employers.						
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Attracting and retaining talented 0 0 7 4 3.36 0.5	1	0	0	7	4	3.36	0.5
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Table 9 continued The need for skilled employees in spite of high unemployment rates. Concerns about the ability of the U.S. education system to produce the skilled workers needed for the future. Massively Open On-line Courses (MOOC's). Succession planning and talent management. Sustainability push that will encourage less commuting. Need for more leadership development in managing diverse workforce. Increased union activity particularly related to part-time, adjunct employees. Incending faculty to retire to open up employment opportunities for new PhDs and invigorate the curriculum, etc. Public funding/support for higher education. Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12 failures in producing college ready students. Moving HR from transactional to strategic in the academic environment. The decentralized nature of the academy is unsustainable. The increase in litigation. O T T T T T T T T T T T T T T T T T T	EMERGENT TRENDS (n=11)	Q2 Raw Likert Scale Data				Mean	StanDev
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The increase in litigation. 0 5 2 4 2.91 0.94 Immigration labor relations. (Students who do not use English 0 7 3 1 2.45 0.69		3	3	3	1	2.33	1
Immigration labor relations. 0 7 3 1 2.45 0.69 (Students who do not use English	Ţ						
(Students who do not use English	The increase in litigation.	0	5	2	4	2.91	0.94
(Students who do not use English	Immigration labor relations.	0	7	3	1	2,45	0.69
	l = =		,		•		3.07
MI MINI MILITAL VILLICULEVI	as their primary language)						

EMERGENT TRENDS (n=11)	Q2]	Raw Like	ata	Mean	StanDev	
Table 9 continued	Ins	MinSig	ModSig	ExtSig		
Reduction in retiree health care	0	2	9	0	2.82	0.4
benefits along with insufficient						
savings for retirement may result in						
tenured faculty and long serving						
administrators working longer and						
less productivity.						
Privacy issues, especially covert	1	6	4	0	2.27	0.65
recording of meetings, classes, and						
'off the record' discussions.						

The Q2 filtered survey data where (n = 11) was then sorted by mean score in order to display the trend data in accordance with the level of significance as identified by the Delphi panel of CHRO experts. Table 10 presents the Q2 filtered survey data (n = 11) results sorted by mean score.

Table 10: Q2 Emergent Trend Survey Data Sorted by Mean Score (n=11)

EMERGENT TRENDS (n=11)	Q2 R	Raw Liker	ta	Mean	StanDev	
Table 10 continued	Ins	MinSig	ModSig	ExtSig		
The continuing impact of the	0	0	0	11	4	0
economy on budgets, hiring and						
HR strategies.						
Rising health care costs.	0	1	1	9	3.73	0.65
Administrative efficiencies –	0	0	4	7	3.64	0.5
removing costs and inefficiency,						
streamlining, processes,						
automation, etc.						
Unprecedented budgetary	0	0	5	6	3.55	0.52
constraints.						
Regulations and reporting: new	0	1	4	6	3.45	0.69
responsibilities require more						
transparency.						
Government legislation and	0	1	4	6	3.45	0.69
regulatory compliance (i.e.						
Affordable Care Act (ACA), Title						
IX, etc						

EMERGENT TRENDS (n=11)	Q2 F	Raw Liker	t Scale Da	ıta	Mean	StanDev
Table 10 continued	Ins	MinSig	ModSig	ExtSig		
Need for more leadership	0	0	6	5	3.45	0.52
development in managing diverse						
workforce.						
Public funding/support for higher	0	3	2	7	3.45	0.82
education.						
Blurred lines of 'work' time and	0	1	5	5	3.36	0.67
'off' time (due to technology,						
expectations, employee values,						
etc.)						
Demographic changes and their	0	1	5	5	3.36	0.67
impact on workforce diversity,						
equity, inclusion and labor						
availability.			_		2.2.1	0.7
Access and affordability –	0	0	7	4	3.36	0.5
unsustainable rising tuition costs						
faster than inflation.	0	0		4	2.26	0.5
Attracting and retaining talented	0	0	7	4	3.36	0.5
faculty.	0	1	_	_	2.26	0.67
Succession planning and talent	0	1	5	5	3.36	0.67
management.	0	1	5	5	3.36	0.67
Moving HR from transactional to strategic in the academic	U	1	3	3	3.30	0.07
environment.						
Work intensification as employers	0	0	8	3	3.27	0.47
try to increase productivity with			0	3	3.27	0.47
fewer employees.						
Enterprise systems – their	0	1	6	4	3.27	0.65
functionality and the impact on		1			3.27	0.02
institutional effectiveness.						
Vulnerability of technology to	0	1	6	4	3.27	0.65
attack or disaster.						
Aging technology systems.	0	3	3	5	3.18	0.87
An emphasis on measurement of	0	0	9	2	3.18	0.4
results and the development and						
standardization of key HR metrics						
to justify HR budgets and						
expenditures (HR Business						
Analytics).						
Flexibility – flexible work	0	1	8	2	3.09	0.54
arrangements.						
Threat of increased health	0	2	6	3	3.09	0.7
care/medical costs on U.S.						
competitiveness.						

EMERGENT TRENDS (n=11)	Q2 F	Raw Liker	t Scale Da	ıta	Mean	StanDev
Table 10 continued	Ins	MinSig	ModSig	ExtSig		
The eBook revolution including the emergence and evolution of iPads, eBooks, kindles, digitized library books and bookless libraries, and the next generation of textbooks.	0	2	6	3	3.09	0.7
The need for skilled employees in spite of high unemployment rates.	0	0	10	1	3.09	0.3
Work/life balance as employees deal with family care responsibilities (dependent and elder care), multiple jobs, etc.	0	2	7	2	3	0.63
Wellness initiatives and safety issues both to comply with regulations and save costs.	0	2	7	2	3	0.63
Social networking, especially as it relates to recruiting faculty and staff.	0	1	9	1	3	0.45
High tech, high touch services such as one-stop services and no-stop services.	0	2	7	2	3	0.63
Growing rates of obesity and diabetes and their impact on disability claims.	1	1	7	2	2.91	0.83
Social and digital media influence on HR service delivery.	0	2	8	1	2.91	0.54
Identity theft.	0	4	4	3	2.91	0.83
Baby boomer faculty & staff maintaining employment longer than expected.	0	2	8	1	2.91	0.54
Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions.	0	3	6	2	2.91	0.7
Linking programs to outcomes: where training and market demand intersect.	0	3	6	2	2.91	0.7
The incorporation of sustainability and social responsibility practices into both strategy and everyday business.	0	3	6	2	2.91	0.7
Concerns about the ability of the U.S. education system to produce	0	4	4	3	2.91	0.83

EMERGENT TRENDS (n=11)	Q2 R	Raw Liker	t Scale Da	ıta	Mean	StanDev
Table 10 continued	Ins	MinSig	ModSig	ExtSig		
the skilled workers needed for the						
future.						
Incenting faculty to retire to open	0	4	4	3	2.91	0.83
up employment opportunities for						
new PhDs and invigorate the						
curriculum, etc.						
Increased interest and pressure to	0	3	6	2	2.91	0.7
integrate transition from K-12						
through higher education and an						
emphasis (and redirection of						
higher ed's resources) to reaching						
into K-12 to remedy K-12 failures						
in producing college ready						
students.		_			• • • •	0.04
The increase in litigation.	0	5	2	4	2.91	0.94
Generational needs – wider	0	2	9	0	2.82	0.4
variation in needs, skills, and						
values.			_		• • •	0.1
Retirement of large numbers of	0	3	7	1	2.82	0.6
baby boomers.	0	2	0	0	2.02	0.4
Reduction in retiree health care	0	2	9	0	2.82	0.4
benefits along with insufficient						
savings for retirement may result						
in tenured faculty and long serving administrators working longer and						
less productivity.						
Consumer-driven flexible learning	0	5	4	2	2.73	0.79
options.	U		7	2	2.73	0.77
Individual development – wellness	0	5	5	1	2.64	0.67
focused on individual development				1	2.01	0.07
plans.						
A widening range of student and	0	4	7	0	2.64	0.5
employee abilities, preparedness,						
background, and motivation.						
Increased challenge in setting	0	5	6	0	2.55	0.52
strategic priorities.						
A sustainable future: enhancing	0	7	2	2	2.55	0.82
environmental performance.						
Increase in part-time and/or non-	0	6	5	0	2.45	0.52
traditional employees staff /faculty						
leads to questions regarding						
tenure, benefits, workplace						
flexibility, etc.						

EMERGENT TRENDS (n=11)	Q2 F	Raw Liker	Mean	StanDev		
Table 10 continued	Ins	MinSig	ModSig	ExtSig		
Move toward competency –based certification.	0	7	3	1	2.45	0.69
Rethinking infrastructure: a renewed focus on asset optimization.	0	6	5	0	2.45	0.52
Massively Open On-line Courses (MOOC's).	0	7	3	1	2.45	0.69
Immigration labor relations. (Students who do not use English as their primary language)	0	7	3	1	2.45	0.69
Rise in the number of individuals and families without health insurance.	1	5	5	0	2.36	0.67
Increased union activity particularly related to part-time, adjunct employees.	1	5	5	0	2.36	0.67
The decentralized nature of the academy is unsustainable.	3	3	3	1	2.33	1
Sustainability push that will encourage less commuting.	0	8	3	0	2.27	0.47
Privacy issues, especially covert recording of meetings, classes, and 'off the record' discussions.	1	6	4	0	2.27	0.65
Employees interested in multiple careers versus multiple employers.	0	9	2	0	2.18	0.4
Globalization and market interdependence leading to greater economic volatility.	1	8	2	0	2.09	0.54
Outsourcing.	1	9	1	0	2	0.45
Emerging use of predictive testing to make employment decisions.	2	8	1	0	1.91	0.54
Increased use of off-shoring.	5	6	0	0	1.55	0.52

The results of both Q1 and Q2 identified the mean score and the standard deviation score for each of the identified emergent trends. In order to determine consensus, the researcher examined the percent change (<u>Dajani et al., 1979</u>) between Q1 and Q2 for the mean scores for each of the emergent trends listed. Following the <u>Scheibe et al. (1975)</u> model, in this

research, using the 15% change level to represent a state of equilibrium, any two successive rounds that resulted in marginal change of less than 15% were considered to have reached stability. "Successive rounds resulting in a change in excess of 15% were considered to continue to be in an unstable state and were included in subsequent Delphi rounds" (Dajani et al., 1979, p. 87). To compare the distributions of CHRO panelist rankings between rounds, the following steps were implemented:

- Calculated the mean scores for each trend during each survey round;
- Calculated the standard deviation for each trend during each survey round;
- Calculated the aggregate mean difference (AMD) for each trend between successive rounds (i.e., Q1 - Q2,);
- Calculated the aggregate standard deviation (ASD) for each trend between successive rounds (i.e., Q1 - Q2,);
- Calculated the mean score percent change AMD divided by the previous round mean score Q1/AMD
- Calculated the Standard deviation percent change ASD divided by the previous survey round standard deviation score (i.e., Q1/ASD).

The aggregate mean or group mean at the round in which consensus was reached was referred to as "consensus mean". In this research, all trends have been introduced for exploration, consideration, and reevaluation three times. Wilhelm (2001) states that in many Delphi studies attempting to reach consensus using rankings, the communication process reaches a point of diminishing marginal returns beyond three iterations. If consensus on a trend was not reached after three iterations, it was concluded that consensus was not reached. Table 11 illustrates the calculated percent change and aggregate mean difference (AMD)

between Q1 and Q2 for each of the initial 50 trends. The percent change and aggregate mean difference for the additional 11 trends will be calculated after the Q3 survey round.

Table 11: Q1 and Q2 Trend Percent Change Data

EMERGENT TRENDS	Mean	Scores		
Table 11 Continued	Q1	Q2	AMD	% Change
Work/life balance as employees deal with family care responsibilities (dependent and elder care), multiple jobs, etc.	3	3	0	0.00%
-Wellness initiatives and safety issues both to comply with regulations and save costs.	3.18	3	-0.18	-5.66%
-Individual development – wellness focused on individuals development plans.	2.73	2.64	-0.09	-3.30%
-Work intensification as employers try to increase productivity with fewer employees.	3.27	3.27	0	0.00%
-Growing rates of obesity and diabetes and their impact on disability claims.	3	2.91	-0.09	-3.00%
-Blurred lines of 'work' time and 'off' time (due to technology, expectations, employee values, etc.)	3.36	3.36	0	0.00%
-Flexibility – flexible work arrangements.	2.91	3.09	0.18	6.19%
Politics and the Economy:-The continuing impact of the economy on budgets, hiring and HR strategies.	3.91	4	0.09	2.30%
-Regulations and reporting: new responsibilities require more transparency.	3.27	3.45	0.18	5.50%
-Rising health care costs.	3.82	3.73	-0.09	-2.36%
-Threat of increased health care/medical costs on U.S. competitiveness.	3.27	3.09	-0.18	-5.50%
-Rise in the number of individuals and families without health insurance.	2.36	2.36	0	0.00%
-Unprecedented budgetary constraints.	3.45	3.55	0.1	2.90%
-Government legislation and regulatory compliance (i.e. Affordable Care Act (ACA), Title IX, etc	3.55	3.45	-0.1	-2.82%
-Outsourcing.	1.91	2	0.09	4.71%

EMERGENT TRENDS	Mean S	Scores		
Table 11 Continued	Q1	Q2	AMD	% Change
-Globalization and market interdependence	2.36	2.09	-0.27	-11.44%
leading to greater economic volatility.				
-Increased use of off-shoring.	1.73	1.55	-0.18	-10.40%
Technology:-Social networking, especially as	2.91	3	0.09	3.09%
it relates to recruiting faculty and staff.				
-Social and digital media influence on HR	3	2.91	-0.09	-3.00%
service delivery.				
-The eBook revolution including the	2.73	3.09	0.36	13.19%
emergence and evolution of iPads, eBooks,				
kindles, digitized library books and bookless				
libraries, and the next generation of				
textbooks.				
-High tech, high touch services such as one-	3	3	0	0.00%
stop services and no-stop services.				
-Enterprise systems – their functionality and	3.45	3.27	-0.18	-5.22%
the impact on institutional effectiveness.				
-Aging technology systems.	3.09	3.18	0.09	2.91%
-Vulnerability of technology to attack or	3.36	3.27	-0.09	-2.68%
disaster.				
-Emerging use of predictive testing to make	2.09	1.91	-0.18	-8.61%
employment decisions.				
-Identity theft.	2.36	2.91	0.55	23.31%
Demographics & Diversity:-Demographic	3.09	3.36	0.27	8.74%
changes and their impact on workforce				
diversity, equity, inclusion and labor				
availability.				
-Generational needs – wider variation in	2.7	2.82	0.12	4.44%
needs, skills, and values.				
-Retirement of large numbers of baby	2.9	2.82	-0.08	-2.76%
boomers.				
-Baby boomer faculty & staff maintaining	3	2.91	-0.09	-3.00%
employment longer than expected.				
-A widening range of student and employee	2.9	2.64	-0.26	-8.97%
abilities, preparedness, background, and				
motivation.				
-Employees interested in multiple careers	2.4	2.18	-0.22	-9.17%
versus multiple employers.				
-Increase in part-time and/or nontraditional	2.7	2.45	-0.25	-9.26%
employees (staff/faculty) leads to questions				
regarding tenure, benefits, workplace				
flexibility, etc.				

EMERGENT TRENDS	Mean	Scores		
Table 11 Continued	Q1	Q2	AMD	% Change
-Access and affordability – unsustainable	3.4	3.36	-0.04	-1.18%
rising tuition costs faster than inflation.				
Productivity, Metrics & Business Strategy-An	3.36	3.18	-0.18	-5.36%
emphasis on measurement of results and the				
development and standardization of key HR				
metrics to justify HR budgets and				
expenditures (HR Business Analytics).				
-Administrative efficiencies – removing	3.45	3.64	0.19	5.51%
costs and inefficiency, streamlining,				
processes, automation, etc.				
-Declining high school graduate population -	3.18	2.91	-0.27	-8.49%
student recruitment and retention strategies				
increasing competition between institutions.				
-Increased challenge in setting strategic	2.64	2.55	-0.09	-3.41%
priorities.				
-Move toward competency –based	2.36	2.45	0.09	3.81%
certification.				
-Rethinking infrastructure: a renewed focus	2.36	2.45	0.09	3.81%
on asset optimization.				
-Linking programs to outcomes: where	2.73	2.91	0.18	6.59%
training and market demand intersect.				
-A sustainable future: enhancing	2.73	2.55	-0.18	-6.59%
environmental performance.				
-The incorporation of sustainability and	2.91	2.91	0	0.00%
social responsibility practices into both				
strategy and everyday business.				
-Consumer-driven flexible learning options.	2.91	2.73	-0.18	-6.19%
-Attracting and retaining talented faculty.	3.27	3.36	0.09	2.75%
Other:-The need for skilled employees in	3	3.09	0.09	3.00%
spite of high unemployment rates.				
-Concerns about the ability of the U.S.	3.09	2.91	-0.18	-5.83%
education system to produce the skilled				
workers needed for the future.				
-Massively Open On-line Courses	2.73	2.45	-0.28	-10.26%
(MOOC's).	_	1		
-Succession planning and talent	3.27	3.36	0.09	2.75%
management.	_	1		
-Sustainability push that will encourage less	2.55	2.27	-0.28	-10.98%
commuting.				

The completion of the Q2 survey resulted in 49 of the initial 50 emergent trends reaching consensus and stability with less than 15% of change of mean score between Q1 and Q2. Of the 50 trends ranked during the Q1 and Q2 Delphi rounds, one item was not considered stable given the 23.31% change from Q1 to Q2 and was continued to the subsequent Delphi round to be re-considered by the panelist during Q3 Delphi round. Table 12 illustrates the trend for which stability/consensus was not reached during the Q1 and Q2 survey rounds.

Table 12: Q1 & Q2 Non-Consensus/Stability Trend Data

Trend No Stability/Non-Consensus	Q1 Mean	Q2 Mean		Percent Change
-Identity theft.	2.36	2.91	-0.55	-23.31%

The researcher also noted that there were a total of three items which indicated consensus on mean scores of ≤ 2 which were considered to be Insignificant by the CHRO panelist and were not considered further during subsequent Delphi rounds. Mean scores were interpreted in the following manner:

- Greater than 0 but less than or equal to 2.0 = Insignificant
- Greater than 2 but less than or equal to 2.7 = Minimally Significant
- Greater than 2.7 but less than or equal to 3.4 = Moderately Significant
- Greater than 3.4 but less than or equal to 4 = Extremely Significant.

The three trends ranked Insignificant by the CHRO panelist are presented below in *Table 13*.

Table 13: Q1 & Q2 Insignificant Trends

Insignificant Trends Table 13 Continued	Q1 Mean Score ≤ 2.0	Q1 StanDev	Q2 Mean Score ≤2.0	Q2 StanDev
-Increased use of off-shoring.	1.73	0.47	1.55	0.52
-Emerging use of predictive	2.09	.70	1.91	.54
testing to make employment decisions.				
-Outsourcing.	1.91	0.54	2	0.45

The additional 11 trends added during Q1 were ranked for the first time during Q2 on a four point Likert scale where:

- 1 = Insignificant (INS),
- 2 = Minimally Significant (MINSIG),
- 3 = Moderately Significant (MODSIG), and
- 4 = Extremely Significant (EXTSIG)

Table 14 illustrates the results of the Q2 ranking by mean score values and the level of significance of each trend as indicated by the mean score sorted from highest mean score to lowest mean score.

Table 14: Q2 Survey Results for the Additional Eleven Trends Sorted by Mean Score

Ele	even (11) Additional Trends Identified from Delphi Survey Q1	Mean	StanDev
Tal	ble 14 Continued		
1.	Need for more leadership development in managing diverse workforce.	3.45	0.52
2.	Increased union activity particularly related to part-time, adjunct employees.	2.36	0.67
3.	Incenting faculty to retire to open up employment opportunities for new PhDs and invigorate the curriculum, etc.	2.91	0.83
4.	Public funding/support for higher education.	3.45	0.82

Eleven (11) Additional Trends Identified from Delphi Survey Q1	Mean	StanDev
Table 14 Continued		
5. Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12 failures in producing college ready students.	2.91	0.7
6. Moving HR from transactional to strategic in the academic environment.	3.36	0.67
7. The decentralized nature of the academy is unsustainable.	2.33	1
8. The increase in litigation.	3	0.94
9. Immigration labor relations. (Students who do not use English as their primary language)	2.45	0.69
10. Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.	2.82	0.4
11. Privacy issues, especially covert recording of meetings, classes, and 'off the record' discussions.	2.27	0.65

The additional eleven trends as illustrated in Table 14, provided the researcher some indication of the level of significance from the Delphi expert CHRO panel regarding these trends. These trends were reconsidered along with the trend regarding Identity theft in the Q3 survey round.

Results of Questionnaire Three Q3

The third questionnaire (Q3) was administered via Qualtrics.com to the 11 CHRO's expert panel who completed the Q2 survey round. All of the eleven panelists completing Q2 continued on to complete the Q3 survey round. These eleven (11) CHRO panelists who completed the Q3 Delphi survey were asked to do 4 things:

REVIEW the Round Two (Q2) Survey results of the trends, where
 CONCENSUS/STABILITY IS NOT REACHED, please RATE the TREND(S). Please note:
 Where CONCENSUS/STABILITY in responses on the trends has been REACHED there is
 NO NEED to RATE the trends any further.

- 2. REVIEW ISSUES for Each TREND as identified on Round Two Questionnaire Q2
- Please RATE and RECORD the Issues as identified below. Note: Please Indicate and
 Prioritize the level of significance that you perceive each of the listed issues,
 - 1 = Insignificant (Ins),
 - 2 = Minimally Significant (MinSig),
 - 3 = Moderately Significant (ModSig), and
 - 4 = Extremely Significant (ExtSig).
- 4. COMPLETE this questionnaire in its entirety.

All eleven CHRO panelists completed the Q3 survey in its entirety. The Q3 survey represents the first time the issues related to the trends were rated during the study. The results of the Q3 survey round including the raw Likert scale data, mean scores and standard deviation scores regarding trends are provided in Table 15.

Table 15: Q3 Raw Likert Scale Trend Data Results

EMERGENT TRENDS (n=11)	Q3 1	Raw Like	rt Scale Da	ıta	Mean	StanDev
Table 15 continued	Ins	MinSig	ModSig	ExtSig		
Identity theft.	0	4	5	2	2.82	0.75
Need for more leadership development in managing diverse workforce.	0	1	6	4	3.27	0.65
Increased union activity particularly related to part-time, adjunct employees.	0	8	3	0	2.27	0.47
Incenting faculty to retire to open up employment opportunities for new PhDs and invigorate the curriculum, etc.	0	4	4	3	2.91	0.83
Public funding/support for higher education.	0	1	3	7	3.55	0.69
Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12	0	3	6	2	2.91	0.7

EMERGENT TRENDS (n=11)	Q3 I	Raw Liker	rt Scale Da	ıta	Mean	StanDev
Table 15 continued	Ins	MinSig	ModSig	ExtSig		
failures in producing college ready students.						
Moving HR from transactional to strategic in the academic environment.	0	0	6	5	3.45	0.52
The decentralized nature of the academy is unsustainable.	0	4	5	2	2.82	0.75
The increase in litigation.	0	2	4	5	3.27	0.79
Immigration labor relations. (Students who do not use English as their primary language)	0	10	1	0	2.09	0.3
Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.	0	2	9	0	2.82	0.4
Privacy issues, especially covert recording of meetings, classes, and 'off the record' discussions.	1	6	4	0	2.27	0.65

The Q3 survey data where (n = 11) was then sorted by mean score in order to display the trend data in accordance with the level of significance as identified by the Delphi panel of CHRO experts. *Table 16* presents the Q3 survey data (n = 11) results sorted by mean score.

Table 16: Q3 Survey Data Sorted by Mean Score

EMERGENT TRENDS (n=11)	Q3]	Q3 Raw Likert Scale Data				StanDev
Table 16 continued	Ins	MinSig	ModSig	ExtSig		
Public funding/support for higher	0	1	3	7	3.55	0.69
education.						
Moving HR from transactional to	0	0	6	5	3.45	0.52
strategic in the academic						
environment.						

EMERGENT TRENDS (n=11)	Q3 Raw Likert Scale Data				Mean	StanDev
Table 16 continued	Ins	MinSig	ModSig	ExtSig		
Need for more leadership development in managing diverse workforce.	0	1	6	4	3.27	0.65
The increase in litigation.	0	2	4	5	3.27	0.79
Incenting faculty to retire to open up employment opportunities for new PhDs and invigorate the curriculum, etc.	0	4	4	3	2.91	0.83
Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12 failures in producing college ready students.	0	3	6	2	2.91	0.7
Identity theft.	0	4	5	2	2.82	0.75
The decentralized nature of the academy is unsustainable.	0	4	5	2	2.82	0.75
Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.	0	2	9	0	2.82	0.4
Increased union activity particularly related to part-time, adjunct employees.	0	8	3	0	2.27	0.47
Privacy issues, especially covert recording of meetings, classes, and 'off the record' discussions.	1	6	4	0	2.27	0.65
Immigration labor relations. (Students who do not use English as their primary language)	0	10	1	0	2.09	0.3

At the completion of the Q3 survey round, the aggregate mean difference and percent change was then calculated between the Q2 and Q3 surveys in order to determine which of the remaining trends reached consensus where the CHRO panelist ratings reached stability.

Following the Scheibe et al. (1975) model, in this research, using the 15% change level to represent a state of equilibrium, any two successive rounds that resulted in marginal change of less than 15% were considered to have reached stability. The results of the percent change calculations are provided in *Table 17*.

Table 17: Percent Change Results for Trends between Q2 and Q3 Survey Rounds

Emergent Trend (n=11)	Mean	Scores		
Table 17 continued	Q2	Q3	AMD	% Change
Need for more leadership development in managing diverse workforce.	3.45	3.27	-0.18	-5.22%
Increased union activity particularly related to part-time, adjunct employees.	2.36	2.27	-0.09	-3.81%
Incenting faculty to retire to open up employment opportunities for new PhDs and invigorate the curriculum, etc.	2.91	2.64	-0.27	-9.28%
Public funding/support for higher education.	3.45	3.55	0.1	2.90%
Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12 failures in producing college ready students.	2.91	2.91	0	0.00%
Moving HR from transactional to strategic in the academic environment.	3.36	3.45	0.09	2.68%
The decentralized nature of the academy is unsustainable.	2.33	2.82	0.49	21.03%
The increase in litigation.	2.91	3.27	0.36	12.37%
Immigration labor relations. (Students who do not use English as their primary language)	2.45	2.09	-0.36	-14.69%

Emergent Trend (n=11)	Mean Scores			
Table 17 continued	Q2	Q3	AMD	% Change
Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.	2.82	2.64	-0.18	-6.38%
Privacy issues, especially covert recording of meetings, classes, and 'off the record' discussions.	2.27	2.27	0	0.00%
Identity theft.	2.91	2.82	-0.09	-3.09%

Of the twelve trends, eleven reached consensus with less than 15% percent change between round Q2 and Q3. There was one trend, *the decentralized nature of the academy is unsustainable*, that did not reach consensus revealing a percent change score of 21.03%. This one item was continued to the subsequent Delphi round to be re-considered by the panelist during the fourth questionnaire (Q4) survey round. Of the total 61 trends, 60 trends have reached consensus with less than 15% change between two successive rounds during the first three survey rounds from Q1, Q2 and Q3.

Results of Questionnaire Four Q4

The last and final round of four successive survey rounds was used to enable the CHRO panelists to reconsider the final trend in effort to reach stability and consensus on the level of significance. The final trend, *the decentralized nature of the academy is unsustainable*, rated during Q2 and Q3 where n=11 resulted in 21.03% change. Of the eleven CHRO panelists who completed the Q3 survey, only 8 CHROs completed the Q4 survey during the fourth round. As a result, only those 8 CHRO panelist scores were used to ensure comparable data between each round. For the purposes of calculating the percent

change, the raw Likert scale data for Q3 was filtered where n=8. *Table 18* represents the Q3 filtered survey data for the final trend comparable data to the Q4 trend data.

Table 18: Q3 Filtered Trend Data (n=8)

EMERGENT TRENDS (n=8)	Q3 Raw Likert Scale Data			Mean	StanDev	
	Ins	MinSig	ModSig	ExtSig		
The decentralized nature of the	0	3	3	2	2.88	0.83
academy is unsustainable.						

The Q4 survey round represents the third successive round for this trend. Wilhelm (2001) stated that in many Delphi studies attempting to reach consensus using rankings, the communication process reaches a point of diminishing marginal returns beyond three iterations. *Table 19* illustrates the raw Likert scale data for the third iterative ranking for this trend.

Table 19: Q4 Trend Survey Raw Data

EMERGENT TRENDS (n=8)	Q4 Raw Likert Scale Data			Mean	StanDev	
	Ins	MinSig	ModSig	ExtSig		
The decentralized nature of the	0	1	7	0	2.88	0.35
academy is unsustainable.						

The final percent change calculation for this final trend between Q3 and Q4 is shown in *Table 20*. Where this final trend has reached consensus with 2.13% change between Q3 and Q4 survey rounds. This finding however may not meet the same standard of reliability as the other sixty trends given the low number of CHRO survey respondents where n=8. However,

the general standard used in this research was a minimum of 5-10 people from a heterogeneous group (Clayton, 1997b).

Table 20: Q3 and Q4 Percent Change Data

Emergent Trend (n=8)	Mean Scores			
	Q2	Q3	AMD	% Change
The decentralized nature of the academy is unsustainable.	2.82	2.88	0.06	2.13%

Detailed Findings for Research Question One

Research question one asked to identify emerging trends in HEHR over the next ten years has been answered by the data collection and analysis processes as described in the preceding content of chapter four. This research, through a set of four iterative Delphi survey rounds, has identified and ranked sixty-one emerging trends that will impact HEHR over the next ten years as indicated by the higher education CHRO expert Delphi panel.

Table 21 details the total list of emerging trends sorted by their respective mean score at which consensus and stability was achieved indicating the level of significance for each trend in descending rank order.

Table 21: Final Emerging Trend Rank Data by Consensus Mean Score and Significance Level

FINAL EMERGENT TRENDS RANK	Consensus Mean	Significance Ranking
DATA		
Table 21 continued		
The continuing impact of the economy on	4	Extremely Significant
budgets, hiring and HR strategies.		
Rising health care costs.	3.73	Extremely Significant
Administrative efficiencies – removing costs	3.64	Extremely Significant
and inefficiency, streamlining, processes,		
automation, etc.		

FINAL EMERGENT TRENDS RANK DATA	Consensus Mean	Significance Ranking
Table 21 continued		
Unprecedented budgetary constraints.	3.55	Extremely Significant
Public funding/support for higher education.	3.55	Extremely Significant
Regulations and reporting: new	3.45	Extremely Significant
responsibilities require more transparency.		J. J. B
Government legislation and regulatory compliance (i.e. Affordable Care Act (ACA), Title IX, etc	3.45	Extremely Significant
Moving HR from transactional to strategic in the academic environment.	3.45	Extremely Significant
Blurred lines of 'work' time and 'off' time (due to technology, expectations, employee values, etc.)	3.36	Moderately Significant
Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability.	3.36	Moderately Significant
Access and affordability – unsustainable rising tuition costs faster than inflation.	3.36	Moderately Significant
Attracting and retaining talented faculty.	3.36	Moderately Significant
Succession planning and talent management.	3.36	Moderately Significant
Work intensification as employers try to increase productivity with fewer employees.	3.27	Moderately Significant
Enterprise systems – their functionality and the impact on institutional effectiveness.	3.27	Moderately Significant
Vulnerability of technology to attack or disaster.	3.27	Moderately Significant
Need for more leadership development in managing diverse workforce.	3.27	Moderately Significant
The increase in litigation.	3.27	Moderately Significant
Aging technology systems.	3.18	Moderately Significant
An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics).	3.18	Moderately Significant
Flexibility – flexible work arrangements.	3.09	Moderately Significant
Threat of increased health care/medical costs on U.S. competitiveness.	3.09	Moderately Significant
The eBook revolution including the emergence and evolution of iPads, eBooks, kindles, digitized library books and bookless libraries, and the next generation of textbooks.	3.09	Moderately Significant

FINAL EMERGENT TRENDS RANK DATA	Consensus Mean	Significance Ranking
Table 21 continued		
The need for skilled employees in spite of high unemployment rates.	3.09	Moderately Significant
Work/life balance as employees deal with family care responsibilities (dependent and elder care), multiple jobs, etc.	3	Moderately Significant
Wellness initiatives and safety issues both to comply with regulations and save costs.	3	Moderately Significant
Social networking, especially as it relates to recruiting faculty and staff.	3	Moderately Significant
High tech, high touch services such as one- stop services and no-stop services.	3	Moderately Significant
Growing rates of obesity and diabetes and their impact on disability claims.	2.91	Moderately Significant
Social and digital media influence on HR service delivery.	2.91	Moderately Significant
Baby boomer faculty & staff maintaining employment longer than expected.	2.91	Moderately Significant
Declining high school graduate population - student recruitment and retention strategies increasing competition between institutions.	2.91	Moderately Significant
Linking programs to outcomes: where training and market demand intersect.	2.91	Moderately Significant
The incorporation of sustainability and social responsibility practices into both strategy and everyday business.	2.91	Moderately Significant
Concerns about the ability of the U.S. education system to produce skilled workers needed for future.	2.91	Moderately Significant
Incenting faculty to retire to open up employment opportunities for new PhDs and invigorate the curriculum, etc.	2.91	Moderately Significant
Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12 failures in producing college ready students.	2.91	Moderately Significant
The decentralized nature of the academy is unsustainable.	2.88	Moderately Significant
Identity theft.	2.82	Moderately Significant

FINAL EMERGENT TRENDS RANK DATA	Consensus Mean	Significance Ranking
Table 21 continued		
Generational needs – wider variation in needs, skills, and values.	2.82	Moderately Significant
Retirement of large numbers of baby boomers.	2.82	Moderately Significant
Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.	2.82	Moderately Significant
Consumer-driven flexible learning options.	2.73	Moderately Significant
Individual development – wellness focused on individual development plans.	2.64	Minimally Significant
A widening range of student and employee abilities, preparedness, background, and motivation.	2.64	Minimally Significant
Increased challenge in setting strategic priorities.	2.55	Minimally Significant
A sustainable future: enhancing environmental performance.	2.55	Minimally Significant
Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc.	2.45	Minimally Significant
Move toward competency –based certification.	2.45	Minimally Significant
Rethinking infrastructure: a renewed focus on asset optimization.	2.45	Minimally Significant
Massively Open On-line Courses (MOOC's).	2.45	Minimally Significant
Rise in the number of individuals and families without health insurance.	2.36	Minimally Significant
Sustainability push that will encourage less commuting.	2.27	Minimally Significant
Increased union activity particularly related to part-time, adjunct employees.	2.27	Minimally Significant
Privacy issues, especially covert recording of meetings, classes, and 'off the record' discussions.	2.27	Minimally Significant
Employees interested in multiple careers versus multiple employers.	2.18	Minimally Significant
Globalization and market interdependence leading to greater economic volatility.	2.09	Minimally Significant

FINAL EMERGENT TRENDS RANK	Consensus Mean	Significance Ranking
DATA		
Table 21 continued		
Immigration labor relations. (Students who	2.09	Minimally Significant
do not use English as their primary		
language)		
Outsourcing.	2	Insignificant
Emerging use of predictive testing to make	1.91	Insignificant
employment decisions.		
Increased use of off-shoring.	1.55	Insignificant

Table 21 exhibits the final emergent trend data findings for the sixty-one emergent trends identified and ranked by the CHRO Delphi expert panel from highest to lowest mean score per item in the final Q2, Q3, and Q4 survey rounds. The CHRO expert panel ranked eight of the sixty-one trends as *Extremely Significant* with mean scores greater than 3.4 but less than or equal to 4, 35 of the sixty-one trends ranked as *Moderately Significant* with mean scores greater than 2.7 but less than or equal to 3.4, fifteen of the sixty-one trends were ranked as *Minimally Significant* with mean scores greater than 2 but less than or equal to 2.7, and three of the sixty-one trends were ranked as *Insignificant* with mean scores greater than 0 but less than or equal to 2.0.

These findings suggest that 58 of the sixty-one trends will have either an extreme, moderate or minimum perceived level of significance in HEHR over the next ten years and the remaining three are perceived as insignificant in HEHR over the next ten years. Given the consensus on the level of significance on all of the trends, no further exploration of issues or strategies were addressed by the CHRO expert panel during the subsequent survey rounds for the following three *Insignificant* trends:

1. Increased use of off-shoring,

- 2. Emerging use of predictive testing to make employment decisions, and
- 3. Outsourcing.

Although the CHRO panel of experts arrived at consensus on these three trends as *Insignificant*, the literature review indicated both *Increased use of off-shoring* (W. J. P. Rothwell, Robert K.; Taylor, Maria W., 2008) and Outsourcing (Black, 2011) as trends for human resource professionals to prepare for in the future. As such, it is important to consider that while the CHRO expert panel obtained consensus on the level of significance on both items, the reviewed literature suggest otherwise. In addition, the researcher noted that while the trends of *Immigration and labor relations*, (students who do not use English as the primary language) and Globalization and market interdependence leading to greater economic volatility were both ranked as Minimally Significant by the CHRO panelists, the emphasis and level of significance surrounding the trend of workforce demographics changes and their impact on workforce diversity, equity, inclusion and labor availability was ranked as *Moderately Significant*. This would suggest that the focus of CHROs in general is not directly on immigration or globalization but rather the effects of both on the changing demographics of the higher education workforce and the impact on the higher education workforce strategy.

Of the thirty-five trends ranked *Moderately Significant*, there were five trends with the top ranking and consensus mean score of 3.36 they were:

- Blurred lines of "work" time and "off" time (due to technology, expectations, employee values, etc.)
- Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability.
- 3. Access and Affordability unsustainable rising tuition costs faster than inflation.

- 4. Attracting and retaining talented faculty. And,
- 5. Succession planning and talent management.

These five trends are largely focused on the macrotrends of diversity awareness, costs containment, talent management, and technology. Following this top ranked *Moderately Significant* grouping was a grouping of five trends with the second highest consensus mean score of 3.27 highlighting:

- 1. Work intensification as employers try to increase productivity with fewer employees.
- 2. Enterprise systems their functionality and the impact on institutional effectiveness.
- 3. Vulnerability of technology to attack or disaster.
- 4. Need for more leadership development in managing a diverse workforce. And,
- 5. The increase in litigation.

These five trends are focused on workforce management efficiency, technology, diversity awareness, and risk management.

There are three distinct *Moderately Significant* groupings each with four trends with consensus mean scores of 3.09, 3.0, and 2.82 respectively. However, the largest grouping of *Moderately Significant* trends was seen at the consensus mean score of 2.91. There are a total of nine trends with a 2.91 consensus mean score. They are:

- 1. Growing rate of obesity and diabetes and their impact on disability claims.
- 2. Social and digital media influence on HR service delivery.
- 3. Baby boomer faculty and staff maintaining employment longer than expected.
- 4. Declining high school graduate population student recruitment and retention strategies increasing competition between institutions.
- 5. Linking program to outcomes: where training and market demand intersect.

- 6. The incorporation of sustainability and social responsibility practices into both strategy and everyday business.
- 7. Concerns about the ability of the U.S. education system to produce skilled workers needed for the future.
- 8. Incenting faculty to retire to open up employment opportunities for new PhDs and invigorate the curriculum, etc. And,
- 9. Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12 failures in producing college ready students.

The general areas of focus for this large group of trends are student recruitment, wellness initiatives and awareness, workforce demographic shifts and implications, technology and faculty retirement and tenure. Overall, the trends ranked as *Moderately Significant* have a broad reach across several macrotrends and microtrends as reviewed in the literature presented in chapter two of this study. Emerging themes that seem to appear across all levels of significance from *Extremely Significant* to *Minimally Significant* are budget constraints, technology, shifting demographics, employee wellness and healthcare, faculty retirement and tenure, and HR transformation.

Of the remaining 58 trends where the consensus mean has indicated the respective level of significance for each trend, there are a total of 8 trends identified as *Extremely Significant* for HEHR over the next ten years. The eight trends ranked as *Extremely Significant* are consistent with current HEHR CHRO challenges and discussions nationwide (Glazer, 2002; Rodriguez & Vaillancourt, 2014-15; Sledge & Fishman, 2014). A CHRO's ability to effectively address these trends will have a significant impact on the perception of the HR

functions' efficacy and or performance scorecard amongst its higher education and campus constituents and stakeholders. These eight *Extremely Significant* trends, as identified by the CHRO panel of experts, can be categorized into three major sub-headings of 1) *Budget Implications*, 2) *Public Policy/Regulatory Compliance Matters*, and 3) *HR Transformation* as follows:

1. Budget Implications

- 1. The continuing impact of the economy on budgets, hiring and HR strategies.
- 2. Unprecedented budgetary constraints.
- 3. Public funding/support for higher education.

2. Public Policy/Regulatory Compliance Matters

- 1. Rising health care costs.
- 2. Regulations and reporting: new responsibilities require more transparency.
- 3. Government legislation and regulatory compliance (i.e. Affordable Care Act (ACA), Title IX, etc.

3. HR Transformation

- Administrative efficiencies removing costs and inefficiency, streamlining, processes, automation, etc.
- 2. Moving HR from transactional to strategic in the academic environment.

The researcher noted that issues surrounding the impact of local and global economy on HEHR budgets and resource allocations definitely affect HR strategic priorities and hiring. The national debate of healthcare costs and recent legislation (Affordable Care Act) should be at the forefront of the CHRO's strategic planning agenda for institutions of higher education navigating public policy and government relations. The trending of transforming

HEHR functions from the perceived 'administrative impediment' to that of a strategic partner, campus ally and trusted advisor/resource is essential to the future success of HEHR, particularly in the higher education academic environment. Given the fact that these trends cut across all facets of higher education institutions, it is imperative that CHRO's be engaged in the systemic analysis and collaborative approaches to addressing these trends. These findings offer CHRO's validation and support for addressing these trends more effectively with intentionality and as a central part of the institution's leadership team.

In comparison to the six trends as suggested by <u>W. J. Rothwell et al. (1998)</u>; (<u>W. J. P. Rothwell, Robert K.; Taylor, Maria W., 2008</u>) for non-education based organizations:

- 1. Changing technology
- 2. Increasing globalization
- 3. Continuing cost containment
- 4. Increasing speed in market change
- 5. Growing importance of knowledge capital
- 6. Increasing rate and magnitude of change,

differences emerge from this study that suggests while similarities exists with respect to the significance of changing technology, continuing cost containment and increasing rate and magnitude of change viewed as moderately to extremely significant, the trends of increasing globalization and increased knowledge capital do not necessarily come forth as significant trends for CHRO's in HEHR over the next ten years. These are puzzling findings given the significant attention that many institutions of higher education, particularly, when research institutions are emphasizing increasing globalization and the interdependence of global economies and basic as well as applied research. Similarly, the exponential increase in

knowledge capital has far reaching effects for HEHR in particular and institutions of higher education in general. Inference can be however, to focuses on changing demographics and retirements of baby boomers as similarly situated emergent trends for CHRO's.

One major difference emerged as findings from this study were compared to the SHRM Workplace Forecast that listed the following trends at the forefront for non-education specific organizations:

- 1. Rising health care costs.
- 2. Increased use of off shoring.
- 3. Threat of increased health care/medical costs on U.S. competitiveness.
- 4. Increased demand for work-life balance.
- 5. Retirement of large numbers of baby boomers.
- 6. New attitudes toward aging and retirement as baby boomers reach retirement age.
- 7. Rise in the number of individuals and families without health insurance.
- 8. Increase in identity theft.
- Work intensification as employers try to increase productivity with fewer employees.
 and,
- 10. Vulnerability of technology to attack or disaster (2008, p. 94).

The CHRO panelists rated *Increased use of off shoring* as *Insignificant*, whereas the ranking for all other trends are more consistent with the SHRM Workplace Forecast trends as the foremost future trends. Conversely, the literature as reviewed focused on the higher education industry, specifically from SEM Works:

Social and Digital Media inclusive of, but not limited to, privacy issues, sexting,
 cyber bullying, depression, relationship depth and breadth, illegal file sharing, access

- to all human knowledge, validation of information, plagiarism, a culture of immediacy, and classroom behaviors.
- The eBook Revolution including the emergence and evolution of iPads, eBooks,
 Kindles, digitized library books and bookless libraries, and the next generation of textbooks.
- 3. Consumer-Driven Flexible Learning Options.
- 4. High Tech, High Touch Services such as one-stop services and no-stop Services.
- 5. Outsourcing.
- 6. A widening range of student abilities, preparedness, background, and motivation.
- 7. Financial constraints relative to current and future undetermined US college cost trends and federal/state funding cuts (Black, 2011).

This focus suggested greater similarity to the ranking of trends and their perceived significance in HEHR as viewed by CHRO's. Of the seven trends listed, *Outsourcing* was noticeably ranked as *Insignificant* by the CHRO panelists in HEHR. However, where institutions outsource many of their existing services, e.g. food services, grounds maintenance, housing, etc., there are significant transitions as well as ongoing personnel issues that must be attended to by HEHR. This ranking may be explained given that CHROs may have viewed the functions of HEHR as less likely to be outsourced given the complexities of the organizational structures, politics and infrastructures within institutions of higher education. While *Outsourcing* has been seen in various areas for higher education such as auxiliary functions, food services, housing, facilities, technology, academics, etc.. *Outsourcing* as presented by SEMWorks, referred to similar functions, not the HEHR function itself. When the complexities of the academy with people issues and employment

matters involving tenured faculty and dual positions of faculty and administrator/staff positions are the norm in higher education, *Outsourcing* the HR function that deals with the unique higher education workforce may be viewed as less significant over the next ten years by CHROs in HEHR. Clarity on this trend may be a consideration for future review.

Lastly, the ten most pressing issues facing institutions in higher education as identified by Deloitte in chapter 2:

- 1. Over budget and underfunded: As funding declines, cost management is key,
- 2. The rivalry intensifies: Competition to attract the best students increases,
- 3. Setting priorities: The danger of making decisions in the dark,
- 4. Moving at the speed of cyberspace: Technology upgrades are needed across the board,
- 5. Rethinking infrastructure: A renewed focus on asset optimization,
- 6. Linking programs to outcomes: Where training and market demand intersect,
- 7. The best and the brightest: Attracting and retaining talented faculty,
- 8. A sustainable future: Enhancing environmental performance,
- 9. Education for all: Tackling diversity, accessibility, and affordability, and
- 10. Regulations and reporting: New responsibilities require better disclosure.

All ten of these trends as listed were ranked by the CHRO panelists as having a level of significance for HEHR over the next ten years. These findings indicate that the limited amount of literature relative to higher education trends, although not peer reviewed journals, more accurately identified trends that resonated with the CHRO expert panel more than the non-higher education HR related literature.

Upon finalizing the findings for research question one in which the final fifty-eight trends, as identified, reached consensus and stability, the researcher move forward to address the next research question. Of the remaining 58 trends where the consensus mean has indicated the respective level of significance for each trend, there are a total of 8 trends identified as *Extremely Significant* for HEHR over the next ten years. Next, the CHRO panel of experts were asked to identify issues associated with these emerging trends for CHRO's where stability and consensus were reached.

Research Question Two

The second research question asked CHRO's to identify the issues associated with these emerging trends for CHRO's. Utilizing the same methodology for addressing research question one, the CHRO expert panel was asked to identify issues regarding each of the emerging trends identified during the first survey round. In order to answer this research question, the Delphi panel reviewed the remaining 58 of 61 emergent trends which ranked as *minimally significant, moderately significant, and extremely significant* over the Q1, Q2, Q3 and Q4 successive survey rounds during this Delphi study. Utilizing the Q2 survey, the CHRO expert panel identified a total of 128 issues associated with the 58 trends previously identified in the Q1 and Q2 research questionnaire.

Results of Questionnaire Three Q3

The Delphi panel was then asked to indicate the level of significance that these issues were perceived to have on CHRO's in higher education over the next ten years relative to each of the aforementioned emergent trends. The Q3 survey provided the opportunity for the CHRO's to provide their ranking of the 128 issues resulting from the Q2 survey. The third questionnaire (Q3) was administered via Qualtrics.com to the initial 11 CHRO's expert panel

who completed the Q2 survey round. Of the eleven panelists, there were a total eleven (11) CHRO panelists who completed the Q3 questionnaire. These eleven (11) CHRO panelists who completed the Q3 Delphi survey were asked to do 4 things:

- REVIEW the Round Two (Q2) Survey results of the trends, where
 CONCENSUS/STABILITY IS NOT REACHED, please RATE the TREND(S). Please note:
 Where CONCENSUS/STABILITY in responses on the trends has been REACHED there is
 NO NEED to RATE the trends any further.
- 2. REVIEW ISSUES for Each TREND as identified on Round Two Questionnaire Q2
- Please RATE and RECORD the Issues as identified below. Note: Please Indicate and
 Prioritize the level of significance that you perceive each of the listed issues, will have on
 CHRO's in higher education over the next ten years,
 - 1 = Insignificant (Ins),
 - 2 = Minimally Significant (MinSig),
 - 3 = Moderately Significant (ModSig), and
 - 4 = Extremely Significant (ExtSig).
- 4. COMPLETE this questionnaire in its entirety.

