

INTROGRESSION FROM *Gossypium mustelinum* AND *G. tomentosum* INTO

UPLAND COTTON, *G. hirsutum*

A Dissertation

by

BRIAN WAYNE GARDUNIA

Submitted to the Office of Graduate Studies of
Texas A&M University
in partial fulfillment of requirements for the degree of

DOCTOR OF PHILOSOPHY

December 2006

Major Subject: Plant Breeding

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Approved by:

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ABSTRACT

Introgression from *Gossypium mustelinum* and *G. tomentosum* into Upland Cotton, *G. hirsutum*. (December 2006)

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M.S., Brigham Young University

Co-Chairs of Advisory Committee: Dr. David Stelly,
Dr. C. Wayne Smith

To increase genetic diversity with elite upland cotton, introgression populations with wild species of cotton, *Gossypium mustelinum* and *G. tomentosum*, were created. To accomplish this objective, F1, F2, BC1F1, and BC1F2 generations were developed along with random mating populations (BC1rm1 and BC1rm2) and grown in a randomized complete block design with four replications in College Station, Texas during 2003 and 2004, and in Mexico during 2005 for *G. mustelinum* introgression populations. These generations were tested with microsatellite markers from chromosome 11 in order to measure the effects of selection and recombination. Later generations (BC2F1, BC2rm1, BC2F2, BC3F1, BC3rm1 and BC3F2) and composite generations were evaluated in a randomized complete block design with four replications during 2004 and 2005 for agronomic properties.

Introgression barriers for *G. mustelinum* were found to include daylength sensitivity and hybrid breakdown, which was only apparent in Mexico. Backcross generations had improved fiber quality. Random mating populations did not have increased variance and means differed little from BC1F1 levels. Microsatellite markers

showed decreased frequency of *G. mustelinum* alleles and decreasing heterozygosity, but no increase in map distances in random mating populations. Upper-half mean length and upper quartile length by weight were highly heritable, as measured with parent-offspring regression. Most other agronomic traits had moderate heritabilities. Composite generations were found to be favorable for selection and breeding.

For *G. tomentosum* populations, hybrid breakdown was also a problem with low yields for F₂ and BC₁F₂ generations, but day length sensitivity was not. Little or no increase in variance was found in random mating populations when compared to BC₁F₁ levels. *G. tomentosum* populations did not show improvements in fiber length as seen in *G. mustelinum* populations, but did have increased strength in BC₁F₁ and F₁ generations over TM-1. Mapping distances increased in the random mating populations for *G. tomentosum*, and the frequency of alien alleles did not decrease in random mating populations. Generation means approached recurrent parental values for most traits within three backcrosses. Composite generations were found to be the most useful for breeding and selection.

DEDICATION

To my family:

Leila, Emily, and Aleah, and to my mother, who made me want to study science and helped me every time I needed it.

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First I would like to recognize the incredible support I have received from Cotton Incorporated. Cotton Inc. was generous enough to fund my fellowship as well as many of the research costs related to this study. Without their support, none of this would have been possible. Cotton Inc. has also enriched my graduate studies in many ways, but most notably by facilitating attendance at international meetings, the Cotton Breeder's tour, fiber testing, molecular markers and supplies, as well as travel and research in Mexico. I would like to thank Dr. Roy Cantrell, Vice President of Cotton Incorporated, for his advice and support during my graduate studies. I would also like to thank Lynda Keys and Dr. Don Jones for their daily support of the CI fellows. I would be remiss if I did not personally thank Regina Horton and the other technicians in the Fiber Testing Laboratory. She spent many long hours testing and organizing my samples and all fiber quality data reported here is the result of their much appreciated help.

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CHAPTER I

INTRODUCTION

Cotton

The *Gossypium* genus contains five 52-chromosome species that are widely regarded as tetraploids due their descent from ancient hybridization between A and D genome 26 chromosome diploids (Fryxell 1992). These five tetraploid species are: *Gossypium hirsutum* L., *G. barbadense* L., *G. darwinii* Watt, *G. tomentosum* Nuttall ex Seeman and *G. mustelinum* Meers ex Watt. Only *G. hirusutum* and *G. barbadense* are important textile crops with *G. hirsutum* dominating the world cultivation due to its superior yield, but generally lower-quality fiber than *G. barbadense*. *G. darwinii* is a wild relative of *G. barbadense* found in the Galapagos Islands (Wendel and Percy 1990). *G. tomentosum* comes from the Hawaiian and other Pacific islands. It is not cultivated for fiber, but is occasionally found as an ornamental; it produces a very small amount of short, reddish-brown lint (Applequist et al. 2001). *G. mustelinum* is found in a small area of Brazil. It is the most genetically distant tetraploid species to *G. hirsutum* (Wendel et al. 1995).

Four species of *Gossypium* are grown throughout the world for their fiber: *Gossypium hirsutum* L., also known as upland cotton, *G. barbadense* L., also known as sea island, pima, egyptian, or american-egyptian cotton, *G. arboreum* L. and *G.*

This dissertation follows the format of Crop Science.

herbaceum L. *Gossypium herbaceum* and *G. arboreum* are A-genome diploid species originating from Africa and anciently were cultivated throughout Africa and Asia. In modern times, they have been largely displaced by higher yielding upland or pima cottons (Vroh Bi et al. 1999). Upland and pima cottons are AD-genome, 52-chromosome tetraploids native to Central and South America. *Gossypium hirsutum* is by far the most economically important cultivated species, while pima cottons, *G. barbadense*, are of higher quality with longer staple lengths, finer fiber, and increased strength but tend to yield less than upland cultivars. Pima is also more susceptible to the boll weevil which contributed to decreased acreage in the U.S. and Mexico. (Niles and Feaster 1984)

Lee (1984) reported that genetic yield potential of upland cotton doubled from the 1930s to 1966 but increased only slightly from the 1960s to about 1980. It has long been acknowledged that upland cotton has a narrow genetic base and it is generally accepted by many breeders (Wayne Smith, personal communication) that there is a critical need for increased diversity in breeding populations. Richmond (1951) noted that cotton descended from “not more than a dozen introgressions, it is doubtful if future requirements of special fiber properties, disease, insect, and drought tolerance, mechanical harvesting, and other specialized uses and properties can be met by the usual selection methods restricted to present cultivated varieties.” This statement is supported 47 years later by pedigree analysis, as well as, biochemical and genomic DNA markers (Van Esbroeck and Bowman 1998). In theory, a broad-based germplasm pool allows for selection of favorable allelic combinations not possible with a narrow base. Although, as

Van Esboeck and Bowman (1998) point out, “adaptation” is more important to increasing yields than genetic distance.

The question then remains, why should breeders use unadapted exotic accessions instead of predictable elite germplasm? One reason may be to find disease resistance genes not found in elite germplasm (Ross 1986, Young and Tanksley 1989; Stevens et al. 1995). Likewise, new alleles from related species can lead to improved quality (Doganlar et al. 2000) and even yield enhancement (Tanksley and Nelson 1996).

Many *G. hirsutum* accessions are available that are unadapted, usually day-length sensitive, and low-yielding, and thus utilized very little in cotton breeding. A subset of these accessions has been “converted” to day-length insensitivity by backcross introgression day-length insensitivity alleles (McCarty et al. 1998). These converted race stocks, CRS, have been an important source of abiotic stress and disease tolerance (Van Esboeck and Bowman 1998). It was estimated by Jiang (2000) that six percent of *G. hirsutum* RFLP markers tested were derived from *G. barbadense*. *Gossypium barbadense* has been seen as a potential source of alleles for improving *G. hirsutum* due to its improved fiber quality. *G. mustelinum*, *G. tomentosum*, and *G. darwinii*, the other AD genome tetraploid species, have been used rarely, probably because they have shorter fiber, are undomesticated, photoperiodic, and thus difficult to work with in temperate regions, and produce low yielding progeny when using conventional breeding programs.

The diploid species have been used though as sources of genes for bacterial blight (*Xanthomonas*), cotton rust (*Puccinia cacabata* Arth. & Holw.), and root knot

nematode resistance (Yik and Birchfield 1984). A tri-species hybrid between the two diploid species *G. thurberi*, a close relative to the possible D genome progenitor, and *G. arboretum*, a close relative to the possible A genome progenitor of tetraploid cotton, and *G. hirsutum*, later referred to as triple hybrid, was a source of high fiber strength (Niles and Feaster 1984).

Although difficult to handle, exotic germplasm may be the key to finding novel alleles to increase cotton yields, abiotic stress and disease tolerance, and improve fiber quality. As found in other species, even the wildest germplasm may contain alleles that will improve elite breeding lines (Tanksley and Nelson 1996). Interestingly, many QTLs for differences in fiber length and strength between Upland and Pima cotton map to the D sub-genome, even though this New World (D-genome) diploid species does not produce appreciable lint (Jiang et al. 2000), which supports the hypothesis that other species that do not inherently possess desirable agronomic characteristics may harbor genes that in an adapted background will be beneficial. Recent studies in other crops have explicitly borne out this principle (Gur and Zamir 2004).

Interspecific barriers

Interspecific breeding efforts are more difficult because the breeder must overcome some of the genetic isolating barriers in order to introgress the trait of interest without a large amount of linkage drag. The first barrier that must be overcome is prezygotic. In natural conditions, species do not hybridize due to temporal, geographic, or physiological reasons. *G. tomentosum* for much of its history was isolated in Hawaii,

but introduction of cotton plantations to Hawaii resulted in contact with *G. hirsutum* and *G. barbadense*. Hybrid populations have been observed with some intermediate traits, but on the whole they have remained distinct (DeJooode and Wendel 1992). This may be due to the ephemeral nature of *Gossypium* flowers. Upland and pima cotton flowers open in the morning and are receptive to pollen throughout the day, but by nighttime are wilting and the stigmas are not receptive to pollen. *Gossypium tomentosum* flowers on the other hand last long into the night, and at least according to Fryxell (1979), are not receptive to pollen until late in the evening and may be moth pollinated, although this hypothesis has little field evidence to support it. However, observations on petal color, absence of petal spot, and long style pushing the stigma away from the anthers, as well as possibly a floral odor, detected by Dr. Fryxell and some others, support this hypothesis (Fryxell 1979). *Gossypium mustelinum* populations have existed with native pima cottons throughout its history as well as introduced upland cultivars, with apparently little introgression (Pickersgill et al. 1975). It is day-length sensitive and may have other prezygotic isolating mechanisms that have not been experimentally determined, in part because there are so few observations of its declining natural populations (Pickersgill et al. 1975).

Prezygotic barriers to hybridization for these two species can be overcome in greenhouse conditions, with patience, to handle day length sensitivity and maturity issues. Although the *G. tomentosum* stigmas may be unreceptive during the day as Fryxell (1975) observed, the pollen sheds during daylight hours and can be used to pollinate *G. hirsutum* with little difficulty. Crosses with *G. tomentosum* as female that

we attempted almost completely failed, lending support to the possibility that *G. tomentosum* normally is pollinated at night.

Besides problems prior to fertilization, other problems may arise in hybrid populations. There is a wide range of hybrid performance observed in interspecific populations. Some F1 interspecific F1 hybrids found in plants are sterile, others semi-sterile, others fertile, and some even have extreme hybrid vigor. Cotton hybrids between *G. hirsutum* and *G. barbadense* have normal pairing, and hybrid vigor for plant height and yield, but later generations break down (Stephens 1949). The range of hybrid performance may be due to the combination of isolating mechanisms present in the species which may include structural rearrangements or genetic effects that result in hybrid breakdown or sterility.

Structural rearrangements

Structural rearrangements are usually thought of as large chromosomal differences that accumulate in different species. They include translocations, inversions, insertions, or deletions. Genomic rearrangements are clear barriers to interspecific hybridization because they can cause reduced pairing between homologous chromosomes, the formation of unbalanced gametes, sterility, or semi-sterility. Structural differences also reduce recombination, especially near the rearrangement breakpoints, and selection for nonrecombinant genotypes disrupts or inhibits introgression in these genomic regions. Fishman and Willis (2001) asserted that the effects of structural differences would be seen as a decrease in F1 hybrid fitness, but an

increase in F2 fitness. Sterility in heterozygous translocations comes from creation of gametes or zygotes deficient for chromosomal segments that make them less fit.

Rieseberg et al. (1995) found that in interspecific *Helianthus* structural differences reduced map length and segments with rearrangements were lost, at least for all individuals tested. Because these areas were not recovered in backcross populations, Rieseberg et al. (1995) recommended a couple of generations of random sib-mating or selfing prior to backcrossing to increase the probability of recombination around breakpoints.

A well documented case study of the effects of translocations in interspecific populations is found in linkage group 3 of the hexaploid oat map (O'Donoghue et al. 1995). Genomic rearrangements appear to be common in oats, even within *Avena sativa* L. (Singh and Kolb 1991). Oats also has a clear karyotype with standard C-banding that distinguishes many of these differences (Jellen et al. 1993a). Karyotypes of *A. byzantina* (C. Koch) and *A. sativa* show a large terminal translocation between chromosome 7C and chromosome 17 (Jellen et al. 1993b; Jellen et al. 1997). Using monosomic lines generated from the two parental species, linkage group 3 was determined to span the translocated segment and so contained markers from both chromosome 7C and 17 (Fox et al. 2001). The hypothesized breakpoint is in the middle of an area with little to no recombination (Fox et al. 2001). Segregation of the quadrivalent in meiosis caused the formation of duplicate/deficient lines for chromosomes 7C and 17 and significant segregation ratio distortion.

The amenability of cotton to conventional karyotyping is not ideal for diagnosing genomic reorganization due to small chromosome size and low heterochromatic polymorphism. FISH-based karyotyping (Henegariu et al., 2001; Islam-Faridi et al. 2002; Kim et al. 2005), while feasible in cotton, has yet to be implemented (personal communication, David Stelly) and cytologically no karyotypical differences are seen between these species. Even small structural differences may cause reduced recombination in those areas and loss of rearranged segments. This is consistent with *G. barbadense* introgression efforts of Jiang et al. (2000), although they attribute the majority of loss of Pima alleles to incompatible epistatic interactions. This is possibly a barrier, although not a large one since according to Hasenkampf and Menzel (1980) pairing and recombination between *G. hirsutum* and both wild species in this study were close to normal, although there was evidence for a terminal rearrangement in *G. mustelinum* that differentiate it from *G. hirsutum*.

Stephens (1949) theorized that *G. hirsutum* and *G. barbadense* may differ for small regions not detectable with cytological methods. These small differences would result in small deficiencies and duplications after hybridization and recombination that would give a selective advantage to non-crossover types, especially in gametophytes where there is no genetic buffering due to diploidy. They found, supporting this hypothesis, that genetic ratios were skewed to the recurrent parental type due presumably to selection against the donor parent (Stephens 1949). This was not the case for similar intraspecific *G. hirsutum* populations (Lewis and McFarland 1952). However, F1 hybrids of *G. barbadense* and *G. hirsutum* were fertile and yielded more

than F2 populations, which is the opposite of what would be predicted for heterozygous genomic rearrangements. Molecular markers and sequencing information could be a powerful tool for finding rearranged genomic regions that are not visible cytologically. The markers could then be used to distinguish between effects of genomic rearrangements and gene differences.

Genetic differences

Harland (1939) hypothesized that the hybrid breakdown in *Gossypium* interspecific populations was not necessarily due to structural differences, but to incompatible genetic interactions. Incompatible epistatic or allelic interactions also have been shown to be an important mechanism for isolating of species, at least in theoretical models (Orr 1995). In theory, as two populations are separated physically, they accumulate mutations that are neutral within the population, but are deleterious in hybrid combination (Orr 1995). These mutations are neutral because they are compensated by other genes, especially in polyploids. Through time, these mutations build up in isolated species to be a strong enough barrier to prevent substantial mixing of the two species once isolation barriers are breached (Harland 1939). Although they do not prevent formation of hybrids, or reduce initial hybrid vigor, they would increasingly lower fitness of inbred populations and decrease introgression in regions surrounding the negative genes. These complexes of genes that prevent introgression and successful hybridization are sometimes called Dobzhansky-Muller complexes due to their independent prediction and observation of this barrier to interspecific hybridization (Dobzhansky 1952 and Muller 1942).

Good examples of Dobzhansky-Muller complexes in cotton are the two asynaptic loci found in *G. hirsutum* and *G. barbadense* (Endrizzi et al. 1984). *G. hirsutum* genotype is normally $As_1As_1as_2as_2$ and *G. barbadense* wildtype is $as_1as_1As_2As_2$ and have normal chromosome synapsis within each species. Hybrids are heterozygous for both loci and have normal chromosome synapsis. In F2 populations, segregation for these loci results in one out of sixteen plants that are $as_1as_1as_2as_2$, homozygous recessive for both asynaptic loci and rendered sterile by asynapsis during meiosis. The hybrid lethality loci, designated Le_1 and Le_2 , are extreme examples of this type of isolating mechanism. They are neutral in pima and upland cotton, but lethal in hybrid combination where either, or both, are combined with a D₃-genome of *G. klotzchianum* or *G. davidsonii*. However, double recessive mutants, $le_1le_1le_2le_2$, produce viable hybrids with *G. davidsonii* (Endrizzi et al. 1984). Stem tumorigenesis genes, designated G^0 , G^x , and G^y , are also found within *Gossypium* species. The combination G^xG^y causes the formation of lethal tumors in incompatible hybrids (Endrizzi et al. 1984).

No nuclear lethality loci have been observed in previous hybridization experiments with *G. tomentosum*. Meyer and Meredith (1978) do report that *G. tomentosum* carries a gametic incompatibility locus near the $H2$ locus when crossed with *G. barbadense*. They did not find evidence of a complete incompatibility locus for crosses with *G. hirsutum*, but they did find skewed segregation ratios consistent with an incomplete barrier at this position.

It seems likely that most incompatible interactions probably are not lethal, but would reduce the viability of the hybrid or successive generations. These incompatible

interactions could be a mechanism for “breakdown” or even sterility in later generations of interspecific hybrids, which has been a widely observed problem with *G. barbadense* introgression (Stephens 1949), especially as they become inbred. Genetic distances among the 52-chromosome species are varied but significant in each pairwise comparison, so it is likely that incompatibilities exist between *G. tomentosum* and *G. mustelinum* relative to *G. hirsutum* and will have similar breeding ramifications in hybrid derivatives.

Cytonuclear, i.e., interactions with interspecific nuclear and cytoplasmic genes, incompatibilities are theorized to accumulate between species and limit introgression (Cruzan and Arnold 1999). According to their simulations and models recessive lethal incompatibilities can be maintained in backcross generations, only appearing in selfed generations. In random-mated populations, they found that the incompatible genes were not lost, even if they were recessive lethals. Chlorophyll-deficient mutants have been found in interspecific populations of *G. barbadense* and *G. hirsutum* (Endrizzi et al. 1984). An analogous incompatibility arises in *G. hirsutum* x *G. mustelinum* F₂ populations. Such interlocus interactions are especially important if linked genes affect agricultural performance or product quality.

Selection and linkage drag

One reason for avoiding the use of exotic germplasm is that productivity and/or quality of introgression products is unacceptably compromised. “Linkage drag” exists between the desirable alien gene(s) and one or more undesirable genes. When the

breeder selects for a trait of interest in segregating populations and selects for the alien allele at one or more loci, neutral and deleterious alleles in coupling are selected at rates proportional to the mapping distances between them and the selected alien alleles. For negative alleles, like the incompatible alleles discussed previously or even more benign alleles that are selected against, the opposite is true. Coupled neutral alleles, or beneficial alleles, are lost because they are linked to the incompatible locus (Charlesworth et al. 1993). Young and Tanksley (1989) used restriction fragment length polymorphisms (RFLPs) to quantify the degree of linkage drag in tomato (*Lycopersicon esculentum* Mill.) cultivars with the *Tm-2* locus introgressed from *L. peruvianum*. They found that the linkage drag ranged from 4 to 51 cM of *L. peruvianum* DNA. One cultivar retained the entire short arm of the chromosome.

This has been a problem in cotton breeding. With the converted race stocks, it has taken up to 14 generations of backcrossing to obtain lines with good fiber quality (as reviewed by Van Esbroeck and Bowman 1998). The difficulty in recovering the recurrent parent could be attributed to carry-over of deleterious alleles from the donor parent. Inheritance of beneficial genes linked in coupling with deleterious alleles is made more difficult and is more likely to be lost during backcrossing. Recovery of the adapted parent's high performance level after wide-crosses is rendered difficult when recombination destroys beneficial multi-locus genotypes. Moreover, the recovery of desirable performance can be rendered less likely by epistatic interactions, as observed by Jiang et al. (2000). In order to stack improved alleles into the recurrent parent, linkages between desirable genes and undesirable epistatic genes must be broken.

Random mating

Random mating theoretically would be beneficial to introgression because it would increase recombination between cultivated and exotic loci which would allow for novel epistatic combinations of genes. This has been shown in cotton to reduce negative correlations between traits, for example between the negative correlation yield and fiber strength (Meredith and Bridge 1971, Miller and Rawlings 1967). Increased recombination reduces linkage disequilibrium and increases linkage map resolution (Liu et al. 1996, Lu et al. 2003). Estimates of additivity and dominance are affected by linkage and so random mating may improve estimates of genetic effects (Dudley 1994). Silvela et al. (1982) showed that theoretical models predicted that the final response to selection would be better under random mating, although initial response to selection was higher under inbreeding. Darvasi and Soller (1995) theorized also that advanced intercross line populations, developed through cycles of random mating, could “provide a three- to five-fold reduction in QTL map location as compared with a F2 or BC population, without increasing in the number of individuals phenotyped or genotyped.” This would provide increased sensitivity and reliability of marker assisted selection for quantitative traits, without an increase in population size, a possible limiting factor in QTL analysis.

For these reasons, random mating has been tested experimentally in a number of crops, but with mixed results. Meredith and Bridges (1971) and Miller and Rawlings (1967) showed that random mating was effective in cotton in reducing negative linkages and increasing variance in breeding populations derived from the Beasley triple-species

hybrid. Arbelide and Bernardo (2004) found little to no beneficial effects of random mating Iowa stiff stalk synthetic (BSSS) backcross generations developed by Syngenta Seeds on maize testcross performance due to small to no increases in variance for most traits. Lamkey et al. (1995) used F₂-syn8 populations from B73 x B84, two elite corn inbreds, and found increased testcross variance with random mating, but decrease in mean yields. They also concluded that the random mated generation was more sensitive for detecting epistasis and had increased variance compared to the F₂ generation without random mating. Generally, correlations between traits decreased with random mating, but the authors did not recommend random mating due to decreased means due to breakage of beneficial linkage blocks (Lamkey et al. 1995).

One of the differences between the cotton random mating experiments such as Meredith and Bridge (1971) and Miller and Rawlings (1967), and the more recent experiments in maize by Arbelide and Bernardo (2004) and Lamkey et al. (1995) is that the maize experiments were performed with elite x elite populations whereas the cotton experiments were performed with elite x interspecific populations as part of introgression efforts to extract increased strength while maintaining or increasing yield. This is a key difference. The effects of breaking up linkage blocks in elite x elite crosses is expected to decrease mean performance due to formation of less desirable epistatic or linkage blocks. For this reason, the authors recommend inbreeding and selection which strengthens the beneficial linkages. In elite x interspecific crosses, less desirable epistatic blocks already exist and increased recombination forms new and, hopefully,

better epistatic combinations, thus random mating may be beneficial. It is for this reason we would like to test the efficacy of random mating in introgression breeding in cotton.

CHAPTER II

Gossypium mustelinum: DAY-LENGTH AND HYBRID BREAKDOWN AS
BARRIERS TO INTROGRESSION OF IMPROVED FIBER QUALITY**Introduction**

G. mustelinum is the most distant tetraploid relative to *G. hirsutum* and is native to Brazil (Wendel et al. 1994). Genetically it is the most distant from *G. hirsutum* as measured with molecular markers (Wendel et al. 1994). *G. hirsutum* x *G. mustelinum* hybrids had slightly reduced numbers of crossovers as measured by chiasmata frequency, and possibly a terminal rearrangement not found in *G. hirsutum* from D genome chromosomes 18, 18, 25 or 26 (Hasenkampf and Menzel 1980). Pickersgill and Barrett (1975) located three populations of *G. mustelinum* in Brazil and determined that phenotypically did not resemble *G. hirsutum* or *G. barbadense* populations in the area. Pickersgill and Barrett (1975) hypothesized that *G. mustelinum* may be important to reconstructing the ancient phylogenies of cotton due to its distinct phenotype and presence in an area thought to be tetraploid *Gossypium*'s ancestral home.

A key goal of this project has been to increase the genetic diversity within cultivated *G. hirsutum* by interspecific hybridization and genetic introgression from *G. mustelinum*. We also wanted to evaluate possible barriers to introgression, and test the efficacy of random mating as a mating scheme for introgression from *G. mustelinum* in order to develop effective breeding strategies. A traditional generation means analysis includes the two parents, F1, F2, BC1F1 to parent 1, and the reciprocal backcross to the other parent, BC1F1 to parent 2. *G. hirsutum* cv. "TM-1" was used as the recurrent

parent for backcrossing and in creation of the F1 with *G. mustelinum*. In this study we did not include backcrosses to *G. mustelinum*, but included three additional generations at the BC1 level: BC1F2, BC1rm1 (progeny from intermated BC1F1 parents, rm = random mating), and BC1rm2 populations. We measured individual plants from each population for fiber quality as measured by High Volume Instrument (HVI) and Advance Fiber Information System (AFIS) testing machines, yield per plant (g plant^{-1}), lint percent (% weight), plant height (cm), and boll number and size (g boll^{-1}) were evaluated to understand possible economically viable traits from the wild species, barriers to introgression, and genetic effects. This experiment was grown in College Station, TX for two years in a long-day environment and also one year in southern Mexico, a short-day environment. The purpose for the including a long- and a short-day environment was to evaluate the effect of day-length on performance of introgression populations. The effect of random mating was tested by looking at mean performance, variance, and phenotypic correlations.

Materials and methods

Plant material and crossing procedure

TM-1, as noted above, was the *G. hirsutum* parent in this introgression breeding study while the *G. mustelinum* parent was from the breeding stocks of Dr. David Stelly, originally collected by Dr. Margaret Menzel. The initial hybridization does not require hormone treatment or embryo rescue, although *G. mustelinum* is day-length sensitive and requires a juvenile period before induction of flowering, which complicates timing

of crossing. The random mating BC1rm0 population was created by crossing *Ms4*-TM-1 x (TM-1 x *G. mustelinum*). *Ms4*-TM-1 was developed by backcrossing the dominant male sterile gene, *Ms4*, into TM-1 for at least 16 backcrosses (R. Kohel, personal correspondence). *Ms4* was found in a single heterozygous plant within a seed increase of 'Acala 44' in 1960 (Allison and Fisher 1964). The *Ms4*-TM-1 is heterozygous for a dominant nuclear male sterility locus designated *Ms4ms4* and segregates 1:1. Because *Ms4*-TM-1 had been backcrossed to TM-1 at least sixteen times (R. Kohel, personal correspondence), and it was considered isogenic and was also used as a recurrent parent in the crossing scheme. A BC1F1 population segregating for male sterility was constructed from crosses of the interspecific F1 onto male sterile *Ms4*-TM-1 plants; this BC1F1 population served as the base random mating population, or BC1rm0.

Initial BC1F1 populations consisted of 150 plants for backcrossing (TM-1 x (TM-1 x *G. mustelinum*)) and 150 plants for random mating (*Ms4* x (TM-1 x *G. mustelinum*)). Only half of the BC1F1 plants for random mating carried the *Ms4* gene and were male sterile. Each male sterile plant was crossed as female with at least two different male fertile plants. Pedigree of each cross was maintained, as pollen from multiple males was not combined. Populations of BC1rm1 were created by planting one seed from up to four intermatings with each male-sterile female. This was done in order to maximize the number of different males and females. This increased the random mating population size to almost 300 plants. In subsequent cycles of intermating, two progeny from each female plant were included with different male parents to maintain the population size. All crossing was performed in greenhouse facilities at the Texas

Agricultural Experiment Station at College Station. Day-length sensitivity and maturity issues required crossing through the winter season in order to minimize selection for early maturing genotypes. All additional backcrossing was made with TM-1 as the recurrent parent. Open-pollinated seed from the greenhouse, where there was no access to insect pollinators, was assumed to be self fertilized.

Field evaluation

Field evaluations were performed in 2003 and 2004 at the Agriculture Experiment Station near College Station, TX. Soils at this site are generally Westwood silt loams. Entries included two commercial checks, 'Fibermax 832' (FM832) and 'Phytogen 355' (PSC355), the parents, TM-1 and *G. mustelinum*, and F1, F2, BC1F1, BC1F2, BC1rm1, and BC1rm2 generations. The number of plants tested for each generation is found in Table 1. The experiment was planted as a randomized complete block with four replications each year. Genotypes and generations were planted in rows 12.2 x 1 m with each row consisting of 25 plants spaced 45 cm apart. Observations were made on individual plants. Planting occurred between the 10th and 30th of April and harvest was completed by the 15th of November in both years. In 2003, plants were established in Jiffy® peat pellets in the greenhouse at the end of March and transplanted to the field the third week in April. In later years, all plants were direct seeded at three seeds per hill and thinned to one plant per hill. Pedigree of each plant was recorded. All cultural practices were consistent with commercial cotton production at College Station, Texas, including furrow irrigation when needed, chemical and mechanical weed control, pesticide application, and participation in the boll weevil eradication program, with the

exception that plants were not chemically defoliated to reduce the effect of late maturity of some generations on experimental results.

Table 1. Number of plants measured per generation in *G. mustelinum* early generation mean analysis (GMA) from 2003, 2004, and 2005.

Generation	2003	2004	2005
G. must	11	30	4
F1	80	37	45
F2	74	95	99
BC1F1	95	160	90
BC1rm1	267	142	90
BC1rm2	156	174	90
BC1F2	185	126	88
TM-1	79	95	42
FM832	88	95	42
PSC355	182	98	48

In winter of 2005, an experiment was planted at Tecomán, Colima, Mexico at the United States Department of Agriculture's (USDA) Cotton Winter Nursery in order to measure the effect of day-length sensitivity on agronomic performance. This included the same genotypes and generations as noted above, with plant numbers in Table 1. It was planted as a randomized complete block field design with three replications. Seeds were planted in hills and seedlings thinned to one plant per hill. Data were collected from individual plants and pooled by genotype or generation, i.e., pedigree of each plant was not maintained as in College Station, Texas. The experiment was planted the last week in October, 2005, and harvested the first week in April, 2006.

Plant morphology measures included plant height (cm), total number of bolls, nodes to first fruiting branch (NFFB), total seedcotton weight plant⁻¹ (g), lint weight

plant⁻¹ (g), and seed weight plant⁻¹ (g). In 2003, only total boll counts were taken, not separate counts for harvested and unopened bolls. NFFB was also not measured in 2003. All plants were hand harvested and all years from College Station, TX were ginned on a laboratory roller gin with no lint cleaners. Samples from Mexico were also manually harvested, but ginned on two laboratory saw gins with no lint cleaners. Seedcotton weight, which is the weight of unginned cotton, per plant was used as a measure of yield. After ginning, weight of lint and seed were used to calculate lint percent and lint weight boll⁻¹. In 2004 and 2005, it was possible to use the number of harvested bolls to calculate the weight of seedcotton boll⁻¹ as well as lint and seed weight boll⁻¹. The weights of seedcotton boll⁻¹, lint boll⁻¹, seed boll⁻¹ were not calculated for 2003 since number of harvested bolls was not recorded.

Fiber properties were determined for the two control cultivars, parents, F1, and all segregating generations grown at College Station in 2003 and 2004. Fiber collected from individual plants in the harvest and ginning process described above was evaluated by Cotton Incorporated at their Cary, NC headquarters. Two different testing methods were used. The first was High Volume Instrument (HVI) testing using machinery manufactured by Zellweger Uster international (Switzerland) that measures micronaire, a measure of resistance of the sample to airflow and is considered to be an estimate of maturity and/or fiber fineness, fiber length as upper-half mean length (UHML reported in inches by the Uster HVI), uniformity index as a percentage of the upper-half mean length to the mean fiber length, fiber bundle strength (g/TEX), elongation (%), and short fiber content (% of fibers less than 1.26 cm based on fiber length weight classes). Fiber

strength (g/TEX) is the gram force required to break a bundle of fibers with a theoretical length of 1000 m. Elongation (%) is the percent stretch before break in the measurement of strength. This machine also measures color and trash content, but these were not performed due to small size of samples and relatively large amounts of trash. This is the method used by USDA to class all bales of cotton grown in the United States that enters commercial trade. It is a fast and efficient way to measure fiber quality, but requires 10 g fiber samples for accurate testing of micronaire and strength. A separate micronaire test was used on samples weighing between three and ten grams using Fiberweigh and Fibernaire parts from the MCI 3000 (Motion Control Instruments HVI machine). This micronaire value was manually entered into the HVI machine for more accurate measurement of fiber strength and elongation.

The Advanced Fiber Information System (AFIS) manufactured by Zellweger Uster International (Switzerland) also was used to measure fiber quality. AFIS testing requires much smaller samples because it individualizes the fibers in the sample and pushes them in a constant airflow past a sensor that can detect the change in electrical conductivity caused by passage of each fiber. This is used to measure fiber length as mean (ML) and upper quartile lengths (UQL reported in inches by the AFIS) for the distribution of fibers per sample by weight and by number. It also calculates span lengths used in the spinning industry as well as counting the number of fiber entanglements, called neps, and the amount of small trash per sample. Fiber maturity and fineness of fibers are determined by the Uster AFIS. The AFIS system measures a

number of other fiber characteristics but these were not considered to provide enough additional information and thus not determined on these samples.

Statistical analysis

In order to calculate mean performance for each generation by year, experiments from different years were analyzed separately to determine differences in means and variances across years and then combined after testing for homogeneity of variances with a modified Levene's test as described in Neder et al. (2002). Each trait was analyzed with SAS v8.0 (SAS Institute, Cary, NC) using mixed model analysis with PROC MIXED and the following model, $\text{trait} = \beta_0 + \beta_1\text{replication} + \beta_3\text{generation} + \varepsilon$ for separate environments. Replications and plants within generation were considered random. Experimental units were individual plants within an entry, which for segregating generations could not be replicated. Replication effects were considered random to account for field variability and differential weathering due to time of harvest. Generations were fixed effects. Traits with multiple years and locations were modeled with $\text{trait} = \beta_0 + \beta_1\text{year} + \beta_3\text{location} + \beta_4\text{generation} + \beta_5\text{rep}(\text{year}) + \beta_6\text{generation}*\text{year} + \beta_7\text{generation}*\text{location} + \varepsilon$. Locations, generations, and generation*year were considered fixed effects. Year, rep(year), and generation*year were considered to be random effects. Means for generations were calculated using LSMEANS which adjusts means for other variables in the model. Multiple comparisons were tested for significance with the Tukey-Kramer adjusted least significant difference (LSD), which is adjusted for multiple comparisons. SAS output for these comparisons was long and cumbersome; output was condensed into letter groupings of similar means with a SAS macro written

by Saxton (1998). Fixed effects were tested for significance with approximate F-tests provided by SAS PROC MIXED. Random effects were tested for significance with likelihood ratio tests as the difference between the full model and model excluding a random effect.

In order to estimate variances per generation per year, the data set was analyzed separately by generation with the following model: $\text{trait} = \beta_0 + \beta_1\text{replication} + \beta_2\text{plant} + \varepsilon$, with replication and individual plants as random effects using PROC MIXED. This allowed for calculation of the variance per generation on an individual plant basis while excluding effect of replication as well as computation of confidence limits for each variance estimate. Variances were considered significantly different if the confidence limits for different generations did not overlap.

Genetic models were estimated using weighted least squares as described by Lamkey et al. (1995). Weights were calculated as the inverse of the variance for that generation so that more weight is given to the generation with lower variance in estimation of genetic effects. The simple genetic model assumed that all traits were controlled by only additive and dominant effects with no epistasis and no linkage disequilibrium. The other included effects of epistasis, but not linkage. Predicted means were compared to actual values and tested with a Chi-square test. Effects of recombination were also examined by calculating Pearson's correlation coefficients for yield, fiber quality, and plant characteristics on an individual plant basis.

Results and discussion

Effects of Ms4 on generation means

One question central to the design of this experiment was whether the use of *Ms4ms4* isoline to facilitate crossing confounded the experimental results. This question had increased importance due to delayed scoring for male sterility in the 2003 field because of misconceptions about the magnitude of the difference between fertile and sterile plant morphology. It was assumed that the differences would be striking, when in reality, late in the season, unless a plant was still flowering with consistent pollen shed or absence thereof, no differences in plant morphology or yield could be conclusively tied to the *Ms4ms4* genotype. In 2004, this was corrected by scoring for male sterility as soon as flowering began and throughout the season. In 2005, plants in Mexico were not scored for male sterility.

