INTERN EXPERIENCE AT MEL, INCORPORATED

AN INTERNSHIP REPORT

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Chu-Chen Chen, P.E.

Submitted to the College of Engineering of Texas A&M University In partial fulfillment of the requirement for the degree of

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MEL, INCORPORATED

An Internship Report

by

Chu-Chen Chen, P.E.

Approved as to style and content by:

Dr. Warren M. Heffington, P.E. Chairman of Advigory Committee

J. Furner

Dr. W. D. Turner, P.E. Interim Department Head and Member

nor m.

Dr. Thomas W. Comstock Member

illiam E. Mun Dr. William E. Murphy

Member

forsan M. Watson, P.E.

Internship Supervisor

Dr. Donald T. Ward, P.E. College of Engineering Representative

Dr. Michael W. Pustay Graduate College Representative

Dr. Leroy S. Fletcher, P.E. Associate Dean of Engineering and Doctor of Engineering Coordinator

August 1985

ABSTRACT

Intern Experience at MEL, Incorporated (August 1985)

Chu-Chen Chen, P.E., B.S.M.E., National Taiwan University

M.S.M.E., North Carolina State University at Raleigh. Chairman of Advisory Committee: Dr. Warren M. Heffington, P.E.

Engineering is learned through practice as well as in the class room. The purpose of this internship was to accomplish the goals and activities of a professional engineer in a consulting business which would lead to a position of responsibility and authority in the future. The engineer, as a professional person, must have keen analytical skills and ability to synthesize these skills in practical applications. A knowledge of the engineering managerial role the intern is to play possessed by those who are responsible for his training, supervising his activities, and administering engineering projects and business, also enhances his possibilities for performing in a successful manner.

The author spent a one year internship at MEL, Inc., a civil and mechanical engineering consulting firm located in Baton Rouge, Louisiana. By special arrangement with the president of the firm, the author was able to participate in roles at various levels within the firm. These activities included engineering design, supervision and management, project cost control, and interface with top level management. During this period, the author has been engaged in the following assignments:

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- Serving as senior project engineer on the Louisiana Training Institution air conditioning and heating project.
- 2. Serving at the review and advisory level for three projects.
- Studying and implementing computer aided design and drafting system for MEL, Inc.
- Developing a project cost control system that is interactive with the firm's payroll program.
- 5. Upgrading the firm's computer capacity.
- Performing special assignments from the President, Executive Vice-President, Manager of Operation and Manager of Business and Fiscal Affairs at MEL, Inc.

These activities involved the application of scientific principles to the design, installation, and improvement of integrated systems of people, materials, and equipment to provide the most effective operating and work procedures. As a result of this involvement in a wide range of assignments, the author now has a broadly based experience in a consulting engineering firm as both engineer and manager. The author also found that well-developed, practical courses in communication, business, engineering, law, and management from the Doctor of Engineering program at Texas A & M University contributed greatly to this successful internship with MEL, Incorporated. I am deeply grateful to Dr. Warren M. Heffington, Chairman of my Advisory Committee, who not only served as my advisor but also gave much support during my stay at Texas A&M University and subsequently during my internship. My appreciation is gratefully extended to the members of the doctoral advisory committee: Dr. Thomas W. Comstock, Dr. William E. Murphy, and Dr. W.D. Turner for their discerning insight and guidance throughout this study. Grateful acknowledgements also include Dr. D. T. Ward, the representative of the College of Engineering and Dr. Michael W. Pustay, representative of the Graduate College.

I am thankful to Dr. C.F. Kettleborough, graduate advisor of Mechanical Engineering at Texas A&M University, for his encouragement to pursue and persevere in attaining my terminal degree. I am also most grateful to Dr. Leroy S. Fletcher, Associate Dean of Engineering, for his sincere support, interest, and understanding during the development of my final degree plan.

Special thanks are due to Mr. Morgan M. Watson, P.E., and the staff at MEL, Inc. for the opportunity to carry out my internship in an interactive environment so that I could both learn and make effective contributions. Their support of my endeavors are most appreciated.

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Most importantly, I wish to express thanks to my wife Lily and my sons, Oliver and David, for managing alone in Louisiana during my studies in Texas. I am especially grateful to Lily for her strength and encouragement to me even after a severe auto accident. My daughter Nancy has reviewed my primary manuscript, and I appreciate the time she has spent.

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CHAPTER I

INTRODUCTION

The Doctor of Engineering program at Texas A&M University emphasizes actual engineering practice in an environment of potential leadership which will lead to a position of responsibility and authority. The period of internship provides the opportunity to forge an essential link of theory and practice in the industrial community. As a professional person, the engineer must have analytical skills and ability to synthesize those skills in practical application.

In partial fulfillment of the Doctor of Engineering degree requirements, this author spent a one year (July 1984 - July 1985) internship with MEL, Inc. Baton Rouge, Louisiana, under the supervision of the president of the firm. This report will review and report all aspects of the author's experience as a senior project engineer. The objectives of my internship included the following items.

OBJECTIVE I - DIRECTION

The internship included work with all aspects of the consulting business with particular emphasis on management, funding allocations, and overall project scheduling. MEL is an engineering consulting firm, completing projects mainly in the area of highway transportation and energy management. Employment by MEL of the author was as a senior project engineer.

OBJECTIVE II - DEVELOPMENT

The following specific objectives were accomplished during internship at MEL, Inc.:

- I. Develop basic interpersonal, technical and managerial skills by:
 - A. Analyzing and implementing the managerial techniques used by MEL, Inc.
 - B. Participating in discussions involving philosophy of management.
 - C. Gaining information and experience through routine daily activities.
- II. Improve technical expertise by participating in and supervising (as appropriate projects become available):
 - A. Design of energy management systems (particularly HVAC in commercial buildings).
 - B. Liaison between design and construction engineers.
- III. Improve leadership activities by acting as project engineer and coordinating the various disciplines required on projects.
 - IV. Improve administrative abilities by keeping assigned projects on schedule and at desired quality control levels.
 - V. Assisting the principals in the preparation of proposals.

OBJECTIVE III - CONTRIBUTION

These objectives were planned with the intent to strengthen the ability of the intern to deal with broadly-based problems. Particularly, involvement with management and other non-technical areas of engineering knowledge were emphasized. The intern was well-suited based upon his past experience and academic background to make a sound contribution to MEL, Inc., during the internship period.

The remainder of this report provides the detailed information regarding my internship activities during the period July 1984-July 1985 with MEL, Inc.. The objectives of my internship have been successfully met through various projects and assignments. Chapter II provides the overall philosophy of operation and managerial techniques at MEL, Inc. Chapter III covers the engineering design projects and special assignments that are concerned with long-term direction and decisions involving investments of the company's future. Chapter IV summarizes the relation between each activity and objectives during the internship with MEL, Inc. and concludes with a discussion of the overall internship accomplishments.

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CHAPTER II

THE FIRM

OVERVIEW

This chapter is intended as an introduction to consulting engineering firms in general and to MEL, Inc. in particular. In the course of this report, I will first discuss the foundations of organization, management and disciplines of MEL, Inc., and then I will analyze the interactions of this consulting firm with the market and its financial structure. Finally, I will review the current projects and project structure procedure at MEL, Inc.

Consulting engineering, as an independent profession, dates back only to the first half of the nineteenth century. Consulting engineering firms are independent organizations where the professional engineer performs engineering services for clients. The firms own and manage their own businesses and serve their clients on a contract fee basis.

MEL, Inc. is an engineering consulting firm with multidisciplinary capacities that include civil and structural engineering, construction engineering services, environmental services, mechanical engineering, and planning and technical assistance. The firm is minority owned, and operated by professionals from all racial backgrounds. Since the firm was founded in 1972, MEL has been soundly staffed and operated by professionals with proven experience and expertise in their respective disciplines. The quality of work produced by the firm has enabled it to expand from ten part-time engineers to a full-time organization of three principals and more than eighty technical, professional and management staff persons. Headquartered in Baton Rouge, Louisiana, the firm has branch offices in New Orleans and Shreveport, Louisiana, and has been able to undertake projects both regionally and nationally.

According to C. Maxwell Stanley [1]* MEL, Inc. is considered as a medium-size engineering firm (which comprises only 5.3 percent of all types of engineering firms).

CONSULTING SERVICES OFFERED

Major disciplines in which MEL, Inc. offers consulting services
[2] are as follows:

1. Civil And Structural Engineering Urban and Rural Highways Elevated Highway and Expressway Systems Bridges (Fixed and Movable) Flood Control and Navigation Structures Industrial and Commercial Buildings Sidewalk and Street Improvements Port Facilities Industrial, Commercial and Residential Site Development Airport Runways Parks and Recreational Facilities Parking Facilities Water and Sewerage Treatment Facilities and Systems Pumping Stations (Sewerage, Drainage and Waste Water)

*References and Bibliography follow the style of the <u>Journal of Energy</u> <u>Resources Technology</u>. Surveying (Topographic, Hydrographic, and Cadastral) Transportation Location Studies Hydrological Studies

2. Construction Engineering Services

Value Engineering

Review of Shop, Working and Erection Drawings

Field Surveys

Resident Inspection

Construction Contract Administration

Coordination of Testing Program

3. Environmental Sciences

Coastal Zone Management Studies Water, Air and Noise Abatement Programs Environmental Impact Studies Hazardous and Industrial Waste Analysis Water Quality Evaluations

4. Mechanical Engineering

HVAC Systems

Plumbing and Process Piping

Heavy Machinery

Dust Collectors

Pneumatic Systems

Material Handling Systems (Conveyors)

Heat Transfer Systems

Solar Energy Systems

Energy Management

5. Planning and Technical Assistance Public Participation Programs Site Development Planning Applications for Project Funding (Government and Private) Project Administration Master Plan Studies Technical Assistance Business and Management Assistance

ORGANIZATION AND MANAGEMENT

The current organizational structure of MEL, Inc. reflects the development and adaptation to various work experiences. The company structure (See Figure 1) was designed with an emphasis on job specification, with definite segregation of responsibilities. The organizational chart of Figure 1 defines the formal channels which specify the order of authority, responsibility, and communication relationships from top to bottom. Essentially, there are three levels of operation in the firm. There is first the executive management level, followed by the operational management posts and the working engineer services. The principal function and responsibilities of key management position personnel are as follows:

Morgan M. Watson, M.S.M.E., P.E., President

The president is the chief executive officer of the corporation, responsible for coordinating the activities of all other officers. He is also responsible for marketing, planning, identifying, and pursuing new business opportunities. Mr. Watson has served in various technical and administrative capacities including research engineer





with McDonnell Douglas, Chrysler, and NASA, and as Chairman of Mechanical Engineering and Assistant to the Dean of Engineering at Southern University. He is a registered professional engineer in the states of Arkansas, Georgia, Louisiana, and Mississippi.

Press L. Robinson, Ph.D., Executive Vice-President

The executive vice-president at MEL, Inc. is the chief fiscal officer. He is responsible for all business and financial affairs within the corporation. With a background as a research chemist with Dow Chemical, General Electric, Mound Laboratory, Los Alamos Laboratory and as a professor of Chemistry at Southern University, Dr. Robinson also serves as principal-in-charge of environmental projects. He is currently President of the School Board, in East Baton Rouge Parish, Baton Rouge, Louisiana.

Thomas F. Phillips, M.S.C.E., P.E., Manager of Operations

The manager of operations is the company's chief technical and professional officer. He is responsible for all production activities, including developing standards and quality control. He is also responsible for coordinating the branch offices in Baton Rouge, New Orleans, and in Shreveport. Mr. Phillips has had sixteen valuable years experience as a civil/structural engineer with the Corps of Engineers. He also serves as principal-in-charge of civil structural and surveying projects. Albert B. Rowe, B.S., Manager of Business and Fiscal Affairs

The manager of business and fiscal affairs is responsible for the company financing, accounting and control. Other duties include maintaining the financial records, controlling financial activities, managing payroll, tax matters, inventories, and computer operations. Mr. Rowe formerly served as chief accountant for the Los Angeles County School Board Lunch Program for ten years.

Bronwyn R. Thomas, B.A., Manager of Office Services

The manager of office services is responsible for establishing systems and procedures to ensure the efficient and economical operation of administrative support services. Additional responsibilities include providing administrative assistance to the President and Vice-President of the firm, and serving as secretary of the corporation. Prior to joining the staff of MEL, Incorporated Ms. Thomas acquired eight years of administrative experience in the preparation of various reports, the analysis of reports with recommended actions, and the supervision and/or monitoring of personnel and work activities.

Harold Turner, M.S., Manager of Corporate Affairs

The manager of corporate affairs is the chief personnel officer at MEL, Inc. As personnel manager, Mr. Turner is responsible for the day-to-day management of personnel affairs and all related personnel matters. Mr. Turner has acquired more than twenty years of administrative and operations experience with the U.S. Army. Additionally, he has served as business manager for Southern

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University and as a business management specialist with the Governor's Office of Minority Business Affairs, State of Louisiana.

Management Committee

The management committee of MEL, Inc. is a task group which functions at the executive level. This task group was established for the following purposes:

- 1. Exchanging views and information
- 2. Recommending action
- 3. Generating ideas
- 4. Making decisions

This top management body within the firm consists of the president, the executive vice-president, the manager of operations, the manager of corporate affairs, the manager of business and fiscal affairs, the manager of office services, and the author. Regularly scheduled meetings of this committee are held once a month. The executive vice-president serves as committee chairman which is a fixed position. Some example functions of the committee will be explained in the section on other management work.

MARKETING PRINCIPLE AND INTERACTION

The marketing principle at MEL, Inc. includes the business activities of a whole range of engineering services and work between MEL, Inc. and its clients. Markets are the source from which contracts are drawn and through which services are distributed. This interaction is the main means of circulating the services and the payments which keep the company functioning. Since September 1983, the overall marketing goal at MEL, Inc. has been to procure enough new projects for the company's total annual income (billings) to reach the \$5,000,000 plateau. In order to achieve this goal, a reorganization (See Figure 2) of the firm's marketing effort was introduced on March 27, 1984. Mr. Watson, the president of MEL, Inc., now serves as principal-in-charge of marketing. The principals function within the marketing structure as follows:

1. Principal-In-Charge of Marketing:

Responsible for creating the marketing plan, integrating marketing with overall business objectives, and as chief executive officer provides guidance to other corporate officials, to plan the company's future and look for new opportunities to develop.

2. Marketing Manager:

Responsible for the development and execution of the marketing plan. With the management committee, he determines target markets, appropriate objectives, and tasks for achieving those objectives. He assigns responsibilities for implementation and monitors the achievement of the plan.

3. Business Development (Marketing) Representatives: Reporting to the marketing manager, they are primarily seeking prospects. They are responsible for the development of a continuing list of prospects large enough to ensure a steady volume of work, and identifying prospect needs which the firm is capable of satisfying.



Figure 2 MEL, Inc. Marketing Reorganization Chart

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4. Marketing Coordinator:

An in-house, staff-level person responsible for creating and maintaining the marketing support system, including files, tickler systems, public relations materials, and other similar duties. This position will be filled based on the recommendation of the marketing manager.

The marketing activity of MEL, Inc. is primarily developed on the management level. Most managerial persons also serve as business development (marketing) representatives. The areas of business development (marketing) representatives' responsibilities are divided as follows:

- All federal agencies, the city of New Orleans and the Louisiana Department of Transportation and Development (DOTD).
- 2. All state agencies except DOTD.
- Baton Rouge city and parish, and all school boards in Louisiana except East Baton Rouge Parish.
- 4. National Park Service.
- 5. Towns and parishes in north Louisiana.
- 6. Towns and parishes in south Louisiana excluding New Orleans.
- Other states where Corps of Engineers' transportation projects exist.

The primary market at MEL, Inc. has been and will continue to be federal, state and local governments, with the private sector receiving more attention in the future. There were many considerations involved in developing market entry into the private sector. The decision involved a commitment of MEL, Inc.'s resources and time. Most recently, industrial sector and design-construct are the two new marketing areas which were proposed by the president during the February 1985, management meeting. The author has been assigned as the coordinator to study the possibility of future expansion into the design-construct area. Detailed information will be presented later. FINANCIAL STRUCTURE

The financial structure at MEL, Inc. is basically similar to other consulting engineering firms. The executive vice-president and manager of business and fiscal affairs play a central role in this area of the company. Their duties include financing of equipment, accounting and control, and long-range planning. The major problem faced by MEL, Inc. and other similar consulting engineering firms has been to obtain the cash flow to keep the company operating at all times. There are three major financing sources used by MEL, Inc.: debt, stock, and retained earnings. However, debt and retained earnings are the main sources of the company's financing. In the early stages of a project, a bank loan is secured by the signed contract. The main corporation account at the bank is utilized to deposit all income funds, whether from stock sales, lines of credit, loans, or fees from projects. Funds are then transferred to the operating account based on the monthly financial projection. Because of successful operations during the last few years, MEL, Inc. has been able to use internal funds instead of external funds. Engineering operations are financed by the retained earnings and fees from projects.

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MEL, INC. CURRENT PROJECTS 1984-1985

During the fiscal year 1984 MEL, Inc. had many active projects. The total billings exceeded \$4.6 million.

Based on updated (2/15/85) MEL active projects lists there were sixty-five projects in-house. However, most projects are slowly phased out as the billing fee cycle is exhausted. The new projects are then only slowly coming into their production. One typical example of the latter is the project which MEL, Inc. has contracted with Walk, Haydel & Associates to do facility work at six underground sites for strategic petroleum reserves (Louisiana and East Texas). From MEL, Inc. in-house calculations, the annual income of this project should be approximately \$1.3 million per year. However, the project has yet to be contracted after six months of discussion. PROJECT MANAGEMENT PROCEDURE

The present project management system took several years to develop. The current MEL, Inc. project management procedure flow chart (See Figure 3) was the result of a modification of the professional engineers in private practice guidelines [4] by Dr. James O. Morgan and Mr. Thomas F. Phillips, the Manager of Operations. MEL, Inc. has developed the project management guidelines as a means of planning for each individual and each design team to maximize their contributions to the overall performance of MEL, Inc. These project management guidelines [3] consist of ten major steps as follows:

- 1. Pre-project Scope Evaluation
- 2. Proper Contractual Agreement
- 3. Project Manager and Design Team System
- 4. Preparation of Work Program





- 5. Design Budget and Time Schedule
- 6. Project Phases and Reviews
- 7. Project Scheduling and Control
- 8. Checking Procedures
- 9. Construction Contract Administration
- 10. Completed Contract Evaluation

Project management begins as soon as MEL is awarded a project. A project number is assigned at the time of the receipt of notice to proceed. The manager of operations selects the project manager. The scope of the project, its location, client preference, and workload are the primary factors influencing the this selection.

Each project manager reports directly to the manager of operations on all project matters. The manager of operations has total responsibility and accountability for all projects in the firm. The technical and administrative efficiency of the project manager is the key to the success of the project team approach. He is responsible for productivity on his project from the standpoint of quality and quantity.

All communication with the client is channeled through the manager of operations and it is only with his approval that direct contact with the client may be made by personnel assigned to the project.

The cost accounting of the project is done by computer. The project manager is expected to maintain engineering cost control on his projects by comparing his records with the computer records. This controlling function involves comparing actual results with planned results and consequently making changes in individual and team behavior in this project management process. Those project management guidelines have been effectively interfaced with the new computerized accounting system which was introduced in the project cost control section in March 1985. The result has been overwhelmingly successful and will have a long-term impact on the success of MEL, Inc. in the future.

CHAPTER III

INTERNSHIP PARTICIPATION

INTRODUCTION

This chapter covers all aspects of internship participation during the year (July 1984-July 1985) with MEL, Inc. As a senior project engineer, this author began the internship by directly designing and supervising the engineering project "Air Conditioning and Heating of Eight (8) Dormitories" at the Louisiana Training Institute (L.T.I.) in Baton Rouge, Louisiana. This project has continued to be active throughout the internship. The author has also served in a review and advisory capacity for three other engineering projects.

Three topics within the management area which are discussed individually and in detail include: (1) The Practicalities of Implementation of a Computer Aided Design and Drafting System at MEL, Inc.; (2) Development of Project Cost Control Accounting System; and (3) The Entry of MEL, Inc. into the Design-Construct Market. Three project audit activities are combined with the Management Committee Meeting activities and reviewed within the topic of "Other Management Work". As part of the management at MEL, Inc., the author participated in the monthly management committee meetings and engaged in special assignments from the top management body which included the President, Executive Vice-President, Manager of Operations and Manager of Business and Fiscal Affairs.

AIR CONDITIONING AND HEATING SYSTEM DESIGN

Since July 16, 1984, the author has been assigned a project entitled, "Air Conditioning and Heating of Eight (8) Dormitories," at the Louisiana Training Institution (L.T.I.) in Baton Rouge, Louisiana. This project is supported by the State of Louisiana. The design work in the project initially consisted of providing an air conditioning and heating system with boiler replacement to eight buildings at L.T.I.

The dormitory buildings included in this project are:

- 1. Pinecrest Dormitory
- 2. Oakwood Dormitory
- 3. Willow Dormitory
- 4. Cedarcrest Dormitory
- 5. Elmwood Dormitory
- 6. Geranium Dormitory
- 7. Snapdragon Dormitory
- 8. Training Center (Lilac Dormitory)

Site locations of these eight dormitory buildings are shown cross hatched on Figure 4. Engineering responsibilities for the author are outlined as follows:

- 1. Review the scope of work
- 2. Engineering design and calculations
- 3. Equipment selection
- 4. System design and layout
- 5. Supervision and cooperation with other engineers and drafting personnel



- 6. Preparing engineering specifications
- 7. Assisting in the construction bidding process
- Supervision of the project during the construction phase.

The preliminary study of the overall heating, ventilation, and air conditioning (HVAC) System at L.T.I. was awarded to MEL, Inc. in 1981. As part of the engineering design team at that time, the author suggested a central four pipe chilled water cooling and hot water heating system with fan-coil units to deliver and supply the heated and cooled air to different zone areas. From the energy conservation point of view, the long term net operation and maintenance savings from this system would off-set the initial extra capital expense in comparison with other types of systems. This four pipe system would provide a reliable system and savings in the long run. The State of Louisiana's Division of Administration Facility Planning and Control Office agreed with the author's preliminary energy saving design concept. However, due to budget difficulties, the project was divided into three phases. Each phase would be designed and constructed separately as independent units. In consideration of the construction budget's limitations, this centralized four pipe system was no longer feasible. An individualized zone operated concept was suggested. During my study at Texas A&M University, MEL, Inc. subsequently submitted a design with individually operated systems for each of the dormitories. The current scope of work is now based on this later submittal by MEL, Inc. This design was carefully examined by the author and other engineers (one mechanical and one electrical engineer). The author reexamined the original set of construction

design concept for all of the buildings. The design work for each dormitory building is carefully outlined in the next few pages. The following design outline represents the check list used during the design process and submission process.