All eleven CHRO panelists completed the Q3 survey in its entirety. The Q3 survey represents the first time the issues related to the trends were rated during the study. The results of the Q3 survey round including the initial raw Likert scale data (*n*=11), mean scores and standard deviation scores for each of the identified issues are provided in *Table 22*. These data are categorized and sorted by each correlating emergent trend (i.e... Work life Balance has four issues listed below the related trend (Issue#1, Issue#2, Issue#3, and Issue#4)). This format is followed in *Table 22* for each of the 58 emergent trends and 128 related issues. For the one trend where consensus had not be reached and the additional eleven trends added during the first round questionnaire Q1, the Q3 questionnaire was

comprised of at least two concurrent Likert scale ratings, one for each non-consensus emergent trend, and one Likert scale for each issue identified for that particular trend.

Table 22: Q3 Identified Issues Survey Data (n=11)

Identified Issues Related to Trends (n=11)	Q3 R	aw Lik	ert Scale	Data	Mean Scores	SD Scores
Table 22 continued	Ins	Min Sig	Mod Sig	Ext Sig	Q3	Q3
T1 - Work/life balance as employees deal wi	ith fam	ily care	respons	sibilities	(dependent	and
elder care), multiple jobs, etc.						
Issue#1: Work related policies regarding work life balance may have to be established.	0	3	8	0	2.73	0.47
Issue #2: Work productivity and performance may be negatively impacted with a lack of work-life balance.	0	3	7	1	2.82	0.6
Issue #3: Employee expectations of organization support and flexibility may exceed the employer's capacity to provide the expected support and flexibility.	0	3	5	3	3	0.77
Issue #4: The use of technology (telecommuting) may create a 24/7 mentality for employees.	0	2	7	2	3	0.63
T2 - Wellness initiatives and safety issues bo	oth to c	omply v	vith reg	ulations	and save co	osts.
Issue #1: Possible limits and reduction in health care dollars being spent on preventable health conditions.	0	2	8	1	2.91	0.54
Issue #2: Too much conflicting data on ROI for wellnessbalancing and using resources effectively is the challenge.	1	4	5	1	2.55	0.82
T3 - Individual development – wellness focu	sed on	individ	ual deve	elopmen	t plans.	
Issue #1: Employee engagement and employee responsibility for wellness.	0	3	4	4	3.09	0.83
<i>Issue #2</i> : Incorporating individual wellness into employee development plans equitably.	1	6	4	0	2.27	0.65
T4 - Work intensification as employers try t	to incre	ease pro	ductivit	y with f	ewer emplo	yees.
<i>Issue #1</i> : Staffing levels may not necessarily decrease with increased efficiency/accuracy seen with the use of technology.	0	3	6	2	2.91	0.7
Issue #2: Shrinking budgets and growing customer demands and organizational expectations may be misaligned.	0	1	6	4	3.27	0.65

Identified Issues Related to Trends (n=11)	Q3 R	aw Lik	ert Scale	Mean Scores	SD Scores	
Table 22 continued	Ins	Min Sig	Mod Sig	Ext Sig	Q3	Q3
Issue #3: The ability of HR to provide and identify employee development and skills training may be reduced.	1	4	5	1	2.55	0.82
T5 - Growing rates of obesity and diabetes a	and the	ir impa	ct on dis	sability	claims.	
<i>Issue #1</i> : Negative impact on health care costs, absenteeism and productivity.	0	2	7	2	3	0.63
<i>Issue #2</i> : Employee education in the areas of obesity and diabetes may be limited to a distinct subset of employees.	0	6	5	0	2.45	0.52
Issue #3 : Employees working longer hours with more sedentary work assignments may have a more difficult time with diet and exercise.	0	4	5	2	2.82	0.75
T6 - Blurred lines of 'work' time and 'off' t	ime (dı	ie to tec	hnology	, expect	ations, emp	loyee
values, etc.)		_	_		9.54	0.4
<i>Issue #1</i> : Liability including workers compensation, overtime and reimbursement for use of home equipment, personal cell phone, etc.	0	5	5	1	2.64	0.67
Issue #2 : Employees being tethered to their work may cause an imbalance between work and family.	0	3	5	3	3	0.77
<i>Issue #3</i> : Getting employees, supervisors, and managers to recognize boundaries.	0	4	2	5	3.09	0.94
T7 - Flexibility – flexible work arrangement	ts.				1	
Issue #1: Managers and senior executive may not understand the importance of flexibility.	1	1	6	3	3	0.89
Issue #2: Multigenerational workforce may impact an organizations ability to accommodate multiple workplace flexible schedules.	0	1	8	2	3.09	0.46
T8 - The continuing impact of the economy	on bud	lgets, hi	ring and		ategies.	
Issue #1: Staffing levels continue to lag behind needs.	0	1	5	5	3.36	0.67
<i>Issue #2</i> : HR is required to provide more strategic support placing a huge demand on time.	0	1	4	6	3.45	0.69
<i>Issue #3</i> : Developing alternative income streams effectively.	1	0	3	7	3.45	0.93
Issue #4: Reduced ability to recruit and retain top talent and implement effective recognition and compensation packages.	0	1	4	6	3.45	0.69

Identified Issues Related to Trends (n=11)	Q3 R	aw Lik	ert Scale	Mean Scores	SD Scores	
Table 22 continued	Ins	Min Sig	Mod Sig	Ext Sig	Q3	Q3
T9 - Regulations and reporting: new respon	sibiliti				arency.	
Issue #1: Increased demands and resources required to adapt and comply to the changing regulations may create additional staffing needs.	0	0	7	4	3.36	0.5
Issue #2: Increased requirements may impact HR ability to provide high touch services.	0	2	6	3	3.09	0.7
T10 - Rising health care costs.	_	_		_		
Issue #1: HR will have to find a balance between cost shifting to employees and developing a total compensation perspective that executive teams understand and employ.	0	3	1	7	3.63	0.92
<i>Issue #2</i> : The impact of the New Affordable Health Care law on costs.	0	2	4	5	3.27	0.79
<i>Issue #3</i> : The impact on institution ability to increase investments in retirement.	0	5	5	1	2.64	0.67
T11 - Threat of increased health care/medic	al cost	s on U.S	. compe	titivene	SS.	
Issue #1 : The possible threat of quality of services being sacrificed by costs.	0	6	3	2	2.64	0.81
T12 - Rise in the number of individuals and	famili	es witho	ut healt	h insura	ance.	
T13 - Unprecedented budgetary constraints	•					
Issue #1: Inability to hold tenured faculty accountable to being high performing contributors.	0	2	4	5	3.27	0.79
<i>Issue #2</i> : Development and management of sound financial / business plans.	0	1	5	5	3.36	0.67
Issue#3: Increased strain on organizations may require restructuring performance management systems.	1	2	7	1	2.73	0.79
T14 - Government legislation and regulator	y comp	oliance (i.e. Affo	rdable	Care Act (A	CA),
Title IX, etc	0	0	(2.45	0.52
Issue #1: The additional burden created by new legislative changes on staffing levels creating more work.	0	0	6	5	3.45	0.52
Issue #2: The ability of professional HR associations to use their resources to influence regulations.	0	4	5	2	2.82	0.75
Issue #3: Managing compliance with federal and state regulations more efficiently without increasing expenses for institutions.	0	1	6	4	3.27	0.65
T15 - Outsourcing - Insignificant						

Identified Issues Related to Trends (n=11)	Q3 R	aw Like	ert Scale	Data	Mean Scores	SD Scores Q3
Table 22 continued	Ins	Min Sig	Mod Sig	Ext Sig	Q3	
T16 - Globalization and market interdepend	dence le	eading t	o greate	r econo	mic volatili	ty.
Issue#1: Workforce diversity.	0	5	3	3	2.82	0.87
Issue #2: The diminishing role of US as a global leader.	0	5	6	0	2.55	0.52
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international students.	0	2	6	3	3.09	0.7
T17 - Increase us of Off-Shoring - Insignific	ant					
T18 - Social networking, especially as it rela	tes to 1	ecruitii	ng facult	y and st	aff.	
Issue #1: Public expectation to provide will force institutions to implement and manage social media.	0	3	7	1	2.82	0.6
Issue #2: Adapting to changes in social media and remaining relevant as employer of choice.	0	3	4	4	3.09	0.83
Issue #3: Incorporating social media in institutional brand marketing for recruitment and retention strategies for faculty, staff and students.	0	2	4	5	3.27	0.79
T19 - Social and digital media influence on	HR ser	vice del	ivery.	'		
Issue #1: Keeping up with technological changes to meet employee expectations for HR.	0	1	7	3	3.18	0.6
T20 - The eBook revolution including the e						
digitized library books and bookless lil <i>Issue #1</i> : The evolving structure of libraries and the impact on library service delivery.						0.6
T21 - High tech, high touch services such as	one-st	op servi	ces and	no-stop	services.	
Issue #1: May require some offering of early retirement or management of "graceful" exit strategies for long serving staff in student services who are unable to make the shift.	0	5	5	1	2.64	0.67
Issue #2: Staying relevant and engaged with employees and fitting changing expectations fueled by the growth of millennials.	0	3	7	1	2.82	0.6
Issue #3: HR will need to establish exceptional online self-service and	0	1	6	4	3.27	0.65

Identified Issues Related to Trends (n=11)	Q3 R	Raw Lik	ert Scale	e Data	Mean Scores	SD Scores
Table 22 continued	Ins	Min Sig	Mod Sig	Ext Sig	Q3	Q3
exceptional face-to-face customer services as well.		_		_		
T22 - Enterprise systems – their functionali	ty and	the imp	act on i	nstitutio	nal effective	eness.
Issue #1: Finding dollars to maintain and update current systems to support growth and functionality of HR business practices.	0	1	4	6	3.45	0.69
<i>Issue #2</i> : ERP systems require costly major customization in order to meet campus needs – not efficient or very effective.	0	1	6	4	3.27	0.65
<i>Issue #3</i> : HRIS ensuring consistency of HR practices and providing the right information at the right time.	0	1	4	6	3.45	0.69
T23 - Aging technology systems.						
Issue #1: Impact on productivity.	0	0	8	3	3.27	0.47
<i>Issue #2</i> : Budget limitations to keep technology current.	0	0	7	4	3.36	0.5
<i>Issue #3</i> : Keeping up with the evolution of technology is difficult.	0	0	8	3	3.27	0.47
T24 - Vulnerability of technology to attack	or disa	ster.				
Issue #1: Keeping data secure – avoiding breaches that affect employee trust.	0	0	4	7	3.64	0.5
Issue #2: Lack of proactive IT departments.	0	1	7	3	3.18	0.6
T25 - Emerging use of predictive testing to	make e	mployn	nent dec	isions	Insignifican	t
T26- Identity Theft						
<i>Issue #1</i> : Vulnerability of technology to attack or disaster.	0	2	5	4	3.18	0.75
Issue #2: Inadequate data security and control.	0	2	6	3	3.09	0.7
T27 - Demographic changes and their impalabor availability.	ct on w	orkford	e divers	ity, equ	ity, inclusio	n and
<i>Issue #1</i> : Current managers/supervisors are not culturally competent and aware – lack of professional development.	0	5	3	3	2.82	0.87
Issue #2: Four generational work-life perspectives will create challenges.	0	6	4	1	2.55	0.69
T28 -Generational needs – wider variation i	n need	s, skills,	and val	ues.	1	
<i>Issue #1</i> : Changing jobs which require much broader range of skills/competencies.	0	3	4	4	3.09	0.83
T29 - Retirement of large numbers of baby	boome	rs.			1	1

Identified Issues Related to Trends (n=11)	Q3 R	aw Lik	ert Scale	Data	Mean Scores	SD Scores
Table 22 continued	Ins	Min Sig	Mod Sig	Ext Sig	Q3	Q3
Issue #1: May require the Reconfiguration of academic departments.	0	6	2	3	2.73	0.9
Issue #2: Lack of faculty baby boomer retirements.	0	4	6	1	2.73	0.65
Issue #3 : Loss of institutional perspective on opportunities for promotion and growth within the existing workforce.	0	4	7	0	2.64	0.5
T30 - Baby boomer faculty & staff maintain	ing em	ployme	nt longe	r than e	xpected.	
Issue #1: Insufficient retirement savings for individuals.	0	2	6	3	3.09	0.7
Issue #2: Difficulty with ending social relationships in the workplace.	1	4	5	1	2.55	0.82
Issue #3: Increased pressures on compensation systems – longevity often equals higher base pay.	0	2	7	2	3	0.63
T31 - A widening range of student and emp	loyee a	bilities,	prepare	dness, b	ackground	, and
motivation.	0	2	7	1	2.02	0.6
Issue #1: New hires who lack abilities and preparedness have misaligned salary expectations.	0	3	7	1	2.82	0.6
T32 - Employees interested in multiple care	ers ver	sus mul	tiple em	ployers.		
Issue #1: Ability to manage and retain top talent while "managing out" the deadwood and non-contributors.	1	3	6	1	2.64	0.81
Issue #2: Possibility of high turnover.	0	5	5	1	2.64	0.67
T33 - Increase in part-time and/or nontradi	tional (employe	es (staff	/faculty) leads to qu	estions
regarding tenure, benefits, workplace flexib	ility, e					
Issue #1: Ongoing debate about role and status of adjunct faculty.	0	3	6	2	2.91	0.7
T34 - Access and affordability-unsustaina	ble risi	ng tuitic	on costs	faster th	nan inflation	1.
Issue #1: Continued ratcheting of competing with other institutions for non-academic perquisites that drive up tuition costs (i.e., nicer dorms, athletic facilities, cafeterias, coffee shops, etc.).	0	2	4	5	3.27	0.79
Issue #2: Public institutions see a decline in state support with an increase in student population creates heavy pressure on the costs borne by students. T35 - An emphasis on measurement of resu	0 Its and	1	4 alanmar	6	3.45	0.69

key HR metrics to justify HR budgets and expenditures (HR Business Analytics).

Identified Issues Related to Trends (n=11)	Q3 R	aw Lik	ert Scale	Data	Mean Scores Q3	SD Scores Q3
Table 22 continued	Ins	Min Sig	Mod Sig	Ext Sig		
Issue #1: Getting the "right" measures that really match organizational effectiveness for HR function.	0	1	7	3	3.18	0.6
Issue #2: Insufficient HR FTE allocations increased level of tension in work groups.	0	3	4	4	3.09	0.83
Issue #3: Ability to reflect on data and having consistent metrics.	0	1	9	1	3	0.45
T36 - Administrative efficiencies – removing automation, etc.	g costs	and ine	fficiency	, strean	alining, pro	cesses,
Issue #1: Continuous Process Improvements.	0	3	4	4	3.09	0.83
Issue #2: Insufficient HR FTE allocations increased level of tension in work groups.	0	3	5	3	3	0.77
Issue #3: Topic avoidance due to possible Inherent change to culture and foundational structures.	0	3	6	2	2.91	0.7
Issue #4: Improved effectiveness and efficiencies leading to improved productivity and reduced costs.	0	1	6	4	3.27	0.65
T37 - Declining high school graduate populatrategies increasing competition between in			recruitn	ent and	l retention	
Issue #1: Challenges for recruitment and retention of current and future students.	0	1	6	4	3.27	0.65
Issue #2: Open enrollment versus highly selective institutions for admissions.	0	5	5	1	2.64	0.67
T38 - Increased challenge in setting strategi	c prior	ities.				
Issue #1: Managing competing priorities due to external and internal forces.	0	1	8	2	3.09	0.54
T39 - Move toward competency –based cert	ificatio	n.				
Issue #1: Recruiting employees with necessary competency-based certification.	0	5	5	1	2.64	0.67
Issue #2: Supporting current employee achievement of competency-based certification.	0	6	4	1	2.55	0.69
T40 - Rethinking infrastructure: a renewed	focus	on asset	optimiz	ation.		
Issue #1: Modifying faculty perceptions of traditional class schedules.	1	2	7	1	2.73	0.79
Issue #2: Modifying staff perceptions of traditional work week and time schedules.	1	3	7	0	2.55	0.69
Issue #3: Allowing an organization to broaden the usage range of its assets.	0	5	5	1	2.64	0.67
T41 - Linking programs to outcomes: where	e traini	ng and	market	demand	intersect.	

Identified Issues Related to Trends (n=11)	Q3 R	aw Like	ert Scale	Data	Scores Q3	SD Scores
Table 22 continued	Ins	Min Sig	Mod Sig	Ext Sig		Q3
Issue #1: Effectively communicating the need for a linkage between training and market demand.	0	5	6	0	2.55	0.52
Issue #2: Building linkages between training and market demand.	0	5	6	0	2.55	0.52
T42 - A sustainable future: enhancing envir	onmen	tal perf	ormance	е.		
Issue #1: Commitment to environmental efficiency.	0	5	5	1	2.64	0.67
Issue #2: Creating a strategy to improve environmental efficiency.	0	5	5	1	2.64	0.67
Issue #3: Practicing environmental efficiency in everyday business.	0	5	5	1	2.64	0.67
T43 - The incorporation of sustainability an	d socia	l respoi	nsibility	practic	es into both	strategy
and everyday business.		-		_		
Issue #1: Commitment to environmental efficiency and social responsibility practices.	0	5	5	1	2.64	0.67
Issue #2: Changing the culture of an organization with regards to efficiency and social responsibility practices.	0	4	6	1	2.73	0.65
T44 - Consumer-driven flexible learning op	tions.					
Issue #1: Modifying faculty perceptions of "traditional" learning options.	0	3	8	0	2.73	0.47
Issue #2: Helping faculty understand the "business" of education.	0	3	6	2	2.91	0.7
T45 - Attracting and retaining talented facu	ılty.					
Issue #1: Competitive compensation.	0	1	5	5	3.36	0.67
Issue #2: Competitive work-life balance programs.	0	4	6	1	2.73	0.65
Issue #3: Maintaining high organization presence.	0	2	7	2	3	0.63
Issue #4: Maintaining high organization desirability.	0	1	6	4	3.27	0.65
T46 - The need for skilled employees in spit	e of hig	h unem	ployme	nt rates.		
Issue #1: Attracting highly competent employees.	0	1	6	4	3.27	0.65
Issue #2: Maintaining high selectivity in the hiring process.	0	1	6	4	3.27	0.65
T47 - Concerns about the ability of the U.S. needed for the future.	educat	ion syst	em to p	roduce	the skilled w	orkers
Issue #1: Providing learning environments that are inclusive	0	5	3	3	2.82	0.87

Identified Issues Related to Trends (n=11)	Q3 R	Raw Lik	ert Scale	Mean Scores	SD Scores	
Table 22 continued	Ins	Min Sig	Mod Sig	Ext Sig	Q3	Q3
Issue #2: Providing learning environments that are relevant to the needs of the future.	0	1	8	2	3.09	0.54
T48 - Massively Open On-line Courses (MC	OC's)	•	ı			
Issue #1: An organization's ability to provide on-line options.	1	4	4	2	2.64	0.92
T49 - Succession planning and talent mana	gement	•				
Issue #1: Developing within the organization.	0	2	8	1	2.91	0.54
Issue #2: Creating growth positions within the organization.	1	1	8	1	2.82	0.75
T50 - Sustainability push that will encourage	ge less o	commut	ing.			
Issue #1: Infrastructure of the surrounding metropolitan area.	1	1	9	0	2.73	0.65
T51 - Need for more leadership developmen	nt in m	anaging	diverse	workfo	rce.	
Issue #1: Cost of training programs.	0	4	3	4	3	0.89
Issue #2: Supervisory support of training programs.	0	1	6	4	3.27	0.65
Issue #3: Defining the types of training programs necessary.	0	0	8	3	3.27	0.47
T52 - Increased union activity particularly	related	to part	-time, ac	ljunct e	mployees.	
Issue #1: Time consuming.	2	5	3	1	2.27	0.9
Issue #2: Impact larger on private sector as opposed to public sector organizations.	3	3	5	0	2.18	0.87
T53 - Incenting faculty to retire to open up	emplo	yment o	pportur	ities for	new PhDs	and
invigorate the curriculum, etc.	1 4		_		2.02	0.05
Issue #1: The role of tenure in an organization.	1	2	6	2	2.82	0.87
Issue #2: Management of incentive	0	1	9	1	3	0.45
packages.		_		•		01.10
T54 - Public funding/support for higher ed	ucation	•				
Issue #1: The continued decline of public funding/support for higher education.	0	1	4	6	3.45	0.69
Issue #2: Finding alternative sources for funding/support of higher education.	0	0	3	8	3.73	0.47
T55 - Increased interest and pressure to int	egrate	transitio	on from	K-12 th	rough high	er
education and an emphasis (and redirection	n of hig	her ed's	resour			
remedy K-12 failures in producing college		_			2.55	0.50
Issue #1: The continued decline of public funding/support of education at all levels.	0	0	5	6	3.55	0.52
Issue #2: Higher education resource redirection may not remedy K-12 failures.	0	1	7	3	3.18	0.6

Identified Issues Related to Trends (n=11)	Q3 R	aw Lik	ert Scale	Data	Mean Scores	SD Scores
Table 22 continued	Ins	Min Sig	Mod Sig	Ext Sig	Q3	Q3
T56 - Moving HR from transactional to stra	ategic i	n the ac	ademic (environ	ment.	
Issue #1: Making the transactional appear effortless.	0	0	9	2	3.18	0.4
Issue #2: Becoming better partners in the academic affairs environment by fully using organizational capabilities.	0	0	7	4	3.36	0.5
T57 - Decentralized Nature of Academy						
Issue #1: Academy functions have to evolve.	0	2	9	0	2.82	0.4
T58 - The increase in litigation.						
Issue #1: Limited staff resources to split between litigation and daily.	0	4	2	5	3.09	0.94
Issue #2: Ensuring efficient systems for better compliance outcomes.	0	2	6	3	3.09	0.7
T59 - Immigration labor relations. (Student language).	ts who	do not u	se Engli	sh as th	eir primary	7
Issue #1: Demonstration of sufficiency in English by both students and faculty.	0	6	5	0	2.45	0.52
Issue #2: Creation of "transition" programs to assist international students and faculty.	0	7	4	0	2.36	0.5
T60 - Reduction in retiree health care benemay result in tenured faculty and long serv productivity.		_			0	
Issue #1: Establishment of phased retirement programs.	0	3	8	0	2.73	0.47
T61 - Privacy issues, especially covert recor	ding of	meetin	gs, class	es, and	off the reco	ord'

These Q3 mean score and standard deviation findings provided an initial reference point from which to draw comparisons in the results over the subsequent survey rounds. It was essential to ensure that comparisons of the mean score and standard deviation data was comparable to the same number of participants between each survey round. Of the eleven CHRO panelists who completed the Q3 survey, only 8 CHROs completed the Q4 survey

during the fourth round. As a result, only those 8 CHRO panelists scores were used to ensure comparable data between each Q3 and Q4 round. Table 23 represents the filtered raw data for the identified issues where n=8 for the Q3 survey data.

Table 23: Q3 Filtered Raw Data for Identified Issues (n=8)

Identified Issues Related to Trends (n=8)	Q	3 Raw Lil	kert Scale	Data	Mean Scores	SD Scores
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3
T1 - Work/life balance as employees deal wit multiple jobs, etc.	h famil	y care resp	onsibilities	(depende	nt and elde	er care),
Issue#1: Work related policies regarding work life balance may have to be established.	0	3	5	0	2.63	0.52
Issue #2: Work productivity and performance may be negatively impacted with a lack of work-life balance.	0	3	5	0	2.63	0.52
Issue #3: Employee expectations of organization support and flexibility may exceed the employer's capacity to provide the expected support and flexibility.	0	1	4	3	3.25	0.71
Issue #4: The use of technology (telecommuting) may create a 24/7 mentality for employees.	0	2	5	1	2.88	0.64
T2 - Wellness initiatives and safety issues bot	h to co	mply with	regulations	and save	costs.	
Issue #1: Possible limits and reduction in health care dollars being spent on preventable health conditions.	0	2	5	1	2.88	0.54
Issue #2: Too much conflicting data on ROI for wellnessbalancing and using resources effectively is the challenge.	0	4	3	1	2.63	0.74
T3 - Individual development – wellness focus	ed on i	ndividual (developmen	t plans.		
Issue #1: Employee engagement and employee responsibility for wellness.	0	3	3	2	2.88	0.83
Issue #2: Incorporating individual wellness into employee development plans equitably.	1	4	3	0	2.25	0.71
T4 - Work intensification as employers try to	increa	se product	tivity with f	ewer emp	loyees.	

Identified Issues Related to Trends (n=8)	Q	3 Raw Lil	Mean Scores	SD Scores		
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3
Issue #1: Staffing levels may not necessarily decrease with increased efficiency/accuracy seen with the use of technology.	0	2	4	2	3	0.76
Issue #2: Shrinking budgets and growing customer demands and organizational expectations may be misaligned.	0	1	4	3	3.25	0.71
Issue #3: The ability of HR to provide and identify employee development and skills training may be reduced.	0	2	5	1	2.88	0.64
T5 - Growing rates of obesity and diabetes an	nd thei	impact or	n disability	claims.		
Issue #1: Negative impact on health care costs, absenteeism and productivity.	0	2	5	1	2.88	0.64
Issue #2: Employee education in the areas of obesity and diabetes may be limited to a distinct subset of employees.	0	5	3	0	2.38	0.52
Issue #3: Employees working longer hours with more sedentary work assignments may have a more difficult time with diet and exercise.	0	3	4	1	2.75	0.71
T6 - Blurred lines of 'work' time and 'off' time	ne (due	to technol	logy, expect	ations, en	ployee val	ues, etc.)
Issue #1: Liability including workers compensation, overtime and reimbursement for use of home equipment, personal cell phone, etc.	0	4	3	1	2.63	0.74
Issue #2: Employees being tethered to their work may cause an imbalance between work and family.	0	3	3	2	2.88	0.83
Issue #3: Getting employees, supervisors, and managers to recognize boundaries.	0	3	1	4	3.13	0.99
T7 - Flexibility – flexible work arrangements	j.					
Issue #1: Managers and senior executive may not understand the importance of flexibility.	0	1	4	3	3.25	0.71
Issue #2: Multigenerational workforce may impact an organizations ability to accommodate multiple workplace flexible schedules.	0	0	6	2	3.25	0.46

Identified Issues Related to Trends (n=8)	Q	3 Raw Lil	Data	Mean Scores	SD Scores	
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3
Issue #1: Staffing levels continue to lag behind needs.	0	0	4	4	3.5	0.53
Issue #2: HR is required to provide more strategic support placing a huge demand on time.	0	1	2	5	3.5	0.76
Issue #3: Developing alternative income streams effectively.	0	0	2	6	3.75	0.46
Issue #4: Reduced ability to recruit and retain top talent and implement effective recognition and compensation packages.	0	0	3	5	3.63	0.52
T9 - Regulations and reporting: new respons	ibilities	require n	ore transpa	arency.		
Issue #1: Increased demands and resources required to adapt and comply with the changing regulations may create additional staffing needs.	0	0	5	3	3.38	0.52
Issue #2: Increased requirements may impact HR ability to provide high touch services.	0	1	4	3	3.25	0.71
T10 - Rising health care costs.		L		L		
Issue #1: HR will have to find a balance between cost shifting to employees and developing a total compensation perspective that executive teams understand and employ.	0	1	1	6	3.62	0.74
Issue #2: The impact of the New Affordable Health Care law on costs.	0	1	2	5	3.5	0.76
Issue #3: The impact on institution ability to increase investments in retirement.	0	3	4	1	2.75	0.71
T11 - Threat of increased health care/medica	l costs	on U.S. co	mpetitivene	SS.		
Issue #1: The possible threat of quality of services being sacrificed by costs.	0	4	2	2	2.75	0.89
T12 - Rise in the number of individuals and f	amilies	without h	ealth insura	ance.		1
T13 - Unprecedented budgetary constraints.						
Issue #1: Inability to hold tenured faculty accountable to being high performing contributors.	0	1	3	4	3.38	0.74

Identified Issues Related to Trends (n=8)	Q.	3 Raw Lil	Data	Mean Scores	SD Scores	
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3
Issue #2: Development and management of sound financial / business plans.	0	0	4	4	3.5	0.53
Issue#3: Increased strain on organizations may require restructuring performance management systems.	1	1	5	1	2.75	0.89
T14 - Government legislation and regulatory etc	compli	iance (i.e. A	Affordable	Care Act ((ACA), Tit	le IX,
Issue #1: The additional burden created by new legislative changes on staffing levels creating more work.	0	0	4	4	3.5	0.53
Issue #2: The ability of professional HR associations to use their resources to influence regulations.	0	3	3	2	2.88	0.83
Issue #3: Managing compliance with federal and state regulations more efficiently without increasing expenses for institutions.	0	1	3	4	3.38	0.74
T15 - Outsourcing - Insignificant						
T16 - Globalization and market interdepende	ence lea	ding to gr	eater econo	mic volati	lity.	
Issue#1: Workforce diversity.	0	3	3	2	2.88	0.83
Issue #2: The diminishing role of US as a global leader.	0	4	4	0	2.5	0.53
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international students.	0	1	5	2	3.13	0.64
T17 - Increase us of Off-Shoring - Insignifica	nt					
T18 - Social networking, especially as it relat	es to re	cruiting fa	culty and s	taff.		
Issue #1: Public expectation to provide will force institutions to implement and manage social media.	0	2	5	1	2.88	0.64
Issue #2: Adapting to changes in social media and remaining relevant as employer of choice.	0	2	3	3	3.13	0.83
Issue #3: Incorporating social media in institutional brand marketing for recruitment and retention strategies for faculty, staff and students.	0	1	2	5	3.5	0.76

Identified Issues Related to Trends (n=8) Q3 Raw Likert Scale Data						SD Scores
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3
T19 - Social and digital media influence on H	IR serv	ice deliver	y.			
Issue #1: Keeping up with technological changes to meet employee expectations for HR.	0	1	5	2	3.13	0.64
T20 - The eBook revolution including the em library books and bookless libraries, and the	_			,	s, kindles, o	digitized
Issue #1: The evolving structure of libraries and the impact on library service delivery.	0	2	5	1	2.88	0.64
T21 - High tech, high touch services such as	 one-stoj	p services :	and no-stop	services.		
Issue #1: May require some offering of early retirement or management of "graceful" exit strategies for long serving staff in student services who are unable to make the shift.	0	3	4	1	2.75	0.71
Issue #2: Staying relevant and engaged with employees and fitting changing expectations fueled by the growth of millennials.	0	2	5	1	2.88	0.64
Issue #3: HR will need to establish exceptional online self-service and exceptional face-to-face customer services as well.	0	0	5	3	3.38	0.52
T22 - Enterprise systems – their functionality	y and th	ne impact (on institutio	nal effect	iveness.	
Issue #1: Finding dollars to maintain and update current systems to support growth and functionality of HR business practices.	0	1	2	5	3.5	0.76
Issue #2: ERP systems require costly major customization in order to meet campus needs – not efficient or very effective.	0	1	4	3	3.25	0.71
Issue #3: HRIS ensuring consistency of HR practices and providing the right information at the right time.	0	1	3	4	3.38	0.74
T23 - Aging technology systems.	I	<u>I</u>	<u> </u>	1	<u> </u>	<u> </u>
Issue #1: Impact on productivity.	0	0	5	3	3.38	0.52
Issue #2: Budget limitations to keep technology current.	0	0	4	4	3.5	0.53
Issue #3: Keeping up with the evolution of technology is difficult.	0	0	5	3	3.38	0.52

Identified Issues Related to Trends (n=8)	Q	3 Raw Lil	Mean Scores	SD Scores		
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3
T24 - Vulnerability of technology to attack o	r disast	er.				
Issue #1: Keeping data secure – avoiding breaches that affect employee trust.	0	0	2	6	3.75	0.46
Issue #2: Lack of proactive IT departments.	0	0	6	2	3.25	0.46
T25 - Emerging use of predictive testing to m	ake em	ployment	decisions	Insignifica	ant	L
T26- Identity Theft						
Issue #1: Vulnerability of technology to attack or disaster.	0	1	4	3	3.25	0.71
Issue #2: Inadequate data security and control.	0	1	4	3	3.25	0.71
T27 - Demographic changes and their impac availability.	t on wo	rkforce di	versity, equ	ity, inclus	ion and lat	oor
Issue #1: Current managers/supervisors are not culturally competent and aware – lack of professional development.	0	3	3	2	2.88	0.83
Issue #2: Four generational work-life perspectives will create challenges.	0	3	4	1	2.75	0.71
T28 -Generational needs – wider variation in	needs,	skills, and	l values.			
Issue #1: Changing jobs which require much broader range of skills/competencies.	0	1	4	3	3.25	0.71
T29 - Retirement of large numbers of baby b	oomers	<u>.</u>				
Issue #1: May require the Reconfiguration of academic departments.	0	4	1	3	2.88	0.99
Issue #2: Lack of faculty baby boomer retirements.	0	2	5	1	2.88	0.64
Issue #3: Loss of institutional perspective on opportunities for promotion and growth within the existing workforce.	0	3	5	0	2.63	0.52
T30 - Baby boomer faculty & staff maintaini	ng emp	loyment lo	onger than o	expected.	1	I
Issue #1: Insufficient retirement savings for individuals.	0	2	4	2	3	0.76
Issue #2: Difficulty with ending social relationships in the workplace.	1	4	3	0	2.25	0.71

Identified Issues Related to Trends (n=8)	Q	3 Raw Lil	Data	Mean Scores	SD Scores	
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3
Issue #3: Increased pressures on compensation systems – longevity often equals higher base pay.	0	2	4	2	3	0.76
T31 - A widening range of student and emplo	yee ab	ilities, prej	paredness, l	oackgroun	d, and mo	tivation.
Issue #1: New hires who lack abilities and preparedness have misaligned salary expectations.	0	2	5	1	2.88	0.64
T32 - Employees interested in multiple caree	rs vers	us multiple	employers	•		
Issue #1: Ability to manage and retain top talent while "managing out" the deadwood and non-contributors.	0	2	5	1	2.88	0.64
Issue #2: Possibility of high turnover.	0	3	5	0	2.63	0.52
T33 - Increase in part-time and/or nontraditive regarding tenure, benefits, workplace flexibited lissue #1: Ongoing debate about role and status of adjunct faculty.			4	1	2.75	0.71
T34 - Access and affordability – unsustainab	le risin	g tuition co	osts faster t	han inflati	on.	
Issue #1: Continued ratcheting of competing with other institutions for non-academic perquisites that drive up tuition costs (i.e., nicer dorms, athletic facilities, cafeterias, coffee shops, etc.).	0	1	4	3	3.25	0.71
Issue #2: Public institutions see a decline in state support with an increase in student population creates heavy pressure on the costs borne by students.	0	0	3	5	3.63	0.52
T35 - An emphasis on measurement of result metrics to justify HR budgets and expenditu				tandardiza	ation of ke	y HR
Issue #1: Getting the "right" measures that really match organizational effectiveness for HR function.	0	1	5	2	3.13	0.64
Issue #2: Insufficient HR FTE allocations increased level of tension in work groups.	0	2	4	2	3	0.76
Issue #3: Ability to reflect on data and having consistent metrics.	0	1	6	1	3	0.53

Identified Issues Related to Trends (n=8)	Q	3 Raw Lil	Mean Scores	SD Scores		
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3
T36 - Administrative efficiencies – removing	costs a	nd ineffici	ency, strear	ılining, pı	ocesses,	
automation, etc.						
Issue #1: Continuous Process Improvements.	0	2	2	4	3.25	0.89
Issue #2: Insufficient HR FTE allocations increased level of tension in work groups.	0	2	4	2	3	0.76
Issue #3: Topic avoidance due to possible Inherent change to culture and foundational structures.	0	2	4	2	3	0.76
Issue #4: Improved effectiveness and efficiencies leading to improved productivity and reduced costs.	0	1	3	4	3.38	0.74
T37 - Declining high school graduate popular	tion -st	udent recr	uitment an	d retention	ı strategies	}
increasing competition between institutions.						
Issue #1: Challenges for recruitment and retention of current and future students.	0	2	4	2	3	0.76
Issue #2: Open enrollment versus highly selective institutions for admissions.	0	4	4	0	2.5	0.53
T38 - Increased challenge in setting strategic	priorit	ies.				
Issue #1: Managing competing priorities due to external and internal forces.	0	0	7	1	3.13	0.35
T39 - Move toward competency -based certif	l fication	l.				
Issue #1: Recruiting employees with necessary competency-based certification.	0	3	5	0	2.63	0.52
Issue #2: Supporting current employee achievement of competency-based certification.	0	3	4	1	2.75	0.71
T40 - Rethinking infrastructure: a renewed f	ocus o	n asset opti	imization.			
Issue #1: Modifying faculty perceptions of traditional class schedules.	1	1	5	1	2.75	0.89
Issue #2: Modifying staff perceptions of traditional work week and time schedules.	1	2	5	0	2.5	0.76
Issue #3: Allowing an organization to broaden the usage range of its assets.	0	3	4	1	2.75	0.71
T41 - Linking programs to outcomes: where	trainin	g and mar	ket deman	l intersect	•	<u> </u>

Identified Issues Related to Trends (n=8)	Q	3 Raw Lil	Mean Scores	SD Scores		
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3
Issue #1: Effectively communicating the need for a linkage between training and market demand.	0	4	4	0	2.5	0.53
Issue #2: Building linkages between training and market demand.	0	3	5	0	2.63	0.52
T42 - A sustainable future: enhancing enviro	nmenta	al perform	ance.			
Issue #1: Commitment to environmental efficiency.	0	5	3	0	2.38	0.52
Issue #2: Creating a strategy to improve environmental efficiency.	0	5	3	0	2.38	0.52
Issue #3: Practicing environmental efficiency in everyday business.	0	5	3	0	2.38	0.52
T43 - The incorporation of sustainability and everyday business.	l social	responsibi	lity practic	es into bot	h strategy	and
Issue #1: Commitment to environmental efficiency and social responsibility practices.	0	4	4	0	2.5	0.53
Issue #2: Changing the culture of an organization with regards to efficiency and social responsibility practices.	0	3	5	0	2.63	0.52
T44 - Consumer-driven flexible learning opti	ions.					
Issue #1: Modifying faculty perceptions of "traditional" learning options.	0	2	6	0	2.75	0.46
Issue #2: Helping faculty understand the "business" of education.	0	1	6	1	3	0.53
T45 - Attracting and retaining talented facul	ty.	l		l		
Issue #1: Competitive compensation.	0	0	5	3	3.38	0.52
Issue #2: Competitive work-life balance programs.	0	3	4	1	2.75	0.71
Issue #3: Maintaining high organization presence.	0	1	5	2	3.13	0.64
Issue #4: Maintaining high organization desirability.	0	0	5	3	3.38	0.52
T46 - The need for skilled employees in spite	of high	unemploy	ment rates	•		

Identified Issues Related to Trends (n=8)	d to Trends Q3 Raw Likert Scale Data					
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3
Issue #1: Attracting highly competent employees.	0	1	4	3	3.25	0.71
Issue #2: Maintaining high selectivity in the hiring process.	0	0	6	2	3.25	0.46
T47 - Concerns about the ability of the U.S. of for the future.	ducati	on system t	to produce	the skilled	workers n	eeded
Issue #1: Providing learning environments that are inclusive	0	3	2	3	3	0.93
Issue #2: Providing learning environments that are relevant to the needs of the future.	0	0	6	2	3.25	0.46
T48 - Massively Open On-line Courses (MO	OC's).					
Issue #1: An organization's ability to provide on-line options.	1	2	3	2	2.75	1.04
T49 - Succession planning and talent manage	ement.					
Issue #1: Developing within the organization.	0	1	6	1	3	0.53
Issue #2: Creating growth positions within the organization.	1	0	6	1	2.88	0.83
T50 - Sustainability push that will encourage	less co	mmuting.				
Issue #1: Infrastructure of the surrounding metropolitan area.	0	1	7	0	2.88	0.35
T51 - Need for more leadership development	in maı	naging dive	erse workfo	rce.		
Issue #1: Cost of training programs.	0	3	2	3	3	0.93
Issue #2: Supervisory support of training programs.	0	1	5	2	3.13	0.64
Issue #3: Defining the types of training programs necessary.	0	0	6	2	3.25	0.46
T52 - Increased union activity particularly re	l elated t	o part-time	e, adjunct e	mployees.		
Issue #1: Time consuming.	1	4	2	1	2.38	0.92
Issue #2: Impact larger on private sector as opposed to public sector organizations.	2	2	4	0	2.25	0.89
T53 - Incenting faculty to retire to open up of the curriculum, etc.	employ	ment oppo	rtunities for	new PhD	s and invi	gorate

Identified Issues Related to Trends (n=8)	Q	3 Raw Lil	Mean Scores	SD Scores		
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3
Issue #1: The role of tenure in an organization.	0	2	4	2	3	0.76
Issue #2: Management of incentive packages.	0	1	6	1	3	0.53
T54 - Public funding/support for higher educ	ation.					
Issue #1: The continued decline of public funding/support for higher education.	0	0	3	5	3.63	0.52
Issue #2: Finding alternative sources for funding/support of higher education.	0	0	2	6	3.75	0.46
T55 - Increased interest and pressure to integ an emphasis (and redirection of higher ed's r in producing college ready students. Issue #1: The continued decline of public funding/support of education at all levels.						
Issue #2: Higher education resource redirection may not remedy K-12 failures.	0	1	6	1	3	0.53
T56 - Moving HR from transactional to strat	egic in	the acader	nic environ	ment.		
Issue #1: Making the transactional appear effortless.	0	0	6	2	3.25	0.46
Issue #2: Becoming better partners in the academic affairs environment by fully using organizational capabilities.	0	0	5	3	3.38	0.52
T57 - Decentralized Nature of Academy		l		l		
Issue #1: Academy functions have to evolve.	0	1	7	0	2.88	0.35
T58 - The increase in litigation.						
Issue #1: Limited staff resources to split between litigation and daily.	0	3	0	5	3.25	1.04
Issue #2: Ensuring efficient systems for better compliance outcomes.	0	2	3	3	3.13	0.83
T59 - Immigration labor relations. (Students	who do	not use E	nglish as th	eir prima	ry languag	ge).
Issue #1: Demonstration of sufficiency in English by both students and faculty.	0	4	4	0	2.5	0.53
Issue #2: Creation of "transition" programs to assist international students and faculty.	0	6	2	0	2.25	0.46

Identified Issues Related to Trends (n=8)	Q.	3 Raw Lil	Mean Scores	SD Scores					
Table 23 Continued	Ins	MinSig	ModSig	ExtSig	Q3	Q3			
T60 - Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.									
	1		7	Λ	2.00				
Issue #1: Establishment of phased retirement programs.	0	1	1	0	2.88	0.35			

The findings of the Q3 raw data (n=11) compared to the findings of the Q3 filtered data (n=8) revealed no substantive change in the overall significance ratings for each issue. For example, the third round unfiltered Q3 raw data (n=11) results in Table 24 identified for $Trend\ 1 - Work/life\ balance...\ Issue#1\ Work\ related\ policies\ regarding\ work\ life\ balance$ revealed a nominal change in the mean score from 2.73 to 2.63 and standard deviation score from 0.47 to .052 which support the reliability of the Q3 filtered data where n=8 comparatively to the raw data where n=11.

Table 24: Q3 Raw Issue (n=11) Data versus Filtered Issue (n=8) Data Comparison

Identified Issues Related to Trends (n=11)	Q3 Ra	w Likert	Scale Data	Mean Scores	SD Scores				
	Ins	MinSig	ModSig	ExtSig	Q3	Q3			
T1 - Work/life balance as employees deal with family care responsibilities (dependent and elder care), multiple jobs, etc.									
Issue#1: Work related policies regarding work life balance may have to be established.	0	3	8	0	2.73	0.47			
Identified Issues Related to Trends (n=8)	Ins	MinSig	ModSig	ExtSig	Q3	Q3			
Issue#1: Work related policies regarding work life balance may have to be established.	0	3	5	0	2.63	0.52			

These findings of issue significance were consistent from the raw data and the filtered data of the Q3 survey which further supported the reliability of the filtered data as comparable during the fourth and final Q4 survey.

Results for Questionnaire Four (Q4)

In order to enable the CHRO panel to establish consensus and stability around the Q3 findings for the identified issues related to the trends, a subsequent Q4 survey was administered to the CHRO panelists. Of the eleven CHRO panelists who completed the Q3 survey, only 8 CHROs completed the Q4 survey during the fourth round. This attrition of CHRO between round three and four was attributed to survey apathy of panelists and time constraints for participants. The eight CHRO panelists completing the Q4 survey round were asked to 5 things:

- 1. REVIEW the Round Three (Q3) Survey results of the issues,
- 2. REVIEW ISSUES for Each TREND as identified on Round Three Questionnaire Q3:
- Please RE- RATE and RECORD the Issues as identified below: Note: Please Indicate
 and Prioritize the level of significance that you perceive each of the listed issues,
 - 1 = Insignificant (Ins),
 - 2 = Minimally Significant (MinSig),
 - 3 = Moderately Significant (ModSig), and
 - 4 = Extremely Significant (ExtSig)
- 4. SUGGEST Strategies for addressing each Identified Issue, and
- 5. COMPLETE this questionnaire in its entirety.

The CHRO expert panel was provided the previous results and ratings for each issue rated in the Q3 survey and given the opportunity to reconsider their previous ratings as compared to the aggregate ratings for each issue.

In keeping with the Delphi methodology, the results of Q3 were provided to the each CHRO panelist for review during the Q4 survey. For example, the first issue of work related policies regarding trend one pertaining to work life balance was stated again in Q4 and the Q3 aggregate ratings were provided as listed:

Issue #1: Work related policies regarding work/life balance may have to be established.

The aggregate results for Q3 were provided in great detail:

Of the 11 CHROs responding, 3 rated this item as Minimally Significant and 8 rated it as Moderately Significant with a Mean Score of 2.73 and a Standard Deviation of 0.47.

Each issue was then re-examined whereby each CHRO panelist was given an opportunity to reconsider their previous responses once the aggregate results were provided for each issue. The results of the Q4 survey round including the initial raw Likert scale data (n=8), mean scores and standard deviation scores for each of the identified issues are provided in *Table* 25.