In 2003, the field was near a wooded area with plentiful bees and so would be expected to have less effect of male sterility due to increased pollinators than more isolated plots or within larger areas of cotton cultivation. In 2004, the experimental plots were surrounded by cotton fields farther from apparent bee habitats. Nonetheless, the male sterile plants and the male fertile plants were not statistically significant for most measured characteristics, as shown in Table 2 (overlapping confidence limits). The only significant difference was in plant height (T-test, p-value < 0.05).

Table 2. The adjusted marginal means for male sterile, *Ms4ms4*, and male fertile plants, *ms4ms4*, from 2004 *G. mustelinum* GMA. Parentheses contain 95% confidence limits.

Plant characteristics								
	Height (cm)		Total bolls [†]		Harvested bolls		Immature bolls	
<i>ms4ms4</i>	136.0	(129, 143)	41.0	(36, 46)	29.0	(25, 33)	10.0	(7, 12)
<i>Ms4ms4</i>	152.0	(144, 160)	42.0	(36, 47)	26.0	(21, 31)	14.0	(11, 17)
Yield characteristics								
	Yield (g plant ⁻¹)		Lint percent (%)		Boll size (g boll ⁻¹)		Lint/boll (g boll ⁻¹)	
<i>ms4ms4</i>	54.5	(43.2, 65.7)	28	(27, 29)	1.82	(1.65, 2.00)	0.514	(0.45, 0.58)
<i>Ms4ms4</i>	43.2	(30.9, 55.6)	27	(26, 28)	1.67	(1.47, 1.87)	0.465	(0.40, 0.54)
Fiber characteristics								
	UHML (mm)		Strength (g Tex ⁻¹)		UQLw (mm)		Fineness index	
<i>ms4ms4</i>	29.21	(28.7, 29.7)	32	(31, 33)	31.0	(30.5, 31.5)	162.0	(158, 165)
<i>Ms4ms4</i>	29.97	(29.5, 30.5)	33	(32, 34)	32.0	(31.5, 32.5)	161.0	(156, 165)

[†]Includes empty burrs that were not harvested, but were fully mature.

On average, *Ms4ms4* plants were 16 cm taller than fertile plants of the same generation, but with the same total number of bolls. The male sterile plants also tended to have more green bolls at harvest time. This suggests that the expected decreased boll set due to male sterility was compensated by a longer fruiting period. The yields were decreased by 11 g plant⁻¹, but even this was not a significant difference. The lower yields were probably due to fewer harvested bolls and smaller boll size. Lint percent and lint per boll were decreased slightly by the *Ms4* allele. The smaller boll size may be due to fewer first position bolls set on the plant due to the male sterility and compensation with more second and third position bolls. The later positions tend to be smaller with slightly lower fiber qualities (Wu et al. 2005, Jenkins and McCarty 1995). Interestingly, fiber qualities were generally improved slightly in the male sterile plants

with increased fiber length (both UHML and UQLw), increased strength, and decreased fineness, which would not be fully explained by increased second and third position bolls.

There is little evidence to suggest that these differences may be due to source of the *Ms4* gene. It was found in a field of ‘Acala 44’ in 1960 (Allison and Fisher 1964). The Acala cultivars of cotton tend to have better fiber qualities than the early DeltaPine cultivars that were the ancestors of TM-1. Since that time, it was backcrossed sixteen times to TM-1, the parent used in this study (R. Kohel, personal correspondence). Each time it was selected for male sterility and the TM-1 phenotype. There is the possibility of some linkage drag around the *Ms4* locus, but it is expected to be small due to the many generations of backcrossing.

Generation means for yield and plant characteristics

While acknowledging the potential effects of male sterile plants, these plants could not be removed from the 2003 and 2005 Mexico data and were not removed from the 2004 College Station, TX data. There was significant genotype x location interaction for traits measured on experiments in Texas and Mexico (Table 3) (p-value < 0.05, F-test). There was evidence for the effect of year on plant height, total number of bolls (Table 3), and fiber qualities: strength, elongation, elongation, maturity, fineness, and IFC (Table 4, p-values < 0.05, likelihood ratio tests).

Table 3. Significance of fixed and random effects from mixed models for *G. mustelinum* early GMA plant and yield characteristics.

Fixed	Yield [§]		Height [§]		Lintperc [§]		Tboll [§]	
	F [†]		F		F		F	
generation	27.78	****	29.29	****	259.98	****	7.43	**
location	5.22	*	7.87	***	0.33	NS	0.54	NS
gen*loc	4.31	****	3.34	****	5.9	****	4.14	****
Random	G [‡]		G		G		G	
rep(year)	76.4	****	0	NS	1	NS	10.2	***
year	2.7	NS	100.3	****	0	NS	59.8	****
gen*year	80	****	48.4	****	0	NS	61.2	****
Fixed	HBoll [§]		Wboll [§]		Lboll [§]		NFFB [§]	
	F [†]		F		F		F	
generation	53.05	****	592.46	****	912.78	****	223.9	****
location	0.51	NS	326.4	****	249.84	****	.¶	
gen*loc	15.78	****	18.85	****	33.19	****	.¶	
Random	G [‡]		G		G		G	
rep(env)	45.5	****	0	1	0.5	NS	17	****

*, **, ***, **** p-value significant at 0.05, 0.01, 0.001, 0.0001 levels, respectively.

NS p-value > 0.05.

[†]F-test

[‡]Likelihood ratio test

[§]Yield = Seedcotton plant⁻¹ (g plant⁻¹), Height = plant height (cm), Lintperc = lint percentage (%), Tboll = total number of bolls (count), Hboll = number of harvested bolls (counts), Wboll = weight boll⁻¹ (g), Lboll = lint weight boll⁻¹ (g), and NFFB = number nodes to first fruiting branch (counts).

[¶]NFFB not measured in Mexico

Table 4. Significance of fixed and random effects from mixed models for *G. mustelinum* early GMA fiber quality measures.

Fixed	MIC [§]		UHML [§]		UI [§]		STR [§]		ELO [§]						
	F [†]		F		F		F		F						
generation	33.4	****	23.61	****	8.19	**	4.71	*	9.58	***					
Random	G [‡]		G		G		G		G						
rep(year)	27	****	8.3	**	98.1	****	12	***	12.9	***					
year	0	NS	1.4	NS	4.1	*	3.7	*	6.3	**					
year*gen	1.6	NS	2.3	NS	3.7	*	29	****	18.5	****					
Fixed	UQLw [§]		SFCw [§]		Mat [§]		Fine [§]		IFC [§]						
generation	F	14.51	**	F	5.61	*	F	11.36	**	F	39.47	****	F	2.95	NS
Random	G		G		G		G		G						
rep(year)	19.3	****	158.8	****	18.6	****	14.7	****	12	***					
year	0	NS	2.7	NS	20.8	****	12.1	***	16.9	****					
year*gen	3.3	NS	6.6	**	10.1	**	5.7	*	74	****					

NS p-value > 0.05.

*, **, ***, **** p-value significant at 0.05, 0.01, 0.001, 0.0001 levels respectively.

[†]F-test.[‡]Likelihood ratio test.[§]MIC = micronaire, UHML = upper half mean length (mm), UI = uniformity index (%), STR = strength (g tex⁻¹), ELO = elongation (%), UQLw = upper quartile length by weight distribution (mm), SFCw = short fiber content (%), MAT = maturity index, IFC = immature fiber content (%), FINE = fineness index.

The means for plant characteristics are presented in Table 5. They include plant height, individual plant yield and total number of bolls. This was expanded in 2004 to include the harvested bolls per plant, the number of immature bolls, the number of nodes to the first fruiting branch (NNFB), and the boll weight, lint weight boll⁻¹, and seed weight boll⁻¹. Yields in 2003 were low for experimental populations with yields in the BC1 generations averaging less than 5 g/plant. Boll numbers were significantly lower than in 2004 also. This was likely due to adverse conditions in 2003 including early-season low rainfall, followed by flooding, and herbicide damage. Surprisingly, plant heights were similar across years at College Station. This suggested that adverse conditions lowered yields, but given a long enough growing-season these negative effects could have been ameliorated. As seen in the commercial checks that were able to compensate within the growing season and had comparable yields to 2004. For this reason, in 2004, planting was earlier and harvesting later in order to maximize yields of introgression populations

Table 5. Marginal means by generation for *G. mustelinum* populations from 2003, 2004, and 2005 yield and plant height. Significant differences tested with Tukey-Kramer adjusted LSD. Means with different letter groups are significant at p-value < 0.05.

2003								
	Yield [§]		Height [§]		Lintperc [§]		Totalboll [§]	
Gmust [†]	-1.5 [‡]	C	164.0	BC	- [¶]		-0.4 [‡]	CDEF
F1	0.0	C	215.2	A	- [¶]		0.0	F
F2	0.3	C	140.7	CD	33.3	ABC	0.1	EF
BC1F1	4.7	C	164.4	B	26.8	C	14.2	AB
BC1F2	1.2	C	130.2	D	29.4	C	6.4	DE
BC1rm1	2.1	C	150.7	C	28.4	C	11.9	ABC
BC1rm2	2.0	C	146.6	C	27.9	C	12.7	ABC
TM-1	74.6	B	93.1	EF	32.9	B	17.0	A
FM832	116.7	A	81.5	F	40.0	A	8.6	BCD
PSC355	110.5	A	94.9	E	41.3	A	16.1	A
2004								
	Yield		Height		Lintperc		Totalboll	
Gmust [†]	0.5	D	193.9	B	- [¶]		0.4	F
F1	1.3	D	219.2	A	27.2	CD	13.8	EF
F2	0.8	D	149.7	D	23.9	D	7.3	F
BC1F1	40.6	C	162.1	C	27.1	D	46.4	A
BC1F2	30.5	C	127.5	F	27.5	D	29.9	CD
BC1rm1	28.1	C	140.2	DE	26.8	D	27.0	D
BC1rm2	38.4	C	135.4	EF	27.8	D	41.4	AB
TM-1	139.1	A	106.5	G	34.2	C	31.7	CD
FM832	112.0	B	102.8	G	39.2	B	25.3	DE
PSC355	134.9	A	102.3	G	41.4	A	37.2	BC
2005								
	Yield		Height		Lintperc		Totalboll	
Gmust [†]	4.6	DEF	156.8	ABCD	- [¶]		1.3	EF
F1	85.6	C	166.9	A	24.5	DE	60.8	A
F2	3.3	F	138.3	B	20.7	E	10.3	F
BC1F1	135.4	B	128.7	BC	28.4	C	45.2	B
BC1F2	39.8	E	115.1	DE	26.6	CD	23.1	E
BC1rm1	65.8	CD	117.6	CD	27.6	CD	33.6	CD
BC1rm2	87.9	C	119.1	CD	26.9	CD	41.9	BC
TM-1	185.9	A	113.7	CDE	34.1	B	28.0	DE
FM832	137.7	B	101.0	EF	43.6	A	21.9	E
PSC355	119.2	B	93.2	F	42.8	A	21.5	E

[†]*Gossypium mustelinum*.

[‡]Negative estimates are result of least squares estimates. Should be considered to be essentially zero.

[§]Yield = Seedcotton plant⁻¹ (g plant⁻¹), Height = plant height (cm), Lintperc = lint percentage (%), and Tbolts = total number of bolls (count).

[¶]No data because of zero yield.

Table 6. Marginal means by generation for *G. mustelinum* populations from 2003, 2004, and 2005 for boll weights and NFFB. Significant differences tested with Tukey-Kramer adjusted LSD. Means with different letter groups are significant at p-value < 0.05.

2004								
	Hboll [§]		Wboll [§]		Lboll [§]		NFFB [§]	
Gmust [†]	0	F	- [¶]		- [¶]		47	A
F1	14	EF	0.89	CD	0.27	C	29	B
F2	7	F	1.00	D	0.22	C	28	B
BC1F1	46	A	1.56	CD	0.42	C	11	C
BC1F2	30	CD	1.41	CD	0.40	C	10	D
BC1rm1	27	D	1.61	CD	0.43	C	11	C
BC1rm2	41	AB	1.64	C	0.45	C	9	D
TM-1	32	CD	4.62	A	1.58	B	7	E
FM832	25	DE	4.82	A	1.89	A	8	E
PSC355	37	BC	3.81	B	1.56	B	7	E

2005								
	Hboll [§]		Wboll [§]		Lboll [§]		NFFB ^{‡§}	
Gmust [†]	1	EF	- [¶]		- [¶]			
F1	61	A	1.77	E	0.44	EF		
F2	10	F	1.21	F	0.30	F		
BC1F1	45	B	3.40	C	0.99	C		
BC1F2	23	E	2.17	DE	0.60	DE		
BC1rm1	34	CD	2.32	D	0.64	D		
BC1rm2	42	BC	2.46	D	0.66	D		
FM832	22	E	6.22	A	2.78	A		
PSC355	22	E	5.37	B	2.31	B		
TM-1	28	DE	6.71	A	2.30	B		

[†]*Gossypium mustelinum*.

[‡]NFFB not measured in Mexico 2005.

[§]Hboll = number of harvested bolls (counts), Wboll = weight boll⁻¹ (g), Lboll = lint weight boll⁻¹ (g), and NFFB = number nodes to first fruiting branch (counts).

[¶]No data because of zero yield.

Almost no yield or bolls were observed in *G. mustelinum*, F1, or F2 generations both years at College Station, TX. This was due to late maturity as seen with the number of nodes to the first position fruiting branches (NFFB) (Table 5). The first flowers in the F1 and much of the F2 were observed in late September, which is the end of the productive flowering period for adapted cultivars. They were also very tall, greater than 2 m for the F1, with very small bolls, at 0.9 g boll⁻¹. Only two plants in the F1 and three in the F2 yielded enough for fiber testing in 2004. The F2 population was apparently segregating for maturity factors because the NFFB ranged from 8 to 57, as compared to the F1 at 29 to 39 nodes. Despite some plants flowering earlier than the F1, the F2 generation still had very low yields both years (Table 6).

The BC1 yields were higher than the F1 and F2 yields in 2004 and 2005 than in 2003 (Table 5). However, the BC1F1 remained lower yielding than the recurrent parent, TM-1, all years, but yielded equivalent to commercial checks (Table 5) TM-1 outyielded all backcross generations, whether traditional or random mated backcrosses within all environments tested. The BC1rm1, BC1rm2, and BC1F2 yields were not different ($p > 0.05$, Tukey-Kramer adjusted LSD). Estimates of yields excluding male sterile plants did not change estimates of yields by statistically, or biologically significant levels; the same relationships existed between BC1 generations as well as the mean differences. For this reason, male sterile plants were not removed from analysis. Lint percent remained near 27% for the random mating generations. The decrease in yield in BC1F2 and BC1rm1 generations apparently was due not only to fewer bolls but to a

decrease in boll size as well, for the BC1F2 generation. Some premature boll abscission was observed in BC1F2 generation.

Although introgression from *G. mustelinum* requires overcoming low yields due to late maturity and day-length sensitivity, small boll size, and low lint percent, introgression populations have improved fiber length (Tables 7 and 8). The few samples from the F1 and F2 generations from 2004 had average HVI UHMLs of 33.9 and 30.1 mm and AFIS UQLw of 35.6 and 32.8 mm, respectively, which is higher than the UHML of TM-1 of 28.4 mm. The BC1F1 generation exhibited improved ($p < 0.05$, Tukey Kramer adjusted LSD) UHML relative to TM-1 in at College Station in 2003 and 2004 but the BC1F2 did not. This may suggest a loss of hybrid vigor for this fiber trait but most likely represents normal segregation for the fiber length genes that would have been heterozygous in the BC1F1. While the F1, F2, and BC1F1 data on fiber length are encouraging relative to introgression of fiber length, the BC1F2 data suggest that large numbers of plants in segregating generations must be sampled in order to identify desirable phenotypes that will be fertile after selfing.

Fiber strengths were higher for all introgression populations in 2004 but not in 2003, except for the BC1F1 than TM-1 levels (Table 7). The F1, BC1F1, BC1rm1, and BC1rm2 generations had finer fiber than the recurrent parent, TM-1, both years, based on micronaire (Table 7) and AFIS fineness readings (Table 8). However, they also had increased immature fiber content in both years and decreased maturity indices in 2004 (Table 8). The decrease in fiber maturity probably may have been related to the overall maturity of the plants. At time of harvest, TM-1 and commercial checks had stopped

flowering and most bolls were open. The BC1 generations weren't as delayed in College Station as the F1 and F2 generations, but it was obvious that many of the plants, if given more time would have continued to open and produce more bolls. The plants were not fully mature and they were maturing fruit during day lengths and temperatures not conducive to boll and fiber maturation and so it is logical that more of the fiber would be immature.

Because many plants in BC1 generations were late-maturing, plots were not defoliated in order to maximize potential yields. All plots were hand harvested and so harvest lasted three to four weeks for all experiments in College Station due to shortage of manual labor. In Mexico, the large crew helped to harvest the experiment, which was somewhat smaller, in a single day. This is preferable, since differential weathering due to rain and UV degradation of fiber quality probably increased the variance and lowered estimates of fiber strength, length, and fineness. It is recommended that future experiments be designed in order to shorten harvest time to less than a week per experiment to reduce environmental effects.

Table 7. Marginal means by generation for *G. mustelinum* populations from 2003 and 2004 for HVI fiber qualities. Significant differences tested with Tukey-Kramer adjusted LSD. Means with different letter groups are significantly different at p-value < 0.05.

2003										
	MIC [§]		UHML		UI		STR		ELO	
G. must [†]	- [‡]		- [‡]		- [‡]		- [‡]		- [‡]	
F1	- [‡]		- [‡]		- [‡]		- [‡]		- [‡]	
F2	- [‡]		- [‡]		- [‡]		- [‡]		- [‡]	
BC1F1	4.0	C	31.0	AB	84.2	B	36.6	A	4.3	B
BC1F2	4.5	ABC	28.3	CDE	84.8	AB	32.6	AB	3.3	BC
BC1rm1	4.0	C	29.5	BCDE	84.6	B	35.2	AB	3.8	BC
BC1rm2	4.1	C	30.9	ABC	85.2	AB	34.4	AB	4.5	B
TM-1	4.7	B	28.4	E	85.1	B	33.4	B	4.4	B
FM832	4.4	C	31.2	A	86.5	A	36.9	A	3.3	C
PSC355	5.1	A	29.0	D	86.4	A	35.9	A	5.4	A
2004										
	MIC [§]		UHML		UI		STR		ELO	
G. must [†]	- [‡]		- [‡]		- [‡]		- [‡]		- [‡]	
F1	4.0	ABCD	33.9	AB	85.3	ABC	44.7	A	3.1	BCDE
F2	3.5	CD	30.1	ABC	82.3	ABC	36.1	ABC	3.7	CDE
BC1F1	3.7	D	30.4	AB	83.6	C	35.0	A	4.7	D
BC1F2	4.0	CD	28.2	C	83.2	C	32.4	B	5.2	C
BC1rm1	3.8	D	29.8	B	83.2	C	32.8	B	4.9	CD
BC1rm2	3.9	CD	30.0	AB	83.8	C	33.5	B	5.0	CD
TM-1	4.7	B	28.4	C	83.7	BC	29.3	D	5.8	B
FM832	4.2	C	30.6	A	84.4	B	35.1	A	3.7	E
PSC355	5.1	A	28.2	C	85.3	A	30.8	C	6.6	A

[†]*Gossypium mustelinum*.

[‡]No plants had fiber samples for HVI testing.

[§]MIC = micronaire, UHML = upper half mean length (mm), UI = uniformity index (%), STR = strength (g tex⁻¹), ELO = elongation (%).

Table 8. Marginal means by generation for *G. mustelinum* populations from 2003 and 2004 for AFIS fiber qualities. Significant differences were tested with Tukey-Kramer adjusted LSD. Means with different letter groups are significantly different at p-value < 0.05.

2003										
	UQLw [§]		SFCw		FINE		MAT		IFC	
G. must [†]	- [‡]		- [‡]		- [‡]		- [‡]		- [‡]	
F1	- [‡]		- [‡]		- [‡]		- [‡]		- [‡]	
F2	- [‡]		- [‡]		- [‡]		- [‡]		- [‡]	
BC1F1	31.2	BC	7.6	ABC	0.96	C	169.7	D	3.4	A
BC1F2	28.7	E	8.1	ABC	0.95	C	172.5	CD	3.6	AB
BC1rm1	30.9	BC	8.2	AB	0.94	C	164.5	D	3.9	A
BC1rm2	31.9	AB	10	A	0.94	C	164.7	D	4.1	A
TM-1	29.7	DE	5.9	CD	0.99	B	196.6	B	2.6	C
FM832	32.4	A	7	BC	0.99	AB	180.8	C	2.8	BC
PSC355	30.3	CD	5.1	D	1.00	A	205.7	A	2.2	D
2004										
	UQLw [§]		SFCw		FINE		MAT		IFC	
G. must [†]	- [‡]		- [‡]		- [‡]		- [‡]		- [‡]	
F1	35.6	A	11.9	ABCD	0.84	ABC	148.8	CDEF	10.7	ABC
F2	32.8	AB	12.7	ABC	0.81	BC	146.8	DEF	11.8	AB
BC1F1	32.1	B	12.6	A	0.80	C	150.8	F	12.4	A
BC1F2	30.1	C	11.4	AB	0.83	B	159.7	D	11.0	B
BC1rm1	31.4	B	11.9	AB	0.81	BC	154.0	EF	11.7	AB
BC1rm2	31.6	B	10.8	BC	0.83	B	157.0	DE	11.2	B
TM-1	30.0	C	9.4	C	0.88	A	180.4	B	8.0	CD
FM832	32.2	B	9.6	C	0.88	A	166.3	C	8.6	C
PSC355	29.9	C	7.3	D	0.90	A	186.1	A	7.3	D

[†]*Gossypium mustelinum*

[‡]No plants had fiber samples for HVI testing.

[§]UQLw = upper quartile length by weight distribution (mm), SFCw = short fiber content (%), MAT = maturity index, IFC = immature fiber content (%), FINE = fineness index.

Effect of day-length on yield and plant characteristics

Because of maturity and day-length sensitivity seen in College Station, the experiment was grown in Tecomán, Colima, Mexico, during the winter of 2005, in order to see how the populations performed without the day length effect at College Station. By planting in Mexico in October, when the F1s were beginning to flower due to shortening fall days in Texas, the experiment in Mexico was in short days for almost the entire growing season, and so the introgression populations would have maximum opportunity for increased yields, especially in the F1. *G. mustelinum* also was expected to flower and set bolls under these conditions. Yields in Mexico for most generations were higher than in College Station (Table 5). The F1 yielded 86 gm/ plant with on average 49 harvested bolls. The BC1F1, BC1rm1, BC1rm2, and BC1rm2 yields numerically were improved over performance in College Station, TX, but not as dramatically. Not only did these generations have a numerically increased number of bolls, but boll weights were higher. Heights conversely decreased, especially in the F1 generation. It also should be noted that TM-1 yielded more than the commercial checks in Mexico.

The *G. mustelinum* parent did not set any bolls nor flower in the Mexico planting, and at time of harvest, only small flower buds, or squares, were visible. Unfortunately, most of the *G. mustelinum* seed did not germinate, possibly due to hard seed coat. We did not scarify the seed prior to shipping and planting due to concerns about survival of scarified seeds through fumigation with methyl bromide prior to import into Mexico. The three plants that grew were all just beginning to produce flower buds,

small squares, and thus yielded no bolls. This confirmed our observation from the greenhouse in Texas that *G. mustelinum* requires an extended juvenile period in addition to short days to induce flowering. Apparently short days were not quite enough to induce flowering in *G. mustelinum* in time for harvest, though flowering was beginning. This observation suggested that day-length sensitivity confounded the results of experiments in College Station, TX. In essence, long days during peak flowering time limited the sample to those that had inherited the day length insensitivity from *G. hirsutum* and was an intense selection pressure.

Removing the effect of day-length, hybrid breakdown was a clear problem in these crosses. Interestingly, the F2 yields in Mexico were still near zero, on average, with many plants having no bolls by harvest time (Table 6). The majority of these plants had flowered along with the other plants in the experiment, but had shed the developing bolls prior to time of harvest. There was a decrease in yields ($p < 0.05$, Tukey-Kramer adjusted LSD) between the BC1F1 and BC1F2 from 135 g plant⁻¹ to 40 g plant⁻¹, which was a reflection of the observed premature boll abscission, and decreased boll weight (Table 6).

Not only total yield was lower in the inbred populations but also yield components: lint percent, boll weight, and number of bolls. This suggests that there was hybrid breakdown between *G. hirsutum* and *G. mustelinum* after inbreeding. The mechanisms for this breakdown require study to know how to better utilize *G. mustelinum* in cotton breeding. Although the effect of hybrid breakdown was made apparent in the short day environment of Tecomán Mexico, for some plants poor

performance in the F2 was due to maturity issues as the plants were just beginning to flower at time of harvest. This is not completely unexpected given the performance of the few *G. mustelinum* that grew in Mexico. Since this was overcome in the F1 and BC1F1 it is possibly a recessive trait with relatively simple genetic control.

Genetic models

One of the assumptions made prior to this experiment was that epistasis and linkage would play a major role in these interspecific populations and so it was expected that simple models would not fit the results. Genetic models for plant height, individual plant yield and total number of bolls across all three environments were not estimated as a result of poor sampling due to low yields in multiple generations and thus low variance within the populations. These estimates are presented in Table 9. When each environment was analyzed separately, the deviations from expected were not enough to reject a simple genetic model containing only additive and dominant gene action without epistasis or linkage, except in the case of yield. It should be noted that the Chi-square test used is weighted by the inverse of the variance and so generations with no variance could not be included in the test. Thus, the predicted mean yield of *G. mustelinum*, F1, and F2 populations were not included in tests from 2003 and *G. mustelinum* was excluded from tests from 2004 and 2005. The models for yield deviated greatly from observed values for *G. mustelinum* and this inadequacy is not reflected in the significance test. For this reason, the more traditional Chi-square test where the squared difference between observed and predicted values is weighted by the predicted value is included.

Table 9. Estimated values for midpoint (m), additive (a), and dominant (d) genetic effects for yield, height and total number bolls by year.

Genetic effects	Yield plant ⁻¹ (g)			Plant height (cm)			Total number bolls		
	2003	2004	2005	2003	2004	2005	2003	2004	2005
m	9*	5	-72*	120*	141*	115*	-13*	23*	-34*
a	0	71*	202*	-23*	-40*	-11	23*	18*	64*
d	-15*	-10	151*	99*	63*	36*	28*	-16*	90*
d.f.	3	3	3	5	5	5	3	4	4
Chi-square A	8.57*	3.78	2.44	2.58	1.98	8.90	1.85	1.95	0.36
Chi-square B	9.98*	11.34*	8.58*	0.80	0.54	0.52	5.15	12.15*	3.35

*p-value less than 0.05.

†Chi-square A = $\sum(\text{observed} - \text{predicted})^2 \text{ Variance}^{-1}$

‡Chi-square B = $\sum(\text{observed} - \text{predicted})^2 \text{ predicted}^{-1}$

Because Chi-square tests could not include results were not well equipped to handle negative estimates and 0 values for *G. mustelinum*, we illustrated the genetic model in Figs. 1 to 3. In these plots, a perfect model data points would not deviate from $x = y$ with a slope of 1. The closer that the data clusters around this line shows goodness of fit of the model. Besides negative predicted values of *G. mustelinum* for yield and total number of bolls, the fit is quite good for yield and total number of bolls. The fit of the genetic model for plant height appears to fit also, as seen with low chi-square values.

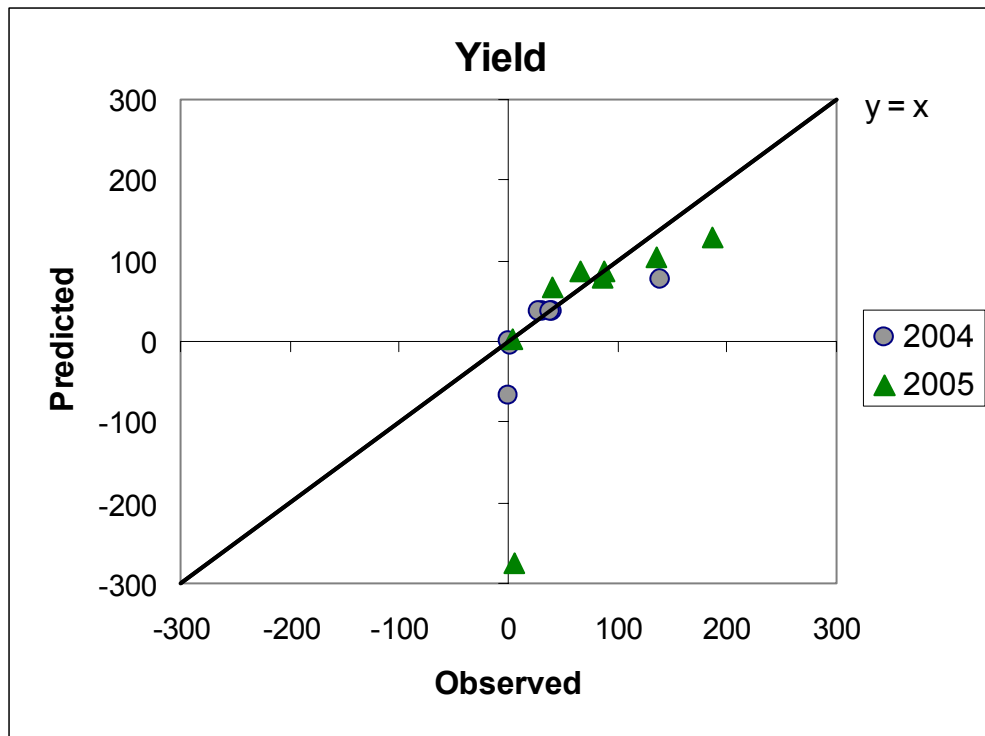


Fig. 1. Scatterplot of observed vs. predicted yield plant⁻¹ for *G. mustelinum* GMA from 2004 and 2005. If predicted and observed values are equal then they should lie on $x=y$ line.

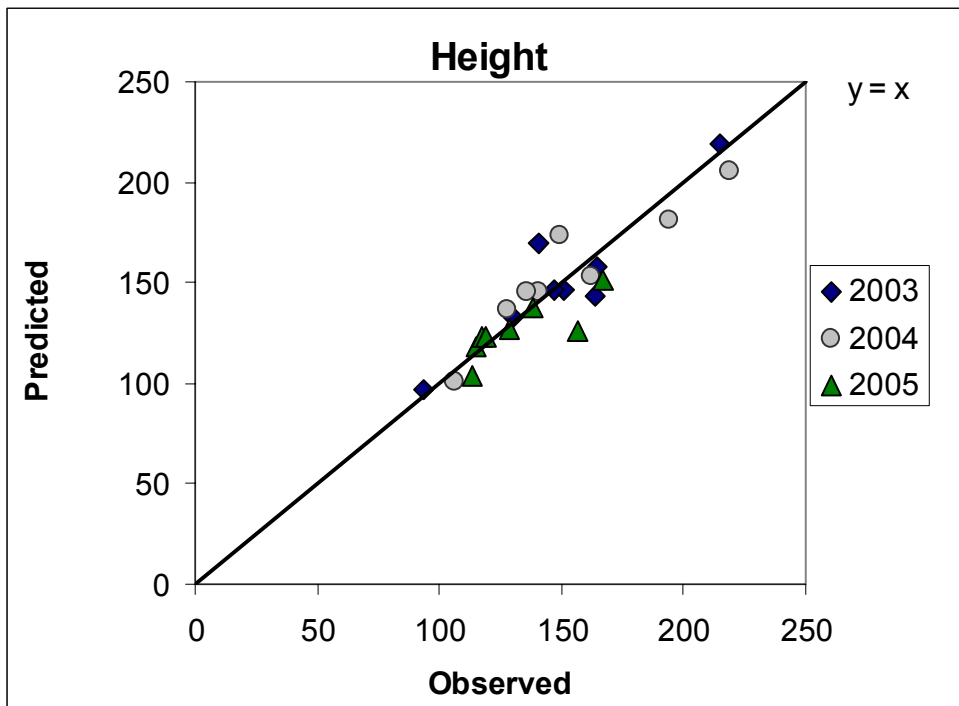


Fig. 2. Scatterplot of observed vs. predicted plant height for *G. mustelinum* GMA from 2003, 2004, and 2005.

Although a simple genetic model without epistasis or linkage seemed to fit the mean performance of these generations within each environment, there were differences between environments ($p < 0.5$, F-test for interaction of environment and genetic effects) (Table 9). The low yields in 2003 are reflected in the lower estimates of genetic effects from that year. The higher yields of the F1 and BC1F1 generation in Mexico had a profound effect on the estimated genetic effects; both dominant and additive effects were significant in 2005, whereas only additive traits were significant in 2004 and only dominant traits in 2003. For total number of bolls, the direction of dominant gene action was reversed in the Mexico experiment with an increase in number of bolls expected in the F1 due to observed hybrid vigor, while in 2003 and 2004 no bolls were present in this generation and so no dominance was measured. The decrease in plant height of

these generations in Mexico also changed the magnitude of estimate of dominant effects. This suggested that although the traits appeared to be simply genetically controlled within an environment, they were not. Generation means analysis is hampered in its ability to estimate genetic effects in that individual gene actions are summed and only the combined effects can be estimated (Melchinger 1987). For this experiment, the combined effects were seen to be simply controlled, but the underlying genetic system may be complex. Genetic control of yield, number of bolls, and plant height appeared to be affected by the environment, as indicated by the comparison of the short day environment in Mexico relative to the long day environment in College Station.

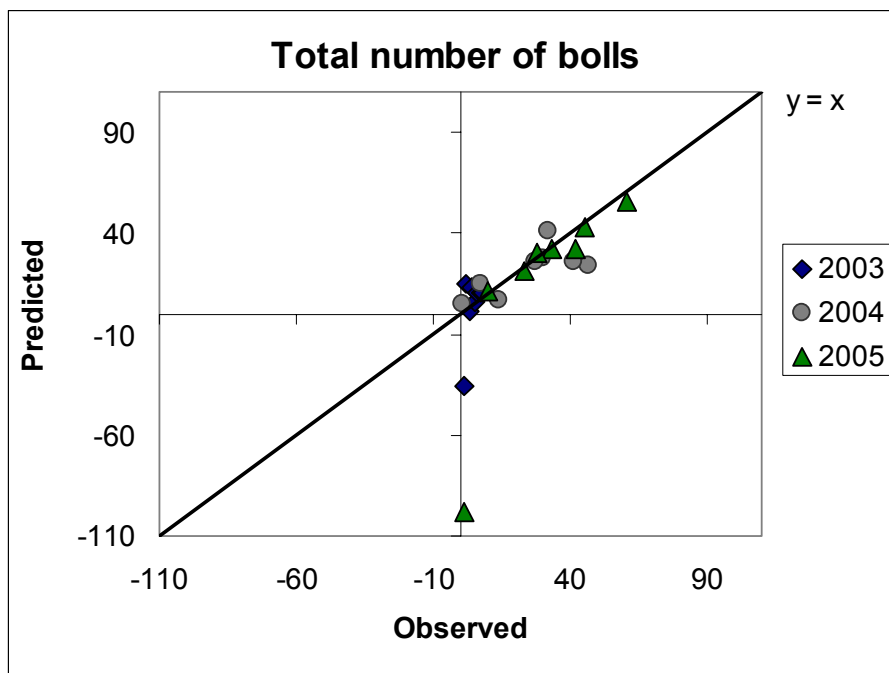


Fig. 3. Scatterplot of observed vs. predicted total number of bolls plant⁻¹ for *G. mustelinum* GMA from 2003, 2004 and 2005.

Random mating effects on means, variances and correlations

The simple genetic models presented above predicted that the means from the two random mating generations should be equal. The means for most of the traits were numerically higher for the BC1rm2 generation, but not significantly higher (p-value >0.05, LSD test). Deviations due to increased recombination might not be extreme enough to be seen on the macro level of generation means and thus a more sensitive method may be needed in order to quantify effect of recombination. Molecular markers testing the segregation of linked markers would be one way to accomplish this increased sensitivity.