A. Pinecrest and Oakwood Dormitories

- 1.0 Install gas furnace with a direct expansion (DX) cooling coil in the attic for the sleeping area.
 - 1.1 Design new duct system for the sleeping area.
 - 1.2 Install exhaust fan with a timer in the open toilet area.
 - 1.3 Install thermostat in return system and control switch in the mechanical room.
- 2.0 Install new gas furnace with a DX cooling coil in the mechanical room on the second floor for the apartment.
 - 2.1. Replace existing duct system.
 - 2.2. Install an exhaust fan connected to light switch in the apartment restroom.
 - 2.3. Install a new thermostat with a control switch in the apartment.

2.4. Remove the existing heating equipment in the apartment.3.0 Install a window mounted heat pump in the night watchman area.3.1. Install an exhaust fan and heating strip in the toilet

area.

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- 4.0 Convert an existing storage closet into a mechanical room and install a split DX system for the first floor.
 - 4.1. Replace the existing duct system and provide a new duct system with furring for the day room and rest room area.

- 4.2. Install an exhaust fan in the restrooms.
 - 4.2.1. Add an exhaust system in the boy's toilet area to the air handler.
 - 4.2.2. Install a light, heat and exhaust fan with a 60-minute timer on the heat light in the officer toilet area.
- 5.0 Provide weather caulking on all windows.
- 6.0 Provide R-19 insulation and plywood walkways in the attic.
- 7.0 Remove suspended heating fans in the building.
- 8.0 Install condensers (2) and package HVAC unit outside on a concrete pad enclosed by a chain link fence with a locking gate.
- 9.0 Add a new distribution panel.

9.1. Provide power for new A/C System.

B. Elmwood Dormitory

- 1.0 Install a DX cooling coil fan with furring in the sleeping area and a duct system with furring.
 - 1.1. Install an exhaust fan with a timer in the sleeping area and open toilet area.
 - 1.2. Provide controls for heating and cooling in the return air duct in the mechanical room.
- 2.0 Existing boiler shall remain and new controls be installed.
 - 2.1. Install hot water coil and piping.

2.2. Insulate all exposed piping.

- 3.0 Install a DX fan coil with furring in the first floor recreation room.
 - 3.1. Locate thermostat in the return air duct and control switch in the writing room.

3.2. Provide duct work to the writing room.

- 4.0 Install a hot water coil and DX cooling coil system in the apartment's corridor storage closet. Include modulating controls.
 - 4.1. Install a new thermostat.
 - 4.2. Provide an exhaust fan connected to the light switch in the apartment restrooms.
 - 4.3. Provide new piping to the hot water coils.
- 5.0 Provide weather caulking for all windows.
- 6.0 Condensing units for split system will be enclosed outside on a concrete pad.
- 7.0 No change to existing main panel.
 - 8.1. Existing panel is rated at 120/250 volts, 200 amp and has the following spare breakers which will be utilized for the new A/C load:

1-20A 2P

2-50A 2P (Ranges are not in service)

4-30A 1P (Window units to be removed)

8.2. Provide power to new A/C systems.

- C. Cedarcrest Dormitory
- 1.0 Install a DX fan coil with furring in the sleeping area and a duct system with furring.

Install an exhaust fan with a timer in the toilet area.
 Replace existing boiler and controls.

2.1. Install hot water coil in the duct for heating.

2.2. Insulate all exposed piping.
3.0 Convert one half of an existing closet in the apartment to accommodate a DX cooling coil and hot water coil.

3.1. New thermostat will be installed.

- 3.2. Install an exhaust fan and heat lamp system in the apartment restrooms.
- 3.3. Condensing units will be installed on the ground and enclosed with a chain link fence.

3.3.1. Provide a roof access system for maintenance.

- 4.0 Install a DX cooling fan coil with furring in the recreation room.
 - 4.1. Provide a duct system to the writing room.
 - 4.2. All system controls will be installed in the writing room.
- 5.0 First floor heating will consist of a hot water coil in the duct.
 - Design an exhaust system with air handler for the restroom.
- 6.0 The heating system control will be located in the mechanical room with the exception of the apartment.
- 7.0 Provide weather caulking on all windows in the building.
- 8.0 Add a new distribution panel.

8.1. Provide power to new A/C systems.

D. Willow Dormitory

1.0 Install a DX fan coil system in the existing closet on the second floor in the sleeping area.

1.1. Provide a duct system with furring for air distribution.

1.2. Install an exhaust fan with a timer in the toilet area.

- 2.0 Provide a compartment in the foyer of the apartment to install a DX cooling coil and hot water coil system.
 - 2.1. Install filter grill and a duct system.
 - 2.2. Install an exhaust fan connected to the light switch in the restroom.
- 3.0 Replace the existing boiler and controls.
 - 3.1. Install a hot water coil heating system in the duct system.
 - 3.2. Provide an exhaust fan system in the air handler for the restroom on the first floor.
- 4.0 Install a DX cooling coil system with furring in the recreation room.
 - 4.1. Provide a duct system to the writing room.
 - 5.1. Provide weather caulking on all windows.
- 6.0 Insulate all exposed piping.
- 7.0 Install all condensing units on the ground with chain link fence enclosure.
- 8.0 No change to existing service drop or main panel.
 - 8.1. Existing panel is rated at 120/240 volts, 200 amp and has the following spare breakers which will be utilized for the new A/C load:

1-50A 2P (range not in service.)

1-20A 2P

1-1P spare.

E. Snapdragon Dormitory

- 1.0 Install a DX cooling coil with furring in the sleeping area.
- 1.1. Install an exhaust fan with a timer in the toilet area.

- 1.2. Mount the DX condensing unit on the ground and enclose with a chain link fence.
- 2.0 Replace boiler and controls.
 - 2.1. Replace floor heating system with a hot water coil system on both floors.
 - 2.2. Provide new piping for new heating system.
 - 2.3. Insulate all exposed piping.
- 3.0 Convert one half of an existing closet in the apartment to accommodate a DX cooling coil and hot water coil system.
 - 1.1. Provide filter grill and a duct system.
 - 1.2. Install an exhaust fan and heater strip in the restrooms.
- 4.0 Provide an exhaust system in the first floor toilet area. Tie exhaust system to air handler.
- 5.0 Provide a thermostat for heating and cooling.
- 6.0 Condensing units will be mounted on the ground and enclosed with a chain link fence.
- 7.0 Provide a new distribution panel.

7.1. Provide power for new A/C system.

- F. Training Center (Lilac Dormitory)
- 1.0 Provide window or wall mounted heat pumps in the offices as designated by the user agency.
 - 1.1. Provide 220 or 208 volt receptacle as required.
 - 1.2. Provide a protective guard around system (outside).

For the first two weeks, the author made manual calculations and computer input data collections. All design data are based on ASHRAE data and specifications [5,6], and a commercial manufacturer's data [7]. MEL, Inc. is equipped with the IBM PC and Trane's computer programs [7]. This program is similar to the program provided by Carrier Corporation for use by ME664 and ME665 students at Texas A&M University, except that it goes into more depth in some areas. The computer calculations provide more detailed heating load and cooling load information. The result of both the manual and computer calculations have been compared in order to improve input data.

Some typical computer input and output data and manual calculation are included in Appendix Al. Before the equipment selection, a team of four members (two engineers, one designer and one L.T.I. representative) visited each building to verify the physical data and determine the possible site of equipment and duct layout.

In accord with energy management principles to effectively utilize energy, The author spent a great deal of time exchanging technical data with both Carrier [8] and Trane [9] engineers to verify the author's calculations.

In reality, HVAC manufacturers only manufacture a certain range of equipment. It is difficult to find the exact equipment capacity that matches the engineering calculations. A typical example are the units in Pinecrest and Oakwood Dormitories. The proper size gas furnace did not provide an adequate cooling load. Two design configurations were considered. Plan A was to use two normal size gas furnaces with an adequate cooling coil evaporator and to locate the whole unit completely inside the equipment room. Plan B was to use the correct size blower with cooling coils inside the equipment room. This plan will involve the addition of an adequate duct gas furnace unit in the attic.

However, plan B has some limitations to face. There is a special fire code regulation for having a duct gas furnace in the attic. Extra protection measurements need to be provided. The ceiling at Pinecrest and Oakwood consist of rigid, light-weight concrete deck. Also the current access door is not big enough for the required unit.

From the economic and maintenance view point, plan A with its over-sized gas furnace is still the better engineering choice. However, a two stage firing control system has been specified for the gas furnace in order to continue the implementation of energy saving principles.

The author has faced some other difficulties during the equipment selection and system layout. L.T.I. is a correctional institution for convicted young men under age eighteen. The buildings were not constructed to have an HVAC system. Instead, they were designed with security as one of the top priorities. The buildings also had new roofs installed recently and no units are permitted to be located on the rooftops. The electrical distribution panels are required to be located with the condensers inside enclosures. After careful investigation, the HVAC equipment was selected based on the author's final engineering analysis.

The equipment summary table is listed in Table A. The heating systems in both Geranium and Snapdragon buildings are old with hot water piping under the floor. A new hot water piping system with wall fin and hot water coils was designed. Specifications for equipment, such as boilers, pumps, exhaust fans, etc. have been calculated and selected according to the sample calculation shown in Appendix Al.

Table A

L.T.I. HVAC Equipment Summary

Location	Equipment	Manufacturer	: Model
Elmwood (No Heating Coil))		
Sleeping Area (A)	Blower Coil	Trane	BACA - C10
	Condenser	Trane	RAVC - C106
Recreation Room (B)	Blower Coil	Trane	BACA - B75
	Condenser	Trane	RAVC - B626
Apartment (D)	Evaporator	Trane	EACF - B30C
	Condenser	Trane	RAUF - B302
Rest Room (E1)	Wall Exhaust	Nutone	
	with heater		
Rest Room (E2)	Heat A Vent	Nutone	
Rest Room (E3)	Wall Exhaust	Nutone	
	with heater		

<u>Cedarcrest</u> (with heating coil)

Sleeping (A)	Blower Coil	Trane	BACA - C10
Area	Condenser		
Recreation (B)	Blower Coil	Trane	BACA - B75
Room	Condenser	Trane	BACA - B626
Apartment (D)	Evaporator	Trane	EACF - B25C
	Condenser	Trane	RAVF - B252
Boot Boot (E1) (E2) (E5)	C	1	

Rest Room (E1), (E2) (E5) Same as Elmwood

Table A "Continued"

Location	Equipment	Manufacturer	Model
<u>Willow</u> (No Heating Coil)			
Sleeping (A) (two)	Blower Coil	Trane	BACA - B75
Area (two)	Condenser	Trane	RAUC - B626
Recreation (B)	Blower Coil	Trane	BACA - B75
Room	Condenser	Trane	RAUC - B626
Apartment (D)	Evaporator	Trane	EAF - B306

Rest Room (E1), (E2) (E3) Same as Elmwood.

Snapdragon/Geranium (With heating coil)

Sleeping	(A)		Blower	Coil	Trane	BACA -	C10
Area			Conden	ser	Trane	RAUC -	C106
Recreatio	on (B)		Blower	Coil	Trane	BACA -	B75
			Conden	ser	Trane	RAUC -	B626
Apartment	(D)		Evapor	ator	Trane	EACF -	B256
			Conden	ser	Trane	RAUF -	B252
Restroom	(E1),	(E2)	Same a	s Elmwoo	d		
	(E3)		Wall E	xhaust	Nutone		
			with h	eater			
Snapdrago	on 3rd I	Floor.					
			Gas Fu	rnace	Carrier	585508	0-110BC
			Evapor	ator	Carrier	28AC04	8
			Conden	ser	Carrier	38ED04	8.

Pinecrest/Oakwood

Sleep	ping (A)		Gas Furnace	Carrier	5855(2)080 CC
Area	& Recreation	Room	Cooling	Carrier	28L4012

Table A "Continued"

Locatio	on		Equi	pment	Ma	nufacturer	Model	
Apartment	(C)		Cond	enser		Carrier	38AZ012	
	(B)		Gas 3	Furnace		Carrier	5855-060-1100	С
			Cool	ing Coil		Carrier	28AC042	
	(C2)		Cond	enser		Carrier	38ED-42	
Watchman Area	(D)		Heat	Pump		Carrier	QFB3143	
Lockers	(H)		Unit	Gas		Modine	PA75	
			Heat	er				
Restroom	(E1)	(E2)	Ceil	ing Exhaus	st	Nutone		
	(E3)		Heat	A Vent		Nutone		
	(E2)		Wall	Exhaust		Nutone		

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The preliminary system design and layout were completed during the early term of the internship. All the equipment data and necessary layouts were forwarded to the electrical engineer. He later provided all necessary electrical power require- ment and electrical working drawings in order to complete the project. Production of the actual working drawing was a complex process. Much time was spent in day-by-day supervision of the design drafting personnel.

Finally, a set of engineering specifications for all equipment was compiled by the author as well as other engineers. These working drawings and specifications were used to direct the contractor in the construction of the design system. As a general practice in the consulting engineering business, the author started by gathering technical data from different manufacturers' catalogs. The equipment to be used was selected based on the author's design and calculations. Then installation requirements such as boiler and furnace data from the south region code, and the local design and construction codes were reviewed. This measure ensured agreement between equipment specifications and installment standards. Finally, the completed set of engineering specifications was assembled by combining the new design information with standard HVAC specifications generated by MEL, Inc. in the course of earlier projects. All of the specifications have been carefully checked with working drawings to assure their coordination and to reduce error and omissions.

The preliminary design and engineering specification (Appendix A2) was submitted to the State of Louisiana's Division of Administration Facility Planning and Control in December 1984. The

estimated time schedule for completion of the project is shown in Figure 5. However, the estimated time schedule was not met. The review was not returned until February 1985. The comments and corrections have already been reviewed and resubmitted. This delay will cause the remainder of the bidding and construction to be delayed at least three or four months. The construction will not be completed before the end of the internship in July 1985. Considering the limitations of the construction budget, only six dormitories will be under construction during 1985.

OTHER ENGINEERING WORK

In addition to the main engineering design responsibility on the L.T.I. project, the author was assigned to serve as a project manager and senior project engineer to review and design all the mechanical HVAC and energy-related projects. Three projects are briefly discussed below:

1. Upgraded Silt Sluicing System Beneath Army Wharf. This is one of many minor projects MEL, Inc. had contracted with the Fort Worth District, Army Corps of Engineers. The scope of the work involved a determination of the condition of existing piping systems and developing the cost comparison of making repairs versus replacing the pipe system. The system has not been used for a long time. Minimum information was provided by the Army Corps of Engineers. The silt sluicing system helps to provide high pressure water through nozzles to clear the dirt along the river bank. In order to perform this work, the engineers had to design a pumping station on an Army barge to provide a working pressure of 170 to 200 psi at the nozzles throughout the entire system. The author served as the technical

AIR CC	INDITIONO	ING AND H	HEATING OF	EIGHT DO	RMITORIES				
	STATE	PROJECT	NO. 10-04	-02-83B-4					
PIIASE	JAN 84	JUL 84	AUG 84	SEPT 84	ОСТ 84	NOV 84	DEC 84	JAN 85	МАҮ 85
PROGRAM COMPLETION PHASE			7/20/84						
PROGRAM COMPLETION REVIEW				8/3/84					
SCHEMATIC DESIGN & DESIGN DEVELOPMENT PHASE							11/27/84		
SCHEMATIC DESIGN & DESIGN DEVELOPMENT REVIEW							12/27	/84	
CONSTRUCTION DOCUMENTS							1	/9/85	
CONSTRUCTION DOCUMENTS REVIEW								1/25/85	
BIDDING AND CONTRACTING								1/20/	85
CONSTRUCTION								P 06	lays
				90 Day					
		Ρ1	gure 5						

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Estimated Time Schedule for L.T.I. Project

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advisory person on the project. Based on the author's design experience with fire hydraulic systems, a simple design approach was suggested to the project engineer which involved replacement of four nozzles. Design equations and experience data are based on the design books from Cameron Hydraulic Data [10] and Crane [11].

Based on the primary design calculations, the existing six-inch pipe was not adequate for four nozzles to operate at such high pressure. A diesel driven pump with an eight-inch main supply pipe system was suggested to replace the old system. The construction cost is well above the \$180,000 cost limitation by the Corps of Engineers. After several discussions between the project engineer and Corps of Engineers the detailed design and cost proposal was submitted to the Corps of Engineers during March 1985. This project will be continued after the review and approval by the Corps of Engineers.

2. Air conditioning system for Fairview, North and Progress Hall (Lounge/Lobby) at Southern University.

This is a typical air conditioning system project. The design process started with cooling load calculations, equipment selection, duct system layout, and engineering specification. The author served as an in-house engineering reviewer. The load calculations and the duct system design layout were examined. Finally, the comments, suggestions and corrections were made prior to project submission.

3. Utility Cost and Energy Conservation at Southern University.

MEL, Inc. was requested to up-date a proposal to analyze utility costs and energy conservation at Southern University during March 1985. This project developed as a result of the previous MEL, Inc.'s Preliminary Energy Study at Southern University during 1980 in which the author was part of the study team. The scope of work included the following:

1. Monthly utility cost analysis and consultation on the operation of the air conditioning and heating systems.

2. Performed a detailed analysis of the timing of peak demands according to months, days and hours.

3. Determination of those factors that affected demand, such as building utilization, climate, scheduling of events, etc.

This project was recommended to begin on or about April 25, 1985, and proceed for a total one year cycle of utility billings. The author has been directly involved with this project from the beginning of the fee proposal and will analyze the demand history and the factors that affect demand as the project is in progress.

PRELIMINARY FEASIBILITY STUDY OF A COMPUTER AIDED DESIGN AND DRAFTING SYSTEM AT MEL, INC.

Introduction

Consulting engineers have a long history of achievement based on their ability to adapt and change, and to take advantage of new theories and technology. MEL, Inc., as well as other consulting engineering firms, is now faced with a challenge of the most important force affecting us today -- "computerization." MEL already has an IBM-PC to handle engineering calculations and some accounting. MEL also has an IBM Displaywriter for word processing to handle all engineering reports and specifications. Until recently, computer-aided design and drafting has been generally limited to those larger engineering firms that had the financial resources to pioneer and implement the new technology. Now, with high power, moderately priced micro- and mini-computers, this situation is rapidly changing. The author was asked by the president of MEL to conduct research into the practicalities of the implementation of a computer aided design and drafting (CADD) system at MEL, Inc. for its engineering, accounting and management users.

After two weeks of extensive research of computer aided drafting (CAD) and computer aided design and drafting systems currently on the market, the wide range of price and functions available has led the author to the following approach. The author concludes that the best way to broaden MEL's perspectives on CADD system implementation is to learn from the experiences of other consulting firms and studies. Special issues focusing on CADD from journals such as Architectural <u>Technology</u> [12], <u>Civil Engineering</u> [13]., <u>Consulting Engineer</u> [14], <u>Computer</u> [15], <u>Heating</u>, <u>Piping</u>, <u>Air Conditioning</u> [16], and <u>Mechanical</u> <u>Engineering</u> [17] have been examined. After analyzing all the data applying to the current MEL situation, a systematic approach was planned in my report. This report will include the following eight main items:

- 1. Basic CAD system
- 2. Both hardware and software cost
- 3. Major difference between \$10,000/\$80,000/\$140,000 system
- 4. Best \$10,000 and \$80,000 system for MEL, Inc.
- 5. Systematic approach to acquire a CAD/CADD system
- 6. Training
- 7. Economic considerations and productivity
- 8. Why MEL needs a CAD/CADD system now.

Basic CAD System

Conventional engineering drawings consist primarily of pencil or ink on mylar film and are usually drawn by a skilled technician known as a draftsman or by a designer. The sheet of mylar and drawing pencil combine to form an input system. The sheet of mylar is the storage medium and a display device.

In a computer-aided drafting system (CAD), the input system consists of a computer (central processing unit), a CAD computer program package, and input devices. Designers use a drawing editor to create the electronic description of these objects that comprise a drawing. A drawing editor is a basic drawing function such as a line, circle, or angle, which is controlled by an input device. The drawing editor accepts input from the computer keyboard, a digitizer table, or a light pen, etc. In a CAD system, one cannot actually see the drawing that will be eventually stored. Instead, an image of the drawing is viewed on a display device. The designer can record the drawing on a magnetic tape or a disk. Since the CAD drawing is stored electronically, a computer control plotter is needed. A large, flat bed x-y plotter or a drum plotter is commonly used. The comparative data between the conventional drafting and CAD system is shown in Table B.

Table B

Comparison between Conventional Drafting and CAD Systems

Conventio	onal		CAD*	Sys	tem
<u>Engineer:</u> Input	1) 2) 3)	Drafting Designer/Draftsman Pencil Mylar		1) 2) 3) 4)	Designer Computer Software package Keyboard/digitizer table/light pen Cursor
Display	1)	Mylar		1)	Display Monitor
Output	1)	Mylar		1) 2)	Plotter Mylar
Storage	1)	Mylar		1) 2)	Magnetic tape/disk Mylar

*CAD - Computer-Aided Drafting

A Computer aided drafting (CAD) system is an interactive computer graphic system for the generation of engineering documentation in a

full production environment. A computer aided design and drafting (CADD) system or as it is called by some people computer aided design (CAD) system goes far beyond the simple reproduction of engineering documents. Computer aided design or computer aided design and drafting (CAD/CADD) has the ability to create different styles of drawings. CAD/CADD also has the capacity to automatically dimension and calculate configurations. Based on the design drawing, a CAD/CADD system can generate a listing of equipment from drawing and a complete bill of materials. A CAD/CADD system can create input for an analysis program, etc. However, the <u>bottom line</u> for implementing a CAD/CADD system at MEL, Inc. is dependent on two things: namely, the right hardware (computer and plotter, etc.) and the right software (computer program).

Hardware and Software Costs

One of the major problems with implementing a CAD/CADD system at MEL, Inc. has been the cost and design of the work station. Tonias [14] has listed a profile of some of the CAD and CAD/CADD systems exhibited at the "Systems '84 Show" in Baltimore, June 4-7, 1984. The prices vary widely from under two thousand up to a half-million dollars, a confusing array of prices reflecting different capabilities. The price also varies depending on hardware configurations such as the type of computer display, digitizer, and plotter, etc.

Based on the applications needed at MEL, Inc., only mini- and micro-computers were considered. There are many mini-computer, micro-computer and graphic components available on the marRet.

However, based on the maintenance service and software applications availability, only IBM, Digital Equipment, Hewlett-Packard, Wang and Apple Computer manufacturers are considered. The author began with evaluating hardware component costs and then comparing the minimum CAD/CADD system costs with different hardware configurations. In this range of computer systems, among the IBM System 138 series, Digital Equipment VAX-11 series, PDP-11 and Hewlett-Packard HP 3000 series, the DEC VAX 11-750 or PDP 11-73 was chosen as the mini-computer which is most suitable for MEL, Inc.