Table 25: Q4 Identified Issues Likert Scale Data Results (n=8)

Identified Issues Related to Trends (n=8)	Q	4 Raw Lil	kert Scale l	Mean Scores	SD Scores	
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
T1 - Work/life balance as employees deal w multiple jobs, etc.	ith far	nily care i	esponsibil	ities (dep	endent and elde	er care),

Identified Issues Related to Trends (n=8)		4 Raw Lil	kert Scale 1	Mean Scores	SD Scores	
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
Issue#1: Work related policies regarding work life balance may have to be established.	0	2	6	0	2.75	0.46
Issue #2: Work productivity and performance may be negatively impacted with a lack of work-life balance.	0	1	6	1	3	0.53
Issue #3: Employee expectations of organization support and flexibility may exceed the employer's capacity to provide the expected support and flexibility.	0	1	5	2	3.13	0.64
Issue #4: The use of technology (telecommuting) may create a 24/7 mentality for employees.	0	2	6	0	2.75	0.46
T2 - Wellness initiatives and safety issues b	oth to	comply w	ith regulat	ions and	save costs.	
Issue #1: Possible limits and reduction in health care dollars being spent on preventable health conditions.	0	3	5	0	2.63	0.52
Issue #2: Too much conflicting data on ROI for wellnessbalancing and using resources effectively is the challenge.	0	1	7	0	2.88	0.35
T3 - Individual development – wellness foc	used o	n individu	al develop	ment pla	ns.	<u> </u>
Issue #1: Employee engagement and employee responsibility for wellness.	0	3	4	1	2.75	0.71
Issue #2: Incorporating individual wellness into employee development plans equitably.	0	6	2	0	2.25	0.46
T4 - Work intensification as employers try	to inci	rease prod	luctivity w	ith fewer	employees.	
Issue #1: Staffing levels may not necessarily decrease with increased efficiency/accuracy seen with the use of technology.	0	2	6	0	2.75	0.46
Issue #2: Shrinking budgets and growing customer demands and organizational expectations may be misaligned.	0	1	5	2	3.13	0.64
Issue #3: The ability of HR to provide and identify employee development and skills training may be reduced.	0	3	5	0	2.63	0.52

Identified Issues Related to Trends (n=8)	Q	4 Raw Lil	kert Scale	Data	Mean Scores	SD Scores
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
Issue #1: Negative impact on health care costs, absenteeism and productivity.	0	0	7	1	3.13	0.35
Issue #2: Employee education in the areas of obesity and diabetes may be limited to a distinct subset of employees.	0	7	1	0	2.13	0.35
Issue #3: Employees working longer hours with more sedentary work assignments may have a more difficult time with diet and exercise.	0	2	6	0	2.75	0.46
T6 - Blurred lines of 'work' time and 'off'	time (c	lue to tech	nology, ex	pectation	ns, employee val	lues, etc.)
Issue #1: Liability including workers compensation, overtime and reimbursement for use of home equipment, personal cell phone, etc.	0	5	2	1	2.5	0.76
Issue #2: Employees being tethered to their work may cause an imbalance between work and family.	0	1	6	1	3	0.53
Issue #3: Getting employees, supervisors, and managers to recognize boundaries.	0	0	6	2	3.25	0.46
T7 - Flexibility – flexible work arrangemen	ts.	I.		I		
Issue #1: Managers and senior executive may not understand the importance of flexibility.	1	1	6	0	2.63	0.74
Issue #2: Multigenerational workforce may impact an organizations ability to accommodate multiple workplace flexible schedules.	0	1	7	0	2.88	0.35
T8 - The continuing impact of the economy	on bu	dgets, hir	ing and HI	R strateg	ies.	
Issue #1: Staffing levels continue to lag behind needs.	0	0	7	1	3.13	0.35
Issue #2: HR is required to provide more strategic support placing a huge demand on time.	0	1	4	3	3.25	0.71
Issue #3: Developing alternative income streams effectively.	0	2	4	2	3	0.76
Issue #4: Reduced ability to recruit and retain top talent and implement effective recognition and compensation packages.	0	0	5	3	3.38	0.52

Identified Issues Related to Trends (n=8)	Q	4 Raw Lil	kert Scale	Mean Scores	SD Scores	
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
T9 - Regulations and reporting: new respon	nsibilit	ies requir	e more tra	nsparenc	ey.	
Issue #1: Increased demands and resources required to adapt and comply with the changing regulations may create additional staffing needs.	0	1	2	5	3.5	0.76
Issue #2: Increased requirements may impact HR ability to provide high touch services.	0	0	8	0	3	0
T10 - Rising health care costs.		l				
Issue #1: HR will have to find a balance between cost shifting to employees and developing a total compensation perspective that executive teams understand and employ.	1	0	2	5	3.38	1.06
Issue #2: The impact of the New Affordable Health Care law on costs.	0	0	4	4	3.5	0.53
Issue #3: The impact on institution ability to increase investments in retirement.	0	3	5	0	2.63	0.52
T11 - Threat of increased health care/medi	cal cos	ts on U.S.	competitiv	veness.		
Issue #1: The possible threat of quality of services being sacrificed by costs.	1	4	2	1	2.38	0.92
T12 - Rise in the number of individuals and	l famil	ies withou	ıt health in	surance.	<u> </u>	<u> </u>
T13 - Unprecedented budgetary constraint	S.					
Issue #1: Inability to hold tenured faculty accountable to being high performing contributors.	0	2	2	4	3.25	0.89
Issue #2: Development and management of sound financial / business plans.	0	2	4	2	3	0.76
Issue#3: Increased strain on organizations may require restructuring performance management systems.	0	1	6	1	3	0.53
T14 - Government legislation and regulator	ry com	pliance (i	.e. Afforda	ble Care	Act (ACA), Tit	le IX, etc
Issue #1: The additional burden created by new legislative changes on staffing levels creating more work.	0	0	4	4	3.5	0.53

Identified Issues Related to Trends (n=8)	rends (n=8) Q4 Raw Likert Scale Data				Mean Scores	SD Scores
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
Issue #2: The ability of professional HR associations to use their resources to influence regulations.	0	1	6	1	3	0.53
Issue #3: Managing compliance with federal and state regulations more efficiently without increasing expenses for institutions.	0	0	6	2	3.25	0.46
T15 - Outsourcing - Insignificant		•		•		
T16 - Globalization and market interdepen	dence	leading to	greater ed	conomic	volatility.	
Issue#1: Workforce diversity.	0	3	2	3	3	0.93
Issue #2: The diminishing role of US as a global leader.	0	4	4	0	2.5	0.53
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international students.	0	0	7	1	3.13	0.35
T17 - Increase us of Off-Shoring - Insignific	cant					
T18 - Social networking, especially as it rela	ates to	recruitin	g faculty a	nd staff.		
Issue #1: Public expectation to provide will force institutions to implement and manage social media.	0	1	7	0	2.88	0.35
Issue #2: Adapting to changes in social media and remaining relevant as employer of choice.	0	3	5	0	2.63	0.52
Issue #3: Incorporating social media in institutional brand marketing for recruitment and retention strategies for faculty, staff and students.	0	1	7	0	2.88	0.35
T19 - Social and digital media influence on	HR se	rvice deli	very.			
Issue #1: Keeping up with technological changes to meet employee expectations for HR.	0	0	7	1	3.13	0.35
T20 - The eBook revolution including the elibrary books and bookless libraries, and the					Books, kindles,	l digitized
Issue #1: The evolving structure of libraries and the impact on library service delivery.	0	2	6	0	2.75	0.46

Identified Issues Related to Trends (n=8)	Q	4 Raw Lil	kert Scale	Mean Scores	SD Scores	
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
T21 - High tech, high touch services such a	s one-s	top servic	es and no-	stop serv	ices.	
Issue #1: May require some offering of early retirement or management of "graceful" exit strategies for long serving staff in student services who are unable to make the shift.	0	3	5	0	2.63	0.52
Issue #2: Staying relevant and engaged with employees and fitting changing expectations fueled by the growth of millennials.	0	0	8	0	3	0
Issue #3: HR will need to establish exceptional online self - service and exceptional face-to-face customer services as well.	0	0	7	1	3.13	0.35
T22 - Enterprise systems – their functional	ity and	l the impa	ct on insti	utional e	effectiveness.	
Issue #1: Finding dollars to maintain and update current systems to support growth and functionality of HR business practices.	0	0	3	5	3.63	0.52
Issue #2: ERP systems require costly major customization in order to meet campus needs – not efficient or very effective.	0	0	7	1	3.13	0.35
Issue #3: HRIS ensuring consistency of HR practices and providing the right information at the right time.	0	0	3	5	3.63	0.52
T23 - Aging technology systems.						
Issue #1: Impact on productivity.	0	0	7	1	3.13	0.35
Issue #2: Budget limitations to keep technology current.	0	0	4	4	3.5	0.53
Issue #3: Keeping up with the evolution of technology is difficult.	0	0	6	2	3.25	0.46
T24 - Vulnerability of technology to attack	or dis	aster.				
Issue #1: Keeping data secure – avoiding breaches that affect employee trust.	0	0	0	8	4	0
Issue #2: Lack of proactive IT departments.	0	0	6	2	3.25	0.46
T25 - Emerging use of predictive testing to	make	 employme	ent decision	ı ns Insig	nificant	

Identified Issues Related to Trends (n=8)	Q	4 Raw Lil	kert Scale	Mean Scores	SD Scores	
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
Issue #1: Vulnerability of technology to attack or disaster.	0	0	6	2	3.25	0.46
Issue #2: Inadequate data security and control.	0	1	6	1	3	0.53
T27 - Demographic changes and their impaavailability.	ect on	workforce	diversity,	equity, i	nclusion and lal	oor
Issue #1: Current managers/supervisors are not culturally competent and aware – lack of professional development.	0	2	3	3	3.13	0.83
Issue #2: Four generational work-life perspectives will create challenges.	0	5	3	0	2.38	0.52
T28 -Generational needs – wider variation	in nee	ds, skills,	and values	•		
Issue #1: Changing jobs which require much broader range of skills/competencies.	0	1	6	1	3	0.53
T29 - Retirement of large numbers of baby	boom	ers.				
Issue #1: May require the Reconfiguration of academic departments.	0	5	2	1	2.5	0.76
Issue #2: Lack of faculty baby boomer retirements.	0	1	7	0	2.88	0.35
Issue #3: Loss of institutional perspective on opportunities for promotion and growth within the existing workforce.	0	3	5	0	2.63	0.52
T30 - Baby boomer faculty & staff maintai	ning e	mploymer	t longer th	an exped	eted.	
Issue #1: Insufficient retirement savings for individuals.	0	1	7	0	2.88	0.35
Issue #2: Difficulty with ending social relationships in the workplace.	0	5	3	0	2.38	0.52
Issue #3: Increased pressures on compensation systems – longevity often equals higher base pay.	0	0	8	0	3	0
T31 - A widening range of student and emp	oloyee	abilities, p	reparedne	ss, backş	ground, and mo	tivation.
Issue #1: New hires who lack abilities and preparedness have misaligned salary expectations.	0	2	6	0	2.75	0.46
T32 - Employees interested in multiple care	eers ve	rsus mult	iple emplo	yers.	1	1

Identified Issues Related to Trends (n=8)	Q	4 Raw Lil	kert Scale l	Data	Mean Scores	SD Scores
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
Issue #1: Ability to manage and retain top talent while "managing out" the deadwood and non-contributors.	0	0	7	1	3.13	0.35
Issue #2: Possibility of high turnover.	0	2	6	0	2.75	0.46
T33 - Increase in part-time and/or nontrad tenure, benefits, workplace flexibility, etc.	itional	employee	es (staff/fac	ulty) lea	ds to questions	regarding
Issue #1: Ongoing debate about role and status of adjunct faculty.	0	3	4	1	2.75	0.71
T34 - Access and affordability – unsustaina	ble ris	sing tuition	n costs fast	er than i	nflation.	
Issue #1: Continued ratcheting of competing with other institutions for non-academic perquisites that drive up tuition costs (i.e., nicer dorms, athletic facilities, cafeterias, coffee shops, etc.).	0	2	4	2	3	0.76
Issue #2: Public institutions see a decline in state support with an increase in student population creates heavy pressure on the costs borne by students.	0	1	4	3	3.25	0.71
T35 - An emphasis on measurement of resumetrics to justify HR budgets and expendit					ardization of ke	y HR
Issue #1: Getting the "right" measures that really match organizational effectiveness for HR function.	0	1	4	3	3.25	0.71
Issue #2: Insufficient HR FTE allocations increased level of tension in work groups.	0	1	5	2	3.13	0.64
Issue #3: Ability to reflect on data and having consistent metrics.	0	0	8	0	3	0
T36 - Administrative efficiencies – removin etc.	g costs	s and inef	ficiency, st	reamlinii	ng, processes, a	utomation,
Issue #1: Continuous Process Improvements.	0	1	4	3	3.25	0.71
Issue #2: Insufficient HR FTE allocations increased level of tension in work groups.	0	1	5	2	3.13	0.64
Issue #3: Topic avoidance due to possible Inherent change to culture and foundational structures.	0	3	5	0	2.63	0.52

Identified Issues Related to Trends (n=8)	Q	4 Raw Lil	kert Scale	Data	Mean Scores	SD Scores
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
Issue #4: Improved effectiveness and efficiencies leading to improved productivity and reduced costs.	0	0	7	1	3.13	0.35
T37 - Declining high school graduate popul competition between institutions.	lation	-student r	ecruitment	and rete	ention strategies	sincreasing
Issue #1: Challenges for recruitment and retention of current and future students.	0	0	6	2	3.25	0.46
Issue #2: Open enrollment versus highly selective institutions for admissions.	0	5	3	0	2.38	0.52
T38 - Increased challenge in setting strates	gic prio	rities.	L			
Issue #1: Managing competing priorities due to external and internal forces.	0	0	6	2	3.25	0.46
T39 - Move toward competency -based cer	rtificati	ion.				
Issue #1: Recruiting employees with necessary competency-based certification.	0	3	5	0	2.63	0.52
Issue #2: Supporting current employee achievement of competency-based certification.	0	4	4	0	2.5	0.53
T40 - Rethinking infrastructure: a renewe	d focus	on asset	optimizatio	n.		<u> </u>
Issue #1: Modifying faculty perceptions of traditional class schedules.	1	0	4	3	3.13	0.99
Issue #2: Modifying staff perceptions of traditional work week and time schedules.	0	1	6	1	3	0.53
Issue #3: Allowing an organization to broaden the usage range of its assets.	0	0	8	0	3	0
T41 - Linking programs to outcomes: whe	re traii	ning and n	narket den	and inte	rsect.	
Issue #1: Effectively communicating the need for a linkage between training and market demand.	0	4	4	0	2.5	0.53
Issue #2: Building linkages between training and market demand.	0	4	4	0	2.5	0.53
T42 - A sustainable future: enhancing envi	ironme	ntal perfo	rmance.	I	<u> </u>	<u> </u>
Issue #1: Commitment to environmental efficiency.	0	3	5	0	2.63	0.52
	-		•		•	•

Identified Issues Related to Trends (n=8)	Q	4 Raw Lil	kert Scale l	Data	Mean Scores	SD Scores
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
Issue #2: Creating a strategy to improve environmental efficiency.	0	3	5	0	2.63	0.52
Issue #3: Practicing environmental efficiency in everyday business.	0	2	6	0	2.75	0.46
T43 - The incorporation of sustainability at everyday business.	nd soci	al respon	sibility pra	ctices int	to both strategy	and
Issue #1: Commitment to environmental efficiency and social responsibility practices.	0	3	5	0	2.63	0.52
Issue #2: Changing the culture of an organization with regards to efficiency and social responsibility practices.	0	2	6	0	2.75	0.46
T44 - Consumer-driven flexible learning op	ptions.				<u> </u>	<u> </u>
Issue #1: Modifying faculty perceptions of "traditional" learning options.	0	2	5	1	2.88	0.64
Issue #2: Helping faculty understand the "business" of education.	0	0	8	0	3	0
T45 - Attracting and retaining talented fac	ulty.					l
Issue #1: Competitive compensation.	0	0	4	4	3.5	0.53
Issue #2: Competitive work-life balance programs.	0	0	7	1	3.13	0.35
Issue #3: Maintaining high organization presence.	0	0	7	1	3.13	0.35
Issue #4: Maintaining high organization desirability.	0	0	6	2	3.25	0.46
T46 - The need for skilled employees in spir	te of hi	igh unemp	oloyment ra	ates.	I	
Issue #1: Attracting highly competent employees.	0	0	5	3	3.38	0.52
Issue #2: Maintaining high selectivity in the hiring process.	0	0	6	2	3.25	0.46
T47 - Concerns about the ability of the U.S the future.	. educa	ation syste	em to produ	ice the s	killed workers r	needed for
Issue #1: Providing learning environments that are inclusive	0	2	2	4	3.25	0.89

Identified Issues Related to Trends (n=8)	Q	4 Raw Lil	kert Scale l	Data	Mean Scores	SD Scores
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
Issue #2: Providing learning environments that are relevant to the needs of the future.	0	1	4	3	3.25	0.71
T48 - Massively Open On-line Courses (M	OOC's					
Issue #1: An organization's ability to provide on-line options.	0	3	2	3	3	0.93
T49 - Succession planning and talent mana	gemen	it.				
Issue #1: Developing within the organization.	0	2	6	0	2.75	0.46
Issue #2: Creating growth positions within the organization.	0	1	5	2	3.13	0.64
T50 - Sustainability push that will encoura	ge less	commuti	ng.			
Issue #1: Infrastructure of the surrounding metropolitan area.	1	0	7	0	2.75	0.71
T51 - Need for more leadership developme	nt in n	nanaging (diverse wo	rkforce.		
Issue #1: Cost of training programs.	0	3	3	2	2.88	0.83
Issue #2: Supervisory support of training programs.	0	0	4	4	3.5	0.53
Issue #3: Defining the types of training programs necessary.	0	0	6	2	3.25	0.46
T52 - Increased union activity particularly	relate	d to part-1	ime, adjun	ct emplo	yees.	
Issue #1: Time consuming.	2	4	2	0	2	0.76
Issue #2: Impact larger on private sector as opposed to public sector organizations.	3	4	1	0	1.75	0.71
T53 - Incenting faculty to retire to open up curriculum, etc.	empl	oyment op	portunitie	s for new	PhDs and invi	gorate the
Issue #1: The role of tenure in an organization.	0	0	7	1	3.13	0.35
Issue #2: Management of incentive packages.	0	0	3	0	3	0
T54 - Public funding/support for higher ed	ucatio	n.	l	I	<u> </u>	L
Issue #1: The continued decline of public funding/support for higher education.	0	0	1	7	3.88	0.35

Identified Issues Related to Trends (n=8)	Q	4 Raw Lil	kert Scale l	Data	Mean Scores	SD Scores
Table 25 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
Issue #2: Finding alternative sources for funding/support of higher education.	0	0	0	8	4	0
T55 - Increased interest and pressure to int	tegrate	transitio	n from K-1	2 throug	h higher educa	tion and an
emphasis (and redirection of higher ed's re	source	s) to reac	hing into K	-12 to re	medy K-12 fail	ures in
producing college ready students.						
Issue #1: The continued decline of public funding/support of education at all levels.	0	0	3	5	3.63	0.52
Issue #2: Higher education resource redirection may not remedy K-12 failures.	0	2	5	1	2.88	0.64
T56 - Moving HR from transactional to str	ategic	in the aca	l demic envi	ronment		
Issue #1: Making the transactional appear	0	0	7	1	3.13	0.35
effortless.						
Issue #2: Becoming better partners in the	0	0	7	1	3.13	0.35
academic affairs environment by fully using organizational capabilities.						
T57 - Decentralized Nature of Academy						
Issue #1: Academy functions have to evolve.	0	1	7	0	2.88	0.35
T58 - The increase in litigation.						
Issue #1: Limited staff resources to split between litigation and daily.	0	1	5	2	3.13	0.64
Issue #2: Ensuring efficient systems for better compliance outcomes.	0	0	6	2	3.25	0.46
T59 - Immigration labor relations. (Studen	ts who	do not us	e English a	s their p	rimary languag	ge).
Issue #1: Demonstration of sufficiency in English by both students and faculty.	0	4	4	0	2.5	0.53
Issue #2: Creation of "transition" programs to assist international students and faculty.	0	6	1	1	2.38	0.74
T60 - Reduction in retiree health care bene						nay result
in tenured faculty and long serving adminis	strator	rs working	g longer an	d less pr	oductivity.	
Issue #1: Establishment of phased retirement programs.	0	1	7	0	2.88	0.35
T61 - Privacy issues, especially covert recor	rding o	of meeting	s, classes, a	and 'off t	he record'	

The results of both Q3 and Q4 identified the mean score and the standard deviation score for each of the identified issues related to each trend as identified by research question one. In order to determine consensus, the researcher examined the percent change (Dajani et al., 1979) between Q3 and Q4 for the mean scores for each of the emergent trends listed.

Following the Scheibe et al. (1975) model, in this research, using the 15% change level to represent a state of equilibrium, any two successive rounds that resulted in marginal change of less than 15% were considered to have reached stability. "Successive rounds resulting in a change in excess of 15% were considered to continue to be in an unstable state and were included in subsequent Delphi rounds" (Dajani et al., 1979, p. 87). To compare the distributions of CHRO panelist rankings between rounds, the following steps were implemented:

- Calculated the mean scores for each trend during each survey round;
- Calculated the standard deviation for each trend during each survey round;
- Calculated the aggregate mean difference (AMD) for each trend between successive rounds (i.e., Q3 – Q4,);
- Calculated the aggregate standard deviation (ASD) for each trend between successive rounds (i.e., Q3 – Q4,);
- Calculated the mean score percent change AMD divided by the previous round mean score Q3/AMD
- Calculated the Standard deviation percent change ASD divided by the previous survey round standard deviation score (i.e., Q3/ASD).

The aggregate mean or group mean at the round in which consensus was reached was referred to as "consensus mean". In this research, all issues have been introduced for

exploration, consideration, and reevaluation two times. The researcher opted to conclude the survey rounds regarding issues given the attrition of the CHRO panelists over the first three consecutive rounds. Wilhelm (2001) states that in many Delphi studies attempting to reach consensus using rankings, the communication process reaches a point of diminishing marginal returns beyond three iterations. If consensus on a trend was not reached after three iterations, it was concluded that consensus was not reached. Table 26 illustrates the calculated percent change and aggregate mean difference (AMD) and aggregate standard deviation difference (ASDD) between Q3 and Q4 for each of the 126 identified issues.

Table 26: Q3 and Q4 Identified Issues Percent Change Calculations (n=8)

Q3 and Q4 Identified Issues Percent Change Results (n=8)	Mean Scores				Stand	viation S			
Table 26 Continued	Q3	Q4	AMD	% Change	Q3	Q4	ASD D		
T1 - Work/life balance as employees deal with family care responsibilities (dependent and elder care), multiple jobs, etc.									
Issue#1: Work related policies regarding work life balance may have to be established.	2.63	2.75	0.12	5%	0.52	0.46	0.06		
Issue #2: Work productivity and performance may be negatively impacted with a lack of work-life balance.	2.63	3	0.37	14%	0.52	0.53	-0.01		
Issue #3: Employee expectations of organization support and flexibility may exceed the employer's capacity to provide the expected support and flexibility.	3.25	3.13	-0.12	-4%	0.71	0.64	0.07		
Issue #4: The use of technology (telecommuting) may create a 24/7 mentality for employees.	2.88	2.75	-0.13	-5%	0.64	0.46	0.18		
T2 - Wellness initiatives and safety issues both to	comply	with re	gulation	s and save	costs.				
Issue #1: Possible limits and reduction in health care dollars being spent on preventable health conditions.	2.88	2.63	-0.25	-9%	0.64	0.52	0.12		

Q3 and Q4 Identified Issues Percent Change Results (n=8)	M	lean Sco	ores		Stand	lard De Score	Deviation ores	
Table 26 Continued	Q3	Q4	AMD	% Change	Q3	Q4	ASD D	
Issue #2: Too much conflicting data on ROI for wellnessbalancing and using resources effectively is the challenge.	2.63	2.88	0.25	10%	0.74	0.35	0.39	
T3 - Individual development – wellness focused or	n indivi	dual de	velopme	nt plans.	I			
Issue #1: Employee engagement and employee responsibility for wellness.	2.88	2.75	-0.13	-5%	0.83	0.71	0.12	
Issue #2: Incorporating individual wellness into employee development plans equitably.	2.25	2.25	0	0%	0.71	0.46	0.25	
T4 - Work intensification as employers try to incr	ease pr	oductiv	ity with	fewer emp	loyees.			
Issue #1: Staffing levels may not necessarily decrease with increased efficiency/accuracy seen with the use of technology.	3	2.75	-0.25	-8%	0.76	0.46	0.3	
Issue #2: Shrinking budgets and growing customer demands and organizational expectations may be misaligned.	3.25	3.13	-0.12	-4%	0.71	0.64	0.07	
Issue #3: The ability of HR to provide and identify employee development and skills training may be reduced.	2.88	2.63	-0.25	-9%	0.64	0.52	0.12	
T5 - Growing rates of obesity and diabetes and th	eir imp	act on o	lisability	claims.	I			
Issue #1: Negative impact on health care costs, absenteeism and productivity.	2.88	3.13	0.25	9%	0.64	0.35	0.29	
Issue #2: Employee education in the areas of obesity and diabetes may be limited to a distinct subset of employees.	2.38	2.13	-0.25	-11%	0.52	0.35	0.17	
Issue #3: Employees working longer hours with more sedentary work assignments may have a more difficult time with diet and exercise.	2.75	2.75	0	0%	0.71	0.46	0.25	
T6 - Blurred lines of 'work' time and 'off' time (d	ue to te	chnolog	gy, expec	tations, en	ployee	values,	etc.)	
Issue #1: Liability including workers compensation, overtime and reimbursement for use of home equipment, personal cell phone, etc.	2.63	2.5	-0.13	-5%	0.74	0.76	-0.02	
Issue #2: Employees being tethered to their work may cause an imbalance between work and family.	2.88	3	0.12	4%	0.83	0.53	0.3	
Issue #3: Getting employees, supervisors, and managers to recognize boundaries.	3.13	3.25	0.12	4%	0.99	0.46	0.53	

Q3 and Q4 Identified Issues Percent Change Results (n=8)	M	lean Sco	ores		Stand	dard De	
Table 26 Continued	Q3	Q4	AMD	% Change	Q3	Q4	ASD D
T7 - Flexibility – flexible work arrangements.		•	•		•	•	
Issue #1: Managers and senior executive may not understand the importance of flexibility.	3.25	2.63	-0.62	-19%	0.71	0.74	-0.03
Issue #2: Multigenerational workforce may impact an organizations ability to accommodate multiple workplace flexible schedules.	3.25	2.88	-0.37	-11%	0.46	0.35	0.11
T8 - The continuing impact of the economy on but	dgets, h	iring a	nd HR st	rategies.	1	1	
Issue #1: Staffing levels continue to lag behind needs.	3.5	3.13	-0.37	-11%	0.53	0.35	0.18
Issue #2: HR is required to provide more strategic support placing a huge demand on time.	3.5	3.25	-0.25	-7%	0.76	0.71	0.05
Issue #3: Developing alternative income streams effectively.	3.75	3	-0.75	-20%	0.46	0.76	-0.3
Issue #4: Reduced ability to recruit and retain top talent and implement effective recognition and compensation packages.	3.63	3.38	-0.25	-7%	0.52	0.52	0
T9 - Regulations and reporting: new responsibilit	ies requ	iire mo	re transp	arency.		ı	
Issue #1: Increased demands and resources required to adapt and comply with the changing regulations may create additional staffing needs.	3.38	3.5	0.12	4%	0.52	0.76	-0.24
Issue #2: Increased requirements may impact HR ability to provide high touch services.	3.25	3	-0.25	-8%	0.71	0	0.71
T10 - Rising health care costs.							
Issue #1: HR will have to find a balance between cost shifting to employees and developing a total compensation perspective that executive teams understand and employ.	3.62	3.38	-0.24	-7%	0.74	1.06	-0.32
Issue #2: The impact of the New Affordable Health Care law on costs.	3.5	3.5	0	0%	0.76	0.53	0.23
Issue #3: The impact on institution ability to increase investments in retirement.	2.75	2.63	-0.12	-4%	0.71	0.52	0.19
T11 - Threat of increased health care/medical cos	ts on U	S. com	petitiven	ess.	1	1	1
Issue #1: The possible threat of quality of services being sacrificed by costs.	2.75	2.38	-0.37	-13%	0.89	0.92	-0.03

Q3 and Q4 Identified Issues Percent Change Results (n=8)	M	Iean Sco	ores		Stand	dard De Scores	
Table 26 Continued	Q3	Q4	AMD	% Change	Q3	Q4	ASD D
T12 - Rise in the number of individuals and famil	ies with	out hea	lth insur	ance.			
T13 - Unprecedented budgetary constraints.							
Issue #1: Inability to hold tenured faculty accountable to being high performing contributors.	3.38	3.25	-0.13	-4%	0.74	0.89	-0.15
Issue #2: Development and management of sound financial / business plans.	3.5	3	-0.5	-14%	0.53	0.76	-0.23
Issue#3: Increased strain on organizations may require restructuring performance management systems.	2.75	3	0.25	9%	0.89	0.53	0.36
T14 - Government legislation and regulatory com	pliance	(i.e. Af	fordable	Care Act	(ACA),	Title IX	, etc
Issue #1: The additional burden created by new legislative changes on staffing levels creating more work.	3.5	3.5	0	0%	0.53	0.53	0
Issue #2: The ability of professional HR associations to use their resources to influence regulations.	2.88	3	0.12	4%	0.83	0.53	0.3
Issue #3: Managing compliance with federal and state regulations more efficiently without increasing expenses for institutions.	3.38	3.25	-0.13	-4%	0.74	0.46	0.28
T15 - Outsourcing - Insignificant							
T16 - Globalization and market interdependence	leading	to grea	iter econ	omic volati	lity.		
Issue#1: Workforce diversity.	2.88	3	0.12	4%	0.83	0.93	-0.1
Issue #2: The diminishing role of US as a global leader.	2.5	2.5	0	0%	0.53	0.53	0
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international students.	3.13	3.13	0	0%	0.64	0.35	0.29
T17 - Off-Shoring - Insignificant		•			1	1	•
T18 - Social networking, especially as it relates to	recruit	ing fact	ulty and	staff.			
Issue #1: Public expectation to provide will force institutions to implement and manage social media.	2.88	2.88	0	0%	0.64	0.35	0.29
Issue #2: Adapting to changes in social media and remaining relevant as employer of choice.	3.13	2.63	-0.5	-16%	0.83	0.52	0.31

Q3 and Q4 Identified Issues Percent Change Results (n=8)	M	lean Sco	ores		Stand	lard De Scores	
Table 26 Continued	Q3	Q4	AMD	% Change	Q3	Q4	ASD D
Issue #3: Incorporating social media in institutional brand marketing for recruitment and retention strategies for faculty, staff and students.	3.5	2.88	-0.62	-18%	0.76	0.35	0.41
T19 - Social and digital media influence on HR se	rvice de	elivery.	I			L	L
Issue #1: Keeping up with technological changes to meet employee expectations for HR.	3.13	3.13	0	0%	0.64	0.35	0.29
T20 - The eBook revolution including the emerger library books and bookless libraries, and the next					s, kindle	es, digit	ized
Issue #1: The evolving structure of libraries and the impact on library service delivery.	2.88	2.75	-0.13	-5%	0.64	0.46	0.18
T21 - High tech, high touch services such as one-s	top ser	vices an	d no-sto	p services.	I	I	
Issue #1: May require some offering of early retirement or management of "graceful" exit strategies for long serving staff in student services who are unable to make the shift.	2.75	2.63	-0.12	-4%	0.71	0.52	0.19
Issue #2: Staying relevant and engaged with employees and fitting changing expectations fueled by the growth of millennials.	2.88	3	0.12	4%	0.64	0	0.64
Issue #3: HR will need to establish exceptional online self-service and exceptional face-to-face customer services as well.	3.38	3.13	-0.25	-7%	0.52	0.35	0.17
T22 - Enterprise systems – their functionality and	the im	pact on	instituti	onal effecti	iveness.	I	
Issue #1: Finding dollars to maintain and update current systems to support growth and functionality of HR business practices.	3.5	3.63	0.13	4%	0.76	0.52	0.24
Issue #2: ERP systems require costly major customization in order to meet campus needs – not efficient or very effective.	3.25	3.13	-0.12	-4%	0.71	0.35	0.36
Issue #3: HRIS ensuring consistency of HR practices and providing the right information at the right time.	3.38	3.63	0.25	7%	0.74	0.52	0.22
T23 - Aging technology systems.	1		1				
Issue #1: Impact on productivity.	3.38	3.13	-0.25	-7%	0.52	0.35	0.17
Issue #2: Budget limitations to keep technology current.	3.5	3.5	0	0%	0.53	0.53	0

Q3 and Q4 Identified Issues Percent Change Results (n=8)	M	lean Sco	ores		Stand	lard De Scores	
Table 26 Continued	Q3	Q4	AMD	% Change	Q3	Q4	ASD D
Issue #3: Keeping up with the evolution of technology is difficult.	3.38	3.25	-0.13	-4%	0.52	0.46	0.06
T24 - Vulnerability of technology to attack or disa	aster.	1	1	<u> </u>	I	1	l.
Issue #1: Keeping data secure – avoiding breaches that affect employee trust.	3.75	4	0.25	7%	0.46	0	0.46
Issue #2: Lack of proactive IT departments.	3.25	3.25	0	0%	0.46	0.46	0
T25 - Predictive Testing - Insignificant	I		I		I		l
T26- Identity Theft							
Issue #1: Vulnerability of technology to attack or disaster.	3.25	3.25	0	0%	0.71	0.46	0.25
Issue #2: Inadequate data security and control.	3.25	3	-0.25	-8%	0.71	0.53	0.18
T27 - Demographic changes and their impact on vavailability.	workfoi	ce dive	rsity, equ	uity, inclus	ion and	labor	
Issue #1: Current managers/supervisors are not culturally competent and aware – lack of professional development.	2.88	3.13	0.25	9%	0.83	0.83	0
Issue #2: Four generational work-life perspectives will create challenges.	2.75	2.38	-0.37	-13%	0.71	0.52	0.19
T28 -Generational needs – wider variation in need	ds, skill	s, and v	alues.		<u> </u>		
Issue #1: Changing jobs which require much broader range of skills/competencies.	3.25	3	-0.25	-8%	0.71	0.53	0.18
T29 - Retirement of large numbers of baby boome	ers.						
Issue #1: May require the Reconfiguration of academic departments.	2.88	2.5	-0.38	-13%	0.99	0.76	0.23
Issue #2: Lack of faculty baby boomer retirements.	2.88	2.88	0	0%	0.64	0.35	0.29
Issue #3: Loss of institutional perspective on opportunities for promotion and growth within the existing workforce.	2.63	2.63	0	0%	0.52	0.52	0
T30 - Baby boomer faculty & staff maintaining er	nploym	ent lon	ger than	expected.	1	1	ı
Issue #1: Insufficient retirement savings for individuals.	3	2.88	-0.12	-4%	0.76	0.35	0.41

Q3 and Q4 Identified Issues Percent Change Results (n=8)	M	Iean Sco	ores		Stand	dard De Scores	d Deviation cores	
Table 26 Continued	Q3	Q4	AMD	% Change	Q3	Q4	ASD D	
Issue #2: Difficulty with ending social relationships in the workplace.	2.25	2.38	0.13	6%	0.71	0.52	0.19	
Issue #3: Increased pressures on compensation systems – longevity often equals higher base pay.	3	3	0	0%	0.76	0	0.76	
T31 - A widening range of student and employee	abilities	s, prepa	redness,	backgroun	d, and	motivat	ion.	
Issue #1: New hires who lack abilities and preparedness have misaligned salary expectations.	2.88	2.75	-0.13	-5%	0.64	0.46	0.18	
T32 - Employees interested in multiple careers ve	rsus mi	ultiple e	mployer	S.	<u> </u>		l	
Issue #1: Ability to manage and retain top talent while "managing out" the deadwood and non-contributors.	2.88	3.13	0.25	9%	0.64	0.35	0.29	
Issue #2: Possibility of high turnover.	2.63	2.75	0.12	5%	0.52	0.46	0.06	
T33 - Increase in part-time and/or nontraditional tenure, benefits, workplace flexibility, etc.	employ	yees (sta	ff/facult	y) leads to	questio	ns rega	rding	
Issue #1: Ongoing debate about role and status of adjunct faculty.	2.75	2.75	0	0%	0.71	0.71	0	
T34 - Access and affordability – unsustainable ris	ing tuit	ion cost	s faster 1	than inflati	on.	I	l	
Issue #1: Continued ratcheting of competing with other institutions for non-academic perquisites that drive up tuition costs (i.e., nicer dorms, athletic facilities, cafeterias, coffee shops, etc.).	3.25	3	-0.25	-8%	0.71	0.76	-0.05	
Issue #2: Public institutions see a decline in state support with an increase in student population creates heavy pressure on the costs borne by students.	3.63	3.25	-0.38	-10%	0.52	0.71	-0.19	
T35 - An emphasis on measurement of results and metrics to justify HR budgets and expenditures (I					ation of	key HI	R	
Issue #1: Getting the "right" measures that really match organizational effectiveness for HR function.	3.13	3.25	0.12	4%	0.64	0.71	-0.07	
Issue #2: Insufficient HR FTE allocations increased level of tension in work groups.	3	3.13	0.13	4%	0.76	0.64	0.12	
Issue #3: Ability to reflect on data and having consistent metrics.	3	3	0	0%	0.53	0	0.53	

Q3 and Q4 Identified Issues Percent Change Results (n=8)	M	lean Sco	ores		Stand	lard De Scores	eviation es	
Table 26 Continued	Q3	Q4	AMD	% Change	Q3	Q4	ASD D	
T36 - Administrative efficiencies – removing cost	s and in	efficien	cy, strea	mlining, pı	ocesses	, autom	ation,	
etc.								
Issue #1: Continuous Process Improvements.	3.25	3.25	0	0%	0.89	0.71	0.18	
Issue #2: Insufficient HR FTE allocations increased level of tension in work groups.	3	3.13	0.13	4%	0.76	0.64	0.12	
Issue #3: Topic avoidance due to possible Inherent change to culture and foundational structures.	3	2.63	-0.37	-12%	0.76	0.52	0.24	
Issue #4: Improved effectiveness and efficiencies leading to improved productivity and reduced costs.	3.38	3.13	-0.25	-7%	0.74	0.35	0.39	
T37 - Declining high school graduate population competition between institutions.	-student	recrui	tment an	d retention	ı strateş	gies inci	easing	
Issue #1: Challenges for recruitment and retention of current and future students.	3	3.25	0.25	8%	0.76	0.46	0.3	
Issue #2: Open enrollment versus highly selective institutions for admissions.	2.5	2.38	-0.12	-5%	0.53	0.52	0.01	
T38 - Increased challenge in setting strategic prior	rities.			l				
Issue #1: Managing competing priorities due to external and internal forces.	3.13	3.25	0.12	4%	0.35	0.46	-0.11	
T39 - Move toward competency –based certificati	ion.		l.			<u> </u>		
Issue #1: Recruiting employees with necessary competency-based certification.	2.63	2.63	0	0%	0.52	0.52	0	
Issue #2: Supporting current employee achievement of competency-based certification.	2.75	2.5	-0.25	-9%	0.71	0.53	0.18	
T40 - Rethinking infrastructure: a renewed focus	on asse	t optim	ization.	l.		I		
Issue #1: Modifying faculty perceptions of traditional class schedules.	2.75	3.13	0.38	14%	0.89	0.99	-0.1	
Issue #2: Modifying staff perceptions of traditional work week and time schedules.	2.5	3	0.5	20%	0.76	0.53	0.23	
Issue #3: Allowing an organization to broaden the usage range of its assets.	2.75	3	0.25	9%	0.71	0	0.71	
T41 - Linking programs to outcomes: where train	ning and	l marke	t deman	d intersect	•	1	ı	

Q3 and Q4 Identified Issues Percent Change Results (n=8)	Mean Scores				Stand	lard De Scores	
Table 26 Continued	Q3	Q4	AMD	% Change	Q3	Q4	ASD D
Issue #1: Effectively communicating the need for a linkage between training and market demand.	2.5	2.5	0	0%	0.53	0.53	0
Issue #2: Building linkages between training and market demand.	2.63	2.5	-0.13	-5%	0.52	0.53	-0.01
T42 - A sustainable future: enhancing environmen	ntal per	forman	ce.		I		
Issue #1: Commitment to environmental efficiency.	2.38	2.63	0.25	11%	0.52	0.52	0
Issue #2: Creating a strategy to improve environmental efficiency.	2.38	2.63	0.25	11%	0.52	0.52	0
Issue #3: Practicing environmental efficiency in everyday business.	2.38	2.75	0.37	16%	0.52	0.46	0.06
T43 - The incorporation of sustainability and soci everyday business.	al respo	nsibilit	y practio	ces into bot	h strate	egy and	
Issue #1: Commitment to environmental efficiency and social responsibility practices.	2.5	2.63	0.13	5%	0.53	0.52	0.01
Issue #2: Changing the culture of an organization with regards to efficiency and social responsibility practices.	2.63	2.75	0.12	5%	0.52	0.46	0.06
T44 - Consumer-driven flexible learning options.	L	L	L	L	L		
Issue #1: Modifying faculty perceptions of "traditional" learning options.	2.75	2.88	0.13	5%	0.46	0.64	-0.18
Issue #2: Helping faculty understand the "business of education.	3	3	0	0%	0.53	0	0.53
T45 - Attracting and retaining talented faculty.	I	I			I		
Issue #1: Competitive compensation.	3.38	3.5	0.12	4%	0.52	0.53	-0.01
Issue #2: Competitive work-life balance programs.	2.75	3.13	0.38	14%	0.71	0.35	0.36
Issue #3: Maintaining high organization presence.	3.13	3.13	0	0%	0.64	0.35	0.29
Issue #4: Maintaining high organization desirability.	3.38	3.25	-0.13	-4%	0.52	0.46	0.06
T46 - The need for skilled employees in spite of hi	gh unei	mploym	ent rates	S.	<u>I</u>	<u> </u>	
Issue #1: Attracting highly competent employees.	3.25	3.38	0.13	4%	0.71	0.52	0.19

Q3 and Q4 Identified Issues Percent Change Results (n=8)	Mean Scores				Standard Deviat Scores		
Table 26 Continued	Q3	Q4	AMD	% Change	Q3	Q4	ASD D
Issue #2: Maintaining high selectivity in the hiring process.	3.25	3.25	0	0%	0.46	0.46	0
T47 - Concerns about the ability of the U.S. educathe future.	ition sys	stem to	produce	the skilled	worke	rs neede	d for
Issue #1: Providing learning environments that are inclusive	3	3.25	0.25	8%	0.93	0.89	0.04
Issue #2: Providing learning environments that are relevant to the needs of the future.	3.25	3.25	0	0%	0.46	0.71	-0.25
T48 - Massively Open On-line Courses (MOOC's).				I		
Issue #1: An organization's ability to provide on- line options.	2.75	3	0.25	9%	1.04	0.93	0.11
T49 - Succession planning and talent managemen	t.						
Issue #1: Developing within the organization.	3	2.75	-0.25	-8%	0.53	0.46	0.07
Issue #2: Creating growth positions within the organization.	2.88	3.13	0.25	9%	0.83	0.64	0.19
T50 - Sustainability push that will encourage less	commu	ting.			I		
Issue #1: Infrastructure of the surrounding metropolitan area.	2.88	2.75	-0.13	-5%	0.35	0.71	-0.36
T51 - Need for more leadership development in m	anagin	g divers	se workfo	orce.	L	L	
Issue #1: Cost of training programs.	3	2.88	-0.12	-4%	0.93	0.83	0.1
Issue #2: Supervisory support of training programs.	3.13	3.5	0.37	12%	0.64	0.53	0.11
Issue #3: Defining the types of training programs necessary.	3.25	3.25	0	0%	0.46	0.46	0
T52 - Increased union activity particularly related	l to par	t-time,	adjunct (employees.	I		
Issue #1: Time consuming.	2.38	2	-0.38	-16%	0.92	0.76	0.16
Issue #2: Impact larger on private sector as opposed to public sector organizations.	2.25	1.75	-0.5	-22%	0.89	0.71	0.18
T53 - Incenting faculty to retire to open up emplo	yment	opporti	inities fo	r new PhD	s and in	nvigorat	te the
Issue #1: The role of tenure in an organization.	3	3.13	0.13	4%	0.76	0.35	0.41

Mean Scores			Standard Deviation Scores			
Q3	Q4	AMD	% Change	Q3	Q4	ASD D
3	3	0	0%	0.53	0	0.53
n.	<u> </u>			<u> </u>	<u> </u>	
3.63	3.88	0.25	7%	0.52	0.35	0.17
3.75	4	0.25	7%	0.46	0	0.46
3	2.88	-0.12	-4%	0.53	0.64	-0.11
in the a	cademi	c enviror	ment.	I	I	
3.25	3.13	-0.12	-4%	0.46	0.35	0.11
3.38	3.13	-0.25	-7%	0.52	0.35	0.17
2.88	2.88	0	0%	0.35	0.35	0
3.25	3.13	-0.12	-4%	1.04	0.64	0.4
3.13	3.25	0.12	4%	0.83	0.46	0.37
do not	use Eng	glish as t	heir prima	ry langi	uage).	1
2.5	2.5	0	0%	0.53	0.53	0
2.25	2.38	0.13	6%	0.46	0.74	-0.28
	Q3 3.63 3.75 transit s) to rea 3.5 3.25 3.38 2.88 3.25 3.13 do not 2.5	Q3 Q4 3 3 3 3	Q3 Q4 AMD	Q3 Q4 AMD % Change 3 3 0 0% a. 3.63 3.88 0.25 7% 3.75 4 0.25 7% 4 0.25 7% 7% 3.5 3.63 0.12 4h 3 2.88 -0.12 -4% 3.25 3.13 -0.12 -4% 3.38 3.13 -0.25 -7% 2.88 2.88 0 0% 3.25 3.13 -0.12 -4% 3.13 3.25 0.12 4% do not use English as their prima 2.5 2.5 0 0%	Q3	Q3

T60 - Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.

Q3 and Q4 Identified Issues Percent Change Results (n=8)	Mean Scores				Stand	lard De Scores	
Table 26 Continued	Q3	Q4	AMD	% Change	Q3	Q4	ASD D
Issue #1: Establishment of phased retirement programs. T61 - Privacy Issues	2.88	2.88	0	0%	0.35	0.35	0

Detailed Findings for Research Question Two

The findings from these results as depicted in Table 26, revealed that from a total 126 identified issues the CHRO expert panel reached consensus on the level significance where the percent change between the Q3 and Q4 consecutive rounds was less than 15% for 118 of the identified issues. The CHRO expert panel responses did not reach stability or consensus on 8 of the identified issues as each exceeded the 15% percent change threshold for consensus (Scheibe et al., 1975). The range of percent change for these remaining items was 16% - 22%. These 8 items are highlighted in light blue in the percent change column within Table 26.

The researcher opted to conclude the survey rounds regarding the 8 issues where consensus from the CHRO panel was not reached. This decision was best given the attrition of the CHRO expert panelists over the first three consecutive rounds. The objective is to obtain the most reliable consensus of opinion of a group of experts (Becker et al., 2001). Linstone and Turoff suggested that most commonly, three rounds of questionnaires proved sufficient to attain stability in the responses; further rounds tended to show very little change, and excessive repetition was unacceptable to participants (1975b).

In accordance with the significance rating scale for trends, mean scores were interpreted in the following manner for the identified issues:

- Greater than 0 but less than or equal to 2.0 = Insignificant
- Greater than 2 but less than or equal to 2.7 = Minimally Significant
- Greater than 2.7 but less than or equal to 3.4 = Moderately Significant
- Greater than 3.4 but less than or equal to 4 = Extremely Significant.

As noted above, eight of the 126 identified issues did not reach consensus between the Q3 and Q4 survey rounds. Of the remaining 118 issues, 24 were rated as *Minimally Significant* with mean scores greater than 2 but less than or equal to 2.7, 82 were rated as *Moderately Significant* with mean scores greater than 2.7 but less than or equal to 3.4, and the remaining 12 issues were identified as *Extremely Significant* with means scores greater than 3.4 but less than or equal to 4. Given the interdependence of the trends and issues, mean scores could not be sorted independently of the trends. Accordingly, the identified issues will be reviewed in relation to the level of significance of the corresponding trend. The researcher presents the findings for the eight *Extremely Significant* trends and their corresponding issues as well as the *Minimally Significant* trends and the corresponding issues. Each of the *Extremely Significant* trends and associated issues were reviewed and sorted by consensus mean score to determine the level of significance as ranked by the CHRO expert panel. Table 27 highlights the eight *Extremely Significant* trends and twenty-three associated issues.

As seen in the Table 27, the identified issues are now ranked in order of significance by mean score under each of the respective trends which are presented in ranked order. The first trend listed is *The Continuing Impact of the Economy on Budgets, Hiring and HR*Strategies which was ranked as Extremely Significant with a mean score of 4.0, with each of

the three associated issues: 1) Reduced ability to recruit and retain top talent and implement effective recognition and compensation packages, 2) HR is required to provide more strategic support placing a huge demand on time, and 3) Staffing levels continue to lag behind needs. With consensus mean scores of 3.38, 3.25 and 3.13 respectively all were rated as *Moderately Significant*. It is important to note that there were four initial issues associated with this trend, however the fourth issue did not reach consensus and was omitted from the final list of issues in Table 27. As indicated in Table 27, the issues are tethered to each of the respective trends and are directly related to each trend. Hence, it is important to focus on the individual mean scores of each of the respective grouping of issues tethered to each trend. As noted for issues associated with the trend of Rising health care costs the mean scores rankings indicate the *impact of the Affordable Care Act* and *issues of shifting costs to* employees and developing a compensation strategy as Moderately Significant, while the issue of impact on an institution's ability to increase investments in retirement was rated as Minimally Significant. This suggests that the panelists perceived that the rise in health care costs had relatively little impact on an institutions ability to increase investments in retirement. The standard deviation score also is a good indicator for the degree of agreement/disagreement or amount of variance between/among the individual panelist ratings for each issue. As noted for the same trend of Rising health care costs, there is a SD of .53 for the impact of the Affordable Care Act and 1.06 for shifting of costs to employees and developing a compensation strategy. There was greater variation between/among the individual panelists on the level of significance, although consensus was reached overall for the issue. There also appears to be a correlation between the level of significance of the trend with the level of significance of the associated issues. The majority of the associated issues

in Table 27 are ranked as *Extremely Significant* or *Moderately Significant*. All but two of the issues were ranked at 3.00 or higher suggesting subjective concerns about the how issues, which primarily relate to the funding levels (direct and indirect) should be prioritized and addressed.