One argument for including random mating as part of a breeding scheme was that random mating populations would have increased variance due to increased recombination and allelic combinations not found in the BC1F1 (Arbelide and Bernardo 2004). In this study, the random mating generations had numerically greater variances compared to the BC1F1 generation in College Station for plant height, but not statistically different, while the variances for lint percent at College Station were greater (p-value <0.05) (Table 10). There was evidence from the Mexico environment for increased variances for random mating generations for yield, total number of bolls, harvested bolls and lint percent, and plant height (p-value < 0.5). The BC1F2 had increased variance for many of the traits in Mexico and College Station, TX (Table 10) (p-value < 0.05). It may be that the profound effect of day length sensitivity on yield and plant height overshadowed the effects of random mating.

Table 10. Variance by population for *G. mustelinum* GMA with 95% confidence limits in parentheses.

2003								
	Yield [§]		Height [§]		Tbolls [§]		Lintperc [§]	
<i>G. must</i> [†]	-‡	-‡	239	(108, 891)	-‡	-‡	-‡	-‡
F1	-‡	-‡	337	(250, 479)	-‡	-‡	-‡	-‡
F2	0	(0, 1)	1286	(941, 1862)	1	(1, 2)	-‡	-‡
BC1F1	122	(93, 167)	765	(583, 1049)	215	(163, 295)	0	-
BC1F2	22	(18, 28)	1640	(1345, 2045)	121	(99, 152)	27	(14, 83)
BC1rm1	129	(109, 156)	1035	(877, 1240)	233	(197, 279)	31	(18, 64)
BC1rm2	29	(23, 37)	984	(794, 1253)	238	(192, 303)	17	(10, 37)
TM-1	824	(593, 1222)	334	(245, 482)	496	(367, 709)	0	-
FM832	3482	(2501, 5183)	185	(139, 258)	41	(31, 301)	3	(2, 6)
PSC355	2744	(2161, 3602)	234 [¶]	(192, 292)	136	(111, 170)	16	(12, 21)
2004								
<i>G. must</i> [†]	‡	‡	545	(332, 1057)	0			
F1	17	(11, 31)	372	(238, 661)	202	(130, 354)	19	(6, 329)
F2	15	(11, 21)	902	(682, 1249)	239	(181, 333)	29	(12, 127)
BC1F1	1171	(946, 1486)	689	(557, 873)	904	(728, 1153)	11	(9, 16)
BC1F2	1610	(1263, 2123)	840	(656, 1113)	783	(612, 1038)	31	(23, 44)
BC1rm1	822	(655, 1060)	839	(669, 1083)	376	(299, 489)	20	(16, 28)
BC1rm2	943	(770, 1182)	843	(687, 1058)	556	(453, 699)	31	(24, 41)
TM-1	3165	(2401, 4364)	211	(160, 291)	179	(135, 247)	0	.
FM832	2065	(1568, 2842)	280	(212, 387)	93	(70, 128)	7	(5, 10)
PSC355	3290	(2509, 4509)	156	(118, 215)	248	(188, 341)	8	(6, 12)
2005								
<i>G. must</i> [†]	‡	-‡	133	(36, 5266)	0	-‡	-‡	-‡
F1	1094	(744, 1768)	463	(314, 749)	532	(361, 860)	2	(1, 4)
F2	72	(55, 98)	927	(712, 1258)	144	(111, 196)	130	(70, 327)
BC1F1	2051	(1556, 2829)	901	(683, 1243)	275	(208, 379)	13	(9, 20)
BC1F2	2302 [¶]	(1746, 3175)	1032 [¶]	(782, 1032)	374	(283, 518)	58	(39, 93)
BC1rm1	2481	(1876, 3435)	773	(585, 1071)	454	(343, 629)	38	(27, 56)
BC1rm2	3643	(2764, 5025)	628	(476, 867)	481	(364, 665)	26	(18, 39)
TM-1	2130	(1429, 3515)	87	(58, 146)	59	(39, 98)	6	(4, 12)
FM832	3324	(2230, 5484)	337	(226, 557)	68	(45, 112)	24	(14, 53)
PSC355	1332	(917, 2114)	76	(52, 123)	30	(21, 49)	8	(5, 15)

[†]*Gossypium mustelinum*

[‡]Variance not estimated due to poor sampling

[§]Yield = seedcotton plant⁻¹ (g plant⁻¹), Height = plant height (cm), Tbolls = total number of bolls (counts), and Lintperc = lint percentage (%).

[¶]Failure of mixed model to estimate variance. Residual variance reported.

Meredith and Bridges (1971) and Miller and Rawlings (1967) found that random mating decreased the negative correlation between yield and fiber strength. We did not find evidence that random mating decreased correlations between traits (Table 10) although we did not compute genotypic correlations, only Pearson's correlation coefficients. We found that, in most generations, fiber bundle strength was positively associated with HVI and AFIS measurements of fiber length, and that AFIS fineness measurements were negatively associated ($p < 0.05$) with all measurements of fiber length, including SFC (Table 8). Fiber bundle strength has been reported by (1997) to be associated with HVI micronaire, an estimate of fiber fineness, but no association between these traits were noted in any generation of this study. AFIS UQLw was correlated with the corresponding length measure from HVI, as expected. Confidence limits for estimates of correlations are not reported in Table 11, but 95% confidence limits overlapped for BC1F1, BC1rm1, BC1rm2, and BC1F2 generations and no numerical trends were observed that showed that random mating decreased correlations between traits.

Table 11. Pearson's correlations by *G. mustelinum* BC1F1, BC1rm1, BC1rm2, and BC1F2 generations.

		Yield						
Height	BC1F1	-0.08						
	BC1rm1	-0.07						
	BC1rm2	-0.06						
	BC1F2	0.03						
UHML			Height					
	BC1F1	0.00	-0.18					
	BC1rm1	0.04	0.07					
	BC1rm2	0.04	0.07					
STR				UHM				
	BC1F1	0.01	-0.10	0.28*				
	BC1rm1	-0.09	0.12	0.53*				
	BC1rm2	0.06	0.29*	0.32*				
UQLw					STR			
	BC1F1	0.16	-0.02	0.78*	0.27*			
	BC1rm1	0.03	0.00	0.86*	0.45*			
	BC1rm2	0.15	0.09	0.87*	0.38*			
SFCw						UQLw		
	BC1F1	-0.18	0.46*	-0.18	-0.34*	-0.25*		
	BC1rm1	-0.18	-0.05	-0.23	-0.30*	-0.28*		
	BC1rm2	0.00	0.57*	0.05	0.00	0.00		
Fine							SFCw	
	BC1F1	-0.08	-0.31	-0.36*	0.15	-0.46*	-0.37*	
	BC1rm1	0.05	0.07	-0.45*	-0.20	-0.40*	-0.33*	
	BC1rm2	0.02	-0.09	-0.32*	-0.13	-0.33*	-0.42*	
TBoll								Fine
	BC1F1	0.74*	0.02	0.00	-0.07	0.27	0.07	-0.28
	BC1rm1	0.58*	0.10	0.10	0.02	0.05	-0.05	-0.05
	BC1rm2	0.72*	0.05	0.13	0.06	0.14	-0.19	-0.17
		Yield	Height	UHM	STR	UQLw	SFCw	Fine

[§]Hboll = number of harvested bolls (counts), Wboll = weight boll⁻¹ (g), Lboll = lint weight boll⁻¹ (g), and NFFB = number nodes to first fruiting branch (counts).

* Correlation significantly greater than 0 at alpha = 0.05.

Barriers to introgression

The first barrier to introgression from *G. mustelinum* for breeding with temperate populations of cotton was day-length sensitivity and maturity. The yields from F1, F2,

and BC₁F₁ plants were low, with many plants not flowering in time for harvest under normal cultural practices at College Station. Day-length sensitivity could be overcome by selection in large populations for day length insensitive phenotypes or by selection in an environment like southern Mexico.

Beyond the F₁ and BC₁F₁ generations, hybrid breakdown would be a greater barrier to introgression of traits from *G. mustelinum*. This was not seen clearly in College Station, TX, due to the response to day length. If the hybrid breakdown was due to large structural differences, then infertility would have been expected in the F₁ generation. Instead, this generation set large numbers of bolls, in Mexico, and had hybrid vigor for plant height and other plant characteristics, while sterility was seen in the F₂ and BC₁F₂ populations. This suggests, according to Fishman and Willis (2001) that the hybrid breakdown was due to epistatic genetic differences, also known as Dobzhansky-Muller complexes. There is some other evidence to support this. We observed chlorophyll-deficient seedlings within these populations (Table 12). In greenhouse screens of BC₁F₂ families, we saw that these segregated consistently with possibly a two gene model, like that seen in *G. barbadense* (Table 12) (Endrizzi et al. 1984). We hypothesize that, like the chlorophyll deficient mutants identified from *G. barbadense*, the phenotype is controlled by two genes, presumably on homeologous chromosomes. From the segregation of BC₁F₂ seedlings it appears that the genotype of *G. mustelinum* parent is $Ch_1Ch_1ch_2ch_2$, the *G. hirsutum* parent (TM₁) is $ch_1ch_1Ch_2Ch_2$, and the F₁ is $Ch_1ch_1Ch_2ch_2$. It is possible that a third locus produces a mottled phenotype, as seen in Stroman and Mahoney (1925), but more data are needed to

identify this locus in *G. mustelinum*. Further work is needed to determine if these loci are allelic with the loci already discovered in *G. barbadense* introgression materials.

Table 12. Segregation of chlorophyll deficient mutants in BC1F2 families. Chi-square values for different segregation ratios are given for each family.

BC1F2	Mutant	Normal	1/16	1/4	1/2	7/16
A	5	46	1.10	6.28	32.96**	23.88**
B	4	49	0.15	8.61*	38.21**	28.23**
C	14	54	23.86**	0.71	23.53**	14.82*
D	20	39	76.97***	2.49	6.12	2.33

*, **, *** p-values less than 0.05, 0.01, and 0.001 respectively.

Conclusions

As already noted, generation means analysis can detect large scale genetic effects caused by summation of contributing gene action (Melchinger 1987). For simply controlled traits, this becomes an effective tool for understanding gene action and expression, but for complex traits this may not be so. A good explanation of the effects of summing polygenic traits in a simple model, as done in generation mean analysis, was presented by Wade (2001). It examined three-gene epistatic combinations in terms of a single locus. Under the assumptions in this paper, the genetic architecture of a trait was affected by its interactions within the genome and the environment. Wade (2001) also assumed that epistasis is the rule, not the exception at the molecular level. With no interactions, the summation of gene effects was completely additive in nature (Wade 2001). With epistasis, this may also be true, surprisingly, but the nature of the interaction can cause the total estimated genetic effects to also be dominant,

overdominant, or recessive. These estimates changed with nature of the epistatic or the environmental interactions (Wade 2001).

This was similar to what we observed in this study. The overall genetic effects for many traits seemed to be simply controlled, but the magnitude and direction of those genetic effects changed with the environment, as seen by the performance of the F1 and F2 generations in the short day environment in Mexico. Sensitivity to day-length loci obviously interacted with other factors that control boll set and maturity to increase yields in the F1 and BC1F1 generations in Mexico. This suggested that there was epistasis underlying these traits, even if a simple model fit within each environment

It was also difficult to estimate genetic effects from *G. mustelinum*, due to its poor performance in all environments and unbalanced backcrossing. It seems clear that *G. mustelinum* may have alleles that will improve fiber length, bundle strength, and fineness, but estimates of genetic effects for these traits were not performed due to poor performance of inbred populations. This effect was exacerbated by poor performance of *G. mustelinum*, F1, and F2 generations in College Station, because these generations have large impacts on the estimates of genetic effects. Difficulty fitting zero F1 yields in College Station, TX forced a model with large negative yield estimates for *G. mustelinum*. Low F2 yields caused by hybrid breakdown also did not fit assumptions in simple genetic models. Ideally, we would have had equivalent generations that had been backcrossed to *G. mustelinum* as well as to *G. hirsutum*. This was not practical due to difficulty in making crosses because of day length sensitivity in the *G. mustelinum* parent as well as little agronomic gains expected by backcrossing to the wild parent.

We had expected that the effects of random mating would be more profound, because the genetic distance between *G. mustelinum* and *G. hirsutum* is the largest of all the tetraploid species (Wendel et al. 1994) and, although *G. mustelinum* has improved fiber quality, it is accompanied with negative traits such as small bolls, low lint percentage, and day-length sensitivity. Recombinant plants that combine the *G. mustelinum* fiber quality with the *G. hirsutum* agronomic traits would be highly desirable, and expected to be rare. Thus, increasing recombination was seen as a good mechanism for increasing the chances of recovering these rare recombinant types. Part of the problem may be that the generation means analysis was too blunt of an instrument to detect the underlying changes caused by increased recombination.

The random mating generations generally had equal means equal to the BC1F2 generation for most traits without increased variance, and lower means than the BC1F1 generation. This is similar to that found by Meredith and Bridge (1971) and Miller and Rawlings (1967) as well as Arbelide and Bernardo (2004). Differences between means of source populations and intermated populations were attributed by Meredith and Bridge (1971) to epistasis, seedling vigor, or selection, but the authors favored selection as the explanation. Arbelide and Bernardo (2004) found no evidence for epistasis or selection and little difference was seen after one cycle of intermating. Lamkey et al. (1995) found significant reduction in grain yield in F2-syn8, but few differences were found for other traits. Lamkey et al. (1995) concluded that recombination of favorable haplotypes was to blame.

In our study, differences between BC1F1 and random mating population means were not different from that predicted by a simple genetic model containing additive and dominant traits. This does not mean that epistasis, selection, and linkage disequilibrium were not present. It is still our expectation that these play a key role in finding high yielding progeny with improved fiber traits. The low yields of F2 and BC1F2 generations in Mexico, in the absence of confounding day-length effects, suggested that hybrid breakdown was a strong barrier to natural selection during inbreeding of hybrid populations. Another uncontrollable selection pressure in a temperate environment was day-length. These two selection pressures truncate the range of possible phenotypes to those that do not carry day-length sensitivity and hybrid incompatibility loci.

It is not clear from the results of this study whether the hybrid breakdown was due to “cryptic structural differentiation” (Stephens 1949 and Stebbins 1945) or to incompatible genetic interactions (Harland 1939). F1s were fertile, once environmental conditions were right, but breakdown occurred in F2 and BC1F2 generations, which is what is predicted with incompatible genetic interactions and not cryptic structural differences. The premature boll abscission could be compatible with either theory.

F1 and F2 performance could be explained on a molecular level better with genetic interactions, although not all have to be classic two-gene Dobzhansky-Muller complexes. The F1 generation in this model carries two complete systems, one from each species, that work well as long as they do not interact. The F2 generation on the other hand shuffles these two systems and the *G. mustelinum* proteins probably would

not interact as well with the *G. hirsutum* proteins that have diverged through time. This would cause a general decrease in viability in the F2.

Differential response to hormonal and environmental triggers may result as parts of the pathways are from the different species, which could cause miscommunication as the species have evolved different ways to react to environmental stimuli. This may explain premature boll drop as internal miscommunication due interspecific pathway composition resulted in inability to make physiological changes necessary to shift from juvenile growth to sexual reproduction. Essentially, it is an internal Tower of Babel where the different parts of the genome speak different languages. This may act in the zygote as well as in the gametes, but which is more important cannot be determined from this study. Further study is needed with molecular markers to track gene frequencies with reciprocal crosses to test maternal effects versus paternal effects as well as to test models of selection at the zygotic and gametic levels.

Selection in the BC1F1 generation of interspecific *G. mustelinum* hybrids would be hampered by hybrid breakdown effects. The hybrid breakdown in the BC1F2 would be expected to be a strong selection pressure that is out of the breeder's control. It may select for higher yielding genotypes, but probably not for increased fiber length or quality. Selection of these traits may thus be more difficult because natural selection may select against *G. mustelinum* alleles. The random mating generations were less affected by hybrid breakdown than the BC1F2, and could be increased in size when created using bee pollinators. Selection for fiber traits could be performed in large random mating populations, where natural selection would not be as intense as large

inbred populations. They could be cycled repeatedly under recurrent selection and hopefully better maintain the amount of *G. mustelinum* DNA than inbred populations. If random mating is utilized, it would be important to balance amount of interspecific genetic material with the adaptability of the population, which may be achieved with further backcrossing.

CHAPTER III
MOLECULAR MARKER ANALYSIS OF CHROMOSOME 11 INTROGRESSION
FROM *G. mustelinum*

Introduction

SSR markers are 1-6 base pair DNA nucleotide motifs that are repeated between unique flanking sequences marked by polymerase chain reaction (PCR) primers. The length of the repeat motif is easily increased or decreased during DNA replication and so these sequences tend to be highly polymorphic. Because the polymorphisms are generated by changing the length of the intervening repeat sequence, these markers are classified as codominant. For molecular marker analysis, this is beneficial because the heterozygote and both homozygote genotypes can be distinguished after gel electrophoresis, assuming that there is a length difference between the amplified DNAs. Because cotton is polyploid, they may also amplify the homologous loci from both genomes, and potentially other duplications as well, depending on the amount of divergence of flanking sequences and the fidelity of the primer annealing.

Many research groups currently are involved in increasing the number and utility of genetic markers in cotton. Molecular maps of interspecific crosses between *G. hirsutum* and *G. barbadense* have been made (Lacape et al. 2004; Rong et al. 2004 and others), as well as between *G. hirsutum* and *G. tomentosum* (Waghmare et al. 2006). To date, no *G. hirsutum* x *G. mustelinum* map has been published. Fewer intraspecific mapping projects have been attempted due to low number of polymorphisms within upland cotton germplasm. Possibly as the number of markers increase, intraspecific

mapping in cotton will be more feasible. Increased quantity and quality of maps would be useful for interspecific breeding efforts in order to identify areas that contain genomic rearrangements as well as to tag genetic combinations that affect hybrid breakdown and sterility.

Here linkage relationships for chromosome 11 are reported as well as segregation of these markers in F₂, BC₁F₁, BC₁rm₁, and BC₁rm₂ generations. Field experiments with these populations showed the strong effects of day-length sensitivity and maturity, hybrid breakdown. Molecular markers have the benefit of being neutral genomic landmarks. Segregation ratio distortion of the markers may indicate effects of selection. Inbreeding would be detected by a deficit of heterozygous markers and increased recombination would result in increased map distances in random mating populations and smaller linkage blocks of *G. mustelinum* DNA without, in absence of selection, decrease in total amount of *G. mustelinum* genome constitution.

Materials and methods

DNA extraction

Tissue samples were leaves smaller than a 2 cm² collected from plant meristems during July of 2004. Tissue samples were placed in 1.5 mL microcentrifuge tubes and lyophilized for 24 hours. Samples were ground by placing a metal rod bearing inside each ultracentrifuge tube and shaking 3 minutes with a Genogrinder 2000 (BT&C/OPS Diagnostics Bridgewater, NJ). DNA extraction procedures followed procedure outlined by (Chaudhry et al. 1999). Modification included two chloroform washes and

elimination of isopropanol precipitation of DNA and replacement with precipitation in 95% ethanol.

DNA samples were all quantified on fluorimeter and found to be low quantity and quality samples. All were diluted to 10 ng/ul with distilled water and arrayed in a 96-well plate for PCR amplification. Because of poor quality and low quantity of DNA samples, standard PCR reaction conditions were modified. Ten microliter reactions contained 0.06 mg polyvinylpyrrolidone (PVP), 0.2 µg bovine serum albumin (BSA), 1x PCR buffer from Taq manufacturer, 0.2mM deoxynucleotides (dNTPs), 3.0mM MgCl₂, and 0.375 U of Taq polymerase. PVP and BSA were added to standard the PCR cocktail following difficulty in amplifying samples following suggestion by Horne et al. (2004). Taq polymerase and PCR buffer were from Genosys (Cambridge, United Kingdom) or Promega (Madison, Wisconsin). Primers in Table 13 were ordered from MWG Biotech (High Point, North Carolina) and diluted to 1 pmol microliter⁻¹. Forward primers were labeled with 800 or 700 nm fluorescent labels compatible with the LICOR gel system by MWG Biotech. PCR thermocycler conditions were 95 for 1 min, then 25 cycles of 95 for 30 seconds, 55 for 30 seconds and 72 for 1 minute, and then two holds one at 72 degrees for 5 minutes and then at 4 degrees indefinitely. PCR reactions were stored at -20 C until time of gel electrophoresis. Primers with different dye labels were combined and loaded simultaneously. Each gel was loaded, allowed to electrophorese until the PCR products were approaching the sensor, and then loaded again. Each gel was loaded 2-3 times and then allowed to cool to room temperature and then loaded 2-3 times again.

Table 13. SSR primer sequences used from chromosome 11.

BNL locus	fluorescent label	LICOR	
		Forward sequence	Reverse sequence
BNL836	700	ATCTTGTGATTTTCTGACTACAGG	CAGACATTCGCCCTTCCTTGA
BNL1034	800	TTGCTTTCAATGGAAAACCC	CGTCGCAAAGTTGAGAAATCA
BNL1066	800	ACATTTCCACCCAAAGTCCAA	ACTCTATGCCGCCCTCTCGTA
BNL1151	700	AAAGTAGCAGCGGTTCCAAA	GAGCCGCTTCTGTAGCTTCA
BNL1408	800	AAGGAGAGAAACGGAGAGC	CATTTACCTCTCCCACCAC
BNL1681	800	GTGTGGGTGTGCATGTTT	TGGGGAGACTTATCACCCT
BNL2632	800	CGTGTCTCCAGACCAACAAA	GGGAGTTGAAAGCCGACATAA
BNL2805	700	AGTTTGGAAATACAATAAATGTACTCG	CCAAGGTCGGTCGGTTACTA
BNL2895	800	CGATTTTACTGCTTCAGACTTG	TACCATCTCAGGATCCACA
BNL3411	700	TTTTACACTCTCTCTCCTGTCTCC	GTTTCCATTTGCCGATGAGCT
BNL3431	800	TCAACCAAGCAACCAATTCA	ATGTATAGAGATAGATTGAAAAAGGGG
BNL3592	800	GTTCTAGTCTCTTCTTTTATGGGC	TTGATTGAGATGCCCAATGGA
BNL3649	700	AGGGATTTTGATTGTTGTGC	TGAAATTCAAAAACAAAATGTTAGCC

Molecular marker analysis

Each marker was tested for segregation ratio distortion within each population. Deviance from expected was tested with a chi square test of squared difference between observed and predicted divided by the predicted and summed for each genotypic class. Homozygous *G. hirsutum* markers were scored as A, heterozygous markers as H, and homozygous *G. mustelinum* as B. Format of datasets is similar to that required by MapMaker (Green et al. 1987). F2 populations were entered as an F2 intercross population. BC1F1, BC1rm1, BC1rm2, and BC1F2 were all entered as F2 backcross populations. Combined datasets were formed sequentially. Maps were made for each generation using Carthagene (de Givry et al. 2005). Each population was entered separately into the program and an initial map was created from 2-point LOD scores, with a minimum of LOD score of 3 and cM distance of 30 cM. Then a maximum likelihood map was created by utilization of the simulated annealing algorithm (Liu 1998). Carthagene is unique in that it readily combines datasets from different population types for a combined analysis. This differs from JoinMap where separate maps are created and then a consensus map is made (Stam 1993).

Results and discussion

Segregation ratio distortion

Assuming no inbreeding or selection, F2 genotypes are expected to fit a 1:2:1 ratio for homozygous *G. mustelinum* (*GmGm*) to heterozygotes (*GhGm*) to homozygous *G. hirsutum* (*GhGh*). BC1F1 genomic frequencies are expected to be 1:1 homozygous *G.*

hirsutum (*GhGh*) to heterozygous genotypes (*GhGm*). BC1rm1 and BC1rm2 genotypes are expected to fit assumptions of Hardy Weinberg equilibrium (HWE) within a single generation of random mating for a single gene with genotypic ratios of 1:6:9 for *GmGm:GhGm:GhGh* genotypes. HWE assumes no linkage, no mutation, no migration, no selection, and random mating. Multilocus haplotypes are not expected to fit HWE expectations due to linkage effects. BC1F2 genotypes are expected to fit 1:2:5 ratio. Observed frequencies for each marker and population are outlined in Table 14 for polymorphic SSRs with Chi-square values. Chi-square tests are not as reliable for low sample sizes, such as seen in *G. mustelinum* allele frequencies. Thus, the test statistic reflects mostly deviations from expected frequencies for *G. hirsutum* and heterozygous genotypes. For testing segregation ratio distortion the small sample sizes tested with each population was a limiting factor. More intensive studies would require increased numbers of individuals

Table 14. Segregation ratio distortion for SSR markers from *G. mustelinum* F2, BC1F1, BC1rm1, BC1rm2, and BC1F2 populations.

	F2			BC1F1			BC1rm1			BC1rm2			BC1F2						
	mm	Mh	hh	χ^2	mh	hh	χ^2	mm	mh	hh	χ^2	mm	Mh	hh	χ^2	mm	mh	hh	χ^2
bnl1066	12	23	6	2.4	23	19	0.4	3	21	19	2.6	4	8	25	4.6	2	15	24	4.2
bnl836	4	14	9	1.9	20	18	0.1	2	18	24	0.4	1	14	20	0.7	4	12	28	0.5
bnl36491	8	14	13	2.8	22	17	0.6	1	15	32	2.8	1	3	30	14.2*	6	9	28	0.4
bnl3649b	2	24	8	7.9*	19	20	0.0	3	20	25	0.4	2	15	17	0.6	3	13	27	1.5
bnl3592	12	14	8	2.0	15	24	2.1	2	16	28	0.5	2	7	20	2.2	6	13	24	0.9
bnl1408a	14	15	11	3.0	25	10	6.4*	2	11	17	0.0	-	-	-	-	5	12	22	0.8
bnl1408b	5	23	11	3.1	21	15	1.0	3	12	15	0.9	-	-	-	-	5	8	26	0.4
bnl2895	1	21	8	8.1*	21	16	0.7	1	14	28	1.9	2	4	32	12.7*	1	10	24	3.0
bnl2805	16	13	9	6.4*	24	12	4.0*	3	11	31	3.3	0	10	27	5.2	7	11	25	0.6
bnl2632a	14	19	7	2.6	23	12	3.5*	4	10	29	3.9	0	6	30	11.1*	6	11	24	0.3
bnl2632b	12	19	9	0.6	31	3	23.1*	4	9	29	4.8	1	9	25	3.4	3	18	20	8.0*
bnl1681	10	18	6	1.1	20	22	0.1	0	14	31	4.6	1	10	27	3.5	2	10	32	3.1
bnl3411	13	23	5	3.7	17	22	0.6	1	20	25	1.7	1	6	32	10.5*	2	8	31	3.5
bnl1151a	12	20	8	0.8	19	21	0.1	1	21	20	3.3	1	5	30	10.7*	2	10	30	2.6
bnl1151b	13	22	5	3.6	18	22	0.4	3	19	20	1.3	2	14	19	0.1	3	17	20	6.7*
bnl1034a	12	18	6	2.0	17	17	0.0	0	21	24	3.9	1	8	26	4.7	4	14	25	1.5
bnl1034b	6	20	10	1.3	10	26	7.1*	1	23	21	4.1	0	14	21	2.3	3	21	19	13.1*
bnl2960	6	15	14	4.4	18	18	0.0	1	21	25	2.0	0	11	22	2.9	0	12	31	6.2
expected	1	2	1		1	1		1	6	9		1	6	9		1	2	5	

* p-value < 0.05, Chi-square test

Deviation from expected marker frequencies in F2 and BC1F2 was not unexpected due to populations due to hybrid breakdown observed in field populations. There was deviation from the expected segregation ratios in F2 populations for bnl markers 2895, 2805, and 3649b. Bnl3649b had excess numbers of heterozygotes and the other two had shortage of *G. mustelinum* markers. Overall fit did not deviate from expected (Chi square test). The BC1F2 generation showed the significant breakdown in the field in Mexico and Texas, but bnl2632, 1151b, 1034b had excess heterozygotes also. This was not due to a loss of homozygous *G. mustelinum* genotypes, but may indicate hybrid vigor for heterozygous genotypes and participation from both species in negative homozygous interactions as predicted by Dobzhansky (1952) and Muller (1942), although further study would be required for accurate diagnosis. The BC1F1 generation also had three markers (bnl1408a, bnl2805, and bnl2632) with significant deviations from expected with increased number of heterozygotes. (Table 16)

Instead of an excess of heterozygotes, the random mating populations tended to have increasing numbers of *G. hirsutum* homozygous alleles. The BC1rm1 generation did not deviate from expected for any of the markers tested, but the trend was for slightly higher number of *G. hirsutum* markers. The BC1rm2 generation had excess *G. hirsutum* homozygous markers for bnl markers 3649a, 2895, 2632a, and 3411. Other markers were not significantly different, but tended to have higher number than expected *G. hirsutum* homozygous markers. Looking at the fingerprint of the plants tested, the frequency of heterozygous marker genotypes in BC1rm2 plants was lower than that of the BC1rm1 generation and it more closely resembled the BC1F2 generation (Fig. 4).

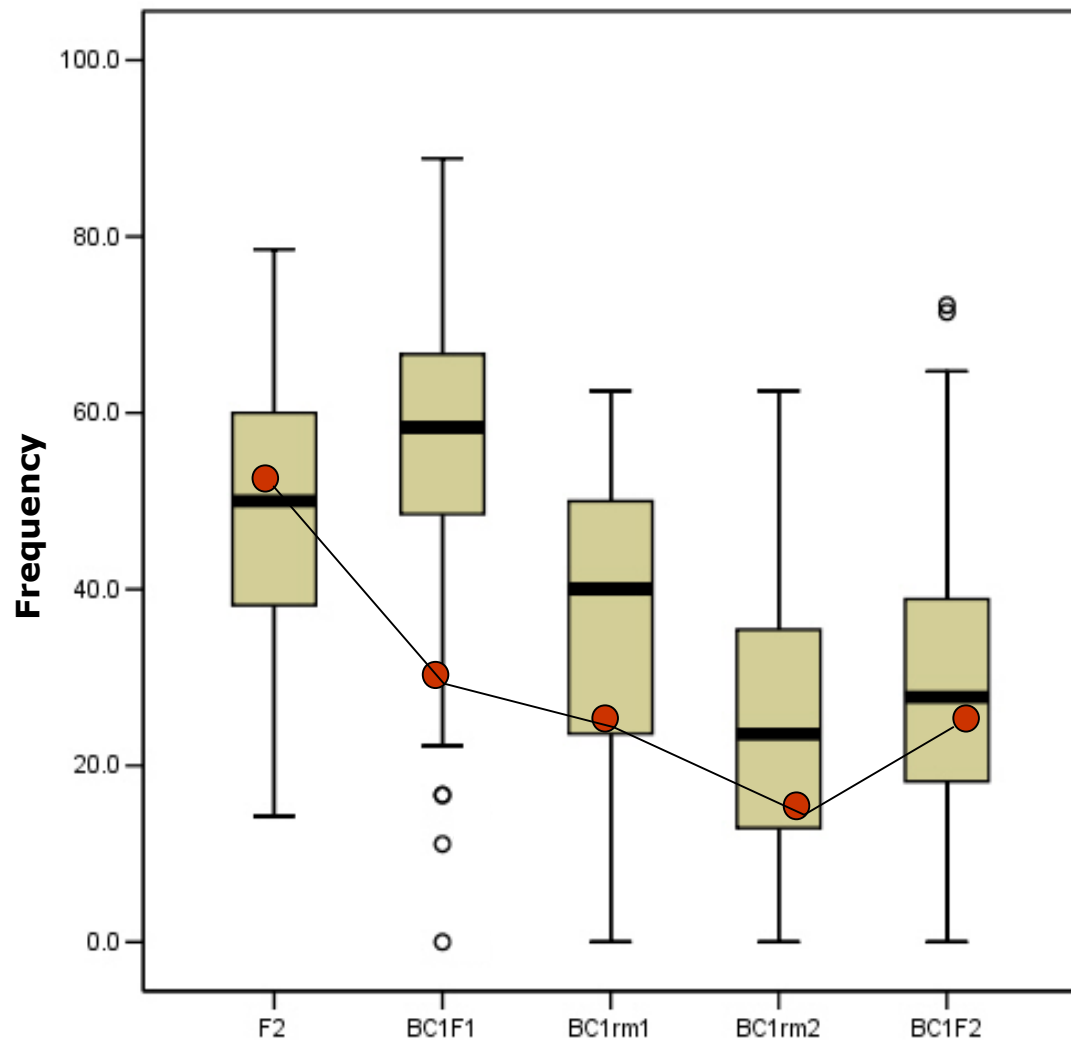


Fig. 4. Boxplots of individual plant heterozygosity by population and scatterplot of allele frequency by *G. mustelinum* population. Red circles mark *G. mustelinum* allele frequency.

Maps

We made maps using Carthagene instead of MapMaker (Green et al. 1987) because Carthagene facilitated combining information from multiple mapping populations (de Givry 2005) (Fig. 5). Population sizes of 40 to 50 individuals were too small to have confidence in map order or distances. Carthagene does not pool map information from different maps as does JoinMap (Stam 1993), but creates a single map with the combined populations. The F2-BC1F1 map created had three linkage groups: two from A03, now known as chromosome 11 (Wang et al. 2006), and one from D02. In the *G. hirsutum* x *G. barbadense* map, there is a large cluster of markers from 2632 to 1066. Clustering of the markers was not observed in this region in our maps and the most likely map order by simulated annealing has inverted marker order for markers 2632A, 2805, 1408A, and 3592. Clustering was found in Lacape et al. (2003), but not Rong et al. (2004), although Rong et al. (2004) included very few of SSR markers from this chromosome and no AFLPs. They focused on expressed sequence tag (EST) derived restriction fragment length polymorphisms (RFLPs), which are predicted to be high in gene rich regions, not centromeres. This region was hypothesized by Lacape et al. (2003) to be a centromeric region due to the clustering of SSRs and EcoRI-MseI AFLP markers. EcoRI is a six base cutter that is not affected by methylation and so these markers cluster in centromeric regions where methylation and repetitive sequences are high (Lacape et al. 2003). It is possible that this dense region is also due to an inversion that causes reduced recombination between *G. hirsutum* and *G. barbadense*. This could be more easily diagnosed with Quadmap (Durrant et al. 2005), a program that

uses multiple maps of the same region to diagnose segregating structural rearrangements.

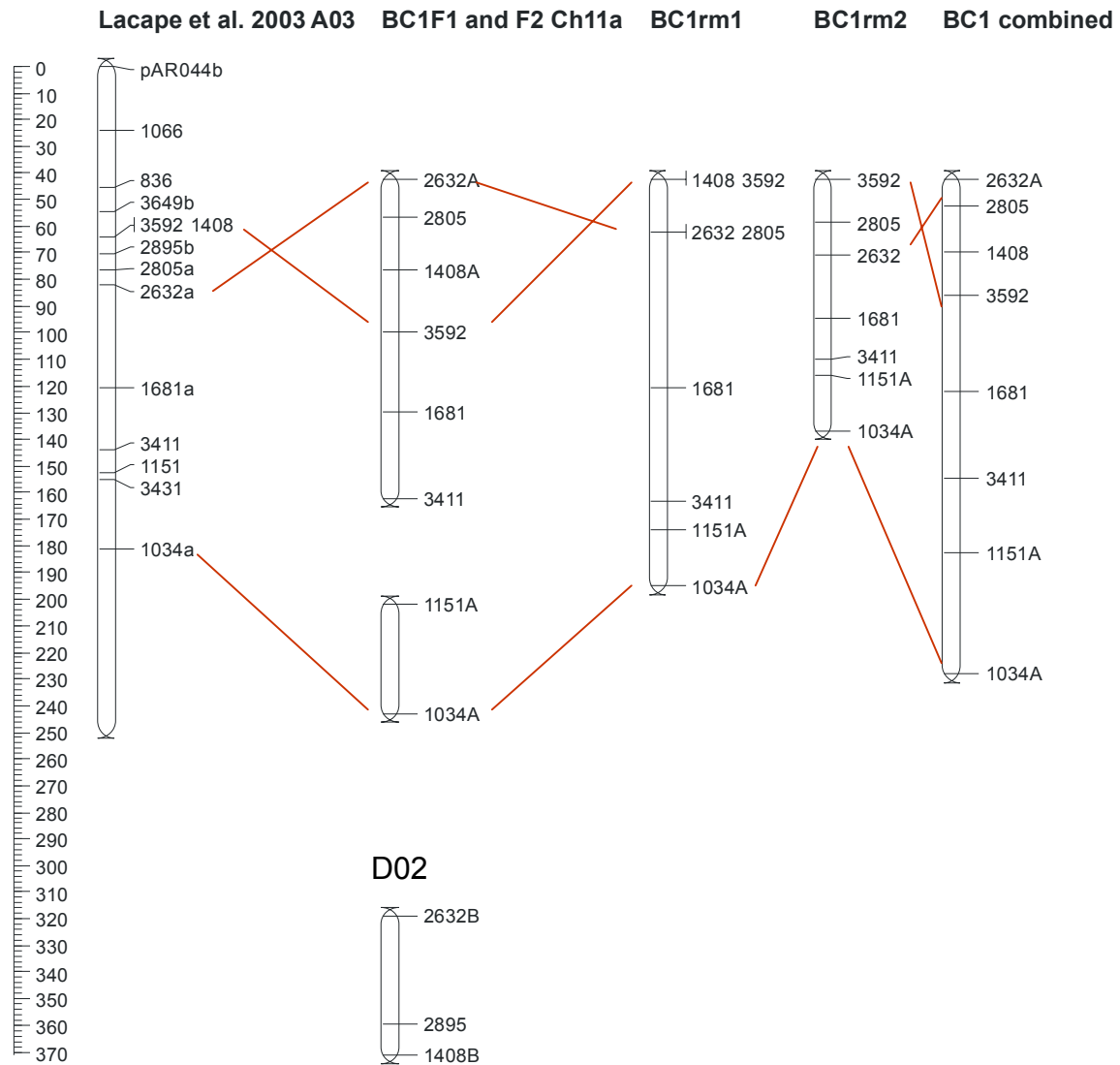


Fig. 5. Linkage maps for *G. hirsutum* x *G. mustelinum* chromosome 11. Linkage group A03 from the Lacape et al. (2004) map is presented for reference.