At the micro-computer level the IBM-PC has more software available on the market compared to Apple and Wang. The choices were evaluated on the basis of services and software availability. Other selection factors such as hardware components and minimum CAD/CADD costs are shown in Table C and Table D.

Software

Bernstein [18] states in his report that, "Unless engineering firms have unlimited funds, time and resources, they tend to buy readymade software rather than develop it themselves." Based on projections of available time and resources, it is the author's suggestion that MEL, Inc. should buy software and some databases from vendors.

Most CAD/CADD systems use two typical software packages. General software gives the computer its basic overall operation instruction. Special application software allows users to combine graphics-language commands into new customized applications providing expanded functionality.

Table	С
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Hardware Component Costs

	Com	outer Components	<u>Price i</u>	n The	ous	ands	of
				<u>Dol</u>	lar	s	
1.	Mini (or Ma	ain Frame)					
	DEC	PDP - 11/23+, 24, 44, 70, 73		10	-	90	
	DEC	VAX - 11/730, 750, 780		30	-	217	
	HP	3000 series		30		200	
	IBM	System 38 5381 Model, 4361		63	-	220	
2.	Micro						
	IBM PC			1	-	5	
3.	Graphics Di	splay		1	-	30	
4.	Digitizer			1	-	60	
5.	Plotter			1	-	45	
6.	Work Statio	n					
	Intergraph	VAX - 730	18	30	-	250	
		VAX - 750	27	75	-	310	
		VAX - 780	39	95	-	450	
	Auto-trol	Apollo				150	

TABLE D

Minimum CAD/CADD System Cost

			Price i	n Thousands	of
	System Hardware			Dollars	
1.	Microcomputer (PC)				
	IBM PC				
	Wang + storage	device + plotter	printer	10	
	Apple				
2.	Mini-computer				
	PDP 11/23+ 24, 44,	70, 73			
	IBM	Digitizer		45	
	5381 + 1 Station	n + Plotter			
		Printer			
3.	Mini-computers (I)	BM, Digital, H.P.	etc.)		
	VAX 11/725, 730, 750), 780, 785.			
	+ 1 Station	n + Digitizer			
	IBM 4361	Plotter		140+	
4.	Workstation (Hardw	vare + Software)			
	Intergraph N	YAX 750	275	- 310	
	Auto - Trol Ap	0110		150	

Based on the latest data from <u>Data Sources</u> [19], <u>PC World 1985</u> <u>Annual Software Review</u> [20], the costs of software vary greatly between mini-computer applications and micro-computer applications. Generally, the cost of PC software is under \$4,000, and the cost of mini-computer software is are under \$15,000. Some potential software packages for MEL, Inc. in the future are listed in Table E.

After carefully examining the hardware configuration and availability of software, three differently priced CAD/CADD systems can be reasonably applied to MEL, Inc. in the future. However, the costs are vary from \$10,000 to \$140,000 and there are major differences among the systems. A \$10,000 CAD/CADD system basically consists of one micro-computer and other graphic components. An \$80,000 CAD/CADD system is composed of one mini-computer with two working stations and other graphic components. A \$140,000 CAD/CADD system consists of a mini-computer with one single working station. All the data in Tables C,D, and E are based on 1985 data [9,18] and were assembled by the author for MEL, Inc. Some of the major differences are listed in Table F.

Best \$10,000 and \$80,000 System for MEL, INC.

After examining the differences between these three CAD/CADD systems, this author concludes that cost should not be the primary issue. Instead, the basic functions most suitable and most needed by MEL, Inc. are the keys to selection. The author spent a great deal of time searching for suitable micro-CAD system software. With the help of the local Computerland dealer, this author was able to review some of the demonstration software for an analysis of the software quality.

Table E

Potential Software for MEL, Inc.

Ven	dor	System Name	Application	Price in Thousands of Dollars
1.	Alpine Data System Roseburg, OR	Project time management	Project costs, accounting	5 - 25
2.	Autodesk Inc. Mill Valley, CA	Auto CAD	A/E, general drafting	1.5
3.	Carrier Syracuse, NY	E2000	General drafting building system analysis	;, 3.9
4.	Concap Computing Systems Oakland, CA	Civil engineering Land survey- ing system	Land survey	7.5 – 30
5.	Engineering Systems Baton Rouge, LA	Design Graphix 3-D Advanced	A/E, general design and drafting	20
6.	Sargent Business Systems Oakland, CA	Job Cost Mod ule	Job cost	0.6
7.	The Civil Soft Anaheim, CA	COGO-PCIII Concrete	Survey mapping, structure design	1.52 0.925
8.	Unix Computer System Weehawken, NJ	T.A.S	Financial report accounting	, 6
9.	VL Systems Inc. Irvine, CA	VANGO	Survey, mapping	20

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	(C) <u>\$140,000</u> CADD	Computer aided design and draft- ing	Mini - (and Main frames) based (Digital, HP, IBM)	High capability	Very good quality	Save substantial engineers design and drafting time	Reasonably good software
Table F ADD System Differences According to Cost	(B) <u>\$80,000⁺ CADD System</u> <u>System</u>	Computer aided design and drafting	Mini computer based (Digital, HP, IBM)	Mid-range capability	Very good quality	Save some design and drafting time	Reasonably good software
CAD/C	(A) \$10,000 CAD System	 Computer aided drafting, little computer aided design 	<pre>2. Micro computer based (IBMPC, Apple, Wang)</pre>	 3. Low capability a) No. of terminal or working station b) Speed and power c) Mathematics capability 	4. Average quality	5. Save repeat drafting time	5. Little good software

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Most of the software does not meet the engineering drafting standards. In addition, Architecture Technology [12] had a comprehensive investigation of PC computer applications. Six programs were identified as potentially suitable for professional use. Based on evaluator's experience and other reports [13, 21, 22] the Auto-CAD software is the most promising software with micro-CAD application. Three separate demonstration sessions were arranged by the author through Computerland Inc., to examine the Auto-CAD software related to MEL, Inc. highway and roadway design applications. Auto-CAD software indeed is the most economical and suitable choice for MEL, Inc. applications. However, to satisfy the full production needs, a more sizable CAD/CADD system is also needed. After much discussion with the vendor, it was found that Digital Equipment mini-computer VAX and PDP Series would provide a better service agreement. Most of the software listed in Table E are applicable to both VAX and PDP computers. Based on the author's specifications to use the VAX and PDP CAD/CADD system, a detailed proposal for software was requested and obtained from Engineering Systems, Alpine Data System, Inc., and VL Systems. This software can be implemented with MEL, Inc.'s civil structure, and highway applications, and its financial package.

Again, the costs still vary based on their configurations. However, Engineering Systems has a local area vendor which provides one of the most important factors--direct technical support, if needed. The systems will also allow MEL, Inc. to use third party software which is badly needed in job cost accounting, project management and other financial purposes. After visiting the Engineering Systems office twice, a sample drawing was carefully examined by the author. Based on my professional judgement, the quality of CADD drawings was more precise than a first class drafting product by a draftperson. A special demonstration was arranged for seven key production personnel and management members at MEL, Inc. After testing one of the MEL bridge design drawings from the Engineering System's software, the results were satisfying and accepted by all of the personnel members. The author concluded with an Engineering Systems proposal that has been projected as a mini-CAD system.

Systematic Implementation of CAD/CADD for MEL, Inc.

A timetable for implementation of the CAD/CADD system has been crucial to MEL, Inc. Currently MEL is in a transition stage. Most major projects have been close to completion, yet the new projects still are not concluded on time. Based on this circumstance, a systematic approach for MEL, Inc.'s CAD/CADD system has been proposed to MEL top management executives. This two-year proposal plan is shown in Table G.

The author suggests that the engineering work station and accounting/management function should be separated at this present time. The expensive VAX computer CAD/CADD system is not projected to be economically justified within the next two years, unless a very large project comes through. However, regardless of how sporadic the business may turn out to be in the future, MEL should start to establish one micro-CAD system within the next six months. This system should be fully equipped with an IBM-PC, D size (24" x 36") plotter, digitizer table, mouse and Auto-CAD software. The system

	A	Table G Systematic Approach fo CAD/CADD Sys	r MEL, Inc.'s tem	
St	ep One	Step Two	Step Three	Step Four
Wit	hin 6 Months	6 Months to 1 Years	6 Months to 2 Years	2 to 5 Years
Eng	ineering			
(¥	Hardware a) One IBM-PC (512 K RAM)	l) Hardware a) One ‡BM-PC (512 K RAM)	<pre>A) Hardware a) PDP 11/73⁺ b) Two Working Stations</pre>	A) Hardware Need New Evaluation
	b) Plotter Houston Instrument (DMP-42 ² 24"x36")	- (q	c) E Size Plotter - d) RSX Operation System	
	c) Digitizer Table (DTII AA H.I)	c) –	e) etc	
	d) Mouse	d) Mouse/Pen		
8)	Software B a) Auto CAD (General)) Software a)	<pre>B) Software a) Design Graphix 3-D Advance</pre>	<pre>B) Software a) Specia- lize Van-</pre>
	<pre>b) Engineering calculation software (use current PC)</pre>	b) Specialized data bank	(General)	go CAD etc. (Survey)
		c) Other Software		b) Others
Cos	ts \$12,000 to \$15,000	\$6,400 ⁺	\$80,000	\$25,000

	Step Four	- ·	A) Hardware a) One PpP 11/73	b) Four B) Software -	,000 \$30,000
_	Step Three		I	 B) Software a) project time management 	(Alpine) \$15,000 to \$20
Table G "Continued	Step Two		A) Hardwarea) to terminalto four terminal	B) Softwarea) Harvard projectmanager	<pre>b) Others \$8,600</pre>
	Step One	Accounting/Management	<pre>A) Hardware a) Current IBM-PC</pre>	<pre>B) Software a) Current champion</pre>	<pre>b) Sargent business Cost Module Costs \$600</pre>

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also can be tied to current coordinate geometry (COGO) software to provide the engineers hard copy in both roadway and structure design. After six months of training and learning, MEL should start to establish their mini-CAD system with two work stations. These two work stations will provide MEL, Inc. with the necessary design and drafting capacities. The functions of mini-CAD and micro-CAD systems are summarized in Table H.

Table H

Functions of MEL's Micro-CAD and Mini-CAD System

Engineering Function

Micro-CAD

- 1. Architectural design
- 2. HVAC .
- 3. Engineering calculation
- 4. Minor civil work, etc.

- 4. Other mechanical projects,

industry piping, etc.

Accounting/Management Function

Micro-CAD

Accounting

2. Project scheduling

1.

3. Management

2. Financial

1. Accounting

4. Word processing

Mini-CAD 1. Roadway/street/highway

2. Concrete structure

Mini-CAD

- 3. Bridge design

Training

CAD/CADD does not give the designer the ability to push a button and automatically obtain the final design product. A CAD/CADD system is justifiable only if it is integrated into the entire design process, to be used by their designer or engineer in the design and layout of work as well as by the draftperson.

The key to the successful use of the computer by the MEL engineering staff and draftpersons necessitates an in-depth training program. This training program should include reviewing factors such as who will be trained, when the training will take place, and how the training sessions will be structured. The engineering body at MEL consists of some well educated and experienced older project managers and some young relatively recent college graduate junior engineers. This is an ideal design team. Experienced design managers should be aware of the impact of CAD/CADD and how it works, while fast-learning younger engineers will actually use the computer with some key input advice from the experienced design manager. Design teams in roadway, street, highway, sewage, structure, bridge, HVAC, and piping should be established. Engineering design teams will also train together. Only one out of eight draftpersons currently in MEL's drafting department have had CAD/CADD training. Groups of three persons should undergo extensive training during the first three months. Within the first month of installation of the second CAD/CADD system, a second group of three draftpersons will go through training. A suggested schedule of training is listed below.

Basic training involves becoming familiar with the CAD/CADD system operation. The new applications or advanced features used in

CAD/CADD are introduced during on-the-job training. A goal was set to achieve a greater production rate than the former system allowed. Auto-CAD system does not provide tutorial lessons. The author suggests himself to assume the responsibility of conducting the training providing personal one-on-one support.

MEL should structure the first CAD/CADD system into three- to four-hour shifts with two to four shifts during 8:00 a.m. to 12:00 noon, and 12:00 noon to 4:00 p.m. (for design and drafting), and a third four-hour shift from 4:00 to 8:00 p.m. primarily used for production drafting or training.

Roadway and HVAC will be the two types of projects to be first implemented with the CAD/CADD system. Highway Bridge Structure will be implemented during the second CAD/CADD system. MEL should have fully implemented all its projects with its CAD/CADD system within the next two years.

Table I Suggested Training Timetable

A)	Dra	fting person	
	1)	Basic training	2 days to 1 week
	2)	On job training/with support*	one month
	3)	Continue training/with support*	1 to 3 months

B) Engineers/Designers
1) Basic training/with support* 2 days to 1 week
2) On job training/with support* Open (self study)

*technical support by author

Economic and Productivity Considerations

The CAD/CADD systems have a relatively high initial cost. Many engineering managers do not realize the long term expense of manpower. The cost of manpower is a continually escalating expense while a CAD/CADD system's cost is either sunk or static. Garret [23] did a five-year cash flow projection and five-year expense sheet with and without CAD. The result is favorable for a CAD/CADD system in the long run. Currently MEL's status is different from other firms in that MEL has already cut the engineering force to the low point. Economic considerations should be tied with productivity and future manpower. Studies [12], [13], and [24] show a productivity of 1:1 ratio can be reached within 20 - 120 hours with a micro-CAD system. A mini-CAD operator needs about 120 hours training to be a good designer. The projections of productivity at MEL are listed in Table J below:

Table J Project Productivity at MEL

Ratio	Drafting	Engineering
1:1	1-3 months	1-6 months
2:1	6-12 months	After 12 months
3:1	After 12 months	

The productivity of 3:1 ratio in drafting and 2:1 ratio in engineering design should be achieved after one year of installation at MEL. The basic cost of a 5-year micro-CAD and mini-CAD as well as salaries for an average entering experienced drafting person and young engineer are listed and compared in Table K below.

Table K

Basic Economic Considerations for CAD/CADD

	Auto CAD	<u>Design</u> <u>Graphix</u> <u>3-DD</u> <u>Adv</u> .
Hardware and Software	\$12,950	\$80,000
No. of Station	1	2
Work Station Costs	\$12,950	\$40,000
Yearly Amortization (1)	\$ 2,587	\$ 8,000
Yearly Maintenance (2)	\$ 1,554	\$ 4,850
Training (lst Year)	\$ 900	\$ 2,500
	\$ 5,041/static	on \$15,350/station

- Assume 5 years straight-line depreciation. Does not consider the cost of money investment tax credit, depreciation, salvage value, etc.
- Based on Computer Land and Engineering Systems.
 Experienced drafting person \$18,720/year
 Junior Engineer \$21,000/year

With productivity at better than a 2:1 ratio, both the micro-CAD and the mini-CAD systems are less expensive than manpower. If workload is provided to fully utilize the micro-CAD and mini-CAD system, the payback period can be reached within one to three years.

Why MEL, Inc. Needs a CAD/CADD System Now

In answering this question, the author would like to quote some comments from engineering magazines, which are closely related to the consulting engineering business. These comments are as follows: 1. "The need for an affirmative answer is great. A small but growing number of design clients, led by some agencies of the federal government, are insisting on CAD capability. Other clients don't care how the design is produced as long as costs, including the designer's own fee, are cut to the bone. To prosper, or even survive, in this competitive environment requires that small firms have access to much the same kind of productive technology available to large firms."

From Architectural Technology [24]

2. "Computers can help engineers and architects improve design quality, and decrease the costs of design and construction. . . We will certainly not only live with the computer but also exploit its potential to our benefit. We must remain the master of the machine, and accept the responsibility to regulate its use."

From Civil Engineering [25]

3. "It is easier, at times, to define what something is not rather than what it is. CADD (Computer-Aided Design and Drafting), in part because of technological advances and in part because of a tendency to use the term to describe only pieces of the design pie, falls into this nebulous category."

From Consulting Engineer [14]

4. "Several recent" CAD studies sponsored by the design profession's trade magazines indicate that, to stay competitive, more and more companies will be forced to go

along with computerization, whether they like it or not. One survey noted that almost 50 percent of the engineers currently using computers and planning to buy new equipment expected to purchase a computer aided design system within the year.

"A multitude of problems, both real and imagined, have to be experienced in integrating a CAD system into your firm. But don't let the magnitude of the task keep you from proceeding with CAD evaluation and implementation. You cannot sit on your laurels in this computerized high technology world; you will be left behind. You must continually evaluate: What do I need to do so the computer will make my job easier? What is it about my organization that could benefit from the successful implementation of a CAD system or in tackling a new application? The time to begin your involvement in CAD is today, not tomorrow, not next month, not next year."

From Heating, Piping, Air-Conditioning [26]

This author believes that MEL will face great challenges in engineering production's cost and quality within the next two years. The author also believes MEL will benefit from the systematic approach presented herein for MEL's for successful implementation of a CAD/CADD system.

IMPLEMENTATION OF A COMPUTER AIDED DESIGN AND DRAFTING SYSTEM AT MEL, INC.

Since December 1984, the systematic approach for implementing a CAD/CADD System described in the previous section has been adopted as the company's master plan. One of the major problems with implementation of CAD/CADD system within MEL, Inc. has been financing such a system. The executive vice made funding available and as a result, more than \$12,500 worth of hardware and software was purchased in May, 1985. This micro-CAD system is a fully equipped IBM micro-computer with 512k bytes of memory, dual floppy disks, a color monitor, 8087 co-processor chip, three button mouse, color/graphic adaptor card, Epson RX-80 printer, and Houston Instruments DMP-52 plotter. The software includes Auto-CAD, COGOACAD, Graplus, and EARTHWK-PC. The difference between the configuration and step one in the master plan are the plotter and digitizing table. The DMP-52 plotter has relatively better resolution and is an intelligent device which interacts with a large digitizing table while plotting. A small digitizing table will not service the production purpose at this time.

This micro-CAD system has several advantages over pocket programmable calculators MEL, Inc. engineers were using. Engineers can run much larger programs on this micro-CAD system and calculations can be done far more rapidly. Program editing and modification are much easier with this system than with programs for pocket programmable calculators. More importantly, this system can provide screen plotting which allows an engineer to explore many more options in design. Finally, the plotter can provide the design hard copy and a full size (24-inch by 36-inch) drawing. During the implementation of this micro-CAD system, my responsibilities included the following:

- Identifying (with others) and installing the new system software.
- 2. Setting the system function priorities.

3. Training and technical assistance to all project managers.

Identifying the "right" engineering software was not an easy task. Since 1984, the quantity and variety of software available for engineering applications has mushroomed. The quality has varied widely. The operations manager, project manager and author were responsible for selecting software for MEL, Inc. The author was also responsible for purchasing, installing, testing, and training. The EARTHWK-PC software has proven to be a successful example of this selection process.

Under the previously described plan, MEL, Inc. established priorities for computerizing various functions. Those priorities were: first, engineering calculation; second, computer aided design; and third, computer aided drafting. Computerizing engineering calculations has top priority at this time since it will save more time with only minor training requirements. Computer aided design is an extension of the engineering calculation. Because of the high cost of the hardware and training time requirements, computer aided drafting has the lowest priority at this time.

As previously stated, "The key to the success of the computer by MEL engineering staff and drafting persons necessitates an in-depth
training program". Training sessions from 4:00 p.m. to 8:00 p.m. Monday through Friday have been established. Each engineer and project manager is required to attend two individual training sessions. One-to-one support is provided by the author during the training. The author also assists the project managers in developing the project data files system and will provide the technical support to implement this micro-CAD system during the project design process.

The result of the first three weeks of implementation of this micro-CAD system has been excellent. This system has been used to solve one engineering calculation within three hours, a problem that normally took two days and was done manually by the chief engineer. At present there are five engineers who sometimes need to use the computer at the same time. As mentioned, this micro-CAD system is now used exclusively for all engineering calculations. Computer aided design skills within the area of roadway intersection, cross section, and bridge structure design have been quickly acquired. This micro-CAD system is a relativey small CAD/CADD System. The next step is for MEL, Inc. to obtain the digitizing table and a second working station.

This system has been part of the production force since June 3, 1985. However, its full potential has not been realized, and probably will not be realized until three to six months from now. Many more hours of on-the-job training and development will be needed before the design and drafting process and the new system will develop a hand-in-glove relationship. It will probably take two full years before MEL, Inc. will reach full implementation of both the micro-and mini-CAD systems.

DEVELOPMENT OF A PROJECT COST CONTROL ACCOUNTING SYSTEM

The importance of efficiency in business organization has never been so generally recognized as at the present time. The use of budgetary control has become widespread in industry and commercial enterprises to achieve this goal. As a consulting engineering firm grows and as owners can no longer personally control all phases of its operation, an effective project cost accounting system and budgeting control become a necessity.

The project cost accounting system is the major quantitative information system in MEL, Inc. This project cost accounting system provides information for four broad purposes: internal reporting to project managers for use in planning and controlling current project operations; internal reporting to the operations manager, for use in strategic planning and formulation of overall policies; external reporting to clients for project support data; and payroll information during every two week period.

Since early 1984, MEL, Inc. has had a contract with Harper and Shuman in Cambridge, Massachusetts who developed a project financial management system (CFMS) that utilized input data taken directly from MEL, Inc. employees' daily time sheets. This data was sent to Harper and Shuman by mail once a month. After processing the data, the computer print-out was returned to MEL, Inc. However, this process was not effective nor successful. Communication became very difficult with some detailed information being transmitted by telephone line. Maintaining an in-house computer with time-sharing with the Harper Shuman mainframe or buying a mainframe computer for this purpose was

also impractical and costly, running beyond the means of the MEL, Inc. budget.

During late 1984, the author was assigned to assist the Executive Vice-President and Manager of Business and Fiscal Affairs to develop a method of implementing the comprehensive project management cost control accounting system at MEL, Inc. with minimum cost. In Chapter III, "Preliminary Feasibility Study of a Computer Aided Design and Drafting System at MEL, Inc.", the author has identified software from both Champion Business Offices System and Alpine as the potential solution. The project time management software developed by Alpine from Beaverton, Oregon, has been successfully used by many middle size and large engineering firms across this country and its output has everything MEL, Inc. needs to achieve their project management goal. The disadvantage of its use, however, stems from the need to install a mini-computer system. Both the software and a four station system costs about 76,000 dollars. The Champion Business Accounting software has no project management output data directly available. However, there is a software "estimating job cost module" that has been developed by Sargent Business System from New Mexico, which can interact with Champion Software to prepare detailed estimates of cost by assembly. The costs can be broken down by labor, material, inventory, subcontract, equipment and other. It is an ideal output of detailed data for a construction firm. A demonstration disk was ordered and tested by Mr. Rowe, the manager of business and fiscal affairs and the author together. The process was difficult and disappointing due to an insufficient instruction manual. Finally after two weeks of re-examining the Champion operation manual the

author was able to reconstruct a special code from Champion software to develop a code system that would cooperate with general ledger accounting numbers to produce the necessary output data and satisfy the management function. This project cost accounting system required an eight space or less code number during each transaction. The first five numbers are reserved for projects under different project numbers. The next three numbers are reserved for all the employee within MEL, Inc.