Table 27: Extremely Significant Trends and Identified Issues Sorted by Mean Score

Extremely Significant Trends and Issues Sorted by Consensus Mean	()4 Raw Lik	Mean Scores	SD Scores		
Table 27 continued	Ins	MinSig	ModSig		04	04
T8 - The continuing impact of the econ						Ų4
Issue 1: Reduced ability to recruit and	omy on	buugets, i	III IIIg aliu	IIK su au	gies.	1
retain top talent and implement						
effective recognition and compensation						
packages.	0	0	5	3	3.38	0.52
Issue 2: HR is required to provide more	0	0	3		3.30	0.52
strategic support placing a huge						
demand on time.	0	1	4	3	3.25	0.71
Issue 3: Staffing levels continue to lag	, in the second	-	·		0.20	0171
behind needs.	0	0	7	1	3.13	0.35
T10 - Rising health care costs.		-	·			
Issue 1: The impact of the New						
Affordable Health Care law on costs.	0	0	4	4	3.5	0.53
Issue 2: HR will have to find a balance						
between cost shifting to employees and						
developing a total compensation						
perspective that executive teams						
understand and employ.	1	0	2	5	3.38	1.06
Issue 3: The impact on institution						
ability to increase investments in						
retirement.	0	3	5	0	2.63	0.52
T36 - Administrative efficiencies – rem	oving o	costs and in	efficiency,	streamlin	ing, proc	esses,
automation, etc.	1	T	T		Т	
Issue 1: Continuous Process						
Improvements.	0	1	4	3	3.25	0.71
Issue 2: Insufficient HR FTE						
allocations increased level of tension in			_	_		0.11
work groups.	0	1	5	2	3.13	0.64
Issue 3: Improved effectiveness and						
efficiencies leading to improved			_		2.12	0.25
productivity and reduced costs.	0	0	7	1	3.13	0.35
Issue 4: Topic avoidance due to						
possible Inherent change to culture and		2	_	0	2.62	0.52
foundational structures.	0	3	5	0	2.63	0.52

Extremely Significant Trends and		.45 .40			Mean	SD
Issues Sorted by Consensus Mean	`	14 Raw Lik	Scores	Scores		
Table 27 continued	Ins	MinSig	ModSig	ExtSig	Q4	Q4
T13 - Unprecedented budgetary constr	aints.				T-	
Issue 1: Inability to hold tenured faculty						
accountable to being high performing						
contributors.	0	2	2	4	3.25	0.89
Issue 2: Development and management						
of sound financial / business plans.	0	2	4	2	3	0.76
Issue 3: Increased strain on						
organizations may require restructuring						
performance management systems.	0	1	6	1	3	0.53
T54 - Public funding/support for highe	r educa	ation.				
Issue 1: Finding alternative sources for						
funding/support of higher education.	0	0	0	8	4	0
Issue 2: The continued decline of public	0	U	0	0		U
funding/support for higher education.	0	0	1	7	2.00	0.25
* **	0	0	1	7	3.88	0.35
T9 - Regulations and reporting: new re	sponsi	bilities req	uire more 1	ranspare	ncy.	1
Issue 1: Increased demands and						
resources required to adapt and comply						
with the changing regulations may				_		0 = -
create additional staffing needs.	0	1	2	5	3.5	0.76
Issue 2: Increased requirements may						
impact HR ability to provide high touch	0	0	0	0	2	0
services.	0	0	8	0	3	0
T14 - Government legislation and regulative IX, etc	latory (compliance	e (i.e. Alior	dable Cal	re Act (A	Σ A),
Issue 1: The additional burden created						
by new legislative changes on staffing						
levels creating more work.	0	0	4	4	3.5	0.53
Issue 2: Managing compliance with						
federal and state regulations more						
efficiently without increasing expenses						
for institutions.	0	0	6	2	3.25	0.46
Issue 3: The ability of professional HR						
associations to use their resources to						
influence regulations.	0	1	6	1	3	0.53
T56 - Moving HR from transactional to	strate	gic in the a	cademic e	nvironme	nt.	
Issue 1: Making the transactional						
appear effortless.	0	0	7	1	3.13	0.35
Issue 2: Becoming better partners in the						
academic affairs environment by fully						
using organizational capabilities.	Λ	0	7	1	3.13	0.35
dome organizational capacitities.	0	0	7	1	3.13	0.35

The second grouping of trends and associated issues for exploration are those identified by the CHRO expert panel as *Minimally Significant*. There were a total of fifteen trends identified as *Minimally Significant* with a mean score of greater than 2 but less than or equal to 2.7 and twenty-two associated issues. Table 28 illustrates the fifteen *Minimally* Significant trends and the twenty-two associated issues sorted by consensus mean within each trend. As noted in Table 28, of the twenty-two issues, eight issues ranked as minimally significant and six issues ranked just above minimally significant with a mean score of 2.75. Conversely, there are eight issues that were ranked as Moderately Significant with mean scores from 3.0 to 3.25. The aggregate mean score for the 22 issues associated with the Extremely Significant trends is 3.22, while the aggregate mean score for the issues associated with the Extremely Significant trends is slightly less than the breakpoint of 3.4, this aggregate mean score suggest that these issues are both Extremely and Moderately Significant. There also appears to be a correlation between the level of significance of the trend with the level of significance of the associated issues. The majority of the associated issues in Table 28 are ranked as *Minimally Significant* and *Moderately Significant*. The results for the remaining thirty–five *Moderately Significant* trends with consensus mean scores greater than 2.7 but less than or equal to 3.4 and the associated issues discussed further in the subsequent sections of this chapter.

Table 28: Minimally Significant Trends and Associated Issues Sorted by Mean Score

Minimally Significant Trends and Issues		Raw Lil	kert Scal	le Data	Mean Scores	SD Scores
• 5	INS	MinSig	ModSig	ExtSig	Q4	Q4
Table 28 continued						
T3 - Individual development – wellness focus	ed o	n indivi	dual dev	elopme	ent plans.	
Issue 1: Employee engagement and employee						
responsibility for wellness.	0	3	4	1	2.75	0.71

Sorted by Consensus Mean INS MinSig ModSig ExtSig Q4 Q4	Minimally Significant Trends and Issues	Q4	Raw Lil	kert Sca	le Data	Mean Scores	SD Scores
Issue 2: Incorporating individual wellness into employee development plans equitably. 131 - A widening range of student and employee abilities, preparedness, background, and motivation. Issue 1: New hires who lack abilities and preparedness have misaligned salary expectations. Issue 1: Managing competing priorities due to external and internal forces. Issue 1: Managing competing priorities due to external and internal forces. Issue 1: Managing competing priorities due to external and internal forces. Issue 1: Practicing environmental efficiency in everyday business. Issue 2: Commitment to environmental efficiency in everyday business. Issue 2: Commitment to environmental efficiency. Issue 3: Creating a strategy to improve environmental efficiency. Issue 3: Creating a strategy to improve environmental efficiency. Issue 3: Creating a brategy to improve environmental efficiency. Issue 1: Nongoing debate about role and status of adjunct faculty. Issue 1: Recruiting employees with necessary competency-based certification. Issue 1: Recruiting employees with necessary competency-based certification. Issue 2: Supporting current employees' achievement of competency-based certification. Issue 1: Modifying faculty perceptions of traditional class schedules. Issue 2: Modifying staff perceptions of traditional work week and time schedules. Issue 3: Allowing an organization to broaden the usage range of its assets. Issue 1: An organization's ability to provide	• 0	INS	MinSig	ModSig	ExtSig	Q4	Q4
employee development plans equitably. 0 6 2 0 2.25 0.46 T31 - A widening range of student and employee abilities, preparedness, background, and motivation. Issue 1: New hires who lack abilities and preparedness have misaligned salary expectations. 0 2 6 0 2.75 0.46 T38 - Increased challenge in setting strategic priorities. Issue 1: Managing competing priorities due to external and internal forces. 0 0 0 6 2 3.25 0.46 T42 - A sustainable future: enhancing environmental performance. Issue 1: Practicing environmental efficiency in everyday business. 0 2 6 0 2.75 0.46 Issue 2: Commitment to environmental efficiency. 0 3 5 0 2.63 0.52 Issue 3: Creating a strategy to improve environmental efficiency. 0 3 5 0 2.63 0.52 T33 - Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Issue 1: Recruiting employees with necessary competency-based certification. Issue 1: Recruiting employees with necessary competency-based certification. Issue 2: Supporting current employees' achievement of competency-based certification. Issue 1: Modifying faculty perceptions of traditional class schedules. 1 0 4 3 3.13 0.99 Issue 2: Modifying staff perceptions of traditional class schedules. 0 1 6 1 3 0.53 Issue 3: Allowing an organization to broaden the usage range of its assets. 0 0 0 8 0 3 0 T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide	Table 28 continued						
T31 - A widening range of student and employee abilities, preparedness, background, and motivation. Issue 1: New hires who lack abilities and preparedness have misaligned salary expectations. T38 - Increased challenge in setting strategic priorities. Issue 1: Managing competing priorities due to external and internal forces. T42 - A sustainable future: enhancing environmental performance. Issue 1: Practicing environmental efficiency in everyday business. Issue 2: Commitment to environmental efficiency. T33 - Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Issue 1: Ongoing debate about role and status of adjunct faculty. T39 - Move toward competency –based certification. Issue 1: Recruiting employees with necessary competency-based certification. Issue 1: Retruiting employees with necessary competency-based certification. Issue 1: Modifying faculty perceptions of traditional class schedules. T40 - Rethinking infrastructure: a renewed focus on asset optimization. Issue 1: Modifying faculty perceptions of traditional class schedules. T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide	Issue 2: Incorporating individual wellness into						
Insue 1: New hires who lack abilities and preparedness have misaligned salary expectations. Issue 1: Managing competing priorities due to external and internal forces. Issue 1: Managing competing priorities due to external and internal forces. Issue 1: Practicing environmental efficiency in everyday business. Issue 2: Commitment to environmental efficiency in everyday business. Issue 2: Commitment to environmental efficiency. Issue 3: Creating a strategy to improve environmental efficiency. Issue 3: Creating a strategy to improve environmental efficiency. Issue 1: Ongoing debate about role and status of adjunct faculty. Issue 1: Ongoing debate about role and status of adjunct faculty. Issue 1: Recruiting employees with necessary competency-based certification. Issue 1: Recruiting employees with necessary competency-based certification. Issue 1: Recruiting faculty perceptions of traditional class schedules. Issue 2: Modifying faculty perceptions of traditional class schedules. Issue 3: Allowing an organization to broaden the usage range of its assets. Issue 1: An organization's ability to provide		U					·
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preparedness have misaligned salary expectations. T38 - Increased challenge in setting strategic priorities. Issue 1: Managing competing priorities due to external and internal forces. T42 - A sustainable future: enhancing environmental performance. Issue 1: Practicing environmental efficiency in everyday business. Issue 2: Commitment to environmental efficiency. Issue 3: Creating a strategy to improve environmental efficiency. Issue 3: Creating a strategy to improve environmental efficiency. Issue 1: Ongoing debate about role and status of adjunct faculty. T33 - Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Issue 1: Recruiting employees with necessary competency-based certification. Issue 1: Recruiting employees with necessary competency-based certification. Issue 1: Rodifying faculty perceptions of traditional class schedules. Issue 1: Modifying faculty perceptions of traditional work week and time schedules. Issue 3: Allowing an organization to broaden the usage range of its assets. O 0 8 0 3 0.52							
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Issue 1: Managing competing priorities due to external and internal forces. 142 - A sustainable future: enhancing environmental performance. Issue 1: Practicing environmental efficiency in everyday business. 1	expectations.	0	2	6	0	2.75	0.46
external and internal forces. 0 0 0 6 2 3.25 0.46 T42 - A sustainable future: enhancing environmental performance. Issue 1: Practicing environmental efficiency in everyday business. 0 2 6 0 2.75 0.46 Issue 2: Commitment to environmental efficiency. 0 3 5 0 2.63 0.52 Issue 3: Creating a strategy to improve environmental efficiency. 0 3 5 0 2.63 0.52 Issue 3: Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Issue 1: Ongoing debate about role and status of adjunct faculty. 0 3 4 1 2.75 0.71 T39 - Move toward competency -based certification. Issue 1: Recruiting employees with necessary competency-based certification. 0 3 5 0 2.63 0.52 Issue 2: Supporting current employees' achievement of competency-based certification. 0 4 4 0 2.5 0.53 T40 - Rethinking infrastructure: a renewed focus on asset optimization. Issue 1: Modifying faculty perceptions of traditional class schedules. 1 0 4 3 3.13 0.99 Issue 2: Modifying staff perceptions of traditional work week and time schedules. 0 1 6 1 3 0.53 Issue 3: Allowing an organization to broaden the usage range of its assets. 0 0 8 0 3 0 T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide	T38 - Increased challenge in setting strategic	prio	rities.		,		
T42 - A sustainable future: enhancing environmental performance. Issue 1: Practicing environmental efficiency in everyday business. O 2 6 0 2.75 0.46							
Issue 1: Practicing environmental efficiency in everyday business. 0						3.25	0.46
everyday business. 0 2 6 0 2.75 0.46 Issue 2: Commitment to environmental efficiency. 0 3 5 0 2.63 0.52 Issue 3: Creating a strategy to improve environmental efficiency. 0 3 5 0 2.63 0.52 T33 - Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Issue 1: Ongoing debate about role and status of adjunct faculty. 0 3 4 1 2.75 0.71 T39 - Move toward competency –based certification. Issue 1: Recruiting employees with necessary competency-based certification. 0 3 5 0 2.63 0.52 Issue 2: Supporting current employees' achievement of competency-based certification. 0 4 4 0 2.5 0.53 T40 - Rethinking infrastructure: a renewed focus on asset optimization. Issue 1: Modifying faculty perceptions of traditional class schedules. 1 0 4 3 3.13 0.99 Issue 2: Modifying staff perceptions of traditional work week and time schedules. 0 1 6 1 3 0.53 Issue 3: Allowing an organization to broaden the usage range of its assets. 0 0 8 0 3 0 T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide	T42 - A sustainable future: enhancing enviro	nme	ntal per	forman	e.		T
Issue 2: Commitment to environmental efficiency. O 3 5 0 2.63 0.52	,						
efficiency.	, , , , , , , , , , , , , , , , , , ,	0	2	6	0	2.75	0.46
Issue 3: Creating a strategy to improve environmental efficiency. T33 - Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Issue 1: Ongoing debate about role and status of adjunct faculty. T39 - Move toward competency –based certification. Issue 1: Recruiting employees with necessary competency-based certification. Issue 2: Supporting current employees' achievement of competency-based certification. Issue 1: Modifying faculty perceptions of traditional class schedules. Issue 2: Modifying staff perceptions of traditional work week and time schedules. Issue 3: Allowing an organization to broaden the usage range of its assets. Issue 1: An organization's ability to provide		0	2	5	0	2 63	0.52
environmental efficiency. T33 - Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Issue 1: Ongoing debate about role and status of adjunct faculty. T39 - Move toward competency –based certification. Issue 1: Recruiting employees with necessary competency-based certification. Issue 2: Supporting current employees' achievement of competency-based certification. Issue 1: Modifying faculty perceptions of traditional class schedules. 1 0 4 3 3.13 0.99 Issue 2: Modifying staff perceptions of traditional work week and time schedules. 0 1 6 1 3 0.53 Issue 3: Allowing an organization to broaden the usage range of its assets. 0 0 8 0 3 0 T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide		U	3	3	U	2.03	0.52
T33 - Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc. Issue 1: Ongoing debate about role and status of adjunct faculty. T39 - Move toward competency –based certification. Issue 1: Recruiting employees with necessary competency-based certification. Issue 2: Supporting current employees' achievement of competency-based certification. Issue 1: Modifying faculty perceptions of traditional class schedules. 1 0 4 3 3.13 0.99 Issue 2: Modifying staff perceptions of traditional work week and time schedules. 0 1 6 1 3 0.53 Issue 3: Allowing an organization to broaden the usage range of its assets. 0 0 8 0 3 0 T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide		0	3	5	0	2 63	0.52
regarding tenure, benefits, workplace flexibility, etc. Issue 1: Ongoing debate about role and status of adjunct faculty. T39 - Move toward competency –based certification. Issue 1: Recruiting employees with necessary competency-based certification. Issue 2: Supporting current employees' achievement of competency-based certification. 1	<u> </u>	Ŭ					l .
of adjunct faculty. T39 - Move toward competency –based certification. Issue 1: Recruiting employees with necessary competency-based certification. Issue 2: Supporting current employees' achievement of competency-based certification. T40 - Rethinking infrastructure: a renewed focus on asset optimization. Issue 1: Modifying faculty perceptions of traditional class schedules. Issue 2: Modifying staff perceptions of traditional work week and time schedules. Issue 3: Allowing an organization to broaden the usage range of its assets. T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide	I =			`			
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Issue 1: Recruiting employees with necessary competency-based certification. Issue 2: Supporting current employees' achievement of competency-based certification. T40 - Rethinking infrastructure: a renewed focus on asset optimization. Issue 1: Modifying faculty perceptions of traditional class schedules. Issue 2: Modifying staff perceptions of traditional work week and time schedules. Issue 3: Allowing an organization to broaden the usage range of its assets. T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide		Ŭ	_	4	1	2.75	0.71
competency-based certification. 0 3 5 0 2.63 0.52 Issue 2: Supporting current employees' achievement of competency-based certification. 0 4 4 0 2.5 0.53 T40 - Rethinking infrastructure: a renewed focus on asset optimization. Issue 1: Modifying faculty perceptions of traditional class schedules. 1 0 4 3 3.13 0.99 Issue 2: Modifying staff perceptions of traditional work week and time schedules. 0 1 6 1 3 0.53 Issue 3: Allowing an organization to broaden the usage range of its assets. 0 0 8 0 3 0 T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide	T39 - Move toward competency –based certif	icati	ion.	T	Γ		ı
Issue 2: Supporting current employees' achievement of competency-based certification. 0 4 4 0 2.5 0.53 T40 - Rethinking infrastructure: a renewed focus on asset optimization. Issue 1: Modifying faculty perceptions of traditional class schedules. 1 0 4 3 3.13 0.99 Issue 2: Modifying staff perceptions of traditional work week and time schedules. 0 1 6 1 3 0.53 Issue 3: Allowing an organization to broaden the usage range of its assets. 0 0 8 0 3 0 T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide							
achievement of competency-based certification. 0 4 4 0 2.5 0.53 T40 - Rethinking infrastructure: a renewed focus on asset optimization. Issue 1: Modifying faculty perceptions of traditional class schedules. 1 0 4 3 3.13 0.99 Issue 2: Modifying staff perceptions of traditional work week and time schedules. 0 1 6 1 3 0.53 Issue 3: Allowing an organization to broaden the usage range of its assets. 0 0 8 0 3 0 T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide		0	3	5	0	2.63	0.52
T40 - Rethinking infrastructure: a renewed focus on asset optimization. Issue 1: Modifying faculty perceptions of traditional class schedules. Issue 2: Modifying staff perceptions of traditional work week and time schedules. Issue 3: Allowing an organization to broaden the usage range of its assets. T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide					0	2.5	0.52
Issue 1: Modifying faculty perceptions of traditional class schedules. Issue 2: Modifying staff perceptions of traditional work week and time schedules. Issue 3: Allowing an organization to broaden the usage range of its assets. Issue 1: An organization's ability to provide Issue 1: An organization's ability to provide	• •		1			2.5	0.53
traditional class schedules. 1 0 4 3 3.13 0.99 Issue 2: Modifying staff perceptions of traditional work week and time schedules. 0 1 6 1 3 0.53 Issue 3: Allowing an organization to broaden the usage range of its assets. 0 0 8 0 3 0 T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide		ocus	on asse	t optimi	zation.		
Issue 2: Modifying staff perceptions of traditional work week and time schedules. Issue 3: Allowing an organization to broaden the usage range of its assets. T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide		1	0	4	2	2 12	0.00
traditional work week and time schedules. 0		1	U	4	3	5.15	0.99
Issue 3: Allowing an organization to broaden the usage range of its assets. 1		0	1	6	1	3	0.53
the usage range of its assets. 0 0 8 0 3 0 T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide			1		1		0.55
T48 - Massively Open On-line Courses (MOOC's). Issue 1: An organization's ability to provide		0	0	8	0	3	0
Issue 1: An organization's ability to provide	T48 - Massively Open On-line Courses (MOC	OC's	5).				
•• •							
_F U 3 2 3 0.93	on-line options.	0	3	2	3	3	0.93
T12 - Rise in the number of individuals and families without health insurance.	T12 - Rise in the number of individuals and f	amil	lies with	out heal	th insu	rance.	
T50 - Sustainability push that will encourage less commuting.	T50 - Sustainability push that will encourage	less	commu	ting.			

Minimally Significant Trends and Issues	Q4	Raw Lil	kert Sca	le Data	Mean Scores	SD Scores	
Sorted by Consensus Mean	INS	MinSig	ModSig	ExtSig	Q4	Q4	
Table 28 continued							
Issue 1: Infrastructure of the surrounding metropolitan area.	1	0	7	0	2.75	0.71	
T52 - Increased union activity particularly related to part-time, adjunct employees.							
T61 - Privacy issues, especially covert record	ing o	of meeti	ngs, clas	ses, and	l 'off the reco	rd'	
T32 - Employees interested in multiple caree	rs ve	ersus mu	ıltiple er	nployer	·S.		
Issue 1: Ability to manage and retain top talent while "managing out" the deadwood and noncontributors.	0	0	7	1	3.13	0.35	
Issue 2: Possibility of high turnover.	0	2	6	0	2.75	0.46	
T16 - Globalization and market interdepend	ence						
Issue 1: Creating an education model that prepares students for global economy and leverages opportunities to market to international students.	0	0	7	1	3.13	0.35	
Issue 2: Workforce diversity.	0	3	2.	3	3.13	0.93	
Issue 3: The diminishing role of US as a global leader.	+	4	4	0	2.5	0.53	
T59 - Immigration labor relations. (Students language).	who	do not	use Eng	lish as t	heir primary		
Issue 1: Demonstration of sufficiency in English by both students and faculty.	0	4	4	0	2.5	0.53	
Issue 2: Creation of "transition" programs to assist international students and faculty.	0	6	1	1	2.38	0.74	

Research questions one and two regarding trends affecting HEHR over the next ten years and identifying the issues for each of the trends affecting CHRO's in HEHR over the next ten years presents an opportunity to give some attention to the third research question focused on the suggested strategies for addressing the issues.

Research Question Three

The CHRO expert panelists were asked during the Q4 survey to suggest strategies for addressing the issues as identified in Q2 & Q3. The CHRO expert panel suggested several

strategies for those issues where consensus and stability of the aggregate response were achieved. Those issues where consensus was not achieved were not included in the final results. As the CHRO expert panel reached consensus surrounding the *Extremely Significant* trends and the associated issues, strategies were suggested for CHRO's in HEHR for addressing these issues by the CHRO expert panel in Q4. For the purposes of presenting the findings for the top eight *Extremely Significant* trends and the associated issues, each of the top eight trends and the associated issues have been re-numbered and sorted by consensus mean are provided in Table 29 with their respective suggested strategies. The suggested strategies were not achieved as a result of the Delphi consensus method but rather are presented as the combined expert opinions from individual CHRO expert panel participants during the O4 survey.

Detailed Findings for Research Question Three

Table 29 highlights the suggested strategies for each of the eight Extremely

Significant trends and their 22 associated issues. A review of the aggregate mean scores for
the Extremely Significant trends revealed that the mean of the eight trends was 3.60 which
suggested that these Extremely Significant trends all reached some degree of consensus given
the Likert scale breakpoint at or between 3.4 to 4.0 for trends to be ranked as Extremely

Significant. When the aggregate mean score was calculated for the associated issues of the

Extremely Significant trends it was calculated at 3.22 which indicated a generalized ranking
of Moderately Significant according to the Likert scale breakpoints at or between 2.7 and 3.4.

Given that the aggregate mean score for the Extremely Significant trends was in alignment
with the Likert scale breakpoint for Extremely Significant trends, the associated issues were

perceived by the CHRO panelists in aggregate to be *Moderately Significant* for CHRO's in HEHR over the next ten years.

As indicated in Table 29, the CHRO panelists have suggested several strategies that, when analyzed between and among the trends and issues, have a common theme of; 1) HR collaborating with campus constituents to improve and establish trusting relationship with academic affairs and other units to foster a spirit of connectedness between HR and other campus units, 2) HR must streamline its internal processes and perfect the execution of these processes in the spirit of continuous process improvement and HR transformational activities, 3) HR must engage with campus leaders to establish more fundraising and creating alternative income streams, given the emphasis on budgetary constraints for institutions of higher education, and 4) HR should partner with information technology in order to utilize technology to improve the work processes and stay current and relevant in its service delivery to the workforce.

Table 29: Suggested Strategies for Addressing Identified Issues for Extremely Significant Trends

Top 8 Extremely Significant Trends and the Associated Issues with Suggested Strategies Sorted by Descending Rank Order							
Table 29 continued							
Trend 1: The continuing impact of th	e economy on budgets, hiring and HR strategies.						
Issues	Suggested Strategies						
Issue 1: Reduced ability to recruit and retain top talent and implement effective recognition and compensation packages.	 Maintain competitive and flexible executive compensation strategies; move out of rigid historical higher Ed model; but need to have done and documented due diligence to justify executive compensation competitiveness. Conduct effective fund raising and establish endowed positions with an effort toward visioning for the academic success of students. Develop ways to better communicate value of higher Ed employment. 						

Top 8 Extremely Significant Trends a Strategies Sorted by Descending Ranl	and the Associated Issues with Suggested
Table 29 continued	
Issue 2: HR is required to provide more strategic support placing a huge demand on time.	 Find ways to make day-to-day operations more efficient so we have time to spend on high value strategic roles. Make maximum use of technology to streamline the transactional stuff. HR leadership must learn to delegate.
Issue 3: Staffing levels continue to lag behind needs.	 HR needs to fight for resources better. Realign work force with reasonable and sustainable work efforts. Work closely with senior management and faculty to narrow mission and focus - address the "all things to everybody" mentality. Analyze workflows, figure out what you can stop doing or where efficiencies can be gotten. Outsource recruiting.
Trend 2: Rising health care costs.	
Issues	Suggested Strategies
Issue 1: HR will have to find a balance between cost shifting to employees and developing a total compensation perspective that executive teams understand and employ.	 Adopt an effective communication and education strategy is needed - not about health care design, but about health care economics and realities. Elicit consultant services to help ensure that institutions are getting the best value. Stay apprised of what is going on in the market and what other employers are doing by way of plan design. Significant emphasis on leadership education of issues.
Issue 2: The impact of the New Affordable Health Care law on costs.	 More lobbying through CUPA-HR needs to be done. Find ways to document adjunct faculty hours/effort and report accordingly. Work effectively with legislators and members of Congress - joining with other universities in business coalitions to influence and shape changes. Understand the requirements of the ACA. Keep senior leaders apprised of required changes and the respective costs

Top 8 Extremely Significant Trends a Strategies Sorted by Descending Ran	and the Associated Issues with Suggested k Order
Table 29 continued	
Issue 3: The impact on institution ability to increase investments in retirement.	 Help employees understand their role in saving for retirement. Encourage employees to make contributions early in their careers and educate them about the options for diversification. Educate work force of issues.
Trend 3: Administrative efficiencies processes, automation, etc.	s – removing costs and inefficiency, streamlining,
Issues	Suggested Strategies
Issue 1: Continuous Process Improvements.	 Conduct workflow analysis. Provide training on process management/process improvement strategies. Understanding the processes is criticalconsistent exploration of why we do what we do and how can we do these better is appropriate.
Issue 2: Insufficient HR FTE allocations increased level of tension in work groups.	 CHROs must develop strong working relationships with campus leadership - administrative and faculty - to make HR's case. Investigate and use the available technology that can leverage the efforts of HR staff. Advocacy for HR and its strategic goals.
Issue 3: Topic avoidance due to possible Inherent change to culture and foundational structures.	 Decrease social justice conversation, increase personal accountability. Change management training.
Issue 4: Improved effectiveness and efficiencies leading to improved productivity and reduced costs.	 HR units need to consciously rethink how they work toward eliminating unneeded effort and making processes more efficient. Incorporate into strategic plans of all units.
Trend 4: Unprecedented budgetary	constraints.
Issues Issue 1: Inability to hold tenured faculty accountable to being high performing contributors.	 Suggested Strategies HR needs to develop close and effective working relationship with academic affairs. Work to create faculty-devised approaches to defining productivity - break from the traditional teaching, scholarship and service model to some method that incents and rewards productivity.

• Eliminate tenure.

Top 8 Extremely Significant Trends and the Associated Issues with Suggested Strategies Sorted by Descending Rank Order	
Table 29 continued	. 01442
Issue 2: Development and management of sound financial / business plans.	 Create multi-year financial plans - and collaborative approach to budgeting so all voices are a part of important and difficult budget decisions. Integrate as a part of organizational strategic planning. Make sure that staffing strategy is sustainable and that benefits are managed appropriately.
Issue 3: Increased strain on organizations may require restructuring performance management systems.	 Performance Management Systems should be routinely reviewed to ensure that they are assessing the key competencies for the institution. Keep up-to-date on best practices in this area. Ongoing evaluation of program; implement changes as needed.
Trend 5: Public funding/support for	higher education.
Issues	Suggested Strategies
Issue 1: The continued decline of public funding/support for higher education.	 Become more entrepreneurial and find alternative revenue sources. Develop valid metrics as part of a public communication process that involves external constituents but that also is sensitive to internal faculty perceptions. Build upon the value proposition but demonstrate efficiencies and outcomes.
Issue 2: Finding alternative sources for funding/support of higher education.	 Invest in top notch foundation capabilities; seriously work the relationship between potential and real donors and faculty / research. Actively increase fundraising and grants solicitations. Make it an expectation of leadership.
Trend 6: Regulations and reporting: new responsibilities require more transparency.	
Issues	Suggested Strategies
Issue 1: Increased demands and resources required to adapt and comply with the changing regulations may create additional staffing needs.	 Effectively communicate the issue to senior management and faculty and gain support necessary to meet both internal and external needs. Outsource. Need to figure out how we "comply" as efficiently as possible.

Strategies Sorted by Descending Rank	k Order
Table 29 continued	
Issue 2: Increased requirements may impact HR ability to provide high touch services.	 Increase use of intelligent technology. Provide service options - ranging from technology to one-on-one personalized service. Need to strike appropriate balance here. Identify processes that do not require "high touch" and use them effectively.
	d regulatory compliance (i.e. Affordable Care
Act (ACA), Title IX, etc	
Issues	Suggested Strategies
Issue 1: The additional burden created by new legislative changes on staffing levels creating more work.	 Ensure ways to "comply" as effectively and efficiently as possible so that "compliance" activities do not unduly burden and/or distract focus of other priorities. Present coherent choices between services to faculty and staff and meet external obligations after assessing and improving technological support that can more efficiently use existing resources. Utilize staffing benchmark data updated and provided via professional associations.
Issue 2: The ability of professional HR associations to use their resources to influence regulations.	 Always helpful to have CUPA-HR advocate for HEHR. Integrating more effectively national thrusts with local chapter efforts - national level efforts are often well-conceived, but the representatives and senators primarily see just the national lobbying efforts - politics is local so it is important that the affected local / regional chapters are on the same page as the national organization and are effectively supported by the national organization in the local connections. Become involved in professional organizations. Set as strategic priority.
Issue 3: Managing compliance with	Leverage business associates.
federal and state regulations more	Make compliance processes more effective.
efficiently without increasing	
expenses for institutions.	

Trend 8: Moving HR from transactional to strategic in the academic environment.

Issues Suggested Strategies

Top 8 Extremely Significant Trends and the Associated Issues with Suggested Strategies Sorted by Descending Rank Order	
Table 29 continued	
Issue 1: Making the transactional appear effortless.	 Partnering with I.T. resources internally to fully use the institutional ERP and technology - build, communicate, and deliver value-added services. Ensure transactional efforts are mastered in order that HEHR professionals will be trusted on the strategic elements.
Issue 2: Becoming better partners in the academic affairs environment by fully using organizational capabilities.	 HR will need to develop credible relationship with Provost and others in academic affairs. Work to build alliances within Academic Affairs - reach out to understand needs within AA and develop assistance and solutions - be seen as an asset rather than a hindrance.

As depicted in Table 29, the suggested strategies for each of the identified issues related to the top 8 *Extremely Significant* trends, offer opportunities for CHRO's and HEHR professionals to possibly implement these strategies in addressing the issues related to these *Extremely Significant* trends on their respective campuses.

The findings for the 35 *Moderately Significant* trends and the 73 associated issues as well as the varied suggested strategies by the CHRO panelists are depicted in Table 30. A review of the aggregate mean scores for the *Moderately Significant* trends revealed that the mean scores of the 35 trends was 3.05 which suggested that these *Moderately Significant* trends all reached some degree of consensus given the Likert scale breakpoint at or between 2.7 to 3.4 for trends to be ranked as *Moderately Significant*. When the aggregate mean score was calculated for the associated issues of these *Moderately Significant* trends, it was calculated at 2.99 which indicated a generalized ranking of *Moderately Significant* according to the Likert scale breakpoints at or between 2.7 and 3.4. Given that the aggregate mean

score for the *Moderately Significant* trends was in alignment with the Likert scale breakpoint for *Moderately Significant* trends, the associated issues were perceived by the CHRO panelists in aggregate to be *Moderately Significant* for CHRO's in HEHR over the next ten years.

Table 30: Moderately Significant Trends, Issues and Suggested Strategies Listed in Descending Order

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance

Table 30 continued

inclusion and labor availability.

Trend 1: Blurred lines of 'work' time and 'off' time (due to technology, expectations, employee values, etc.)

employee values, etc.)	
Issues Issue #1: Liability including workers compensation, overtime and reimbursement for use of home equipment, personal cell phone, etc.	 Suggested Strategies Focus on and develop established policies and practices. Communicate policies to employees and their supervisors.
Issue #2: Employees being tethered to their work may cause an imbalance between work and family.	 Encourage use of paid time off and ask senior leaders to model work/life balance. Encourage us not to always think about this as negative, e.g., "tethered" to their work clearly has a negative connotation. Reevaluate leave programs to ensure flexibility.
Issue #3: Getting employees, supervisors, and managers to recognize boundaries.	 Manager/supervisor training; be mindful of organizational culture that is created by behavior of and messages from senior leadership. Establish boundaries with manager and employee involvement to clarify expectations. Develop communication strategies. Manager training and clear management expectations - hold managers accountable.
Trend 2: Demographic changes and	their impact on workforce diversity, equity,

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance

Table 30 continued

Issues	Suggested Strategies
Issue #1: Current managers/supervisors are not culturally competent and aware – lack of professional development.	 Campus wide education, training is needed. HR should partner with Diversity and Inclusion staff and integrate cultural concepts into general supervisory, management, and EEO/Title IX training. Incorporate competency into performance management program.
Issue #2: Four generational work-life perspectives will create challenges.	 Implement diversity and inclusion training. Incorporate competency into performance management program. Increase HR programming resources for institution.
	•

Trend 3: Access and affordability – unsustainable rising tuition costs faster than inflation.

Issues	Suggested Strategies
Issue #1: Continued ratcheting of competing with other institutions for non-academic perquisites that drive up tuition costs (ie, nicer dorms, athletic facilities, cafeterias, coffee shops, etc.).	 Market niche/offerings highlight value of institution. Build a strong affinity among students and prospective students for the value of an institution's education - what makes the degree from the institution stand out?
Issue #2: Public institutions see a decline in state support with an increase in student population creates heavy pressure on the costs borne by students.	 Modify the way we think - be innovative in finding alternate revenue streams. Place heavy reliance on an effective affiliated foundation - driven by quality faculty, research and outcomes and a strong alumni base that actively is engaged and supports the institution.

Trend 4: Attracting and retaining talented faculty.

Issues Suggested Strategies

Listed in Descending Level Significance	
Issue #1: Competitive compensation.	 Have a compensation philosophy that defines the goal of the comp program and sets a target (for example, pay will be targeted at 50% of median). Build an overall compensation strategy that emphasizes benefits and quality of work life for faculty - working to build a sense of building for the future and the greater good as a motivator to stay in higher education. Prioritize with utilities and other expenses. Not last on the list.
Issue #2: Competitive work-life balance programs.	 Gain acceptance of the total compensation strategy including work life and environment issues on the campus. Involve faculty groups, departments and individual faculty and staff for concept and design. HR should partner with the provost to develop these programs. HR training for supervisors to develop understanding and approaches.
Issue #3: Maintaining high organization presence.	 Refocus marketing efforts - aligning communication - establishing brand. Ensure visibility in the marketplace, local, regional, national, as a great place to live, learn and work. Produce Effective and robust publications and public relations efforts regarding rankings, value of education, and ROI on the investment (cost borne by the student) vs. financial outcomes (what does the education mean to the student upon graduation).
Issue #4: Maintaining high organization desirability.	Value of have clear recruitment processes and well-training search chairs and committees.

Listed in Descending Level Significan Table 30 continued	
	 Align compensation and university amenities with top performer expectations - reputation in the labor market.
Trend 5: Succession planning and ta	
Issues Issue #1: Developing within the organization.	 Suggested Strategies Effectively develop internal mentoring programs, both for faculty and staff. Implement performance management program that identifies the university's top talent. Provide leadership development opportunities for top talent.
Issue #2: Creating growth positions within the organization.	 Succession planning. Identify potential career paths to dovetail with succession efforts is important. Encourage departments to develop their own and promote from within when possible. Allow for internal promotions without an open search.
Trend 6: Work intensification as en employees.	iployers try to increase productivity with fewer
Issues Issue #1: Staffing levels may not necessarily decrease with increased efficiency/accuracy seen with the use of technology.	 Suggested Strategies Strategically, the institution needs to work to be flexible to reorient workforce to meet areas with greatest need. Conduct work-flow analyses to determine inefficiencies and duplication of efforts. Ask, "what can we stop doing?" Use metrics to evaluate efficiency associated with the use of technology. Higher levels of education are needed to correspond to the increase in technology.
Issue #2: Shrinking budgets and growing customer demands and organizational expectations may be misaligned.	Provide clear strategy and expectations. Working within the academic mission,

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance	
Table 30 continued	
	effectively drawing together faculty perceptions about workload • Learn to do less with less.
Issue #3: The ability of HR to provide and identify employee development and skills training may be reduced.	 Adopt an effective performance management system to identify employee development needs. Find low cost ways to offer training programs for employees. Increase organization's training budgets. Utilize faculty and staff with expertise in appropriate areas to share their knowledge. Make use of on-line resources and webinars that can be offered to many employees at once.

Trend 7: Enterprise systems – their functionality and the impact on institutional effectiveness.

Issues	Suggested Strategies
Issue #1: Finding dollars to maintain and update current systems to support growth and functionality of HR business practices.	 Educate and prepare HR leaders to present needs and impact to leadership. Allocate sufficient resources to ensure systems are responsive to faculty and departments who need service and functionality - how do we help others achieve? Demonstrate how such systems can save money in the long run (if possible). Needs to be supported at the IT and executive level.
Issue #2: ERP systems require costly major customization in order to meet campus needs – not efficient or very effective.	 HR needs more influence in the overall mission of the institution. Cloud applications becoming much more vogue. Data warehousing and reporting - work to capture data in the ERP but to organize and use data through the data warehouse.

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance	
Table 30 continued	
Issue #3: HRIS ensuring consistency of HR practices and providing the right information at the right time.	 HR also needs more budgetary support for these types of projects. Ensure data quality and consistency - remove questions of "trust" surrounding the data elements. Review technology on a regular basis to ensure that the systems are meeting this goal. Centralization.
Trend 8: Vulnerability of technology	to attack or disaster.
Issues	Suggested Strategies
Issue #1: Keeping data secure – avoiding breaches that affect employee trust.	 Building effective, consistent support and work groups with I.T. security specialists as well as developing and consistently using auditing practices. Hire an information security professional in IT. Train all users in best practices.
Issue #2: Lack of proactive IT departments.	 CHRO raise issue and concept - build consensus among campus leaders regarding the importance and need for attention to the issues present. Work directly with CTO to ensure s/he understands the needs of HR. Hold units accountable.
Trend 9: Need for more leadership	development in managing diverse workforce.
Issues Suggested Strategies	
Issue #1: Cost of training programs.	 Build case for budgetary support of these efforts - relate to improved retention and increased organizational performance. Make use of internal resources and webinars that you can show to a group. Build internal programs.

 Gain buy in for mandatory programs. Help supervisors understand the value of training programs. 	Listed in Descending Level Significan	he Associated Issues with Suggested Strategies
Help supervisors understand the value of training programs. Get leadership support for programs. Evaluate supervisors on the professional development. Communicate to show supervisors that training is an investment rather than lost time by the employee to the department. Survey community, review performance evaluations. Conduct a training needs assessment. Ask supervisors what they think their employees need. Survey community, review performance evaluations. Conduct a training needs assessment. Ask supervisors what they think their employees need. Surgested Strategies	Table 30 continued	
Issue #3: Defining the types of training programs necessary. Trend 10: The increase in litigation. Issues Suggested Strategies Work consultatively with faculty, department heads, deans, and administration to build the trust so that HR is consulted before actions that have external consequence are taken. Work to ensure that all employees feel like they are treated fairly even if they don't like the end result. Eliminate unnecessary deliverables. Issue #2: Ensuring efficient systems for better compliance outcomes. Partner with the office of the general counsel. Trend 11: Aging technology systems.		 Help supervisors understand the value of training programs. Get leadership support for programs. Evaluate supervisors on the professional development. Communicate to show supervisors that training is an investment rather than lost time
Issue #1: Limited staff resources to split between litigation and daily. Issue #2: Ensuring efficient systems for better compliance outcomes. Issue #2: Ensuring efficient systems for better compliance outcomes. Suggested Strategies Work consultatively with faculty, department heads, deans, and administration to build the trust so that HR is consulted before actions that have external consequence are taken. Work to ensure that all employees feel like they are treated fairly even if they don't like the end result. Eliminate unnecessary deliverables. Ensure that there is a clear understanding of requirements and assure that these are accommodated within HR processes. Understand requirements and match to systems capabilities is crucial. Partner with the office of the general counsel.	£ 71	evaluations. Conduct a training needs assessment. Ask supervisors what they think
Work consultatively with faculty, department heads, deans, and administration to build the trust so that HR is consulted before actions that have external consequence are taken. Work to ensure that all employees feel like they are treated fairly even if they don't like the end result. Eliminate unnecessary deliverables. Ensure that there is a clear understanding of requirements and assure that these are accommodated within HR processes. Understand requirements and match to systems capabilities is crucial. Partner with the office of the general counsel. Trend 11: Aging technology systems.		
heads, deans, and administration to build the trust so that HR is consulted before actions that have external consequence are taken. Work to ensure that all employees feel like they are treated fairly even if they don't like the end result. Eliminate unnecessary deliverables. Ensure that there is a clear understanding of requirements and assure that these are accommodated within HR processes. Understand requirements and match to systems capabilities is crucial. Partner with the office of the general counsel.	Issues	
Issue #2: Ensuring efficient systems for better compliance outcomes. Trend 11: Aging technology systems. requirements and assure that these are accommodated within HR processes. Understand requirements and match to systems capabilities is crucial. Partner with the office of the general counsel.		 heads, deans, and administration to build the trust so that HR is consulted before actions that have external consequence are taken. Work to ensure that all employees feel like they are treated fairly even if they don't like the end result.
	•	requirements and assure that these are accommodated within HR processes. • Understand requirements and match to systems capabilities is crucial.
	Trand 11. Aging technology gystems	<u></u>

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance	
Table 30 continued	
Issue #1: Impact on productivity.	 Continue to move the HR technology agenda forward. Need to have effective systems in place to ensure that entire workforce in productive. Manager/supervisor training; professional development, performance management, strategic retirement incentives. Allocate more resources. Review technology on a regular basis to ensure that the systems are continuing to meet the needs of the university. Develop understanding of how to benchmark.
	 Consider consolidating and partnering with sister institutions using the same technology to share development costs. Work with Information Technology and the finance VP to develop a strategic plan for updating systems. Review literature, professional associations, research promoting HR Budget increases.
Issue #3: Keeping up with the evolution of technology is difficult.	 IT evolution needs to be coupled with effective change management due to constant upgrades and new versions. Hire a good HRIS person to ensure that HRIS systems are keeping pace with available solutions. Collaborate with IT units.
_	ent of results and the development and justify HR budgets and expenditures (HR Suggested Strategies

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance Table 30 continued Improved research and publication is needed on HR metrics and ROI. Work with senior staff to define HR's role in relation to the strategic plan and building Issue #1: Getting the "right" measures that really match consensus, understanding, and support for HR organizational effectiveness for HR efforts that visibly affect outcomes. function. Converge towards agreement on what should be measured within the lens of the strategic effort. Manage expectations that are reasonable and sustainable. CHRO must develop strong working relationships with campus leadership administrative and faculty - to make HR's Issue #2: Insufficient HR FTE case. allocations increased level of tension Investigate and use the technology that is in work groups. available, within the budget that can leverage the efforts of HR staff. Advocate for HR and its strategic goals. Publish benchmarks for HR FTE's in Higher Education. Designation of a data standards protocol, shared with academics, finance and student records can help. Issue #3: Ability to reflect on data Research and publications are needed on HR and having consistent metrics. metrics and ROI. This needs to be shared through CUPAHR to the membership. Hire HR staff with data analysis competencies. Trend 13: Flexibility – flexible work arrangements. **Suggested Strategies Issues** Integrating responsiveness as an institutional trait - if the institution envisions that it is Issue #1: Managers and senior executive may not understand the nimble, the language of flexibility and elastic

to senior leadership.

allocation of resources needs to be presented

importance of flexibility.

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance	
Table 30 continued	
	 Provide training through webinars and facilitated training. Provide data to senior leaders about the millennials and what it will take to keep them engaged.
Issue #2: Multigenerational workforce may impact an organizations ability to accommodate multiple workplace flexible schedules.	 Establish department flexibility to meet work demands with scheduling, but integrate with an overall approach so as not to create unintended employee relations issues among departments. Demonstrate the value in employee engagement, increased productivity, lower turnover, etc. Develop policies that provide for a variety of work schedules. Reevaluate leave programs and practices.
Trend 14: Threat of increased health	n care/medical costs on U.S. competitiveness.
Issues	Suggested Strategies
Issue #1: The possible threat of quality of services being sacrificed by costs.	 Join business coalitions to work within the delivery system on effectiveness and efficiency. Implement ongoing customer feedback mechanisms.
Trend 15: The eBook revolution including the emergence and evolution of iPads, eBooks, kindles, digitized library books and bookless libraries, and the next generation of textbooks.	
Issues	Suggested Strategies
Issue #1: The evolving structure of libraries and the impact on library service delivery.	 Hire New breed of "librarians" that will be more akin to IT folks - who partner and collaborate with academics in the delivery of education and in their research. Work with Library and IT to review alternate

staffing structures to support these changes.

Table 30 continued	ce
	Ensure adequate support to maintain currency in technology.
Trend 16: The need for skilled empl	oyees in spite of high unemployment rates.
Issues	Suggested Strategies
Issue #1: Attracting highly competent employees.	Create effective and robust publications and public relations efforts regarding rankings, value of education, and ROI on the investment (cost borne by the student) vs. financial outcomes (what does the education mean to the student upon graduation).
Issue #2: Maintaining high selectivity in the hiring process.	 Educate search committees and create flexibility in initial salary setting for applicants whose credentials are outstanding and verified. Strengthen interviewing and selection training.
Trend 17: Work/life balance as empl (dependent and elder care), multiple	oyees deal with family care responsibilities
Issues	Suggested Strategies
Issue#1: Work related policies regarding work life balance may have to be established.	 Technology drives work life balance related issues. New policy needs development. Manager training and discretion needed in working out individual arrangements that meet employee and operational need. Establishing strong engagement assessments and close working relationships with representative employee groupsshared problem solving. Work with supervisors to get them to consider policies such as flex time, telecommuting, etc. Share success stories. Encourage the use of paid time off (PTO).

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance	
Table 30 continued	Communication strategies to promote work life balance. Continued reinforcement.
Issue #2: Work productivity and performance may be negatively impacted with a lack of work-life balance.	 Policy efforts need to drive some of this issue. Establish clear boundary and work expectations for both managers and employees Leadership should model this value. Stress reduction and wellness programs should be offered to staff and faculty. Establish performance measures and communicate to employees. Build a culture respectful of time off - top down - seeing is believing.
Issue #3: Employee expectations of organization support and flexibility may exceed the employer's capacity to provide the expected support and flexibility	 Education on employee expectations and entitlements needed. Set clear expectations. Enhanced communication and a comprehensive total compensation approach including work life benefits considerations. Education of staff and faculty on work/life policies and any budgetary constraints. Focus on what the University provides. Survey employees to determine employee expectations of organizational support. Clearly identify the limits of employer ability/capacity to be flexible.

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance

Table 30 continued

Issue #4: The use of technology (telecommuting) may create a 24/7 mentality for employees.

"An employee's ability to check e-mail at night and do work at home does not automatically translate to a bad "24/7 mentality." It can also be seen as permitting employees to more flexibility maintain their productivity."

- Encourage managers and employees to use technology (24/7) in ways that help them to balance and manage their workload.
- Encourage workforce to not always think about this as a bad thing or imposition on employees.
- Clarification and communication of expectations - manager and supervisor training on expectations and boundaries.
- Adopt policies for the use of technology outside normal work hours.
- Establish expectations regarding work during off hours/days. Leadership must drive and follow guidelines.

Trend 18: Wellness initiatives and safety issues both to comply with regulations and save costs.

save costs.	
Issues	Suggested Strategies
Issue #1: Possible limits and reduction in health care dollars being spent on preventable health conditions.	 Coordination between employee relations and employee benefits are critical. Educate employees on ways to help control healthcare costs. Improve the overall health of employees through wellness initiatives. Allocate resources toward preventable healthcare issues. Create a strategic communication plan related to health care costs and wellness.
Issue #2: Too much conflicting data on ROI for wellness balancing and using resources effectively is the challenge.	 Utilize technology to improve. Leadership must believe philosophically in the value of wellness programs. Develop wellness plan and do not allow new initiatives to change direction. Commitment to wellness budget.