An increase in recombination was expected in the random mating populations and thus an increase in map distance between markers. What we observed was a maintenance or decrease in map length and distance between markers (Fig. 5). In the BC1rm1 map, there was no overall increase in cM distance and a decrease to 0 cM between 2805 and 3592 as well as 2632 and 2805. Markers 1151a and 1034a were linked to the other A03 markers. No linkage was detected for D02 markers. The order of 2805, 3592, 2632, and 2805 could be inverted with very little decrease in likelihood estimation, suggesting that the difference in mapping order may not actually be evidence of a rearrangement, but a statistical anomaly. In the BC1rm2, again there was no large increase in pairwise distances, with decreased distances between 3411, 1151a, and 1034a. Overall map length decreased in BC1rm2 populations. In the BC1F2 there was not increased map length either (Fig. 5).

This analysis has weaknesses since the mapping algorithm was not specific for these population types. In order to form the map we forced the program to recognize BC1rm1, BC1rm2, and BC1F2 generations as BC1F1 populations. Significant deviation from expected 1:1 frequencies of genotypes may have affected estimates of map distance. Also, the map distances were not adjusted for multiple generations of recombination. Map estimates probably were affected by increasing homozygosity in the BC1rm1 and BC1rm2 generations. Higher homozygosity may mask increased recombination since recombination is only effective in heterozygous regions. As length of a chromosome becomes homozygous, recombination is no longer effective in mixing the genomes and thus increased recombinational opportunities in random mating

populations may be masked by increasing homozygosity. Conclusions based on these map distances are weakened for these reasons.

For more robust results, future mapping studies will require increased population sizes and marker coverage. It may be that in large populations, increased sensitivity in mapping function can be achieved. Increasing marker coverage would also help in identifying global trends. The small number of markers and genome coverage limits our ability to determine if the trends observed here are genome-wide or just specific to this linkage group. Other recommendations would be to adjust mapping algorithm to handle back cross random mating populations and multiple cycles of recombination.

Conclusions

We observed with molecular markers increased homozygosity in random mated generations. This suggests population sizes may not have been large enough to adequately prevent genetic drift and/or crossing selected for *G. hirsutum* genotypes that flowered earlier and frequently. We saw an increase in heterozygote frequency in BC1F2 and F2 populations, as would be expected if homozygotes are involved with Dobzhansky-Muller complexes or small rearrangements. We did not see loss of alleles that would be expected with microduplication/deficiencies possible with cryptic structural rearrangements, but that does not rule out their presence within the population. Overall, there was a high recombination rate between *G. hirsutum* and *G. mustelinum* which suggests that recombination rates will not be a limiting factor to introgression.

The mechanism behind possible selection was not clear. Stephens (1949) hypothesized that the breakdown in *G. hirsutum* x *G. barbadense* populations was due to cryptic structural differences. This theory was in response to Harland's (1936, and 1939) hypothesis that the breakdown was due mainly to genetic differences between the species, not structural rearrangements. Markers could be used to identify regions that have structural differences between the species, but small differences may require high marker density and even sequence data.

Our data do not show clustering of marker data indicative of structural differences between *G. hirsutum* and *G. mustelinum*, but admittedly it covers only a portion of the genome and with limited power. Cryptic structural rearrangements would be consistent with molecular studies in *Neurospora* that indicate that even very small unpaired regions are silenced during meiosis in interspecific hybrids (Lee et al. 2004). From this model, F1 hybrid sterility and possibly F2 hybrid breakdown would be due to silencing of unpaired regions. For detecting this silencing, molecular markers sensitive to methylation status of the DNA sequence may be necessary as well as looking at mRNA composition of F1 and F2 generations. More sensitive techniques like microarray might be useful for evaluating the role of cryptic structural differences in hybrid breakdown between these species.

In addition to the change in marker frequencies, we observed chlorophyll mutants that segregated at 1:15 ratio compatible with a two gene complex. It is not known if these are the same chlorophyll mutant genes found in *G. hirsutum* x *G. barbadense* populations (Endrizzi et al. 1985). We also did not assay for asynaptic

mutants and so it is not known whether they were a factor in hybrid breakdown. More intensive marker studies are necessary to determine the importance of genetic and structural differences on interspecific barriers with these species. It would be interesting, as a case study, to see how introgression is affected by chlorophyll mutant loci. That would require mapping the mutant loci and then tracking surrounding regions with molecular markers in breeding populations. Also, quantitative trait loci mapping may be useful to identify gene regions that contribute to hybrid breakdown as has been done with monkey flower (*Mimulus*) (Fishman and Willis 2001; Fishman et al. 2001; Fishman and Willis 2005; Sweigart et al. 2006).

For breeding, our results have the following implications: First, increasing population sizes would be essential for random mating to be effective. If increasing homozygosity is due to genetic drift, then increasing population sizes should maintain *G. mustelinum* allele frequencies. If increasing homozygosity in random mating populations is not due to genetic drift, but due to selection against negative *G. mustelinum* alleles at the gametophytic or sporophytic level, then increasing population sizes would help to recover recombinants of beneficial alleles that may flank these undesirable loci. In order to reduce selection and genetic drift, in addition to increasing population sizes, we recommend a change to bulk pollinations or bee-mediated intermating as method of random mating. This would maximize the number of male parents, while decreasing chance of human error and bias. To overcome effect of day length on composition of populations, it would be helpful to make early crosses at a winter nursery near the equator. This may aid molecular studies that rely on

assumptions of neutrality and no selection bias of allele frequencies. It may be that natural selection in random mating populations would be beneficial though for breeding purposes because natural selection may filter out negative allelic combinations prior to inbreeding and intensive selection.

CHAPTER IV

ADVANCED BACKCROSS POPULATIONS OF *G. mustelinum* WITH UPLAND COTTON: HERITABILITY, SELECTION, AND BREEDING

Introduction

Backcrossing reduces the non-recurrent parental genomic composition by half each time, assuming no selection or bias. For alien germplasm introgression, backcrossing to the cultivated parent, rapidly improves agronomic traits due to rapid increase in amount of cultivated genome and loss of the wild parental genome. For simply inherited traits, like dominant disease resistances for example, this is an effective breeding strategy to approach the phenotype of elite breeding lines as quickly as possible while bringing only the disease resistance genes from the wild parent. For complex traits, this is less effective because of the complexity in selecting a multigenic trait while the amount of the non-recurrent or donor genome is decreasing so quickly. This is worsened when the non-recurrent genome is at a selective disadvantage.

All of the agronomic traits in this study are quantitative traits with complex genetic control based upon many different genes and are expected to be difficult to recover beneficial traits from the wild parent as backcrossing progresses, but increasing yields and acceptability in an agricultural environment is also necessary. Another level of complexity comes with interspecific exotic breeding. Because each agronomic trait is affected by many loci, even if most of the alleles introgressed from the wild species are negative in a upland cotton background, some exotic alleles, separated from the crowd of negative alleles, may increase the value of the introgressed individuals or populations as

seen in advanced backcross QTL studies with tomato, for example (Tanksley and Nelson 1996). Recovering the positive alleles, while losing the rest, is not a simple task. For this reason, we wanted to see how quickly backcross populations approached the recurrent parent, TM-1, yields and fiber quality. Based on the results reported above for the F1 and BC1 generations, yield was expected to increase while fiber quality was expected to decrease, as the BC2 and BC3 generations approach the TM-1 parental phenotype.

Second, how do interspecific barriers affect advanced generation back cross generations? From the results reported previously, it can be seen that there is significant hybrid breakdown, which as we define it for this study is seed apparent normal seed production in F1 plants, but reduced yields and fertility in inbred populations such as the F2 and BC1F2 generations. We wanted to know whether this was a trend that would continue beyond a single backcross. *G. mustelinum* day length sensitivity also reduced the number of BC1F1 and BC1F2 plants that produced bolls in College Station, TX. Will later generations also suffer from day length sensitivity or will inadvertent selection during backcrossing have eliminated alleles that result in late maturity? It was expected that the number of low yielding plants will decrease as maturity factors from *G. mustelinum* are lost.

Finally, which generation is best for selection for yield and fiber traits? The best population for selection is that with the most variance and the highest mean. This is a balancing act because as the amount of the wild species in a generation decreases the population mean increases but the genetic variance decreases. Bernardo (2004)

advocates the use of a usefulness criteria that is equal to the mean plus the variance times the heritability as a statistic to aid in selecting useful populations for selection because it balances the need for high mean performance with heritability of the trait and variance. For these populations we propose looking at the difference between the overall mean and the mean of the top ten percent of the population as an approximation of the usefulness criteria. The population with the largest difference and the highest selected mean would be recommended as effective for selection.

In this experiment, we were testing three different mating schemes. The first was the recurrent backcross with inbreeding at each level of back crossing (Fig. 6). The second was backcrossing with random mating at each level of backcrossing prior to selfing (Fig. 7). The third is a composite populations made with a polycross synthetic made of eleven elite cotton cultivars topcrossed onto the BC₂F₁ male sterile generation (Fig. 8). This composite cross differs from random mated generations in that it does not have a pure line *G. hirsutum* parent, and so is segregating for upland cotton as well as *G. mustelinum* alleles.

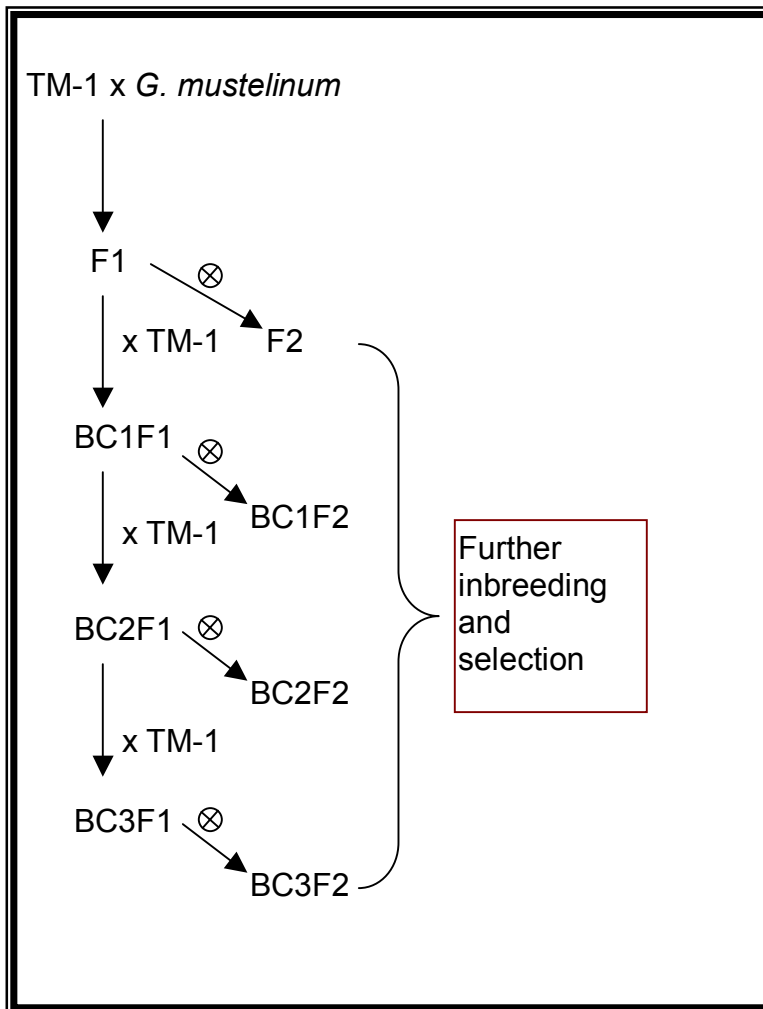


Fig. 6. Traditional backcross-inbred mating design for breeding with wild species.

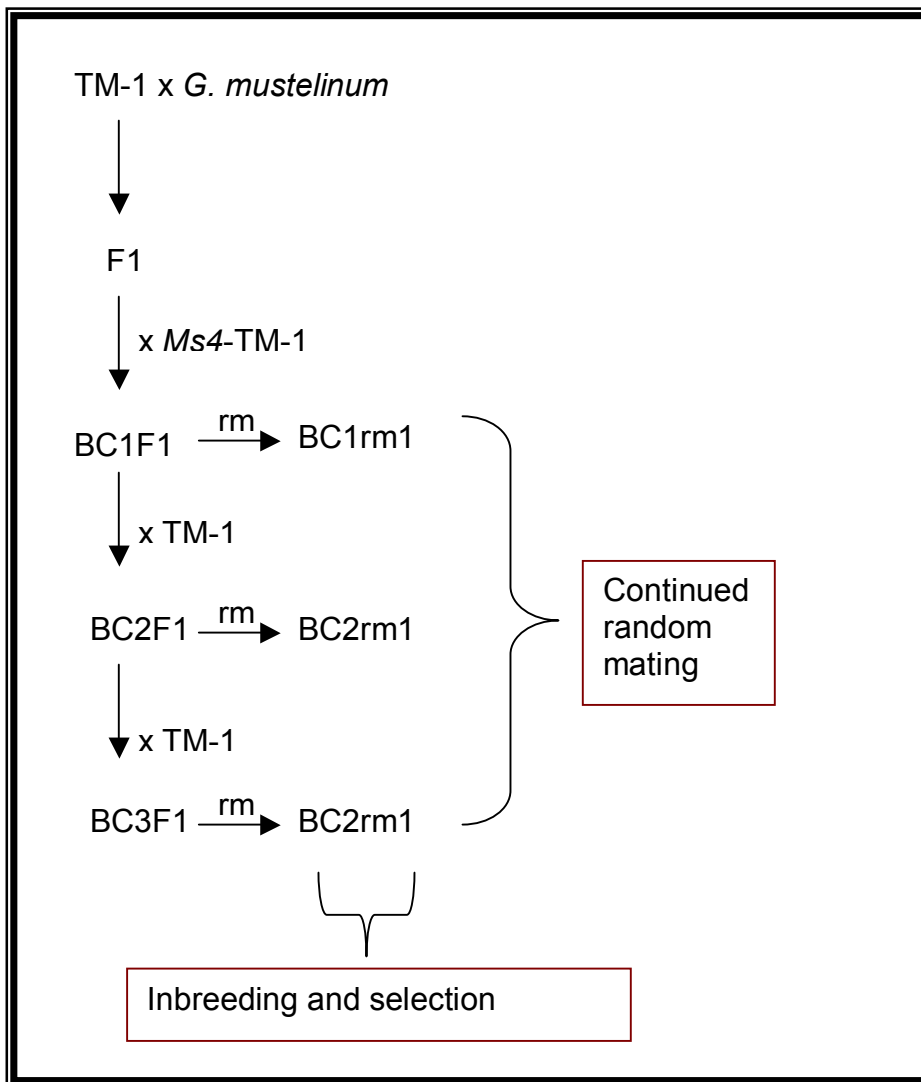


Fig. 7. Backcross-random mating design for breeding with wild species.

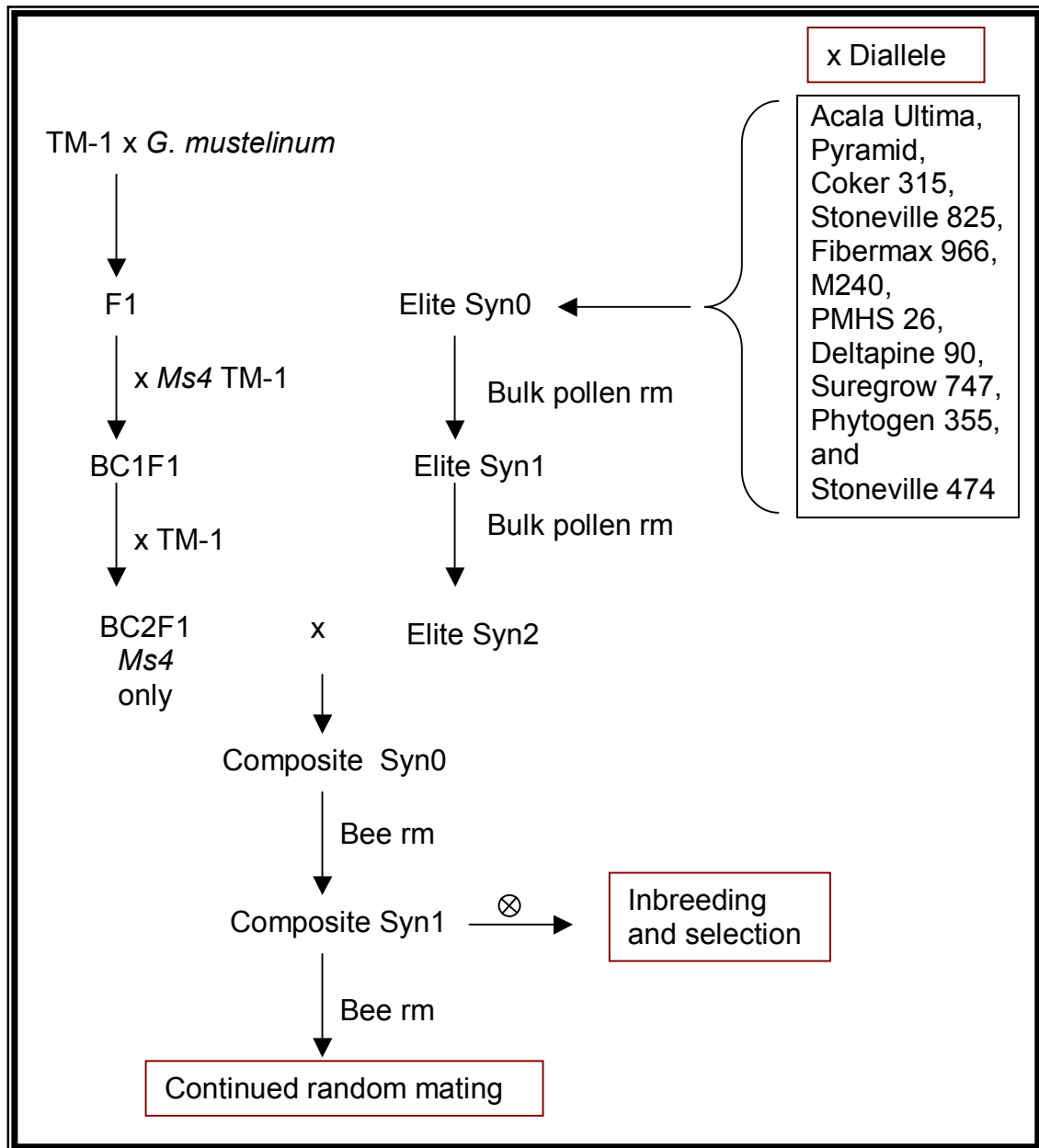


Fig. 8. Mating strategy for creation of composite generations.

Using an advanced backcross composite is similar to successful incorporation breeding from exotic material in barley in Canadian RIPE program (Kannenberg and Falk 1995) and the California composite-cross populations (Jain and Suneson 1966; also reviewed by Simmonds 1993). The RIPE program combines backcrossing and intermating at different levels of elite germplasm, although restricted to exotic entries with good *per se* performance. They observed that natural selection seemed to weed out negative traits in random mating populations (Kannenberg and Falk 1995). Allard (1992) showed that the California Composites did not collapse to inbred types even after repeated cycles of intermating and selection. Selection was effective after more than twenty generations of recombination (Allard 1992). In cotton breeding, advanced backcross composite populations may be more easily accessed for such diverse germplasm as *G. mustelinum* because they already have a base level of adaption that makes them more useful to other breeders and more likely to be used than going back to the original species.

Since these populations were relatively small and restricted to a single testing location, over two years, the results reported here should be considered a preliminary assessment of these breeding methodologies. Regardless, here we report on population performance and make recommendations regarding future breeding methods for handling *G. mustelinum* in cotton breeding programs.

Materials and methods

Plant material

Crossing procedure for BC1 generations was described previously. Day-length sensitivity and maturity issues required crossing through the winter season in order to minimize selection for early maturing genotypes. *G. hirsutum* cv. 'TM-1' was the recurrent male parent. BC1F1's were used as females; all were hand emasculated, with the exception of those with *Ms4*-mediated nuclear male sterility. Intermating was performed as described for BC1F1 generations, with the exception that some male fertile plants were used as females to maintain population size. Open-pollinated seed from the greenhouse, where there was no access to insect pollinators, was assumed to be self fertilized.

In winter of 2002 and 2003, our BC2F1 introgression populations were crossed to an elite polycross synthetic from 11 parents created from a diallele with bulked reciprocals provided by Drs. Clarence Watson, Johnnie Jenkins, Jack McCarty, Osman Gutierrez, and Darryl Bowman. The parents were diverse elite cultivars that included: Acala Ultima, Pyramid, Coker 315, Stoneville 825, Fibermax 966, M240, PMHS 26, Deltapine 90, Suregrow 747, Phytogen 355, and Stoneville 474. In winter of 2003, the BC2F1 population from *G. hirsutum* x *G. mustelinum* was sent to Mexico, where it was crossed with bulked pollen from the cycle 2 random mating population (Syn2) from the elite polycross synthetic as described by Bowman et al. (2005). The original plan was to have the crosses back in time to include the synthetic parent and the composite with *G. mustelinum* backcross populations in time to include in field testing at College Station,

but unfortunately the late maturity of the population prevented harvest in Mexico until summer planting in College Station, TX was finished and so was not included. A greenhouse population was planted and intermated by bulking pollen from male fertile plants and pollinating male sterile plants to create the random mated composite (Syn1). All male fertile plants were harvested and selections were made based on visual impressions of improved yield and morphology. Seed from selected plants were grown as F2 families for further selection at the Texas Agricultural Experiment Station (TAES) Research Farm at College Station during 2005. This generation was grown in relative isolation at the TAES F&B site on Texas A&M University campus where bees are common for another cycle of random mating during 2005. The next generation of the composite (Syn2) was formed by bulking 3 bolls from each male sterile plant.

Field testing

Field evaluation was performed in 2004 and 2005 at the TAES Research Farm. Soils at this site are generally Westwood silt loams. Entries included two commercial checks: 'Fibermax 832' (FM832) and 'Phytogen 355' (PSC355), TM-1, BC1F1, BC1F2, BC1rm1, BC1rm2, BC2F1, BC2rm1, BC3F1 generations both years. Both the Syn0 and Syn1 composite generations, with no random mating, Syn0, and after one generation of random mating, Syn1, were only included in 2005. All years, the experiment was planted as a randomized complete block with four replications. Each entry consisted of 25 plants in a single 12.2 m row. More than one entry was included for all segregating generations to increase the number of plants sampled to increase the number of individuals in segregating populations, as seen in Table 15 with final plant numbers per

generation. Observations were made on individual plants for all entries. All years, planting was between the 10 and 30 April and harvest was completed by the 15 November. Plots were direct seeded with three seeds per hill and thinned to one plant per hill. Pedigree of each plant was maintained. We tried to maintain agronomic practices consistent with commercial cotton cultivation at the TAES experiment station including furrow irrigation when needed, chemical and mechanical weed control, pesticide application, and participation in boll weevil eradication program, with the exception of defoliation. Because all plots were hand harvested and to maximize yields of later-maturing generations, plots were not chemically defoliated.

Table 15. Plant numbers measured per generation in *G. mustelinum* advanced backcross generation testing during 2004 and 2005.

Generation	2004	2005
BC1F1	160	93
BC1F2	126	186
BC1rm1	142	100
BC1rm2	174	99
BC2F1	171	101
BC2F2	128	195
BC2rm1	134	188
BC3F1	173	184
FM832	95	100
PSC355	98	100
TM-1	95	99
Comp Syn0	- [†]	200
Comp Syn1	- [†]	202
Elite poly Syn2	- [†]	97

[†]Not included due to late harvest in winter nursery

Fiber testing

Fiber testing for the 2004 advanced backcross field experiments was performed as described for 2003 and 2004 early generation testing with all samples roller ginned and sent to Cotton Incorporated HVI and AFIS testing. We also report in this section parent-offspring regression from parental BC1F1 greenhouse plants. These plants were grown during 2002 and open pollinated greenhouse samples were ginned with a laboratory roller gin and sent to Cotton Incorporated for AFIS and HVI testing during 2003. Because only lint from open pollinated bolls was tested, fiber data from male sterile plants or very low yielding plants was not possible. As 2005 samples have not been sent at this date for fiber analysis, HVI results are not available.

Statistical analysis

In order to calculate mean performance for each generation across years, experiments from different years were analyzed separately to determine differences in means and variances between years and then combined after testing for homogeneity of variances with a modified Levene's test as described in Nelder et al. (2002). Each trait was analyzed with SAS v8.0 (SAS Institute, Cary, NC) using mixed model analysis with PROC MIXED and the following model $\text{trait} = \beta_0 + \beta_1\text{replication} + \beta_2\text{plant}(\text{generation}) + \beta_3\text{generation} + \varepsilon$ for separate environments. Replications and plants within generation were considered random. Generations were fixed effects. Means for generations were calculated using LSMEANS statement which adjusts means for other variables in the model. Combined analyses were also analyzed as a mixed model with PROC MIXED with the following model: $\text{trait} = \beta_0 + \beta_1\text{environment} + \beta_2\text{replication}(\text{environment}) +$

$\beta_3\text{plant}(\text{generation}) + \beta_4\text{generation} + \beta_5\text{generation} \times \text{environment} + \varepsilon$. Different years were considered different environments. Replication within environments and plants within generations and were considered random effects. Generations and environments were treated as fixed effects.

In order to estimate variances per generation per year, the data set was analyzed separately by generation with the following model: $\text{trait} = \beta_0 + \beta_1\text{replication} + \beta_2\text{plant} + \varepsilon$, with replication and individual plants as random effects using PROC MIXED. This allowed for calculation of the variance per generation on an individual plant basis while excluding effect of replication as well as computation of confidence limits for each variance estimate. The individual plants within a generation were not replicated in this experiment, due to the fact that most were segregating. The replication effect accounted for field variation and different harvest dates of the plants and thus their differential weathering and maturity effects on yield and fiber quality. Variances were considered significantly different from zero if their confidence limits did not contain zero. Variances were considered significantly different if the confidence limits for different generations did not overlap.

Heritability was calculated with SAS codes generously provided by Dr. Jim Holland and modified to fit this experiment. The model was: $\text{trait} = \beta_0 + \beta_1\text{genotype} + \beta_2\text{replication}(\text{environment}) + \beta_3\text{environment} + \beta_4\text{genotype} \times \text{environment} + \varepsilon$, with all random effects, and variance components were estimated with restricted maximum likelihood. Heritability was estimated by solving on an entry basis, $V_g (V_g + V_e + V_{gxe})^{-1}$. Heritability for fiber quality traits was estimated by regressing the midparent

value from greenhouse BC1F1 parents to BC1F2 and BC1rm1 offspring grown in 2003 and 2004. Low yields limited this analysis especially to 2004, with only a few progeny yielding enough for fiber testing. Heritability was estimated as the slope of the regression line with parents as x and progeny as y divided by two times the coefficient of parentage. The coefficient of parentage for both random mated and BC1F2 populations was estimated to be 0.75 (Goffreda and Mutschler 1989). Results from BC1F2 and BC1rm1 were not combined. Graphs were created using SPSS.

Using Peditree (van Berloo and Hutton 2005), we tracked progeny from the top 15 BC1F1 plants for UHM fiber quality, and then compared the mean performance of these selected populations to the unselected whole to measure gain from selection. The predicted gain from selection was calculated according the formula $G = csh^2(V_p)^{1/2}$, where c is an indicator of pollen control, which in this case is equal to 1 since pollen sources were controlled. S is the selection index as outlined by Poehlman and Sleper (1994) that was estimated at 2.056 since the selected number of BC1F1 plants were 5% of the original 300 of each generation. The phenotypic variance (V_p) from the greenhouse fiber quality was used and heritability estimates from PROC MIXED were compared to those from parent-offspring (PO) regression. The mean of the top ten percent of the original BC1F1 plants for yield, UQLw from AFIS, UHML, and fiber strength (g/TEX) from HVI were also selected and means from selected BC1F1 progeny from each generation from 2004 was compared to mean performance with no intentional selection as a measure of usefulness for breeding.

Results and discussion

Ms4

The effect of *Ms4* in 2005 was the most pronounced of all years. Male sterile plants were on average less fit than male fertile plants with increased plant height and number of immature bolls, but decreased yield and harvested bolls when compared with male fertile plants within the generation (Table 16). Why was the effect larger than in previous years? The location was still at the same experiment station, but the field was moved in 2005 to a more central location where presumably the number of insect pollinators was lower.

Table 16. Marginal means for male fertile (*ms4ms4*) and male sterile (*Ms4ms4*) plants within generations from 2005 *G. mustelinum* advanced backcross experiment. Parentheses contain 95% confidence limits.

Plant characteristics	Plant height (cm)		Total bolls		Harvested bolls		Immature bolls	
	<i>ms4ms4</i>	162	(153, 171)	27	(19, 34)	19	(13, 24)	7	(4, 9)
<i>Ms4ms4</i>	174	(168, 178)	22	(18, 26)	11	(8, 14)	10	(8, 12)

Yield characteristics	Yield (g/plant)		Lint percent (%)		Boll size (g boll ⁻¹)		Lint/boll (g boll ⁻¹)	
	<i>ms4ms4</i>	57.4	(39, 76)	30.5	(29, 31)	2.66	(1.7, 2.0)	0.60	(0.3, 0.9)
<i>Ms4ms4</i>	31.4	(21, 42)	29.5	(28, 30)	2.58	(1.5, 1.9)	0.56	(0.3, 0.9)

The means of male sterile and male fertile plants within BC1rm1, BC1rm2, BC2rm1, Composite Syn0 and composite Syn1 are presented in Table 17. The effect of *Ms4* is more pronounced in the composite generations than in early backcross generations. Confidence limits for yield, heights and boll counts overlap for the BC1rm1, BC1rm2 and mostly for the BC2rm1 generations, but not for composites: Syn0 and Syn1. The large plant to plant variation at the early generations as well as the general low yields overshadowed the effect of male sterility within the early generations. Apparently, as the yields increased and plant to plant variation decreased in the composite generations the effect of male sterility is pronounced enough to be distinguished under normal field conditions.

Because the means for these generations are not being used for estimates of genetic effects and to remain consistent with values reported in other field experiments the male sterile plants have not been removed from estimates of general means. Inclusion of *Ms4* plants within each generation does lower the mean and may artificially increase the variance, over that if we did not have this male sterility effect segregating within the populations.

Table 17. Marginal means by male sterile and male fertile plants by population for yield and plant characteristics from *G. mustelinum* 2005 field experiments. Parentheses contain 95% confidence limits.

		Male Fertile <i>ms4ms4</i>		Male Sterile <i>Ms4ms4</i>	
Generation	Yield [†]		Generation	Yield [†]	
BC1rm1	14.6	(-4.2, 33.4)	BC1rm1	5.9	(-35, 46.8)
BC1rm2	25.7	(1.64, 49.7)	BC1rm2	14.5	(-8.7, 37.7)
BC2rm1	62.0	(46.2, 77.7)	BC2rm1	29.9	(8.94, 50.9)
Comp Syn0	131.5	(115, 147)	Comp Syn0	53.3	(36.7, 69.8)
Comp Syn1	120.5	(104, 136)	Comp Syn1	52.9	(36.8, 69.0)
		Height [†]		Height [†]	
BC1rm1	175.8	(158, 193)	BC1rm1	186.4	(162, 209)
BC1rm2	172.3	(154, 190)	BC1rm2	175.4	(157, 192)
BC2rm1	160.7	(143, 178)	BC2rm1	171.6	(154, 189)
Comp Syn0	140.6	(122, 158)	Comp Syn0	167.4	(149, 184)
Comp Syn1	137.1	(119, 154)	Comp Syn1	166.9	(149, 184)
		Hboll [†]		Hboll [†]	
BC1rm1	9	(3.99, 13.8)	BC1rm1	6	(-6.6, 17.9)
BC1rm2	15	(7.90, 21.3)	BC1rm2	6	(-0.0, 12.3)
BC2rm1	24	(19.7, 27.8)	BC2rm1	10	(4.12, 16.1)
Comp Syn0	35	(31.3, 39.5)	Comp Syn0	17	(12.7, 21.3)
Comp Syn1	33	(29.0, 37.4)	Comp Syn1	16	(11.9, 20.4)
		Iboll [†]		Iboll [†]	
BC1rm1	8	(4.36, 11.3)	BC1rm1	13	(6.66, 19.8)
BC1rm2	11	(6.90, 15.0)	BC1rm2	12	(7.60, 15.4)
BC2rm1	9	(5.70, 12.4)	BC2rm1	10	(5.96, 13.6)
Comp Syn0	5	(1.57, 8.32)	Comp Syn0	8	(4.78, 11.5)
Comp Syn1	4	(1.04, 7.80)	Comp Syn1	9	(5.20, 11.9)
		Wboll [†]		Wboll [†]	
BC1rm1	1.67	(1.26, 2.07)	BC1rm1	1.68	(0.72, 2.62)
BC1rm2	1.60	(1.13, 2.06)	BC1rm2	2.21	(1.76, 2.65)
BC2rm1	2.63	(2.30, 2.95)	BC2rm1	2.64	(2.22, 3.06)
Comp Syn0	3.69	(3.36, 4.00)	Comp Syn0	2.97	(2.64, 3.30)
Comp Syn1	3.72	(3.39, 4.04)	Comp Syn1	3.37	(3.04, 3.69)
		Lboll [†]		Lboll [†]	
BC1rm1	0.49	(0.23, 0.73)	BC1rm1	‡	‡
BC1rm2	0.53	(0.26, 0.80)	BC1rm2	0.74	(0.50, 0.97)
BC2rm1	0.78	(0.65, 0.90)	BC2rm1	0.65	(0.38, 0.92)
Comp Syn0	1.23	(1.09, 1.37)	Comp Syn0	0.84	(0.68, 0.99)
Comp Syn1	1.27	(1.11, 1.41)	Comp Syn1	1.04	(0.89, 1.18)

[†]Height = height (cm), Yield = seedcotton plant⁻¹ (g), Hboll = harvested bolls (counts), Iboll = immature bolls not harvested (counts), Wboll = weight boll⁻¹ (g), Lboll = lint boll⁻¹ (g).

[‡]Not estimated due to poor sampling at time of publication

Future experiments for testing of genetic effects or for interfacing with marker genotypes for quantitative trait loci analysis should be done without the Ms4 trait. But, for breeding, the male sterility allows for increased number of crosses to be made with less labor, especially if bee-mediated intermating is utilized, and it is easily removed from the population, because it is dominant, nuclear and simply controlled.

Means and variances for generations

There was a stepwise approach to recurrent parental values from the BC1 to the BC3 level (Table 18). Composite generation means were not different from the BC3F1 yields, if male sterile plants are left in the dataset. Considering only male fertile plants, the composite generations had increased yield over the BC3F1 generation, but still less than the polycross synthetic parent (Table 17). The increase in yield was due to increasing weight per boll, lint percentage and number of harvested bolls. As yield components increased, plant height decreased from 162 cm in BC1F1 population to 128 cm in BC3F1 in 2004 and from 194 to 142 in 2005. The BC3F1 generation was still taller than TM-1 both years. The composite generations were also taller than TM-1 or the synthetic parent, suggesting hybrid vigor still present even at this late generation.