All in-house projects had a project code number which can be further divided by phase and level. Each employee also had an assigned code number with a defined discipline code (see table below).

Table L

MEL, Inc. Financial Code System

Code:

Discipline:

1	23	4	56	78		
J	- <u>P</u>	L	\overline{E}		Proj. Adm.	A
0	Н	Ε	М		Civil Engr.	С
В	Α	v	Р		Mech. Engr.	М
#	S	Ε	#		Elec. Engr.	Е
	Έ	L			Arch.	В
J	V	0			Drafting	D
K	W	1			Clerical	Т
L	Х	2			Surveying	S
	Y	3			Inspection	Ι
	Z	4			D/L O/H	Η
		5				
		6				
		7				
		~				

Simulated project budget and cost data were run successfully by Mr. Rowe and the author during January 1985. This sample computer print out is enclosed within Appendix A3 under project cost sample data.

By using this powerful code system, it is now possible to enter data into MEL, Inc's project cost system in such a way that specialized output can be produced as the following:

1. By searching for J11, J22, or J33 we can determine the individual cost group and total amount expended under project J11, J22 or J33. Cost groups are divided by administration, engineers, junior engineers, drafting personnel and clerk, etc.

2. By searching for J11 and T01, J22 and A05, J33 and A05, we can determine the total amount expended to employee T01 under project J11 or employee A05 under project J22 or employee A05 under project J33.

3. By searching for A05 only, we can determine the total amount expended by employee A05 under all projects or under overhead.

4. By searching for J only, we can determine the total amount expended under all the projects. The expense can be grouped with difference discipline.

5. By searching for H7020, we can determine the total amount expended charged to overhead.

The previous information contains some important internal reports which will provide the MEL, Inc. manager with the necessary budget control and planning data. Champion business accounting software consists of five stand alone modules. These include the general ledger module, accounts receivable order entry module, accounts

payable purchase order module, inventory module, and payroll module. This system is a complete business financial accounting software package. As a result of this study, more than five thousand dollars worth of Champion software and an external hard disk were proposed and approved by the Management Committee on January 26, 1985. MEL, Inc's first completely computerized financial and project accounting system was successfully implemented in late April 1985. An up-to-date code system and project number sheet are listed under Appendix A3.

During early 1985, the author also assumed the responsibility of collecting and enforcing the manually projected cost accounting system which was developed by Mr. Phillips, the Manager of Operation. Under this system, all technical personnel submit daily time sheets which contain the hours charged under various projects. The daily time sheets are approved by their project manager and logged into the data book under each employee's name and project. This data will provide the biweekly payroll information to the Manager of Business and Fiscal Affairs. It also provides the project summary available to the Manager of Operations. This manual cost accounting system is slow but useful. The data will continue to be logged daily by hand until the comprehensive computer operated accounting system can take over. OTHER MANAGEMENT WORK

In addition to the specific management task described above there are two activities that will be included within this section. These activities are the monthly management committee meetings and project audits. The project audit is a posting control measurement of the information which measures characteristics and qualities of actual

project cost results and performance. Thus, it allows for corrective action on operations.

The author was assigned to audit three projects. These included project number 123 (Landscaping, Joint Use, Noise Abatement), project number 201 (Roadway Structure, Retaining Wall) and project number 253 (Broadway). The author reviewed the original contract contents, the award amounts, effective dates and lengths of the contracts. In particular, the billings have to be carefully compared with the project cost data. Several factors are taken into consideration. Τf there is a difference, what is the reason for the difference, and what action should be taken consequently? Table M below summarizes the overall project number 201 information. Both proposal and contract fees are listed. The large difference between the proposal and contract fees is due mainly to the scope of work. The total contract hours, billing hours and direct project cost hours from time sheets are compared. Table N shows the direct labor cost and fees calculations. Based on these reviews, there was a \$19,107.42 difference between calculations and the total billing received. After discussion with the executive vice president of the firm on this matter, the project manager was requested to review the actual service performance by MEL, Inc. As a result, it was found that the original contract did not provide enough supervision hours to perform the actual work. Based on this data the State Department of Transportation and Development of Louisiana was requested to examine the facts and reimburse this difference to MEL. Inc.

TABLE M

Project Summary on Project 201

Contract Date	Apri	1 28	З,	1982
Effective Date	May	17,	19	82

Proposal ((Structure)	Contract on April 28, 1982		
Fixed	Maximum	Fixed	Maximum	
\$15,793.33	\$140,597.06	\$5,855.93	\$44,754.03	

Manpower	in Proposal	Manpower in Contract
Principal	- 23 hours	Principal - 12 hours
Supervision	- 354 hours	Supervision - 98 hours
Engineering	- 1420 hours	Engineering - 517 hours
Drafting	- 1302 hours	Drafting - 678 hours

Roadway/Structure/Retaining Walls

Proposal

Contract on April 28, 1982

Fixed		Maxi	mum	Fix	ed	Maxim	um
\$ 972.61	\$	8,65	8.44	\$1276	.42 \$	9,755	.04
15,793.33		140,59	7.06	5855	.93	44,754	.03
74,441.96		66,250	0.60				
24,207.90		215,500	6.10	7,132	.35	54,509	.07
	Prin.	Supv.	Engr.	Jr. Engr.	Drafting	Tech.	Total
Contract hours	16	138	677		682		1513
Billing hours		363	1017	295.5	26.5	52.5	1754.5
Time Sheet hour	s 14	434	482	208.5	651.5	52.5	1842.5

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Table N

Direct Labor Cost and Fee Calculation

for Project 201

]	Person	Hours	Rates	Total
Μ.	Watson	14	\$25.43	\$ 356.02
J.	Fink	354	25.00	8,850.00
B.	O'Connel	366	17.50	6,405.00
₩.	Davenport	100	19.18	1,918.00
с.	Alexander	454.5	12.02	5,463.09
К.	Dickson	379	10.38	3,934.02
с.	Lyn	96	15.50	1,488.00
E.	Patel	24.5	8.00	196.00
A.	Deconge	2	9.35	18.70
A.	Corillo	52.5	5.00	262.50

\$28,891.33

Direct Payroll Cost	\$28,891.33
Overhead (109.5%)	29,454.71
Direct Expenses	4,370.00
Total Costs	62,716.04
Fixed Costs	10,385.78
Maximum Fee (TC X 1.1 + Profit)	79,373.42
Total Phase I, Part 5	(60,266.00)
	\$19,107.42

Management Committee Meeting

As stated earlier, the management committee of MEL, Inc. is the top management body. The committee focuses mainly upon overall organization planning, controlling, policy-decision making, and the selection of courses of action to solve all the problems existing within the engineering firm. The committee chairman serves to initiate action and to provide direction. A typical memorandum from the committee chairman is included in Appendix A-4. Other members focus on specific topics important to the firm. The author's area of concentration on the committee is concerned with long range planning and computer services within the firm.

At the December 1984 meeting, the author presented the report "The Practicalities of Implementation of a Computer Aided Design and Drafting System at MEL, Inc." This report was well accepted by the committee. The systematic approach for MEL, Inc. CAD/CADD system plan has been adopted as the company's future investment plan to up- date the overall computer capacities. In the January meeting, this committee accepted the proposal generated by Mr. Rowe and the author to establish a completely computerized financial and project accounting system. The outline for the new system is included in Appendix A-4 also. The assignment to make a design-construct market study was also a result of the committee meeting. With the approval and support of the committee, the author was able to suggest and complete an in-house computer application demonstration session for all civil engineers. The author also continued to up-date the software applications at MEL, Inc. throughout the internship. In general, these monthly management level meetings provided the author

with an excellent chance to learn, observe and understand the consulting engineering firm's overall management and operation. EXPANSION INTO THE DESIGN-CONSTRUCT MARKET

The timing of the entry of MEL, Inc. into the design-construct market is a strategic and critical decision. When an owner contracts with MEL, Inc. for both design and construction, this is referred to in-house as a "design-construct" project. Normally the MEL, Inc's engineer who has designed a project is responsible for representing the client in relations with contractors during the construction period. However, MEL, Inc. has not been involved in the past with the construction management operation. Changing conditions such as price and economic environment place new demands on those involved in the implementation of construction projects.

During the past decade, the size and complexity of projects have grown substantially. With the growing complexity of the market, the requirements for effective project management as well as control of scheduling, cost and quality have also multiplied. Based upon the changes that have taken place in the project ownership, project management, and project financing, the one-stop engineering and construction firm has become the favorable response to entry.

During the 1984 regular session of the Louisiana Legislature, Senate Bill 726 was enacted and signed into law by Governor Edwards as Act 653. Act 653 provides for a ten percent (10%) set-aside of all the state's procurement of goods and services for minorities and women. Currently, there are six projects under this program. This legislation of such a guaranteed market provides MEL, Inc. with an excellent chance to enter the state construction market.

Early studies [27] show that there are very few minority owned contractors existing in the market and the figures have not changed significantly since then. Based on Mr. Shorters' [28] estimation, there are presently about sixty minority owned contractors in Louisiana.

The two critical factors that determine their existence are the issues of bonding and financial assistance. In addition, government construction is usually the only reliable market. With already established relations with various government agencies, MEL, Inc. holds some advantage to entry in this market. Most minority owned contractors were lacking interim financing and experienced difficulties in finding sufficient work. However, MEL, Inc. has established a stable relationship with the State Department of Transportation and Development and the Corps of Engineers. The remaining issue that MEL, Inc. needs to deal with is bonding which can be handled in two ways:

 Set-aside a program fund which will provide the bond waiver program up to one hundred thousand dollars.

2. Use the Small Business Administration (SBA) Bond Guarantee Program to provide security bonds. Contracts to one million dollars may be 90 percent guaranteed by the SBA.

The formation of an effective organization at MEL, Inc. for entering the design-construct market requires a considerable amount of planning. Relationships must be established very carefully in order to integrate and coordinate the activities of all MEL, Inc. key individuals and divisions.

Basically there are six general types of design-construct arrangements:

- 1. Design-construct firm
- Separate Architecture/Engineering (A/E) and contractor entities, but owned by the same firm
- 3. A/E firm as subcontractor to a contractor
- A/E and constructor as subcontractor to a construction management firm
- 5. A/E and constructor joint venture
- A/E firm with in-house design and constructor acting as a subcontractor.

Entry into the design-construct market requires both resources and time. In consideration of the MEL, Inc. personnel and their functions, a separate A/E and contractor entity owned by the same firm is ideal for MEL, Inc. (See Figure 6). Initially, these entities have separate engineering and construction divisions but will share the same support services such as accounting, marketing, etc. This organization can also function as a subcontractor to a contractor and joint venture if the opportunity is available.

In general, the construction industry may be divided into three major areas, they are:

- 1. Building or light construction
- 2. Engineering or heavy construction
- 3. Industrial construction.



Only selected projects within the first two areas should be considered for MEL, Inc. This company has both in-house architectural, engineering design and construction supervision experience with building construction. MEL, Inc. also has proven experience and expertise in highway design and supervision with river waterways, dams and levees. This remaining category of industrial construction involves a costly and complex process that is currently beyond the capabilities of MEL, Inc.

The construction of MEL, Inc's own company building and the church building where Mr. Watson attends can be a good starting point to establish the MEL-Construction, Inc. Mr. Phillips, the manager of operations is willing to spend his time and necessary efforts (such as contractor license, etc.) to form the new MEL-Construction, Inc. without an additional cost to the company. This procedure will reduce some of the major expenses to the minimum. However, the future percent of ownership of MEL-Construction, Inc. between Mr. Phillips and MEL, Inc. should be discussed by Mr. Phillips and the board of MEL, Inc. directly. Once the Church project has been awarded one estimator and one field project manager will be placed into key positions in the construction company. At that time, MEL, Inc. should establish their own work force or use the subcontractor's on the various projects.

To minimize the risk of entering into the highway construction and heavy construction market, most engineers suggested that concrete products and supply, parking lot and levee construction projects should be considered for entry at an early stage. Both Mr. Phillips and Mr. Fabre, the manager of the engineering services division, are

ideal people to be in charge on highway construction and levee construction projects.

Based on this preliminary study of the feasibility of entrance of MEL, Inc. into the design-construct market, the author has recommended that the company pursue this further expansion. However, more planning is needed by the design-construct committee to achieve this goal.

CHAPTER IV

CONCLUSION

This chapter will summarize all internship activities in relation to the proposed internship objectives stated in the introduction and to the Doctor of Engineering objectives in general. In terms of the direction of the internship, the author was employed by MEL, Inc. as a senior project engineer in charge of technical design and supervision. The author also served as part of the MEL, Inc. management committee which directly dealt with daily project time activities, project audits and future planning. As a result of this orientation, it was possible to become exposed to a wide range of activities which not only required engineering knowledge but also expertise in managerial skills.

In the development of the internship, the author also served in different capacities varying from service on the management committee, involvement with the manual project cost system, to work on the project audit system. These internship activities provided the opportunity to directly contribute to discussions focusing upon the company's philosophy of management. The day-by-day and monthly activities also provided valuable information and experience on the overall operation of a consulting engineering firm. In addition to working in a review and advisory capacity, serving as a senior project engineer on the L.T.I. HVAC project and other projects allowed the author to participate in a technical role. The scope of these projects included the design, supervision, and coordination of engineering projects. In particular, the design and supervision of each project directly influenced the adherence to the project schedule and quality control. Thus, the interaction of the work in the firm provided the author with the chance to analyze and implement the overall managerial techniques utilized by MEL, Inc.

The author's contribution to the firm can be best understood from the context of the results of internship projects. On one level, such as L.T.I. and three other projects, technical ability and assistance were distributed. On the managerial level, direct input on the manual project cost control and project audit system helped to maintain the company's operation and production goals.

In addition, an important contribution was work on project cost control, which saved the company's resources and with minimum investment helped to develop the computerization of all financial and project cost accounting systems. The computer aided design and drafting project is a comprehensive master plan for MEL, Inc. which will help the company to make decisions for future adaptability. With up-to-date computerized assistance it is feasible to plan for expansion and increased production quality. Based on analysis of the systems available, the author identified and suggested the combination of the COGO software with the Auto CAD software as the best in civil engineering applications. This utilization was projected in my report almost two months before commercial packages of COGO Software and the Auto CAD software arrived on the market.

Finally, from work on the design and construction project, the author helped to develop the fundamental expansion plan for MEL, Inc. In general, the author's endeavors have contributed to the welfare of the company especially in management decisions to adapt policies or procedures that are more efficient or beneficial for the long term.

This would not have been possible without first being able to participate fully as a member of the management team, thus allowing me the chance to learn the overall functions of a consultant engineering firm. The interactions with people in different projects during my internship required my work not just as an engineer but also from the other important perspectives of management. In conclusion, the internship involvement at MEL, Inc. and the required course program at Texas A&M University have provided this author with the experience necessary to qualify for top management in the consulting business.

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APPENDIX A1

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ENGINEERING DESIGN AND CALCULATION ON L.T.I. PROJECT

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I. DESIGN INFORMATION

Air Conditioning and Heating Eight (8) Dormitories at Louisiana Training Institute in Baton Rouge, Louisiana State Project No. 10-04-02-83B-4 MEL Inc. Baton Rouge, LA Project No. 173 Computer No. 81022.01

Design condition based on ASHRAE handbook

Location Latitude Longitude	Baton Roug 30° 91°	ge, I	Louisiana			
Summer		0uts 93°	side FDB	80° FWB	Inside 78°FDB	50%RH
Winter		29°1	FDB			70°F
Summer Mean Dat	ily Range 🗄	19°F				
Elevation 64 Ft	. .					
Number of peopl	Le		65 per do	rmitory		
Sleeping a	area		230 BTUH	Sensible	190 BTUH	Latent
Other area	1		255 BTUH		255 BTUH	
Ventilatio	on		7 cfm/per	son with r	eturn air	
Lighting			$1.5W/ft^2_{2W/ft^2}$	Slee Other	ping area rs	

 U - Value For Pinecrest and Oakwood Dormitory all data is based on ASHRAE Handbook

(A)	Roof	(Pitched Roof)		R-Value between	R-Value at
				Rafters	Rafters
			Outside Surface	0.17	0.17
			Shingle Roof	0.44	0.44
			- Plywood Sheathing	0.78	0.78
			2" x 8" Rafter	-	9.06
1		· · · · · · · · · · · · · · · · · · ·	Air Space	0.91	0.91
			Metal Lath	0.47	0.47
			Concrete 4 in.	4.44	4.44
		~	Inside Surface	0.61	0.61
	1 1		_	7.82	16.88

Assume 10% Framing (1/7.82)(0.9) + (1/(16.88)(0.1) = 0.121 BTU/hr-ft² - °F

With new R-19 Insulation [1/(7.82+19)](0.9) +[(1/16.88+19)](0.1) = 0.0399 Use 0.05 BTU/hr-ft² - °F for calculation

(B) Wall R-Value Inside Surface 0.68 Plaster 0.625 in 0.39 Stacked Brick 4" 0.80 - Air Space 1.1 11 - 4" Face Brick 0.44 11 Outside Air 0.17 ii 3.58 1 $U = \frac{1}{3.58} = 0.28 \text{ BTU/hr} - \text{ft}^2 - \text{°F}$

(C) Window Single glass Summer 1.04 BTU/ft²-hr-°F Winter 1.10 BTU/ft²-hr-°F (d) Doors Wood 0.43 BTU/ft²-hr-°F Steel 0.59 BTU/ft²-hr-°F

- (II) U-Value for Willow/Cedarcrest/Elmwood/Geranium/Snapdragon/ Lilac
- (A) Roof (Flat Roof)



$$U = 1/7.9 = 0.127 BTU/ft^2-hr - °F$$

(B) Wall

(



C) Outside Floor
$$R - Value$$

Inside Surface 0.21
Floor Plaster* 0.47
Concrete 4.44
Outside Surface 0.17
5.69

$$U = \frac{1}{5.69} = 0.176 \text{ BTU/hr-ft}^2 - {}^{\circ}\text{F}$$

 (D) Window Single glass U - Valve
(E) Doors U - Value
(E) Mood 0.43 BTU/ft²-hr - °F Steel 0.59 BTU/ft²-hr - °F

*Metal Lath and Lightweight aggregate plaster, 0.75 in

(III) Infiltration (General) Based on ASHRAE GRP 158

Assume 15 MPH. Pw/Cp = 0.105 Cp = 1 Pw = 0.105 in of H₂0 For Average Fitting K = 2.0 Q/P = 0.5 in CFM/ft² For window and residential type door.

(IV) Miscellaneous (General)

Sensible	3200 BTUH	Only apply to	apartment with
		kitchen stove	
Latent	1800 BTUH		,

(V) Overhang Angle (General)











3RD FLOOR

SNAPDRAGON/GERANIUM FLOOR PLAN

II COMPUTER INPUT INFORMATION (Typical Example Snapdragon/Geranium) (I) Recreation Area (See Snapdragon/Geranium Floor Plan) 01 (11) REC (1) Floor Area $A = 682 \text{ ft}^2$ Wall (1) 215° (34.1)(9) = 307 ft² Window (1) $(9)(9) = 81 \text{ ft}^2$ 81/307 = 0.264 $Roof = (20.1)(20) = 402 ft^2$ Wall (2) 125° (20)(9) = 180 ft² Window (2) (12)(9)(0.5) = 54CFM [(54/307) + 180]/2 = 0.55CFM/ft² $Exp = (19)(9) = 171 \text{ ft}^2$ $2W/ft^2$ 02 Mis = 0People Sen = 255Lat = 255 $682/15 = 45 \text{ ft}^2$ people Roof U = 0.127 Roof Type J Floor U = 0.17603 Wall (1) .264 Wall (2) 0 Uglass 1.04 SC = 0.98U = 0.314Wall Type L Angle 0 $\theta_1 = 18.42^{\circ} \\
\theta_2 = 53.13^{\circ}$ 04 Top Angle Bottom Angle 01 (12) REC (2)Floor Area $34.1 \times 13 = 444 \text{ ft}^2$ Wall (1) 125° 13 x 9 = 117 ft² Window (1) Wall (2) $(34.1)(9) = 307 \text{ ft}^2$ 35° Window (2) $(8)(18) = 162 \text{ ft}^2$ 162/307 = 0.527Roof 20.1 x 13 = 262 ft^2 Exp = 0 $(24)(9)(0.5) = 108 \text{ CFM} \quad 108/(117 + 307)/2 = 0.125 \text{CFM/ft}^2$ 02 Same as Master 444/10 = 44.4 Use 45 ft/people 03 Same as Master Bottom Angle 66.8°

(13) WR 01 Floor Area 13 x 11 = 143 ft^2 Wall(1) 35° 11 x 9 = 99 ft² Window (1) (3)(18) = 54 ft² 54/99 = 0.545Roof = 0Wall (2) $13 \times 9 = 117 \text{ ft}^2 \quad 305^\circ$ Window (2) 0 (24)(3)(0.5) = 36CFM $[36/(99 + 117)]/2 = 0.08 \text{ CFM/ft}^2$ $Exp = 11 \times 9 = 99 \text{ ft}^2$ 02 Same as Master $143/5 = 28.6 \text{ ft}^2/\text{people}$ (II) (21) HEAT Floor Area 60 x 20 + 55 = 1255 ft^2 01 Wall (1) 215° (70)(9) = 630 ft² Window = (1) $Roof = 0 \ 15(9) = 135 \ ft^2 \ 135/630 = 0.24$ Wall (2) 35° 630 ft² Window 135 ft² 0.214 (28)(12) + 2(20) = 188 CFM 188/(630)(2)(2) = 0.07462 CFM/ft² 02 $1.5W/ft^2$ 1626/30 = 54.3 $Exp = 2(20)(9) = 360 \text{ ft}^2$ (III) (31) Sleeping Area 01 Floor Area 69 x 20 = 1380 ft^2 Wall(1) 215° 69x9 = 621 ft² Window (1) $(18)(18) = 324 \text{ ft}^2$ 324/621 = 0.52Roof 1380 35° 621 Wall(2) 0.52 (24)(18)(0.5) = 216 CFM $Exp = (13x9)(2) = 234 ft^2$ $216/621(2)(2) = 0.087 \text{ CFM/ft}^2$ 02 Sen (210) Lat (140) 1380/65 = 21.2 ft²/people