Trend 19: Social networking, especially as it relates to recruiting faculty and staff.

Issues

Suggested Strategies

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance Table 30 continued

Issue #1: Public expectation to provide will force institutions to implement and manage social media.

- Ensure currency and ease of use for incoming students and faculty assure adequate support within for existing staff.
- Hire for competencies to manage.
- Give this responsibility to a millennial to manage.

Issue #2: Adapting to changes in social media and remaining relevant as employer of choice.

• Rethink strategies for actively "marketing" our institutions and "higher education" in general as a great employment choice.

No Consensus Reached

- Engage millennials in these efforts.
- Higher Education entities should join together to build reputation of "best workplace".

Issue #3: Incorporating social media in institutional brand marketing for recruitment and retention strategies for faculty, staff and students.

• Build and support marketing and communications unit.

No Consensus Reached

• Improve quality control of programs and support should be maintained - critical for academic affairs and faculty.

Trend 20: High tech, high touch services such as one-stop services and no-stop services.

Issues	Suggested Strategies
Issue #1: May require some offering of early retirement or management of "graceful" exit strategies for long serving staff in student services who are unable to make the shift.	 Develop and use early retirement incentives strategically. Provision of support services - integrating into performance technological competency. Ensure senior level support for flexibility of offerings.
Issue #2: Staying relevant and engaged with employees and fitting changing expectations fueled by the growth of millennials.	 Work to keep technologies current - adaptive. Include management of multiple generations in management /supervisory training. Lead focus groups with millennials to find out what they want/need in the workplace. Build in listening to HR programming and services.

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance

Table 30 continued

Issue #3: HR will need to establish exceptional online self- service as well and exceptional face-to-face customer services.

- Use technology to manage as much of the transactional work as possible to free up time for strategic.
- Hire the best HR staff with a customer service focus for the needed competencies.
- Empower staff to make decisions.

Trend 21: Growing rates of obesity and diabetes and their impact on disability claims.

Issues	Suggested Strategies
Issue #1: Negative impact on health care costs, absenteeism and productivity.	 More emphasis on wellness will need to occur to curb absenteeism. Wellness and disease management programs that provide incentives for losing weight and/or managing glucose levels. HR must provide the organization with an understanding of the impact utilizing data.
Issue #2: Employee education in the areas of obesity and diabetes may be limited to a distinct subset of employees.	 Employee training is needed. Develop communication strategy to raise awareness. Design (non-punitive).incentives for benefits management and integrate in plan design elements.
Issue #3: Employees working longer hours with more sedentary work assignments may have a more difficult time with diet and exercise.	 Workplace policies need to be modified to give employees flexibility. Wellness programs and challenges that encourage movement. Treadmill and adjustable desks. Managers should encourage regular breaks fun team activities, etc. and model this behavior. Develop communication strategy to raise awareness and provide wellness related tips with established common understanding of work boundaries.

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance

Table 30 continued

Trend 22: Social and digital media influence on HR service delivery.

Issues	Suggested Strategies
Issue #1: Keeping up with technological changes to meet employee expectations for HR.	 Should use technology to be as efficient as possible. Enhance institutional ERP portal and services. Hire an HRIS person within HR to manage technology. Elicit professional organizations support of funding for higher ed HR.

Trend 22: Baby boomer faculty & staff maintaining employment longer than expected.

expected.	
Issues	Suggested Strategies
Issue #1: Insufficient retirement savings for individuals.	 Establish early retirement incentive windows that are designed to bridge gaps for potential retirees and create savings in or flexibility for future university resource allocations. Encourage employees to begin saving at a younger age. Structure retirement plan to encourage employees to save (drive behaviors). Expand financial education.
Issue #2: Difficulty with ending social relationships in the workplace.	 Create programs for retirees to remain engaged with the institution. Part time work assignments, social gatherings for retires, etc. Implement meaningful ways for retirees to re-engage
Issue #3: Increased pressures on compensation systems – longevity often equals higher base pay.	 Compensation systems need to be "market" based. Develop fair, alternate compensation strategies that consider the use of one-time pay elements carefully linked to valid, reliable performance measures - engage faculty in system development.

Listed in Descending Level Significan	ice
Table 30 continued	Retirement incentives.
	retirement incentives.
Trend 24: Declining high school graretention strategies increasing comp	duate population -student recruitment and etition between institutions.
Issues	Suggested Strategies
Issue #1: Challenges for recruitment and retention of current and future students.	 Provide facilities and services that are attractive to today's students and parents - so that we can more effective compete in this very competitive higher education world. Review Curriculums, course relevancy and currency, and computer and laboratory facilities are all strategies for remaining competitive. Incorporate this focus into all strategies.
Issue #2: Open enrollment versus highly selective institutions for admissions.	To maintain high quality education and facilities along with stimulating, cutting edge research are important elements to long term institutional growth and success.
Trend 25: Linking programs to outointersect.	comes: where training and market demand
Issues Issue #1: Effectively communicating the need for a linkage between training and market demand.	 Suggested Strategies Maintain resources for training.
Issue #2: Building linkages between training and market demand.	Competency based training programs.
-	tainability and social responsibility practices into
both strategy and everyday business	
Issues Issue #1: Commitment to environmental efficiency and social responsibility practices.	 Suggested Strategies Support the commitment with financial responsibility. Establish strategy, make someone accountable - hire for strategy. Support institutional sustainability programs.

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance		
Table 30 continued		
	HR should serve as a role model to other departments.	
Issue #2: Changing the culture of an organization with regards to efficiency and social responsibility practices.	Establish a sustainability committee and doesn't build into infrastructure plans obtaining building certifications for efficiency? Communicate consistently.	

Trend 27: Concerns about the ability of the U.S. education system to produce the skilled workers needed for the future.

Issues	Suggested Strategies		
Issue #1: Providing learning environments that are inclusive	 Recruit and retain a diverse faculty and staff. Integrate into culture - orientation, to all communication. Programs to develop faculty and staff knowledge. 		
Issue #2: Providing learning environments that are relevant to the needs of the future.	 HR is supportive of faculty, global diversity. Provide retirement incentives for faculty and staff who are not open to new ideas and are unwilling (or unable) to adapt. Flexibility in shifting budgets - reward progressive changes. 		

Trend 28: Incenting faculty to retire to open up employment opportunities for new PhDs and invigorate the curriculum, etc.

Issues	Suggested Strategies	
Issue #1: The role of tenure in an organization.	 Engage faculty to address growing public sentiment against lifetime employment with little capacity to require performance vs. protecting academic freedom. Hold tenured faculty accountable to certain level of performance/behavior standards with increased evaluation. 	
Issue #2: Management of incentive packages.	Develop a balanced approach to fair and valid measures of performance, exploring and supporting a variable pay system that limits performance components to lump sums with	

Table 30 continued	ce
uote 30 continuea	base increases reduced but attuned to competitive pay.Use targeted retirement incentives.
higher education and an emphasis (a	essure to integrate transition from K-12 through and redirection of higher ed's resources) to ailures in producing college ready students.
Issues	Suggested Strategies
Issue #1: The continued decline of public funding/support of education at all levels.	 Build strong working relationships with alumni, benefactors, and with political figures Develop training for those units typically not responsible for revenue generation.
Issue #2: Higher education resource redirection may not remedy K-12 failures.	No strategy offered.
	of the academy is unsustainableInsignificant
Issues Issue #1: Academy functions have to evolve.	• Work toward simultaneous loose-tight properties (Cite: In Search of Excellence concept) - allow for innovation, but keep a consistent direction.
Trend 31: Identity theft.	
Issues	Suggested Strategies
Issue #1: Vulnerability of technology to attack or disaster.	 Create a disaster plan and prevention program Build effective, consistent support and work groups with I.T. security specialists as well as developing and consistently using auditing practices. Hire an information security professional in IT. Train all users in best practices.
Issue #2: Inadequate data security and control.	 Establish effective internal audit reviews and security / confidentiality data use policies - active monitoring. Hire an information security professional in IT.

Listed in Descending Level Signific Table 30 continued	
	Train all users in best practices.
	Hold unit accountable for security and control.
Trend 32: Generational needs – v	wider variation in needs, skills, and values.
Issue #1: Changing jobs which require much broader range of skills/competencies.	 Clear job descriptions need to be kept up to date as jobs change, performance management systems need to include goals/priorities and professional development needs/interests; compensation systems need to be kept up to date an in alignment with market. Incorporate into university training a "technical development" curriculum aimed at giving employees opportunities to remain current on needed professional, technical, and interpersonal skills. Evaluate staff on ability to meet the new requirements. Train employees on these required skills/competencies. Develop early retirement incentives for those who are unable to learn new skills and competencies. Develop reward programs that encourage the demonstration of these skills and competencies.
Trend 33: Retirement of large nu Issues	Suggested Strategies
Librition	Work with provost and deans to assist.
Issue #1: May require the reconfiguration of academic departments.	Institutional mechanism needs to be developed to evaluate duplication and possible collaboration.
Issue #2: Lack of faculty baby boomer retirements.	Evaluate faculty availability by discipline; develop retention policies and early retirement programs by college.

Moderately Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance		
Table 30 continued		
	 Work to understand why they are continuing to work. Offer retirement incentives. Increase # of adjuncts and change the perception of adjunct faculty. 	
Issue #3: Loss of institutional perspective on opportunities for promotion and growth within the existing workforce.	 Need to be clearer about professional opportunities especially for high potentials. Assess and encourage succession planning to establish career paths. 	

Trend 34: Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.

Suggested StrategiesWork to establish institutional flexibility in

Issues

Issue #1: Establishment of phased retirement programs.	structuring reduced loads and transition programs consult with faculty senates and employee groups. • Assess institutional needs for 3, 5, and 10 year growth.
Trend 35: Consumer-driven flexible	learning options.
Issues	Suggested Strategies
Issue #1: Modifying faculty perceptions of "traditional" learning options.	 Try new modalities. Provide interested faculty with the proper technology and support.
Issue #2: Helping faculty understand the "business" of education.	 Build effective communications and presentations for faculty that demonstrate in a concise way how the business of higher ed intersects with and affects teaching and research - getting understanding of "why" things that appear to faculty to be bureaucratic may be necessary. Budget transparency and repeated education on budget models. Open discussion of sources of revenue and analysis of expenses.

As indicated in Table 30, the CHRO panelists have suggested several strategies that, when analyzed between and among the trends and issues, have a common theme of; 1) HR must collaborate with other higher education leaders to establish and maintain campus wide policies for the betterment of the institutions, 2) a major emphasis on workforce training and development particularly focused on institutional leaders and managers including the senior executive leadership of the various higher education campuses, 3) university-wide planning and work around strategy development and transparent communication, 4) a renewed focus on political maneuvering, and relationship building with government representatives with hopes that they will endorse and or support and lobby on behalf of higher education institutions during policy development and funding cycle processes, and 5) work very closely with the faculty and academic leadership to tackle tough issues associated with poor performance and the overall revamping of the tenure model.

Table 31 lists those strategies associated with the 15 trends identified as *Minimally Significant* and the 24 associated issues as ranked by the CHRO panelists. The aggregate mean score for the 24 identified issues associated with the 15 trends identified and ranked by the CHRO panelists as *Minimally Significant* is 2.70. In addition, the aggregate mean score of the 15 trends was 2.38. These aggregate mean scores suggest that the level of significance for both the trends and issues are directly correlated as *Minimally Significant* for CHRO's in HEHR over the next ten years. In addition, the fact that both the trends and issues are *Minimally Significant*, the focus of these issues may be secondary or tertiary in the hierarchy of significance for CHRO's in HEHR over the next ten years.

Table 31: Minimally Significant Trends, Associated Issues and Suggested Strategies listed in Descending Rank Order

Minimally Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance

Table 31 continued

Trend 1: Individual development – wellness focused on individuals development plans.

pians.			
Issues	Suggested Strategies		
Issue #1: Employee engagement and employee responsibility for wellness.	 Implement management strategies to engage employees including effective organizational communications, engagement of employees in strategy building, effective manager/supervisor relationships, etc. Integrate into a longer term strategy to manage costs and meet employee expectations. Develop a cadre of wellness ambassadors to help HR engage employees. Have senior leadership model wellness on campus. Develop employee wellness incentive programs and long term communication and education plan for employees to change culture over time. 		
Issue #2: Incorporating individual wellness into employee development plans equitably.	 Incorporate at least one wellness related goal into the annual performance development plans. Provide employees with a reduction in health insurance premiums for meeting wellness goals. Allow wellness options not one size fits all approach. 		
Trend 2: A widening range of student and employee abilities, preparedness,			

Trend 2: A widening range of student and employee abilities, preparedness, background, and motivation.

Issues	Suggested Strategies	
	Improve recruitment processes to ensure high	
Issue #1: New hires who lack abilities and preparedness have	quality, diverse pools and training search chairs handling the search.	
misaligned salary expectations.	Adopt a total compensation philosophy	
	coupled with a recruitment strategy that targets	

Listed in Descending Level Significan Table 31 continued	
	 those who desire the amenities of university work-life can work to address any problems. Provide training and communication/transparency regarding compensation.
Trend 3: Increased challenge in setti	ing strategic priorities.
Issues	Suggested Strategies
Issue #1: Managing competing priorities due to external and internal forces.	 Ensure open campus communication and participation coupled with strong Board support within the external environment are important. Conduct Behavioral interview to identify candidates who can meet with challenge. Maintain a high level focus on priorities - and they need to be clearly understood by all - and it is imperative that we gain broad support for these priorities to ensure all are working in support of them - across all functional areas. Establish 1-3 year strategic plans.
Trend 4: A sustainable future: enha	ncing environmental performance.
Issues	Suggested Strategies
Issue #1: Commitment to environmental efficiency.	 Support institutional sustainability programs. HR should serve as a role model to other departments. Establish as one of the organization's strategic priorities.
Issue #2: Creating a strategy to improve environmental efficiency.	 Lead efforts within HR towards sustainable workplace procedures. Lead with student strategies/initiatives. Hire a sustainability director/coordinator.
Issue #3: Practicing environmental efficiency in everyday business.	Obtain campus agreement on - sustainability as a highly attractive concept for faculty and students.

Listed in Descending Level Significan Table 31 continued	e Associated Issues with Suggested Strategies ace
	Establish strategy, build into culture.
Trend 5: Increase in part-time and/to questions regarding tenure, beneficially in the state of t	or nontraditional employees (staff/faculty) leads its, workplace flexibility, etc. Suggested Strategies Integrate the adjunct faculty in alignment with the accreditation process is critical. This issue demands the attention of the academic community working with the budget and finance people to build a sustainable overall strategy and associated goals and metrics. Monitor and control the use of adjuncts. Create a marketing plan to change perception of adjunct faculty.
Trend 6: Move toward competency Issues	-based certification. Suggested Strategies
Issue #1: Recruiting employees with necessary competency-based certification.	 Develop with those departments, important skill profiles and means of identifying and attracting such applicants coupled with means of developing the skills within the existing population of employees. Behavioral interviewing. Provide competency based interviewing training of hiring managers to improve selection processes.
Issue #2: Supporting current employee achievement of competency-based certification.	 Ensure institutional commitment to support professional growth/development/certification Provide funding to support training and development. Offer in-house programs to improve proficiency levels.

Minimally Significant Trends and the Associated Issues with Suggested Strategies **Listed in Descending Level Significance**

Table 31 continued

Trend 7:	Rethinking infrastructure: a	renewed focus on asset	optimization.
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Trend 7: Rethinking infrastructure:	a renewed focus on asset optimization.	
Issues Issue #1: Modifying faculty perceptions of traditional class schedules.	 Suggested Strategies Build interest among faculty to expand schedules, Consider compensation differentials for courses taught outside the standard or traditional class schedules. Work towards a culture shift in perceptions of when courses are delivered. Communicate the need for change and implement the changes. 	
Issue #2: Modifying staff perceptions of traditional work week and time schedules.	 HR will need new policies to address the issues. Implement a consistent approach to opening other student centered, and possibly employee centered, services can be devised. Work with supervisors to help them understand the value of flex scheduling. Share success stories. Rethink the method of delivery and associated impacts would need to be integrated with the work identified. Build Work Life Balance into the culture. Training, Lead by example. 	
Issue #3: Allowing an organization to broaden the usage range of its assets.	Seek legislative change to allow for campus investments of public funds to more closely mirror investment options available to private enterprise.	
Trend 9: Rise in the number of indiv	viduals and families without health insurance.	
No issues identified.	No Strategies Suggested	
Trend 10: Sustainability push that will encourage less commuting.		

Minimally Significant Trends and the Associated Issues with Suggested Strategies **Listed in Descending Level Significance**

Table 31 continued

Issues	Suggested Strategies
Issue #1: Infrastructure of the surrounding metropolitan area.	 Develop collaboration and partnerships with local city/towns working through city officials, police/fire, etc. Work through the employee benefits program to provide access to and financial support / incentives for utilizing the public transportation system. Close collaboration with city. Hold leadership accountable for relationship building.

Trend 11: Increased union activity particularly related to part-time, adjunct employees.

Issues	Suggested Strategies
Issue #1: Time consuming. * Did not reach consensus.	 Be proactive and practice union avoidance. Build HR competencies for union relationship building.
Issue #2: Impact larger on private sector as opposed to public sector organizations. * Did not reach consensus.	 Work toward a partnership vs. an adversarial relationship. Work to understand the culture and to be inclusive to prevent union activity.

Trend 12: Privacy issues, especially covert recording of meetings, classes, and 'off the record' discussions.

reed a discussions.	
Issues	Suggested Strategies
None Identified	None Offered
Trend 13: Employees interested in multiple careers versus multiple employers.	
Issues	Suggested Strategies
	• Ensure that HR is seen as competent/credible
	nortnor

Issue #1: Ability to manage and retain top talent while "managing out" the deadwood and noncontributors.

- partner.
- Develop, working partnerships with the Faculty Senate, validate assessments of faculty performance and establish agreement on a process to address poor performing tenured faculty.

Minimally Significant Trends and the Associated Issues with Suggested Strategies Listed in Descending Level Significance		
Table 31 continued		
	 Institute strong performance management systems and performance pay. Develop career paths and leadership development programs for top performers. 	
Issue #2: Possibility of high turnover.	 Use succession planning as a tool coupled with a strong commitment to development that may meet expressed needs of the multi-career employee. Be aware that the needs and expectations of the workforce are different today. People don't come and stay forever. Entice employees to stay with competitive pay and benefits and a great work environment in which they can grow and feel valued. Increase emphasis on managerial accountability. 	

Trend 14: Globalization and market interdependence leading to greater economic volatility.

Issues	Suggested Strategies
Issue#1: Workforce diversity.	 Work to recruit and retain a diverse staff. Build diverse pools, train search committees to eliminate bias, and create a campus climate that welcomes difference. Integrate diversity into high education curriculum. Educate and engage managers at all levels - starting with top leadership.
Issue #2: The diminishing role of US as a global leader.	 Set new education policy initiated by the government. Make US Higher Education more competitive.
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international students.	Work with academic affairs to engage faculty. It is critical that our efforts include globalization in our curriculum - in doing so, this increases our visibility and attractiveness

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Minimally Significant Trends and the Associated Issues with Suggested Strategies		
Listed in Descending Level Significan Table 31 continued	ice	
	to out of state students and generates higher revenue to support the overall mission. • Place emphasis on international program development. • Increase study abroad opportunities. ons. (Students who do not use English as their	
Issues	Suggested Strategies	
Issue #1: Demonstration of sufficiency in English by both students and faculty.	 Offer ESL courses and tutoring. Implement an "english proficiency" evaluation for our international teaching and research assistants. 	
Issue #2: Creation of "transition" programs to assist international students and faculty.	Provide orientation program enhancement.	

As indicated in Table 31, the CHRO panelists have suggested several strategies that, when analyzed between and amongst the *Minimally Significant* trends and issues as ranked by the CHRO panelists, have a common theme of; 1) HR partnering and collaborating with campus constituents including academic leaders and faculty in creating workforce training and development initiatives, 2) ensuring that HR focuses on strengthening its competencies to build credibility, 3) review and rethinking of HR policy developments in response to these trends and issues, and 4) HR refocusing its recruitment and hiring strategies with emphasis on recruiting and hiring top talent in support of attaining goals established by the institutions mission and vision within the overall the strategic plan.

Summary

The Delphi panel of experts consensus results from this study indicated: sixty one emerging trends in HEHR over the next ten years. Eight of the 61 trends were ranked as *Extremely Significant*, 35 of the 61 trends were ranked as *Moderately Significant*, 15 of the 61 trends were ranked as *Minimally Significant*, and three of the 61 trends were ranked as *Insignificant*. The CHRO expert panel also reached consensus on 118 issues, 12 issues were ranked as *Extremely Significant*, 82 were ranked as *Moderately Significant* and the remaining 24 were ranked as *Minimally Significant*. Lastly, the CHRO panel of experts offered suggested strategies for each of the identified issues related to the emerging trends over the next ten years for CHRO's in higher education. While there was no attempt to reach consensus on strategies, a review of all of the suggested strategies revealed commonalities between and among the suggested strategies for the *Extremely Significant*, *Moderately Significant*, and the *Minimally Significant* trends and their respective associated issues.

The following chapter summarizes the findings and proffers, conclusions derived from the results and analysis in this research. Recommendations for practice and further study are put forth to contribute to the enhancement of CHRO's in HEHR over the next several years.

CHAPTER V

SUMMARY OF FINDINGS, CONCLUSIONS, AND RECOMMENDATIONS Introduction

Institutions of higher education have a unique funding model which varies slightly from campus to campus. However, at least two-thirds of the budget at institutions of higher education are allocated toward its human resources, human capital, or simply put, the people who make up its workforce. The higher education business model in its current structure may not be sustainable in the long term unless it can adapt to the emergent trends in the industry with swift agility. Chief human resource officers (CHRO's) in higher education human resources (HEHR) have an obligation and responsibility to the profession and field in the coming decades to become better equipped and appropriately aligned with the necessary bodies of knowledge and learning capabilities to be successful in proactively planning for and responding to the future trends in HEHR. This research study sought to highlight the importance of examining these or similar HR trends as they impact higher education institutions and the higher education human resource (HEHR) professionals and thought leaders, particularly chief human resource officers in higher education. This study was designed for the practical threefold purpose of: (1) identifying emerging trends in HEHR over the next ten years, (2) identifying the issues for CHRO's regarding these trends, and (3) identifying the strategies for addressing these issues. This chapter provides a summary of findings, associated conclusions, and recommendations, both for practice and further research.

Summary of Study Methodology and Procedures

The Delphi methodology has three distinct features: (1) anonymous response – opinions of members of the group are obtained by formal questionnaire, (2) iteration and controlled feedback-iteration is affected by a systematic exercise of controlled feedback between rounds, and (3) statistical group response – the group opinion is defined as an appropriate aggregate of individual opinions on the final round. The features of this technique/method are designed to minimize the biasing effects of dominant individuals, of irrelevant communications and of group pressure toward conformity (Rotondi & Gustafson, 1996). The objective is to obtain the most reliable consensus of opinion of a group of experts (Becker et al., 2001).

This study used the Delphi Method/Technique to gain consensus or stability of responses from the study experts on emergent trends in higher education human resources over the next ten years and identifying issues for CHRO's regarding these trends, and finally identifying suggested strategies from CHRO's in higher education human resources for addressing these issues in higher education over the next ten years. This study was comprised of three major phases:

- 1. Development and validation of the original survey instrument,
- 2. Identification of the expert panel of CHROs in HEHR, and
- 3. Implementation and administration of the surveys with the expert panel.

The first phase involved a thorough review of the related literature to identify emerging trends in higher education human resources and six senior leaders and HEHR subject matter experts who have served on the national board of directors and senior leadership of CUPA-HR to validate and the survey instrument. The survey pilot group were

given an opportunity to add additional trends not found in the review of literature. The six senior leaders added twelve new trends to the original thirty-eight trends identified in the literature. During the second phase, CUPA-HR provided a list of thirty CHRO's from its membership roster who met the initial explicit criteria to serve as experts on a Delphi panel. An initial letter of invite was sent via email from Mr. Andy Brantley, President and Chief Executive Officer (CEO) to the 30 CHROs as identified by CUPA-HR to participate in the Delphi research study. This email was sent on behalf of the researcher with an embedded link to www.qualtrics.com to the initial questionnaire.

The third phase of the research study, a Delphi study of the research questions, was completed by sixteen expert panelists and was accomplished in four iterations. All questionnaires were administered and completed via the online surveying website.

The initial questionnaire given to sixteen CHROs from CUPA-HR member institutions consisted of fifty emergent trends. The questionnaire also offered the Delphi panel participants the opportunity to add additional trends not represented in the original instrument. Eleven additional trends were added by the CHRO panel members and were added to the second questionnaire for consideration and ranking by the CHRO expert panel. Overall, the CHRO Delphi panel members assessed a total of sixty-one trends in the first and second survey round. CHRO panelist were asked to indicate the level of significance of each trend on a four point Likert scale ranging from "Insignificant" implications for CHROs in HEHR over the next ten years to "Extremely Significant" implication for CHROs in HEHR over the next ten years. The second round questionnaire included all sixty-one trends and addressed the second research question regarding the identification of issues related to each of the trends. During the third round questionnaire, aggregate mean scores, aggregate

standard deviation scores and percent change calculations were completed to determine the level of group consensus for each trend. Additionally, the second ratings of the identified issues associated for each trend were provided by the CHRO expert panel after viewing the aggregate results of the initial ratings. Each trend and each of the associated issues identified by the CHRO expert panel was reviewed a minimum of two iterations by the Delphi panel of experts. Once to give an initial rating of significance and a second to review the aggregate responses and reconsider their previous rating in anonymity. Panelists were permitted to change their rankings in the process of enabling CHROs toward group consensus and stability of responses. During the fourth round survey, aggregate mean scores, aggregate standard deviation scores and percent change calculations were completed for each of the identified issues to determine the level of group consensus and stability of responses for each identified issue. Lastly, in addressing the third and final research question, the CHRO expert panel provided suggested strategies for addressing each of the identified issues where group consensus was reached. The Delphi panel was able to reach consensus on all trends and most issues during the third and fourth Delphi survey rounds.

Summary of Findings and Conclusions

The following key findings and conclusions were determined from an analysis and review of the Delphi study results:

Summary Regarding Trends

- The key findings regarding trends where the CHRO expert panel reached consensus on a total of sixty-one trends were as follows:
 - a. Eight trends ranked as *Extremely Significant* (mean scores of $3.4 \ge 4$),

- b. Thirty-five trends ranked as *Moderately Significant* (mean scores of $2.7 \ge 3.4$),
- c. Fifteen trends ranked as *Minimally Significant* (mean scores $2 \ge 2.7$), and
- d. Three trends ranked as *Insignificant* (mean scores $0 \ge 2.0$).

Analysis of the trends suggested six categories by which the trends could be grouped to elucidate further for the thematic thrust of these trends. The categories and associated trends are as follows:

- a. Work/Life Balance & Wellness comprised of the seven trends as listed:
 - i. Work/life balance as employees deal with family care responsibilities (dependent and elder care), multiple jobs, etc.
 - ii. Wellness initiatives and safety issues both to comply with regulations and save costs.
 - iii. Individual development wellness focused on individual development plans.
 - iv. Work intensification as employers try to increase productivity with fewer employees.
 - v. Growing rates of obesity and diabetes and their impact on disability claims.
 - vi. Blurred lines of 'work' time and 'off' time (due to technology, expectations, employee values, etc.)
 - vii. Flexibility flexible work arrangements.
- b. *Politics and the Economy* which is comprised of twelve trends as listed:

- The continuing impact of the economy on budgets, hiring and HR strategies.
- Regulations and reporting: new responsibilities require more transparency.
- iii. Rising health care costs.
- iv. Threat of increased health care/medical costs on U.S. competitiveness.
- v. Rise in the number of individuals and families without health insurance.
- vi. Unprecedented budgetary constraints.
- vii. Government legislation and regulatory compliance (i.e. Affordable Care Act (ACA), Title IX, etc.).
- viii. Outsourcing.
- ix. Globalization and market interdependence leading to greater economic volatility.
- x. Increased use of off-shoring.
- xi. Public funding/support for higher education.
- xii. Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.
- c. *Technology* which is comprised of nine grouped trends as listed:
 - i. Social networking, especially as it relates to recruiting faculty and staff.
 - ii. Social and digital media influence on HR service delivery.

- iii. The eBook revolution including the emergence and evolution of iPads, eBooks, kindles, digitized library books and bookless libraries, and the next generation of textbooks.
- iv. High tech, high touch services such as one-stop services and no-stop services.
- v. Enterprise systems their functionality and the impact on institutional effectiveness.
- vi. Aging technology systems.
- vii. Vulnerability of technology to attack or disaster.
- viii. Emerging use of predictive testing to make employment decisions.
- ix. Identity theft.
- d. *Demographics and Diversity* is comprised of the twelve trends as listed:
 - Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability.
 - ii. Generational needs wider variation in needs, skills, and values.
 - iii. Retirement of large numbers of baby boomers.
 - iv. Baby boomer faculty & staff maintaining employment longer than expected.
 - v. A widening range of student and employee abilities, preparedness, background, and motivation.
 - vi. Employees interested in multiple careers versus multiple employers.
 - vii. Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc.

- viii. Access and affordability unsustainable rising tuition costs faster than inflation.
- ix. Incenting faculty to retire to open up employment opportunities for new PhDs and invigorate the curriculum, etc.
- x. Immigration labor relations. (Students who do not use English as their primary language)
- xi. Need for more leadership development in managing diverse workforce.
- xii. Increased union activity particularly related to part-time, adjunct employees.
- e. *Productivity, Metrics, and Business Strategy* is comprised of the eleven trends as listed:
 - An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics).
 - ii. Administrative efficiencies removing costs and inefficiency, streamlining, processes, automation, etc.
 - iii. Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions.
 - iv. Increased challenge in setting strategic priorities.
 - v. Move toward competency -based certification.
 - vi. Rethinking infrastructure: a renewed focus on asset optimization.

- vii. Linking programs to outcomes: where training and market demand intersect.
- viii. A sustainable future: enhancing environmental performance.
- ix. The incorporation of sustainability and social responsibility practices into both strategy and everyday business.
- x. Consumer-driven flexible learning options.
- xi. Attracting and retaining talented faculty.
- f. *Other* is a subgroup of six emergent trends as listed:
 - i. The need for skilled employees in spite of high unemployment rates.
 - Concerns about the ability of the U.S. education system to produce the skilled workers needed for the future.
 - iii. Massively Open On-line Courses (MOOC's).
 - iv. Succession planning and talent management.
 - v. Sustainability push that will encourage less commuting.
 - vi. Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12 failures in producing college ready students.

The sheer number of trends identified by the CHRO's are overwhelming and support a need for a systemic approach to prioritizing and managing the significant number of variables and stakeholder expectations that will face CHRO's in HEHR over the next ten years.

The findings of significance for these microtrends within the categories provides an additional lens from which to view the overall findings from a grouping perspective.

A CHRO's ability to effectively address these trends will have a significant impact on the perception of the HR functions' efficacy and or performance scorecard amongst its higher education, campus constituents, and stakeholders.

Summary Regarding Trends Ranked as Extremely Significant

The eight trends ranked as *Extremely Significant* are consistent with current HEHR CHRO challenges and discussions nationwide. These eight Extremely Significant trends can be thematically categorized into three major sub-headings of 1) *Budget Implications*, 2) *Public Policy/Regulatory Matters*, and 3) *HR Transformation* as follows:

1. Budget Implications

- The continuing impact of the economy on budgets, hiring and HR strategies.
- Unprecedented budgetary constraints.
- Public funding/support for higher education.

2. Public Policy/Regulatory Matters

- Rising health care costs.
- Regulations and reporting: new responsibilities require more transparency.
- Government legislation and regulatory compliance (i.e. Affordable
 Care Act (ACA), Title IX, etc.

3. HR Transformation

- Administrative efficiencies removing costs and inefficiency,
 streamlining, processes, automation, etc.
- Moving HR from transactional to strategic in the academic environment.

Higher education in general and HEHR in particular will continue to be impacted by local, state, national, and global economies. Additionally, demand for lowering the costs of higher education will place increasing pressures on HEHR resource allocations which definitely affect HR strategic priorities and hiring. The myriad of regulatory requirements at the state and national level continue to increase and by their very nature increase costs and complexity to meet compliance expectations. The national debate on healthcare costs and recent legislation will definitely impact both strategic and operational priorities for institutions of higher education as they navigate public policy and government relations.

The trending of transforming HEHR functions from the perceived administrative impediment to that of a strategic partner, campus ally and trusted advisor/resource is essential to the future success of HEHR. These findings, relative to HR transformation, are echoed in a recent article published in The Higher Education Workplace magazine entitled We Are Not the Enemy: Positioning HR as A Trusted Ally. In the article, it is suggested that CHROs and HR professionals lead HR Transformation activities "by building trust across campus, HR leaders position themselves as valued partners capable of building the coalitions and alliances needed to advance high-stakes agendas" (Rodriguez & Vaillancourt, 2014-15, p. 31). As CHROs become more visible as trusted advisors on their respective campuses, they must be able to speak about funding, political threats, enrollment trends and other matters

that affect our organizations. It is then that CHRO's can demonstrate their ability to contribute strategically to the organizations best interests.

Summary Regarding Trends Ranked as Moderately Significant

The overwhelming majority of trends ranked as *Moderately Significant* tended to fall within the *Demographic and Diversity, Technology, Productivity, Metrics and Business*Strategy subgroups. This finding suggests CHRO's see the changing landscape of higher education as inevitable and are sensitive to the increasing complexity of managing institutions of higher education in general and HEHR in particular. The emerging higher education landscape is one that is befitting of the digital era and of today's tech savvy students (Sledge & Fishman, 2014).

CHRO's in HEHR need to understand the changing higher education landscape in order to effectively strategize with senior leadership on the appropriate redirection, retooling, and reimagining of higher education on their campuses and stand ready to assist and perhaps even lead the charge to find long term sustainable strategies to address the emerging landscape.

The number of trends making up the Productivity, Metrics and Business Strategy categories suggests a heightened awareness of the increasing emphasis on data-driven decision-making and accountability.

Summary Regarding Trends Ranked as Minimally Significant

Conversely, the CHRO expert panel rated 15 trends as *Minimally Significant* over the next ten years, a number of those trends fell within the *Other* and *Productivity, Metrics and Business Strategy* subgroups. *This finding would suggest that while there is a minimal level of significance for the microtrends within these categorized subgroups, there may be less*

significance given the direct impact of the trends on the HEHR function and may not prove to be a necessary focus for HEHR professionals for the near future.

Summary Regarding Issues

- 1. The CHRO expert panel ranked a total of one hundred twenty six identified issues associated with fifty-eight of the trends ranked either as *Extremely Significant*, *Moderately Significant*, or *Minimally Significant*.
- The Delphi panel <u>reached consensus</u> on 118 of the identified issues with ≤
 15% change between two consecutive survey rounds,
 - i. Twelve issues were identified as *Extremely Significant* with means scores of $3.40 \ge 4.00$.
 - ii. Eighty-Two issues were rated as *Moderately Significant* with mean scores of $2.70 \ge 3.40$, and
 - iii. Twenty-Four issues were rated as *Minimally Significant* with means scores of $2.00 \ge 2.70$,
- 3. Given the interdependence of the trends and issues, mean scores could not be sorted independently of the trends as such the identified issues were reviewed in accordance to the level of significance of the corresponding trend.
- 4. The Delphi panel <u>did not reach consensus</u> on **eight** of the identified issues with > 15% change between two consecutive survey rounds.
- 5. The comparisons of the aggregate mean scores between the trends and their associated issues suggested a correlation between and among the groupings *Extremely, Moderately, and Minimally Significant* rankings respectively. The implication suggests that the issues are tethered to the respective trends which

suggest at a minimum that the level of significance of the issues should be equal to or greater than trends to which they are tethered.

Issues are derived from trends. Therefore, CHROs must first understand the complexity of the trends facing HE in general and HEHR in particular, and must further understand the complexities of the multiple associated issues regarding those trends and be able to gauge the level of significance for their respective campuses.

Summary Regarding Strategies

The CHRO panel of experts independently provided suggestions on strategies for addressing each of the identified issues associated with each of the 58 trends. The findings and conclusions for the suggested strategies for addressing the associated issues for the *Extremely Significant* trends revealed five common themes:

- 1. HR must collaborate with other higher education leaders to establish and maintain campus wide policies for the betterment of the institutions,
- Place major emphasis on workforce training and develop particularly focused on institutional leaders and managers to the senior executive leadership of the various higher education campuses,
- Lead university-wide planning and work around strategy development and transparent communication,
- 4. Inspire a renewed focus on political maneuvering, and relationship building with government representatives with hopes that they will endorse and or support and lobby on behalf of higher education institutions during policy development and funding cycle processes, and

5. Work very closely with the faculty and academic leadership to tackle though issues associated with poor performance and the overall revamping of the tenure model.

There are certain behaviors and characteristics that are foundational competencies needed by CHRO's attempting to forge new ground in the higher education landscape as a trusted advisor, and credible activist in leading fellow higher education colleagues in developing strategies that help to address the one hundred and 18 issues resulting from these 58 emergent trends as identified by the CHRO expert Delphi panel. At the very foundation of CHRO's building trust in higher education are critical behaviors and characteristics:

- 1. Forging connections and being relatable.
- 2. Communicating effectively
- 3. Possessing organizational acumen,
- 4. Practicing optimism (Rodriguez & Vaillancourt, 2014-15).

Further, in order for CHRO's to be effective in assisting the leadership in strategically planning for these emergent trends and issues HR must be seen as; (1) a catalyst for organizational success, (2) a cultural architect through the people we hire, the policies we adopt, and the decisions and practices we follow, (3) a relationship builder and nurturer, and (4) the heart of the organization whereby it embodies courage, compassion, and commitment (Wilkinson, 2014-15). These findings and conclusions, particularly in the higher education academic environment, offer CHRO's validation and support for addressing these trends more effectively with intentionality.

Recommendations for Practice

The findings from this study suggest that in order for CHRO's in higher education to identify emerging trends, issues and strategies for addressing these issues, CHRO's should:

- 1. Conduct systemic and strategic analysis at the institutional level in order to identify specific strategies that can effectively address the challenges and opportunities presented by these trends. This recommendation is reinforced by noting that the findings related to the trends that were seen in the late 1990's as noted by Rothwell's work are still perceived as valid into at least the next ten years.
- Stay abreast of and forecast the emerging trends and benchmark with like institutions in order to ensure the university and or college is aware of the emerging trends for their campus.
- 3. Integrate and encourage discussions on emerging trends in higher education during regular plenary sessions with the full HEHR team and inspire a shared vision for establishing credibility and high trust within their respective colleges and universities.
- 4. Develop competencies and strategies for managing the increasing complexity of higher education in general and HEHR in particular. This may suggest the use of a well-defined performance management system that is composed of the following elements:
 - a. A proactive strategic planning process that regularly assesses the political, economic, educational, sociological, and technological (PEEST) factors potentially impacting higher education and HEHR (Morrill, 2007). The identification and selection of 3-5 strategic priorities for the planning horizon

- along with a manageable number of goals and action plans that are targeted to client needs and expectations and improvements to programs, processes and personnel,
- b. The identification of the most critical environmental factors (from the PEEST), that are likely to present the most significant challenges and opportunities for the identified planning horizons,
- c. Monitor the ever-changing and emerging higher education landscape by conducting and or leading strategic planning sessions designed to demonstrate and better understand the corresponding needs of campus constituents and stakeholders.
- d. Advocate for increased and enhanced internal and external resources to better support the future roles of HEHR professionals that will help to facilitate the successful completion and attainment of institutional goals and strategic plans.
- e. The identification of the key institutional and HEHR clients and their needs with respect to the identified key challenges and opportunities,
- f. An analysis of programs, processes and personnel to assess capacity to meet these challenges and take advantage of the opportunities,
- g. The selection of key performance indicators that can provide ongoing monitoring of goals and action plans as well as for determining adjustments/improvements that need to be taken.
- 5. Proactive management of the strategic plan with periodic reviews to determine progress and revisions due to changing environmental factors and client needs.

- 6. Focus on the business of higher education rather than to simply concentrate on the various aspects of human resource management.
- 7. Demonstrate mastery and understanding of the higher education business and acquire the right talent with the mindset, skillset, and toolset for their HEHR function in order to gain and maintain continuous process improvements, and development for higher education leadership.
- 8. Find ways to improve the business of higher education– notably ways to attract students, improve service to our community, enhance research, and attain funding to accomplish these and organizational initiatives, in addition to continuing to measure success by traditional HR standards (Glazer, 2002).
- Partner with department heads, faculty and staff, the academic and administrative leadership teams to help the departments, schools, and colleges reach or exceed their goals.
- 10. Join and maintain active memberships with professional associations (i.e... CUPA-HR, SHRM, National Association for College and University Business Officers (NACUBO), etc.) to improve opportunities for networking and collaboration with other higher education professionals and to gain more insight into higher education market trends.
- 11. Implement an annual HEHR emergent trend survey through CUPA-HR to monitor possible shifts in higher education and document those shifts for HEHR professionals each year through a formal publication directed at HEHR leaders.
- 12. Understand that "HR's ultimate purpose is to build positive, productive organizations; therefore, all of HEHR endeavors must be directed toward this central

aim – to create organizations where the human spirit thrives in furtherance of the mission" (Wilkinson, 2014-15).

Recommendations for Further Studies

This study sought to identify emergent trends in HEHR over the next ten years, to identify the issues for CHRO's regarding these trends, and to identify strategies for addressing these issues in order to inform the practice of higher education human resources and build on the existing body of knowledge and work in relation to the emerging trends and strategies in higher education human resources. The Delphi technique was the methodology used in this study and the expert panel consisted of sixteen CHRO's initially and eight throughout from institutions of higher education across the U.S. The concerns related to the methodology used in this dissertation study and the selection of the Delphi panel compel the recommendations for further study. The researcher recommends the following aspects to be pursued in further studies:

- 1. This study utilized the modified Delphi technique in constructing the questionnaires whereby a review of the literature formed a basis for the initial questionnaire which was then sent out to a pilot group of experts for validation. During the validation process these experts have the ability to add additional items to the questionnaire. Further research studies may begin by utilizing an open survey that poses a question regarding emerging trends, issues and strategies to the experts in broad terms which may provide additional trends, issues and strategies that were not included in the literature review or added by the expert pilot group from this study.
- 2. A larger panel size, may allow researchers to conduct a much broader scale CHRO population that would ensure a greater retention percentage of panelist between

- rounds and perhaps increased data collection and input during each survey round. A larger panel size will lessen the possibility of invalidating the study due to attrition of the Delphi panel to a number that is not an acceptable sample size for a Delphi panel.
- 3. A different panel composition could lead to more homogeneous research results. The Delphi panel for this study included CHRO's from a varied group of higher education institutions based on Carnegie classification. Further research studies could hone in on a particular Carnegie classification group of like institutions to provide specific focus on emerging trends for like type institutions (i.e., private vs. public, community colleges vs four year institutions, ivy leagues vs religious, etc.). Therefore, a different panel with adequate numbers of CHRO's with similar demographic composition may: (1) suggest other trends, issue, and strategies impacting higher education human resources over the next ten years; (2) evaluate the results of a new study with the results found in this study to highlight and determine the amount of agreement on the level of significance regarding the trends, issues and strategies; and (3) validate or invalidate the future importance of identifying the emergent trends and issues as well as the suggested strategies as identified in this study.
- 4. A mixed methods study would provide an opportunity to explore some of the reasons behind the perceived levels of significance of the identified trends, issues and suggested strategies by CHRO's.
- 5. Simplifying the surveys in order to reduce participation apathy is highly suggested for future studies. Perhaps breaking the surveys down into more manageable sections may be a better approach. For instance, the first Delphi panel could identify

emerging trends and a second Delphi panel could identify the issues while a third Delphi panel of like CHRO's experts could suggests strategies for addressing the issues and trends as identified. This process would lessen the amount of time it would take for panelist to complete the survey between each survey round and would lessen the amount of confusion for the researcher and the panelists throughout the study.

6. Encourage the use of www.qualtrics.com in conducting Delphi surveys. The software is user friendly and provides excellent reporting tools to evaluate the statistical data analysis throughout the study. Qualtrics also provides a platform for storing and archiving surveys and survey responses for historical reference.

Summary: Dissertation Study Significance

This dissertation study identified fifty-eight emerging trends in HEHR over the next ten years, one hundred and twenty-six issues for CHRO's regarding these trends, and suggests multiple strategies for addressing these issues in higher education. Given the paucity of studies on the human resource profession in higher education (Julius, 2000), this study further informs the practice of higher education human resources and builds on the existing body of knowledge and work in relation to the emerging trends, issues, and strategies in higher education human resources.

This dissertation study affirms that HEHR professionals have a critical role in accomplishing the important work of addressing the various issues, challenges, and trends encountered in the function of human resources as well as those that ultimately impact the higher education enterprise. This study supports that human resource professionals in higher education must develop and maintain the necessary skill sets in order to meet the challenges

presented by the emerging trends and issues as indicated by peers and colleagues of the College and University Professional Association for Human Resources (CUPA-HR) organizations.

The Delphi panel provided the basic foundation for which to build future studies to help identify future needs of human resource professionals in higher education. This study also suggests strategies for HR professionals in addressing issues that are unique to the higher education professional landscape. In fact, this study acknowledges that there are very few programs that have been established to train or educate human resource professionals for higher education (Julius, 2000). In addition, the researcher confirms that there are very few commonly accepted standard practices, codes of behavior, or programs that exist to teach what HR professionals in higher education actually do. This study provides suggested strategies for professional organizations representing these higher education professionals to develop an agreed-upon set of attributes, behaviors, and skills needed for future success. This dissertation can serve as a useful publication and adds to a limited resource database of related literature designed solely for human resource practitioners in higher education. This study clearly supports the need for ongoing training and development for HEHR professionals so that they obtain and maintain the appropriate competencies necessary in addressing future issues and trends in higher education.

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APPENDIX A

CUPA-HR LETTER OF SUPPORT



November 18, 2013

Texas A&M University Institutional Research Board

RE: Research proposal from Doctoral Student Brian K. Dickens

To Whom It May Concern:

CUPA-HR, the association for HR professionals in higher education, provides leadership on higher education workplace issues in the U.S. and abroad. We monitor trends, explore emerging workforce issues, conduct research, and promote strategic discussions among colleges and universities.

Our members are CUPA-HR. We are more than 17,000 HR professionals and other campus leaders at over 1,900 member organizations.

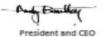
The College and University Professional Association for Human Resources (CUPA-HR) has six strategic priorities that guide our work:

- Create <u>learning and development opportunities</u> that help ensure present and future professional excellence and success.
- Proactively influence <u>legislative and regulatory issues</u> that impact higher education, human resources and the higher education workforce.
- Identify emerging human resources and higher education trends and address their impact on the higher education
 workplace.
- Embody a culture of excellence through <u>diversity</u>, inclusion and equitable practices in order to achieve excellence in higher education.
- Engage CUPA-HR leaders and higher education human resources professionals in work related to CUPA-HR strategic priorities.
- 6. Deliver salary research, analysis and reporting resources that are the benchmark for higher education.

This research proposal topic titled Emerging Trends in Higher Education Human Resources (HEHR) and Implications for Chief Human Resource Officers (CHROs): A Delphi Study as proposed by Brian K. Dickens, Doctoral Student at Texas A&M University, is directly aligned with our work as an association and is fully supported by CUPA-HR. The association will support this research study by:

- Identifying 6 subject matter experts to serve as the pilot group for the initial survey instrument to establish content
 validity and reliability.
- Identifying the CHRO sample population as outlined in the proposal.
- Providing a signed letter of support for this research study.
- Sending out an invitation to the sample population on behalf of the researcher and Principal Investigator to participate in this research study.
- 5. Utilizing the results and findings to support our strategic priorities as an association.
- 5. Ensuring that all IRB human subject protocols and guidelines are adhered to by the association and researcher.