Table 18. Marginal means by generation for *G. mustelinum* populations from 2004, and 2005 yield and plant height. Mean differences tested with Tukey-Kramer adjusted LSD. Means with different letter groups are significantly different with p-values < 0.05.

2004										
	Height [†]		Yield [†]		Hboll [†]		Wboll [†]		lintperc [†]	
BC1F1	162.2	A	40.5	D	25.7	CDE	1.6	E	27.2	E
BC1F2	127.4	DE	30.5	D	18.5	EF	1.4	E	27.3	E
BC1rm1	140.2	BC	28.3	D	16.9	F	1.6	E	26.7	E
BC1rm2	135.4	CD	38.4	D	24.5	DE	1.6	E	27.6	E
BC1rm3	149.9	B	44.9	D	34.2	ABC	1.3	E	25.6	E
BC2F1	136.2	CD	89.3	C	38.4	A	2.4	D	30.3	D
BC2F2	121.3	E	88.7	C	34.2	AB	2.6	D	30.0	D
BC2rm1	131.3	CDE	73.1	C	30.3	BCD	2.4	D	30.0	D
BC3F1	127.8	DE	112.8	B	36.5	AB	3.2	C	32.2	C
FM832	102.8	F	112.0	B	23.2	DEF	4.8	A	39.0	A
PSC355	102.3	F	134.9	A	33.6	ABC	3.8	B	41.0	A
TM-1	106.6	F	139.2	A	29.4	BCD	4.6	A	34.1	B
2005										
BC1F1	194.3	A	14.2	D	8.2	G	1.7	F	29.8	DEFG
BC1F2	153.2	DE	8.2	D	5.4	G	1.5	F	29.3	DEFG
BC1rm1	173.4	B	12.0	D	6.9	G	1.6	F	26.1	FG
BC1rm2	171.0	BC	14.1	D	7.6	G	1.8	F	27.1	G
BC2F1	158.5	CDE	55.3	C	21.0	DEF	2.5	E	27.9	FG
BC2F2	153.0	DE	47.9	C	18.0	F	2.5	E	30.7	CDEF
BC2rm1	160.7	CD	48.0	C	18.8	EF	2.6	E	29.2	EFG
BC3F1	141.9	F	107.5	B	31.3	BC	3.3	D	31.4	CDE
Comp syn0	152.5	DE	94.2	B	26.3	CD	3.5	CD	33.9	B
Comp syn1	151.0	EF	88.4	B	24.9	DE	3.4	D	33.4	BC
FM832	120.8	G	151.5	A	29.9	BCD	5.0	A	38.6	A
PSC355	118.2	G	177.5	A	45.0	A	3.9	C	41.4	A
Elite Syn2	113.2	G	164.5	A	35.9	B	4.5	AB	40.9	A
TM-1	120.7	G	144.7	A	33.4	BC	4.4	B	33.4	BCD

[†]Height = height (cm), Yield = seedcotton plant⁻¹ (g), Hboll = harvested bolls (counts), Wboll = weight boll⁻¹, and Lintperc = Lint percentage (%).

Increased yields allowed for better sampling of the population. In 2004, only 56% of BC1F1 and 49% of BC2F2 plants yielded the three grams necessary for HVI fiber testing. In comparison, 94% of BC2F1 plants and 96 % of BC3F1 plants were tested for fiber quality with HVI. Only 57% of BC1rm1 plants were tested with HVI,

78% of BC1rm2 were large enough for testing. UHM fiber length decreased almost a millimeter with each generation of backcrossing (Table 19). Strength also decreased, but was still higher than that of TM-1 at the BC3F1 level. Fineness increased from the BC1 to the BC3 level, although the BC3F1 was significantly finer than TM-1.

Table 19. Marginal means by generation for *G. mustelinum* populations from 2004 HVI and AFIS fiber qualities. Mean differences tested with Tukey-Kramer adjusted LSD. Means with different letter groups are significantly different with p-values < 0.05

	MIC [†]		UHM [†]		UI [†]		STR [†]		ELO [†]	
BC1F1	3.7	GH	30.4	AB	83.6	C	35.0	A	4.7	E
BC1F2	4.0	EFG	28.2	E	83.2	C	32.4	BC	5.2	CDE
BC1rm1	3.8	GH	29.8	BC	83.2	C	32.8	B	4.9	DE
BC1rm2	3.9	FG	30.0	ABC	83.8	BC	33.5	B	5.0	DE
BC1rm3	3.6	H	30.6	AB	83.3	C	33.7	AB	4.8	DE
BC2F1	4.3	DE	29.4	C	83.9	BC	32.4	B	5.3	CD
BC2F2	4.4	CD	28.5	E	83.6	C	30.9	CD	5.6	BC
BC2rm1	4.3	DE	29.4	CD	83.9	BC	32.6	B	5.3	CD
BC3F1	4.5	BC	28.8	DE	83.9	BC	31.2	CD	5.6	BC
FM832	4.2	DEF	30.6	A	84.4	B	35.1	A	3.7	F
PSC355	5.1	A	28.2	E	85.3	A	30.8	D	6.6	A
TM-1	4.7	B	28.4	E	83.7	BC	29.3	E	5.8	B
	UQLw [†]		SFCw [†]		FINE [†]		MAT [†]			
BC1F1	32.1	AB	12.7	A	150.7	F	0.80	E		
BC1F2	30.1	EF	11.4	ABC	159.7	D	0.83	D		
BC1rm1	31.4	BC	11.9	AB	154.0	DEF	0.81	DE		
BC1rm2	31.6	BC	10.8	BCD	157.0	DE	0.83	D		
BC1rm3	32.7	A	10.5	BCD	151.4	EF	0.82	DE		
BC2F1	31.0	CD	10.0	CD	165.8	C	0.85	C		
BC2F2	30.0	F	10.1	CD	170.1	BC	0.86	C		
BC2rm1	31.0	CDE	9.9	D	167.9	C	0.85	C		
BC3F1	30.4	DEF	9.9	D	172.9	B	0.86	BC		
FM832	32.2	AB	9.6	D	166.3	C	0.88	A		
PSC355	29.9	F	7.3	E	186.1	A	0.90	A		
TM-1	30.0	F	9.4	D	180.4	A	0.88	AB		

[†]MIC = micronaire, UHML = upper half mean length, UI = uniformity index, STR = strength, ELO = elongation, UQLw = upper quartile length by weight distribution (mm), SFCw = short fiber content by weight (%), FINE = fineness index, MAT = maturity ratio.

In general, the BC3F1 was not equal to TM-1, suggesting continued presence of *G. mustelinum* genome. There was evidence both years that BC3F1 yields were lower than TM-1 (Table 18) (P-value < 0.05, Tukey-Kramer adjusted LSD). Boll weight of the BC3F1 generation averaged 3.2 in 2004 and 3.4 in 2005; TM-1 averaged 4.5 and 4.6 for the same years, which decreased plant yields, since the number of bolls harvested was higher for BC3F1 populations than for TM-1 (Table 18). Fineness and strength were also improved in the BC3F1 generation over parental levels (Table 19).

Inbreeding depression was a significant barrier to introgression at the BC1F1 level as seen by the drop in yields, boll counts, and boll weight in BC1F2 generation, but this did not appear to be the case at the BC2 level. The BC2F2 generation tended to be shorter than the BC1F1 generation (p-value < 0.05, Tukey-Kramer adjusted LSD), but yield characteristics such as seedcotton per plant, number of bolls, boll weight, and lint percent were not different from BC2F1 levels (p-value > 0.05) (Table 18). This suggested that further backcrossing resulted in loss or dilution of factors that caused the inbreeding depression seen with the BC1F2 and F2 generations.

Another trend seen at the BC1 level was a decrease in means for random mating generations (Tables 18 and 19) compared to the BC1F1. The BC2rm1 had slightly lower numerical mean, but not significantly so (p-value > 0.05). This was true for yield in 2004 and 2005 as well as height. The mean level for male fertile plants from the BC2rm1 population in 2005 was higher than BC2F1 means for yield, boll counts, and boll size (p-value < 0.05, Tukey-Kramer multiple comparison test). The Syn0 composite was comparable to the BC3F1 generation and the Syn1 was comparable to a BC3rm1

generation (p-values > 0.05). The Syn0 and Syn1 means were not significantly different from each other for all traits measured (p-values > 0.05). Thus the decrease in means due to random mating was reduced in later backcross generations.

Variances tended to decrease in more advanced backcross population, as expected, except for yield and boll count. See Tables 20, 21, and 22. Variances for height, lint percent and some of the fiber quality traits decreased in BC2 and BC3 populations. See Tables 20 and 21. Variances for yield and boll count increased in later generations (Table 20) due to low yields in early generations because of strong effects of maturity and day length that truncated the distribution of phenotypes possible at the BC1F1 level and limited the range of phenotypes possible. The variance for individual plant yield was high both years, even in TM-1, which is highly inbred. See Table 20. High variance in TM-1 and check varieties indicated that environmental variance is high for individual plant yield, making individual plant selection unreliable.

Table 20. Variance estimates for plant characteristics by *G. mustelinum* generations from 2004 and 2005. Parentheses contain 95% confidence limits.

2004		Height [†]	Yield [†]	Hboll [†]	Lintperc [†]	Wboll [†]				
BC1F1	689	(557, 872)	1171	(946, 1486)	387	(311, 494)	15.5	(12.4, 19.9)	0.00 [‡]	
BC1F2	840	(655, 1113)	1610	(1262, 2122)	415	(323, 550)	32.9	(25.0, 45.2)	0.06	(0.02, 0.46)
BC1rm1	839	(669, 1083)	822	(655, 1060)	270	(214, 350)	22.1	(17.3, 29.1)	0.00 [‡]	
BC1rm2	843	(687, 1058)	943	(770, 1182)	306	(249, 385)	27.5	(22.1, 34.9)	0.00 [‡]	
BC2F1	522	(424, 657)	2705	(2204, 3398)	440	(353, 560)	15.9	(12.8, 20.3)	0.17	(0.09, 0.38)
BC2F2	513	(403, 675)	4965 [§]	(3918, 6498)	557	(438, 731)	21.6 [§]	(17.0, 28.4)	0.54	(0.34, 0.96)
BC2rm1	691	(548, 896)	1989	(1579, 2584)	338	(267, 442)	12.0	(9.32, 15.9)	0.00 [‡]	
BC3F1	426	(346, 535)	2629	(2139, 3309)	255	(206, 323)	7.9	(6.30, 10.2)	0.20	(0.11, 0.43)
FM832	280	(212, 386)	2065	(1568, 2842)	82	(62.4, 113)	7.1	(5.23, 10.2)	0.27	(0.14, 0.65)
PSC355	156	(117, 215)	3290	(2509, 4502)	232	(175, 319)	15.4	(11.5, 21.4)	0.09	(0.03, 0.51)
TM-1	211	(159, 291)	3165	(2400, 4364)	142	(107, 196)	15.8	(11.8, 22.1)	0.29	(0.14, 0.80)
2005		Height [†]	Yield [†]	Hboll [†]	Lintperc [†]	Wboll [†]				
BC1F1	461	(348, 639)	448	(341, 615)	120	(91.2, 166)	37.9	(22.4, 77.4)	0.00 [‡]	
BC1F2	1116	(889, 1443)	443	(350, 578)	119	(94.4, 153)	52.3	(27.1, 138.)	0.12	(0.03, 1.16)
BC1rm1	1123	(829, 1607)	383	(277, 562)	98	(71.9, 140)	5.9	(2.52, 26.0)	0.00 [‡]	
BC1rm2	710	(532, 994)	450	(334, 636)	144	(107, 200)	34.3	(21.7, 62.0)	0.87	(0.49, 1.87)
BC2F1	464	(350, 644)	2101	(1578, 2934)	280	(211, 389)	34.8	(20.5, 71.2)	0.24	(0.12, 0.69)
BC2F2	823	(668, 1039)	3457	(2799, 4379)	393	(319, 497)	30.9	(20.8, 50.4)	0.37	(0.23, 0.68)
BC2rm1	743	(607, 929)	2204	(1803, 2755)	362	(296, 453)	17.3 [§]	(12.5, 25.4)	0.10	(0.04, 0.60)
BC3F1	512	(416, 643)	4449	(3632, 5578)	329	(267, 413)	7.0	(4.99, 10.5)	0.22	(0.13, 0.44)
Comp Syn0	814	(665, 1018)	4903	(3997, 6154)	337	(275, 422)	11.8	(8.38, 17.8)	0.35	(0.20, 0.72)
Comp Syn1	824	(677, 1024)	5817	(4782, 7230)	371	(304, 461)	11.1	(8.00, 16.4)	0.41	(0.26, 0.71)
FM832	209	(151, 308)	6853	(4872, 1035)	199	(143, 292)	1.7	(0.76, 7.14)	0.22	(0.09, 0.87)
PSC355	330	(246, 463)	8637	(6480, 1209)	517	(386, 725)	3.8	(2.37, 7.04)	0.02	(0.00, 30.2)
Elite Syn2	388	(293, 537)	7230	(5498, 9936)	281	(213, 387)	13.1	(8.31, 23.7)	0.09	(0.02, 1.16)
TM-1	276	(206, 387)	5401	(4048, 7568)	317	(237, 443)	0.3	(0.07, 63.8)	0.04	(0.01, 0.61)

[†]Height = height (cm), Yield = seedcotton plant⁻¹ (g), Hboll = harvested bolls (counts), Lintperc = Lint percentage (%), and Wboll = weight boll⁻¹.

[‡]Confidence limits not computed by REML for plant(gen) or residual. Variance for generation equal to zero.

[§]Variance estimated from residual variance due to failure of REML mixed model estimation

Table 21. Variance estimates for HVI fiber qualities by *G. mustelinum* populations from 2004. Parentheses contain 95% confidence limits.

	MIC [†]	UHML [†]	UI [†]	STR [†]	ELO [†]	
BC1F1	0.00 [‡]	1.77	(1.25, 2.68)	2.53 (1.82, 3.75)	8.20 (6.20, 11.3)	0.71 (0.45, 1.23)
BC1F2	0.22	3.90	(2.65, 6.32)	1.70 (1.08, 3.07)	14.49 (10.1, 22.2)	1.24 (0.77, 2.31)
BC1rm1	0.14	2.56	(1.70, 4.29)	3.72 (2.78, 5.21)	12.10 (8.81, 17.6)	0.80 (0.45, 1.75)
BC1rm2	0.00 [‡]	2.26	(1.66, 3.23)	2.27 (1.66, 3.25)	13.74 [§] (10.7, 18.1)	1.00 (0.7, 1.55)
BC1rm3	0.43	2.71	(1.70, 4.97)	4.14 (2.65, 7.37)	13.76 (9.39, 22.0)	0.48 (0.24, 1.27)
BC2F1	0.00 [‡]	1.93	(1.45, 2.67)	1.29 (0.94, 1.88)	8.19 (6.49, 10.6)	0.90 (0.63, 1.35)
BC2F2	0.07	2.58	(2.01, 3.41)	1.58 (1.11, 2.41)	7.66 (5.98, 10.1)	0.72 (0.47, 1.21)
BC2rm1	0.20	2.05	(1.48, 3.01)	2.07 (1.49, 3.06)	8.31 (6.36, 11.3)	0.64 (0.41, 1.10)
BC3F1	0.14	1.15	(0.84, 1.65)	1.09 (0.78, 1.59)	5.16 (4.06, 6.79)	0.54 (0.35, 0.93)
FM832	0.00 [‡]	0.00 [‡]		1.44 (0.95, 2.39)	4.91 (3.56, 7.18)	0.07 (0.02, 0.67)
PSC355	0.00 [‡]	0.07	(0.01, 1839)	1.01 (0.64, 1.80)	4.01 (2.91, 5.88)	0.00 [‡]
TM-1	0.00 [‡]	0.00 [‡]		0.48 (0.23, 1.55)	1.45 (0.97, 2.37)	0.00 [‡]

[†]MIC = micronaire, UHML = upper half mean length, UI = uniformity index, STR = strength, ELO = elongation.

[‡]Confidence limits not computed by REML for plant(gen) or residual. Variance for generation equal to zero. Variance for generation explained with replication.

[§]Variance estimated from residual variance due to failure of REML mixed model estimation.

Table 22. Variance estimates for AFIS fiber qualities by *G. mustelinum* population from 2004. Parentheses contain confidence limits.

	UQLw [†]	SFCw [†]	FINE [†]	Mat [†]			
BC1F1	2.82	(2.11, 3.96)	14.44	(11.3, 19.1)	104.08	(82.4, 135.)	0.00 [‡]
BC1F2	8.20	(6.02, 11.8)	15.09	(11.1, 21.5)	290.49	(218., 406.)	0.00 [‡]
BC1rm1	5.82 [§]	(4.58, 7.63)	14.50	(11.2, 19.4)	168.05	(131., 221.)	0.00 [‡]
BC1rm2	3.34	(2.57, 4.49)	10.94	(8.71, 14.1)	176.90	(143., 224.)	0.00 [‡]
BC1rm3	4.50	(3.20, 6.77)	14.58	(10.0, 22.9)	115.01	(81.9, 173.)	0.00 [‡]
BC2F1	3.46	(2.68, 4.61)	10.30	(8.23, 13.2)	135.68	(110., 171.)	0.00 [‡]
BC2F2	3.25	(2.41, 4.59)	7.60	(5.79, 10.3)	194.77	(153., 256.)	0.00 [‡]
BC2rm1	3.25	(2.44, 4.53)	12.51	(9.69, 16.7)	217.78	(172., 283.)	0.00 [‡]
BC3F1	2.78	(2.14, 3.73)	7.99	(6.37, 10.3)	114.31	(93.2, 143.)	0.00 [‡]
FM832	0.93	(0.60, 1.64)	7.19	(5.28, 10.3)	109.06	(82.6, 150.)	0.00 [‡]
PSC355	0.46	(0.24, 1.16)	5.64	(4.14, 8.13)	129.61	(99.2, 176.)	0.00 [‡]
TM-1	0.53	(0.31, 1.06)	5.95	(4.34, 8.65)	49.77	(37.6, 68.9)	0.00 [‡]

[†]UQLw = upper quartile length by weight, SFCw = short fiber content by weight, FINE = fineness index, Mat = maturity score.

[‡]Confidence limits not computed by REML for plant(gen) or residual. Variance for generation equal to zero. Variance for generation explained with replication.

[§]Variance estimated from residual variance due to failure of REML mixed model estimation.

Heritability

Traditional estimates of heritability are from combinations of generation variances in a generation means analysis, as correlations of relatives, or variances estimated in an ANOVA or mixed model (Holland et al. 2003). In this study, we were not able to take advantage of heritability estimates from generation means analysis since they rely heavily on variance of F2 and BC1F2 populations. These populations had artificially low variance due to hybrid breakdown. Variances from ANOVA or mixed models of entries from the same population in different environments can also be used to estimate heritability, and thus predicted effectiveness of selection, for that population as explained by Holland et al. (2003). These experiments have multiple entries with different amounts of *G. mustelinum* genomic DNA. If they were all from the same generation, for example BC1F2 families, then estimates would be easily generated and interpreted. This was not the situation here, but we wanted to have an estimate of repeatability as a rough estimate of heritability so we modeled the generations used in this study as a set of random lines and then calculating heritability according to Holland et al. (2003) on an individual plant basis as well as narrow sense heritabilities by parent-offspring regression, as presented in Table 23 and Fig. 9.

The broadsense heritability estimates are not made with genetically uniform entries, but include different generations each with different genomic constitutions. Thus these heritability estimates are confounded with effects of segregation and differential levels of upland and exotic genomes, but were considered informative still as measures of repeatability of the population performance and reliability of different measurements. For example, it might be of interest to choose plant characteristics for future selection and improvement, but if the environmental variance is high and generations have little variance for these traits, then selection is not expected to be effective.

Heritability was estimated with variance components with early generations from 2003, 2004 and 2005 as well as later generations from 2004 and 2005, which suggested that most of the fiber properties would be moderately heritable, except uniformity index and short fiber content. Weight per boll and lint percent were highly heritable, while individual plant yield was only moderately heritable. The heritability estimates calculated from early generations were generally higher than those calculated with advanced generations, probably due to inclusion of advanced backcrosses that are more genetically uniform. This would increase the amount of the variance due to environmental effects and decrease the genetic variance, reducing heritabilities.

Table 23. Heritability estimates and standard errors (SE) for *G. mustelinum* populations from GMA, advanced backcross populations, and parent-offspring regression from 2002 greenhouse BC1F1 populations.

	Early Generation		Advanced Generation		PO BC1F2 Regression		PO BC1rm1 regression	
	H ² ‡	SE	H ² ‡	SE	h ² §	SE	h ² §	SE
MIC†	0.42	0.14	0.34	0.10	-0.01	0.19	-0.29	0.52
UHM†	0.43	0.16	0.25	0.08	0.41	0.18	0.56	0.28
UI†	0.20	0.10	0.10	0.04	0.15	0.24	-0.39	0.44
STR†	0.32	0.23	0.24	0.08	0.09	0.18	-0.14	0.56
ELO†	0.40	0.16	0.29	0.09	0.39	0.27	0.02	0.54
UQLw†	0.40	0.16	0.19	0.07	0.36	0.11	0.47	0.21
SFCw†	0.16	0.10	0.13	0.05	0.23	0.17	0.09	0.20
Fine†	0.55	0.13	0.44	0.11	0.13	0.14	0.31	0.15
Mat†	0.33	0.13	0.31	0.09	0.01	0.17	0.05	0.31
Height†	0.53	0.13	0.38	0.09	¶	¶	¶	¶
Yield†	0.54	0.13	0.39	0.10	¶	¶	¶	¶
Hboll†	0.18	0.13	0.11	0.07	¶	¶	¶	¶
Wboll†	0.81	0.08	0.70	0.08	¶	¶	¶	¶
Lintperc†	0.67	0.11	0.57	0.10	¶	¶	¶	¶

†UQLw = upper quartile length by weight, SFCw = short fiber content by weight, FINE = fineness index, Mat = maturity score.

‡Broadsense heritability estimates from variance components estimated according to Holland et al. (2003).

§Narrowsense heritability estimates from parent-offspring regression.

¶No data because of zero yield.

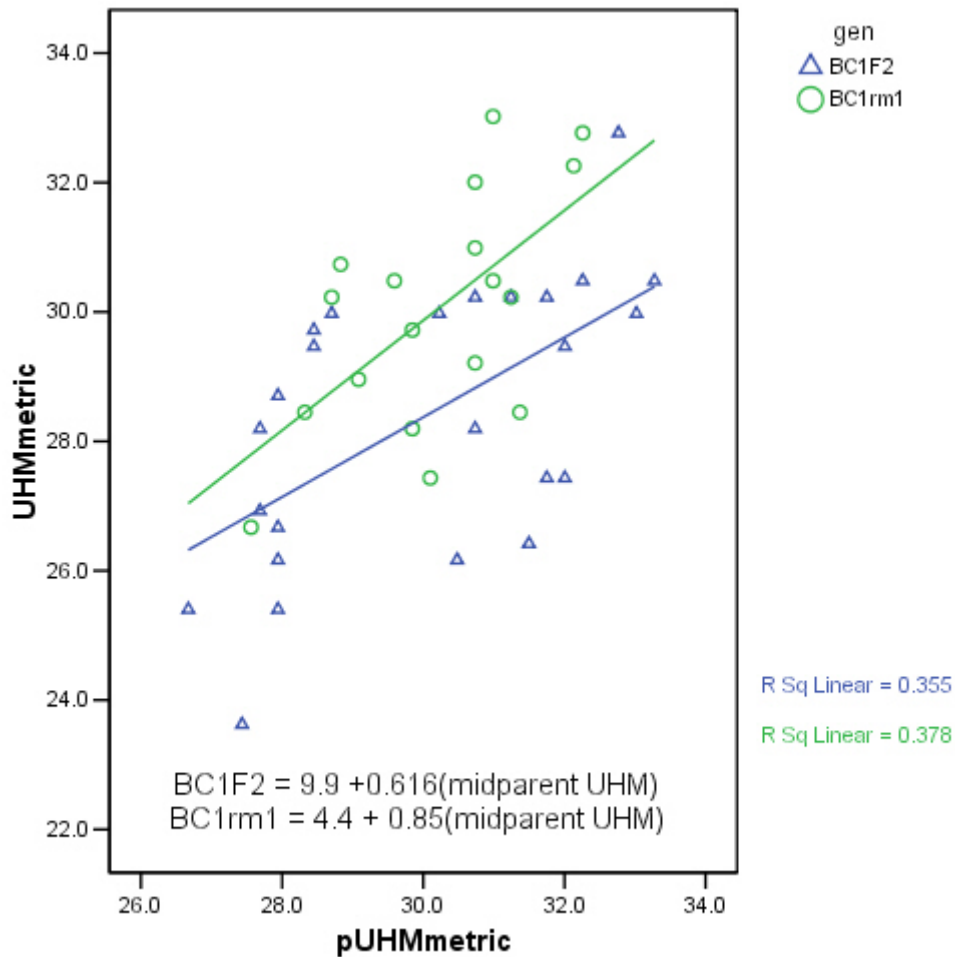


Fig. 9. Regression of *G. mustelinum* BC1F1 midparent UHML (mm) to BC1F2 and BC1RM1 UHML (mm).

In 2002, open pollinated fiber from greenhouse grown BC1F1 plants was tested with AFIS and HVI. These plants were the parents to all of the subsequent generations, whose pedigrees were maintained in experimental populations. Although adding a level of complexity to planting and to seed preparation each year, this made it possible to measure realized heritability of fiber traits by regressing the midparent performance against their offspring in the BC1F2 and BC1rm1 generations (Fig. 9). Heritability is

measured by the slope of the regression line and is a narrow sense estimate of heritability, the ratio of the additive genetic variance to the total phenotypic variance (Poehlman and Sleper 1995). This estimate is also affected by the environments of the parents as well as the offspring. In this case, this statistic measures the heritability of fiber properties of BC1F1 greenhouse populations to their field grown progenies. Contrary to broadsense heritability estimates reported in Table 23, there was little to no heritability for micronaire, uniformity index, strength, fineness, or maturity. UHML as well as UQLw were highly heritable, as seen in Fig. 9. Micronaire, maturity, and fineness may have been affected more by the change in the environments from greenhouse to field. Strength is often cited as a highly heritable trait (Niles and Feaster 1984), which was not the case in this experiment, as measured with parent-offspring regression in Table 23. This suggested that selection for fiber length would be effective in these populations as early as the BC1F1 generation, since it was highly heritable, even from greenhouse populations, but selecting for fiber strength would not be effective.

Selection

Heritability estimates from greenhouse plants were shown to be high from broadsense heritability estimates as well as PO regression. It was possible trace pedigrees of experimental plants to reduce the dataset to only the descendents from the top fifteen fiber length BC1F1 plants in order to measure gain from selection. The means for this selected dataset and the original dataset are presented in Table 24. Predicted gain from selection is equal to the selection index times the heritability and the standard deviation of the trait. In this case, depending which heritability estimate used,

gain for selection at the BC1F1 level at 5% intensity was expected to be between 0.9 and 1.9 mm. The observed gain in BC1F2 generation was 1.5 mm over the unselected generation, which was within the expected range. With the BC1rm1, also consisting of immediate descendents, the observed gain was only 0.5 mm. In each of the subsequent generations, except the BC1F2, the difference between the selected generation and unselected generation were lower than that predicted. In fact, the selected generation mean length erodes each generation, until finally at BC2rm1 and BC3F1 means were not different from the general population (p-values > 0.05, T-test). This may be due to natural selection for upland-types that were adapted to cultivated techniques and to day length insensitivity that have decreased fiber length, although this still exceeds fiber lengths from TM-1. Fiber length alleles from *G. mustelinum* may well be linked to other loci that negatively affect yield. It also may be that there are adjacent loci that have interactions that affect inbred hybrid breakdown that make it more difficult to recover the increased fiber length along with an upland-type yield and morphology.

Table 24. Performance of descendents in *G. mustelinum* advanced backcross experimental populations from selected BC1F1 greenhouse parental populations for UHML. Parentheses contain 95% confidence limits.

	UHML (mm)		UHML (mm)		Observed	
	Before selection		After selection		Gain	%
BC1F1	30.4	(30, 30)	32.4 ^a	(31, 33)	2.0	6.7
BC1F2	28.2	(27, 28)	29.7	(28, 30)	1.5	5.2
BC1rm1	29.8	(29, 30)	30.3	(29, 30)	0.5	1.7
BC1rm2	30.0	(29, 30)	30.2	(29, 30)	0.2	0.7
BC1rm3	30.6	(30, 31)	30.4	(29, 31)	-0.2	-0.6
BC2F1	29.4	(29, 29)	29.7	(28, 30)	0.3	0.9
BC2F2	28.5	(28, 28)	29.3	(28, 30)	0.9	3.0
BC2rm1	29.4	(29, 29)	29.4	(28, 30)	0.0	-0.2
BC3F1	28.8	(28, 29)	29.1	(28, 29)	0.3	1.1

Heritability estimates	H	Selection intensity	s.d. ^b	Expected gain
P-O BC1F2	0.41	5%	1.68	1.4
P-O BC1rm1	0.56	5%	1.68	1.9
Variance components	0.25	5%	1.68	0.9

^aMean from greenhouse BC1F1 selected individuals

^bs.d. = standard deviation of greenhouse plants for UHML

In order to evaluate the usefulness of selection for yield in these populations, Bernardo (2000) advocates the use of a usefulness criteria. We calculated the difference between the top ten percent mean and the overall mean for each generation propose its use as an alternative to the usefulness criteria (Tables 25 and 26). The most useful population would be one with a high ten percent mean and large difference between the selected and unselected mean.

Table 25. Difference between *G. mustelinum* top ten percent seed cotton yield plant⁻¹ from 2005 and overall means. Unselected yields are from male fertile plants only. Parentheses contain 95% confidence limits.

	Yield (g plant ⁻¹)		Yield (g plant ⁻¹)		Observed gain	%
	No selection		10% selection			
BC1F1	14.2	(1, 27)	57.7	(26, 90)	43.4	305
BC1F2	8.2	(-3, 19)	56.5	(30, 83)	48.3	588
BC1rm1	12.4	(-4, 29)	60.8	(25, 97)	48.4	392
BC1rm2	14.6	(-3, 32)	62.5	(29, 96)	47.9	329
BC2F1	55.3	(42, 69)	153.3	(121, 185)	98.0	177
BC2F2	47.9	(38, 58)	179.9	(156, 204)	132.0	275
BC2rm1	52.9	(42, 64)	152.9	(129, 177)	100.0	189
BC3F1	107.4	(98, 117)	250.7	(227, 274)	143.3	133
Comp Syn0	125.8	(113, 139)	239.8	(216, 263)	114.0	91
Comp Syn1	117.3	(105, 130)	267.1	(244, 290)	149.8	128
FM832	151.5	(135, 168)	314.0	(284, 344)	162.5	107
PSC355	177.4	(164, 191)	374.3	(342, 406)	196.8	111
Syn2	164.5	(151, 178)	366.6	(335, 398)	202.1	123
TM-1	144.8	(131, 159)	293.0	(261, 325)	148.2	103

Table 26. Difference between top ten percent *G. mustelinum* UHML from 2004 and unselected mean by population. Parentheses contain 95% confidence limits.

	UHML (mm)		UHML (mm)		Observed gain	%
	No selection		10% selection			
BC1F1	30.4	(30, 31)	33.3	(33, 34)	2.9	9.5
BC1F2	28.2	(28, 29)	32.0	(31, 33)	3.8	13.3
BC1rm1	29.8	(29, 30)	33.4	(33, 34)	3.6	12.1
BC1rm2	30.0	(30, 30)	33.0	(33, 33)	3.0	9.9
BC1rm3	30.6	(30, 31)	33.9	(33, 35)	3.4	11.0
BC2F1	29.4	(29, 30)	32.4	(32, 33)	3.0	10.1
BC2F2	28.5	(28, 29)	31.3	(31, 32)	2.8	10.0
BC2rm1	29.4	(29, 30)	32.1	(32, 33)	2.7	9.3
BC3F1	28.8	(28, 29)	31.4	(31, 32)	2.6	9.0
FM832	30.6	(30, 31)	32.6	(32, 33)	2.0	6.5
PSC355	28.2	(28, 29)	29.9	(29, 30)	1.7	6.1
TM-1	28.4	(28, 29)	29.5	(29, 30)	1.0	3.7

For individual plants, the high microenvironmental variance complicated the choice of generation for individual plant selection for yield (Table 25). Selected population means were higher for all generations, except for BC1F1 (p-values < 0.05, T-test). For individual plant yield, the observed gain from selection in this case was greater than 100% for commercial checks and TM-1 that were not segregating. The difference between segregating populations, as percentage of the mean was even greater. There was a general trend for observed gain to decrease on a percentage basis from BC1 to BC2 level in the selected population, while the mean of the selected population increased. Methods to reduce high variance due to microenvironmental differences would be beneficial, because with such high environmental variance reliably selecting high yielding varieties by eye, a common beginning for pedigree breeding, would be difficult.

For fiber quality, the selected mean was higher than the unselected mean for all populations except TM-1 and PSC355 (Table 26). The mean UHM fiber length is highest in the early generations, but the selected population mean remains high until the BC3F1. The observed gain for UHML in BC2 and BC3 plants was less, but the population mean was high enough in yield to make better selections. If selection had been employed in the BC1F1 generation gains from selection for fiber would need to be balanced with selection for yield in further backcrosses. Fiber data was not available from 2005 and so variance in composite populations and usefulness for selection for fiber quality can not be determined at this time.

Conclusions

Some of the difficulties we found for breeding with *G. mustelinum* for agronomic traits were low yields in early backcrosses due to day-length and maturity factors, hybrid breakdown in selfed populations, selection for *G. hirsutum* alleles in random mating populations, high variance for individual plant yield, and difficulty in recovering recurrent parental yields. In this experiment we included populations that could have been part of three different mating schemes, as outlined in the introduction to this section, and one objective of this research was to decide which would be best in the face of these difficulties. A traditional backcross-inbred strategy does little to compensate for selection against the *G. mustelinum* alleles, or hybrid breakdown. By the time that parental yields are recovered, probably later than the BC3F1 generation, it may be difficult to find reliable transgressive segregants due to loss of *G. mustelinum* alleles. Selection at the BC1F1 level may be effective for fiber quality, but yields may still be low and hybrid breakdown is a problem. Little chances for recombination are present after this level. The backcross-random mate strategy used in this study appears to be inadequate as seen in the increased frequency of *G. hirsutum* alleles in the BC1rm2 and little effect on map length. At least, the inclusion of random mating makes an attempt to allow for recombination and could be improved by increasing population sizes, increase of early generations in Mexico, and bulked or bee pollinations instead of plant to plant intermatings.

Although only preliminary data on performance of the composite populations are available at this date, they are attempts to overcome the weaknesses of the backcross-

random mate strategy. Random mating with these populations was performed with bulk pollinations or bee-mediated intermating instead of plant to plant intermating. This may reduce unintentional selection for *G. hirsutum* alleles. Population sizes were also increased, although not as much as they could be. Increasing the population size from hundreds to thousands of plants would be relatively easy since they are bee pollinated and large numbers of seed are produced. Selection of male fertile lines from the field generates enough seed that replicated testing of F2 genotypes is possible as well as recurrent selection of the population. Selections could be spun off into existing cotton breeding programs to be used as parents in pedigree breeding programs or as entries themselves. Bulking of the population at each generation also reduces the number of seed packets and bookkeeping necessary in order to maintain and recreate the population. This may seem trivial, but a plant to plant intermating of 300 plants with enough seed for the next generation requires multiple crosses per female plant, presumably each with a different male. At a minimum that would be 300 to 450 seed packets, but could be as many as 600 or 1000 if the person performing the crossing is ambitious. The bulked composite only requires one seed storage container and manual labor is decreased meaningfully. It may be that the composite generations may be more useful at an earlier backcrossing level, perhaps at a BC2F1, in order to maximize the possible variation, but that would mean a drop in mean performance. Further backcrossing could be performed by crossing male sterile females to bulk pollen from the parental synthetic or other improved composite.