(IV) Rightside Apartment

01 (41) LIV Floor Area 14 x 20 = 280 ft^2 Wall (1) $215^{\circ} 14 \ge 9 = 126 \text{ ft}^2$ Window (1) $3(18) = 54 \text{ ft}^2$ Roof = 280 ft² 54/126 = 0.428125° Wall(2) $20 \times 9 = 180 \text{ ft}^2$ Window (2) O 3(24)(0.5) = 36 CFM 36/(126 + 180)(2) = 0.059 CFM/ft^2 $Exp 13 x 9 = 117 ft^2$ 02 2W/ft² 210 (Sen) 140 (Lat) $280/2 = 140 \text{ ft}^2/\text{people}$ 01 (42) BR Floor Area 14 x 14 = 196 ft^2 Wall (1) $125^{\circ} 14 \ge 9 = 126 \text{ ft}^2$ Window (1) 0 Roof 196 ft² Wall (2) 14 x 9 = 126 ft^2 35° Window (2) $3(18) = 54 \text{ ft}^2$ 54/126 = 0.4283(24)(0.5) = 36 CFM [36/(126 + 126)]/2 =0.072 CFM/ft² 02 196 01 (43) K/B Floor Area 11 x 21 = 231 ft^2 Wall (1) 35° 11 x 9 = 99 ft² Window 0 Roof 231 ft² Wall(1) $305 \ 13 \ x \ 9 = 117 \ ft^2$ Window (2) 2(9) = 1818/117 = 0.1542(12)(0.5) = 12CFM 12/(99 + 117) = 0.056CFM/ft² $Exp 11 X 9 = 99 ft^2$ Use 3200/231 = 13.8Ò2 (S) 9930/231 = 43 1800/321 = 7.8 $231/2 = 116 \text{ ft}^2/\text{People}$

(V) Left Side Apartment (Same As Right Side Apartment) 01 (51) LIV Floor Area 14 x 20 = 280 ft² (VI) (61) 3rd 01 61 Floor Area = 69(20) = 1380 ft² Wall(1) 215° 69(8) = 621 ft² Window(1) 6(9) = 54 ft² 54/621 = 0.087 Roof 1380 ft² Window(2) 54 ft² 12(12)(0.5) = 72CFM 72/621(2) = 0.058 CFM/ft² Exp 20(9)(2) = 360 ft² 02 115/ft² 210(S) 140(L) 621/12 = 51 ft²/Person

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NOTATING AND COOLENS LOAD CALCULATION Typical Computer Calculation **GENERAL JOB INPUT** ÷

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-	1-1-1-1	1.1.1.1.1.1.			-1-1-1-1-1-1-1-	.1.1.1.1.1.1.1.			ירירו־ררר	
7	רודר	1.1.1.1.1.1.1.			-1-1-1-1-1-1-	1.1.1.1.1.1.1.1				
_	.1_1_1		-1-1-1-1-1-1-1							1.1.1.1.1.1.
			1.1.1.1.1.1.1							1.1.1.1.1.1.1.
-			1.1.1.1.1.1		1-1-1-1-1-1-1-			.)_[211211
-					-1-1-1-1-1-1-1-	1111111111	_1_L_L_1L_1L			רווורנ
-	-1-1-1-1					1-1-1-1-1-1-1-	-1-1-1-1-1-1-1-	-1.1.1.1.1.1.1		
-		- J_I_L_I_I_I_				1.1.1.1.1.1.1.1				111111
-		-1-1-1-1-1-1-1-1-		-1-1-1-1-1-1-1-	-1-1-1-1-1-1-					
-					-1-1-1-1-1-1-					
-	-1-1-1							-1-1.1.1.1-1-		
-										-1.1.1.1.1.1
	1111					רוווו				לוווווו

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ZONE INPUT EXTERNAL

NOTE: Up To 700 "03" Cards May Be Input

-																														
Wali 1 (). Angle 64	11110																		ודודר							111111				
1×10 56		LLLLLH	1.1.1.1.1.EL		1.1.1.1.EL												-1-1-1-1-H-													
Weld "U" Value 48	1.0.314	TLLLH									11.1.1.1.1.1.			ישיודדר			1.1.1.1.1.1.1.	H I I I I I		-1-1-1-1-1-1-1-			-1-1-1-1-1-1-1-				11111		-1.1.1.1.1.1.	
Shade Conficient 40	1.1.0.98	THILFL					1.1.1.1.L						1.1.1.1.1.1.1.1					רורורראין			1.1.1.1.1.1.1.				111111					ענווענ
Gless U'Velue 37	11111004	LLLLLLL			-14.1.1.1.1.1.1.						-1-1-1-1-1-1-1-1-	-1					J.H.I.I.L.L	THULFIC												Γ
Pergut Olass 24	1.1.10.121614		10,11,11,11,11	10,1-1-1-1-1-	1.1.521.7	1.1541,151	LLLLL DI	11,12,11,1	1.1.12111.11	LIJ 521.0	111-521.0	1.1.1.4.21.8	-1-1-10-1-1-1-	1.1.4.21.8	1-1-10 1-1-1-	-1-1-101-1-1-1-	-11.1151.4	LLL.L.181.171	1/1-1-181-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-		<u> </u> _ _ _ _ _ _			- - <u> </u> - - - -L-L-						
Well Drie di Two 16			1.1.1.1.21-		.121-1-1-1-1-1	ן-ונו-ו-רו-רו-	<u></u>	-111-1-1-1-1-1-1-	1.1.1.1.121.	1.1.1.1.1.1.1.1	1111121	-111-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	T-L-1-1-121-	+ IţI-1-1-1-1-1-1-	-121-1-1-1-L		1.1.1.1.21		LL1.1.21	-1-1-1-1-1-1-	-1-L-L-L-L-L-L-L-L-L-L-L-L-L-L-L-L-L-L-		1.1.1.1.1.1				-111111	TTTTTT	ווווווווו	
Zune Nuutber	ML 1 1 L CIO	1111111-610		013 -1 -1 -1 -1 12	2111-1-1-1- cha	[01] LLLL1]	°13	1121-1-1-1-619		11611111 212	1181111- 210	013	1171-1-1-613	217111610	913 LLL 1412	C171-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	C171-1-1613	[19] TTT [6]	19171761	-1111-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	013 11111	11111 610	11111 610		11111 610	013 11111	013 11111	013 1.1.1.1		

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OPTIONAL EXTERIOR SHADING

NOTE: Up To 700 "04" Cards May Be Input

Wati Alplie	1.01.45	יוויויר	THIL			111141				ררוו		THLLL									1-1-1-1-1-				TTTT				
, Adjacent Building				1-1-1-1 H-1-1-1			1-L -L -L -L -L -L -L	- - - = - - - -	1.1.1. 1.1.1.1. 1.1.1		LI- -I-I+I-I-I-I-I-I	1-1-1-4-1-1-1	- - <mark> - - - </mark> - -	בובן זבוש ווא ווא וויו		1. L. L. L. H. L.	- - - - - - - - - - - - - - - - - - -					Lİ.F. L.L.L.		<u> - - - - - - - - </u>				1-1- 1-1-1-1-1-1-1	
Alghi Far Sine Anote au																	- - - - - - - - -	- - - - - - - - - - - - - - - - - - - -							-1-1-1-1-1-1-1-1-	- 1-1-1-1-1-1-			
Aighi Neer Sithe Airdie -		יו וא זיירדר			LLLLH.I.	LILLELL	LILLLL	LILL H.L.				LU 1.1. H.L.	1.1.1.1.1.1.1.1.			LILLELL			L. I.J. J. L. I. I.					1.1.1.1.1.1.1.	-1-1-1-1-1-1-1-		1.1.1.1.1.1	-1-1-1-1-1-1-	
t eft Far Side Andre	1111111	-1-1-1-1-1-1-		THITT	-1-14-11-1-1-	1-	1.1.1.1.1.1.1.1.	1.1.1.1.H.J.		ירודין ויויוי	LI LI LI HI LI				1.1.1.1.1.1.1.1	1.1.1.1.1.1.1	1.1.1.1.1.1.1.1	.1.1.1.1.1.1.1.					-1-1-1-1-1-1-1-		-1-1-1-1-1-1-1-				
Lets Maar Suid Arrute vo		1.1.1.1.1.1.1.	LILLE		-L-H-LLLLLLL	יוישיוירר	.1.H.I.L.I.	1.1.L.H.H.1.	LLLL, H.L	יויזירויו			1.1.1.1.1.1.1.	1.1.1.1.H.1.						1-1-1-1-1-1-1-		1.1.1.1.1.1.1		-1-1-1-1-1-1-1	-1-1-1-1-1-1-1-1-	1.1.1.1.1.1.1.			
Bottom Overhang Ande	1.1.511.113	J.L.H.L.L.L.	-1-1-1-H-1-1-	-L1_H_LLLL	181-16161-181	.1.1.16161.181.	1.1.H.I.1.				1.1.16161.181	.1.1.16161.181.		-1-1-1-1-1-1-1-	1 L.661, 81	1.1.H.H.1.1	J. I. H. I. I. J.	.1_1_15111.01.		1.1.1.1.1.1.1	1.1.1.1.1.1.1.	I_L_I_L_III		-1-1-1 1-1-1-	-1-1-1-1-1-1-		-1-1-1-1-1-1-1-		יריו <i>ו</i> יו ויו
Top O-untrang Anote	I_I I181 412			-11.H.H.1.1.	. L.I. H.L.I.						1.1.1.1.1.1.1	1.1. H. I. I. I. I.	1.1.1.1.1.1.1.1.	1.1.H.H.1.1	1.1.1.1.1.1.1	L.L. H. L.L.	LI H.I.L									1.1.1.1.1.1.1.1			
Watt One of Two	1.1.1.111	11.1.1.1.1.1	1111.121.	-11.1.1.1.1.1.1	-121 1-1 121-		-1-1-1-1-1-121.	-111-1-1-1-1-1-1		י-ועו-ז-ו-ו-ו-ו-	1-1-1-1-1	, 111-1-1-1-1-L	1-1 1-1 1-1 121		ILL.I.I.21	-1-1-1-1-1-1	1.1.1.1.1.121	11-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	1717171				1-1-1-1-1-1		-1-1-1-1-1-1-1-1-	-1-1-1-1-1-1-1		TITITIT	
Zone Mutubur		111111	111-1-1-1	11111112	14 1.1-1112	211 L. I. L. I. 13	P14 . L. L. L. L. L. 13	1121-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	14 - 1 - 1 - 121	161-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	<u>14</u> [1]_1]_1]	014 TTTT	117F - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	014 1.1.1412	214 1.1.1.412	914 J. J. J. L. (413)	014 L.L.1413	014 .1.1-1611	1191-1-1-1-101	11.1.1.1.1.1			-1	014 1.1.1.1	0,4 -1-1-1-1		11-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		לנורנרורורני

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 Image: Similar sector
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PRIMARY SYSTEM

ſ		2;	
		Economiter	01111
		2	
		Outi Fan Moior Heat	
		Fan Conliguation 64	LI DRAM
		56	X
		Tunnege Bluck Or Peak	LL PE
		Haaling Supply Air Dry Bulb an	
		Cooling Supply Air Dry Buits 40	997
		fan Nusor Eliciency 32	80
Percent Wail To HA 24	111120	System Return Fan SP 24	1.1.0.5
Percent Lights To HA 16	יוקיווו	System Supply Fan SP	1.1.1.2
Percent Root to RA	111151	Gystem Type	251115

SKIN SYSTEM

3 011 1 RAD 1.11.11.2 1.11.180 1.11.110 1.11.100 1.11.100 Viealing Viro \$ Flueting Sunply Alt Dry Built ę Cauling Supply Ar Dry Buth ĩ Ondi Fan Meior Flaat f all Nutor Elitclaricy 24 2 Syntem Supply Fan SP System Type g

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Typical Manual Calculation

SNA/	GER (SL	EEPING AREA)	B.R.La 1380	area by	Aug.84
Design Co	ndition	s: Winter;	outdoor 29 °F, indoor	<u>70</u> °F	:
		Summer;	ourdoor <u>93</u> Fdb E <u>80</u> F	wb. induor _78°F & S	0; x.H.
	• •	wer Frach Al	peak heat gain, time <u>4</u>	C Changes =	CEH
Buildind	Londett	Glass U_	<u>1.04</u> ; SC 0.41, 0.32	, notes	value
		Lighting Ceiling	: watts <u>1.5-2W/E6</u> 2 9e00! Roof U 0 1.27 : col	e,(maximum #) <u>65</u> or light : wei	cht Med.
		Walls U	0.314 Floor	U 0.32 or factor	··
		Applianc	es & Other		•
	•				· · · · · ·
l tem		Quantity	Winter Heat Loss = BTUH	Summer Heat Gain	= 8TUH
Fresh Air:	winter	671 CFM	(1.08)(<u>41</u> T0)= <u>29.72</u>	(1.05) (15.70)-	-
	summer	<u> </u>		$(1.03)(\underline{13}, \underline{13}, \underline{10}) = (1.63)(\underline{63}, \underline{63}, \underline{63}$	28760
Glass	total	<u>648</u> seit	(<u>1.04</u>)(<u>41</u> TU)= <u>27630</u>	(1.04 U)(15 TD) =	10,110
	Υ.Ε. Έ.Ε.	<u>324</u> sqft		(-57)(0.415C) =	
	s.w' w	<u>324</u> sqft saft	÷	(181SF)(0.413C) = (SF)(SC)=	24050
	horiz.	sqft		(SF) (SC) =	
Lighting	total	2070 watts		(3.4) =	7040
People		<u>65</u>		$\begin{bmatrix} (210 \text{ sensible}) = \\ (140 \text{ latent}) = \end{bmatrix}$	<u>13650</u> 9100
Ceiling-Ro	of 1. 2	<u>1380</u> sqft sqft	(127U)(41TO) = 7,19O ((3140)(43.5ETO) = (0.000)(0.000)(0.000) = (0.000)(0.000) = (0.000)(0.000) = (0.000)(0.000) = (0.000)(0.000)(0.000) = (0.000)(0.000)(0.000) = (0.000)(0.000	<u></u>
Walls	N.E 1	<u>207</u> sqft	$\left(\frac{3140}{2140}\right)\left(\frac{41}{21}$ TD) = <u>3830</u>	(314)(13 ETO) =	<u> </u>
·	S.W 2 P 3	<u>sqft</u>	(3140)(41 T0) = 3070	(32 U)(23 ETO) =	,750
Floors ba	sement	sqft	(factor) =		
Stab Edon	G:905	sqrt	(U)(TD)= ,		
Doors		sqft	(U)(TO)=,	.(U)(TO) =	·
Equiement		watts		(3.4) = (2500) =	
Appliances	;	· · · · ·		(sensible)= (latent) =	
Other	-		,		<u>`</u>
			subtotal 71440	subtotal	126,300
add 102 for	ducts	outside condi	tioned space ^T 78584		145250
	Tocai	BTUH; PEAK	HEAT LOSS 85728	PEAK HEAT GATH	149,290

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Typical Computer Calculation Data Summary SNAPDRAGON/GERANIUM (SLEEPING ROOM)

SYSTEM AIR QUANTITIES

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0.

		-MAIN CC	OLING		
	OA		CFM/		BTU/
ZN	CFM	CFM	SQ FT	MBH	SQ FT
1	444.	3810.	2.76	94.8	68.69
TOT	444.	3810.	2.76	94.8	68.69

-----MAIN HEATING------SKIN CFM/ BTU/ CFM OR CFM SQ FT MBH SQ FT MBH 0. .00 70.5 51.12 -11.6

70.5

51.12

INDICATED DESIGN VALUES

CFM COOLING - TOTALMAIN	3810.1
SKIN	.0
CFM HEATING - TOTALMAIN	.0
CFM - OUTSIDE AIRMAIN	444.2
COOLING TONSMAIN	10.5
COOLING SUPPLY AIR DRY BULBMAIN	.0
HEATING MBHMAIN	59.3
SKIN	.0
HEATING MBHMAIN	32.3
SKIN	38.3
HEATING SUPPLY AIR DRY BULBMAIN	125.0
SKIN	.0

PSYCH	IROMETR	IC STA	TE POI	NTS							
	COIL	DRY	WET			DRY	WET			DRY	WET
SYST	CFM	BULB	BULB	ENTH	ALPY	BULB	BULB	ENTHALI	PΥ	BULB	BULB
MAIN	3908.	80.4	67.2		31.7	58.7	57.1	24.	. 6	78.0	65.0
SKIN	0.	.0	.0		.0	.0	.0		.0	.0	.0
	COOL	SF	AN V	ENT	SQ F	T	CFM	CFM/	HT	G BTU	FLOOR
SYS	TONS	C	FM	CFM	Ìто	N	/TON	SQ FT	/	SQ FT	SO FT
MAIN	10.5	38	10. 1	1.7	131.	6 :	363.4	2.76	-	23.4	1380.

SNAPDRAGON/GERANIUM (RECREATION ROOM)

SYSTEM AIR QUANTITIES

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]	MAIN CO	OLING			Ì	MAIN HE	ATING-		SKIN
	0A		CFM/		BTU/		CFM/		BTU/	CFM OR
ZN	CFM	CFM	SQ FT	MBH	SQ FT	CFM	SQ FT	MBH	SQ FT	MBH
1	103.	909.	1.33	26.4	38.71	0.	.00	17.9	26.22	-3.2
2	67.	744.	1.68	22.4	50.43	0.	.00	17.1	38.50	-3.7
3	34.	274.	1.92	8.6	60.24	Ο.	.00	7.4	51.83	8
TOT	205.	1927.	1.52	57.4	45.24	0.	.00	42.4	33.41	

INDICATED DESIGN VALUES

CFM COOL	LING - 1	ΓΟΤΑΙ		• •	•	MAIN	1927.2
						SKIN	.0
CFM HEAT	CING - 7	ΓΟΤΑΙ		• •	•	MAIN	.0
CFM - OI	JTSIDE A	AIR.	• •			MAIN	204.9
COOLING	TONS .	• •			•	MAIN	6.0
						SKIN	.0
COOLING	SUPPLY	AIR	DRY	BULE		MAIN	57.4
						SKIN	.0
HEATING	MBH	••	• •	•••	•	MAIN	17.1
						SKIN	25.3
HEATING	SUPPLY	AIR	DRY	BULE	•	MAIN	125.0
						SKIN	.0

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PSYCHROMETRIC STATE POINTS

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		-RETU	rn/out	SIDE AIR	C	OIL LE	AVING	BU	ILDING	
	COOL	DRY	WET		DRY	WET		DRY	WET	
SYST	CFM	BULB	BULB	ENTHALPY	BULB	BULB	ENTHALPY	BULB	BULB	
MAIN	1977.	80.7	67.2	31.7	56.8	55.5	23.6	78.0	65.0	
SKIN	0.	• 0	.0	.0	.0	.0	.0	.0	.0	

RULE OF THUMB CHECKS

			PUI					
	COOL	SFAN	VENT	SQ FT	CFM	CFM/	HTG BTU	FLOOR
SYS	TONS	CFM	CFM	/TON	/TON	SQ FT	/SQ FT	SQ FT
MAIN	6.0	1927.	10.6	210.7	320.0	1.52	13.5	1269.

IV. HVAC EQUIPMENT SELECTION

Typical Blower Coil and Condensing Unit Use Trane Split System Air Conditioners Based on Ambient Dry Bulb Temperature 95°F indoor 80°F DB 67°F WB From table 20.1 1) RAUC - C10 Blower Coil Condensing Unit BACA - C10 Normal at 3500 CFM TC = 122 MBH2) From chart 21.1, sensible heat ratio is 0.72 (adequate) 3) 3810 CFM-3500 CFM = 8.9% 3500 CFM From table 22.1 Correction factor 1.015 4) Refrigerant Line of 60 ft From table 22-2 Reduction of 2450 BTUH Corrected Gross Cooling Capacity [122 MBH - 2450 BTUH X MBH] (1.015) = 121.34 MBH 1000 BTUH a 0.8 in H₂0 External pressure Supply Air at 4000 CFM 5) rpm = 874BHP = 1.46From chart 23-1 Fan Motor Heat (MBH) = 5.8MBH 6) Net System Cooling Capacity 121.34 - 5.8 = 115.5 MBH 115.5 MBH big than 94.8 MBH is good enough. Other model is too small or too high.

however, the computer coll selection data show a relatively high water velocity at 737 ft/min to 842 ft/min

A Coil Coil Dimension 18"X47" Face Area 7.13 ft² Coil Type WC FV = 561 ft/min TH = 108.9 MBH @ 11.2 gpm

This is the better coil selection

A summary of the hot water coil computer calculation follows:

Hot Water Coil Computer Calculation Summary

INPUT DATA

TAG	SC	FM	EA	T	EWT	WIDTH	LEN	GTH	FA	ł	FV
HC-1	10	000.	70.	0	180.	0 18.	2	4.	3.0)0 3	333.
HC-2	40	000.	65.	0	180.	0 12.	5	7.	4.7	15 8	342.
HC-3	40	00.	65.	0	180.	0 18.	5	7.	7.1	3 5	561.
HC-4	21	.00.	65.	0	180.	0 12.	4	6.	3.8	3 5	548.
						COTL		FIN			
LAT	MBH	I	GPM	WT:	D	TYPE	ROW	TYPE*	FPG	WPT)
.0	29.	9	.0	20	.0	ST	0.		0.	0.	
.0	100.	0	.0	20	.0	WC	0.		0.	Ő.	
.0	100.	0	.0	20	.0	WC	0.		0.	0.	
.0	73.	0	.0	20	.0	WC	0.		0.	0.	
	COIL		FIN			OUTPUT	DATA				
TAG	TYPE	ROW	TYP	FPF	TURB	MBH	LAT	APD	GPM	WTD	WPD
HC-1	ST	1.	SF	80.	YES	35.0	102.4	.06	3.1	23.4	7.1
нс-2	WC	1.	SF	84.	YES	100.0	88.1	.29	10.3	20.0	1.1
HC-3	WC	1.	SF	80.	NO	108.9	90.2	.14	11.2	20.0	.3
HC-4	WC	1.	SF	103	. YES	73.0	97.1	.14	7.5	20.0	.5
HC-1		Apa	rtment	Hot V	Water	Coil					
HC-2		Sle	eping	Room							
HC-3		Sle	eping	Room							
HC-4		Rec	reatio	n Rooi	n						

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^{*}Fin type input left open for selection by computer program during the calculation process.