If there is additional information I can provide in support of Mr. Dickens' efforts, please do not hesitate to contact me. Sincerely,





1811 Commono Point Princ, Knottello TN \$7992 | Tel: \$46.497.7478 | Fac: \$46.497.7474 | www.capelin.org

APPENDIX B

Email Invite From Andy Brantley – President CEO of CUPA-HR

From: Andy Brantley

Sent: Tuesday, January 21, 2014 6:40 AM

To: 'kbeyer@gustavus.edu'; 'davisw@cochise.edu'; 'abarnes@wlu.edu'; 'idixon@lclark.edu'; 'jfederowicz@rosemont.edu'; 'hintzc@umkc.edu'; 'amy.king@du.edu'; 'klepcyk@elon.edu'; 'klepcyk@elon.edu'; 'klepcyk@elon.edu'; 'ppresco1@swarthmore.edu'; 'kqueener@pstcc.edu'; 'eseastedt@alaska.edu'; 'kelli.shuman@sdsmt.edu'; 'Lauren_Turner@uml.edu'; 'jprussel@unmc.edu'; 'jjarrett@admin.umass.edu'; 'cynthia_beckwith@hmc.edu'; 'crouchr@uillinois.edu'; 'argee@pvamu.edu'; 'craig.gardner@slcc.edu'; 'karenbriggs@sandiego.edu'; 'e_chun@uncg.edu'; 'manuels@mst.edu'; 'cowartl@winthrop.edu'; 'mdougher@mines.edu'; 'efernberger@ccp.edu'; 'mcquade.10@nd.edu'; 'jparten@csufresno.edu'; 'bradleym@gram.edu';

'lharber@gmu.edu'; mdeguevara@scu.edu

Cc: Brian Dickens

Subject: Seeking your assistance to help a colleague with higher ed HR dissertation research

Hello from Knoxville. Our colleague Brian Dickens, Executive Director for Human Resources and Payroll Services at Texas Southern University, is requesting your help with his dissertation research that directly relates to our work as higher education chief human resources officers. The total time required to participate is minimal AND you will be helping more clearly identify challenges we face as higher education chief HR officers.

Brian will be sending an email with his invitation for you to participate.

Thanks so much. I hope all is well!

Andy

Andy Brantley

President and CEO
College and University Professional Association for Human Resources (CUPA-HR)
1811 Commons Point Drive
Knoxville, TN 37932
Toll free number 877-287-2474

www.cupahr.org

APPENDIX C

Initial Letter to CUPA-HR CHRO's

Dear Colleague:

We would like to ask for your participation in a research study which we believe will offer value to higher education human resources (HEHR) and chief human resource officers (CHROs). In recent years, legislators, trustees/boards, college and university presidents, executive leadership, faculty, staff and students, are demanding that higher education do more with less while at the same time providing greater accountability and improved access. As a member of CUPA-HR (the leading voice for HEHR) and CHRO, you are keenly aware of these demands, future trends, and the importance of these emergent issues to higher education.

The purpose of this study is threefold: (1) to identify emerging trends in HEHR over the next ten years, (2) to identify the issues for CHRO's regarding these trends and strategies and (3) to identify the strategies for addressing these issues. Given the paucity of studies on the human resource profession in higher education (<u>Julius, 2000</u>), this study will seek to inform the practice of higher education human resources and build on the existing body of knowledge and work as it relates to the emerging trends and strategies in higher education human resources.

Participation in this study is voluntary and since your time is valuable, a web based instrument has been developed to record your responses in an efficient manner. We ask that you navigate to *Qualtrics Higher Education CHRO Trend Survey* and complete the initial and subsequent iterative questionnaires related to your perceptions of the relevance of HEHR trends that shape the future as indicated by a review of the literature and CUPA-HR subject matter experts. Results collected will be reported in aggregate form and your individual responses will remain anonymous (except to the complier of the survey information). This research study has been reviewed and approved by the Institutional Review Board-Human Subjects in Research, Texas A&M University. If you have any questions regarding your rights as a participant, please log on to the Texas A&M University Institutional Review Board website at irb. tamu.edu.

It is requested that you respond within the next ten days. Your participation will provide valuable information regarding future trends, implications and strategies for HEHR professionals and following this initial response, a panel of experts will be formed to participate in further analysis of this subject.

Thank you for your participation in this study and your contribution to making this effort a successful research endeavor. If you have any questions on the study, or the website, please contact **Brian K. Dickens** at dickensbk@tsu.edu or at (713) 313-1379.

Brian K. Dickens
Associate Vice President/CHRO,
Human Resources & Payroll Services
Texas Southern University
Doctoral Student Texas A&M University

Bryan Cole, Ph.D.

Dissertation Chair

Professor Emeritus, EDAD College of Education
Texas A&M University

NUMBER: IRB2013-0854 IRB APPROVAL DATE: 01/06/2014 IRB EXPIRATION DATE: 01/01/2015

APPENDIX D

CHRO EXPERT SURVEY INSTRUMENT PILOT GROUP

CHRO EXPERTS SURVEY INSTRUMENT PILOT GROUP

Andy Brantley

President and CEO

College and University Professional Association for Human Resources (CUPA-HR)

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APPENDIX E

CHRO EXPERT PANELISTS PARTICIPANTS

CHRO EXPERT PANEL STUDY PARTICIPANT LISTING

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APPENDIX F

QUALTRICS Q1 SURVEY INSTRUMENT

Default Question Block

TEXAS A&M UNIVERSITY HUMAN SUBJECTS PROTECTION PROGRAM CONSENT FORM

Project Title: Emerging Trends in Higher Education Human Resources (HEHR) and Implications for Chief Human Resource Officers (CHRO's): A Delphi Study.

You are invited to take part in a research study being conducted by Brian K. Dickens, a researcher from Texas A&M University. The information in this form is provided to help you decide whether or not to take part. If you decide to take part in the study, you will be asked to sign this consent form. If you decide you do not want to participate, there will be no penalty to you, and you will not lose any benefits you normally would have.

The following questions and answers are to ensure that you are aware of your right, in accordance with the requirements of the Texas A&M University Institutional Review Board and relevant federal regulations and guidelines for participating in a human subjects research project.

Why Is This Study Being Done?

The purpose of this study is threefold: (1) to identify emerging trends in HEHR over the next ten years, (2) to identify the issues for CHRO's regarding these trends and (3) to identify the strategies for addressing these issues. Given the paucity of studies on the human resource profession in higher education (Julius, 2000), this study will seek to inform the practice of higher education human resources and build on the existing body of knowledge and work as it relates to the emerging trends and strategies in higher education human resources.

Why Am I Being Asked To Be In This Study?

You are being asked to be in this study because you have been identified as a chief human resource officer in an institution of higher education with more than ten years of professional and practical experience in higher education human resources by the Colleges and University Professional Association for Human Resources (CUPA-HR) and are a current CUPA-HR member.

How Many People Will Be Asked To Be In This Study?

Thirty (30) people (participants) will be invited to participate in this study locally.

What Are the Alternatives to being in this study?

No, the alternative to being in the study is not to participate.

What Will I Be Asked To Do In This Study?

You will be asked to complete a series of iterative (estimated 4-5 rounds) on-line questionnaires regarding Higher Education Human Resource Trends and Implications for CHRO's in higher education. The questionnaires will be sent to you over the next 3-4 months depending on the response rates of participants. It is anticipated that the completion of each questionnaire will take approximately 20-30 minutes of your time.

Example:

Questionnaire One (Week 1)

This questionnaire is estimated to take about 30 minutes to complete. During this 1st Round Questionnaire, CHRO's will be asked to rate a series of HEHR emerging trends in terms of their perceived significance to CHRO's on a 1-4 point Likert scale where;1= Insignificant, 2 =

Minimally significant, 3 = Moderately significant and 4 = Extremely significant.

After Questionnaire 1 is completed, the researcher will collect the results and report them in aggregate form and your individual responses will remain anonymous (except to the compiler of the survey information). Subsequent iterative rounds will be conducted in a similar process.

You may be removed from the study by the investigator for these reasons:

Failure to complete each round throughout the study.

Are There Any Risks To Me?

The things that you will be doing are no more/greater than risks than you would come across in everyday life. Possible risks for participating in this study would include the risk of a breach in anonymity.

Will There Be Any Costs To Me?

Aside from your time, there are no costs for taking part in the study.

Will I Be Paid To Be In This Study?

You will not be paid for being in this study.

Will Information From This Study Be Kept Private?

The records of this study will be kept private. No identifiers linking you to this study will be included in any sort of report that might be published. Research records will be stored securely and only CUPA-HR, Brian Dickens (Researcher), and Dr. Bryan Cole (Principal Investigator) will have access to the records.

Information about you will be stored in computer files protected with a password. This consent form will be filed securely in an official area.

People who have access to your information include the Principal Investigator and research study personnel. Representatives of regulatory agencies such as the Office of Human Research Protections (OHRP) and entities such as the Texas A&M University Human Subjects Protection Program may access your records to make sure the study is being run correctly and that information is collected properly.

Information about you and related to this study will be kept confidential to the extent permitted or required by law.

Who may I Contact for More Information?

You may contact the Principal Investigator, Dr. Bryan Cole, Professor Emeritus to tell him about a concern or complaint about this research at 979-845-5356 or b-cole@tamu.edu.

For questions about your rights as a research participant; or if you have questions, complaints, or concerns about the research, you may call the Texas A&M University Human Subjects Protection Program office at (979) 458-4067 or irb@tamu.edu.

What if I Change My Mind About Participating?

This research is voluntary and you have the choice whether or not to participate in this research study. You may decide not to begin or to stop participating at any time. If you choose not to be in this study or stop being in the study, there will be no effect on your relationship with Texas A&M University, etc. Any new information discovered about the research will be provided to you. This information could affect your willingness to continue your participation.

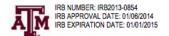
STATEMENT OF CONSENT

I agree to be in this study and know that I am not giving up any legal rights. The procedures, risks, and benefits have been explained to me, and my questions have been answered. I know that new information about this research study will be provided to me as it becomes available and that the researcher will tell me if I must be removed from the study. I understand that entering and completing the survey I give my permission for the data to be used for research purposes.

Brian K. Dickens, SPHR
Associate Vice President/CHRO
Human Resources & Payroll Services
Texas Southern University
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Houston, Texas 77004
(713) 313-1379 office
(713) 313-1380 fax
Email: Dickensbk@tsu.edu

Doctoral Student Texas A&M University

IRB NUMBER: IRB2013-0854 IRB APPROVAL DATE: 01/06/2014 IRB EXPIRATION DATE: 01/01/2015



Do you agree to continue with the survey in accordance with the Texas A&M University Human Subjects Protection Program Consent Form above.

- Yes, I agree to participate.
- No, I do not agree to participate.

Block 1

Q1 Survey Instructions: Identify Emerging Trends in Higher Education Human Resources (HEHR)

Thank you for taking time to complete this survey. It will take no more than 30 minutes to complete. Your participation in this study as a higher education CHRO is vitally important and most appreciated.

This study utilizes the Delphi technique which provides an organized method for correlating views and information pertaining to HEHR future trends, issues and strategies for CHRO's to address these trends. The Delphi methodology has three distinct features: (1) anonymous response – opinions of members of the group are obtained by formal questionnaire, (2) iteration and controlled feedback-iteration is effected by a systematic exercise of controlled feedback between rounds, and (3) statistical group response – the group opinion is defined as an appropriate aggregate of individual opinions on the final round. These features are designed to minimize the biasing effects of dominant individuals, of irrelevant communications and of group pressure toward conformity (Rotondi & Gustafson, 1996). The objective is to obtain the most reliable consensus of opinion of a group of experts (Becker, Hushelid, & Ulrich, 2001). Consensus is generally reached by the third or fourth round. Consensus is, however, dependent on the iterative feedback from the participants during the Delphi methodology.

This is the first of a series of Delphi questionnaires. The aim of this Delphi exercise is to; 1) to identify emerging trends in HEHR over the next ten years, 2) to identify the issues for CHRO's regarding these trends and 3) to identify the strategies for addressing these issues. This first questionnaire focuses on the emerging trends. The trends on the questionnaire are grouped by categories based on similarity of the items on issues. Future iterations of questionnaires will further

address emerging trends as well issues and strategies as noted above.

In this first Delphi questionnaire you are asked to do 4 things:

- 1. **REVIEW** all the trends on the questionnaire which have been identified from the literature review and supplemented by subject matter experts.
- 2. **RATE** your perception of the relative significance of each trend for CHRO's on a four point Likert scale where
 - 1 = Insignificant (INS),
 - 2 = Minimally Significant (MINSIG),
 - 3 = Moderately Significant (MODSIG), and
 - 4 = Extremely Significant (EXTSIG).
- 3. **ADD** any emerging trend(s) impacting CHRO's (beginning with item 51) that you see on the horizon over the next ten years not included in this listing.
- 4. Complete this questionnaire in its entirety.

Worklife

Work Life:

Emerging Trends that Will Likely Impact Higher Education Human Resources and Chief Human Resource Officers over the next ten years as Identified by a Review of Relevant Literature and a Pilot Expert Panel of Subject Matter Experts from CUPA-HR. Please indicate the level of significance that you perceive each of the listed emergent trends will have on CHRO's over the next ten years.

/ork/life balance as employees deal with family care esponsibilities (dependent and elder care), multiple jobs, etc.				
isponsibilities (dependent and eider dale), Hulliple Jobs, etc.		0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
/ellness initiatives and safety issues both to comply with egulations and save costs.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
dividual development – wellness focused on individuals evelopment plans.	0	0	0	0

	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Work intensification as employers try to increase productivity with fewer employees.			0	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Growing rates of obesity and diabetes and their impact on disability claims.		0		
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Blurred lines of 'work' time and 'off' time (due to technology, expectations, employee values, etc.)	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Flexibility – flexible work arrangements.	0	0	0	0
Politics and the Economy Politics and the Economy:				
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
The continuing impact of the economy on budgets, hiring and HR strategies.		0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Regulations and reporting: new responsibilities require more transparency.	0	0	0	0

	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Rising health care costs.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Threat of increased health care/medical costs on U.S. competitiveness.	0	0	0	0
	ı			
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Rise in the number of individuals and families without health insurance.	0	0	0	0
insulance.				
		Minimally	Moderately	Extremely
Unprecedented budgetary constraints.	Insignificant	Significant	Significant	Significant
	ı			
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Government legislation and regulatory compliance (i.e. Affordable Care Act (ACA), Title IX, etc	0	0	0	0
, , , , , , , , , , , , , , , , , , , ,				
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Outsourcing.	O	O	O	O
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Globalization and market interdependence leading to greater economic volatility.	0	0	0	0

	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Increased use of off-shoring.	0	0	0	0
echnology				
Technology:				
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Social networking, especially as it relates to recruiting faculty and staff.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Social and digital media influence on HR service delivery.		O	0	0
The eBook revolution including the emergence and evolution of iPads, eBooks, kindles, digitized library books and bookless	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
libraries, and the next generation of textbooks.				
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
High tech, high touch services such as one-stop services and no-stop services.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Enterprise systems – their functionality and the impact on institutional effectiveness.	0	0	0	0

	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Aging technology systems.	0	0	0	0
	1	Minimally	Moderately	Extremely
W. Lander W. Lander and Lander and Lander and Complete	Insignificant	Significant	Significant	Significant
Vulnerability of technology to attack or disaster.		0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Emerging use of predictive testing to make employment decisions.				
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Identity theft.		\circ		
Demographics & Diversity				
Demographics & Diversity:				
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability.		0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Generational needs – wider variation in needs, skills, and values.		\circ	\circ	\circ

	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Retirement of large numbers of baby boomers.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Baby boomer faculty & staff maintaining employment longer than expected.		0	0	0
	Insignificant	Minimally	Moderately Significant	Extremely
A widening range of student and employee abilities, preparedness,	Insignificant	Significant	O	Significant
background, and motivation.				
		Minimally	Moderately	Extremely
	Insignificant	Significant	Significant	Significant
Employees interested in multiple careers versus multiple employers.				
		Minimally	Moderately	Extremely
In crease in part time and/or pertraditional ampleyage (atafffee ult)	Insignificant	Significant	Significant	Significant
Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc.	0	\circ	\circ	\circ
	I			
	 	Minimally	Moderately	Extremely
Access and affordability – unsustainable rising tuition costs faster	Insignificant	Significant	Significant	Significant
than inflation.				
Productivity, Metrics & Business Strategy				
Productivity, Metrics & Business Strategy				
-	I			
		Minimally	Moderately	Extremely

	Insignificant	Significant	Significant	Significant
An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics).	0	0	0	0
	'			
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Administrative efficiencies – removing costs and inefficiency, streamlining, processes, automation, etc.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Declining high school graduate population -student recruitment and retention strategies increasing competition between institutions.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Increased challenge in setting strategic priorities.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Move toward competency –based certification.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Rethinking infrastructure: a renewed focus on asset optimization.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Linking programs to outcomes: where training and market demand intersect.	0			

	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
A sustainable future: enhancing environmental performance.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
The incorporation of sustainability and social responsibility practices into both strategy and everyday business.		0	0	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Consumer-driven flexible learning options.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Attracting and retaining talented faculty.	0	0	0	0
Other				
Other:				
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
The need for skilled employees in spite of high unemployment rates.		0	0	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Concerns about the ability of the U.S. education system to produce the skilled workers needed for the future.	0	0	0	0

	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Massively Open On-line Courses (MOOC's).		0	0	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
Succession planning and talent management.	0	0	0	0
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant
ustainability push that will encourage less commuting.				
ADD any emerging trend(s) impacting CHRO's th	at you see on t	he horizon c	ver the next	ten years
ADD any emerging trend(s) impacting CHRO's th not included in this listing.	at you see on t	he horizon c	ver the next	ten years

APPENDIX G

QUALTRICS Q2 SURVEY INSTRUMENT

Default Question Block

TEXAS A&M UNIVERSITY HUMAN SUBJECTS PROTECTION PROGRAM CONSENT FORM

Project Title: Emerging Trends in Higher Education Human Resources (HEHR) and Implications for Chief Human ReStudy.

You are invited to take part in a research study being conducted by Brian K. Dickens, a researcher from Texas A&M University to help you decide whether or not to take part. If you decide to take part in the study, you will be asked to sign this consent f participate, there will be no penalty to you, and you will not lose any benefits you normally would have.

The following questions and answers are to ensure that you are aware of your right, in accordance with the requirements of Review Board and relevant federal regulations and guidelines for participating in a human subjects research project.

Why Is This Study Being Done?

The purpose of this study is threefold: (1) to identify emerging trends in HEHR over the next ten years, (2) to identify the issuand (3) to identify the strategies for addressing these issues. Given the paucity of studies on the human resource professior study will seek to inform the practice of higher education human resources and build on the existing body of knowledge and and strategies in higher education human resources.

Why Am I Being Asked To Be In This Study?

You are being asked to be in this study because you have been identified as a chief human resource officer in an institution years of professional and practical experience in higher education human resources by the Colleges and University Profess (CUPA-HR) and are a current CUPA-HR member.

How Many People Will Be Asked To Be In This Study?

Thirty (30) people (participants) will be invited to participate in this study locally.

What Are the Alternatives to being in this study?

No, the alternative to being in the study is not to participate.

What Will I Be Asked To Do In This Study?

You will be asked to complete a series of iterative (estimated 4-5 rounds) on-line questionnaires regarding Higher Education for CHRO's in higher education. The questionnaires will be sent to you over the next 3-4 months depending on the response that the completion of each questionnaire will take approximately 20-30 minutes of your time.

Example:

Questionnaire One (Week 1)

This questionnaire is estimated to take about 30 minutes to complete. During this 1st Round Questionnaire, CHRO's will be emerging trends in terms of their perceived significance to CHRO's on a 1-4 point Likert scale where;1= Insignificant, 2 = M significant and 4 = Extremely significant.

After Questionnaire 1 is completed, the researcher will collect the results and report them in aggregate form and your indivic (except to the compiler of the survey information). Subsequent iterative rounds will be conducted in a similar process.

You may be removed from the study by the investigator for these reasons:

Failure to complete each round throughout the study.

Are There Any Risks To Me?

The things that you will be doing are no more/greater than risks than you would come across in everyday life. Possible risks the risk of a breach in anonymity.

Will There Be Any Costs To Me?

Aside from your time, there are no costs for taking part in the study.

Will I Be Paid To Be In This Study?

You will not be paid for being in this study.

Will Information From This Study Be Kept Private?

The records of this study will be kept private. No identifiers linking you to this study will be included in any sort of report that be stored securely and only CUPA-HR, Brian Dickens (Researcher), and Dr. Bryan Cole (Principal Investigator) will have ac

Information about you will be stored in computer files protected with a password. This consent form will be filed securely in a

People who have access to your information include the Principal Investigator and research study personnel. Representativ of Human Research Protections (OHRP) and entities such as the Texas A&M University Human Subjects Protection Progra the study is being run correctly and that information is collected properly.

Information about you and related to this study will be kept confidential to the extent permitted or required by law.

Who may I Contact for More Information?

You may contact the Principal Investigator, Dr. Bryan Cole, Professor Emeritus to tell him about a concern or complaint about this research at 979-845-5356 or b-cole@tamu.edu.

For questions about your rights as a research participant; or if you have questions, complaints, or concerns about the resea Human Subjects Protection Program office at (979) 458-4067 or irb@tamu.edu.

What if I Change My Mind About Participating?

This research is voluntary and you have the choice whether or not to participate in this research study. You may decide not If you choose not to be in this study or stop being in the study, there will be no effect on your relationship with Texas A&M U discovered about the research will be provided to you. This information could affect your willingness to continue your participate.

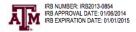
STATEMENT OF CONSENT

I agree to be in this study and know that I am not giving up any legal rights. The procedures, risks, and benefits have been ϵ been answered. I know that new information about this research study will be provided to me as it becomes available and the removed from the study. I understand that entering and completing the survey I give my permission for the data to be used to be used the survey I give my permission for the data to be used to be used

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IRB NUMBER: IRB2013-0854 IRB APPROVAL DATE: 01/06/2014 IRB EXPIRATION DATE: 01/01/2015



Block 1

Q2 Survey Instructions: Rank Emerging Trends in Higher Education Human Resources (HEHR)

Thank you for taking time to complete this 2nd Round survey. It will take no more than 30 minutes to complete. Your partic CHRO is vitally important and most appreciated.

This study utilizes the Delphi technique which provides an organized method for correlating views and information pertaining strategies for CHRO's to address these trends. The Delphi methodology has three distinct features: (1) anonymous respor obtained by formal questionnaire, (2) iteration and controlled feedback-iteration is effected by a systematic exercise of contr statistical group response – the group opinion is defined as an appropriate aggregate of individual opinions on the final roun the biasing effects of dominant individuals, of irrelevant communications and of group pressure toward conforRotondiotondi obtain the most reliable consensus of opinion of a group of experts (BeHushelidshelid, & Ulrich, 2001). Consensus is genericonsensus is, however, dependent on the iterative feedback from the participants during the Delphi methodology.

This is the second of a series of Delphi questionnaires. The aim of this Delphi exercise is to; 1) to prioritize the identifie of the perceived significance in HEHR over the next ten years, 2) to identify the issues for CHRO's regarding these trends ε addressing these issues. This second questionnaire focuses on prioritizing the identified emerging trends by the perceived I

related to each trend for CHRO's in HEHR. The trends on the questionnaire are grouped by categories based on similarity questionnaires will further address emerging trends as well issues and strategies as noted above.

In this Second Delphi questionnaire you are asked to do 5 things:

- 1. REVIEW the Round One (Q1) Survey results in column 3,
- 2. REFLECT on Round One Questionnaire Q1: Given the ratings of the Delphi Panel in the first round (Column 3), do these rating? If you do not have a record of your original rating, please contact me and I will email you a PDF of your ratings.
- 3. Please RECORD your original rating or your reconsidered rating as appropriate in Column 2.

Note: For the additional items added from the first round by the panel, Please **Indicate** and **Prioritize** the level of significar additional listed emergent trends will have on CHRO's over the next ten years **Column 2**,

- 1 = Insignificant (INS),
- 2 = Minimally Significant (MINSIG),
- 3 = Moderately Significant (MODSIG), and
- 4 = Extremely Significant (EXTSIG).
- 4. IDENTIFY in Column 4 the ISSUES for CHRO's regarding each trend.
- 5. Complete this questionnaire in its entirety.

Worklife

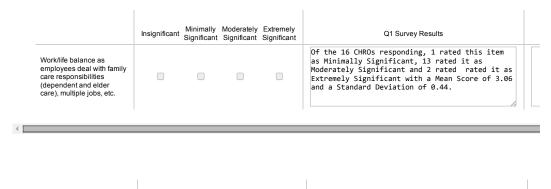
Emerging Trends that Will Likely Impact Higher Education Human Resources and Chief Human Resource Officers over the Relevant Literature and a Pilot Expert Panel of Subject Matter Experts from CUPA-HR.

In this Second Delphi questionnaire you are asked to do 5 things:

- 1. REVIEW the Round One (Q1) Survey results in column 3,
- 2. REFLECT on Round One Questionnaire Q1: Given the ratings of the Delphi Panel in the first round (Column 3), do these rating? If you do not have a record of your original rating, please contact me and I will email you a PDF of your ratings.
- 3. Please RECORD your original rating or your reconsidered rating as appropriate in Column 2.

Note: For the additional items added from the first round by the panel, Please **Indicate** and **Prioritize** the level of significar additional listed emergent trends will have on CHRO's over the next ten years **Column 2**,

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- 4 = Extremely Significant (EXTSIG).
- 4. IDENTIFY in Column 4 the ISSUES for CHRO's regarding each trend.
- 5. Complete this questionnaire in its entirety.



https://az1.qualtrics.com/ControlPanel/Ajax.php?action=GetSurveyPrintPreview&T=6g2X4Q4LVpFemc61axiygA

Minimally Moderately Extremely

	Insignificant	Significant	Significant	Significant	Q1 Survey Results
Wellness initiatives and safety issues both to comply with regulations and save costs.					Of the 16 CHROs responding, 3 rated this item as Minimally Significant, 8 rated it as Moderately Significant, and 5 rated it as Extremely Significant with a Mean Score of 3.13 and a Standard Deviation of 0.72.
'				ı	ı
	Insignificant		Moderately Significant		Q1 Survey Results
Individual development – wellness focused on individuals development plans.					Of the 16 CHROs responding, 1 rated this item as Insignificant, 5 rated it as Minimally Significant, 8 rated it as Moderately Significant, and 2 as Extremely Significant with a Mean Score of 2.69 and a Standard Deviation of 0.79.
Work intensification as employers try to increase productivity with fewer employees.	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results Of the 16 CHROs responding, 3 rated this item as Minimally Significant, 7 rated it as Moderately Significant, and 6 rated it as Extremely Significant with a Mean Score of 3.19 and a Standard Deviation 0.75.
employers try to increase productivity with fewer		Significant	Significant	Significant	Of the 16 CHROs responding, 3 rated this item as Minimally Significant, 7 rated it as Moderately Significant, and 6 rated it as Extremely Significant with a Mean Score of 3.19
employers try to increase productivity with fewer		Significant	Significant	Significant	Of the 16 CHROs responding, 3 rated this item as Minimally Significant, 7 rated it as Moderately Significant, and 6 rated it as Extremely Significant with a Mean Score of 3.19
employers try to increase productivity with fewer		Significant	Moderately	Significant	Of the 16 CHROs responding, 3 rated this item as Minimally Significant, 7 rated it as Moderately Significant, and 6 rated it as Extremely Significant with a Mean Score of 3.19 and a Standard Deviation 0.75.
employers try to increase productivity with fewer employees. Growing rates of obesity and diabetes and their impact on	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Of the 16 CHROs responding, 3 rated this item as Minimally Significant, 7 rated it as Moderately Significant, and 6 rated it as Extremely Significant with a Mean Score of 3.19 and a Standard Deviation 0.75. Q1 Survey Results Of the 16 CHROs responding, 5 rated this item as Minimally Significant, 8 rated it as Moderately Significant, and 3 rated it as Extremely Significant with a Mean Score of 2.88

		Insignificar			ely Extremel		
	Blurred lines of 'work' time and 'off' time (due to technology, expectations, employee values, etc.)					Of the 16 CHROs responding, 1 rated this item as Minimally Significant, 7 rated it as Moderately Significant, and 8 rated it as Extremely Significant with a Mean Score of 3.44 and a Standard Deviation of 0.63.	
←							
		Insignifica	nt Minima Significa	lly Moderat ant Significa	tely Extremel ant Significar	ly Q1 Survey Results	
	Flexibility – flexible work arrangements.					Of the 16 CHRO respondents, 3 rated this item as Minimally Significant, 7 rated this item as Moderately Significant, and 6 rated it as Extremely Significant with a Mean Score of 3.19 and a Standard Deviation of 0.75.	
4							
Poli	tics and the Economy						
Р	olitics and the Economy	y:					
				Moderately Significant		Q1 Survey Results	
	The continuing impact of the economy on budgets, hiring and HR strategies.	•	0	0		Of the 16 CHROs responding, 1 rated this item as Minimally Significant, 2 rated it as Moderately Significant and 13 rated this item as Extremely Significant with a Mean Score of 3.75 and a Standard Deviation of 0.58	
		Insignificant	Minimally	Moderately	Extremely	Q1 Survey Results	
		maigrimeant g	Significant	Significant	Significant	Of the 16 CHROs responding, 2 rated this item	
	Regulations and reporting: new responsibilities require more transparency.					as Minimally Significant, 5 rated it as Moderately Significant, and 9 rated it as Extremely Significant with a Mean Score of 3.44 and a Standard Deviation of 0.73.	
			Mining - U.	Madarata			
		Insignificant S	Significant	Moderately Significant	Significant	Q1 Survey Results	_
	Rising health care costs.						

					Of the 16 CHROs responding, 1 rated this item as Minimally Significant, 2 rated it as Moderately Significant, and 13 as Extremely Significant with a Mean Score of 3.75 and a Standard Deviation of 0.58.	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	
Threat of increased health care/medical costs on U.S. competitiveness.					Of the 16 CHROs responding, 3 rated this item as Minimally Significant, 5 rated it as Moderately Significant, and 8 rated it as Extremely Significant with a Mean Score of 3.31 and a Standard Deviation of 0.79.	
		Minimally	Moderately	Eytremely		
	Insignificant	Significant	Significant	Significant	Q1 Survey Results	
Rise in the number of individuals and families without health insurance.					Of the 16 CHROs responding, 2 rated this item as Insignificant, 7 rated it as Minimally Significant, and 7 rated it as Moderately Significant with a Mean Score of 2.31 and a Standard Deviation of 0.70.	
	Insignificant	Minimally	Moderately	Extremely	Q1 Survey Results	
		Significant	Significant	Significant	Of the 16 CHROs responding, 1 rated it a	
Unprecedented budgetary constraints.					Minimally Significant, 7 rated it as Moderately Significant, and 8 rated it as Extremely Significant with a Mean Score of 3.44 and a Standard Deviation of 0.63.	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	
Government legislation and regulatory compliance (i.e. Affordable Care Act (ACA), Title IX, etc					Of the 16 CHROs responding, 1 rated this item as Minimally Significant, 5 rated it as Moderately Significant, and 10 rated it as Extremely Significant with a Mean Score of 3.56 and a Standard Deviation of 0.63.	

	Insignifican	Minimally Significant	Moderately	Extremely Significant	Q1 Survey Results
Outsourcing.				Significant	Of the 16 CHROs responding, 3 rated this item as Insignificant, 10 rated it as Minimally Significant, and 3 rated it as Moderately Significant with a Mean Score of 2.00 and a Standard Deviation of 0.63.
	Insignificar	nt Minimally Significant	Moderate! t Significan	y Extremely t Significant	Q1 Survey Results
Globalization and market interdependence leading to greater economic volatility.					Of the 16 CHROs responding, 10 rated this item as Minimally Significant, 4 rated it as Moderately Significant, and 2 rated it as Extremely Significant with Mean Score of 2.50 and a Standard Deviation of 0.73.
	Insignifican	t Minimally Significant	Moderately Significan	/ Extremely t Significant	Q1 Survey Results
Increased use of off- shoring.					Of the 16 CHROs responding, 4 rated this item as Insignificant and 12 rated this item as Minimally Significant with a Mean Score of 1.75 and a Standard Deviation of 0.45.
chnology Technology					
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results
Social networking, especially as it relates to recruiting faculty and staff.					Of the 16 CHROs responding, 3 rated this item as Minimally Significant, 9 rated it as Moderately Significant, and 4 rated it as Extremely Significant with a Mean Score of 3.06 and a Standard Deviation of 0.68.
'					
	Insignificant	Minimally M Significant	Moderately Significant	Extremely Significant	Q1 Survey Results
Social and digital media influence on HR service delivery.					

					Of the 16 CHROs responding, 4 rated this item as Minimally Significant, 8 rated it as Moderately Significant, and 4 rated it Extremely Significant with a Mean Score of 3.00 and a Standard Deviation of 0.73.	
	Insignificant		Moderately Significant		Q1 Survey Results	
The eBook revolution including the emergence and evolution of iPads, eBooks, kindles, digitized library books and bookless libraries, and the next generation of textbooks.					Of the 16 CHROs responding, 5 rated this item as Minimally Significant, 10 rated this item as Moderately Significant, and 1 rated it as Extremely Significant with a Mean Score of 2.75 and a Standard Deviation of 0.58.	
,	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	
High tech, high touch services such as one- stop services and no- stop services.					Of the 16 CHROs responding, 4 rated this item as Minimally Significant, 7 rated this item as Moderately Significant, and 5 rated this item as Extremely Significant with a Mean Score of 3.06 and a Standard Deviation of 0.77.	
	Insignificant		Moderately Significant		Q1 Survey Results	
Enterprise systems – their functionality and the impact on institutional effectiveness.					Of the 16 CHROs responding, 1 rated this item as Minimally Significant, 10 rated this item as Moderately Significant, and 5 rated it as Extremely Significant with a Mean Score of 3.25 and a Standard Deviation of 0.58.	
	Insignificant		Moderately Significant		Q1 Survey Results	
Aging technology systems.					Of the 16 CHROs responding, 6 rated this item as Minimally Significant, 6 rated it as Moderately Significantly, and 4 rated this item Extremely Significant with a Mean Score of 2.88 and a Standard Deviation of 0.81.	

Insignificant Minimally Moderately Extremely Significant Significa						
Vulnerability of technology to stack or disease. Insignificant Minimally Moderately Extremely Significant Signifi		Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results
Emerging use of precicitive testing to make employment decisions. Insignificant Minimally Moderately Extremely Insignificant Significant With a Mean Score of 2.80 and a Standard Deviation of 0.63. Insignificant Minimally Moderately Extremely Significant Significant Significant Significant Significant Significant Significant Significant A Standard Deviation of 0.63. Of the 16 CHROs responding, 2 rated this item as Insignificant, 7 rated it as Minimally Significant, 7 rated it as Minimally Significant, 7 rated it as Minimally Significant, 7 rated it as Minimally Significant with a Mean Score of 2.31 and a Standard Deviation of 0.70. Demographics & Diversity	technology to attack or					as Minimally Significant, 8 rated it as Moderately Significant, and 6 rated it as Extremely Significant with a Mean Score of 3.25
Emerging use of predictive testing to make employment decisions. Insignificant Minimally Moderately Extremely						
Insignificant Minimally Moderately Extremely Significant and 3 rated it as Moderately Significant with a Mean Score of 2.00 and a Standard Deviation of 0.63. Insignificant Minimally Moderately Extremely Significant as Insignificant and 7 rated it as Moderately Significant and 7 rated it as Moderately Significant and 7 rated it as Moderately Significant with a Mean Score of 2.31 and a Standard Deviation of 0.70. Insignificant Minimally Moderately Extremely Significant Significant with a Mean Score of 2.31 and a Standard Deviation of 0.70. Demographics & Diversity Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Insignificant Minimally Moderately Extremely Significant, and 7 rated this item as Minimally Significant, and 7 rated this item as Moderately Significant, and 7 rated this item as Kertmenty Significant with a Mean Score of 3.25 and a Standard Deviation of 0.77.		Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results
Identity theft Of the 16 CHROs responding, 2 rated this item as Insignificant, 7 rated it as Minimally Significant, and 7 rated it as Moderately Significant with a Mean Score of 2.31 and a Standard Deviation of 0.70. Insignificant Minimally Moderately Extremely	predictive testing to make employment					as Insignificant, 10 rated this item as Minimally Significant, and 3 rated it as Moderately Significant with a Mean Score of
Demographics & Diversity: Insignificant Minimally Moderately Extremely Q1 Survey Results	Identity theft.					Of the 16 CHROs responding, 2 rated this item as Insignificant, 7 rated it as Minimally Significant, and 7 rated it as Moderately Significant with a Mean Score of 2.31 and a
Demographic changes and their impact on workforce diversity, equity. inclusion and labor availability. Demographic changes and their impact on workforce diversity, equity. inclusion and labor availability. Demographic changes as Minimally Significant, 6 rated it as Moderately Significant, and 7 rated this item as Extremely Significant with a Mean Score of 3.25 and a Standard Deviation of 0.77.		-				
Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. Demographic changes as Minimally Significant, 6 rated it as Moderately Significant, and 7 rated this item as Extremely Significant with a Mean Score of 3.25 and a Standard Deviation of 0.77.						
Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability. as Minimally Significant, 6 rated it as Moderately Significant, and 7 rated this item as Extremely Significant with a Mean Score of 3.25 and a Standard Deviation of 0.77.		Insignific	ant Minima	illy Moderat	tely Extremely ant Significar	y ont Q1 Survey Results
	and their impact on workforce diversity, equi inclusion and labor	ity,				as Minimally Significant, 6 rated it as Moderately Significant, and 7 rated this item as Extremely Significant with a Mean Score of
		I				
organicant organicant		Insignifica				

Generational needs – wider variation in needs, skills, and values.					Of the 16 CHROs responding, 1 rated this item as Insignificant, 3 rated it as Minimally Significant, 8 rated it Moderately Significantly and 4 rated it as Extremely Significant with a Mean Score of 2.94 and a Standard Deviation of 0.85.	
		Minimally	Moderately	Extremely		
	Insignificant	Significant	Significant	Significant	Q1 Survey Results	
Retirement of large numbers of baby boomers.					Of the 16 CHROs responding, 5 rated this item as Minimally Significant, 5 rated it as Moderately Significant and 6 rated it as Extremely Significant with a Mean Score 3.06 and a Standard Deviation of 0.85.	
	Insignificant		Moderately Significant		Q1 Survey Results	
Baby boomer faculty & staff maintaining employment longer than expected.					Of the 16 CHROs responding, 4 rated this item as Minimally Significant, 7 rated it as Moderately Significant, and 5 rated it as Extremely Significant with a Mean Score of 3.06 and a Standard Deviation of 0.77.	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	
A widening range of student and employee abilities, preparedness, background, and motivation.					Of the 16 CHROs responding, 5 rated this item as Minimally Significant, 6 rated it as Moderately Significant, and 5 rated it as Extremely Significant with a Mean Score of 3.00 and a Standard Deviation of 0.82.	
	· 					
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	
Employees interested in multiple careers versus multiple employers.					Of the 16 CHROs responding, 1 rated this item as Insignificant, 9 rated it Minimally Significant, 4 rated it Moderately Significant and 2 rated this item as Extremely Significant with a Mean Score of 2.44 and a Standard Deviation of 0.81.	

ng tenure, s, workplace by, etc. and affordability — ainable rising tuition ister than inflation. ity, Metrics & Busine ivity, Metrics & Busine ivit	Significant Significant	nally Modera icant Signific	tely Extrement Significa	Of the 16 CHROs responding, 7 rated this item as Minimally Significant, 7 rated it as Moderately Significant, and 2 rated it as Extremely Significant with a Mean Score 2.69 and a Standard Deviation of 0.70. Of the 16 CHROs responding, 1 rated this ite as Minimally Significant, 8 rated it as Moderately Significant, and 7 rated it as Extremely Significant with a Mean Score of 3 and a Standard Deviation of 0.62.
and affordability – ainable rising tuition aster than inflation. ity, Metrics & Busine ivity, Metrics & Busine ivity, Metrics & Busine lohasis on rement of results development and rdization of key HR to justify HR s and expenditures siness Analytics). Insig	Significant Significant	icant Signific	ant Significa	Of the 16 CHROs responding, 1 rated this ite as Minimally Significant, 8 rated it as Moderately Significant, and 7 rated it as Extremely Significant with a Mean Score of 3
and affordability – ainable rising tuition aster than inflation. ity, Metrics & Busine ivity, Metrics & Busine ivity, Metrics & Busine lohasis on rement of results development and rdization of key HR to justify HR s and expenditures siness Analytics). Insig	Significant Significant	icant Signific	ant Significa	Of the 16 CHROs responding, 1 rated this ite as Minimally Significant, 8 rated it as Moderately Significant, and 7 rated it as Extremely Significant with a Mean Score of 3
ity, Metrics & Busine ity, Metrics & Busine ivity, Met				as Minimally Significant, 8 rated it as Moderately Significant, and 7 rated it as Extremely Significant with a Mean Score of 3
Insignativity, Metrics & Busine Insignation of the sults development and ridization of key HR to justify HR s and expenditures isiness Analytics). Insignative efficiencies wing costs and	ess Strategy			
rement of results e development and rdization of key HR to justify HR s and expenditures isiness Analytics). Insignative efficiencies ving costs and		/ Moderately at Significant		Q1 Survey Results
strative efficiencies ving costs and				Of the 16 CHROs responding, 1 rated this item as Minimally Significant, 9 rated it as Moderately Significant, and 6 rated this item as Extremely Significant with a Mean Score of 3.31 and a Standard Deviation of 0.6.
strative efficiencies ving costs and				
strative efficiencies ving costs and				
ving costs and		Moderately t Significant		Q1 Survey Results
ses, automation,				Of the 16 CHROs responding, 2 rated this item as Minimally Significant, 6 rated it as Moderately Significant and 8 rated it as Extremely Significant with a Mean Score of 3.38 and a Standard Deviation of 0.72.

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	Insignificant		Moderately Significant		Q1 Survey Results
Declining high school graduate population - student recruitment and retention strategies increasing competition between institutions.					Of the 16 CHROs responding, 4 rated this item as Minimally Significant, 7 rated it as Moderately Significant, and 5 rated it as Extremely Significant with a Mean Score of 3.06 and a Standard Deviation of 0.77.
		Minimally	Moderately	Eutromoly	
	Insignificant		Significant		Q1 Survey Results
Increased challenge in setting strategic priorities.					Of the 16 CHROs responding, 6 rated this item as Minimally Significant and 10 rated it as Moderately Significant with a Mean of 2.63 and a Standard Deviation of 0.5.
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results
Move toward competency –based certification.					Of the 16 CHROs responding, 9 rated this item as Minimally Significant, 5 rated it as Moderately Significant and 2 rated this item as Extremely Significant with a Mean Score of 2.56 and a Standard Deviation of 0.73.
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results
Rethinking infrastructure: a renewed focus on asset optimization.					Of the 16 CHROs responding, 8 rated this item as Minimally Significant, 7 rated it as Moderately Significant and 1 rated it as Extremely Significant with a Mean Score of 2.56 and a Standard Deviation of 0.63.
	I				
	Insignificant	Minimally Significan	Moderately t Significant	Extremely Significant	Q1 Survey Results

	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results
A sustainable future: enhancing environmental performance.					Of the 16 CHROs responding, 6 rated this item as Minimally Significant, 6 rated it as Moderately Significant and 4 rated it as Extremely Significant with a Mean Score of 2.88 and a Standard Deviation of 0.81.
	Insignificant		Moderately Significant		Q1 Survey Results
The incorporation of sustainability and social responsibility practices into both strategy and everyday business.					Of the 16 CHROs responding, 4 rated this item as Minimally Significant, 10 rated it as Moderately Significant and 2 rated it as Extremely Significant with a Mean Score of 2.88 and a Standard Deviation of 0.62.
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results
Consumer-driven flexible learning options.	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results Of the 16 CHROs responding, 6 rated this items as Minimally Significant, 5 rated this items as Moderately Significant and 5 rated it as Extremely Significant with a Mean Score of 2.94 and a Standard Deviation of 0.85.
		Significant	Significant	Significant	Of the 16 CHROs responding, 6 rated this items as Minimally Significant, 5 rated this items as Moderately Significant and 5 rated it as Extremely Significant with a Mean Score of 2.94
		Significant	Significant	Significant	Of the 16 CHROs responding, 6 rated this items as Minimally Significant, 5 rated this items as Moderately Significant and 5 rated it as Extremely Significant with a Mean Score of 2.94
		Minimally	Significant	Extremely	Of the 16 CHROs responding, 6 rated this items as Minimally Significant, 5 rated this items as Moderately Significant and 5 rated it as Extremely Significant with a Mean Score of 2.94

Other

	Insignificant		Moderately Significant		Q1 Survey Results
The need for skilled employees in spite of high unemployment rates.					Of the 16 CHRO respondents, 3 rated this item as Minimally Significant, 9 rated this item as Moderately Significant and 4 rated it as Extremely Significant with a Mean Score of 3.06 and a Standard Deviation of 0.68.
	Insignificant		Moderately Significant		Q1 Survey Results
Concerns about the ability of the U.S. education system to produce the skilled workers needed for the future.					Of the 16 CHRO respondents, 5 rated this item as Minimally Significant, 6 rated it as Moderately Significant, and 5 rated it as Extremely Significant with a Mean Score of 3.00 and a Standard Deviation of 0.82.
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results
Massively Open On-line Courses (MOOC's).					Of the 16 CHRO respondents, 1 rated this item as insignificant, 7 rated this item as minimally significant, 5 rated it as Moderately Significant, and 3 rated this item as Extremely Significant with a Mean Score of 2.63 and a Standard Deviation of 0.89.
	Insignificant		Moderately Significant		Q1 Survey Results
Succession planning and talent management.	Insignificant				Q1 Survey Results Of the 16 CHROs responding, 3 rated this item as Minimally Significant, 5 rated this item as Moderately Significant and 8 rated it as Extremely Significant with a Mean Score of 3.31 and a Standard Deviation of 0.79.
	Insignificant				Of the 16 CHROs responding, 3 rated this item as Minimally Significant, 5 rated this item as Moderately Significant and 8 rated it as Extremely Significant with a Mean Score of 3.31

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Sustainability push that will encourage less commuting.				M E	s Minimally Significa Moderately Significant	and 1 rated this item as and a Mean Score of 2.44
litional Emerging Trends fi	rom Q1 Sur	vey				
Additional Trends added from	n Q1 Survey					
						Prioritize the level of significan d IDENTIFY in Column 4 the
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	ldentify Issue
Need for more leadership development in managing diverse workforce.					Additional Item Adde	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	Identify Issu
Increased union activity particularly related to part-time, adjunct employees.					Additional Item Adde	
	ı					
	Insignifican	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	ldentify Issu
Incenting faculty to retire to open up employment opportunities for new PhDs and invigorate the curriculum, etc.					Additional Item Adde	
	Insignificant	Minimally	Moderately	Extremely	Q1 Survey Results	ldentify Issu
	3	Significant	Significant	Significant	,	

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	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	Identify Issue
Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12 failures in producing college ready students.					Additional Item Adde	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	Identify Issue
Moving HR from transactional to strategic in the academic environment.					Additional Item Adde	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	Identify Issue
The decentralized nature of the academy is unsustainable.					Additional Item Adde	
'					I	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	ldentify Issue
The increase in litigation.					Additional Item Adde	

	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	Identify Issues
Immigration labor relations. (Students who do not use English as their primary language)					Additional Item Adde	
	ı				ı	I
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	Identify Issue:
Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.					Additional Item Adde	
	Insignificant	Minimally Significant	Moderately Significant	Extremely Significant	Q1 Survey Results	Identify Issues
Privacy issues, especially covert recording of meetings, classes, and 'off the record' discussions.					Additional Item Adde	
'					I	

APPENDIX H

QUALTRICS Q3 SURVEY INSTRUMENT

Default Question Block

TEXAS A&M UNIVERSITY HUMAN SUBJECTS PROTECTION PROGRAM CONSENT FORM

Project Title: Emerging Trends in Higher Education Human Resources (HEHR) and Implications for Chief Human Resource Officers (CHRO's): A Delphi Study.

You are invited to take part in a research study being conducted by Brian K. Dickens, a researcher from Texas A&M University. The information in this form is provided to help you decide whether or not to take part. If you decide to take part in the study, you will be asked to sign this consent form. If you decide you do not want to participate, there will be no penalty to you, and you will not lose any benefits you normally would have.

The following questions and answers are to ensure that you are aware of your right, in accordance with the requirements of the Texas A&M University Institutional Review Board and relevant federal regulations and guidelines for participating in a human subjects research project.

Why Is This Study Being Done?

The purpose of this study is threefold: (1) to identify emerging trends in HEHR over the next ten years, (2) to identify the issues for CHRO's regarding these trends and (3) to identify the strategies for addressing these issues. Given the paucity of studies on the human resource profession in higher education (Julius, 2000), this study will seek to inform the practice of higher education human resources and build on the existing body of knowledge and work as it relates to the emerging trends and strategies in higher education human resources.

Why Am I Being Asked To Be In This Study?

You are being asked to be in this study because you have been identified as a chief human resource officer in an institution of higher education with more than ten years of professional and practical experience in higher education human resources by the Colleges and University Professional Association for Human Resources (CUPA-HR) and are a current CUPA-HR

How Many People Will Be Asked To Be In This Study?

Thirty (30) people (participants) will be invited to participate in this study locally.

What Are the Alternatives to being in this study?

No, the alternative to being in the study is not to participate.

What Will I Be Asked To Do In This Study?

You will be asked to complete a series of iterative (estimated 4-5 rounds) on-line questionnaires regarding Higher Education Human Resource Trends and Implications for CHRO's in higher education. The questionnaires will be sent to you over the next 3-4 months depending on the response rates of participants. It is anticipated that the completion of each questionnaire will take approximately 20-30 minutes of your time.