One other justification for using the composite population or a more competitive cultivar for introgression from *G. mustelinum* is the relatively mediocre performance of TM-1 relative to the commercial checks. TM-1 is a highly inbred line ideal for genetic studies, but is generally considered to be substandard when compared to modern breeding material and cultivars due to its poor fiber quality and little resistance to bacterial, fungal, or viral diseases. It yielded less than commercial checks in College station, although it out yielded both commercial checks in Mexico. The synthetic parent used in this study includes parents that are resistant to seedling disease, bacterial blight, as well as root knot nematodes. Moving *G. mustelinum* genetic material into this background makes it much more likely to be used by other breeders.

CHAPTER V

GENERATION MEANS ANALYSIS OF *G. tomentosum* INTROGRESSION FOR
AGRONOMIC PROPERTIES AND INTERSPECIFIC BARRIERS**Introduction**

The experiments described with crosses with *G. mustelinum* were performed in parallel with another wild tetraploid species, *G. tomentosum*. In the process similar populations, field testing, and molecular analyses were utilized. F1, BC1F1, and BC1F2 populations as well as random mating generations: BC1rm1 and BC1rm2 populations in 2003 and 2004 were tested for agronomic traits as a generation means analysis. DNA samples from a subset of these generations were tested with SSR markers, as noted in Chapter III for *G. mustelinum* in order to measure segregation ratio distortion and linkage effects. In 2004 and 2005, later generations were added including BC2F1, BC2rm1, BC2F2, BC3F1, BC3F2, and BC3rm1 populations, as well as composite Syn0 and Syn1 generations.

Early generation means analysis

This study is focused on introgression efforts from *G. tomentosum*, which comes from the Hawaiian and other Pacific islands. It is not cultivated for fiber, but is occasionally found as an ornamental; it produces a very small amount of short, reddish-brown lint but has an aesthetically pleasing appearance (Applequist et al. 2001). *G. tomentosum* x *G. hirsutum* hybrids were found to have only very slightly reduced

numbers of crossovers as measured by chiasmata frequency by Hasenkampf and Menzel (1980), which suggests that *G. hirsutum* and *G. tomentosum* are closely related.

Allozyme marker analysis by DeJoode and Wendel (1992) also found that *G. tomentosum* was closely allied with *G. hirsutum* and had little internal genetic diversity. Morphologically, it can be easily distinguished from *G. hirsutum* due to bright, sulfur-yellow flower petals, absence of central petal spot, absence of leaf and bracteole nectaries, long stigma and style, as well as its pilose, but short leaf and stem pubescence which gives the leaves a slightly grey appearance (Fryxell 1979).

The purpose of this study was to increase genetic diversity within cultivated *G. hirsutum* by interspecific hybridization and genetic introgression from *G. tomentosum*, evaluate possible barriers to introgression, and test the efficacy of random mating as a mating scheme for introgression from *G. tomentosum*. We random mated the BC1F1 generation between *G. tomentosum* and *G. hirsutum* cv. 'TM-1' and looked at generation mean performance of the parents, F1, F2, BC1F1, BC1rm1, BC1rm2, and BC1F2 populations for individual plant characteristics including: fiber quality as measured by HVI and AFIS, yield per plant, lint percent, plant height, and boll number and size. The effect of random mating was tested by looking at mean performance, variance, and phenotypic correlations between traits.

Materials and methods

Plant material and crossing procedure was the same as described for *G. mustelinum* population development. Day-length sensitivity and maturity were not

problematic and so greenhouse populations were not maintained for more than one season. Crossing and field procedures were identical as for *G. mustelinum* for 2003 and 2004, except that the *G. tomentosum* introgression populations were not tested in Mexico during 2005 and the numbers of plants from each generation differed from the *G. mustelinum* experiments (Table 27). Seedlings from *G. tomentosum* in 2003 did not survive and were replaced with year old greenhouse-grown plants that were blooming at the time of transplant from the greenhouse. In 2004, *G. tomentosum* seedlings also died, but were not replaced with mature plants.

Table 27. Number of plants evaluated in 2003 and 2004 *G. tomentosum* GMA experiments.

Generation	2003	2004
<i>G. tomentosum</i>	8	0
F1	52	43
F2	137	88
BC1F1	303	78
BC1F2	180	134
BC1rm1	291	173
BC1rm2	198	187
TM-1	96	97
FM832	96	102
PSC355	205	99

Data were collected as described for *G. mustelinum*, with the exception that fiber testing by Cotton Incorporated did not include AFIS testing of fiber samples and NFFB was not measured on all plants. Results from field experiments were evaluated by the same statistical techniques that relied heavily on mixed model estimation of fixed and random effects due to increased robustness in the face of missing data points. *G.*

tomentosum experiments were only grown in a single location during 2003 and 2004 and so statistical models did not include locations as a fixed effect, only: generation (fixed effect), replication within year (random effect), year (random effect), and the generation by year interaction (random effect).

Results and discussion

Effect of Ms4

Many of the same observations regarding effect of *Ms4* gene within the populations from 2004 from *G. mustelinum* also applied to *G. tomentosum* (Table 28). There was evidence that the male sterile plants had decreased number of harvested bolls and an increased number of unopened bolls at the time of harvest (p-value < 0.05). There were no significant differences in total number of bolls, seedcotton yield per plant, lint percent or boll size. Unlike in the *G. mustelinum* study, plant height was not significantly different, although the *Ms4ms4* plants tended to be slightly taller. These differences may have not been as large due to overall shorter generations in the *G. tomentosum* experiment. Little difference was found for fiber qualities (Table 28). Micronaire was slightly increased, but not significantly so, whereas length was not even numerically different. Uniformity and strength were only slightly different (p-values > 0.05).

Presumably the relatively smaller than expected difference between male sterile and male fertile plants was due to the presence of insect pollinators in both field experiments. Because the differences were not profound, the male sterile plants were

not removed from the data set prior to analysis, nor was *Ms4ms4* used as a variable. Exclusion of male sterile plants was not possible in 2003 and analysis of 2004 without the male sterile plants did not change conclusions or relationships among generations, although means were increased slightly for random mating generations for number of harvested bolls and individual plant yield.

Table 28. Marginal population means for effect of male sterile (*Ms4ms4*) and male fertile (*ms4ms4*) plants within *G. tomentosum* segregating generations from 2004. Parentheses contain 95% confidence limits.

		Plant characteristics							
		Plant height (cm)		Total number bolls		Harvested bolls		Immature bolls	
<i>ms4ms4</i>		128.7	(129, 143)	48.3	(36, 46)	29.3	(27, 32)	16.6	(14, 19)
<i>Ms4ms4</i>		132.2	(144, 160)	46.6	(36, 47)	22.5	(20, 25)	22.7	(20, 25)
		Yield characteristics							
		Yield (g/plant)		Lint percent		Boll size (g/ boll)		Lint/boll (g/boll)	
<i>ms4ms4</i>		52.7	(36, 60)	30.00	(0.27, 0.29)	1.70	(1.56, 1.84)	0.51	(0.45, 0.57)
<i>Ms4ms4</i>		40.9	(33, 48)	30.20	(0.26, 0.28)	1.86	(1.71, 2.0)	0.56	(0.50, 0.62)
		Fiber traits							
		MIC		UHML	(mm)	UI	(%)	STR	(g/TEX)
<i>ms4ms4</i>		4.56	(4.45, 4.67)	26	(25.2, 25.9)	82.10	(81.8, 82.5)	31.2	(158, 165)
<i>Ms4ms4</i>		4.80	(4.68, 4.92)	26	(25.2, 25.7)	82.40	(82.0, 82.7)	31.4	(156, 165)

Mean performance of generations

There was not a significant effect of year as separate environments for most traits and genotype by environment interactions (both experiments were planted at a single location, years are modeled as different environments) were found for yield, height, total number of bolls and micronaire (Table 29). Estimated means for plant characteristics and yield components by generation are outlined in Tables 30 and 31 for 2003 and 2004.

G. tomentosum seedlings died in the field in 2003 and were replaced with early bloom year old plants from the greenhouse. Even though transplants were healthy and flowered profusely, they did not set seed in the field. In 2004, *G. tomentosum* seedlings died and mature plants were not available for transplanting. It is possible that *G. tomentosum* is strongly susceptible to a seedling disease pathogen present in these fields. Decreased seedling viability and vigor was seen in F2 and BC1F2 populations, but not in F1, BC1F1, BC1rm1 or BC1rm2 generations, which could be explained by a recessive susceptibility to seedling disease. The few *G. tomentosum* plants transplanted during 2003 had zero yields, even though the plants did flower. *Gossypium tomentosum* in the greenhouse during 2002, 2003 and 2004 set few selfed bolls without assistance due to its long style that extends the stigma away from shedding pollen. Even with manual application of the pollen, recovery of selfed bolls was difficult, with many bolls shedding before maturity. According to Fryxell (1979), *G. tomentosum* may be pollinated by nocturnal moths. The flowers remain open well into the night, and presumably are receptive to pollination then. In the field, available insect pollinators did not apparently overcome this difficulty.

Table 29. Fixed and random effect significance from mixed model analysis for *G. tomentosum* GMA experiments from 2003 and 2004.

	Yield [†]	Totalboll [†]	Lintperc [†]	Height [†]	Hboll [†]	Wboll [†]	Lboll [†]
gen [†]	F [§] 12.17 ***	10.45 **	225.69 ****	20.96 ****	24.65 ****	348.32 ****	318.72 ****
rep(env) [†]	R [§] 220.7 ****	97.2 ****	7.8 **	63.4 ****	196.9 ****	11.3 ****	11.3 ****
env [†]	R 0 NS	2 NS	2.5 NS	3.9 *	†	†	†
gen*env [†]	R 196.3 ****	38.5 ****	0.5 NS	25.6 NS	†	†	†

	MIC [†]	UHML [†]	UI [†]	STR [†]	ELO [†]
gen [†]	F [§] 225.69 ****	150.54 ****	50.04 ****	18.96 ***	58.95 ****
rep(env) [†]	R [§] 11.8 ***	9.7 **	58.9 ****	17.9 ****	30.9 ****
env [†]	R 1.3 NS	2.6 NS	5.9 *	3.3 NS	7.3 **
gen*env [†]	R 5.5 *	1.2 NS	1 NS	1.9 NS	1.3 NS

*, **, ***, ****, NS p-values less than 0.05, 0.01, 0.001, and 0.0001 respectively. NS = not significant, p-value > 0.05.

[†]Yield = seedcotton plant⁻¹, Totalboll = number of bolls at harvest, Lintperc = lint percentage (%), Hboll = number of harvested bolls, Wboll = weight boll⁻¹ (g), Lboll = weight lint boll⁻¹ (g), MIC = micronaire, UHML = upper-half mean length (mm), UI = uniformity index, STR = strength (g/TEX), and ELO = elongation (%).

[‡]gen = generation, rep(env) = replication within environment, env = environment, gen*env = generation by environment interaction.

[§]F = fixed effect, R = random effect.

[†]Not measured in 2003.

Table 30. Marginal mean yield and plant characteristics for *G. tomentosum* GMA from 2003 and 2004. Significant differences tested with Tukey-Kramer adjusted LSD. Means with different letter groupings have p-values < 0.05.

2003								
	Yield [†]		Height [†]		Totalboll [†]		Lintperc [†]	
G. tom [‡]	0.0	E	115	CD	2.5	DE	§	
F1	8	DE	190	A	50	A	24.6	D
F2	1	E	127	C	3	E	27.8	BCD
BC1F1	36	C	155	B	38	B	28.9	C
BC1F2	19	D	136	C	21	BC	28.9	C
BC1rm1	16	D	151	B	26	C	29.3	C
BC1rm2	21	D	151	B	34	B	29.0	C
TM-1	136	B	107	D	21	CD	32.2	B
FM832	170	A	101	D	19	CD	40.0	A
PSC355	170	A	106	D	33	B	41.5	A

2004								
	Yield [†]		Height [†]		Totalboll [†]		Lintperc [†]	
F1	40	BCD	156	A	57	A	26.7	E
F2	5	E	114	D	22	E	26.0	E
BC1F1	67	B	126	BC	52	AB	30.6	D
BC1F2	27	D	118	CD	36	CD	30.4	D
BC1rm1	43	CD	133	B	48	AB	30.1	D
BC1rm2	47	C	129	B	44	BC	30.3	D
TM-1	121	A	96	E	27	DE	33.9	C
FM832	113	A	97	E	25	E	40.0	B
PSC355	127	A	100	E	33	DE	41.7	A

[†]Yield = seedcotton plant⁻¹, Totalboll = number of bolls at harvest, Lintperc = lint percentage (%).

[‡]*Gossypium tomentosum*

Table 31. Marginal mean boll counts and weights for *G. tomentosum* GMA from 2004. Significant differences tested with Tukey-Kramer adjusted LSD. Means with different letter groupings have p-values < 0.05.

	2004					
	Wboll [†]		Lboll [†]		Hboll [†]	
F1	1.33	D	0.37	DE	28	ABC
F2	0.65	E	0.17	E	3	E
BC1F1	1.94	C	0.59	C	35	A
BC1F2	1.56	D	0.48	CD	16	D
BC1rm1	1.76	CD	0.53	CD	23	C
BC1rm2	1.70	CD	0.52	CD	27	BC
TM-1	4.64	A	1.57	B	26	C
FM832	4.66	A	1.94	A	23	BC
PSC355	3.92	B	1.64	B	31	AB

[†] Wboll = weight boll⁻¹ (g), Lboll = weight lint boll⁻¹ (g), Hboll = number of harvested bolls.

The *G. hirsutum* parent, ‘TM-1’, yielded generally well both years, with individual plant yields not measurably different from commercial checks PSC355 and FM832 in 2004, Table 30, but less in 2003 (p-value < 0.05, Tukey-Kramer adjusted LSD). For most other traits it was not significantly different from the commercial checks, except for lint percent (Table 30) fiber qualities: micronaire, and strength (Table 32) (p-value < 0.05, Tukey-Kramer adjusted LSD). TM-1 and commercial check, PSC355, had decreased UHML, and UI when compared with FM832 (p-value < 0.05, Tukey-Kramer adjusted LSD). This is not unexpected because TM-1 has not been a commercial cultivar so has not been selected for improved fiber length, strength, or lint percent.

Table 32. Mean HVI fiber qualities by population from *G. tomentosum* GMA from 2003 and 2004. Means with different letter designations are statistically different with p-values < 0.05 according to the Tukey-Kramer adjusted LSD.

	2003									
	MIC [†]		UHML [†]		UI [†]		STR [†]		ELO [†]	
F1	4.5	ABC	23.7	CD	82.1	CD	30.5	ABC	4.9	ABCD
F2	4.2	ABC	25.0	CD	83.5	ABCD	32.6	ABC	4.1	BCD
BC1F1	4.4	C	26.3	C	84.1	C	32.5	B	5.5	BC
BC1F2	4.5	BC	25.4	D	83.5	CD	31.3	C	5.4	BC
BC1rm1	4.6	BC	25.6	D	83.4	D	31.8	BC	5.4	BC
BC1rm2	4.5	BC	25.6	D	83.5	D	31.1	C	5.7	B
TM-1	4.7	B	28.0	B	84.7	B	30.3	C	5.3	C
FM832	4.3	C	30.7	A	85.6	A	34.8	A	3.7	D
PSC355	4.9	A	28.6	B	85.8	B	32.3	B	6.1	A

	2004									
	MIC [†]		UHML [†]		UI [†]		STR [†]		ELO [†]	
F1	4.9	AB	23.3	E	80.7	E	30.8	BC	5.7	C
F2	4.2	BCD	21.5	E	79.0	E	29.6	BC	5.6	ABCD
BC1F1	4.7	BC	25.8	C	82.6	BC	31.9	B	6.4	AB
BC1F2	4.5	CD	24.9	D	81.5	DE	30.5	BC	6.0	BC
BC1rm1	4.7	BC	25.5	CD	82.3	CD	31.4	B	6.2	BC
BC1rm2	4.7	BC	25.4	CD	82.1	CD	31.0	B	6.4	AB
TM-1	4.7	BC	27.8	B	83.4	B	29.6	C	6.3	BC
FM832	4.4	D	30.0	A	84.2	A	34.4	A	4.0	D
PSC355	5.2	A	27.8	B	84.9	B	31.4	B	6.8	A

[†] MIC = micronaire, UHML = upper-half mean length (mm), UI = uniformity index, STR = strength (g/TEX), and ELO = elongation (%).

The F1 generation consisted of large, vigorous plants with plant heights near 2 m in 2003 (Table 30). They had small bolls weighing only 1.3 g boll⁻¹ (Table 18) with low lint percentage of 24.6% in 2003 and 26.7% in 2004 (Table 30) and UHML of 23.3 mm in 2003 and 23.7 in 2004 (Table 32), but relatively strong fiber averaging 31 g/TEX (Table 32). The fiber color was consistently tan and the leaves were covered in the characteristic short hairs of *G. tomentosum*. All flowers were sulfur-yellow with yellow pollen. F1 plants were yielded 8 g plant⁻¹ in 2003, but averaged 50 bolls plant⁻¹, the

majority of which were not open at harvest. The growing season was extended in 2004 with an earlier planting date and later harvest, which was enough to increase yields to 40 g plant⁻¹, but there were still 29 bolls plant⁻¹ that were not open at harvest (Table 31). There was no evidence from this generation of day-length sensitivity as found in *G. mustelinum*, but flowering was delayed due to possibly an increased juvenile period.

Hybrid breakdown was apparent in F2 individual plant yields and heights both years (Table 30). The F2 generation had lower yields and plant height (Table 30) decreased number of bolls and smaller boll size (Table 31) from F1 levels both years (p-value < 0.05, Tukey-Kramer adjusted LSD). Overall, the plants seemed weaker, smaller, and yielded very poorly. Fiber qualities were similar to that seen in the F1 (p-values all > 0.05, Tukey-Kramer adjusted LSD); the fiber lengths were very short and strengths were moderate (Table 32). Total numbers of bolls averaged near zero in 2003, but more were seen in 2004, although yields did not increase (Table 30). Premature boll drop was common, as were plants that did not flower during the growing season. Generally, the plants from the F2 generation seemed to favor the *G. tomentosum* parent in plant morphology with small leaves, flowers, and bolls. Flower color, as well as lint color, was segregating, data not shown.

We included four generations at the BC1 level: BC1F1, BC1F2, BC1rm1, and BC1rm2. Both years, the BC1F1 yielded more than the BC1rm1, BC1rm2 or BC1F2 generations (Table 30) (p-value < 0.05, Tukey-Kramer adjusted LSD). The BC1rm1 and BC1rm2 yields were not significantly different from each other (p-value > 0.05). In 2003, BC1rm1, BC1rm2, and BC1F2 generation mean yield plant⁻¹ were not

significantly different (p -value < 0.05 , Tukey Kramer adjusted LSD), but in 2004 BC1rm2 yields were higher than BC1F2 yields (p -value < 0.05), but not different from BC1rm1 levels. The BC1F2 yields dropped considerably from the BC1F1 generation (Table 30). This may have been due to hybrid breakdown, as seen in the F2 generation. Many plants had premature boll drop and decreased seedling vigor. On average, they also had fewer and smaller bolls than the BC1F1 generation (Table 31) and shorter plant height (Table 30). All four generations had significantly lower yield than TM-1 and commercial checks (p -value < 0.05 , Tukey-Kramer adjusted LSD). The BC1F2 means decreased numerically for all HVI fiber qualities, but all four generations had similar fiber qualities with decreased length and increased strength when compared to TM-1 (Table 32) (p -value < 0.05 , Tukey-Kramer adjusted LSD).

Variances

Individual plant yields varied greatly, especially in higher yielding commercial checks, PSC355 and FM832, and the recurrent parent, TM-1 (Table 33). Variances for other traits were decreased in the commercial checks and TM-1, when compared with introgression populations (95% confidence limits) (Tables 33 and 34). The random mating generations only had increased variance in lint percent in 2003 for the BC1rm2 generation in this experiment (Table 33) (95% confidence limits). There was increased variance for lint percent both years for the BC1F2 generation as well as statistically insignificant, but numerically higher variance for height in 2003 (Table 33). Little variance was found within the generations for fiber qualities or boll properties.

Table 33. Variance estimates by generation and year for *G. tomentosum* GMA plant and yield characteristics. Parentheses enclose 95% confidence limits.

	2003							
	Yield [†] §	Height [†]	Tboll [†] §	Lintperc [†] §				
G. tom [‡]		127	(96, 174)					
F1	175	(122, 274)	1066	(748, 1640)	815	(567, 1273)	79	(51, 136)
F2	196	(156, 254)	1055	(833, 1378)	69	(55, 90)	42	(18, 181)
BC1F1	1875	(1605, 2221)	953	(816, 1128)	553	(474, 655)	13	(11, 16)
BC1F2	1138	(930, 1424)	1350	(1102, 1693)	389	(318, 487)	48	(37, 65)
BC1rm1	541	(460, 645)	937	(800, 1114)	490	(418, 583)	17	(13, 21)
BC1rm2	859	(708, 1065)	1042	(860, 1291)	429	(354, 531)	30	(24, 39)
TM-1	2351	(1786, 3236)	339	(281, 417)	66	(50, 93)	2	(1, 3)
FM832	3640	(2761, 5019)	425	(186, 1767)	74	(56, 102)	2	(1, 3)
PSC355	5342	(4374, 6674)	254	(192, 353)	269	(223, 330)	5	(4, 6)

	2004							
	Yield [†]	Height [†]	Tboll [†]	Lintperc [†]				
F1	1088	(719, 1837)	241	(160, 408)	430	(276, 762)	4	(2, 9)
F2	16	(11, 23)	746	(557, 1052)	485	(359, 690)	15	(8, 35)
BC1F1	1285	(948, 1869)	471	(349, 671)	614	(453, 879)	11 [¶]	(8, 16)
BC1F2	943	(744, 1235)	752	(593, 984)	605	(479, 787)	22	(17, 30)
BC1rm1	1109	(902, 1398)	728	(592, 916)	757	(614, 956)	12	(9, 15)
BC1rm2	1115	(910, 1398)	579	(473, 726)	525	(430, 656)	13	(10, 16)
TM-1	1918	(1450, 2656)	223	(170, 306)	81	(61, 112)	3	(2, 5)
FM832	4620	(3534, 6300)	330	(252, 452)	191	(145, 262)	6	(5, 9)
PSC355	2812	(2110, 3937)	212	(161, 294)	170	(127, 237)	4	(3, 6)

[†]Yield = seedcotton plant⁻¹, Tboll = number of bolls at harvest, Lintperc = lint percentage (%).

[‡] *Gossypium tomentosum*

[§] Not calculated due to zero yields.

[¶] Variance estimated by residual variance due to failure of mixed model.

Table 34. Variance estimates by generation and year for HVI fiber properties from *G. tomentosum* GMA from 2003 and 2004. Parentheses contain 95% confidence limits.

2003										
	MIC [†]		UHML [†]		UI [†]		STR [†]		ELO [†]	
F1	0.0	‡	0	‡	0	‡	0	‡	0	‡
F2	0.0	‡	0	‡	0	‡	0	‡	0	‡
BC1F1	0.1	(0.1, 0.3)	2	(2, 3)	1	(1, 2)	14	(10, 21)	0	(0, 1)
BC1F2	0.1	(0.0, 0.8)	3	(2, 5)	2	(1, 3)	11	(9, 15)	0	‡
BC1rm1	0.1	(0.1, 0.4)	3	(2, 4)	2	(1, 2)	11	(8, 16)	1	(0, 1)
BC1rm2	0.4	(0.3, 0.5)	3	(2, 4)	2	(1, 2)	4	(3, 6)	1	(1, 2)
TM-1	0.0	‡	0	(0, 1)	0	(0, 1)	2	(1, 3)	0	‡
FM832	0.0	‡	0	(0, 1)	1	(0, 1)	4	(3, 6)	0	(0, 1)
PSC355	0.0	‡	0	‡	1	(0, 1)	3	(3, 4)	0	‡
2004										
	MIC [†]		UHML [†]		UI [†]		STR [†]		ELO [†]	
F1	0.0	‡	0	‡	0	‡	0	‡	0	‡
F2	0.0	‡	0	‡	0	‡	1	(0, 14)	0	‡
BC1F1	0.0	‡	2	(1, 4)	2	(1, 4)	7 [§]	(5, 11)	1	(0, 1)
BC1F2	0.0	(0.1, 0.9)	3	(2, 5)	6	(4, 9)	13 [§]	(10, 19)	1	(1, 2)
BC1rm1	0.0	(0.0, 1.5)	4 [§]	(3, 5)	3	(2, 4)	8	(6, 10)	0	‡
BC1rm2	0.1	‡	3	(2, 4)	3	(2, 4)	7	(6, 10)	1	(1, 1)
TM-1	0.0	‡	0	‡	0	(0, 1)	1	(1, 2)	0	‡
FM832	0.0	(0.0, 0.5)	0	(0, 1)	2	(1, 3)	4	(3, 6)	0	‡
PSC355	0.0	‡	0	(0, 1)	1	(1, 2)	3	(2, 5)	0	‡

[†]MIC = micronaire, UHML = upper half mean length, UI = uniformity index, STR = strength, ELO = elongation.

[‡] Confidence intervals not calculated with REML proc mixed. Zero estimate for variance for generation and residual variance.

[§] Not calculated due to zero yields.

[¶] Variance estimated by residual variance due to failure of mixed model.

Genetic models

Estimates of genetic effects were complicated by poor performance of *G. tomentosum*, large variance for traits on an individual plant basis, and unidirectional crossing to *G. hirsutum*. Prediction of means for yield and number of bolls for *G. tomentosum* based on a single gene model were negative (Table 35). Rejection of the model was determined by Lamkey et al. (1995) by a Chi-square test based on the

squared difference between observed and expected values for each generation mean weighted by the inverse of the variance. The variances were so large in this study that even such large discrepancies between the predicted versus observed values for *G. tomentosum* and TM-1 were not statistically significant (Table 35). This can be seen in Figs. 10 and 11. As described in previous chapters, deviation from $x = y$ in these figures illustrates model fit. In the case of yield, there is not a cluster of observations on the $x = y$ line, showing that a simple model does not fit well the observed data (Fig. 10). Plant height values, on the other hand, do not deviate from $x = y$ (Fig. 11). The more traditional chi-square test where the squared difference between observed and expected values is weighted by the inverse of the predicted value seemed more appropriate for this reason and is also reported here. Using this chi square test the simple model is rejected for harvested bolls, total number of bolls, and individual plant yield (p-value > 0.05). Surprisingly, a simple model explained well the performance of generations for all HVI fiber qualities as well as plant height and lint percent. Estimates may also be biased due to absence of reciprocal backcrosses to *G. tomentosum* and only using *G. hirsutum* cytoplasm.

Table 35. Estimates for midpoint (m), additive value (a), dominance (d) from *G. tomentosum* GMA by year for yield and plant characteristics.

Genetic models	Yield [†]		Height [†]		Tboll [†]		Lintperc [†]		Hboll [†]		Wboll [†]	
	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004
m [‡]	-11.0*	-1.8	117.9**	91.2**	-41.0**	-16.9**	26.1**	26.2**	0.5*	0.5*	-1.8*	-1.8*
a [‡]	53.3**	58.2**	-3.4	13.2	61.8**	48.0**	6.0**	7.9**	28.7**	28.7**	5.7*	5.7*
d [‡]	17.8*	18.4*	78.4**	74.2**	92.1**	89.0**	-0.6*	0.3*	10.6**	10.6**	2.1*	2.1*
Chi-square A [§]	3.90	4.10	1.14	1.21	0.46	0.9	0.12	0.03	2.52	2.52	¶	¶
Chi-square B [§]	209.8***	142.7***	7.0	3.9	9.7*	7.8	0.2	0.0	42.2**	42.2**	0.2	0.2

***, ** p-values less than 0.05, 0.01, 0.001 respectively

[†]Yield = yield plant⁻¹ (g plant⁻¹), Height = height (cm), Tboll = total number of bolls (count), Lintperc = Lint percentage (%), Hboll = number of harvested bolls (count), Wboll = weight boll⁻¹ (g boll⁻¹).

[‡]m = midpoint, a = additive value, d = dominance deviation.

[§] Chi-square A = (observed – expected)² Variance⁻¹, Chi-square B = (observed – expected)² expected⁻¹.

[¶] Not calculated due zero variance estimates reducing degrees of freedom to 0.

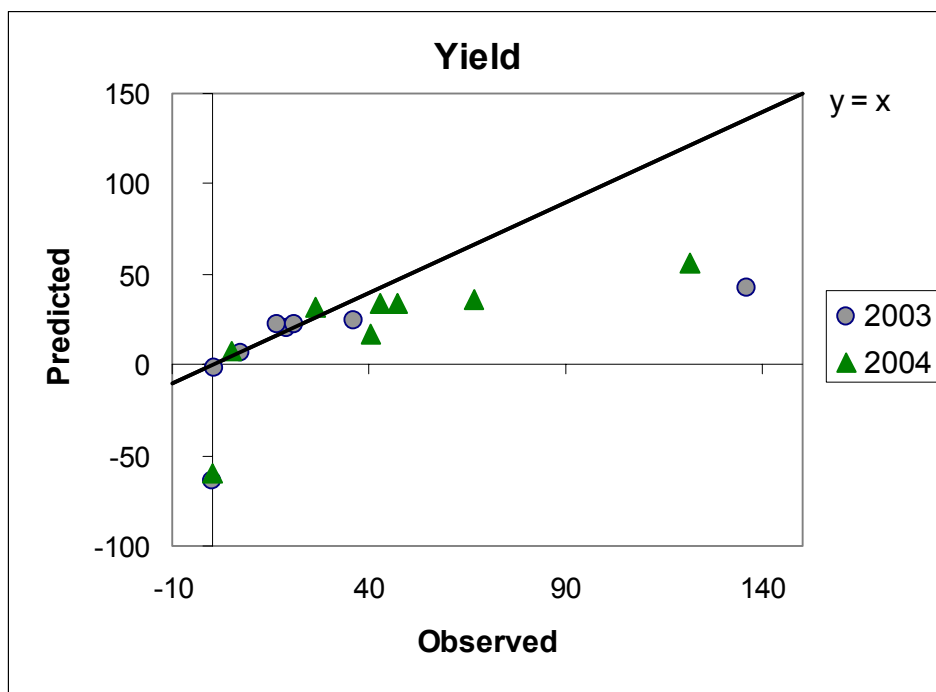


Fig. 10. Observed vs. predicted yields for *G. tomentosum* GMA from 2003 and 2004.

In the *G. mustelinum* experiment, different genetic effects were found depending on the environment (Table 9). With the *G. tomentosum* introgression populations, this was not generally true, although the environments in the *G. tomentosum* experiment were only different years in the same location and did not include southern Mexico that had a large effect due to different day-length and climate. A simple genetic model, without epistasis or linkage, also seemed to fit well for all HVI fiber quality traits (p-values > 0.05 ; Chi-square test), as shown in Table 36 and Fig. 12. The model for strength from 2003 predicted beneficial additive and dominant effects from the recurrent parent, TM-1, and in 2004 it was reversed, with beneficial additive effects estimated for the donor parent, *G. tomentosum* (Table 36). Dominance estimates for micronaire also

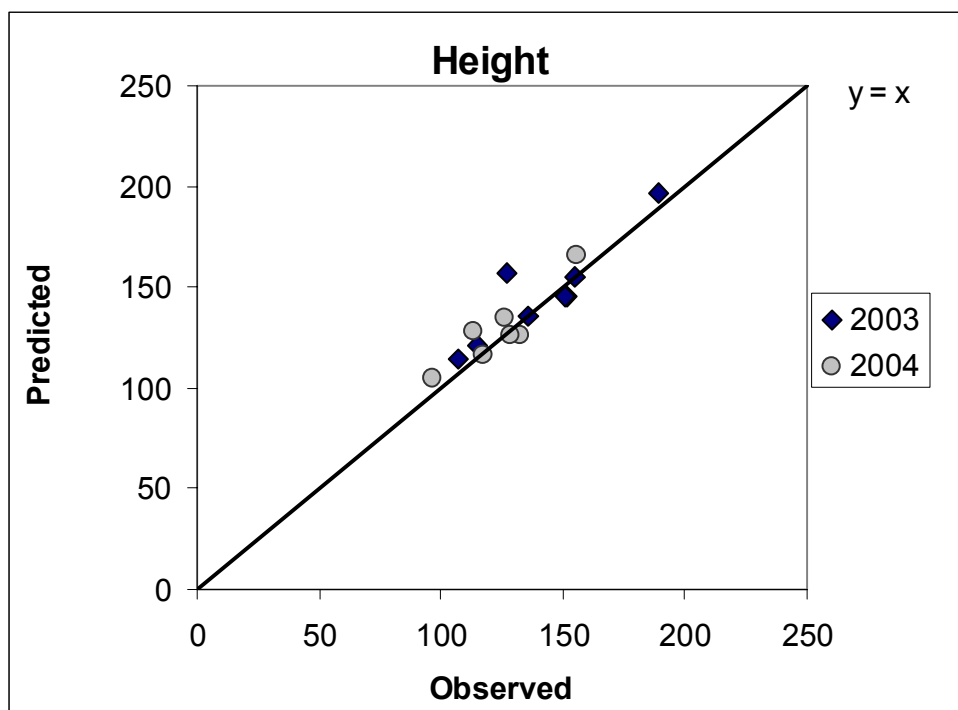


Fig. 11. Observed vs. predicted plant heights for *G. tomentosum* GMA from 2003 and 2004.

changed direction in 2004 from 2003. For the other traits, estimates from the different years were consistent. Yield was estimated to be mostly controlled by additive genetic effects from TM-1 with moderate dominance. Height seemed to be a dominant trait, as seen with heterosis for this trait in the F1 and BC1F1 generations. Moderate additive and dominance was estimated for UHML, UI, harvested bolls, whereas only additive genetic effects were important in predicting lint percent. For almost all of these agronomic traits TM-1 was predicted to be superior to *G. tomentosum*, except possibly for lint strength and micronaire (Table 36).

Table 36. Genetic models for midpoint (m), additive (a), and dominant (d) values for *G. tomentosum* HVI fiber qualities.

Genetic model	MIC [†]		UHML [†]		UI [†]		STR [†]	
	2003	2004	2003	2004	2003	2004	2003	2004
m [‡]	5.0**	4.0**	20.6**	21.1**	79.8**	76.3**	26.5**	33.3*
a [‡]	-0.3	0.7*	7.5*	6.7*	5.0*	7.3*	4.6*	-3.6*
d [‡]	-0.9*	0.9*	3.6*	2.3*	3.3*	5.4*	8.3*	-1.6
Chi-square								
B [§]	0.1	0.0	0.3	0.0	0.1	0.0	0.7	0.3

*, **, *** p-values less than 0.05, 0.01, 0.001 respectively.

[†]MIC = micronaire, UHML = upper half mean length (mm), UI = uniformity index (%), STR = strength.

[‡]m = midpoint, a = additive value, d = dominance deviation.

[§] Chi-square A = $(\text{observed} - \text{expected})^2 \text{Variance}^{-1}$ not calculated due to variance estimates equal to zero reducing degrees of freedom to zero, Chi-square B = $(\text{observed} - \text{expected})^2 \text{expected}^{-1}$.

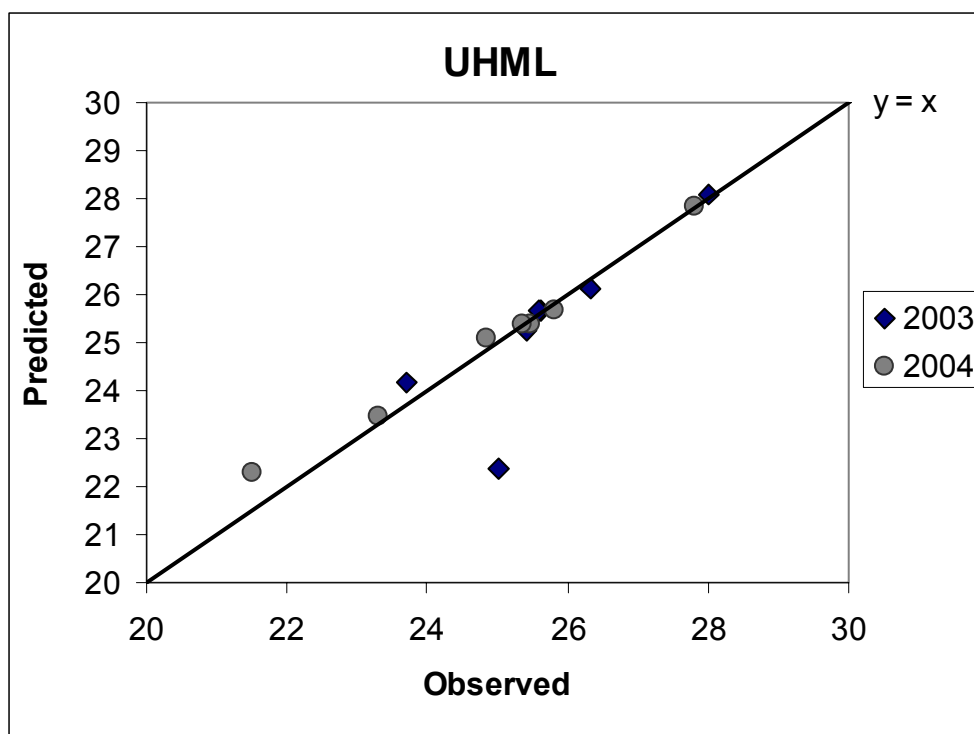


Fig. 12. Observed vs. predicted UHML for *G. tomentosum* GMA from 2003 and 2004.