Furnace, Evaporators, and Condensing Units Gas Fired Furnaces For Pinecrest/Oakwood Computer Data TC = 98.4 MBHSleeping Area TH= 69.7 MBH TC = 87.4 MBHCONF/LIV/RUM TH = 63.2 MBH1Based on Carrier Twinning Kit for Up flow Gas - fired Furnaces Model 58SS Super Saver is the New deluxe gas - fired induced -draft furnace with high efficiency . On P.3 Carrier Twinning kit Model 58SS (2) 080CC TH = 190 MBH input TH = 158 MBH output On. P.4 Cooling CFM = 3500at External Static pressure about 0.25" in water On P.5 Combining Evaporator Coil & Condensing unit Carrier Direct - Expansion Evaporator Coil Model #28LA012 and Carrier Air-Cooled Condensing Unit Model #38AE012 at 95°F Ambient Temperature at 67°F Wet Bulb Evaporator Temperature TC = 113 MBHSHC = 80 MBH $ST = 41^{\circ} F$ Unit Gas Heater (PIN/OAK Locker Area) TH = 46.47 MBHUSE Modine propeller unit heater (10) Model # PA 75 TH = 75 MBH input TH = 60 MBH output

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Exhaust Fan Data from Nutone Catalog Use Nutone suggest ventilation guide Kitchen 15 Air Changes/hour Bathroom 8 Air Changes/hour Noise Level Comfort Zone at 0-8.0 Zones (a) Toilet Area (SNA/GER) $11 \times 14 \times 8 \times 8 = 164.3$ CFM 60 Use Nutone Model 8070 Wall-Impeller 160 CFM 4.5 Sones (b) Sleeping Area Toilet (All Buildings) $4 \times 11 \times 8 \times 8 = 47$ CFM 60 Use Nutone Model #8870 Wall-Impeller 80 CFM 6.0 Sones (c) Apartment Bathroom (All Buildings) $8 \times 7 \times 8 \times 8 = 60$ CFM 60 Use Nutone Model #9605N 70 CFM 5.0 Sones Heat - A - Vent Heating at 5118 BTU (d) First Floor Toilet Area (All the Buildings) 22 x 14 x 8 x 8 = 328 CFM 60 Use Nutone Model #8170 Wall - Impeller 270 CFM 6.0 Sones

Building Name	Computer MBH	Manual MBH	Manual ADj. MBH	Equipment MBH	Total Tons CFM
		Pinecrest	/Oakwood		
Sleeping Area APT 2nd Fl Watchman Room CONF/LIV Run	TC = 98.4 TH = 69.7 TC = 43.7 TH = 32.3 TC = 14 TH = 11.3 TC = 87.4 TH = 63.2	TC = 104.8 TH = 68.62 TC = 32.94 TH = 21.1 TC = 10.45 TH = 9.28 TC = 109.8 TH = 62.4	TC = 120.5 TH = 75.1 TC = 37.89 TH = 25.32 TC = 12.02 TH = 11.13 TC = 126.2 TH = 74.87	TC = 117.3 TH = 158 TC = 43.7 TH = 59 TC = 14 TH = 11.9 TC = 117.3 TH = 158	10 Tons 3505 CFM 4 Tons 1325 CFM 1.2 Ton 500 CFM 10 Tons 3505 CFM
etc.		TH = 35.2	TH = 46.47	TH = 60	
		Cedarcrest/S	Snapdragon/Ge	ranium	
Sleeping Area APT (R) APT (L) Recrea-	TC = 94.8 TH = 70.5 TC = 31.7 TH = 22.5 Same TC = 57.4	TC = 126.3 TH = 76.45 TC = 30.93 TH = 22.47 Same TC = 81.1	TC = 145.25 TH = 83.4 TC = 35.57 TH = 27.00 Same TC = 93.17	TC = 122 TH = 109.15 TC = 31.7 TH = 35 TC = 31.7 TH = 35 TC = 34.9	10.5 Tons 4000 CFM 3 Tons 1000 CFM 3 Tons 1000 CFM 7 Tons
tion Heating Area	TH = 42.4	TH = 52.37 TH = 42.12	TH = 57.13 TH = 45.95	TH = 77.3 (Total = 29 TH = 51.5	2100 CFM 8.8)
		Elmwoo	bd ·		
Sleeping Area APT (R)	TC = 85.4 TH = 67.8	TC = 102.35 TH = 62.34 TC = 25.57 TH = 22.12	TC = 117.7 TH = 68.1 TC = 29.4 TH = 24.2	TC = 122 TH = 0 TC = 34.9 TH = 0	9.5 Tons 3400 CFM 3.3 Tons 1180 CFM
APT (L)	Same	Same	Same	TC = 34.9 TH = 0	3.3 Tons
Rec Room Heating	TC = 51.6 TH = 36.8	TC = 65,23 TH = 40.8	TC = 75.02 TH = 44.5	TC = 81 $TH = 0$	7 Tons 2100 CFM
Air		TH = 35.2	TH = 46.47	TH = 51.5	

V. SUMMARY OF HEATING AND COOLING LOAD, AND EQUIPMENT DATA

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Building Name	Computer MBH	Manual MBH	Manual Adj. MBH	Equipment MBH	Total Tons CFM
		Willo	W		
Sleeping Area APT	TC = 135.5 TH = 96.3 TC = 31.71			TC = 170. TH = - TC = 34.9	14.2 Tons 5000 CFM 3.3 Tons
REC Room HEAT	TH = 22.5 TC = 27.4 TH = 42.4	- - TH=42.12	- - TH=45.95	TH = - TC = 81 TH = - TH=51.5	1180 CFM 7 Tons 2100 CFM
		Typica	l Building		
Whole Building 3rd Floor	TH = 243.1 (355.8) TC = 40.5 TH = 38.9	TH = 260 TC = 38. TH = 35.	.63 TH = 02 TC = 1 TH =	284.4 TC = 43.73 38.3 TH =	400 51.4

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v	-	+	4000	OFFI	40	_ X	12
1		2	3000	CFM	44"	' x	10"
2	-	3	2000	CFM	32'	' x	10"
3	-	4	1000	CFM	24'	' x	8"
1		А	500		CFM 18'	' x	6"
	:		:			:	
4	-	H	500	CFM	18'	' x	6"

Section Capacity Velocity Duct Н $\frac{L}{W}$ L(ft) Elbow CFM FPM ิพิ Size 4000 FAN 1230 46"x12" 0.261 Section 1 4000 1230 46"x12" 0.261 Section 2 3000. 1150 44"x10" 0.227 Section 3 2000 1030 32"x10" 0.313 Section 4 1000 910 24"x8" 0.333 20 40 Section H 500 750 18"x6" 0.333 Equivalent Length for Elbows 40 ft Sections 1, 2, 3, 4 Wide Side become narrow use 15° Losses = $C_1 \times hv$. $C_1 = 0.15$ Loss = $C_1 \times hv C_1 = 1.25$ Section H Grille Fan Entrance Louvers Loss = C_1 hv $C_{1} = 0.5$ $hv = (\frac{V}{(4005)})^2$ All Section Losses $0.15 (1230)^2 + 0.15 (1150)^2 + 0.15 (1030)^2 (4005)^2 (4005)^2 (4005)^2 (4005)^2$ + 0.15 $(910)^2$ + 1.25 $(750)^2$ + 0.8 $(500)^2$ = 0.0573 $(4005)^2$ $(4005)^2$ in H₀0 $(4005)^2$ in H₂0 Length 0 - 4 = 60 ft Total Length 60 + 40 = 100 ftLosses = (100)(1.1) (0.082) = 0.1396 in H₂0 100 SPR = 0.5 x(1230 - 750)(1230 + 750) = 0.0296 in H₂0 16040000 Net Losses 0.0573+0.1396 - 0.0296 = 0.167 in H₂0 Blown Coil Unit 0.8 in H₂0 Total Pressure Drop 0.8 + 0.167 = 0.967 in H_20 Use 1.0 in H₂0

CFM	= 500	Velocity 540 ft/min
D =	13" 2	
A =	$3.14 \times D^2/4 =$	$3.14 \times (13/12)^2/4 = 0.92$

Use 0.92 Free Area/ft²

CFM	Velocity	Free Area/ft ²
540	560	0.95
500	540	0.92
450	560	0.785
415	540	0.772
335	520	0.64
300	520	0.567
280	500	0.56
250	500	0.50
200	50 0	0.40
100	500	0 196
20	500	0.196

Use	Grillmaster	Double	Deflection	Register
		Series	S4 - OB	-

Return Grille

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Use Grillmaster	Filter Back
	Model RAHFB

VII HOT WATER PIPING SYSTEM DESIGN AND LAYOUT

Typical Example Snapdragon/Geranium

Use 0.40 in/ft as Design Friction Value

Based on Hot Water Coil Computer Selected Data

						Use	
a)	Apartment	35	MBH	31	gpm	3.5	gpm
b)	Recreation	77.3	MBH	8	gpm	8.5	gpm
c)	Sleeping Area	108.9	MBH	11.2	gpm	12	gpm
d)	Hallway	51.1	MBH	5.2	gpm	5.6	gpm

Use B/G System Syzer Calculator

Supply/Return Pipe

1-2/11-12	33.1	gpm
2-3/10-11	29.6	gpm
3-4/9-10	5.6	gpm
3-5/7-10	24	gpm
5-6/8-7	15.5	gpm
6-A/A-8	12	gpm
6-B/B-7	8.5	gpm
5-C/C-7	3.5	gpm
2-D/D-11	3.5	gpm
4-9	0.86	gpm
4-10	4.74	gpm

2"	40	Wt	Std.	Iron	Pipe
2"	40	Wt	Std.	Iron	Pipe
1"	40	Wt	Std.	Iron	Pipe
2"	40	Wt	Std.	Iron	Pipe
$1\frac{1}{2}$ "	40	Wt	Std.	Iron	Pipe
14"	40	Wt	Std.	Iron	Pipe
14"	40	Wt	Std.	Iron	Pipe
3/4"	40	Wt	Std.	Iron	Pipe
3/4"	40	Wt	Std.	Iron	Pipe
1 <u>~</u> "	40	Wt	Std.	Iron	Pipe
1"	40	Wt	Std.	Iron	Pipe



VIII OTHER EQUIPMENT SELECTION

Boilers and Pumps (CED/SNA/GER) Based on Computer Load Calculation and Equipment Selection Sleeping Area TH =108.9 MBH APT (R) 35 MBH APT (L) 35 MBH REC Room 77.3 MBH Hall Way etc 53.53 MBH 309.73 MBH use 310 MBH Boiler Capacity Larger than 310 MBH at efficiency 80% 310 MBH/0.8 = 387.5 MBHAfter a few years, boiler efficiency will drop. at efficiency 65% 310 MBH = 476.93 MBH0.65 Suggest Use Teledyne Laurs Model 500 500 MBH input 400 MBH output at 80% efficiency 1st Stage for Normal Heating 2nd Stage for Extremely Cold Weather $gpm = 38 gpm T = 20^{\circ}F$ Pipe use 0.40 in/ft pipe losses. HWS/HWR use 2" Ø Std Wt Steel Sch 40 Pump (CED/SNA/GER) Longest Run (4+4+5+2+78+2+8+78)(2)(1.5)(1.2) = 652 ft 50% Valve, Tee, Elbow, etc 20% Correction factor 652 (400) = 21.73 ft of Head losses. 1,200

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at Head = 21.73 ft Q = 38 gpm	
Use <u>B & G Series 1531</u> <u>Unit No. 311 T</u> 1750 rpm 1 HP	Sec 2 Dis 1½ AB.
Boiler (ELM/WIL) No Heating is provided	
Existing Boiler	input 760,000 BTUH output 603,000 BTUH
Replace with <u>Teledyne Lo</u>	oars Model 750 input 750,000 BTUH output 600,000 BTUH
Pump (ELM/WIL) Existing pump	
gpm = 70 gpm Head = 40 ft HP = $1\frac{l_2}{2}$ HP.	1750 rpm
Replace with	B G Series 1531 Unit No. 312T Sec 2 1750 rpm Dis 1½ 1½ HP HP Dis 1½

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Boiler Control use Honeywell Industrial Risk Insurance

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Wall Fin Use Trane's Wall Fin Catalog two pipe $t = 20^{\circ} F$ $t = 180^{\circ}$ F Hotwater temperature TH = 51.5 - 55 MBHQ = 5.6 gpm $t air = 65^{\circ}F$ Use 14" Steel Element Series 52 type 12S (TRANE) Velocity Correction factor 0.962 (P.12. Chart 1. Trane) 51.5/0.962 = 53.53 MBH at 990 BTU/hr/ft

> 53.53 MBH = 56 ft0.99 MBH/ft

For all CED/GER/SAN Hall Wall

Use Trane's Wall Fin Series 52 Type 12S 1½" Ø Steel 6" Cabinets 20" high 56 ft Long Sloping top

Based on

Based on B & G Compression Tank Selection Method

$$Vt = \frac{(EW - EP) V_S}{\frac{Pa}{PS} - \frac{Pa}{Po}} - 0.2 Vs$$
Where $Vt = Compression tank size in gallons$
 $Vs = Volume of System in gallons$
 $EW = Unit expansion of water$
 $EP - Ep = Unit expansion of system$
 $Pa = atmospheric pressure, psi absolute$
 $Pj = initial pressure in tank psi absolute$
 $Po = final pressure (relief valve setting)$
 $Psi absolute$
 $0.0 Vs = Approximate amount of air released from new system
water upon heating = 2% of System Water Volume
Based on 180° F Hot water temperature
 $t = 20°F$
(a) Boiler at 400 MBH
 $2 pipe system$
Tank size is over 20 gl
(b) Boiler at 600 MBH
 $2 Pipe System$
Tank Size is 30 gl
Detail Calculation
 $Pipe 2''$ (0.17)(200) = 3.5 gl
 $1\frac{1}{2}''$ (0.005)(30) = 3.18 gl
 $1\frac{1}{2}''$ (0.005)(30) = 1.35 gl
 $1'''$ (0.028)(160) = $\frac{4.48}{66.47}$ gl$

Total volume in pipe etc (66.47)(1.2) = 79.76 gl Use 80 gl in Boiler <u>95 gl</u> 175 gl

$$Vt = \frac{(0.028) (175)}{\frac{14.7}{26.7} - \frac{14.7}{64.7}} - 0.02(175) = 17.6 \text{ gl}$$

Use 20 gl size tank (CED/GER/SAN)

For 600 MBH Boiler

$$VT = (0.028) (240) = 27.78 \text{ gl}$$
$$\frac{14.7}{26.7} \frac{14.7}{44.7}$$

Use 30 gl size tank (ELM/WIL)

This sample of design and calculation work represents only about one quarter of overall design and calculation work on the L.T.I. project. However, most of the other design and calculation work is of the same nature. IX NOTATION

SYMBOL

SPACE NUMBER

Code Number

REC (1) REC (2) WR HEAT SLEEP LIV BR K/B LIV BR K/B 3rd APT CED CONF. ELM GER LIL OAK PIN RUM SNA WIL	Recreation Room Recreation Room Writing Room Shower/Toilet/Locker Room Sleeping Room Living Room (right side) Bed Room (right side) Kitchen/Bath (right side) Living Room (Left Side) Bed Room (Left Side) Bed Room (Left Side) Kitchen/Bath (Left Side) Third FLoor Apartment Cedarcrest Dormitory Conference Room Elmwood Dormitory Geranium Dormitory Training Center (Lilac) Oakwood Dormitory Pinecrest Dormitory Rumper Room Snapdragon Dormitory Willow Dormitory	11 12 13 21 31 41 42 43 51 52 53 61
SNA	Snapdragon Dormitory	
WIL	Willow Dormitory	
NE	North East	
NW	North West	
SE	South East	
SW	South West	

SYMBOL

SPACE NAME

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SYMBOL B or BTU	Quality British Thermal Unit				
BTUH	British Thermal Unit Per Hour				
CFM	Cube Feet Per Minute				
DB	Dry-Bulb Temperature				
Exp	Exposed Wall Area Feet Square				
Ft	Feet				
Ft ²	Square Feet				
°F	Degree Fahrenheit				
IN or "	Inch				
Lat	Latent Heat				
0°	Degree of Angle				
Mis	Miscellaneous Heat				
R-Valve	Resistant				
RH	Relative Humidity				
Sen	Sensible Heat				
TC	Total Cooling				
TH	Total Heating				
U - Valve	Over-All Conductivity				
W	Watts				
WB	Wet-Bulb Temperature				
g1	Gallons				
GPM or gpm	Gallons Per Minute				
МРН	Mile Per Hour				
RPM or rpm	Revolution Per Minute				

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APPENDIX A2

ENGINEERING SPECIFICATION

ON

L.T.I.

This document is part of the overall engineering specification submitted with the design calculation and construction drawings to the state of Louisiana's Division of Admission Facility Planning and Control. The equipment to be used was selected based on the author's design and calculations. This author was responsible for gathering and summarizing the technical data which was derived from various sources of manufacturer's data. About thirty percent of the specification is the result of the author's original work. The remainder of the document was extracted from standard HVAC specifications in use at MEL, Inc., and was assembled by the author at another engineer's direction. What follows is a reproduction of an actual document used by MEL, Inc.

15.01 HEATING, VENTILATING AND AIR CONDITIONING

- A. GENERAL CONDITIONS
 - Mention herein or indication on the Drawings of articles, materials, operation, or methods requires that the Contractor provide each item mentioned or indicated of quality or subject to qualification noted; perform according to conditions stated each operation prescribed; and provide therefore all necessary labor, equipment, and incidentals.
 - 2. All material shall be new and shall be installed in accordance with manufacturer's recommendations.

B. SCOPE OF WORK

- Furnish all labor, materials, and equipment necessary to provide complete and proper operation, Heating, Ventilating, and Air Conditioning systems, all as specified herein and shown on the accompanying Drawings.
- 2. All materials and construction shall conform to the requirements of all building codes and laws in force in the locality in which the work is to be done, and to regulations of the National Board of Fire Underwriters.
- 3. Include all necessary piping to and from services provided under the Plumbing Section.
- All electrical work, including wiring in connection with temperature control and power wiring to motors and motor controls, is included under the Electrical Section.
- 5. Touch-up Painting, shall be provided as necessary with similiar paint.

C. DRAWINGS

- 1. Submit for approval of the Designer, five (5) copies of drawings of all equipment to be furnished, and of such shop or setting Drawings as may be necessary to clarify the work intended, or to show the relation of this Contractor to adjacent work or to the work of other Contractors. Submit such drawings, dimensioned and to correct scale, with such promptness as to cause no delay in the work of this or other Contractors.
- Clearly mark or show the name of the project and the item to which the Drawing applies.

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- D. STARTING, TESTING AND INSTRUCTIONS
 - 1. Furnish a competent Engineer to start and test the installation, and to train the Owner's operator in operation of the system.
 - Post written operating instructions at convenient points throughout the system.
 - 3. At completion of the work, furnish three (3) sets of written operating instructions, manufacturer's descriptive bulletins, operating and maintenance manuals and parts lists on all equipment installed.
- E. GUARANTEE
 - 1. Furnish written guarantee of all materials and workmanship under this Contract for a period of one (1) year from date of final acceptance of the building. Repair or replace and defective materials and workmanship without cost to the Owner.

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- Guarantee all equipment to be of quality and capacity specified, and further guarantee specified portions of the installation, such as sheet metal work, etc., as specified herein.
- F. OPENINGS, CUTTING AND PATHING
- 1. Ascertain that all openings, shafts, chases, furred spaces, etc. required for or to conceal any of this work in any part of the structure are properly located and of ample size.
 - 2. Furnish and install, during progress of construction, all necessary sleeves, thimles, hangers, inserts, etc., at such times and in such a manner as not to delay or interfere with the work of the other Contractors. Where any such work has not been done and where the proper installation of all materials and equipment included in these specifications or governed thereby requires cutting, drilling, chipping or fitting, do such necessary work at Contractor's expense and also perform in a manner approved by the Designer, such pathing and repairing as necessary to restore the construction to a condition existing at the time of commencement of such cutting, drilling, etc. Before doing any cutting and pathing, obtain permission of the Designer and follow his instructions as to how such proposed work shall be done, and if the Designer deems it of sufficient importance the work shall be done by others at the expense of the Contractor.

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- 3. Fill in, cover, caulk, flash or otherwise weatherproof, as required, all opening left in the structure for this work.
- 4. A jack hammer or any other chipping equipment shall not be used to provide opening in the precast concrete roof existing in the buildings where heating and air-conditioning systems are being installed.
- G. COORDINATION OF TRADES

Perform all work at such times and in such manner as to avoid interference with work of other Contractors. Confer with and co-operate with other Contractors on the project to insure proper completion of the work with a minimum amount of interference between this.work and that of other Contractors, such conference and cooperation shall be established before fabrication and erection of work.

- H. SHEET METAL WORK
 - <u>GENERAL</u>. Furnish and erect in a neat, workmanlike manner all sheet metal work shown on the Drawings. Verify all dimensions at the site, making all field measurements and shop Drawings necessary for fabrication and erection of sheet metal work. Obtain approval of the Designer on all deviations from Contract plans and specifications, as may be necessitated by mob conditions or otherwise
 - 2: <u>OBSTRUCTIONS</u>. Make allowances for beams, pipes or other obstructions in the construction of the buildings, and for work of other Contractors, whether or not these are shown on the Drawings. Transform, divide or offset ducts, as required, in such a manner as to maintain the same cross-sectional area of duct as indicated on Drawings. Where necessary to take pipes or similar obstructions into ducts, the ducts need not be enlarged if the decrease in area does not exceed 10%, and such decrease is approved in writing by the Designer. If the decrease in area would exceed 10% enlarge the duct to maintain duct area not less than 90% of that indicated on the Drawings. In either case provide a stream-lined easement or collar or approved design.
- I. MATERIAL AND GAUGES

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 Except as otherwise specified herein or on Drawings, construct all sheet metal work of galvanized steel. Sheet metal exposed to the weather shall be galvanized Armco Zonc-Grip, Wheeling Softite, or approved equal.

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- Use U. S. Standard Gage #24 for all ducts up to 30 inches wide, and U. S. Standard gage #22 for all ducts between 31 and 60 inches wide. #20 Gage for ducts larger than 60" wide.
- J. JOINTS AND BRACING

Joints and bracing shall be in according with Detail No. 1. All angles shall be hot rolled galvanized steel. Provide additional angles as necessary to prevent vibration, chatter or pulsations of any sheet metal work.

K. CROSS BREAKS

Provide cross breaks on all ducts except those which are to be acoustically lined. On ducts where cross breaks are to be provided, apply cross breaks to all flat surfaces over 8 in. width, also to all elbows and offsets, centers of cross breaks to be of sufficient height to assure rigidity of the sheet metal. For 7"'-10" joints, provide two sets of cross breaks per joint.

L. ELBOWS AND OFFSETS

Provide elbows in all duct work with turning vanes in accordance with Detail Nos. 2 and 3. Provide offsets having offset angle greater than 30 degrees with turning vanes.

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- M. ACOUSTIC LINING
 - 1. Owens-Corning Fiberglass Coated Duct Insulation, or approved equal, 6 lb. density board type lining, 1" thickness.
 - 2. Apply acoustic lining with waterproof cement, and secure to sheet metal with sheet metal screws and 1-1/2 in. diameter sheet metal washers, one for each two square feet of lining. Use bolts and nuts instead of screws for ducts into which access must be made for adjustment of dampers, etc. Paint joints and edges of acoustic lining with waterproof cement to a smooth finish.
- N. DUCT SUPPORTS
 - 1. Securely fasten ducts to walls and ceiling.
 - Hangers for horizontal ducts shall be 1 x 1/8 in. flat galvanized ban iron for ducts up to 48 in. width, and 1 x 1/8 in. galvanized angles for ducts wider than 48 in. Angles iron hangers shall have an end turned at 90 degrees to receive hanger bolt.