Example:

Questionnaire One (Week 1)

This questionnaire is estimated to take about 30 minutes to complete. During this 1st Round Questionnaire, CHRO's will be asked to rate a series of HEHR emerging trends in terms of their perceived significance to CHRO's on a 1-4 point Likert scale where;1= Insignificant, 2 = Minimally significant, 3 = Moderately significant and 4 = Extremely significant.

After Questionnaire 1 is completed, the researcher will collect the results and report them in aggregate form and your individual responses will remain anonymous (except to the compiler of the survey information). Subsequent iterative rounds will be conducted in a similar process.

You may be removed from the study by the investigator for these reasons:

Failure to complete each round throughout the study.

Are There Any Risks To Me?

The things that you will be doing are no more/greater than risks than you would come across in everyday life. Possible risks for participating in this study would include the risk of a breach in anonymity.

Will There Be Any Costs To Me?

Aside from your time, there are no costs for taking part in the study.

Will I Be Paid To Be In This Study?

You will not be paid for being in this study.

Will Information From This Study Be Kept Private?

The records of this study will be kept private. No identifiers linking you to this study will be included in any sort of report that might be published. Research records will be stored securely and only CUPA-HR, Brian Dickens (Researcher), and Dr. Bryan Cole (Principal Investigator) will have access to the records.

Information about you will be stored in computer files protected with a password. This consent form will be filed securely in an official area.

People who have access to your information include the Principal Investigator and research study personnel. Representatives of regulatory agencies such as the Office of Human Research Protections (OHRP) and entities such as the Texas A&M University Human Subjects Protection Program may access your records to make sure the study is being run correctly and that information is collected properly.

Information about you and related to this study will be kept confidential to the extent permitted or required by law.

Who may I Contact for More Information?

You may contact the Principal Investigator, Dr. Bryan Cole, Professor Emeritus to tell him about a concern or complaint about this research at 979-845-5356 or b-cole@tamu.edu.

For questions about your rights as a research participant; or if you have questions, complaints, or concerns about the research, you may call the Texas A&M University Human Subjects Protection Program office at (979) 458-4067 or irb@tamu.edu.

What if I Change My Mind About Participating?

This research is voluntary and you have the choice whether or not to participate in this research study. You may decide not to begin or to stop participating at any time. If you choose not to be in this study or stop being in the study, there will be no effect on your relationship with Texas A&M University, etc. Any new information discovered about the research will be provided to you. This information could affect your willingness to continue your participation.

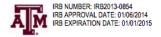
STATEMENT OF CONSENT

I agree to be in this study and know that I am not giving up any legal rights. The procedures, risks, and benefits have been explained to me, and my questions have been answered. I know that new information about this research study will be provided to me as it becomes available and that the researcher will tell me if I must be removed from the study. I understand that entering and completing the survey I give my permission for the data to be used for research purposes.

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Block 1

Q3 Survey Instructions: Rate Additional Emerging Trends and Issues in Higher Education Human Resources (HEHR)

Thank you for taking time to complete this *3rd* **Round survey.** It will take no more than 30 minutes to complete. Your participation in this study as a higher education CHRO is vitally important and most appreciated.

This study utilizes the Delphi technique which provides an organized method for correlating views and information pertaining to HEHR future trends, issues and strategies for CHRO's to address these trends. The Delphi methodology has three distinct features: (1) anonymous response – opinions of members of the group are obtained by formal questionnaire, (2) iteration and controlled feedback-iteration is effected by a systematic exercise of controlled feedback between rounds, and (3) statistical group response – the group opinion is defined as an appropriate aggregate of individual opinions on the final round. These features are designed to minimize the biasing effects of dominant individuals, of irrelevant communications and of group pressure toward conformity (Rotondi & Gustafson, 1996). The objective is to obtain the most reliable consensus of opinion of a group of experts (Becker, Hushelid, & Ulrich, 2001). Consensus is generally reached by the third or fourth round. Consensus is, however, dependent on the iterative feedback from the participants during the Delphi methodology.

This is the third of a series of Delphi questionnaires. The aim of this Delphi exercise is to; 1) to prioritize the identified emerging trends in HEHR by the level of the perceived significance in HEHR over the next ten years, 2) to identify the issues for CHRO's regarding these trends and 3) to identify the strategies for addressing these issues. This third questionnaire focuses on prioritizing the identified additional emerging trends by the perceived level of significance and ranking the identified issues related to each trend for CHRO's in HEHR. The trends on the questionnaire are grouped by categories based on similarity of the items on issues. Issues identified for each trend are to be ranked and prioritized by the perceived significance in HEHR over the next ten years. Future iterations of questionnaires will further address emerging trends as well issues and strategies as noted above.

In this Third Delphi questionnaire you are asked to do 4 things:

1. **REVIEW** the Round Two (Q2) Survey results of the trends in **Column 2**, where **CONCENSUS/STABILITY IS NOT REACHED**, please **RATE** the TREND(S).

<u>Please note:</u> Where **CONCENSUS/STABILITY** in responses on the trends has been <u>REACHED</u> there is <u>NO NEED to RATE the trends any further</u>.

- 2. REVIEW ISSUES for Each TREND as identified on Round Two Questionnaire Q2:
- 3. Please RATE and RECORD the Issues as identified below.

Note: Please Indicate and Prioritize the level of significance that you perceive each of the listed issues,

- 1 = Insignificant
- 2 = Minimally Significant
- 3 = Moderately Significant
- 4 = Extremely Significant
- 4. COMPLETE this questionnaire in its entirety.

Worklife

Q2 Survey Results TREND 1: Work/life balance as Consensus/Stability of Responses was reached employees deal with family care between questionnaire rounds Q1 & Q2. This responsibilities (dependent and item was rated Moderately Significant. elder care), multiple jobs, etc. Issue #1: Work related policies regarding work life balance may have to be established. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: Work productivity and performance may be negatively impacted with a lack of work-life balance. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #3: Employee expectations of organization support and flexibility may exceed the employer's capacity to provide the expected support and flexibility. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #4: The use of technology (telecommuting) may create a 24/7 mentality for employees. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results Consensus/Stability of Responses was reached TREND 2: Wellness initiatives between questionnaire rounds Q1 & Q2. This and safety issues both to comply item was rated Moderately Significant. with regulations and save costs. Issue #1: Possible limits and reduction in health care dollars being spent on preventable health conditions. Insignificant Minimally Significant Moderately Significant Extremely Significant

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Issue #2: Too much conflicting data on ROI for wellness....balancing and using resources effectively is the challenge.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Q2 Survey Results

TREND 3: Individual development – wellness focused on individuals development plans.

Consensus/ Stability of Responses Reached between Q1 & Q2. This trend was rated as Moderately Significant. Please rate the 2

Issue #1: Employee engagement and employee responsibility for wellness.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Incorporating individual wellness into employee development plans equitably.

Insignificant Minimally Significant Moderately Significant Extremely Significant

TREND #4: Work intensification as employers try to increase productivity with fewer employees.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated Moderately Significant.

Issue #1: Staffing levels may not necessarily decrease with increased efficiency/accuracy seen with the use of technology.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Shrinking budgets and growing customer demands and organizational expectations may be misaligned.

Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #3: The ability of HR to provide and identify employee development and skills training may be reduced. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results TREND #5: Growing rates of Consensus/Stability of Responses was reached obesity and diabetes and their between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant. impact on disability claims. Issue #1: Negative impact on health care costs, absenteeism and productivity. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: Employee education in the areas of obesity and diabetes may be limited to a distinct subset of employees. Insignificant Minimally Significant Extremely Significant Moderately Significant Issue #3: Employees working longer hours with more sedentary work assignments may have a more difficult time with diet and exercise. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results TREND #6: Blurred lines of 'work' Consensus/Stability of Responses was reached time and 'off' time (due to between questionnaire rounds Q1 & Q2. This technology, expectations, item was rated as Moderately Significant. employee values, etc.)

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Issue #1: Liability including workers compensation, overtime and reimbursement for use of home equipment, personal cell phone, etc.

Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: Employees being tethered to their work may cause an imbalance between work and family. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #3: Getting employees, supervisors, and managers to recognize boundaries. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results Consensus/Stability of Responses was reached TREND #7: Flexibility - flexible between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant. work arrangements.

Issue #1: Managers and senior executive may not understand the importance of flexibility.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Multigenerational workforce may impact an organizations ability to accommodate multiple workplace flexible schedules.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Politics and the Economy

Politics and the Economy:

Q2 Survey Results TREND #8: The continuing impact Consensus/Stability of Responses was reached of the economy on budgets, hiring between questionnaire rounds Q1 & Q2. This and HR strategies. item was rated as Extremely Significant. Staffing levels continue to lag behind needs. Issue #1: Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: HR is required to provide more strategic support placing a huge demand on time. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #3: Developing alternative income streams effectively. Extremely Significant Insignificant Minimally Significant Moderately Significant Issue #4: Reduced ability to recruit and retain top talent and implement effective recognition and compensation packages. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results Consensus/Stability of Responses was reached TREND #9: Regulations and between questionnaire rounds Q1 & Q2. This reporting: new responsibilities item was rated as Extremely Significant. require more transparency.

Issue #1: Increased demands and resources required to adapt and comply to the changing regulations may create additional staffing needs.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Increased requirements may impact HR ability to provide high touch services.

Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results Consensus/Stability of Responses was reached TREND #10: Rising health care between questionnaire rounds Q1 & Q2. This costs. item was rated as Extremely Significant. Issue #1: HR will have to find a balance between cost shifting to employees and developing a total compensation perspective that executive teams understand and employ. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: The impact of the New Affordable Health Care law on costs. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #3: The impact on institution ability to increase investments in retirement. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results Consensus/Stability of Responses was reached TREND #11: Threat of increased between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant. health care/medical costs on U.S. competitiveness.

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Insignificant Minimally Significant Moderately Significant Extremely Significant

Q2 Survey Results Consensus/Stability of Responses was reached between questionnaires Q1 & Q2. This item TREND #12: Rise in the number of individuals and families without health was rated as Minimally Significant. There insurance. Q2 Survey Results Consensus/Stability of Responses was reached TREND #13: Unprecedented budgetary between questionnaire rounds Q1 & Q2. This constraints. item was rated as Extremely Significant. Issue #1: Inability to hold tenured faculty accountable to being high performing contributors. Insignificant Minimally Significant Extremely Significant Moderately Significant Issue #2: Development and management of sound financial / business plans. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue#3: Increased strain on organizations may require restructuring performance management systems. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results TREND #14: Government legislation Consensus/Stability of Responses was reached and regulatory compliance (i.e. between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant. Affordable Care Act (ACA), Title IX, etc..

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Issue #1: The additional burden created by new legislative changes on staffing levels creating more work.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: The ability of professional HR associations to use their resources to influence regulations.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #3: Managing compliance with federal and state regulations more efficiently without increasing expenses for institutions.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Q2 Survey Results

Consensus/Stability reached between survey Q1 & Q2. This item ranked as Insignificant with a Mean Score of 1.91 which is less than or =

TREND #16: Globalization and market interdependence leading to greater economic volatility.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Minimally Significant.

Issue#1: Workforce diversity.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: The diminishing role of US as a global leader.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international students.

Insignificant Minimally Significant Moderately Significant Extremely Significant

TREND #17: Increased use of off-shoring.

Consensus/Stability reached between survey Q1 & Q2. This item ranked as Insignificant with a Mean Score of 1.55 which is less than or =

Technology

Technology

TREND #18: Social networking, especially as it relates to recruiting faculty and staff.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Public expectation to provide will force institutions to implement and manage social media.

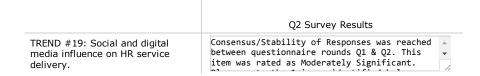
Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Adapting to changes in social media and remaining relevant as employer of choice.

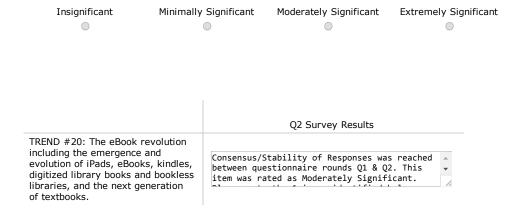
Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #3: Incorporating social media in institutional brand marketing for recruitment and retention strategies for faculty, staff and students.

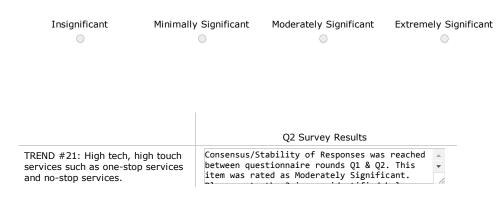
Insignificant Minimally Significant Moderately Significant Extremely Significant



Issue #1: Keeping up with technological changes to meet employee expectations for HR.



Issue #1: The evolving structure of libraries and the impact on library service delivery.



Issue #1: May require some offering of early retirement or management of "graceful" exit strategies for long serving staff in student services who are unable to make the shift.

Insignificant	Minimally Significant	Moderately Significant	Extremely Significant

Issue #2: Staying relevant and engaged with employees and fitting changing expectations fueled by the growth of millennials.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #3: HR will need to establish exceptional online self service and exceptional face-to-face customer services as well.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Q2 Survey Results

TREND #22: Enterprise systems – their functionality and the impact on institutional effectiveness.

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Finding dollars to maintain and update current systems to support growth and functionality of HR business practices.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: ERP systems require costly major customization in order to meet campus needs – not efficient or very effective.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #3: HRIS ensuring consistency of HR practices and providing the right information at the right time.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Q2 Survey Results Consensus/Stability of Responses was reached TREND #23: Aging technology between questionnaire rounds Q1 & Q2. This systems. item was rated as Moderately Significant. Issue #1: Impact on productivity. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: Budget limitations to keep technology current. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #3: Keeping up with the evolution of technology is difficult. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This TREND #24: Vulnerability of technology to attack or item was rated as Moderately Significant. disaster. Issue #1: Keeping data secure – avoiding breaches that affect employee trust. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: Lack of proactive IT departments. Insignificant Minimally Significant Moderately Significant Extremely Significant

2/4/2015

TREND #25: Emerging use of predictive testing to make employment decisions.

Q2 Survey Results

Consensus/Stability reached between survey Q1 & Q2. This item ranked as Insignificant with value and Score of 1.91 which is less than or =

Q2 Survey Results

Insignificant

NO CONSENSUS/STABILITY REACHED

Of the 11 CHROs responding, 0 rated this item

Issue #1: Vulnerability of technology to attack or disaster.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Inadequate data security and control.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Demographics & Diversity

Demographics & Diversity:

TREND #27: Demographic changes and their impact on workforce diversity, equity, inclusion and labor availability.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Current managers/supervisors are not culturally competent and aware – lack of professional development.

Issue #2: Four generational work-life perspectives will create challenges.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Q2 Survey Results

TREND #28: Generational needs – wider variation in needs, skills, and values.

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Changing jobs which require much broader range of skills/competencies.

Minimally Significant

Q2 Survey Results

TREND #29: Retirement of large numbers of baby boomers.

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Moderately Significant

Extremely Significant

Issue #1: May require the Reconfiguration of academic departments.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Lack of faculty baby boomer retirements.

Insignificant

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #3: Loss of institutional perspective on opportunities for promotion and growth within the existing workforce.

Q2 Survey Results TREND #30: Baby boomer faculty & staff Consensus/Stability of Responses was reached maintaining employment longer than between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant. expected. Issue #1: Insufficient retirement savings for individuals. Moderately Significant Insignificant Minimally Significant Extremely Significant Issue #2: Difficulty with ending social relationships in the workplace. Minimally Significant Moderately Significant Extremely Significant Insignificant Issue #3: Increased pressures on compensation systems – longevity often equals higher base pay. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results TREND #31: A widening range of Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant. student and employee abilities, preparedness, background, and motivation. Issue #1: New hires who lack abilities and preparedness have misaligned salary expectations.

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Insignificant

Moderately Significant

Extremely Significant

Minimally Significant

TREND #32: Employees interested in multiple careers versus multiple employers.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Minimally Significant.

Issue #1: Ability to manage and retain top talent while "managing out" the deadwood and noncontributors.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Possibility of high turnover.

Insignificant Minimally Significant Moderately Significant Extremely Significant

TREND #33: Increase in part-time and/or nontraditional employees (staff/faculty) leads to questions regarding tenure, benefits, workplace flexibility, etc.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Ongoing debate about role and status of adjunct faculty.

Insignificant Minimally Significant Moderately Significant Extremely Significant

TREND #34: Access and affordability –
unsustainable rising tuition costs faster
than inflation.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Continued ratcheting of competing with other institutions for non-academic perquisites that drive up tuition costs (ie, nicer dorms, athletic facilities, cafeterias, coffee shops, etc.).

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Public institutions see a decline in state support with an increase in student population creates heavy pressure on the costs borne by students.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Productivity, Metrics & Business Strategy

Productivity, Metrics & Business Strategy

Q2 Survey Results

TREND #35: An emphasis on measurement of results and the development and standardization of key HR metrics to justify HR budgets and expenditures (HR Business Analytics).

Issue #1: Getting the "right" measures that really match organizational effectiveness for HR function.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Insufficient HR FTE allocations increased level of tension in work groups.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #3: Ability to reflect on data and having consistent metrics.

Insignificant Minimally Significant Moderately Significant Extremely Significant

TREND #36: Administrative efficiencies – removing costs and inefficiency, streamlining, processes, automation, etc.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Extremely Significant.

2/4/2015

Issue #1: Continuous Process Improvements. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: Insufficient HR FTE allocations increased level of tension in work groups. Insignificant Moderately Significant Minimally Significant Extremely Significant Issue #3: Topic avoidance due to possible Inherent change to culture and foundational structures. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #4: Improved effectiveness and efficiencies leading to improved productivity and reduced costs. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results TREND #37: Declining high school graduate Consensus/Stability of Responses was reached

Issue #1: Challenges for recruitment and retention of current and future students.

Insignificant Minimally Significant Moderately Significant Extremely Significant

between questionnaire rounds Q1 & Q2. This

item was rated as Moderately Significant.

Issue #2: Open enrollment versus highly selective institutions for admissions.

Insignificant Minimally Significant Moderately Significant Extremely Significant

population -student recruitment and

between institutions.

retention strategies increasing competition

TREND #38: Increased challenge in setting strategic priorities.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Managing competing priorities due to external and internal forces.

Insignificant Minimally Significant Moderately Significant Extremely Significant

TREND #39: Move toward competency – based certification.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Recruiting employees with necessary competency-based certification.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Supporting current employees achievement of competency-based certification.

Insignificant Minimally Significant Moderately Significant Extremely Significant

TREND #40: Rethinking infrastructure: a renewed focus on asset optimization.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Minimally Significant.

Issue #1: Modifying faculty perceptions of traditional class schedules.

Insignificant Minimally Significant Extremely Significant Moderately Significant Issue #2: Modifying staff perceptions of traditional work week and time schedules. Minimally Significant Moderately Significant Extremely Significant Insignificant Issue #3: Allowing an organization to broaden the usage range of its assets. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results Consensus/Stability of Responses was reached TREND #41: Linking programs to outcomes: where training and market demand between questionnaire rounds Q1 & Q2. This intersect. item was rated as Moderately Significant. Issue #1: Effectively communicating the need for a linkage between training and market demand. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: Building linkages between training and market demand. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results Consensus/Stability of Responses was reached TREND #42: A sustainable future: enhancing between questionnaire rounds Q1 & Q2. This item was rated as Minimally Significant. environmental performance.

Issue #1: Commitment to environmental efficiency. Minimally Significant Moderately Significant Insignificant Extremely Significant Issue #2: Creating a strategy to improve environmental efficiency. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #3: Practicing environmental efficiency in everyday business. Insignificant Minimally Significant Moderately Significant Extremely Significant Q1 Survey Results TREND #43: The incorporation of Consensus/Stability of Responses was reached sustainability and social responsibility between questionnaire rounds Q1 & Q2. This practices into both strategy and everyday item was rated as Moderately Significant. Issue #1: Commitment to environmental efficiency and social responsibility practices. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: Changing the culture of an organization with regards to efficiency and social responsibility practices. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results TREND #44: Consumer-driven flexible

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learning options.

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Modifying faculty perceptions of "traditional" learning options.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Helping faculty understand the "business" of education.

Insignificant Minimally Significant Moderately Significant Extremely Significant

TREND #45: Attracting and retaining talented faculty.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Competitive compensation.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Competitive work-life balance programs.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #3: Maintaining high organization presence.

Insignificant Minimally Significant Moderately Significant Extremely Significant

 $Issue\ \#4:\ Maintaining\ high\ organization\ desirability.$

Other Other: Q2 Survey Results Consensus/Stability of Responses was reached TREND #45: The need for skilled employees in between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant. spite of high unemployment rates. Issue #1: Attracting highly competent employees. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: Maintaining high selectivity in the hiring process. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results Consensus/Stability of Responses was reached TREND #46: Concerns about the ability of between questionnaire rounds Q1 & Q2. This the U.S. education system to produce the $\,$ item was rated as Moderately Significant. skilled workers needed for the future.

Issue #1: Providing learning environments that are inclusive.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Providing learning environments that are relevant to the needs of the future.

Q2 Survey Results

TREND #47: Massively Open On-line Courses (MOOC's).

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Minimally Significant.

Issue #1: An organization's ability to provide on-line options.

Insignificant Minimally Significant Moderately Significant Extremely Significant

TREND #48: Succession planning and talent management.#

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Developing within the organization.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Creating growth positions within the organization.

Insignificant Minimally Significant Moderately Significant Extremely Significant

TREND #49: Sustainability push that will encourage less commuting.

Q2 Survey Results

Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.

Issue #1: Infrastructure of the surrounding metropolitan area.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Additional Emerging Trends from Q1 Survey

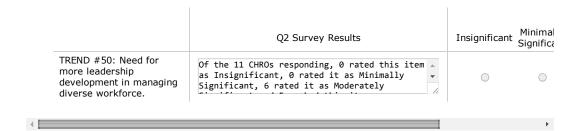
Q3 Survey Instructions: Rate Additional Emerging Trends and Issues in Higher Education Human Resources (HEHR)

These Additional Trends were added from Q1 Survey and rated once in the Round 2 Questionnaire In this **Third Delphi questionnaire** you are asked to do **5 things**:

- 1. REVIEW the Round One (Q2) Survey results in column 2,
- **2. REFLECT** on Round Two Questionnaire Q2: Given the ratings of the Delphi Panel in the first round, do these cause you to reconsider your original rating? If you do not have a record of your original rating, please contact me and I will email you a PDF of your ratings.
- 3. Please RECORD your original rating or your reconsidered rating as appropriate in Column 3.

Note: For the additional trends added and identified issues for each trend from the first round by the panel, Please **Indicate** and **Prioritize** the level of significance that you perceive each of the additional listed emergent trends will have on CHRO's over the next ten years **Column 2**,

- 1 = Insignificant
- 2 = Minimally Significant
- 3 = Moderately Significant
- 4 = Extremely Significant
- **4. RATE** the identified **ISSUES** for CHRO's regarding each trend listed below using the same rating scale.
- 5. Complete this questionnaire in its entirety.



Issue #1: Cost of training programs.

Insignificant Minimally Significant Moderately Significant Extremely Significant

Issue #2: Supervisory support of training programs.

Insignificant Minimally Significant Moderately Significant Extremely Significant

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Issue #3: Defining the types of training programs necessary.

Insignificant Minimally Significant Moderately Significant Extremely Significant Insignificant Minima Signific Q2 Survey Results TREND #51: Increased Of the 11 CHROs responding, 1 rated this item as Insignificant, 5 rated it as Minimally Significant, 5 rated it as Moderately union activity particularly related to part-time, adjunct employees. Issue #1: Time consuming. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: Impact larger on private sector as opposed to public sector organizations. Insignificant Minimally Significant Moderately Significant Extremely Significant Insignificant Minima Signific Q2 Survey Results TREND #52: Incenting faculty to retire to open up Of the 11 CHROs responding, 0 rated this item as Insignificant, 4 rated it as Minimally employment opportunities for new PhDs and Significant, 4 rated it as Moderately invigorate the curriculum, etc.

Issue #1: The role of tenure in an organization.

Issue #2: Management of incentive packages.

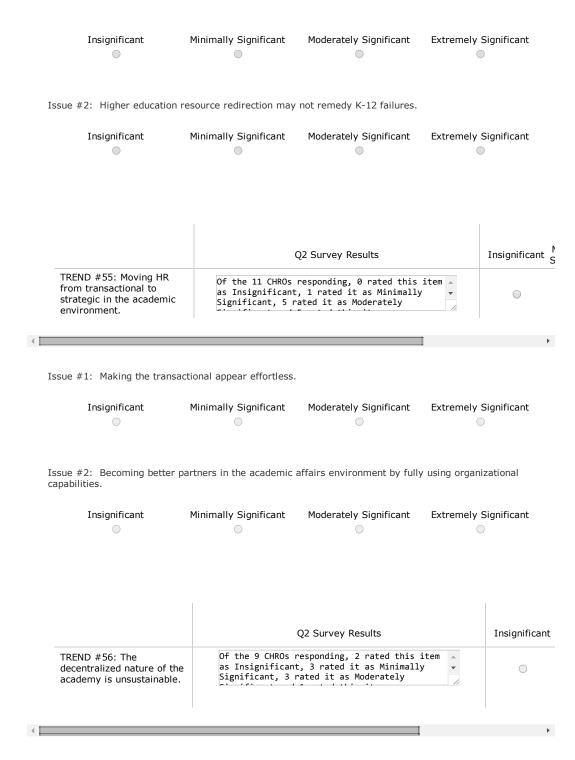
Minimally Significant Moderately Significant Extremely Significant Insignificant Insignificant Signific Q2 Survey Results Of the 11 CHROs responding, 0 rated this item as Insignificant, 2 rated it as Minimally Significant, 2 rated it as Moderately TREND #53: Public funding/support for higher education. Issue #1: The continued decline of public funding/support for higher education. Insignificant Minimally Significant Moderately Significant Extremely Significant Issue #2: Finding alternative sources for funding/support of higher education. Insignificant Minimally Significant Moderately Significant Extremely Significant Insignificant Sign Q2 Survey Results TREND #54: Increased interest and pressure to integrate transition from

TREND #54: Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12 failures in producing college ready students.

Q2 Survey Results

Insignificant Significant Significant Significant Significant, 0 rated this item as Insignificant, 3 rated it as Minimally Significant, 6 rated it as Moderately

Issue #1: The continued decline of public funding/support of education at all levels.



Issue #1: Academy functions have to evolve.

Insignificant Minimally Significant Moderately Significant Extremely Significant Insignificant $\overset{\text{Mi}}{\text{Sig}}$ Q2 Survey Results Of the 10 CHROs responding, 0 rated this item as Insignificant, 4 rated it as Minimally TREND #57: The increase in litigation. Significant, 2 rated it as Moderately Issue #1: Limited staff resources to split between litigation and daily. Minimally Significant Moderately Significant Extremely Significant Insignificant Issue #2: Ensuring efficient systems for better compliance outcomes. Insignificant Minimally Significant Moderately Significant Extremely Significant Q2 Survey Results Insignificant TREND #58: Immigration Of the 11 CHROs responding, 0 rated this item as Insignificant, 7 rated it as Minimally Significant, 3 rated it as Moderately labor relations. (Students who do not use English as their primary language) $\label{eq:linear_state} Issue \ \#1: \ \ Demonstration \ of \ sufficiency \ in \ English \ by \ both \ students \ and \ faculty.$ Minimally Significant Moderately Significant Extremely Significant Insignificant Issue #2: Creation of "transition" programs to assist international students and faculty. Insignificant Minimally Significant Moderately Significant Extremely Significant

	Q2 Survey Results	Insignificant
TREND #59: Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less productivity.	Of the 11 CHROs responding, 0 rated this item as Insignificant, 2 rated it as Minimally Significant, 9 rated it as Moderately	0

Insignificant	Minimally Significant	Moderately Significant	Extremely Signification	nt
		V		
	I		ı	
	C	Q2 Survey Results	Insignit	fica
TREND #60: Privacy issues, especially covert	Of the 11 CHROs as Insignificant	responding, 1 rated this , 6 rated it as Minimally ated it as Moderately	item A)

APPENDIX I

QUALTRICS Q4 SURVEY INSTRUMENT

Default Question Block

TEXAS A&M UNIVERSITY HUMAN SUBJECTS PROTECTION PROGRAM CONSENT FORM

Project Title: Emerging Trends in Higher Education Human Resources (HEHR) and Implications for Chief Human Resource Officers (CHRO's): A Delphi Study.

You are invited to take part in a research study being conducted by Brian K. Dickens, a researcher from Texas A&M University. The information in this form is provided to help you decide whether or not to take part. If you decide to take part in the study, you will be asked to sign this consent form. If you decide you do not want to participate, there will be no penalty to you, and you will not lose any benefits you normally would have.

The following questions and answers are to ensure that you are aware of your right, in accordance with the requirements of the Texas A&M University Institutional Review Board and relevant federal regulations and guidelines for participating in a human subjects research project.

Why Is This Study Being Done?

The purpose of this study is threefold: (1) to identify emerging trends in HEHR over the next ten years, (2) to identify the issues for CHRO's regarding these trends and (3) to identify the strategies for addressing these issues. Given the paucity of studies on the human resource profession in higher education (Julius, 2000), this study will seek to inform the practice of higher education human resources and build on the existing body of knowledge and work as it relates to the emerging trends and strategies in higher education human resources.

Why Am I Being Asked To Be In This Study?

You are being asked to be in this study because you have been identified as a chief human resource officer in an institution of higher education with more than ten years of professional and practical experience in higher education human resources by the Colleges and University Professional Association for Human Resources (CUPA-HR) and are a current CUPA-HR

How Many People Will Be Asked To Be In This Study?

Thirty (30) people (participants) will be invited to participate in this study locally.

What Are the Alternatives to being in this study?

No, the alternative to being in the study is not to participate.

What Will I Be Asked To Do In This Study?

You will be asked to complete a series of iterative (estimated 4-5 rounds) on-line questionnaires regarding Higher Education Human Resource Trends and Implications for CHRO's in higher education. The questionnaires will be sent to you over the next 3-4 months depending on the response rates of participants. It is anticipated that the completion of each questionnaire will take approximately 20-30 minutes of your time.

Example:

Questionnaire One (Week 1)

This questionnaire is estimated to take about 30 minutes to complete. During this 1st Round Questionnaire, CHRO's will be asked to rate a series of HEHR emerging trends in terms of their perceived significance to CHRO's on a 1-4 point Likert scale where;1= Insignificant, 2 = Minimally significant, 3 = Moderately significant and 4 = Extremely significant.

After Questionnaire 1 is completed, the researcher will collect the results and report them in aggregate form and your individual responses will remain anonymous (except to the compiler of the survey information). Subsequent iterative rounds will be conducted in a similar process.

You may be removed from the study by the investigator for these reasons: Failure to complete each round throughout the study.

Are There Any Risks To Me?

The things that you will be doing are no more/greater than risks than you would come across in everyday life. Possible risks for participating in this study would include the risk of a breach in anonymity.

Will There Be Any Costs To Me?

Aside from your time, there are no costs for taking part in the study.

Will I Be Paid To Be In This Study?

You will not be paid for being in this study.

Will Information From This Study Be Kept Private?

The records of this study will be kept private. No identifiers linking you to this study will be included in any sort of report that might be published. Research records will be stored securely and only CUPA-HR. Brian Dickens (Researcher), and Dr. Bryan Cole (Principal Investigator) will have access to the records.

Information about you will be stored in computer files protected with a password. This consent form will be filed securely in an official area.

People who have access to your information include the Principal Investigator and research study personnel. Representatives of regulatory agencies such as the Office of Human Research Protections (OHRP) and entities such as the Texas A&M University Human Subjects Protection Program may access your records to make sure the study is being run correctly and that information is collected properly.

Information about you and related to this study will be kept confidential to the extent permitted or required by law.

Who may I Contact for More Information?
You may contact the Principal Investigator, Dr. Bryan Cole, Professor Emeritus to tell him about a concern or complaint about this research at 979-845-5356 or b-cole@tamu.edu.

For questions about your rights as a research participant; or if you have questions, complaints, or concerns about the research, you may call the Texas A&M University Human Subjects Protection Program office at (979) 458-4067 or irb@tamu.edu.

What if I Change My Mind About Participating?

This research is voluntary and you have the choice whether or not to participate in this research study. You may decide not to begin or to stop participating at any time. If you choose not to be in this study or stop being in the study, there will be no effect on your relationship with Texas A&M University, etc. Any new information discovered about the research will be provided to you. This information could affect your willingness to continue your participation.

STATEMENT OF CONSENT

I agree to be in this study and know that I am not giving up any legal rights. The procedures, risks, and benefits have been explained to me, and my questions have been answered. I know that new information about this research study will be provided to me as it becomes available and that the researcher will tell me if I must be removed from the study. I understand that entering and completing the survey I give my permission for the data to be used for research purposes.

Brian K. Dickens, SPHR Associate Vice President/CHRO Human Resources & Payroll Services Texas Southern University 3100 Cleburne St., HH127 Houston, Texas 77004 (713) 313-1379 office (713) 313-1380 fax Email: Dickensbk@tsu.edu

Doctoral Student Texas A&M University

IRB NUMBER: IRB2013-0854 IRB APPROVAL DATE: 01/06/2014 IRB EXPIRATION DATE: 01/01/2015



Block 1

Rate Issues Related to Trends in Higher Education Human Q4 Survey Instructions: Resources (HEHR) and Suggest strategies for these issues.

Thank you for taking time to complete this 4th Round survey. It will take no more than 30 minutes to complete. Your participation in this study as a higher education CHRO is vitally important and most appreciated.

This study utilizes the Delphi technique which provides an organized method for correlating views and information pertaining to HEHR future trends, issues and strategies for CHRO's to address these trends. The Delphi methodology has three distinct features: (1) anonymous response – opinions of members of the group are obtained by formal questionnaire, (2) iteration and controlled feedback-iteration is

effected by a systematic exercise of controlled feedback between rounds, and (3) statistical group response – the group opinion is defined as an appropriate aggregate of individual opinions on the final round. These features are designed to minimize the biasing effects of dominant individuals, of irrelevant communications and of group pressure toward conformity (Rotondi & Gustafson, 1996). The objective is to obtain the most reliable consensus of opinion of a group of experts (Becker, Hushelid, & Ulrich, 2001). Consensus is generally reached by the third or fourth round. Consensus is, however, dependent on the iterative feedback from the participants during the Delphi methodology.

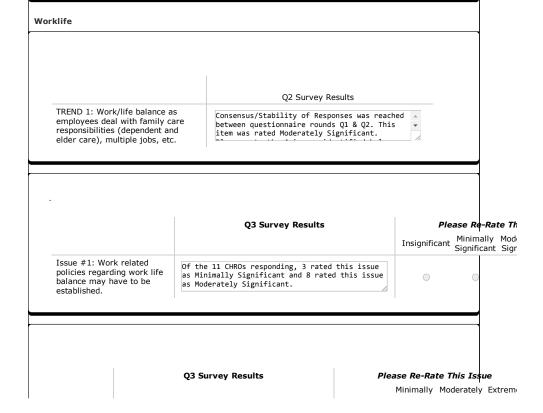
This is the fourth of a series of Delphi questionnaires. The aim of this Delphi exercise is to; 1) to prioritize the identified emerging trends in HEHR by the level of the perceived significance in HEHR over the next ten years, 2) to identify the issues for CHRO's regarding these trends and 3) to identify the strategies for addressing these issues. This third questionnaire focuses on prioritizing the identified additional emerging trends by the perceived level of significance and ranking the identified issues related to each trend for CHRO's in HEHR. The trends on the questionnaire are grouped by categories based on similarity of the items on issues. Issues identified for each trend are to be ranked and prioritized by the perceived significance in HEHR over the next ten years. Future iterations of questionnaires will further address emerging trends as well issues and strategies as noted above.

In this Fourth Delphi questionnaire you are asked to do 5 things:

- 1. REVIEW the Round Three (Q3) Survey results of the issues in Column 2,
- 2. REVIEW ISSUES for Each TREND as identified on Round Three Questionnaire Q3:
- 3. Please RE- RATE and RECORD the Issues as identified below in Column 3.

Note: Please Indicate and Prioritize the level of significance that you perceive each of the listed issues,

- 1 = Insignificant
- 2 = Minimally Significant
- 3 = Moderately Significant
- 4 = Extremely Significant
- 4. SUGGEST Strategies for addressing each Identified Issue in Column 4.
- 5. **COMPLETE** this questionnaire in its entirety.



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			Insignificant	Significant	Significant
Issue #2: Work productivity and performance may be negatively impacted with a lack of work-life balance.	issue as Minimall	esponding, 3 rated this y Significant, 7 rated this ly Significant and 1 rated	•	0	0
	Q:	Survey Results	Insignificant	ease Re-Rat Minimally	Moderately Significant
Issue #3: Employee expectations of organization support and flexibility may exceed the employer's capacity to provide the expected support and flexibility.	issues as minimal	responding, 3 rated this ly significant, 5 rated it nificant, and 3 rated this	0	0	0
		Q3 Survey Results	Incignifi		-Rate This ally Modera
Issue #4: The use of technology (telecommutin may create a 24/7 mentality for employees	Of the 11 CHR issue as mini issue as mode	O's responding, 2 rated this mally significant, 7 rated this rately significant, and 2 rated	•	cant Signific	cant Signific
		Q2 Survey Res	sults		

		Q3 Survey Results	Ple	ase Re-R
			Insignificant	Minimally
Issue #1: Possible limits and reduction in health care dollars being spent on preventable health conditions.	issue as minir	O's responding, 2 rated this mally significant, 8 rated this vately significant, and 1 rated		0
		Q3 Survey Results	PI	ease Re-F
			Insignifican	t Minimall Significa
Issue #2: Too much conflicting data on ROI for wellnessbalancing and using resources effectively is the challenge.	issue as Insi	O's responding, 1 rated this gnificant, 4 rated it as gnificant, 5 rated it Moderately	0	0
wellness focused on individi development plans.	Jais	between Q1 & Q2. This trend was r. Moderately Significant. Please rate		
		Q3 Survey Results	Plea	se Re-Ra
		-	Incientieset	Minimally Significant
				I I
engagement and employee responsibility	issue as minima	's responding, 3 rated this ally significant, 4 rated it nificant and 4 rated this issue	0	0
engagement and employee responsibility	issue as minima	ally significant, 4 rated it	•	
engagement and employee responsibility	issue as minima	ally significant, 4 rated it		ase Re-Ra
Issue #1: Employee engagement and employee responsibility for wellness.	issue as minima	ally significant, 4 rated it inificant and 4 rated this issue	Plea	

	Q3	Survey Results	Insigi	Please Ro nificant Minim Signifi		
Issue #1: Staffing levels may not necessarily decrease with increased efficiency/accuracy seen with the use of technology.	issue as Minimally	responding, 3 rated this Significant, and 6 rated ificant, and 2 rated this		Sigilli		
Issue #2: Shrinking		Q3 Survey Results		Pie Insignificant	ase Re-R a Minimally Significan	
budgets and growing customer demands an organizational expectations may be misaligned.	d issue as mir	HRO's responding, 1 rated this nimally significant, 6 rated t derately significant, and 4 ra	his ▼	0	0	
		Q3 Survey Results		Ple Insignificant	ase Re-Ra Minimally Significan	/ M
Issue #3: The ability of HR to provide and identify employee development and skills training may be reduce	Of the 11 CH issue as Ins Minimally Si	HRO's responding, 1 rated this significant, 4 rated it as ignificant, 5 rated it as	*	0	Significan	. 3

	Q3 Survey Results	Pla	ease Re-R
	Q5 Survey Results	Insignificant	Minimally
Issue #1: Negative impact on health care costs, absenteeism and productivity.	Of the 11 CHRO's responding, 2 rated this issue as minimally significant, 7 rated it as moderately significant, and 2 rated it as	0	
	Q3 Survey Results		ease Re-R
		Insignificant	Significan
Issue #2: Employee			
education in the areas of obesity and diabetes may be limited to a distinct	Of the 11 CHRO's responding, 6 rated this issue as minimally significant and 5 rated this issue as moderately significant.	0	0
Issue #2: Employee education in the areas of obesity and diabetes may be limited to a distinct subset of employees.	as minimally significant and 5 rated this issue	0	0
education in the areas of obesity and diabetes may be limited to a distinct	as minimally significant and 5 rated this issue	0	0
education in the areas of obesity and diabetes may be limited to a distinct	as minimally significant and 5 rated this issue	Plea	ase Re-Ra
education in the areas of obesity and diabetes may be limited to a distinct	as minimally significant and 5 rated this issue as moderately significant.		ase Re-Ra
education in the areas of obesity and diabetes may be limited to a distinct	as minimally significant and 5 rated this issue as moderately significant.	Plea	ase Re-Ra
education in the areas of obesity and diabetes may be limited to a distinct subset of employees. Issue #3: Employees working longer hours with more sedentary work assignments may have a more difficult time with diet and	as minimally significant and 5 rated this issue as moderately significant. Q3 Survey Results Of the 11 CHRO's responding, 4 rated this issue as minimally significant,5 rated this	Plea Insignificant	ase Re-Ra Minimally Significant
education in the areas of obesity and diabetes may be limited to a distinct subset of employees. Issue #3: Employees working longer hours with more sedentary work assignments may have a more difficult time with diet and	as minimally significant and 5 rated this issue as moderately significant. Q3 Survey Results Of the 11 CHRO's responding, 4 rated this issue as minimally significant,5 rated this	Plea Insignificant	ase Re-Ra Minimally Significant
education in the areas of obesity and diabetes may be limited to a distinct subset of employees. Issue #3: Employees working longer hours with more sedentary work assignments may have a more difficult time with diet and	as minimally significant and 5 rated this issue as moderately significant. Q3 Survey Results Of the 11 CHRO's responding, 4 rated this issue as minimally significant,5 rated this	Plea Insignificant	ase Re-Ra Minimally Significant
education in the areas of obesity and diabetes may be limited to a distinct subset of employees. Issue #3: Employees working longer hours with more sedentary work assignments may have a more difficult time with diet and	as minimally significant and 5 rated this issue as moderately significant. Q3 Survey Results Of the 11 CHRO's responding, 4 rated this issue as minimally significant,5 rated this	Plea Insignificant	ase Re-Ra Minimally Significant

Issue #1: Liability including workers compensation, overtime and reimbursement for use of home equipment, personal cell phone, etc.	Of the 11 CHRO's responding, 5 rated this issue as minimally significant, 5 rated this issue as moderately significant, and 1 rated	Insignificant	Minimally Significant
Issue #2: Employees being tethered to their work may cause an imbalance between work and family.	Q3 Survey Results Of the 11 CHRO's responding, 3 rated this issue as minimally significant, 5 rated this issue as moderately significant, and 3 rated	Ple Insignificant	Pase Re-Rat Minimally Significant
Issue #3: Getting employees, supervisors, and managers to recognize	Q3 Survey Results Of the 11 CHRO's responding, 4 rated this issue as minimally, 2 rated it as moderately significant, 5 rated this issue as Extremely	Ple Insignificant	Pase Re-Rate Minimally Significant
boundaries.	algulations, 5 rocco this 1550c as Extremely		
TREND #7: Flexibility – flexil work arrangements.	Q2 Survey Results Consensus/Stability of Resonnes was reached	•	

	Q3 Survey Results		ase Re-Ra
Issue #2: Multigenerational workforce may impact an organizations ability to accommodate multiple workplace flexible schedules.	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 8 rated this issue as moderately significant, and 2 rated	Insignificant	Minimally Significant
tics and the Economy			
olitics and the Economy:	I		
TREND #8: The continuing i of the economy on budgets, and HR strategies.			
•			
	1		
	Q3 Survey Results	Ple Insignificant	Minimally
Issue #1: Staffing levels continue to lag behind needs.	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 5 rated this issue as moderately significant, and 5 rated	0	Significant
	Q3 Survey Results		ase Re-Ra Minimally
Issue #2: HR is required to provide more strategic	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 4 rated this	Insignificant	Significant
support placing a huge demand on time.	issue as moderately significant, and 6 rated	0	0
	Q3 Survey Results	Ple	ease Re-Ra
		Insignificant	Minimally Significant
Issue #3: Developing alternative income	Of the 11 CHRO's responding, 1 rated this issue as Insignificant, 4 rated this issue as Moderately Significant, and 6 rated this	0	0
streams effectively.		1	

	Q3 Survey Results		ease Re∤R Minimall
Issue #4: Reduced ability to recruit and retain top talent and implement effective recognition and compensation packages.	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 4 rated this issue as moderately significant, and 6 rated	Insignificant	Significar
TREND #9: Regulations and reporting: new responsibiliti require more transparency.	Q2 Survey Results Consensus/Stability of Responses was reach between questionnaire rounds Q1 & Q2. This item was rated as Extremely Significant.		
	Q3 Survey Results	Ple	ease Re-R
T #4. T		Insignificant	Minimall Significa
Issue #1: Increased demands and resources required to adapt and comply to the changing regulations may create additional staffing needs.	Of the 11 CHRO's responding, 7 rated this issue as moderately significant, and 4 rated this issue as extremely significant.	0	0
	Q3 Survey Results		ase Re-R Minimally
Issue #2: Increased		Insignificant	Significar
requirements may impact HR ability to provide high touch services.	Of the 11 CHRO's responding, 2 rated this issue as minimally significant, 6 rated this issue as moderately significant, and 3 rated	0	
	O2 Company Beautifus		
TREND #10: Rising health ca	Q2 Survey Results Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Extremely Significant.	•	

	Q	3 Survey Results		ease Re-Ra	
Issue #1: HR will have to find a balance between cost shifting to employees and developing a total compensation perspective that executive teams understand and employ.	issue as minimal	responding, 3 rated this ly significant, 1 rated this ely significant, and 7 rated	Insignificant	Minimally Significant	Sign
Issue #2: The impact of the New Affordable Health Care law on costs.	Of the 11 CHRO's issue as minimal	responding, 2 rated this ly significant, 4 rated this ely significant, and 5 rated	Ple Insignificant	Minimally Significant	Mode
Issue #3: The impact on institution ability to increase investments in retirement.	Of the 11 CHRO's	responding, 5 rated this ly significant, and 1 rated	Ple Insignificant	ease Re-Ra Minimally Significant	
	Conserved Conserved	Q2 Survey Results usus/Stability of Responses was r			
TREND #11: Threat of incre health care/medical costs o competitiveness.	U.S. betwee	en questionnaire rounds Q1 & Q2. Vas rated as Moderately Significa			

TREND #12 : Rise in the nun	nher of	Q2 Survey Results Consensus/Stability of Responses		
individuals and families with insurance.		between questionnaires Q1 & Q2. was rated as Minimally Significan	This item	•
		Q2 Survey Results		
TREND #13: Unprecedented constraints.	budgetary	Consensus/Stability of Responses to between questionnaire rounds Q1 & item was rated as Extremely Signi	Q2. This ▼	
	ı		ı	
		Q3 Survey Results	Ple Insignificant	ease Re- Minimall Significa
				0.9
Issue #1: Inability to hold tenured faculty accountable to being high performing contributors.	issue as mini	RO's responding, 2 rated this imally significant, 4 rated this erately significant, and 5 rated	0	0
tenured faculty accountable to being high	issue as mini	imally significant, 4 rated this 🔻	0	0
tenured faculty accountable to being high	issue as mini	imally significant, 4 rated this 🔻	0	
tenured faculty accountable to being high	issue as mini	imally significant, 4 rated this 🔻	Ple	ease Re-l
tenured faculty accountable to being high performing contributors. Issue #2: Development and management of sound	issue as mini issue as mode	Q3 Survey Results RO's responding, 1 rated this imally significant, 5 rated		ease Re-l
tenured faculty accountable to being high performing contributors.	issue as mini issue as mode	Q3 Survey Results RO's responding, 1 rated this	Ple Insignificant	ease Re-l Minimall Significa
tenured faculty accountable to being high performing contributors. Issue #2: Development and management of sound	issue as mini issue as mode	Q3 Survey Results RO's responding, 1 rated this imally significant, 5 rated	Ple Insignificant	ease Re-l Minimall Significa
tenured faculty accountable to being high performing contributors. Issue #2: Development and management of sound	issue as mini issue as mode	Q3 Survey Results RO's responding, 1 rated this imally significant, 5 rated	Ple	pase Re-III
tenured faculty accountable to being high performing contributors. Issue #2: Development and management of sound	issue as mini issue as mode	Q3 Survey Results RO's responding, 1 rated this imally significant, 5 rated this erately significant, 5 rated this erately significant, and 5 rated	Ple Insignificant	pase Re-III
tenured faculty accountable to being high performing contributors. Issue #2: Development and management of sound financial / business plans.	of the 11 CHF issue as mode	Q3 Survey Results RO's responding, 1 rated this imally significant, 5 rated this erately significant, 5 rated this erately significant, and 5 rated	Ple	pase Re-III