Barriers to introgression from G. tomentosum

The largest barrier to introgression from *G. tomentosum* was the hybrid breakdown of inbred populations. The F₂ yields were near zero both years and thus the range of potential phenotypes from the recombining of the two species for agronomic traits was limited by the low yields (Table 30). Many F₂ plants flowered at the normal time for upland cotton but shed most if not all subsequent bolls. Fruiting nodes were empty or held dried empty burrs with no seed or lint. Other F₂ plants never flowered. Some of these had abnormal stem and branching patterns. Others had very small leaves, short internodes, and tiny bolls that when full contained only one or two seeds with very little lint. Some phenotypes were similar to those associated with monosomes or duplicate/deficient plants deficient in chromosome segments. The BC₁F₂ generation yielded more, but many plants still showed similar symptoms of hybrid breakdown and no yield. Not reported in this study are BC₁F₂ family rows grown for selection purposes where entire families dropped all flowers and were apparently sterile.

Some physiological traits from *G. tomentosum* may explain in part the breakdown. *G. tomentosum* plants in the field during 2003 flowered profusely, but did not set seed. This may be due to the long style in *G. tomentosum* that extends the stigma surface far from the anthers and makes self pollination difficult without insect pollinators, but as shown with the male sterile, insect pollinators were present throughout the growing season. It has been hypothesized that *G. tomentosum* in its natural environment is pollinated by nocturnal moths and so may be receptive to pollination at night or twilight (Fryxell 1979). If so, bees and other diurnal insects

would be poor pollinators of *G. tomentosum* and might explain the poor seed set in the field. If this hypothesized nocturnal habit is passed down in introgression populations, then generations with *G. hirsutum*-like pollen that are most potent during early daytime hours, even if stigma lengths were shorter, would be expected to have decreased seed set. Long stigma length may also be sufficient by itself to cause sterility.

In the *G. tomentosum* populations, lethal hybrid mutants, like the chlorophyll deficient seedlings, were not seen in F2 nor BC1F2 populations. We did find a few mottled leaf mutants that survived season long. These plants had green veins but intervening tissue was yellowed and discolored. The yellowed regions in direct sunlight turned white and almost translucent in the uppermost canopy. These plants produced seed, but seemed to be stunted and yielded poorly. The most infertile plants from 2003 were transplanted into the greenhouse for the winter to see if we could nurse them into producing seed. Most did so over the winter and summer of 2004. One plant was found to be male sterile while four plants had long stigmas and appeared to be effectively self incompatible. We collected floral buds from the plants that continued to be sterile to see if there were problems with meiosis or deficiencies for chromosome segments. None were observed. Plants that in the greenhouse produced seed were grown in 2005 as family rows from semi-sterile plants to see if the phenotype held. It did. No progeny produced seed in 2005 fields.

Conclusions

As seen with *G. mustelinum* crosses, it was difficult to estimate genetic effects from *G. tomentosum*, due to its poor performance in all environments and unbalanced backcrossing. Ideally, we would have had equivalent generations that had been backcrossed to *G. tomentosum* as well as to *G. hirsutum*. This was not practical due to difficulty in making crosses due to poor seed set as well as little agronomic gains expected by backcrossing to the wild parent. Even still, reciprocal crosses were attempted during winter of 2003/2004, but discontinued after recovering only a single boll from weeks of pollinations. This effect was exacerbated by poor performance of *G. tomentosum*, F2, and BC1F2 generations. These generations have large effect on estimates of genetic effects. Together these inadequacies can be seen in the negative estimates for yield for *G. tomentosum*.

We found that random mated generations generally had equal or lower means for most traits without increased variance. This is similar to that found by Meredith and Bridge (1971) and Miller and Rawlings (1967) as well as Arbelide and Bernardo (2004). Differences between means of original and intermated populations were attributed by Meredith and Bridge (1971) to epistasis, seedling vigor, or selection, but the authors favored selection as the explanation. Arbelide and Bernardo (2004) found no evidence for epistasis or selection and little difference was seen after one cycle of intermating. Lamkey et al. (1995) found significant reduction in grain yield in F2-syn8, but little difference in mean yields were found for other trait. Lamkey et al. (1995) concluded that recombination of favorable haplotypes was to blame. In our study, differences

between BC1F1 and random mating population means were not different from that predicted by a simple genetic model containing additive and dominant traits, in most cases. This does not mean that epistasis, selection, and linkage disequilibrium were not present. It is still our expectation that these play a key role in finding high yielding progeny with improved fiber traits.

This was especially true when considering hybrid breakdown observed in this study. The low yields of F2 and BC1F2 generations showed that hybrid breakdown was a strong force of selection during inbreeding. Selection in the BC1F1 generation would not be expected to be entirely effective due to inability to replicate genotypes as well as subsequent hybrid breakdown during inbreeding. Selection of inbred generations would be difficult due to reduced variance caused by the same hybrid breakdown. The random mating generations are a compromise between these two alternatives, because of decreased hybrid breakdown than the BC1F2, but increased recombination. The increased recombination is still expected to help in finding transgressive segregates and so for introgression from *G. tomentosum* random mating may still be recommended if insect pollinators in isolation are used to minimize time and effort in population development.

CHAPTER VI
MOLECULAR ANALYSIS OF *G. tomentosum* INTROGRESSION WITH
MICROSATELLITE MARKERS FROM CHROMOSOME 11

Introduction

As explained above for *G. mustelinum* experiments, the *G. tomentosum* F2, BC1F1, BC1F2, BC1rm1 and BC1rm2 populations were tested with microsatellite markers (Table 13) from cotton linkage group A03 (Lacape et al. 2003; Rong et al. 2004), now classified as chromosome 11 (Wang et al. 2006). Waghmare et al. (2005) recently completed the first map of *G. hirsutum* x *G. tomentosum*. They mapped locations for the nectariless trait, leaf morphology, and 431 cDNA derived RFLP probes. Unfortunately, they did not include any SSR markers that can be directly compared with the results of this study. The map was created with genotypes from 82 F2 plants from a F1 between a TM-1 derived line and *G. tomentosum*. They found a terminal inversion in the *G. tomentosum* map not present in the *G. barbadense* map. A few other inconsistencies were found for chromosomes 10 and 15, but not for A03, now known as chromosome 11. The Waghmare et al. (2005) A03 linkage group did not coalesce into a single group, but consisted of four subgroups aligned based on collinearity with *G. hirsutum* x *G. barbadense* map (Rong et al. 2004).

Here we report on linkage relationships for chromosome 11 and segregation of these markers in F2, BC1F1, BC1F2, BC1rm1, and BC1rm2 generations. Field experiments showed a strong hybrid breakdown in F2 and BC1F2 populations. Molecular markers are neutral landmarks in the genome, whose segregation ratio

distortion would indicate effects of selection, and a deficit of heterozygous markers would diagnose inbreeding and increased map distances would suggest increased recombination.

Materials and methods

DNA extraction, PCR conditions, amplification, gel electrophoresis, and statistical analysis was identical to that described previously for *G. mustelinum* microsatellite testing.

Results

Single marker analysis

The 13 primer combinations amplified a total of 15 loci. Bnl836 was difficult to score and only one of the two loci was scored in this study. Bnl1681, bnl2895 and bnl1034 also amplified two segregating loci. All markers were codominant, although bnl3649 was scored as a dominant band due to chattering in the banding profile making it difficult to accurately separate homozygous *G. tomentosum* banding patterns from heterozygous banding patterns. Observed frequencies for each marker and population are outlined in Table 37. For testing segregation ratio distortion the small sample sizes tested with each population was a limiting factor. More intensive studies would require increased numbers of individuals.

Table 37. Segregation ratios from SSR markers tested on *G. tomentosum* F2, BC1F1, BC1rm1, BC1rm2, and BC1F2 populations.

	F2			BC1F1			BC1rm1			BC1rm2			BC1F2						
	Gt	Het	χ^2	Het	Gh	χ^2	Gt	Het	Gh	Gt	Het	Gh	Gt	Het	Gh	χ^2			
BNL1066	7	15	10	0.7	28	20	1.3	2	20	24	0.8	5	13	29	3.6	5	16	25	2.3
BNL3649	4	14	10	2.6	17	25	1.5	0	17	28	3.1	0	13	35	6.8	1	15	30	4.9
BNL3592	6	18	9	0.8	28	19	1.7	2	24	21	3.7	4	16	29	0.9	5	16	26	1.9
BNL2895A	7	14	12	2.3	23	22	0.0	2	19	25	0.4	4	14	26	1.3	5	7	30	1.7
BNL2805	7	17	8	0.2	24	21	0.2	4	21	22	2.0	4	12	31	3.2	5	16	27	1.7
BNL2632	4	19	9	2.7	24	23	0.0	3	21	22	1.4	0	13	35	6.8	4	11	31	0.5
BNL3411	6	11	15	8.2*	22	26	0.3	3	14	30	1.2	1	19	27	1.3	2	13	34	3.0
BNL3431	6	10	13	6.2	21	26	0.5	2	11	27	2.0	1	24	18	6.4	4	14	29	0.8
BNL1034a	5	18	8	1.4	18	29	2.6	3	14	28	0.8	3	12	29	2.0	8	11	28	2.1
BNL1151	6	12	15	7.4	22	25	0.2	.	.	.	.	1	22	21	3.5	2	18	18	10.4*
BNL1681A	6	19	8	1.0	28	18	2.2	5	24	16	8.9*	5	27	14	13.3*	6	17	25	3.0
BNL2895B	7	15	10	0.7	22	23	0.0	1	12	34	5.2	4	19	22	1.5	3	10	30	1.2
BNL1681B	3	15	15	9.0*	23	23	0.0	4	12	29	2.8	0	15	31	4.2	3	12	34	1.7
BNL1034b	6	15	10	1.1	29	18	2.6	1	19	26	1.3	2	19	23	0.7	1	23	23	16.1*
BNL836A	.	.	.	.	.	.	.	3	19	19	1.7	4	20	20	2.6	.	.	.	0.4
Expected	1	2	1	.	1	1	.	1	6	9	.	1	6	9	.	1	2	5	.

*p-value < 0.05

We expected deviation from expected marker frequencies in F2 and BC1F2 populations due to hybrid breakdown observed in field populations. What we observed was significant deviation from expected in F2 populations for only bnl3411, which had an excess number of *G. hirsutum* homozygous sequences and a deficiency in *G. tomentosum* homozygotes (Table 37). No other marker was statistically different from predicted ratios, but sample sizes were small and power of Chi-square test is low with these sample sizes (Neder et al. 1990). The trend was for higher number than expected of *G. hirsutum* alleles. Further study is needed to confirm this observation. The BC1F2 generation also showed the significant breakdown in the field, but only bnl1151 and bnl1034b deviated from expected. Just as in the *G. mustelinum* population, we observed a higher number of heterozygotes than expected. The BC1F1 generation had no markers that deviated from expected. The only marker that deviated from Hardy-Weinberg frequencies in the BC1rm1 and BC1rm2 was bnl1681A, which also had higher than expected numbers of heterozygotes.

In the *G. mustelinum* populations, increased frequency of *G. hirsutum* alleles in random mating populations suggested that selection was favoring the cultivated parent. In the *G. tomentosum* random mating populations there was not such a trend in the markers tested (Table 37 and Fig. 13). Overall, they fit well predicted ratios for Hardy Weinberg equilibrium and the frequency of *G. tomentosum* alleles did not appear to be decreasing (Fig. 13), although there was a decrease in heterozygosity from the BC1F1 to the BC1rm2 population. This suggested that natural selection was not acting the same on the *G. tomentosum* introgression populations as it apparently did on *G. mustelinum*

populations. This may be due to absence of day length sensitivity within the wild parent. Crossing was simplified in *G. tomentosum* populations because they flowered consistently in the BC1F1 generation, and thus crossing was simplified and were made with less difficulty than with the *G. mustelinum* populations that required maintaining a large number of plants throughout the winter months in order to accomplish necessary crossing.

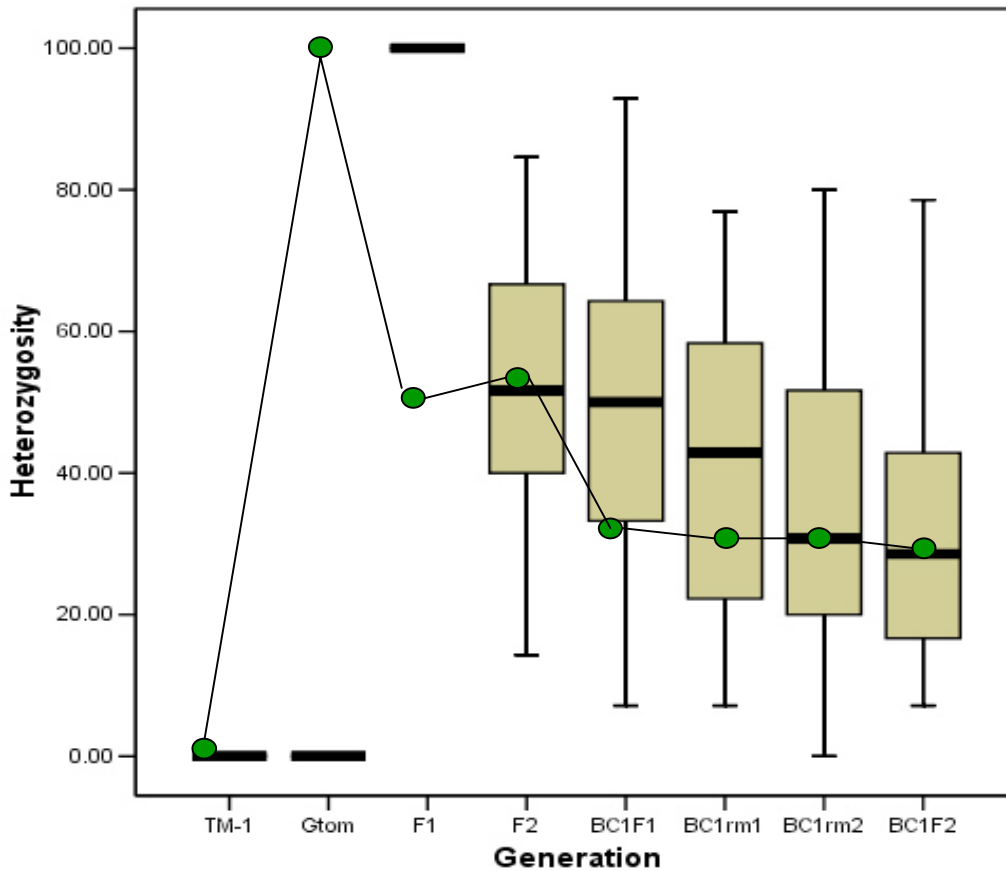


Fig. 13. Heterozygosity and allele frequency from *G. tomentosum* F2, BC1F1, BC1rm1, BC1rm2, BC1F2 populations. Boxplots illustrate heterozygosity of each population with center line marking median heterozygosity, box edges the first and third quartile. Green circles represent *G. tomentosum* allele frequency for each population.

Maps

We made maps using Carthagene instead of Mapmaker because they facilitated combining information from multiple mapping populations (Fig. 14). This was necessary because the individual populations sizes tested ranged from 35 to 50 individuals, which were too small to have high confidence in map order or distances. Carthagene does not pool map information from different maps as done with JoinMap, but calculates a single map with the combined populations (de Givry et al. 2005). The F2-BC1F1 map created had two linkage groups from chromosome 11. The first contained markers 3952, 2895a, 2805, and 2632, the second contained 1681b, 3411, 3431, 1151, and 1034a. These groups were separated by 55.7 cM in the F2-BC1F1 map, when linkage was forced. No linkage was found for homoeologous markers from D02. The map order is consistent with that found in *G. barbadense* (Lacape et al. 2003). The potential inversion of 3952, 2895a, 2805, and 2632 found in *G. mustelinum* was not present in these maps, suggesting similar marker order to that of *G. barbadense*, although very little clustering was observed. In part this may be due to the fact that the number of markers tested was small and apparently recombination rates were high.

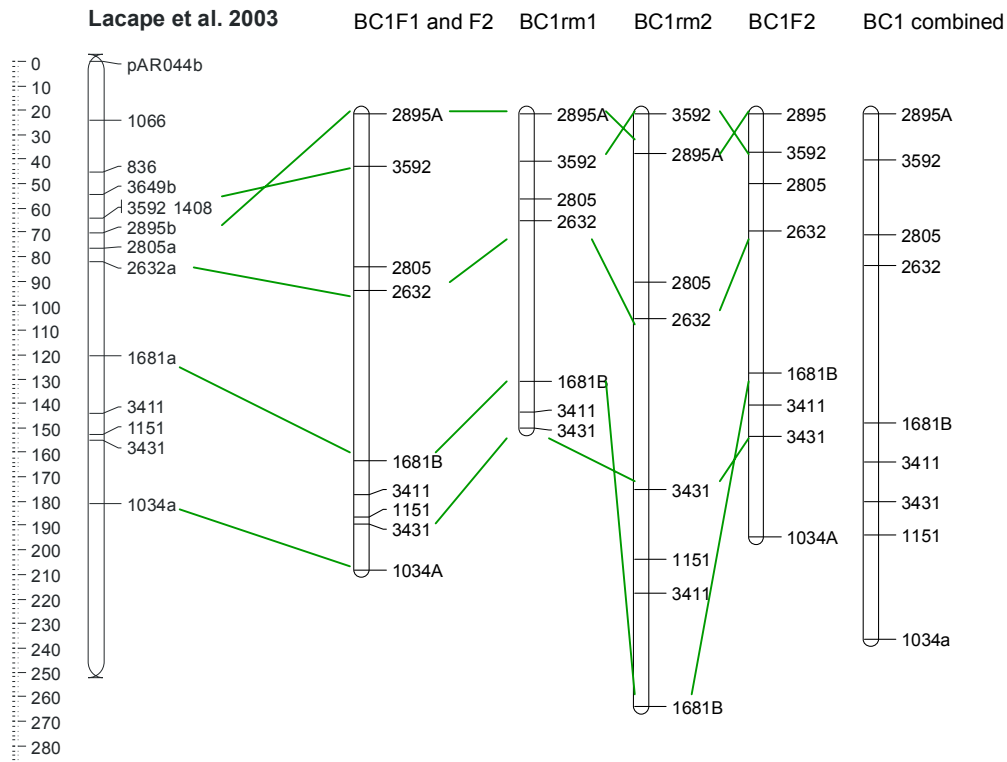


Fig. 14. Linkage maps from *G. hirsutum* x *G. tomentosum* F2, BC1F1, BC1rm1, BC1rm2, and BC1F2 populations showing increase in mapping distance in BC1rm2.

We had expected an increase in recombination in the random mating populations and thus an increase in map distance between markers. In the BC1rm1 map, there is a decrease in map distance between 3592 and 2805 and slight decreases with other markers (Fig. 14). In the BC1rm2, there is an increase in map distance between 1681b, 3411, 1151, and 3431. The position of 1034a is ambiguous in this population. When

forced onto the map its position varies from the terminal position in other maps to a central location by 2805 or 2632. No linkage is detected between 1681b and 2632 when forced. When the two linkage groups were mapped together, 3431 appeared to be more tightly linked than 1681b. The map order for 3592 and 2895 also is variable depending on the stringency of the mapping LOD score cutoffs and the population. In the BC1F2 map, the intervening region between 2632 and 1681b is reduced to 46.4 cM and there is an increase in distances between 3411, 3431 and 1034a. The combined map for all markers is consistent with the order found in the *G. barbadense* maps.

This analysis has weaknesses since the mapping algorithm was not specific for these population types. In order to form the map we had the program assume they were BC1F1 populations. Significant deviation from expected 1:1 frequencies of genotypes may have affected estimates of map distance. Also, the map distances were not adjusted for multiple generations of recombination. Conclusions based on these map distances are weakened for these reasons.

For more robust results, future mapping studies require increasing population sizes and marker coverage. It may be that in large populations increased sensitivity in mapping function can be achieved. Increasing marker coverage would also help in identifying global trends. The small number of markers and genome coverage limits our ability to determine if the trends observed here are genome-wide or just specific to this linkage group. Other recommendations would be to adjust mapping algorithm to handle back cross random mating populations and multiple cycles of recombination.

Discussion

We observed with molecular markers relatively small deviations from expected segregation ratios in BC1rm1, BC1rm2, and BC1F2 populations. The unequal inheritance of *G. hirsutum* alleles in the F2 population was not significant for many markers, in part because of small population size. Curiously, Waghmere et al. (2005) did not discuss possible segregation ratio distortion within their data. Increasing the F2 population size would be quite simple and this population could be key to understanding the hybrid breakdown in *G. tomentosum* hybrid populations. Questions that remain include whether the hybrid breakdown was acting on the zygotic or on the gametophytic level. In other words, were F2 plants low yielding and dropping bolls because of problems with the female plant, the pollen, or the egg? The decreased height, smaller leaf size, and unusual plant morphology of the F2 suggested that there were definitely zygotic effects that could have reduced fertility. But, were zygotic effects enough to explain the hybrid breakdown? That was not clear from this experiment. It is doubtful that decrease in overall plant fertility wouldn't be seen also at the gametophytic level. It also remains to be determined exactly what effect or mechanism *G. tomentosum*'s potential nocturnal floral habit may have in hybrid populations. The breakdown in F2 plants may well be related to segregation for nocturnal stigmas and diurnal pollen. If this trait has selected for differential pollen growth or sensitivity to environmental conditions, this may well be a strong selection factor on haploid gametes that are segregating for components of this trait. There may be other genetic epistatic

interactions that may also be important in causing segregation ratio distortion. Future mapping and QTL studies would be useful in determining what parts of the genome are contributing to hybrid breakdown and may help determine the mechanism.

The mechanism behind possible selection was not clear from this study. Stephens (1949) hypothesized that the breakdown in *G. hirsutum* x *G. barbadense* populations was due to cryptic structural differences. This theory was in response to Harland's (1936, and 1939) hypothesis that the breakdown was due mainly to genetic differences between the species, not of the species. Markers could be used to identify regions that have structural differences between the species, but small differences may require high marker density and even sequence data. Our data does not indicate structural differences between *G. hirsutum* and *G. tomentosum*, but admittedly it covers only a portion of the genome and with limited power. Cryptic structural rearrangements would be consistent with molecular studies in *Neurospora* that indicate that even very small unpaired regions are silenced during meiosis of interspecific hybrids (Lee et al. 2005). From this model, F1 and F2 hybrid breakdown would be due in part to silencing of unpaired regions, which could manifest itself similar to chromosome deficiencies. For detecting this silencing, molecular markers sensitive to methylation status of the DNA sequence may be necessary as well as looking at mRNA composition of F1 and F2 generations. More sensitive techniques like microarray might be useful for evaluating the role of this mechanism in hybrid breakdown between these species.

As apposed to results seen in *G. mustelinum* populations, the size of the random mating populations was sufficient to maintain expected genotypic frequencies. They

may not have been large enough though to generate the increased recombination we had hoped for, but increased cycles of random mating may be necessary in order to see dramatic results. Although, there was less evidence for genetic drift and selection in these populations, bulk pollinations are still recommended due to decreased record keeping, reduced chances for bias and error, and decreased labor. Insect pollinations would be easier still, although there is more chance of outcrossing and possibly bias due to pollinating preferences.

CHAPTER VII

ADVANCED GENERATION BACKCROSSES AND COMPOSITE GENERATIONS
FROM *G. tomentosum*: SELECTION, HERITABILITY, AND PERFORMANCE**Introduction**

Backcrossing reduces the recurrent parental genomic composition by half each time, assuming no selection or bias. This rapidly increases adaption due to rapid increase in amount of cultivated genome and loss of the wild parental genome, how quickly backcross populations approached the recurrent parent yields and fiber quality. In the case of *G. mustelinum*, the wild parent had improved fiber quality and so selecting for yield and fiber quality are in opposite directions. In the case of *G. tomentosum*, the wild parent has poor fiber quality and so selection for yield and fiber quality traits are expected to be more effective than in the case of *G. mustelinum*. And so the first question we wanted to answer in this study was how further backcrossing affects means and variances. At what generations were recurrent parental yields and fiber quality recovered? We also wanted to evaluate possible effects of interspecific barriers advanced generation back cross generations. From the results reported previously, it can be seen that there is significant hybrid breakdown in F2 and BC1F2 generations. We wanted to know whether this was a trend that would continue beyond a single backcross.

Finally, which generation is best for selection for yield and fiber traits? The best population for selection is that with the most variance and the highest mean. This is a balancing act because as the amount of the wild species in a generation decreases so

increases the mean, but the genetic variance decreases. Bernardo (2004) advocates the use of a usefulness criteria that is equal to the mean plus the variance times the heritability. For these populations we propose looking at the difference between the overall mean and the mean of the top 10 percent of the population mean. The population with the largest difference and the highest selected mean would be recommended as effective for selection.

In this experiment we are testing three different mating schemes. The first is the recurrent backcross with inbreeding at each level of back crossing. The second is recurrent backcrossing with random mating at each level of backcrossing prior to selfing. The third is a composite cross made with a polycross synthetic made of eleven elite cotton cultivars topcrossed onto the BC2F1 male sterile generation. This composite cross differs from random mated generations in that it does not have a pure line *G. hirsutum* parent, and so is segregating for *G. hirsutum* as well as *G. mustelinum* alleles.

Using an advanced backcross composite is similar to successful incorporation breeding from exotic material in barley such as RIPE from Canada (Kannenberg and Falk 1995) and the California composites cross populations (Allard 1992). The RIPE program combined backcrossing and intermating exotic materials, although restricted to exotic entries with good per se performance. They observed that natural selection seemed to weed out negative traits in random mating populations (Kannenberg and Falk 1995). Allard (1992) showed that the California composites did not collapse to inbred types even after repeated cycles of intermating and selection. Selection was effective even after over twenty generations of recombination (Allard 1992). The RIPE barley

introgression project, from Canada, cycles composite populations at different levels of backcrossing and random mating until reaching levels for competitive selection with elite materials (Kannenberg and Falk 1995). In cotton breeding, composite populations may be more easily accessed for such diverse germplasm as *G. tomentosum* because they already have a base level of adaption that makes them more useful to other breeders and more likely to be used than going back to the original species.

Since these populations were relatively small and restricted to a single testing location, over two years, the results reported here should be considered a preliminary assessment of these breeding methodologies. Regardless, here we report on population performance and make recommendations regarding future breeding methods for handling *G. tomentosum* in cotton breeding programs.

Materials and methods

Plant material

Crossing procedure was the same as described previously for *G. mustelinum* populations. Composite populations were created in 2002 by crossing the cycle 0 bulk pollen from the elite polycross described previously was used as a male parent with BC2F1 male sterile plants from *G. tomentosum*. In summer of 2003, the *G. tomentosum* composite Syn0 population was random mated in North Carolina, by Dr. Darryl Bowman, by allowing bee pollination in isolation and harvesting the male sterile plants to make the next generation. Another cycle of random mating was performed in Mexico by bulk pollinating the male sterile plants with the male fertile plants. It was also

backcrossed to the cycle 2 synthetic parent, although this backcross composite population was not evaluated in these experiments. The *G. tomentosum* composite Syn1 and Syn2 were also grown in relative isolation at F&B fields in Texas during summer of 2004 where bees are common to produce the next generation for 2005. Each generation at College Station has been formed by harvesting and bulking three first-position bolls from each male sterile plant. Male fertile plants were individually plant harvested and prepared to be grown as F2 families the next season. F2 families were grown in summer of 2005 for individual plant selection.

Field testing

Field evaluation was performed in 2004 and 2005 at the Agriculture Experiment Station near College Station, TX as described previously for the *G. mustelinum* experiments. Plant numbers for each generation are found in Table 38. Fiber testing and statistical procedures are identical to that described previously. Ginning of 2005 samples continues at this time and fiber testing has not yet been performed and so fiber properties are only available for 2004 experimental plots. Selections from C1 composite F2 families were ginned with a laboratory saw gin with no lint cleaners and sent to Cotton Incorporated for HVI fiber testing to make selections for 2006 fields.

Table 38. Plant numbers evaluated in *G. tomentosum* advanced backcross experiment.

Generation	2004	2005
BC1F1	87	97
BC1F2	158	199
BC1rm1	185	172
BC2F1	202	100
BC2F2	176	177
BC2rm1	197	181
BC3F1	99	101
BC3F2	0	160
BC3rm1	88	88
Comp syn0	202	97
Comp syn1	204	90
FM832	106	98
PSC355	101	100
Elite Syn2	207	100
TM-1	101	100

Results and discussion

Ms4

In 2005, there was evidence for effect of *Ms4* male sterile trait on plant height, total number of bolls, harvested bolls, yield plant⁻¹ (p-values < 0.05, confidence limits) (Table 39). There was not evidence for a difference between male sterile and male fertile plants for weight boll⁻¹, lint boll⁻¹, lint percentage, and immature bolls in 2005 (Overlapping confidence limits). When male sterile effect was separated by generation, unlike in the *G. mustelinum* populations, there was evidence for the effect of *Ms4* at all levels of backcrossing for *G. tomentosum* populations (Table 40). Early generation yields were higher in the *G. tomentosum* experiment, with less plant to plant variation than in the *G. mustelinum* experiment, which may help explain the difference.

Table 39. The adjusted marginal means for male sterile, *Ms4ms4*, and male fertile plants, *ms4ms4*, across populations, from the 2005 *G. tomentosum* advanced backcross experiment. Parentheses contain 95% confidence limits.

Plant characteristics								
	Plant height (cm)		Total bolls		Harvested bolls		Immature bolls	
<i>ms4ms4</i>	145.6	(141, 151)	43.0	(39, 47)	31.0	(28, 34)	10.1	(8, 12)
<i>Ms4ms4</i>	155.3	(150, 161)	23.3	(19, 27)	12.0	(9, 15)	10.6	(9, 12)

Yield characteristics								
	Yield (g/plant)		Lint percent		Boll size (g)		Lint/boll (g)	
<i>ms4ms4</i>	100.7	(85, 116)	33.0	(29, 36)	2.89	(2.6, 3.2)	1.01	(0.8, 1.3)
<i>Ms4ms4</i>	35.9	(25, 47)	33.8	(31, 37)	2.74	(2.5, 3)	1.02	(0.8, 1.2)

Table 40. The adjusted marginal means for male sterile, *Ms4ms4*, and male fertile plants, *ms4ms4*, by population, from the 2005 *G. tomentosum* advanced backcross experiment. Parentheses contain 95% confidence limits.

Generation	Male fertile (<i>ms4ms4</i>)		Generation	Male sterile (<i>Ms4ms4</i>)	
	Yield	(g)			
BC1rm1	38	(23, 52)	BC1rm1	9	(-6, 25)
BC2rm1	77	(64, 91)	BC2rm1	19	(4, 33)
BC3rm1	114	(99, 129)	BC3rm1	44	(19, 68)
Comp Syn0	109	(91, 127)	Comp Syn0	59	(43, 75)
Comp Syn1	116	(98, 134)	Comp Syn1	63	(47, 80)
	Height	(cm)			
BC1rm1	160	(144, 176)	BC1rm1	161	(145, 177)
BC2rm1	150	(133, 166)	BC2rm1	171	(155, 187)
BC3rm1	148	(132, 164)	BC3rm1	171	(154, 187)
Comp Syn0	136	(120, 152)	Comp Syn0	165	(149, 180)
Comp Syn1	127	(111, 143)	Comp Syn1	149	(133, 165)
	Harvested bolls (counts)				
BC1rm1	20	(16, 23)	BC1rm1	5	(2, 9)
BC2rm1	26	(23, 29)	BC2rm1	7	(3, 10)
BC3rm1	33	(29, 37)	BC3rm1	13	(7, 20)
Comp Syn0	29	(25, 34)	Comp Syn0	19	(15, 22)
Comp Syn1	30	(25, 35)	Comp Syn1	17	(13, 22)
	Immature bolls (counts)				
BC1rm1	17	(13, 21)	BC1rm1	14	(9, 18)
BC2rm1	10	(5, 14)	BC2rm1	9	(5, 13)
BC3rm1	8	(4, 12)	BC3rm1	12	(7, 17)
Comp Syn0	8	(3, 12)	Comp Syn0	13	(8, 17)
Comp Syn1	3	(-2, 7)	Comp Syn1	5	(1, 10)
	Lint percent (%)				
BC1rm1	29.4	(28, 31)	BC1rm1	31.4	(29, 34)
BC2rm1	30.8	(29, 32)	BC2rm1	29.5	(28, 31)
BC3rm1	31.0	(29, 33)	BC3rm1	30.1	(27, 33)
Comp Syn0	35.3	(33, 38)	Comp Syn0	36.5	(35, 38)
Comp Syn1	35.5	(33, 38)	Comp Syn1	36.5	(34, 39)
	Weight boll ⁻¹ (g boll ⁻¹)				
BC1rm1	1.83	(1.49, 2.17)	BC1rm1	1.80	(1.44, 2.17)
BC2rm1	2.78	(2.46, 3.10)	BC2rm1	2.86	(2.52, 3.21)
BC3rm1	3.37	(3.03, 3.72)	BC3rm1	2.96	(2.47, 3.45)
Comp Syn0	3.54	(3.16, 3.92)	Comp Syn0	3.18	(2.83, 3.53)
Comp Syn1	3.64	(3.25, 4.03)	Comp Syn1	3.66	(3.29, 4.02)
	Lint boll ⁻¹ (g boll ⁻¹)				
BC1rm1	0.47	(0.30, 0.63)	BC1rm1	0.50	(0.32, 0.69)
BC2rm1	0.77	(0.61, 0.93)	BC2rm1	0.71	(0.54, 0.88)
BC3rm1	0.94	(0.77, 1.10)	BC3rm1	0.76	(0.55, 0.97)
Comp Syn0	1.19	(1.01, 1.37)	Comp Syn0	1.10	(0.94, 1.26)
Comp Syn1	1.34	(1.15, 1.53)	Comp Syn1	1.38	(1.21, 1.56)

Because the means for these generations are not being used for estimates of genetic effects and to remain consistent with values reported in other field experiments, the male sterile plants were not been removed from estimates of general means. Inclusion of *Ms4* plants within each generation does lower the mean of affected traits and may artificially increase the variance. Future experiments for testing of genetic effects or for interfacing with marker genotypes for quantitative trait loci analysis should be done without the *Ms4* trait. But, for breeding, the male sterility allows increased number of crosses to be made with less labor, and it is easily removed from the population, because it is dominant, nuclear and simply controlled.

Means and variances for generations

Recovery of the recurrent parent, TM-1, required different levels of backcrossing for different traits (Tables 41 and 42). There was evidence that the BC1 generations differed from TM-1 for height, seedcotton yield, boll weight (Table 41), UHML, fiber strength, and elongation (Table 42), but not for lint percentage (Table 41), micronaire, and uniformity index (Table 42) (Tukey-Kramer adjusted LSD). BC2 generations differed from TM-1 for the same traits as the BC2 generations, except strength, in BC2F2 and BC2rm1 populations, but not BC2F1 which did have increased strength. There was evidence for increased plant height, decreased weight boll⁻¹ and increased elongation still in BC3F1 generations compared to recurrent parent TM-1. Thus a single backcross was sufficient to recover fiber strength and three backcrosses to recover yield potential and UHML of TM-1. Height, boll weight, and elongation would apparently require more than three generations of backcrossing to recover recurrent parental values.

Table 41. Generation means for plant and yield characteristics for *G. tomentosum* advanced backcross experiments from 2004 and 2005. Means with different letter designations are significantly different according to the Tukey-Kramer adjusted LSD at p-values < 0.05.