3. Provide hangers for each section, located adjacent to duct joints, extending full height of duct side. BATON ROUGE, LA 15.01-4 L.T.I. - HVAC 10-04-02-83B-4

- 4. Fasten hangers overhead bar joist construction with suitable . clip angles welded to joists chords.
- O. FLEXIBLE CONNECTIONS

Wherever a duct is to be fastened to the intake or discharge of a fan, or where it goes between new and existing buildings provide a flexible connection between duct and fan, of "Ventfab", as manufactured by Iden Associates, or approved equal, waterproof and fireproof fabric. Flexible connections shall be at least 4 in. long, securely fastened with galvanized band iron hoops.

- P. ACCESS PANELS
- Where required for ocassional repair or adjustment of equipment such as fire dampers or thermostats provide access panels in ducts of 20 gauge galvanized steel, with edges turned to prevent their being sharp and for stiffness.
- Q. FLASHING

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- 1. Wherever sheet metal work or piping under this Contract passes through exposed walls, or roof, furnish and install flashing an counter-flashing necessary for weather-proofing.
- 2. Flashing and counter-flashing shall be 16oz. sheet copper, securely soldered and fitted, except that cap flashing for ducts, hoods, etc., shall be same material as duct and isolated from dissimilar metal base flashing with roofing felt. Turn flashing out at least 10 in. all round on the roof and up at least 10 in. on ducts and pipes.
- R. GUARANTEE, ADJUSTMENT AND TESTS
 - 1. Guarantee all sheet metal work to be free of all vibration, chatter, or objectionable pulsations under all conditions of operations.
 - 2. All ducts in non-heated spaces shall be airtight, with seams caulked wherever necessary with suitable caulking compound.
 - 3. Air-System-Balancing: The balancing, testing and adjusting of the heating, ventilating and air condition system shall be performed by an independent balancing company possessing
 - calibrated instruments, qualified engineers and skilled technicians to perform the tests. This agency shall be hired by the mechanical or sheet metal subcontractor. The balancing agency shall be responsible for inspecting, adjusting and balancing and logging the data of performance of fans, drives,

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drive motors, dampers and all air distribution devices and the flows of air through the system. The mechanical subcontractor and the suppliers of the equipment installed shall cooperate with the balancing agency to provide all necessary data on the design and proper application of the system components and shall furnish all labor, materials, additional dampers, balancing, etc., required to eliminate any deficiencies.

Before final acceptance of the system is made, the balancing agency shall furnish to Engineer the following data in five copies:

- a. A tabulation of simultaneous temperatures of all spaces and equipment entering and leaving conditions on each separately controlled zone.
- b. A listing of measured air quantities at each outlet.
- c. Air quantities, at all return, outside air intakes and exhaust devices.
- d. Pressure readings, entering and leaving from each supply, return and exhaust fan, air handling unit, filter, coil, balancing damper and other components of the system.
- e. A tabulation of all electrical data including starter type, size, heater rating, amperage and voltage rated and running.

The test and balancing agency selected shall make an inspection of the building during the opposite season from when the balance was performed to insure optimum operation conditions. All space temperatures shall be balanced for both summer and winter to within 1-1/2 degrees F.

All work performed by the balancing agency shall be done in accordance with "National Standards for Field Measurements and Instrumentation, Total System Balance Colume 1, Number 81266," published by the Associated Air Balance Council.

 Contractor shall install a smoke detector where indicated on the drawings shut down the duct system blower when activated.

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S. EQUIPMENT

S-1 DIRECT EXPANSION SPLIT SYSTEM

The Contractor shall install as indicated on the drawings twenty (20) upflow discharge air handling unit floor mounted type with a hot water coil in the following dormitories:

Dormitory

No. of Units

-Elmwood				4
-Willow			•	4
-Cedarcrest	:			4
-Geranium				4
-Snapdragon				. 4

AIR HANDLING AND CONDENSING UNITS:

The contractor shall furnish and install, as shown on the plans, air conditioning units of the type, size and capacity set forth in the schedule.

 Casing shall consist of fan section, coil section and drain pan. Removable panels in fan and coil sections shall be furnished to provide access to all internal parts.

All fans and fan shafts in the central station air conditioning units shall be manufactured by the unit manufacturer. FAns shall be double width, double inlet, multi-blade type. All fans shall be statically and dynamically balanced and tested after being installed in factory assembled fan sections. Fans shall be installed on property sized solid shafts as designed and required by the unit manufacturer. Fan tables shall be based on unit performance with fans tested and rated in the unit. The fan shall be supplied with 208 volts, 3 phase 60 hertz motors.

All unit panels shall be insulated with 1" thick coated blanket fiberglass type insulatin securely fastened to panels with approved adhesive. Filter boxes shall be furnished. Filter area shall be such that filter velocity is in accordance with the filter manufacturer's recommendation.

Casing and all accessories with the exception of the coils shall be given a protective enamel paint finish. All metal parts, prior to final assembly of the units, shall be chemically cleaned, phosphatized, hot air blast dried, automatically controlled pressure paint sprayed, and coated with baked enamel primer finisher. An additional coat of air dried enamel shall be applied on all exterior surfaces after final assembly and before shipment.

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Coils shall be a product of the unit manufacturer and be certified in accordance with PRI Standard 410. They shall be the continuous aluminum plate fin and copper tube type. Fins shall have collars drawn and belled and shall be firmly bonded to the tubes by means of mechanical expansion of the tubes. No soldering or tinning shall be used in the bonding process. Coils shall have a galvanized steel casing no lighter than 16 gauge. Coils shall be mounted in the coil casing to be accessible for service. Coils shall have same end connections. Fin thickness shall be not less than 0.0075 and tube wall thickness shall not be less than 0.020.

Each air handling unit shall be mounted on rubber-N-shear isolators.

The condensing unit shall be an air-cooled unit and located as indicated on the drawing. The unit shall be properly assembled and tested at the factory. It shall be designed for use with Refrigerant 22.

The Condenser coil shall be of nonferrous construction. Coil shall have aluminum plate fins, mechanically bonded to seamless copper tubes. Coil shall be circulated for subcooling.

The unit shall be equipped with direct-driven, propeller-type fans arranged for vertical discharge. The fan motor shall have inherent protection, and shall be of permanently lubricated type, resiliently mounted. Each fan shall have a safety guard. Control shall be included for cycling fans for intermediate season operation.

Where refrigerant lines exceed 60 lineal feet additional refrigerant oil shall be added by contractor per manufacturer's recommendations.

Units shall be furnished with a five (5) year compressor warranty.

The Compressor shall be of serviceable hermetic design with external spring isolators and shall have an automatically reversible oil pump. Maximum power input to the compressor shall not exceed 27 KW at conditions specified. The compressor shall be located in a section separated from condenser fans and coil.

The Controls shall be factory wired and located in a separate enclosure within the unit. Safety devices shall consist of high and low pressure switches and Compressor overload devices. Unit wiring shall incorporate a positive acting timer to prevent short cycling and restarting for approximately 5 minutes after shutoff.

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The Condensing unit casing shall be fully weatherproof for outdoor installation. Casing shall be of galvanned steel zinc phosphatized and finished with baked enamel. Panel openigns shall be provided for power refrigerant and connections. Panel shall be removable to provide access for servicing.

S-2 GAS-FIRED FURNACE

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- 1.) The unit A as indicated on the drawings shall be a dual or twinning upflow type natural gas-fired furnace. The unit shall be designed to mount an encased cooling coil in the supply air stream of the furnace. The unit shall be constructed of one piece with a finished baked enamel coating. The unit shall have an internal factory-wired control box with a two (2) manual reset limit controls to prevent reverse air circulation. A built-in transformer shall be provided to operate unit with cooling coil condenser as required by N.E.C. The unit shall be rated for 115v/lph/60 Hz
- 2.) The unit <u>B</u> as indicated on the drawing shall be a upflow type natural gas-fired furnace. The unit shall have solid-state blower control and electronic ignition. The unit shall have an induced-draft blower. As an added feature, the unit shall have redundant gas valves. The burner shall be constructed of aluminized steel. Electrical service shall be 120V/1 ph/60Hz

S-3 DIRECT EXPANSION ENCASED EVAPORATOR COIL

The Contractor shall install as indicated on the drawings seven (7) direct expansion coils to be installed in the discharge duct of gas-fired furnace units as follow:

Dormitory	No. of Units
Snapdragon	l (Alternate bid)
Pinecrest	3

The coils shall be seamless copper tubes mechanically bonded with heavy aluminum fins complete with male couplers valve, expansion devices and fully charge with R-22. The cooling coils shall have a minimum face area 9.79, 5.1 and 4.2 square feet in accordance to the units specified on the drawings.

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The casing of the encased coil shall be insulated and constructed of galvanneal steel. The finish shall be a baked enamel.

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The condensing unit shall be air-cooled type factory assembled and designed for standard operating temperature range. The unit shall be CSA and UL approved and comply with ARI Standard 210, national rating standard of the Air Conditioning Refrigeration Institute.

The Condenser Coil shall have seamless aluminum tubes. Heavy aluminum fins mechanically bonded to tubes.

The Compressor shall be - Hermetic - welded shell-type with internal spring isolation. Winding thermostat and current overload device coupled with pressure-limiting valve. Internalprotection devices provided protection for motor overload, locked rotor, extreme voltage supply, excessive winding temperatures, extreme pressures, loss of refrigerant charge and compressor cycling.

The Condenser Fan shall be - Aluminum - aerodynamic design, statically balanced. Direct-driven, heavy-duty, permanently lubricated motors with built-in thermo-overload protection. Fan/motor support mounted to cabinet top with a rugged grille to protect fan.

S-4 HEATING SYSTEM

1. GAS FIRED PROPELLER UNIT HEATER

The unit heater shall be a propeller type in accordance with the design indicated in the Heating Unit Design Schedule on Sheet No. M-1

The unit shall be provided with an electronic ignition pilot. The unit gas controls, motor and electrical junction box shall be exposed and readily accessible for servicing. Safety fan guard shall be provided. The unit shall be thermostatically control. Contractor shall furnish and install a manufacturer recommended thermostat. The Contractor shall reuse vent and reconnect existing gas line and support.

2. BOILER

The boiler shall be as specified and scheduled on plans and shall be an atmospheric, natural gas-fired type design certified and tested by AGA. The boiler shall be complete with 13 gauge 90-10 copper nickel tube, glass lined cast iron headers and Magnesium Anode, 3" insulation on refactory, titanium stabilized stainless steel burners. Three (3) staged firing entering water can be as low as 60°F, with factory install flow switch. The controls and trim shall consist of

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operating aquastat, manual reset high limit control, low-water cut-off, electric gas valve, safety pilot burner, gas pressure regulator, manual gas shut-off valve, ASME relief valve factory mounted and set (30 psi), pressure - temperature gauge and draft diverter for indoors. The boiler shall have an approved AGA gas train and shall be shock proof. Conform to "IRI Regulation." The boiler shall be shock proof.

System Pumps

The Contractor shall furnish and install, as shown on the plans two pad mounted centrifugal circulating pumps capable of delivering 38 and 70 GPM @ 25 and 40 Feet of head, respectively. The pump shall be single stage, vertical split case design, in cast iron bronze fitted construction. The pump internals shall be capable of being serviced without distrubing piping connections. The pumps motor enclosure shall be dripped proof and the motor shall be copper wound. Motor RPM shall be 1750 @ 208 volts and three phases. The pump impeller shall be enclosed type, hydraulically and dynamically balanced and keyed to the shaft and secured with a suitable locknut. The pump shall employ a mechanical seal, with a carbon seal ring and ceramic seat. A shaft sleeve shall be furnished under the complete wetted area of the mechanical seal. The bearing frame assembly of the pump shall be fitted with oil lubricated, bronze journal bearings and a hardened alloy steel shaft. A flexible coupling, capable of absorbing torsional vibration, shall be employed between the pump and motor.

Built-In Pumps

The boiler built-in pump shall be supplied by the boiler manufacturer. The pump shall be an integral part of the heat exchanger, mounted and wired at the factory - no external piping. The pump shall be sized to match heater capacity and water hardness. The pump shall be bronze fitted in a cast iron porcelain lined volute. The pump shall be wired for 115 volts, single phase, 60 cycles, capable of delivering 50 GPM against 10 T.D.H.

Boiler Stack

Boiler shall be vented as shown on the drawing reusing the existing stack.

Expansion Tank

Expansion tank shall be galvanized steel having a capacity of 20 and 30 gallons with 125 psi working pressure as indicated on the drawing No. M-9. Compression tank shall be installed

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where shown on plans and connected as shown on plans. Provide a glass gauge and air charging and tank draining valve. Also provide and install an automatic float operated air vent valve with manual cock on tank and pipe to drain. Tank shall be in accordance with ASME construction. Provide shutoff valves and drain cocks for gauge glass removal. Tank shall be insulated in accordance with paragraph No. 2 in the piping and plumbing section of this specification.

The sight level gage on the expansion tank shall be stainless steel type with 1/2 inch sight glass and fitting. The sight glass shall extend a minimum of 6". The gage shall have a valve on lower end and mounted 2 inches from bottom of tank.

Air Separator

Air separator shall be equipped to handle a flowrate of 57 GPM, and have 2" N.P.T. tangential inlet and outlet connections. The unit shall have an internal perforated stainless steel air collector tube designed to direct and release air into the compression tank. The unit shall have a removable galvanized steel strainer. Unit must be constructed in accordance with ASME Boiler and Pressure Vessels Code and stamped 125 PSIG design pressure. A blowdown connection shall be provided for routine cleaning. The separator shall contain an automatic float type drain valve with an operating pressure of 30 psig. The valve shall be field piped to the nearest floor drain.

Pressure & Temperature Gages

All dial sizes shall be a minimum of $3\frac{1}{2}$ inch in diameter. Pressure gages shall be pipe mounted drawn steel case type with bronze bourdon tube and brass movement, $\frac{1}{2}$ inch NPT male bottom fitting. Range shall be 0-100 PSIG with 2% or less accuracy.

Temperature gage (thermometers) shall be constructed of stainless steel with standard $\frac{1}{2}$ inch stem and fitting for pipe mounting. Range shall be to 250°F with 2% or less error.

Thermometers

Furnish and install where shown on the drawing, red reading mercury thermometer with 6 inches extruded brass. Case, black lines and numbers, magnified lense and glass shield, straight or angle as required.

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Chemical Feed

Furnish and install a Pot Feeder as indicated on the drawing. The pot feeder shall have an operating temperature of 250°F and a maximum operating pressure of 120 psi.

The pot shall be employed with an inlet, outlet & drain line connection.

The pot feeder shall contain chemical for treatment of boiler and coils in a closed hot water system. Also shall contain corrosion inhibitors for both iron and copper metals plus antifoulants to maintain a clear system.

S-5 HOT WATER FIN - TUBE RADIATION

Furnish and install fin-tube radiation as indicated and -scheduled on the plans. All ratings shall be IBR approved. Units shall be installed in a neat and workmanlike manner in accordance with this specification and with the manufacturer's recommendations.

Heating elements shall be 1-1/4 inch steel tube with aluminum fins. Elements shall have integral fin collars which space the fins. Tubes shall be mechanically expanded into fin collars to eliminate noise and insure durability and performance at specified ratings.

Enclosures for heating elements shall be wall hung, type constructed of 16 gauge steel, and mount into a continuous roll formed captive channel mounting strip which permits hinge type mounting and access at the top and onto 14 gauge steel rigidized closure brackets on not more than 4' centers at the bottom without visible fasteners. Enclosures shall have baked enamel finish.

The front panels shall be individually removable to facilitate cleaning, servicing or replacement. All accessories shall fasten to the enclosure assembly in a manner which prevents contact with the back wall during installation.

Sheet metal cabinet air outlets shall be recessed and framed.

Provide end panels, inside and outside corners, enclosure extensions and access panels.

The contractor shall furnish and install control valves and piping accessories as specified.

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S-6 HOT WATER COIL

Hot water coils shall be furnished for mounting inside limit housing where indicated on plans.

Coil capacities, pressure drops and selection procedures certified in accordance with ARI Standard 410-81.

The tubes shall be round seamless copper tubes expanded into full fin collars for permanent fin-tube bond and expanded into cast iron headers for permanent leaktight joint.

The fins shall be configurated, plate-type aluminum or copper fins with full fin collars for maximum fin-tube contact and accurate spacing, mechanical bonded to tubes for permanent fin-tube bond.

The casings shall be galvanized steel, 16-gauge casings on coils with headers 33-inches or less galvanized steel, 16-gauge channels with 14-gauge center and end supports on coils with 36, 42 and 48-inch headers up through 120 inches. Galvanized steel, 14-gauge casings on coils with 36, 42 and 48-inch headers and greater than 120 inches in length. One or more galvanized steel center tube supports on lengths over 42 inches.

The headers shall be gray cast iron (finely dispersed graphite, peralitic) for 12 through 33-inch header heights. Round seamless copper tubes with an internal threaded adapter for direct pipe connection for 36, 42, and 48-inch header heights.

All coils shall be proof tested at 1.4 times maximum working pressure, then leak tested at maximum working pressure. Minimum test pressures are 300 psig proof test and 200 psig leak test.

Heating System Controls

The A/C thermostat cycles the air handler fan motor during heating season to maintain the predetermined setting.

The boiler system is activated manual by the Owner. The Fan cycle "OFF" AND ON" while the circulating pump operates constantly.

All boiler control and system devices shall be recommended by boiler manufacturer and furnished by the Mechanical Contractor.

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S-7 NEW FLAME SAFEGUARD CONTROL SYSTEM

The Contractor shall furnish and install new boiler controls for Elmwood and Willow Dormitory boilers. The control shall comply to boiler Group "B" in the Southern Building Standard Mechanical Code. The control shall conform to "I.R.I. Regulation" (formerly F.I.A.) for single burner with inputs over 400,000 BTU/HR. The control schematic is shown on drawing no. M-9 with listed parts

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S-8 BATHROOM EXHAUST FANS AND HEATER UNITS

- 1. Furnish and install exhaust fans and electric heating units drawings. Fans and heater shall be of the type, size, and capacity indicated in plans.
- 2. Standard centrifugal fan located on the wall shall be provided with heavy gauge all welded steel fan housing mounted upon a rigid support and entire unit shall be treated for outside installation. The motor and drive housing shall be mounted on vibration isolators and shall be completely sealed from the exhausted air and fumes. The motor cooling completely sealed from the exhausted air and fumes. The motor cooling air shall be taken into the chamber from a location free of discharge contaminates. Units shall be direct driven. Bearings shall be designed for 100,000 hours operating life. All single phase motors shall have built-in thermal overload protection. Fans shall e equipped with the accessories listed in the schedule on drawings
 - Centrifugal ceiling exhaust fans shall be provided, direct driven blower type with aluminum forward curved blower wheel. Fan housing shall be of baked enamel steel with integral wiring junction box and outlets for fan motor hookup. The interior of the housing shall be lined with sound deadening insulation. Motor shall be quiet shaded pole type lubricated for life. Fan shall have backdraft damper mounted in throat of discharge outlet adjustable to either horizontal or vertical position. Fan inlet shall be provided with extruded a aluminum ceiling grille with adjustable blades and anodized finish. Extend duct thru roof to approved vent cap.

All fans shall have been statically and dynamically balanced prior to leaving factory. Fans found vibrating noticeably in the field due to damage to shipment, improper handling, etc., will be removed and replaced at no additional cost to the Owner. All fans shall be AMCA rated and tested and shall bear the AMCA Seal.

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The exhaust system with the exception of the Apartments shall be installed and interlock with light switch as indicated in the Exhaust/Ventilation Schedule on the drawings. As noted therein, the exhaust system shall contain as a integral part of the control switch a 60 minute timer mounted in the mechanical room. The timer shall be designed to cycle every other hour as long as the light switch is in the "ON" position. The Fan is "OFF" when the light switch is in the "Off" position.

Wall mounted apartment exhaust fans shall be activated manually.

The controls shall be suitable for 120 volt, single phase, 60 Hz electrical service.

Ductwork, duct accessories, and duct systems both conventional and special, apparatus casing, and all hangers and supports for the duct systems shall be provided. All ductwork and duct systems shall be fabricated and installed in accordance with the drawings and these specificatiosn and shall be tested, adjusted, and demonstrated ready for operation as specified.

In addition to the requirements of the drawings and these specifications, the duct systems shall be fabricated and installed in accordance with SMACNA standards.

The bathroom heaters shall be of the radiant fan-forced ceiling type with a downflow warm air stream.

The unit shall be rate for a 1500 watts output. Electric service is 120V/60 Hz. The heater shall have its own operating switch.

T-1 AIR DISTRIBUTION

Furnish and erect in neat and workmanlike manner all ducts and sheet metal shown on plans, or specified, or required to provide complete air conditioning and ventilating systems.

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Ducts shall be constructed of galvanized steel sheets in accordance with National Board of Fire Underwriters pamphlet #90A, Table 1, and according to the Sheet Metal and Air Conditioning Contractors' national Association (S.M.A.C.N.A.) Low Velocity Duct Manual, latest edition, complete with necessary elbows, dampers, etc. Support and anchor to building in an approved manner completely free from vibration under operating conditions.

Provide flexible fan connections of two layers of glass cloth, U.L. approved, air tight, at least two inches long.

Provide necessary access doors to provide entry to enclosed spaces or ducts, to service dampers of equipment. Doors shall have non-corrosive hinges, brass latches, and insulation where necessary.

Provide in ductwork, dampers, vanes, splitters, etc., as shown on drawings or that may be necessary to make system complete. Dampers constructed of 14 gauge galvanized steel.

Provide quadrants on adjustable splitters, mark shaft to give splitter dampers position in duct. Where square turns are shown, install Tuttle and Bailey "Ducturn" or Kureger Turning Vanes, or approved equal, to deflect air through turns.

Longitudinal duct seams shall be snap-lock or pittsburg type; corner seams shall be double seams or Pittsburg; transverse joints shall be made drive slips and S-slips. Where drive slips are used, they shall be driven across the duct side having smaller dimension, with S-slips or pocket lock securing the longer sides. Hemmed or bar slips shall be used in accordance with duct size.

Ducts shall be constructed of galvanized steel sheets in accordance with National Board of Fire Underwriters pamphlet #90A, Table 1, and according to the Sheet Metal and Air Conditioning Contractors' National Association (S.M.A.C.N.A.) Low Velocity Duct Manual, latest edition, complete with necessary elbows, dampers, etc. Support and anchor to building in an approved manner completely free from vibration under operating conditions.