TREND #14: Government leand regulatory compliance (Affordable Care Act (ACA), Tetc	i.e.	Q2 Survey Results Consensus/Stability of Responses was repetween questionnaire rounds Q1 & Q2. item was rated as Moderately Significations.	This ▼		
		Q3 Survey Results	Ple Insignificant	ase Re-Ra	
Issue #1: The additional burden created by new legislative changes on staffing levels creating more work.	as moderat	CHRO's responding, 6 rated this issue ely significant, and 5 rated this xtremely significant.	0	O	Sig
		Q3 Survey Results		ease Re-Ra Minimally	Mo
Issue #2: The ability of professional HR associations to use their resources to influence regulations.	issue as m	CHRO's responding, 4 rated this ninimally significant, 5 rated this noderately significant, and 2 rated	Insignificant	Significant	Sig
		Q3 Survey Results	Pi	ease Re-Ra	ate '
		(Insignificant	Minimally	Мс
Issue #3: Managing compliance with federal and state regulations more efficiently without increasing expenses for institutions.	issue as i	CHRO's responding, 1 rated this minimally significant, 6 rated this moderately significant, and 4 rated	0	0	
		Q2 Survey Results			

		Q2 Survey Results			
TREND #16: Globalization a market interdependence lea greater economic volatility.	ding to	Consensus/Stability of Responses was reach between questionnaire rounds Q1 & Q2. This item was rated as Minimally Significant.	ed 🗼		
		1			
		Q3 Survey Results	Ple	ease Re-Ra	ite 1
			Insignificant	Minimally Significant	Mo Sig
Issue#1: Workforce diversity.	issue	e 11 CHRO's responding, 5 rated this as minimally significant, 3 rated this as moderately significant, and 3 rated	0	0	
		Q3 Survey Results		ease Re-Ra Minimally	
			Insignificant	Significan	t Si
Issue #2: The diminishing role of US as a global leader.	as min	e 11 CHRO's responding, 5 rated this issue nimally significant and 6 rated this issue derately significant.	0	0	
role of US as a global	as min	nimally significant and 6 rated this issue	0	0	
role of US as a global	as min	nimally significant and 6 rated this issue	0		
role of US as a global	as min	nimally significant and 6 rated this issue	Ple	ease Re-Ra	
role of US as a global	as min	nimally significant and 6 rated this issue derately significant.		ease Re-Ra	
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international	Of the	nimally significant and 6 rated this issue derately significant.	Ple	ease Re-Ra	
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to	Of the	Q3 Survey Results e 11 CHRO's responding, 2 rated this as minimally significant, 6 rated this as minimally significant, 6 rated this as moderately significant, 6 rated this as moderately significant.	Ple Insignificant	ease Re-Ra Minimally Significan	
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international	Of the	Q3 Survey Results e 11 CHRO's responding, 2 rated this as minimally significant, 6 rated this as minimally significant, 6 rated this as moderately significant, 6 rated this as moderately significant.	Ple Insignificant	ease Re-Ra Minimally Significan	
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international	Of the	Q3 Survey Results e 11 CHRO's responding, 2 rated this as minimally significant, 6 rated this as minimally significant, 6 rated this as moderately significant, 6 rated this as moderately significant.	Ple Insignificant	ease Re-Ra Minimally Significan	
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international	Of the	Q3 Survey Results e 11 CHRO's responding, 2 rated this as minimally significant, 6 rated this as minimally significant, 6 rated this as moderately significant, 6 rated this as moderately significant.	Ple Insignificant	ease Re-Ra Minimally Significan	
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international	Of the	Q3 Survey Results e 11 CHRO's responding, 2 rated this as minimally significant, 6 rated this as minimally significant, 6 rated this as moderately significant, 6 rated this as moderately significant.	Ple Insignificant	ease Re-Ra Minimally Significan	
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international	Of the issue	Q3 Survey Results Q3 Survey Results e 11 CHRO's responding, 2 rated this as minimally significant, 6 rated this as moderately significant, and 3 rated	Ple Insignificant	ease Re-Ra Minimally Significan	
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international students. TREND #17: Increased use	Of the issue	Q2 Survey Results Q2 Survey Results Q3 Survey Results e 11 CHRO's responding, 2 rated this as minimally significant, 6 rated this as moderately significant, and 3 rated Q2 Survey Results Q2 Survey Results Q2 Survey Results	Ple Insignificant	ease Re-Ra Minimally Significan	
Issue #3: Creating an education model that prepares students for global economy and leverages opportunities to market to international students. TREND #17: Increased use	Of the issue	Q2 Survey Results Q2 Survey Results Q3 Survey Results e 11 CHRO's responding, 2 rated this as minimally significant, 6 rated this as moderately significant, and 3 rated Q2 Survey Results Q2 Survey Results Q2 Survey Results	Ple Insignificant	ease Re-Ra Minimally Significan	

https://az1.qualtrics.com/ControlPanel/Ajax.php?action=GetSurveyPrintPreview&T=6g2X4Q4LVpFemc61axiygA

	•	Q3 Survey Results	Insi	Plea gnificant	Minimally
Issue #1: Public expectation to provide will force institutions to implement and manage social media.	issue as minima	s responding, 3 rated this lly significant, 7 rated this tely significant, and 1 rated	<u> </u>	0	Significar
		Q3 Survey Results	Ins	Ple significant	Minimal
					Significo
Issue #2: Adapting to changes in social media and remaining relevant as employer of choice.	issue as minim	's responding, 3 rated this ally significant, 4 rated this ately significant, and 4 rated		0	0
changes in social media and remaining relevant	issue as minim	ally significant, 4 rated this		0	0
changes in social media and remaining relevant	issue as minim	ally significant, 4 rated this			ease Re-
changes in social media and remaining relevant	issue as minim	ally significant, 4 rated this ately significant, and 4 rated		Ple	ease Re-
changes in social media and remaining relevant	issue as minim issue as moder Of the 11 CHRC issue as minim	ally significant, 4 rated this ately significant, and 4 rated	In		ease Re-
changes in social media and remaining relevant as employer of choice. Issue #3: Incorporating social media in institutional brand marketing for recruitment and retention strategies for faculty, staff and	issue as minim issue as moder Of the 11 CHRC issue as minim	ally significant, 4 rated this ately significant, and 4 rated this ately significant, and 4 rated this ately significant, are this ally significant, 4 rated this ally significant, 4 rated this	In	Pl essignificant	ease Re- Minimal Significa
changes in social media and remaining relevant as employer of choice. Issue #3: Incorporating social media in institutional brand marketing for recruitment and retention strategies for faculty, staff and	issue as minim issue as moder Of the 11 CHRC issue as minim	ally significant, 4 rated this ately significant, and 4 rated this ately significant, and 4 rated this ately significant, are this ally significant, 4 rated this ally significant, 4 rated this	In	Pl essignificant	ease Re - Minima Signific

	Q3 Survey Results	Please Re-Rate Insignificant Minimally Significant
Issue #1: Keeping up with technological changes to meet employee expectations for HR.	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 7 rated this issue as moderately significant, and 3 rated	• •
TREND #20: The eBook revol including the emergence and evolution of iPads, eBooks, ki digitized library books and bo libraries, and the next genera of textbooks.	ndles, okless item was rated as Moderately Significant.	
	Q3 Survey Results	Please Re-Rat Insignificant Minimally Significant
Issue #1: The evolving structure of libraries and the impact on library service delivery.	Of the 11 CHRO's responding, 3 rated this issue as minimally significant, 7 rated this issue as moderately significant, and 1 rated	0 0
TREND #21: High tech, high t services such as one-stop ser and no-stop services.		
	Q3 Survey Results	Please Re-Ra Insignificant Significant
Issue #1: May require some offering of early retirement or management of "graceful" exit strategies for long serving staff in	Of the 11 CHRO's responding, 5 rated this issue as minimally significant, 5 rated this issue as moderately significant, and 1 rated	0 0

			1
	Q3 Survey Results	Ple	ase Re-R
		Insignificant	Minimally Significan
Issue #2: Staying relevant and engaged with employees and fitting changing expectations fueled by the growth of millennials.	Of the 11 CHRO's responding, 3 rated this issue as minimally significant, 7 rated this issue as moderately significant, and 1 rated	•	0
	Q3 Survey Results	Ple	ease Re-R
		Insignificant	 Minimally
Issue #3: HR will need to establish exceptional online self service and	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 6 rated this issue as moderately significant, and 4 rated	Insignificant	Significan
exceptional face-to-face customer services as well.	and the state of t		
TREND #22: Enterprise syste functionality and the impact institutional effectiveness.		. This ▼	
functionality and the impact	cms – their Consensus/Stability of Responses was between questionnaire rounds Q1 & Q2.	. This ▼	
functionality and the impact	cms – their Consensus/Stability of Responses was between questionnaire rounds Q1 & Q2.	. This veant.	
functionality and the impact	consensus/Stability of Responses was between questionnaire rounds Q1 & Q2. item was rated as Moderately Signific	. This veant.	Minimally
functionality and the impact	consensus/Stability of Responses was between questionnaire rounds Q1 & Q2. item was rated as Moderately Signific	. This cant.	Minimally
Issue #1: Finding dollars to maintain and update current systems to support growth and functionality of HR	Consensus/Stability of Responses was between questionnaire rounds Q1 & Q2. item was rated as Moderately Signific Q3 Survey Results Of the 10 CHRO's responding, 1 rated this issue as minimally significant, 4 rated this	. This cant.	Minimally
Issue #1: Finding dollars to maintain and update current systems to support growth and functionality of HR	Consensus/Stability of Responses was between questionnaire rounds Q1 & Q2. item was rated as Moderately Signific Q3 Survey Results Of the 10 CHRO's responding, 1 rated this issue as minimally significant, 4 rated this	. This cant.	ase Re-Ra Minimally Significan

		Insignificant S	
Issue #2: ERP systems require costly major customization in order to meet campus needs – no efficient or very effective	issue as moderately significant, and 4 rated		0
	Q3 Survey Results	M	e Re-Ra
Issue #3: HRIS ensuring consistency of HR practices and providing the right information at the right time.	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 4 rated this issue as moderately significant, and 6 rated	Insignificant Si	gnificant
	Q2 Survey Results		
TREND #23: Aging technologystems.	Consensus/Stability of Responses was reached	1 A	
	item was rated as moderately significant.	li	
	Telli was rateu as routerately significant.		
	Q3 Survey Results		'
			'
Issue #1: Impact on productivity.			Re-Ratinimally
	Q3 Survey Results Of the 11 CHRO's responding, 8 rated this issue as moderately significant, and 3 rated this	Insignificant Sig	nimally nificant
	Q3 Survey Results Of the 11 CHRO's responding, 8 rated this issue as moderately significant, and 3 rated this	Insignificant Min Sig	nimally nificant
	Q3 Survey Results Of the 11 CHRO's responding, 8 rated this issue as moderately significant, and 3 rated this issue as extremely significant.	Insignificant Sig	nimally nificant
Issue #2: Budget limitations to keep	Q3 Survey Results Of the 11 CHRO's responding, 8 rated this issue as moderately significant, and 3 rated this issue as extremely significant. Q3 Survey Results Of the 11 CHRO's responding, 7 rated this issue as moderately significant, and 4 rated this	Insignificant Min Significant Min	nimally nificant Re-Rainimally nificant
Issue #2: Budget	Q3 Survey Results Of the 11 CHRO's responding, 8 rated this issue as moderately significant, and 3 rated this issue as extremely significant. Q3 Survey Results Of the 11 CHRO's responding, 7 rated this issue as moderately significant, and 4 rated this	Insignificant Min Sig	nimally nificant

with the evolution of technology is difficult.	Of the 11 CHRO's responding, 8 rated this issue as moderately significant, and 3 rated this issue as extremely significant.	0	
TREND #24: Vulnerability of technology to attack or disaster.	Q2 Survey Results Consensus/Stability of Responses was reached between questionnaire rounds Q1 & Q2. This item was rated as Moderately Significant.		
	Q3 Survey Results	Ple Insignificant	ease Re-l Minimal Significa
Issue #1: Keeping data secure – avoiding breaches that affect employee trust.	Of the 11 CHRO's responding, 4 rated this issue as moderately significant, and 7 rated this issue as extremely significant.	0	0
	Q3 Survey Results		ease Re-
Issue #2: Lack of proactive IT departments.	Q3 Survey Results Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 7 rated this issue as moderately significant, and 3 rated	Ple Insignificant	
	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 7 rated this	Insignificant	Minimal Significa
	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 7 rated this issue as moderately significant, and 3 rated Q2 Survey Results Consensus/Stability reached between sur	Insignificant	Minimal Significa
proactive IT departments. TREND #25: Emerging use of predictive testing to make en	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 7 rated this issue as moderately significant, and 3 rated Q2 Survey Results Consensus/Stability reached between su & Q2. This item ranked as Insignificant	Insignificant	Minimal Significa

	Q3 Survey Results		ase Re-Rat
		Insignificant	Minimally Significant
Issue #1: Vulnerability of technology to attack or disaster.	Of the 11 CHRO's responding, 2 rated this issue as minimally significant, 5 rated this issue as moderately significant, and 4 rated	0	0
	Q3 Survey Results	Ple	ase Re-Rai
		Insignificant	Minimally Significant
Issue #2: Inadequate data security and control.	Of the 11 CHRO's responding, 2 rated this issue as minimally significant, 6 rated this issue as moderately significant, and 3 rated	0	0
nographics & Diversity			
emographics & Diversity:			
	Q2 Survey Results		
TREND #27: Demographic c and their impact on workfor diversity, equity, inclusion a availability.	hanges ce Consensus/Stability of Responses was re	This ▼	
and their impact on workfor diversity, equity, inclusion a	hanges ce Consensus/Stability of Responses was re between questionnaire rounds Q1 & Q2.	This vnt.	ase Re-Rat
and their impact on workfor diversity, equity, inclusion a	hanges ce ind labor Consensus/Stability of Responses was re between questionnaire rounds Q1 & Q2. item was rated as Moderately Signification	Plea	Minimally
and their impact on workfor diversity, equity, inclusion a	hanges ce ind labor Consensus/Stability of Responses was re between questionnaire rounds Q1 & Q2. item was rated as Moderately Signification	Plea	,
and their impact on workfor diversity, equity, inclusion a availability. Issue #1: Current managers/supervisors are not culturally competent and aware – lack of professional	Consensus/Stability of Responses was rebetween questionnaire rounds Q1 & Q2. item was rated as Moderately Signification. Q3 Survey Results Of the 11 CHRO's responding, 5 rated this issue as minimally significant, 3 rated this	Plea Insignificant	Minimally Significant
and their impact on workfor diversity, equity, inclusion a availability. Issue #1: Current managers/supervisors are not culturally competent and aware – lack of professional	Consensus/Stability of Responses was rebetween questionnaire rounds Q1 & Q2. item was rated as Moderately Signification. Q3 Survey Results Of the 11 CHRO's responding, 5 rated this issue as minimally significant, 3 rated this	Plea Insignificant	Minimally Significant
and their impact on workfor diversity, equity, inclusion a availability. Issue #1: Current managers/supervisors are not culturally competent and aware – lack of professional	Consensus/Stability of Responses was rebetween questionnaire rounds Q1 & Q2. item was rated as Moderately Significant Q3 Survey Results Of the 11 CHRO's responding, 5 rated this issue as minimally significant, 3 rated this issue as moderately significant, and 3 rated	Plea Insignificant	Minimally Significant

TREND #28: 0 variation in ne			Q2 Surve Consensus/Stability of R between questionnaire ro item was rated as Modera	ounds Q1 & Q2	. This ▼	_
			Q3 Survey Results		Ple a Insignificant	ase Re-Rai
Issue #1: Cha which require broader range skills/compete	much of	issue as min	IRO's responding, 3 rated to imally significant, 4 rate erately significant, and 4	ed this 🔻	0	Significant
				urvey Results		
TREND #29: R of baby boome		large numbers	Q2 Si Consensus/Stability between questionnair item was rated as Mo	of Responses e rounds Q1 8	was reached & Q2. This	*
			Consensus/Stability between questionnair	of Responses e rounds Q1 & derately Sign	was reached 2 Q2. This nificant.	
	Of the issue a	Q3 Sur 11 CHRO's resp s minimally si	Consensus/Stability between questionnair item was rated as Mo	of Responses e rounds Q1 & derately Sign	was reached 2 Q2. This nificant. Please Re-Ra cant Minimally Significant	
Issue #1: May require the Reconfiguratio of academic	Of the issue a	Q3 Sur 11 CHRO's resp s minimally si	Consensus/Stability between questionnair item was rated as Mo vey Results onding, 6 rated this gnificant, 2 rated this	of Responses e rounds Q1 & derately Sign Insignific	was reached 2 Q2. This nificant. Please Re-Ra cant Minimally Significant	Moderate t Significar
Issue #1: May require the Reconfiguratio of academic	Of the issue a	Q3 Sur 11 CHRO's resp s minimally si	Consensus/Stability between questionnair item was rated as Mo vey Results onding, 6 rated this gnificant, 2 rated this ignificant, and 3 rated	of Responses e rounds Q1 8 derately Sign Insignifie	was reached 202. This inificant. Please Re-Rate and Significant	Moderate t Significan

		Q3 Survey Results		ease Re-F
			Insignificant	Minimall Significa
Issue #3: Loss of institutional perspective on opportunities for promotion and growth		's responding, 4 rated this issue ignificant and 7 rated this issue	0	0
within the existing workforce.	as model deerly	32911120111		
		Q2 Survey Resu	lts	
TREND #30: Baby boomer f maintaining employment lor expected.		Consensus/Stability of Respons between questionnaire rounds Q item was rated as Moderately S	es was reached 1 & Q2. This	I ▲ ▼
	I			
		Q3 Survey Results	Ple Insignificant	ase Re-R Minimally Significar
Issue #1: Insufficient retirement savings for individuals.	issue as minima	s responding, 2 rated this ally significant, 6 rated this tely significant, and 3 rated	0	0
		Q3 Survey Results	Ple	ease Re-R
			Insignificant	Minimall Signification
Issue #2: Difficulty with ending social relationships in the workplace.	issue as Insig	's responding, 1 rated this nificant, 4 rated it as ificant, 5 rated this issue as	0	0
		Q3 Survey Results		ease Re-F
			Insignificant	Minimall Significa
Issue #3: Increased pressures on compensation systems – longevity often equals higher base pay.	issue as minim	's responding, 2 rated this ally significant, 7 rated this ately significant, and 2 rated	0	0
pressures on compensation systems – longevity often equals	issue as minim	ally significant, 7 rated this 🔻	0	0

		Q2 Survey Results		
TREND #31: A widening ra student and employee abili preparedness, background, motivation.	ties,	Consensus/Stability of Responses was between questionnaire rounds Q1 & Q2 item was rated as Moderately Signifi	2. This ▼	
		Q3 Survey Results	Ple Insignificant	ase Re-R Minimally Significan
ssue #1: New hires who ack abilities and oreparedness have nisaligned salary expectations.	issue as minim	O's responding, 3 rated this mally significant, 7 rated this rately significant, and 1 rated	0	0
		Q2 Survey Results		
REND #32: Employees int	erested in	Consensus/Stability of Responses		
nultiple careers versus mu	ıltiple	between questionnaire rounds Q1 & item was rated as Minimally Signi		
nultiple careers versus mu	ıltiple	between questionnaire rounds Q1 & item was rated as Minimally Signi		
nultiple careers versus mu	ıltiple			
nultiple careers versus mu	ultiple		ficant.	
nultiple careers versus mu mployers.	ultiple	item was rated as Minimally Signi	ficant.	
nultiple careers versus must employers. Ssue #1: Ability to manage and retain top alent while "managing but" the deadwood and	Of the 11 CHR	item was rated as Minimally Signi	ficant.	ease Re-F Minimali Significar
nultiple careers versus must employers. Ssue #1: Ability to manage and retain top alent while "managing but" the deadwood and	Of the 11 CHR	Q3 Survey Results RO's responding, 1 rated this ignificant, 3 rated this issue as v	Ple Insignificant	Minimall Significa
nultiple careers versus must employers. Ssue #1: Ability to manage and retain top alent while "managing but" the deadwood and	Of the 11 CHR	Q3 Survey Results RO's responding, 1 rated this ignificant, 3 rated this issue as v	Ple Insignificant	Minimall Significa
nultiple careers versus mumployers. ssue #1: Ability to manage and retain top alent while "managing but" the deadwood and	Of the 11 CHR	Q3 Survey Results RO's responding, 1 rated this ignificant, 3 rated this issue as v	Pie Insignificant	Minimall Significat
multiple careers versus musually to manage and retain top alent while "managing but" the deadwood and non-contributors.	Of the 11 CHR issue as Insi minimally signification.	Q3 Survey Results Q3 Survey Results R0's responding, 1 rated this ignificant, 3 rated this issue as anificant, 6 rated this issue as	Ple Insignificant	Minimall Signification Signifi
issue #1: Ability to manage and retain top calent while "managing but" the deadwood and non-contributors.	Of the 11 CHR issue as Insi minimally signification.	Q3 Survey Results R0's responding, 1 rated this ignificant, 3 rated this issue as sprificant, 6 rated this issue as prificant, 6 rated this issue as with the survey Results Q3 Survey Results	Ple Insignificant Ple Insignificant	Minimall Signification Signifi
nultiple careers versus mumployers. ssue #1: Ability to nanage and retain top alent while "managing nut" the deadwood and non-contributors.	Of the 11 CHR issue as Insi minimally signification.	Q3 Survey Results R0's responding, 1 rated this ignificant, 3 rated this issue as sprificant, 6 rated this issue as prificant, 6 rated this issue as with the survey Results Q3 Survey Results	Ple Insignificant Ple Insignificant	Minimall Signification Signifi

issue #2: Public institutions see a decline in state support with an increase in student population creates heavy pressure on the costs borne by students.	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 4 rated this issue as moderately significant, and 6 rated	0	0
Issue #2: Public	Q3 Survey Results	Ple Insignificant	ease Re Minim Signifi
	1	I	
Issue #1: Continued ratcheting of competing with other institutions for non-academic perquisites that drive up tuition costs (ie, nicer dorms, athletic facilities, cafeterias, coffee shops, etc.).	Of the 11 CHRO's responding, 2 rated this issue as minimally significant, 4 rated this issue as moderately significant, and 5 rated	0	0
	Q3 Survey Results	Ple Insignificant	ease Re Minim Signifi
TREND #34: Access and affunsustainable rising tuition than inflation.		Q2. This ▼	
	Q2 Survey Results		
Issue #1: Ongoing debate about role and status of adjunct faculty.	Of the 11 CHRO's responding, 3 rated this issue as minimally significant, 6 rated this issue as moderately significant, and 2 rated		0
	Q3 Survey Results		nse Re- Minima Significa

TREND #35: An emphasis on measureme of results and the development and standardization of key HR metrics to just HR budgets and expenditures (HR Busines Analytics).	Consensus/Stability of Response between questionnaire rounds Q1	s was reached & & Q2. This \(\nabla \)
	Q3 Survey Results	Please Re-Rate This I Insignificant Minimally Moderat Significant Significa
really match issue as min	RO's responding, 1 rated this imally significant, 7 rated this erately significant, and 3 rated	Significant Significant
	Q3 Survey Results	Please Re-Rate This I
HR FIE allocations issue as min	IRO's responding, 3 rated this imally significant, 4 rated this erately significant, and 4 rated	Insignificant Significant Significat
	Q3 Survey Results	Please Re-Rate This Insignificant Minimally Modera Significant Signific
reflect on data and issue as mir	RO's responding, 1 rated this nimally significant, 9 rated this derately significant, and 1 rated	
TREND #36: Administrative efficiencies – removing costs and inefficiency, streamlining, processes, automation, etc.	between questionnaire rounds Q1	s was reached . . & Q2. This 🔻
	Q3 Survey Results	Please Re-Rate This Is Insignificant Minimally Moderate Significant Significant

Process Improvements.	issue as minimally	responding, 3 rated this y significant, 4 rated this ly significant, and 4 rated	0	0	(
	Q3	3 Survey Results	Ple Insignificant	ase Re-Ra Minimally Significant	Mod
Issue #2: Insufficient HR FTE allocations increased level of tension in work groups.	issue as minimall	responding, 3 rated this y significant, 5 rated this vely significant, and 3 rated	0	0	
	Q3	3 Survey Results		ase Re-Ra	
Issue #3: Topic avoidance due to possible Inherent change to culture and foundational structures.	issue as minimall	responding, 3 rated this y significant, 6 rated this ly significant, and 2 rated	Insignificant	Significant	Sigr
	Q:	3 Survey Results	Ple	ease Re-Ra	
			Insignificant	Minimally Significant	Mod Sig
Issue #4: Improved effectiveness and efficiencies leading to improved productivity and reduced costs.	issue as minimall	responding, 1 rated this ly significant, 6 rated this ely significant, and 4 rated	0	0	
effectiveness and efficiencies leading to improved productivity	issue as minimall	ly significant, 6 rated this 🔻		0	
effectiveness and efficiencies leading to improved productivity	issue as minimali issue as moderate	ly significant, 6 rated this 🔻	lts es was reached 1 & Q2. This		
effectiveness and efficiencies leading to improved productivity and reduced costs. TREND #37: Declining hig population -student recruit retention strategies increa	issue as minimalissue as moderate	Q2 Survey Resul Consensus/Stability of Response between questionnaire rounds Q2	lts es was reached 1 & Q2. This ignificant.		

			l 	
	9	23 Survey Results	Insignificant S	se Re-Rat Minimally
Issue #2: Open enrollment versus highly selective institutions for admissions.	issue as minimal	s responding, 5 rated this lly significant, 5 rated this tely significant, and 1 rated	•	O
TREND #38: Increased ch strategic priorities.	allenge in setting	Q2 Survey Resul Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Si	s was reached & Q2. This	*
		Q3 Survey Results	Plea	se Re-Ra
		Q3 Survey Results	Plea Insignificant	se Re-Ra Minimally Significant
competing priorities due to external and internal	Of the 11 CHRO's	Q3 Survey Results s responding, 1 rated this lly significant, 8 rated this tely significant, and 2 rated		
competing priorities due to external and internal	Of the 11 CHRO's	s responding, 1 rated this lly significant, 8 rated this tely significant, and 2 rated Q2 Survey Result	Insignificant c	Minimally Significant
Issue #1: Managing competing priorities due to external and internal forces. TREND #39: Move toward based certification.	Of the 11 CHRO's issue as minimalissue as modera	s responding, 1 rated this lly significant, 8 rated this tely significant, and 2 rated	Insignificant c	Minimally Significant

		3 Survey Results	, ,,,,	se Re-Rat
			Insignificant	Minimally Significant
Issue #2: Supporting current employees achievement of competency-based certification.	issue as minimall	responding, 6 rated this y significant, 4 rated this vily significant, and 1 rated	0	0
TREND #40: Rethinking inf renewed focus on asset op		Q2 Survey Result Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Minimally Sig	s was reached & Q2. This	* v
	0	3 Survey Results		ease Re-Ra
			Insignificant	Minimally Significant
Issue #1: Modifying faculty perceptions of traditional class schedules.	issue as Insigni	responding, 1 rated this ficant, 2 rated this issue as ricant, 7 rated this issue as	0	0
		Q3 Survey Results	Plo	ease Re-Ra
			Insignificant	Minimally Significant
Issue #2: Modifying staff perceptions of traditional work week and time schedules.	Insignificant,	s responding, 1 rated it as 3 rated this issue as ficant, 7 rated this issue as	0	0
		Q3 Survey Results	PI	ease Re-Ra
			Insignifican	Minimaallu
Issue #3: Allowing an organization to broaden the usage range of its assets.	issue as minima	s responding, 5 rated this lly significant, 5 rated this tely significant, and 1 rated	0	O

		Q2 Survey Resu	lts	
TREND #41: Linking program where training and market contersect.		Consensus/Stability of Respons between questionnaire rounds Q item was rated as Moderately S	1 & Q2. This	* *
		Q3 Survey Results	Ple Insignificant	ease Re-R Minimall Significa
Issue #1: Effectively communicating the need for a linkage between training and market demand.		s responding, 5 rated this issue gnificant and 6 rated this issue ignificant.		0
	1	22 Curvey Beauty	n/	8- 8
		Q3 Survey Results	Insignificant	e ase Re-R Minimall Significa
Issue #2: Building		s responding, 5 rated this issue	1	J. J.
linkages between training and market demand.	as moderately s:	gnificant and 6 rated this issue ignificant.		
	as moderately si	Q2 Survey Res Consensus/Stability of Respon between questionnaire rounds	ults ses was reached Q1 & Q2. This	
and market demand. TREND #42: A sustainable f	as moderately si	Q2 Survey Res Consensus/Stability of Respon between questionnaire rounds item was rated as Minimally S	ults ses was reached Q1 & Q2. This ignificant.	A .
and market demand. TREND #42: A sustainable f	as moderately si	Q2 Survey Res Consensus/Stability of Respon between questionnaire rounds	ults ses was reached Q1 & Q2. This ignificant.	se Re-Ra
TREND #42: A sustainable f environmental performance. Issue #1: Commitment to environmental	Tuture: enhancing . Q3 Of the 11 CHRO's rissue as minimally	Q2 Survey Res Consensus/Stability of Respon between questionnaire rounds item was rated as Minimally S	ults ses was reached Q1 & Q2. This ignificant.	
TREND #42: A sustainable f environmental performance. Issue #1: Commitment to environmental	Tuture: enhancing . Q3 Of the 11 CHRO's rissue as minimally	Q2 Survey Res Consensus/Stability of Respon between questionnaire rounds item was rated as Minimally S Survey Results responding, 5 rated this y significant, 5 rated this y	ults ses was reached Q1 & Q2. This ignificant. Pleas Insignificant S	se Re-Ra
TREND #42: A sustainable f environmental performance. Issue #1: Commitment to environmental	uture: enhancing Q3 Of the 11 CHRO's rissue as moderatel	Q2 Survey Res Consensus/Stability of Respon between questionnaire rounds item was rated as Minimally S Survey Results responding, 5 rated this y significant, 5 rated this y	ults ses was reached Q1 & Q2. This ignificant. Pleas Insignificant S	se Re-Rat
TREND #42: A sustainable f environmental performance. Issue #1: Commitment to environmental efficiency.	Q3 Of the 11 CHRO's rissue as moderatel	Q2 Survey Res Consensus/Stability of Respon between questionnaire rounds item was rated as Minimally S Survey Results responding, 5 rated this y significant, 5 rated this y significant, and 1 rated	ults ses was reached Q1 & Q2. This ignificant. Pleas Insignificant S	se Re-Rat

	Q	3 Survey Results		se Re-Rate 1
Issue #3: Practicing environmental efficiency in everyday business.	issue as minimal	responding, 5 rated this ly significant, 5 rated this ely significant, and 1 rated	Insignificant g	Significant Sig
		Q1 Survey Results		
TREND #43: The incorporal sustainability and social respractices into both strategy business.	sponsibility	Consensus/Stability of Responses between questionnaire rounds Q1 & item was rated as Moderately Sign	Q2. This	•
		Q3 Survey Results	Dia	ease Re-Rate
		es survey resures		Minimally M Significant S
Issue #1: Commitment to environmental efficiency and social responsibility practices.	issue as minima	s responding, 5 rated this ally significant, 5 rated this ately significant, and 1 rated	0	0
		Q3 Survey Results	Ple	ease Re-Rate
		Q3 Survey Results		ease Re-Rate Minimally N Significant
Issue #2: Changing the culture of an organization with regards to efficiency and social responsibility practices.	Of the 11 CHRO	's responding, 4 rated this ally significant, 6 rated this ately significant, and 1 rated		
culture of an organization with regards to efficiency and social responsibility	Of the 11 CHRO	's responding, 4 rated this ally significant, 6 rated this	Insignificant	Minimally N Significant S
culture of an organization with regards to efficiency and social responsibility	Of the 11 CHRO	's responding, 4 rated this ally significant, 6 rated this	Insignificant	Minimally N Significant S
culture of an organization with regards to efficiency and social responsibility	Of the 11 CHRO	's responding, 4 rated this ally significant, 6 rated this	Insignificant	Minimally N Significant S

		Q3 Survey Results		ease Re-Ra
			Insignificant	Minimally
Issue #1: Modifying faculty perceptions of "traditional" learning options.		's responding, 3 rated this issue ignificant and 8 rated this issue significant.	1	0
		Q3 Survey Results		ease Re-Ra
			Insignificant	Significant
Issue #2: Helping faculty understand the "business" of education.	issue as minima	's responding, 3 rated this ally significant, 6 rated this ately significant, and 2 rated		
TREND #45: Attracting ar talented faculty.	nd retaining	Q2 Survey Result Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Si	s was reached & Q2. This	* *
		Consensus/Stability of Response between questionnaire rounds Q1	s was reached & Q2. This gnificant.	
		Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Si	s was reached & Q2. This gnificant.	ase Re-Rat
	Of the 11 CHRO'	Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Si	s was reached & Q2. This gnificant.	ase Re-Rat
Issue #1: Competitive	Of the 11 CHRO'	Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Since was rated this support of the support of t	s was reached & Q2. This gnificant. Ple. Insignificant	ase Re-Rat Minimally Significant
Issue #1: Competitive	Of the 11 CHRO' issue as minima issue as modera	Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Since was rated this support of the support of t	s was reached & Q2. This gnificant. Ple. Insignificant	ase Re-Rate Minimally Significant
Issue #1: Competitive	Of the 11 CHRO' issue as minima issue as modera	Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Si. Q3 Survey Results s responding, 1 rated this ly significant, 5 rated this tely significant, and 5 rated	s was reached & Q2. This gnificant. Plea Insignificant	ase Re-Rat Minimally Significant
Issue #1: Competitive	Of the 11 CHRO' issue as minima issue as modera	Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Si. Q3 Survey Results s responding, 1 rated this ly significant, 5 rated this tely significant, and 5 rated	s was reached & Q2. This gnificant. Plea Insignificant	ase Re-Rat Minimally Significant
Issue #1: Competitive compensation. Issue #2: Competitive work-life balance	Of the 11 CHRO' issue as minima issue as modera	Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Since was responding, 1 rated this lly significant, 5 rated this tely significant, and 5 rated was responding, 4 rated this lly significant, 6 rated this lly significant, 6 rated this lly significant, 6 rated this lay significant, and 1 rated	s was reached & Q2. This gnificant. Plea Insignificant Plea Insignificant	ase Re-Rat Minimally Significant Minimally Significant
Issue #1: Competitive compensation. Issue #2: Competitive work-life balance	Of the 11 CHRO' issue as minima issue as modera	Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Since was responding, 1 rated this lly significant, 5 rated this tely significant, and 5 rated was responding, 4 rated this lly significant, 6 rated this lly significant, 6 rated this lly significant, 6 rated this lay significant, and 1 rated	s was reached & Q2. This gnificant. Plea Insignificant Plea Insignificant	ase Re-Rat Minimally Significant Minimally Significant
Issue #1: Competitive compensation. Issue #2: Competitive work-life balance	Of the 11 CHRO' issue as minima issue as modera Of the 11 CHRO' issue as minima issue as modera	Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Since was responding, 1 rated this lly significant, 5 rated this tely significant, and 5 rated was responding, 4 rated this lly significant, 6 rated this lly significant, 6 rated this lly significant, 6 rated this lay significant, and 1 rated	s was reached & Q2. This gnificant. Plea Insignificant Plea Insignificant	ase Re-Rat Minimally Significant Minimally Significant

	issue as minimally	esponding, 2 rated this significant, 7 rated this y significant, and 2 rated			0
Issue #4: Maintaining	Of the 11 CHRO's r	Survey Results esponding, 1 rated this	Ple Insignificant	ease Re-Ra Minimally Significant	
high organization desirability.		y significant, 6 rated this y significant, and 4 rated		0	
Other:					
		Q2 Survey Res	sults		
TREND #45: The need for spite of high unemployme		Consensus/Stability of Resport between questionnaire rounds item was rated as Moderately	Q1 & Q2. This	ed 🔻	
	Q3 S	Survey Results	Incignificant	se Re-Rat Minimally	Modera
Issue #1: Attracting highly competent employees.	Of the 11 CHRO's resissue as minimally	sponding, 1 rated this significant, 6 rated this significant, and 4 rated	Incignificant	,	Moderat
highly competent	Of the 11 CHRO's resissue as minimally	sponding, 1 rated this significant, 6 rated this	Insignificant	Minimally Significant	Moderat Signific
highly competent	Of the 11 CHRO's reissue as minimally issue as moderately	sponding, 1 rated this significant, 6 rated this	Insignificant	Minimally Significant	Moderat Signific
highly competent	Of the 11 CHRO's reissue as minimally issue as moderately Q3 Of the 11 CHRO's rissue as minimally	sponding, 1 rated this significant, 6 rated this significant, and 4 rated	Insignificant	Minimally Significant	Moderat Signific
highly competent employees. Issue #2: Maintaining high selectivity in the	Of the 11 CHRO's reissue as minimally issue as moderately Q3 Of the 11 CHRO's rissue as minimally	sponding, 1 rated this significant, 6 rated this significant, and 4 rated Survey Results responding, 1 rated this significant, 6 rated this y significant, 6 rated this y significant and 4 rated	Insignificant Ple Insignificant	Minimally Significant	Moderat Signific
highly competent employees. Issue #2: Maintaining high selectivity in the	Of the 11 CHRO's reissue as minimally issue as moderately Q3 Of the 11 CHRO's rissue as minimally	sponding, 1 rated this significant, 6 rated this significant, and 4 rated Survey Results responding, 1 rated this significant, 6 rated this y significant, 6 rated this y significant and 4 rated	Insignificant Ple Insignificant	Minimally Significant	Moderat Signific

	Q3 :	Survey Results	Ple	ase Re-Ra
			Insignificant	Minimally Significant
Issue #1: Providing learning environments that are inclusive	issue as minimally	esponding, 5 rated this significant, 3 rated this value is significant, and 3 rated	0	
	Q3 :	Survey Results		ase Re-Ra
Issue #2: Providing			Insignificant	Significant
Issue #2: Providing learning environments that are relevant to the needs of the future.	issue as minimally	esponding, 1 rated this significant, 8 rated this significant, and 2 rated	0	
		Q2 Survey Res		d 🛦
TREND #47: Massively Op (MOOC's).	en On-line Courses	between questionnaire rounds item was rated as Minimally S	Q1 & Q2. This	
	Q3 S	Survey Results	Ple	ase Re-Ra
			Insignificant	Minimally Significant
Issue #1: An organization's ability to provide on-line options.	issue as insignific	esponding, 1 rated this cant, 4 rated this issue as ant, 4 rated this issue as	0	0
	1		ı	
TDEND #40 5		Q2 Survey Res		ed 🛕
TREND #48: Succession pl management.#	lanning and talent	between questionnaire rounds item was rated as Moderately	Q1 & Q2. This	*

				Significa
Issue #1: Developing within the organization.	issue as minim	's responding, 2 rated this ally significant, 8 rated this ately significant, and 1 rated		0
		N2 Survey Popults	Die	anco Bo Ba
	,	23 Survey Results		e ase Re-R a . Minimally
			Insignificant	Significant
Issue #2: Creating growth positions within the organization.	issue as insigni	s responding, 1 rated this ificant, 1 rated this issue as vicant, 8 rated this issue as		0
TREND #49: Sustainability encourage less commuting		Q2 Survey Result Consensus/Stability of Response between questionnaire rounds Q1 item was rated as Moderately Si	s was reached & Q2. This	•
		2 Curvey Beculte	DI	anco Do Da
	Of the 11 CHRO's	S responding,1 rated this afficant, 1 rated this issue as v	Insignificant	Significant
Issue #1: Infrastructure of the surrounding metropolitan area.	Of the 11 CHRO's			Minimally
of the surrounding metropolitan area. ional Emerging Trends f	Of the 11 CHRO's issue as insigniminimally signiminimally significant from Q1 Survey	s responding,1 rated this ificant, 1 rated this issue as ficant, 9 rated this issue as	Insignificant	Minimally Significant
of the surrounding metropolitan area. cional Emerging Trends for the survey Instructions: Iman Resources (HEHR) ese Additional Trends were	Of the 11 CHRO's issue as insigniminimally signiful from Q1 Survey Rate Additional added from Q1 Survey	Freeging Trends and Issues in Freegi	Insignificant	Minimally Significant
of the surrounding metropolitan area. cional Emerging Trends for the Survey Instructions: Iman Resources (HEHR) asse Additional Trends were this Third Delphi questions.	of the 11 CHRO's issue as insign; minimally signiful minimally signiful from Q1 Survey Rate Additional added from Q1 Survey on are as some insigniful from the survey of	Emerging Trends and Issues in Frvey and rated once in the Round 2 (ked to do 5 things:	Insignificant	Minimally Significant
of the surrounding metropolitan area. Sional Emerging Trends for the survey Instructions: Iman Resources (HEHR) are Additional Trends were this Third Delphi question REVIEW the Round One (CREFLECT on Round Two Quese cause you to reconsider	of the 11 CHRO's issue as insigniful minimally signiful from Q1 Survey Rate Additional added from Q1 Survey on are asl Q2) Survey results in the survey of	Emerging Trends and Issues in Frequency and rated once in the Round 2 (Ked to do 5 things: in column 2, iiven the ratings of the Delphi Panel ig? If you do not have a record of your part of the part of the record of you have a record of y	Insignificant	Minimally Significant
of the surrounding metropolitan area. Sional Emerging Trends for the survey Instructions: Iman Resources (HEHR) are Additional Trends were this Third Delphi question REVIEW the Round One (CREFLECT on Round Two Quese cause you to reconsider asse contact me and I will the surrounding metropolitation of the surrounding metropolitat	of the 11 CHRO's issue as insign; minimally signiful minimally signifu	Emerging Trends and Issues in Frequency and rated once in the Round 2 (Ked to do 5 things: in column 2, iiven the ratings of the Delphi Panel ig? If you do not have a record of your part of the part of the record of you have a record of y	Insignificant	Minimally Significant
of the surrounding metropolitan area. Sional Emerging Trends for the survey Instructions: Iman Resources (HEHR) are Additional Trends were this Third Delphi questions. Third Delphi questions are considered as a contact me and I will on the survey of the	of the 11 CHRO's issue as insigniminimally signiful minimally signiful minimally signiful minimally signiful minimally signiful minimally signiful minimally signiful minimal minimal minimal properties of the signiful minimal minim	Emerging Trends and Issues in Frvey and rated once in the Round 2 Cked to 0.5 things: in column 2, iiven the ratings of the Delphi Panel if g? If you do not have a record of your ratings.	Insignificant ligher Educat Questionnaire In the first rour your original ra Column 3. rst round by the	Minimally Significant
of the surrounding metropolitan area. Sional Emerging Trends for the survey Instructions: Iman Resources (HEHR) are Additional Trends were this Third Delphi questions. Third Delphi questions are considered as a contact me and I will on the survey of the	of the 11 CHRO's issue as insigniminimally signiminimally signiminimally signiminimally signiminimally signiminimally signiminimally signiminimally signiminimally signiminimally significant end of the significant significa	Emerging Trends and Issues in Force and rated once in the Round 2 (See to	Insignificant ligher Educat Questionnaire In the first rour your original ra Column 3. rst round by the	Minimally Significant

	Q2 Survey Results		
TREND #50: Need for more leadership development in managing diverse workforce.	Consensus/Stability of Responses was reached between questionnaire rounds Q2 & Q3. This item was rated as Moderately Significant.		
	Q3 Survey Results		ease Re-Ra Minimally
Issue #1: Cost of training programs.	Of the 11 CHRO's responding, 4 rated this issue as minimally significant, 3 rated this issue as moderately significant, and 4 rated	Insignificant	Significant
	Q3 Survey Results	Pie	ease Re-Ra
		Insignificant	
Issue #2: Supervisory support of training programs.	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 6 rated this issue as moderately significant, and 4 rated	0	0
	Q3 Survey Results		ase Re-Rat
Issue #3: Defining the types of training programs necessary.	Of the 11 CHRO's responding, 8 rated this issue as moderately significant, and 3 rated this issue as extremely significant.	Insignificant	Significant
programo necessary.			
	Q2 Survey Results		
		_	

	Q3 Survey Results	Please Re-R Insignificant Significan	y
Issue #1: Time consuming.	Of the 11 CHRO's responding,2 rated this issue as insignificant, 5 rated this issue as minimally significant, 3 rated this issue as	Significan	
	Q3 Survey Results	Please Re-Ra Minimally Insignificant Significant	М
Issue #2: Impact larger on private sector as opposed to public sector organizations.	Of the 11 CHRO's responding, 3 rated this issue as insignificant, 3 rated this issue as minimally significant, 5 rated this issue as	• •	
TREND #52: Incenting faculty to retire to open			
employment opportunitie for new PhDs and invigorate the curriculum etc.	item was rated as Moderately Significant.	*	
	Q3 Survey Results	Please Re-Ra Insignificant Significant	М
Issue #1: The role of tenure in an organization.	Of the 11 CHRO's responding, 1 rated this issue as insignificant, 2 rated this issue as minimally significant, 6 rated this issue as	0 0	
	Q3 Survey Results	Please Re-Ra Insignificant Minimally Significant	٠
Issue #2: Management of incentive packages.	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 9 rated this issue as moderately significant, and 1 rated	0 0	

funding/support for higher education.	between questionnaire rounds Q2 & Q3. This item was rated as Extremely Significant.		
	Q3 Survey Results	Ple Insignificant	ease Re-Ra
Issue #1: The continued decline of public funding/support for higher education.	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 4 rated this issue as moderately significant, and 6 rated	0	Significant
	Q3 Survey Results		se Re-Rate Minimally N
Issue #2: Finding alternative sources for funding/support of higher education.	Of the 11 CHRO's responding, 3 rated this issue as moderately significant, and 8 rated this issue as extremely significant.		Significant S
TREND #54: Increased	Q2 Survey Results		
IREND #54: Increased interest and pressure to integrate transition from K-12 through higher education and an emphasis (and redirection of higher ed's resources) to reaching into K-12 to remedy K-12 failures in producing college ready students.	between questionnaire rounds Q2 & Q3. This item was rated as Moderately Significant.	* ·	
I	Q3 Survey Results	Plea	ase Re-Rati

	Q3 Survey Results	Insignifica	nt Minimally Significant
Issue #2: Higher education resource redirection may not remedy K-12 failures.	Of the 11 CHRO's responding, 1 rated this issue as minimally significant, 7 rated this issue as moderately significant, and 3 rated	0	0
	Q2 Survey Results		
TREND #55: Moving HR from transactional to strategic in the academic environment.	Consensus/Stability of Responses was reached between questionnaire rounds Q2 & Q3. This item was rated as Extremely Significant.	*	
	Q3 Survey Results		ease Re-Rat
		Insignifican	Minimally Significant
transactional appear	Of the 11 CHRO's responding, 9 rated this issue as moderately significant, and 2 rated this issue as extremely significant.	0	
	Q3 Survey Results		Please Re-R
Issue #2: Becoming better partners in the academic affairs environment by fully using organizational capabilities.	Of the 11 CHRO's responding, 7 rated this issue as moderately significant, and 4 rated this issue as extremely significant.	Insignifica	Alinimally Significar
		1	

	Q3 Survey Results		ase Re-R
		Insignificant	Minimally Significar
ssue #1: Academy functions have to evolve.	Of the 11 CHRO's responding, 2 rated this issue as minimally significant and 9 rated this issue as moderately significant.	0	0
	Q2 Survey Results		
TREND #57: The increase n litigation.	Consensus/Stability of Responses was reached between questionnaire rounds Q2 & Q3. This item was rated as Moderately Significant.	* -/	
	Q3 Survey Results		se Re-R Minimally
ssue #1: Limited staff		Insignificant	Significant I
resources to split petween litigation and daily.	Of the 11 CHRO's responding, 4 rated this issue as minimally significant, 2 rated this issue as moderately significant, and 5 rated	0	0
	Q3 Survey Results		ase Re-R
		Insignificant	Significa
ssue #2: Ensuring efficient systems for better compliance butcomes.	Of the 11 CHRO's responding, 2 rated this issue as minimally significant, 6 rated this issue as moderately significant, and 3 rated	0	
EDEND #EQ. I	Q2 Survey Results		
FREND #58: Immigration abor relations. (Students who do not use English as their primary language)	Consensus/Stability of Responses was reached between questionnaire rounds Q2 & Q3. This item was rated as Minimally Significant.	•	

	Q3 Survey Results	Ple Insignificant	ase Re-Ra Minimally Significant	Mode
Issue #1: Demonstration of sufficiency in English by both students and faculty.	Of the 11 CHRO's responding, 6 rated this issue as minimally significant and 5 rated this issue as moderately significant.	0	0	
	Q3 Survey Results	Ple Insignificant	ease Re-Ra Minimally	Mod
Issue #2: Creation of "transition" programs to assist international students and faculty.	Of the 11 CHRO's responding, 7 rated this issue as minimally significant and 4 rated this issue as moderately significant.		Significant	Sig
	Q2 Survey Results			
TREND #59: Reduction in retiree health care benefits along with insufficient savings for retirement may result in tenured faculty and long serving administrators working longer and less	Consensus/Stability of Responses was reached between questionnaire rounds Q2 & Q3. This item was rated as Moderately Significant.	*		
productivity.				
	Q3 Survey Results		Please Re-	
Issue #1: Establishment of phased retirement	Of the 11 CHRO's responding, 3 rated this issue as minimally significant and 8 rated this issue	Trisignifica	nt Minimal Significa	nt S
programs.	as moderately significant.			
TREND #60: Privacy	Q2 Survey Results			
	Consensus/Stability of Responses was reached	1		