2004										
	Height [†]		Yield [†]		Lintperc [†]		Hboll [†]		Wboll [†]	
BC1F1	126	BC	66	EF	31	FG	35	AB	1.93	A
BC1F2	118	C	26	G	30	G	15	F	1.56	A
BC1rm1	132	B	43	FG	30	G	23	E	1.77	A
BC2F1	121	C	86	DE	33	DE	31	ABC	2.78	B
BC2F2	115	C	73	E	32	EFG	27	BCDE	2.51	BC
BC2rm1	122	C	68	E	33	DE	27	CDE	2.53	BC
BC3F1	116	C	122	B	33	DE	36	A	3.55	BC
BC3rm1	117	C	86	CDE	32	DEF	26	BCDE	3.32	BC
Comp Syn0	120	C	106	BCD	36	C	30	ABCD	3.45	C
Comp Syn0	116	C	115	B	38	B	31	ABC	3.60	D
Elite Syn2	104	DE	151	A	41	A	31	ABC	4.85	E
TM-1	100	E	121	B	34	D	26	CDE	4.75	E
FM832	97	E	113	BC	40	A	23	DEF	4.81	E
PSC355	96	E	127	AB	42	A	32	ABC	3.92	D
2005										
	Height [†]		Yield [†]		Lintperc [†]		Hboll [†]		Wboll [†]	
BC1F1	168	A	46	FG	31	E	23	DEF	1.94	G
BC1F2	134	DEF	18	G	32	E	10	H	1.76	G
BC1rm1	159	AB	21	G	31	E	11	GH	1.84	G
BC2F1	145	CD	86	D	32	DE	30	BCD	2.82	DEF
BC2F2	152	BC	55	EF	31	E	20	EF	2.55	F
BC2rm1	159	AB	48	F	30	E	17	FG	2.85	DF
BC3F1	143	CD	127	C	32	E	33	BC	3.82	B
BC3F2	128	EF	89	D	30	E	26	CDE	3.22	CE
BC3rm1	153	BC	93	D	31	E	27	BCDE	3.26	CD
Comp Syn0	152	BC	79	DE	36	BC	23	DEF	3.33	C
Comp Syn0	139	DE	83	DE	36	BCD	22	DEF	3.62	BC
Elite Syn2	116	G	167	AB	41	A	36	AB	4.65	A
TM-1	124	FG	141	BC	34	CDE	30	BCD	4.73	A
FM832	112	G	168	AB	39	AB	35	AB	4.82	A
PSC355	112	G	175	A	41	A	44	A	4.05	B

[†] Height = plant height (cm), Yield = seedcotton plant⁻¹, Lintperc = lint percentage (%).

Hboll = number of bolls harvested, Wboll = weight boll⁻¹ (g).

Table 42. Generation means for HVI fiber qualities, including both male sterile and male fertile plants, for *G. tomentosum* advanced backcross experiments from 2004. Means with different letter designations are significantly different according to Tukey-Kramer adjusted LSD with p-values less than 0.05.

	2004									
	MIC [†]		UHML [†]		UI [†]		STR [†]		ELO [†]	
BC1F1	4.7	BC	25.8	EF	82.6	FGHI	31.8	BCD	6.4	ABC
BC1F2	4.5	CD	24.9	F	81.6	JK	30.5	DEFG	6.0	BCD
BC1rm1	4.7	C	25.5	F	82.3	HIJ	31.4	DE	6.2	BC
BC2F1	4.8	B	26.9	D	83.2	EFG	30.9	DEF	6.3	BC
BC2F2	4.7	BC	26.5	DE	82.8	FGHI	30.4	EFG	6.2	BC
BC2rm1	4.8	BC	26.9	D	83.2	EFG	30.7	DEFG	6.4	ABC
BC3F1	4.8	BC	27.8	C	83.5	CDEF	30.8	DEFG	6.2	BC
BC3rm1	4.9	B	27.7	C	83.7	BCDE	31.0	DEFG	6.2	BC
Comp Syn0	4.9	B	28.3	BC	84.0	BCD	32.6	BC	5.5	DE
Comp Syn1	4.9	B	28.7	B	84.3	AB	32.8	B	5.2	E
Syn2	4.8	B	28.7	B	84.2	ABC	31.6	D	6.3	ABC
TM-1	4.7	BC	27.8	C	83.4	DEF	29.6	G	4.1	F
FM832	4.4	D	30.0	A	84.2	ABCD	34.4	A	6.8	A
PSC355	5.2	A	27.8	C	84.9	A	31.4	DEF	5.2	E

[†] MIC = micronaire, UHML = upper half mean length (mm), UI = uniformity index (%), STR = Strength, ELO = elongation.

Inbreeding depression was a significant barrier to introgression at the BC1F1 level as seen by the drop in yields, plant height, boll counts, and boll weight in BC1F2 generation (Table 41). This effect appeared to decrease in later generations, but was still present even in BC3F2 generations. The yield decreased from 66 g/plant to 26 g/plant in 2004 and from 46 to 18 g/plant in 2005 for the BC1F1 and BC1F2 generation, which was due in part to plants with zero yields within the populations. The majority of plants with zero yields had flowered with the general population, but dropped the developing bolls before maturity. At two generations of backcrossing the yield drop in 2004 was not significant from 86 to 73 g/plant, but in 2005 the decrease was higher, from 86 to 55 g plant⁻¹. This may have been due to slightly shorter season that allowed more of

the BC1F2 plants time to catch up to BC1F1 levels. BC3F2 plants were only available in 2005 for evaluation, but they also decreased in yield from 122 to 89 g/plant. This suggests that although the BC3F1 yields are similar to the cultivated parent (p-value > 0.05, Tukey-Kramer adjusted LSD), this generation still contains enough *G. tomentosum* DNA to show inbreeding depression. The yield differences are due mainly to decreased number of harvested bolls and decreased boll weight

Another trend seen at the BC1 level was for a decrease in means for random mating generations. Even considering only male fertile plants this was true for height, individual plant seedcotton yield, harvested bolls, and weight boll⁻¹ for the BC2 and BC3 generations (Table 41). For example, in 2005, the height of BC1F1 generation was 18 cm taller than the first random mating generation, yields decreased by 8 g plant⁻¹ considering only male fertile lines, but 25 g plant⁻¹ overall, and boll weight decreased by 0.1 g plant even in male fertile plants. The BC2F1 generation and BC2rm1 generation for this same year decreased in yield per plant from 86 to 48 g plant⁻¹ in the entire population on average and to 77 g plant⁻¹ in only male sterile lines. The BC3rm1 yields were significantly lower also (p-value < 0.05, Tukey-Kramer adjusted LSD). The difference between F1 and random mating generations decreased in later generation backcrosses, but is still present. This was not the case for fiber quality traits, which were not significantly different for random mating and F1 generations within the same level of backcrossing (Table 42).

Variance was predicted to decrease in more advanced backcross populations. There was not evidence for a difference in variance for height, number of harvested

bolls, boll weight (Table 43), upper half mean fiber length, uniformity index, and elongation (Table 44) for BC1F1 generations as in BC3F1 generations (Overlapping confidence limits). There was an increase in variance for yield for higher yielding generations including check varieties. This shows that the individual plant yields are extremely variable, even in genetically uniform populations. The variation does not necessarily represent segregation or genetic variance, but is mostly microenvironmental effects, as can be seen in the difference between first or last plants in a plot. These end plants have increased access to sunlight and nutrients due to decreased competition from the other plants in the plot, and thus have increased boll load, height, and individual plant yields. Besides border effects with the first and last plants, other variables may greatly effect individual plant yield including access to water, nutrients, sunlight, disease pressure, insect pressure, and soil variability. Some of these trends will be accounted for in replication effects, but others will not. This is of key importance in judging yields in individual plants because sometimes apparent performance is not indicative of genetic improvements in yield.

Table 43. Variances by generation and year for plant characteristics from *G. tomentosum* advanced backcross experiments in 2004 and 2005. Parentheses contain 95% confidence limits.

2004										
	Height [†]	Yield [†]	Lintperc [†]	Hboll [†]	Wboll [†]					
BC1F1	472	(349, 671)	1284	(937, 1868)	11.2 [‡]	(8.26, 16.9)	345.9	(254, 498)	0.21 [‡]	(0.15, 0.31)
BC1F2	752	(593, 984)	951	(749, 1246)	21.9	(16.8, 29.5)	256.0	(202, 335)	0.53 [‡]	(0.41, 0.71)
BC1rm1	716	(582, 901)	1131	(917, 1430)	11.7	(9.31, 15.1)	272.2	(220, 345)	0.11	(0.05, 0.30)
BC2F1	463	(382, 573)	2165	(1781, 2687)	15.2	(12.3, 19.1)	218.9	(180, 272)	0.44	(0.29, 0.71)
BC2F2	746	(605, 942)	2993	(2414, 3809)	10.7	(8.45, 13.9)	388.6	(314, 494)	0.48	(0.31, 0.82)
BC2rm1	517	(422, 645)	2264	(1847, 2840)	31.6	(25.6, 39.9)	271.6	(221, 341)	0.35	(0.22, 0.62)
BC3F1	305	(231, 418)	2391	(1818, 3285)	2.9	(2.06, 4.43)	398.3	(301, 553)	0.23	(0.12, 0.61)
BC3rm1	421	(310, 601)	1679	(1231, 2426)	6.7	(4.72, 10.1)	99.1	(72, 145)	0.09	(0.02, 5.00)
Comp Syn0	581	(480, 716)	4400	(3456, 5792)	9.4	(7.63, 11.8)	271.4	(221, 376)	0.73	(0.47, 1.24)
Comp Syn1	610	(502, 756)	4773	(3925, 5928)	7.4	(5.95, 9.41)	157.1	(119, 216)	1.67	(1.14, 2.65)
Syn2	312	(257, 384)	3765	(3114, 4642)	16.9	(13.8, 21.1)	75.0	(56, 105)	0.43	(0.24, 0.94)
TM-1	212	(160, 293)	1918	(1449, 2656)	3.1	(2.17, 4.66)	245.1	(178, 359)	0.15	(0.05, 1.20)
FM832	384	(294, 523)	4530	(3474, 6156)	6.0	(4.47, 8.62)	162.5	(122, 228)	0.19	(0.09, 0.64)
PSC355	223	(169, 306)	2812	(2110, 3937)	3.7	(2.60, 5.50)	242.6	(200, 300)	0.42	(0.26, 0.73)
2005										
	Height [†]	Yield [†]	Lintperc [†]	Hboll [†]	Wboll [†]					
BC1F1	635	(477, 885)	1336	(1006, 1859)	69.4	(43.3, 128)	318.0	(239, 444)	0.09	(0.03, 0.63)
BC1F2	1154	(927, 147)	920	(737, 1180)	46.8	(29.4, 83.9)	190.4	(153, 244)	0.24	(0.13, 0.58)
BC1rm1	648	(519, 830)	725	(581, 927)	65.8	(46.5, 100)	176.1	(141, 226)	0.53 [‡]	(0.42, 0.70)
BC2F1	540	(408, 746)	3514	(2624, 4951)	10.0	(6.24, 18.6)	281.6	(213, 390)	0.24	(0.12, 0.67)
BC2F2	630	(508, 802)	3291	(2633, 4231)	19.7	(14.2, 28.9)	359	(289, 457)	0.16	(0.07, 0.52)
BC2rm1	776	(630, 979)	2958	(2397, 3742)	20.2	(14.2, 30.6)	313.4	(255, 394)	0.64	(0.43, 1.02)
BC3F1	626	(474, 865)	5786	(4407, 7931)	2.9	(1.81, 5.55)	385.1	(292, 532)	0.14	(0.05, 0.54)
BC3F2	598	(476, 773)	4229	(3394, 5415)	13.7	(9.68, 21.0)	291.7	(233, 376)	0.43	(0.27, 0.78)
BC3rm1	519	(389, 725)	4130	(3052, 5902)	8.2	(5.18, 14.7)	314.2	(237, 437)	0.41	(0.30, 0.59)
Comp Syn0	663	(504, 909)	3289	(2491, 4543)	14.8	(10.1, 23.6)	228.1	(174, 313)	0.71	(0.43, 1.32)
Comp Syn1	639	(481, 886)	4485	(3401, 6184)	8.0	(5.13, 13.9)	241.8	(183, 335)	0.39	(0.22, 0.87)

Table 43. continued.

2005										
	Height [†]	Yield [†]	Lintperc [†]	Hboll [†]	Wboll [†]					
Syn2	406	(310, 555)	7653	(5854, 1043)	3.6	(2.18, 7.02)	345.4	(255, 494)	0.42	(0.32, 0.57)
TM-1	381	(290, 521)	4667	(3534, 6448)	2.4	(1.46, 4.43)	541.6	(412, 745)	0.42	(0.24, 0.88)
FM832	303	(223, 435)	9473	(6960, 1364)	1.8	(1.00, 3.88)	300.3	(229, 411)	0.32	(0.17, 0.82)
PSC355	385	(290, 534)	9238	(6941, 1290)	5.0	(2.96, 9.98)	223.7	(170, 307)	0.31	(0.22, 0.42)

[†]Height = height (cm), Yield = seedcotton plant⁻¹ (g), Lintperc = Lint percentage (%), Hboll = harvested bolls (counts), and Wboll = weight boll⁻¹.

[‡]Variance estimated from residual variance due to failure of REML mixed model estimation

Table 44. Variances by generation and year for HVI fiber quality from *G. tomentosum* advanced backcross experiment in 2004. Parentheses contain 95% confidence limits.

	MIC [†]	UHML [†]	UI [†]	STR [†]	ELO [†]				
BC1F1	0.0	2.1	(1.39, 3.52)	0.5	(0.29, 1.11)	2.2	(1.41, 3.98)	7.34 [§]	(5.40, 10.5)
BC1F2	0.1	(0.05, 0.86)	(4.14, 9.22)	1.2	(0.74, 2.20)	3.2	(2.15, 5.17)	13.3 [§]	(9.72, 19.2)
BC1rm1	0.0	3.0	(2.22, 4.23)	0.0	‡	2.7	(2.03, 3.87)	7.6	(5.82, 10.3)
BC2F1	0.0	(0.01, 1.04)	(1.95, 3.38)	0.6	(0.41, 0.90)	1.5	(1.16, 2.13)	4.1	(3.26, 5.37)
BC2F2	0.1	(0.05, 0.32)	(2.49, 4.56)	0.7	(0.47, 1.13)	1.7	(1.23, 2.52)	5.5	(4.21, 7.38)
BC2rm1	0.0	1.9	(1.42, 2.64)	0.5	(0.30, 0.77)	1.9	(1.45, 2.70)	4.1	(3.19, 5.46)
BC3F1	0.0	(0.01, 0.73)	(0.96, 2.46)	0.0	‡	0.7	(0.41, 1.33)	3.7	(2.62, 5.51)
BC3rm1	0.0	(0.00, 9404)	(1.32, 3.34)	0.5	(0.28, 1.12)	1.5	(0.96, 2.52)	4.9	(3.61, 6.98)
Comp Syn0	0.0	2.2	(1.72, 2.97)	0.8	(0.57, 1.15)	1.5	(1.14, 2.06)	5.7	(4.56, 7.28)
Comp syn1	0.1	(0.04, 0.23)	(1.60, 2.82)	0.5	(0.31, 0.84)	1.8	(1.34, 2.39)	7.2	(5.79, 9.19)
Syn2	0.1	(0.02, 0.19)	(1.19, 2.13)	0.5	(0.30, 0.78)	1.2	(0.90, 1.68)	5.6	(4.48, 7.13)
TM-1	0.0	0.4	(0.18, 1.19)	0.0	‡	0.5	(0.40, 0.73)	1.4	(0.96, 2.39)
FM832	0.1	(0.03, 0.44)	(1.20, 2.79)	0.0	‡	0.3	(0.18, 0.82)	3.9	(2.80, 5.86)
PSC355	0.0	1.2	(0.79, 2.08)	0.0	‡	0.4	(0.19, 1.01)	3.0	(2.09, 4.58)

[†]MIC = micronaire, UHML = upper half mean length, UI = uniformity index, STR = strength, ELO = elongation.

[‡]Confidence limits not computed by REML for plant(gen) or residual. Variance for generation equal to zero. Variance for generation explained with replication.

[§]Variance estimated from residual variance due to failure of REML mixed model estimation.

Heritability

Traditional estimates of heritability are from combinations of generation variances in a generation means analysis, as correlations of relatives, or variances estimated in an ANOVA or mixed model (Holland et al. 2003). In this study, we were not able to take advantage of heritability estimates from generation means analysis since they rely heavily on variance of F2 and BC1F2 populations. These populations had artificially low variance due to hybrid breakdown. Variances from ANOVA or mixed models of entries from the same population in different environments can also be used to estimate heritability, and thus predicted effectiveness of selection, for that population as explained by Holland et al. (2003). These experiments have multiple entries with different amounts of *G. mustelinum* genomic DNA. If they were all from the same generation, for example BC1F2 families, then estimates would be easily generated and interpreted. This was not the situation here, but we wanted to have an estimate of repeatability as a rough estimate of heritability so we modeled the generations used in this study as a set of random lines and then calculating heritability according to Holland et al. (2003) on an individual plant basis as well as narrow sense heritabilities by parent-offspring regression, as presented in Table 45. The broadsense heritability estimates are not made with genetically uniform entries, but include different generations each with different genomic constitutions. Thus these heritability estimates are confounded with effects of segregation and differential levels of upland and exotic genomes, but were considered informative still as measures of repeatability of the population performance and reliability of different measurements. For example, it might be of interest to choose

plant characteristics for future selection and improvement, but if the environmental variance is high and generations have little variance for these traits, then selection is not expected to be effective.

Heritability was estimated with variance components with early generations from 2003, 2004 and 2005 as well as later generations from 2004 and 2005, which suggested that most of the fiber properties would be moderately heritable, except uniformity index and short fiber content. Weight per boll and lint per boll were highly heritable, while individual plant yield was only moderately heritable. The heritability estimates calculated from early generations were generally higher than those calculated with advanced generations, probably due to inclusion of advanced backcrosses that are more genetically uniform.

Table 45. Estimated heritabilities from *G. tomentosum* experiments.

	Early generation testing		Advanced backcross testing		PO regression BC1F2		PO regression BC1rm1	
	H	SE	H	SE	h	SE	h	SE
MIC	0.12	0.06	0.08	0.03	0.27	0.1	0.12	0.07
UHML	0.69	0.11	0.60	0.08	0.25	0.13	0.15	0.08
UI	0.45	0.13	0.31	0.08	0.29	0.22	0.15	0.11
STR	0.17	0.08	0.15	0.05	0.40	0.16	0.11	0.11
ELO	0.39	0.12	0.27	0.07	0.23	0.17	0.22	0.11
Height	0.41	0.12	0.27	0.08				
Yield	0.56	0.13	0.28	0.08				
Lintperc	0.65	0.11	0.48	0.10				
Harvboll	0.23	0.09	0.07	0.04				
Weightboll	0.83	0.07	0.57	0.10				
Lintboll	0.81	0.08	0.66	0.09				
Totalboll	0.26	0.11	0.00	0.03				

In 2002, when backcrossing was beginning, we tested the open pollinated fiber samples from greenhouse BC1F1 plants. These plants were the parents to all of the subsequent generations. Although adding a level of complexity to planting and to seed preparation each year, tracking individual plant pedigrees from segregating populations made it possible to measure heritability of fiber traits through parent-offspring regression. Heritability is measured by the slope of the regression line of midparent and progeny performance and is a narrow sense estimate of heritability, the ratio of the additive genetic variance to the total phenotypic variance (Bernardo 2004). Such estimates are affected by the environments of the parents as well as the offspring. In this case it measures the heritability of fiber properties of these particular greenhouse populations to their field grown progenies.

In the *G. mustelinum* experiments, we found that contrary to broadsense heritability estimates, that there was little to no heritability for micronaire, uniformity index as measured with PO regression (Table 23). In the parallel *G. tomentosum* experiments, we found only moderate heritability from PO regression with BC1F2 plants, and lower heritability for PO regression with BC1rm2 plants for all HVI fiber quality measures (Table 45). Strength estimates especially dropped from 0.595 to 0.17. UHML was highly heritable in the *G. mustelinum* populations, but this was not the case with *G. tomentosum*, as measured by PO regression. Strength is often cited as a highly heritable trait (Niles and Feaster 2004), which was not always the case in this experiment. *G. tomentosum* does not carry the net beneficial genes that *G. mustelinum* has for fiber length and so may explain the decrease in heritability for fiber length

Selection

Although heritability estimates from PO regression were shown to be moderate to low for selecting in BC1F1 plants for upper half mean length, it was of interest to see if selection for UHML would have similar results in *G. tomentosum* populations to *G. mustelinum* populations. In the case of *G. mustelinum*, heritability was shown by PO regression to be high, but progeny in 2004 fields showed less gain from selection than expected (Table 24). Broadsense heritability estimates for *G. tomentosum* were relatively high, but PO regression results were not (Table 45). Because pedigrees of experimental plants were maintained, the dataset could be reduced to only the descendants from the top 15 fiber length BC1F1 plants to measure gain from selection. The UHML means for this hypothetically selected dataset and the original dataset are presented in Table 46. Predicted gain from selection is equal to the selection index times the heritability and the standard deviation of the trait (Poehlman and Sleper 1995).

Table 46. Difference between selected plants based on pedigree from top greenhouse BC1F1 *G. tomentosum* and unselected populations from 2004. Parentheses contain confidence limites for estimated means.

	Unselected UHML		Selected UHML		Gain	Gain %
BC1F1-gh	25.8	(25, 26)	28.1	(27, 29)	2.3	9.0
BC1F2	24.9	(24, 25)	26.7	(25, 29)	1.8	7.2
BC1rm1	25.5	(25, 25)	24.0	(23, 25)	-1.5	-5.9
BC1rm2	25.4	(25, 25)	26.4	(26, 27)	1.0	3.9
BC2F1	26.9	(26, 27)	28.0	(27, 29)	1.1	4.2
BC2F2	26.5	(26, 26)	28.3	(27, 29)	1.8	6.7
BC2rm1	26.9	(26, 26)	27.9	(27, 29)	1.0	3.7
BC3F1	27.8	(27, 28)	28.3	(27, 29)	0.6	2.0

Heritability estimates		Selection intensity	s.d.	Expected gain
P-O BC1F2	0.25	5%	2.18	1.11
P-O BC1rm1	0.15	5%	2.18	0.69
Variance components	0.6	5%	2.18	2.7

Depending which heritability estimate was used from *G. tomentosum* populations gain for selection at the BC1F1 was expected to range between 1.7 and 2.7 mm (Table 46). The observed gains in BC1F2 and BC1rm1 random mating generations were 1.8 and 1.5 mm from the unselected generation, which was higher than expected gain for BC1F2 generation, but BC1rm1 generation selected mean was less than the unselected BC1rm1. In each of the subsequent generations the gain continued to be near expected or slightly lower. The selected populations were improved over TM-1 fiber lengths for BC2F1, BC2F2, BC2rm1, and BC3F1 generations. The mean UHML for BC1F1 populations of *G. tomentosum* were quite low, reflecting the short fiber from *G. tomentosum*. Surprisingly, there was some improvement over recurrent parental lengths in these later generations. This was also unexpected, because with *G. mustelinum* populations selected mean UHML decreased each generation until they were not

different from the general population. Because selected in BC1F1 gains persisted after backcrossing for *G. tomentosum* populations selection for fiber length at the early BC1F1 generation appeared to be effective. In the case of *G. mustelinum*, concurrent natural selection for *G. hirsutum*-types and selection for high UHML was not effective in increasing fiber lengths. In the case of *G. tomentosum*, if natural selection was still favoring upland cotton phenotypes, then it may have been selecting at the same time for longer fiber, which is in upland cotton, but not *G. tomentosum*, increasing the mean length of selected populations.

One key question to this experiment was which generation would be most useful for selection for agronomic traits, like yield and fiber quality. If selection had been heavy in the BC1F1 for UHML, some gains from selection for fiber would be expected (Table 46). The possible gains with fiber quality must be balanced in consideration with hybrid breakdown in selfed populations and low yields in BC1 generations. The variance for individual plant yield was very high both years, even in TM-1, which is highly inbred (Table 43). High variance in TM-1 and check varieties indicated that environmental variance is extremely high for individual plant yield, making individual plant selection unreliable. This can be seen in the difference between the top ten percent yielding plants and the overall mean (Table 47).

Table 47. Difference for yield between top ten percent of each *G. tomentosum* introgression population tested from 2004. Parentheses contain 95% confidence limits.

	Unselected yield 2004 (g plant ⁻¹)		Selected yield 2004 (g plant ⁻¹)		Gain (g)	%
BC1F1	62	(49, 74)	144	(112, 176)	83	134
BC1F2	25	(16, 35)	106	(82, 131)	81	319
BC1rm1	44	(36, 53)	133	(112, 154)	89	202
BC2F1	86	(78, 94)	179	(160, 199)	94	109
BC2F2	74	(66, 83)	200	(178, 222)	126	169
BC2rm1	69	(61, 78)	180	(159, 201)	111	160
BC3F1	122	(111, 134)	198	(178, 218)	76	62
BC3rm1	84	(71, 97)	180	(148, 213)	96	114
Comp Syn0	106	(98, 114)	253	(233, 272)	147	139
Comp Syn1	114	(106, 122)	276	(257, 296)	162	142
FM832	112	(101, 123)	293	(266, 321)	181	161
PSC355	125	(113, 137)	259	(229, 289)	134	108
Syn2	151	(143, 158)	294	(275, 314)	144	95
TM-1	121	(109, 132)	232	(203, 260)	111	92

We wanted to know how effective selection would be within each of the populations. In order to evaluate the feasibility of individual plant selection for yield we compared the mean yield plant⁻¹ with the mean of the top ten percent yielding plants. If the difference is large between these two means it shows that there is variance within the population. The variance of each population can be partitioned into genetic and environmental components. The commercial checks and TM-1, the recurrent parent, were inbred and should have very little genetic variance. The variance from these generations is from environmental effects. The differences between selected and unselected mean yield plant⁻¹ for commercial checks and TM-1 were 161% for FM832, 108% for PSC355, and 92% of the unselected mean levels. This means that there was high variance for individual plant yield for these generations that are genetically uniform. Variance in commercial checks and TM-1 was mostly due to differences in

response to the microenvironments for individual plants, for example seven of ten selected FM832 plants are from first or last positions in the plot that face large alleys, data not shown. End plants have decreased competition from cotton plants within the row.

The differences between mean and top ten percent mean individual plant yields for segregating generations, as a percentage of the mean, were also greater than 100%. The largest difference between selected and unselected means in introgression populations was found in the composite generations, which have higher increase than even the BC3F1 and BC3rml generations that contain similar amounts of the *G. hirsutum* genome (Table 47). This may be due to segregation for not only alleles from *G. tomentosum*, but also for alleles from the multiple upland cotton parents. There was a general trend for observed gain to decrease on a percentage basis from BC1 to BC2 level, but an increase in selected population mean levels. At the individual plant level, the high microenvironmental variance complicates the choice of generation for individual plant yield selection. If individual plant selection for yield is employed, the BC1F1 generation would not be ideal because of the low mean population level, and breakdown in BC1F2 progeny. The inbred BC1F2 population would appear to be better at this level than the BC1F1, and probably increasing the level of inbreeding before individual plant selection would increase its effectiveness. The observed gain for BC2 and BC3 plants was less than the BC1, but the population mean was high enough to make selections. Methods to reduce high variance in individual plant yield due to microenvironmental differences would be greatly beneficial, because with such high

environmental variance reliably picking high yielding varieties by eye, a common beginning for pedigree breeding, would be expected to be difficult.

For fiber quality, the mean for the top 10% selected plants were higher than the unselected mean for all populations except TM-1 and PSC355 (Table 48). Unlike for individual plant yield, large differences were not seen in selected and unselected mean levels of UHML for commercial checks and TM-1. The mean UHML was lowest in the early backcross generations, but upper ten percent means are greater than the TM-1 average of 27.8 mm for all generations (Table 48). The composite generations had 9% higher than UHML in the top ten percent of the populations than the unselected composite and the top ten percent selections approach fiber quality found in commercial check rows, exceeding that of TM-1. In order to better combine increased yield and increased fiber quality, it would be recommend selection for fiber quality in the composite generations or beyond the second backcross generations. Balancing fiber length and yield, the composite generations appear to be better for selection than the backcross-inbred or backcross-random mated populations.

Table 48. Difference between top ten percent UHML *G. tomentosum* introgression populations and unselected mean values.

	Unselected UHML 2004		Top 10% UHML 2004		Gain	
	mm	95% C.I.	mm	95% C.I.	(mm)	%
BC1F1	25.8	(25.4, 26.1)	29.4	(28.9, 29.8)	3.6	12.2
BC1F2	24.8	(24.5, 25.2)	28.2	(27.8, 28.7)	3.4	12.1
BC1rm1	25.4	(25.2, 25.7)	28.6	(28.3, 29)	3.2	11.2
BC2F1	26.9	(26.7, 27.1)	29.7	(29.4, 30)	2.8	9.5
BC2F2	26.5	(26.2, 26.7)	29.2	(28.8, 29.5)	2.7	9.3
BC2rm1	26.9	(26.7, 27.2)	29.9	(29.6, 30.2)	3.0	10.1
BC3F1	27.8	(27.4, 28.1)	29.9	(29.5, 30.3)	2.1	7.1
BC3rm1	27.7	(27.4, 28.1)	30.5	(30, 31)	2.8	9.1
Composite Syn0	28.2	(28, 28.5)	31.0	(30.7, 31.3)	2.8	9.0
Composite Syn1	28.7	(28.4, 28.9)	31.6	(31.3, 31.9)	2.9	9.3
FM832	30.0	(29.7, 30.3)	31.6	(31.2, 32.1)	1.6	5.1
PSC355	27.7	(27.4, 28.1)	29.4	(28.9, 29.8)	1.6	5.5
Syn2	28.7	(28.5, 28.9)	31.1	(30.8, 31.4)	2.4	7.7
TM-1	27.8	(27.5, 28.1)	29.1	(28.7, 29.5)	1.3	4.3

Conclusions

Some of the difficulties that we encountered in breeding with *G. tomentosum* for agronomic traits were low yields in early backcrosses, hybrid breakdown in selfed populations, and high variance for individual plant yields. In this experiment, we included populations that could have been part of three different mating schemes, as outlined in the introduction to this section, and one objective of this research was to decide which would be best in the face of these difficulties. A traditional backcross-inbred strategy does little to compensate for selection against the *G. tomentosum* alleles, or hybrid breakdown. By the time that parental yields are recovered, probably at the BC3F1 generation, it may be difficult to find transgressive segregants due to loss of *G. tomentosum* alleles. Selection for individual plant yield is also complicated by high environmental variance that may mask genetic effects. Selection for yield may be more

effective in replicated field trials of advanced inbred generations. Selection at the BC1F1 level may have some efficacy for fiber quality, but yields would still be very low and hybrid breakdown was a problem. Little chances for recombination are present after this level in a traditional backcross and inbreed strategy. The backcross-random mate strategy used in this study appears to be inadequate as judged by its minimal effect on map length. At least, the inclusion of random mating makes an attempt to allow for recombination and could be improved by increasing population sizes, and bulked pollinations instead of plant-to-plant intermatings.

Although only preliminary data on performance of the composite populations is available at this date, they are an attempt to overcome the weaknesses of the backcross-random mate strategy. Random mating with composite populations was performed with bulk pollinations or bee-mediated intermating instead of plant to plant intermating. This may reduce unintentional selection for *G. hirsutum* alleles. Population sizes were also increased, although not as much as they could be. Increasing the population size from hundreds to thousands of plants would be relatively easy since they are bee pollinated and large numbers of seed are produced. Selection of male fertile lines from the field generates enough seed that replicated testing of F2 genotypes is possible as well as recurrent selection of the population. Selections could be spun off into existing cotton breeding program to be used as parents in pedigree breeding programs or as entries themselves. Bulking of the population at each generation also reduces the number of seed packets and bookkeeping necessary in order to maintain and recreate the population. It may be that the composite generations may be more useful at an earlier

backcrossing level, perhaps at a BC₂F₁, in order to maximize the possible variation, but that would mean a drop in mean performance. Further backcrossing could be performed by crossing male sterile females to bulk pollen from the parental synthetic or other improved composite.

CHAPTER VIII

SUMMARY AND CONCLUSIONS

In order to increase genetic diversity with elite upland cotton, introgression populations with wild species of cotton, *Gossypium mustelinum* and *G. tomentosum*, were created. Development of these populations would help to determine what interspecific barriers exist, whether traditional backcross breeding methodology could be improved by utilization of random mating or composite crosses, and which populations could be used for further breeding efforts.

To accomplish this objective, F1, F2, BC1F1, BC1F2 generations were developed along with random mating populations at the BC1 generations, i.e., the BC1rm1 and BC1rm2 populations. These random mating generations were developed using the *Ms4*-TM-1, a isolate heterozygous for *Ms4ms4*, a dominant nuclear sterile gene. These generations were grown in a randomized complete block design with four replications in College Station, Texas during 2003, 2004, and in Mexico during 2005, for *G. mustelinum* introgression populations. These generations were tested with microsatellite markers from chromosome 11 in order to measure effects of selection and recombination on a molecular level. Later generations (BC2F1, BC2rm1, BC2F2, BC3F1, BC3rm1, and BC3F2) and composite generations were evaluated in a randomized complete block design with four replications during 2004 and 2005 for agronomic properties. Composite generations were made by topcrossing BC2F1 *Ms4ms4* male sterile plants with bulked pollen from an elite synthetic created from diallele with

parents: Acala Ultima, Pyramid, Coker 315, Stoneville 825, Fibermax 966, M240, PMHS 26, Deltapine 90, Suregrow 747, Phytogen 355, and Stoneville 474.

It was found for *G. mustelinum* populations that introgression barriers include daylength sensitivity and hybrid breakdown in selfed generations and that backcross generations had improved fiber quality. The effects of hybrid breakdown were not clear from *G. mustelinum* populations grown in College Station, because of overall low yields due to day-length sensitivity, but was made apparent in Mexico where under short days the F1 yielded on average 82.3 g plant⁻¹ more than the F2 and the BC1F1 yielded 93.6 g plant⁻¹ more than the BC1F2 population. Random mating populations did not have increased variance for most traits and means differed little from BC1F1 levels for most traits. Simple genetic models predicted that the mean for random mating populations would be equal, which is what was observed. Microsatellite markers showed decreased frequency of *G. mustelinum* alleles and decreasing heterozygosity, but no increase in map distances. For advanced backcross generations, BC3F1 means approached recurrent parent, TM-1, levels. Fiber quality selection should be performed as early as possible with *G. mustelinum* populations due to high heritabilities for upper-half mean length (UHML) and upper quartile length by weight (UQLw) as measured with parent-offspring regression. Most other agronomic traits had moderate heritabilities as estimated with variance components. Composite generations were found to be favorable for selection and breeding.

For *G. tomentosum* populations, hybrid breakdown was also a problem with low yields for F2 and BC1F2 generations, but day length sensitivity was not. Overall yields

for introgression populations were higher in 2004 due to earlier planting and delayed harvest. This increase in the growing season did not help the F2 generation, which yielded near 0 both years. Little or no increase in variances was found in random mating populations when compared to BC1F1 levels. *G. tomentosum* populations did not show improvements in fiber length as seen in *G. mustelinum* populations, but did have increased strength in BC1F1 and F1 generations when compared with TM-1 (p-value <0.05, Tukey-Kramer LSD). There was an increase in mapping distances measured in the random mating populations for *G. tomentosum*, and the frequency of alien alleles did not vary from expected for most markers. Generation means approached recurrent parental values for most traits within three backcrosses. Composite generations were found to be the most useful for breeding and selection.

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Cotton Incorporated Research Fellowship (2002 – 2006)
First place, graduate student presentation Cotton Beltwide Conference (2003 – 2006)
Nominated for Gerald O. Mott Meritorious Graduate Student Award in Crop Science
Trustee Scholarship (1995 – 2000)
National Merit Scholar (1995)
Eagle Scout (1995)

Professional Associations

Crop Science Society of America
Brazos Valley Symphony Orchestra

Publications

Durrant, J.D., B.W. Gardunia, K.D. Livingstone, M.R. Stevens, and E.N. Jellen. An algorithm for analyzing linkages affected by heterozygous translocations: QuadMap. *J. Heredity* 97:62-66.
Maughan, P.J., A. Bonifacio, E.N. Jellen, M.R. Stevens, C.E. Coleman, M. Ricks, S.L. Mason, D.E. Jarvis, B.W. Gardunia, and D.J. Fairbanks. 2004. A genetic linkage map of quinoa (*Chenopodium quinoa*) based on AFLP, RAPD, and SSR markers. *Theoretical and Applied Genetics* 109: 1188-1195.