Provide flexible fan connections of two layers of glass cloth, U.L. approved, air tight, at least two inches long.

Provide necessary access doors to provide entry to enclosed spaces or ducts, to service dampers of equipment. Doors shall have non-corrosive hinges, brass latches, and insulation where necessary.

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Provide in ductwork, dampers, vanes, splitters, etc., as shown on drawings or that may be necessary to make system complete. Dampers.constructed of 14 gauge galvanized steel.

Provide quadrants on adjustable splitters, mark shaft to give splitter dampers position in duct. Where square turns are shown, install Tuttle and Bailey "Ducturn" or Krueger Turning Vanes, or approved equal, to deflect air through turns.

Longitudinal duct seams shall be snap-lock or pittsburg type; corner seams shall be double seam or Pittsburg; transverse joints shall be made drive slips and S-slips. Where drive slips are used, they shall be driven across the duct side having smaller dimension, with S-slips or pocket lock securing the longer sides. Hemmed or bar slips shall be used in accordance with duct size.

Hangers shall be provided and spaced as required by duct size and weight, but not more than 8'-0" apart in any case. Ducts less than 36" wide and not over 40" in semiperimeter may be hung by galvanized strap hangers 12-gauge or heavier. Strap hangers shall be mill-cut band iron or squarely trimmed, flat field - cut material.

ALL DUCT SIZES SHOWN ON PLANS ARE CLEAR INSIDE DIMENSIONS.

T-2 GRILLES, DIFFUSERS, AND REGISTERS:

All wall grilles, and registers, unless otherwise specified, shall be Krueger, Titus, Tuttle-Bailey, or Agitair, Metal-Aire, furnished with sponge rubber mounting gaskets, with mounting screws finished same as grille and opposed blade volume dampers.

Wall supply registers shall be of aluminum construction, with double deflection, and with integrally attached opposed blade volume control, key operated through the grille face.

Return air and exhaust grilles to be non-vision, aluminum construction, fixed horizontal fin, with opposed blade dampers.

Door grilles (louvers) were called for in plans, shall have free area as indicated in the schedule on the drawings. Contractor to turn grilles over to millwork contractor for installation.

Arrows registers indicate direction of air flow, provide proper throw and flow.

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T-3 PIPING - REFRIGERANT

The Contractor shall furnish and install the completed piping system as illustrated on the drawing. All piping must follow standard refrigerant piping techniques. Piping details and specifics shall be as recommended by the manufacturer. The piping schematic diagram on the drawing contains filter, sight glass, strainer, isolators and supports. The Contractor shall provide and install these minimum requirements:

REFRIGERANT PIPING SHALL BE AS FOLLOWS:

Line Service	Pipe	Fittings
Suction	Hard Copper Tubing Type L	Wrought Copper or Brass
Liquid	Hard Copper Tubing Type L	Wrought Copper or Brass ⁻
Hot gas line	Hard Copper Tubing Type L	Wrought Copper or Brass
Condensate	Hard Copper Tubing	Wrought Copper or Brass
	or	
· ·	PVC, Schedule 40	PVC, Socket Joint

PIPE SIZE SHALL BE AS SPECIFIED AND RECOMMENDED BY EQUIPMENT MANUFACTURER AND SHALL BE SIZED IN ACCORDANCE WITH THE DISTANCE BETWEEN THE COOLING COIL AND THE CONDENSING UNIT.

Refrigerant relief valves shall be piped to outside the building, terminating high through sidewall. VAlve all equipment on both terminating high through sidewall. Valve all equipment on both inlet and outlet. Provide unions on each side of all items of equipment pipe all vent valves and relief valves on the systems. Run condensate drain lines from air conditioning equipment to drains, as noted. Contractor shall provide drain line to existing drainage system installing trap, etc., in accordance with all --standard Local codes.

The maximum spacing of supports of hangers for horizontal runnings of piping shall be as follows:

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Size of Pipe	PVC	Copper
$\frac{1}{2}$ " - 1"	8 ^t - 0 ^{it}	6' - 0"
$1-\frac{1}{2}'' - 1-\frac{1}{2}''$	10' - 0"	6' - 0"
2" - 3"	12' - 0"	10' - 0"

Sleeves of No. 16 gauge galvanized iron shall be installed for pipes passing through walls above ground. Where pipes pass through waterproofing membranes, flashing sleeves shall be installed. Weatherproof opening for pipes passing through exterior walls.

Hangers, Escutcheons, etc. shall be provided and installed with chrome plated brass escutcheons wherever pipes pass through ceilings and masonry walls exposed in finished areas. Escutcheons not required on fan coil unit, hanger rods, or where piping passes through new wood or masonite panels, at individual rooms. Where piping penetrates new wood panels the Contractor shall maintain proper spacing between the-different lines and holes shall be be neatly cut to receive insulated lines.

T-4 PIPING AND PLUMBING SYSTEM - HOT AND COLD WATER

 Plan and arrange piping to insure good appearance and good operation. At equipment, provide service valve and union; other unions as required to facilitate maintenance.

As indicated, provide the hot water system. Relief valves shall be a half size larger than the pipe which is to be full-sized-vented to outside, or floor drain. (Do not rise into attic). Use insulating "dielectric" union at any connection or transition from ferrous to non-ferrous piping or equipment. Insulation: Insulation as required herein shall not be applied until all work has been tested and inspected by Engineer.

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The Contractor shall furnish and install the completed piping system as illustrated on the drawing. Piping details and specifics shall be as recommended by the manufacturer. The Contractor shall provide and install these minimum requirements:

COLD & HOT WATER PIPING SHALL BE AS FOLLOWS:

			Horizont Runs Max	al
Pipe	Size	Fittings	Spacing . <u>Support</u>	For
"L" hard Copper	1/2"-2"	Wrought	6'	
"L" hard Copper	1/2"-2"	Wrought	61	
Schedule 40 Galvanized Steel	1/2"-2"	Malleable Screw Type	8 ' 8 '	
Schedule 40 Galvanized Steel	12"-2	Malleable Screw Type	10'	· .
Schedule 40 Galvanized Steel	14-2"	Screw Type Malleable Screw Type	10'	
Schedule 40 Galvanized Steel	14''-2	Screw Type	10'	

- 2. All hotwater lines shall be insulated with foamglass or equal molded pipe covering 1" thick, with factory applied vapor barrier jacket. Exterior water lines, valves and fittings, and drain lines shall be insulated with 1" insulation of the same type. Longitudinal lap of vapor barrier jacket shall be sealed with the white vapor barrier lap cement. End joints shall be sealed with 3" vapor barrier strips applied with lap cement.
- 3. All flanges, strainers, valves and fittings shall be insulated with fabricated fitting covers of material and thickness equal to that of the insulation of the adjoining pipe and securely fastened in place. Insulation on flanges, strainers valves and fittings shall be finished with a coating of white vinyl plastic paint or white lagging adhesive followed by an application of white adhesive.
- 4. All valves, strainers, etc., shall be covered and the covering shall extend all the way up to the equipment.

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- 5. Insulate flexible pipe with 1" fiberglass with vapor barrier jacket.
- 6. Provide 16 gauge insulation Shield at each support point in the Mechanical room. Shields to be minimum 8" long and cover bottom 120° of insulation Donot provide shields on piping inside the building.
- 7. <u>Piping Installation</u>: Furnish and install complete piping systems as shown on plans of materials specified. Valve all equipment on both inlet and outlet. Provide unions on each side of all items of equipment. Pipe all vent valves and relief valves on water systems to drains. Where noted Contractor shall provide drain line to existing vent system installing trap, etc., in accordance with all codes.
- 8. Furnish and install all gate valves, check valves, balancing valves, air relief valves, hangers, floor and ceiling plates, etc. to make complete system. Screw joints shall be made up with graphite and oil or other approve compound for a water system. Make all piping offsets, etc. to meet conditions at building and to make a neat workable system.
- 9. Provide manual air vent valves at high points for quick venting of fill and where air might be trapped.
- 10. Pump connections shall be flanged and piping shall be adequately supported so there is no strain on pump casings. Furnish and install a strainer, in each system with 20 mesh stainless steel screens and blow down connections with valves on strainers.
- Furnish and install an automatic fill valve in cold water fill line to each water system. Connect water from nearest water service. Provide quick-fill bypass around automatic fill valve.
- 12. Valves and Unions: Furnish and install all valves that are shown on plans or that are necessary to make this system complete. All valves, stop cocks, waste cocks, connections, etc., shall be provided and installed where necessary and required for controlling different parts of the work. VAlves shall be provided on all inlet and outlet connections of all items of apparatus and fixtures, on all branch lines near supply of groups of fixtures, bypasses, etc. Provide valves in main lines and also on supplies to equipment. At fixtures and equipment, provide unions in water lines connected thereto.

For copper piping, all valves and unions to be as follows: Gate valves 2 inch and smaller shall be Crane No. 1310; BATON ROUGE, LA 15.01-22 L.T.I. - HVAC 10-04-02-83B-4

Fairbanks no. 0582; Jenkins No. 1200. Unions shall be Nibco no., 633; ITT Grinnell No. 9133; Chase No. 402. All valves and unions for steel piping to be as follows: Gate valves 2 inches and less shall be Crane No. 440; Jenkins No. 62 and Powell No. 500. Unions shall be 300 pounds non-shock, malleable iron screwed type. "DIELECTRIC" Union shall be used at any connection from ferrous to non-ferrous piping or equipment. Check Valves shall be "swing check" type and manufactured Crane No. 37; Fairbanks No. 0640, Power No. 578 or approved equal.

- 13. Furnish and install where shown B&G, Thrush, Griswold and Watts circuit setters; provide removable type molded insulation cover over these devices.
- 14. Hangers, Escutcheons, etc shall be provided and installed with chrome plated brass escutcheons, wherever pipes pass through floors, ceilings and masonry walls exposed in finished areas. Escutcheons not required on fan coil unit, hanger rods, or where piping passes through new wood or masonite panels, at individual rooms. Where piping penetrates new wood panels the Contractor shall maintain proper spacing between the different lines and holes shall be neatly cut to receive insulated lines.
- 15. Contractor shall furnish and installed thimbles, inserts and other requirements necessary for support of his equipment and piping. Assist and cooperate with other trades in locating and placing these items.
- 16. Furnish and install Grinnel, Fee and Mason, A.O. Smith, Tyler or equal malleable iron split ring hangers and supports throughout unless otherwise shown on the drawings. Use rods for hangers supports. No strap hangers acceptable.

T-5 GAS PIPING SYSTEM

Gas piping within the building shall be black steel schedule 40 and run exposed n ventilated spaces. Routing shall be run close to and parallel to the wall. Leave enough space for convenient working of fittings. Provide a shut-off valve at each building entry. At each item of appliance of equipment, provide a gas-cock for shut-off and a union between valve and appliance.

The gas piping system shall be installed in strict accordance with NFPA 54, 1980.

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T-6 TEST FOR PIPING SYSTEMS

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Water piping shall be tested in accordance to standard AWWA test including the chlorination of new portable water supply as per AWWA standard.

Gas system shall be tested as per AGA standard of gas pipe construction.

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APPENDIX A3

SAMPLE PROJECT COST DATA

MEL, INC. FINANCIAL CODE SYSTEM

Code:

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21		 μ	-	_		с.	٠

				Proj. Adm.	A
				Civil Engr.	С
123	1	1	123	Mech. Engr.	М -
				Elec. Engr.	Е
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		5		Reg O/H	7020
		6		Vacation	7030
		7		Sick Leave	7040
		8		Holiday	7050
		9		Time of W/Pay	7060

Employee #'s:

Su	pervision:	(Proj. Adm.)	Civil Engr:		Clerical:	
М.	Watson	01	T. Phillips	02	L. Short	01
т.	Phillips	02	A. Fabre	03	C. Williams	02
Α.	Fabre	03	J. Fink	04	R. Moton	03
J,	Fink	04	R. O'Connell	05		
R.	O'Connell	05	R. White	06		
R.	White	06	U. Penalosa	07		
U.	Penalosa	07	C. Alexander	19		

Dr.	aftspersons:		Mech. Engr:	
М.	Lawrence	11	M. Watson	01
в.	Carriere	12	E. Wilson	15
L.	Lively	13	J. Morgan	16.
J.	Tate	14	R. Wilson	17
A.	Deconge	18	A. Deconge	18
c.	Alexander	19	-	

Co	nstruction	Supv.	&	Inspect:	
J.	Peronne			101	
J.	Hurst			102	
R.	Rutledge	-		103	
J.	Barr			104	
₩.	Normand			105	
R.	Leblanc			106	
J:	Tessier			107	
м.	Rabalais			108	·
s.	Anderson			109	
Ψ.	Love			110	
М.	Eggart			I11	
F.	Hardin			112	
W.	Nealy			I13	
J.	Garces			I14	
к.	Powell			I15	
J.	Lunan			I16	
И.	Rider			I17	
H.	Odom			I18	
٧.	Woods			I19	
к.	Thompson	. .		120	
D.	Burley			121	
Μ.	Paradin			122	• .
G.	Linton			123	
				124	
				125	
				126	
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				129	
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				132	
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				I35	

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Ε.	Smith	S01
H.	Oliver	S02
. D.	Travasos	S03
₩.	Hames	S04
Μ.	Travasos	S05
J.	Banks	S06
Μ.	Gauthier	. S07
R.	Putfork	S08
Β.	Deck	S09
¢.	Guidry	S10
s.	Sundy	S11
М.	Jones	S12
L.	Williams	S13
к.	Johnson	S14
D.	Dauzat	S15
J.	Richardson	S16
₩.	Jones .	S17
T.	Johnson	S18
s.	Hebert	S19
I.	Netidire	S20
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		\$31
		S32
		\$33
		S34
		\$35

PROJECT NAME	PRO.	DESCRIPTION			
	01d ∯	01d G/L#	New G/L∄	Computer #	
Install Roof-Build T-3	279 279 279 279 279 279	X/6010 X/6030 X/6020 X/6013 X/6016	5010 5040 5020 5100 5130	J1000CXX J1000BXX J1000MXX J1000DXX J1000TXX	Civil Engr. Arch. Engr. Mech. Engr. Drafting Typing
Reinforce/Modify Carport Roofs	280 280 280 280	X/6010 X/6020 X/6013 X/6016	5010 5020 5100 5130	J1100CXX J1100MXX J1100DXX J1100TXX	Civil Engr. Mech. Engr. Drafting Typing
A/C Lobby-Fairview & Progress	281 281 281 281	X/6020 X/6000 X/6013 X/6016	5020 5030 5100 5130	J1200MXX J1200EXX J1200DXX J1200TXX	Mech. Engr. Elec. Engr. Drafting Typing
N.O. Streets 9th	282 282 282 282 282 282	X/6010 X/6015 X/6016 X/6008 X/6013	5010 5110 5130 5200 5100	J13V0CXX J13V0SXX J13V0TXX J13V0AXX J13V0AXX J13V0DXX	Civil Engr. PH.1 Surveying PH.1 Typing PH.1 Proj. Adm. PH.1 Drafting PH.1
· · ·	282 282 282 282 282	X/6010 X/6013 X/6016 X/6008	5010 5100 5130 5200	J13WOCXX J13WODXX J13WOTXX J13WOAXX	Civil Engr. PH.2 Drafting PH.2 Typing PH.2 Proj. Adm. PH.2
	282 282 282 282 282	X/6010 X/6013 X/6016 X/6008	5010 5100 5130 5200	J13XOCXX J13XODXX J13XOTXX J13XOAXX	Civil Engr. PH.3 Drafting PH.3 Typing PH.3 Proj. Adm. PH.3
Survey Gulf Outport	283 283 283	X/6010 X/6015 X/6008	5010 5100 5200	J1400CXX J1400SXX J1400AXX	Civil Engr. Surveying Proj. Adm.
LCIS New Year	284 284 284	X/6008 X/6020 X/6013	5200 5020 5100	J1500AXX J1500MXX J1500DXX	Proj. Adm. Mech. Engr. Drafting
Balar Assoc. 173/171/LA1	285 285 285	X/6008 X/6010 X/6013	5200 5010 5100	J16YOAXX J16VOCXX J16VODXX	Proj. Adm. PH.1 Civil Engr. PH.1 Drafting PH.1

PROJECT NAME	PROJEC	DESCRIPTION		
I-49 Extra Work Order #24	286 2 236 2 286 2	<pre>K/6008 5200 K/6010 5010 K/6013 5100</pre>	J1700AXX J1700CXX J1700DXX	Proj. Adm. Civil Engr. Drafting
I-49 Extra Work Order #25	287 2 287 2 287 3	C/6008 5200 C/6010 5010	J1800AXX J1800CXX J1800DXX	Proj. Adm. Civil Engr. Drafting

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ACCUUN I#	DATE	JRNL	CK#/REF	DESCRIPTION	AMOUNT	
5010	09/30/84	CD	Ē	CASSIE ALEXANDER	225.00	
5010	09/30/84	CD	m	CASSIE ALEXANDER	162.50	
5010	09/30/84	CD	e	CASSIF ALEXANDER	50.00	
5010	09/30/84	CD	ę	CASSIE ALEXANDER	50.00	
5010	09/30/84	CD	Ŝ	ROBERT EARL WHITE	330.72	
5010	09/30/84	CD	S	ROBERT EARL WHITE	248.04	
5010	09/30/84	CD	S	ROBERT EARL WHITE	332.16	
		TOTA	L THIS ACCOUNT		1398.42	
5010	09/30/84	CD	0001	BEVERLY CARRIERE	84.20	
5010	09/30/84	CD	0001	BEVERLY CARRIERE	336.80	
5010	09/30/84	CD	0001	BEVERLY CARRIERE	336.80	
		TOTA	L THIS ACCOUNT		757.80	
5130	09/30/84	CD	2	LINDA SHORT	13.94	
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5130	09/30/84	CD	2	LINDA SHORT	6.97	
		TOTA	L THIS ACCOUNT		34.85	
5200	09/30/84	CD	4	ROBERT O'CONNELL	66.00	
5200	09/30/84	CD	4	ROBERT O'CONNELL	66.00	
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APPENDIX A4

SAMPLE MANAGEMENT COMMITTEE DOCUMENTS

MEMORANDUM

TO: Morgan Watson Thomas Phillips Mitchell Albert Albert Rowe Bronwyn Thomas C. C. Chen

FROM: Press L. Robinson

DATE: January 10, 1985

RE: Management Committee Meeting

The Management Committee Meeting will be held on Tuesday, January 29th at 10:00 a.m. Please be prepared to make reports (inclusive of Action Plan) on your respective division/department. Written reports are to be turned in to me by close of business on Wednesday, January 23rd, and to members of the management committee by close of business on January 25th. A report format is attached.

PLR/clh

MEL-

AGENDA

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MANAGEMENT COMMITTEE MEETING

January 29, 1985

I. Call to Order

II. Minutes of November 27, 1984

III. Old Business

IV. Division Reports

Α.	Finance	Rowe
Β.	Operations	Phillips
с.	Marketing	Watson
D.	Corporate Affairs/Planning	Albert
	and Technical Assistance	
Ε.	Office Services	Thomas
F.	Computer Services	Chen

V. Other Business

PLR/clh

MANAGEMENT COMMITTEE MEETING REPORT

January 29, 1985

MEL Current IBM-PC Up-Grade

A) Use Current IBM-PC

	1) Add one Color/Graphic Adaptor	\$250 or \$400	For CoGo Screen Plotting and llard Copy
	2) Up Grade CoGo New Version	95	More Capacity and fast to existing CoGo programs
		<u> </u>	
B)) Add IBM-PC		
	1) New IBM - PC	\$2600 (On Sale)	.Engineering Dept. have their Own Computer
	.Color Monitor .Graphic Capacity		.Current Computer can be used between Financial and Engineering
	.2 disk drives 2) Epson FX-80 Printer	\$595	
	3) Civil Soft Project	\$225	Project Schedule & Costs
	4) Other Software	Open	
<u>)</u>	<pre>C) I-Omega (See Financial - Al Rowe)</pre>		

TO: Press L. Robinson

FROM: Finance Division (AR)

DATE: 1/25/85

RE: Report for Management Meeting 1/25/85

- A. Computer Status
- B. Personnel Changes
- C. Workload

D. Cash Flow

E. Budget

- F. Problems for Discussion by Team
- A. Through research and outside assistance C. Chen has concluded that we do not need an outside Job Costing Progeam but our Champion Software can provide the same output. I set up 3 demo projects and time sheets to go along with projects and we preceded to run job costing program. After discussion with T. Phillips and Press we have agreed that this will be adequate. We have ordered the A/P and A/R Modules and are now assigning new project numbers and revising time sheets to accompany, however the purchase of the I Omega is inevitable. Total costs are \$4,500.

\$3,500	I Omega
500	A/P
500	A/R

- B. We are all aware that H. Turner is no longer in my Department and V. Ani is responsible for some of his duties and other have been shifted to Accounting. A job description for her will be available at next meeting.
- C. Workload in the Finance Division does not change because of a staff reduction for several months and by that time we will probable have new projects and additional direct labor staff. In addition to that V. Ani has been assigned to a termporary survey crew and is practically unavailable in this Division. W-2 statements and payroll were released on schedule due to the fact that S. Wilson and myself have taken work home to assure that things proceed as normal. We are also preparing special reports for SBA which are to be ready for Monday January 28, 1985.

Vita

Name: Address:	Chu-Chen (C.C.) Chen, P.E. 7925 Meadow Ave. Baton Rouge, LA 70811 Home (504)775-0988 Office (504) 927-7240
Citizenship:	Born in China in 1937; now a permanent U.S. citizen
Education: 1982-Present	Doctor of Engineering degree program. Texas A&M University, College Station, Texas.
May 1967	M.S. Department of Mechanical and Aerospace Engineering. North Carolina State University, North Carolina.
June 1960	B.S. Department of Mechanical Engineering. National Taiwan University.
Professional Registrations:	
Experience:	Registered Professional Engineer in State of Texas Certificate Number 56663
1964-Present	Associate Professor, Department of Mechanical Engineering, Southern University, Baton Rou ge, Louisiana.
1973-1982	Senior Project Engineer (part time), MEL Consultant Firm, Baton Rouge, Louisiana.
Summer 1971-1976	Westinghouse Hanford Research Laboratory, Xerox Corp., Westinghouse.
Honors, Achieve- ments and Pro- fessional Affili-	
ations:	American Society of Mechanical Engieners American Society of Heating, Refrigerating, and Air Conditioning Engineers American Society for Engineering Education Pi Tau Sigma Honorary Fraternity Outstanding Teacher Award for the College of Engineering/Southern University, Baton Rouge, LA 1972-74 Outstanding and Dedicated Service to Pi Tau Sigma 1972-76 Getty Grant in Aid recipient at Texas A&M University 1983

The typist for this report was Mrs. Linda Short.