

Making Energy Efficiency Work For You

# Achieving Energy Performance in spite of complex systems and disjointed design

Presented by

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#### Presentation overview

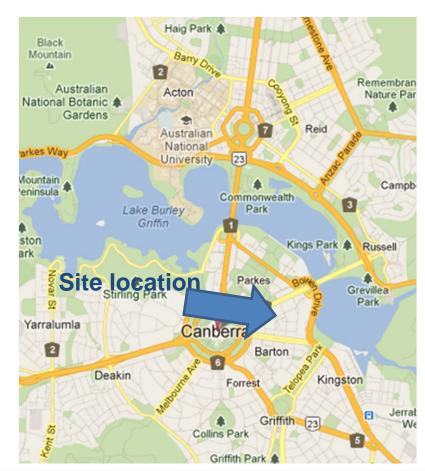
- Project and performance target overview
- Measurement NABERS and Soft landings
- Project challenges
- Solution methodology
- Assessment against Soft landings
- Lessons learnt
- Conclusions



#### Project overview - location









#### Project overview

- Complete refurbishment of sandstone heritage building
- Substantial data centre (125kW)
- Incomplete design and specification
- Lump sum contract
- Required commissioning skills



#### Performance targets and outcomes

- Separate Base Building and tenancy targets
  - Base Building > 4.5 Stars NABERS
  - Tenancy (excl data centre) > 4.5 Stars NABERS
  - → Tenancy (Incl data centre) >1 Star NABERS
- NABERS is:
  - National rating system
  - Australian buildings, tenancies and homes
  - measures the energy efficiency and its impact on the environment.
- It uses measured and verified performance information and converts it a 6 star rating scale



#### NABERS – as a measurement system

- Four environmental rating tools
  - NABERS Energy,
  - NABERS Water,
  - NABERS Waste and
  - NABERS Indoor Environment



The NABERS rating tools

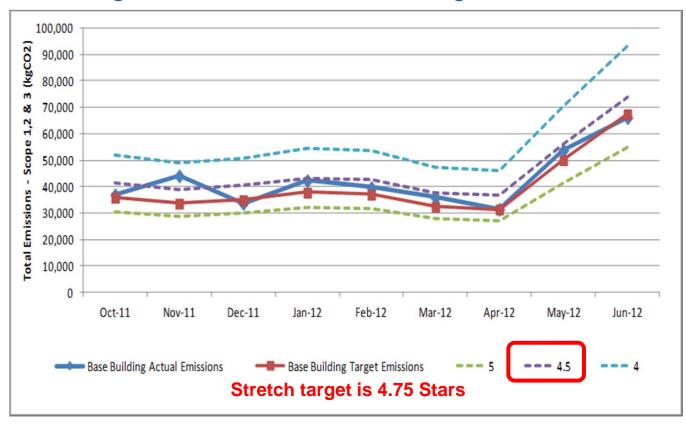
 measures actual operational performance of existing buildings and tenancies. (energy in kg/CO2/m2/pa)





#### Achieved targets

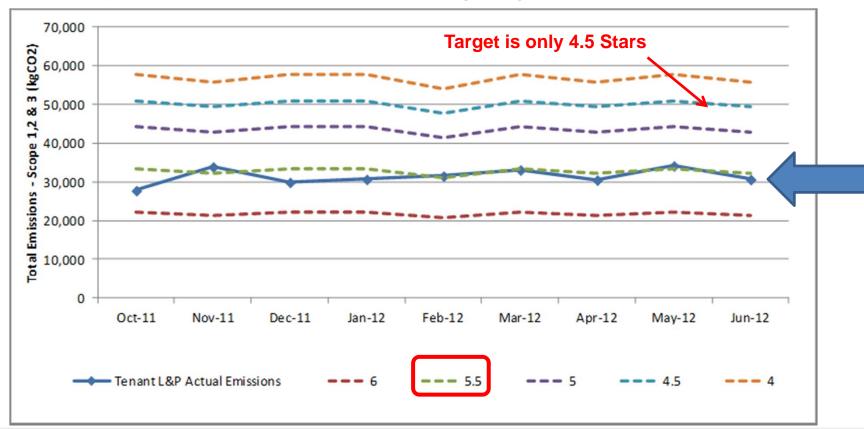
→ Base Building reached 4.5 Stars – tracking well





#### Achieved targets

Tenancy (Excl Data Centre) exceeding target





#### Soft Landings – what is it?

- An open source protocol developed by BSRIA and Usable Buildings Trust
- For improved delivery, hand over and operation of high performance buildings
- Continuity of outcome focus across 5 stages
  - Inception and briefing
  - Design development & review
  - Pre-handover
  - Initial after-care
  - Extended after-care years 1-3
- 12 core principles
- Rolled out in 2009





#### Project challenges

- Incomplete and faulty design
- Sub-contractors lack commissioning experience
- Complex system integration (Data Centre)
- Poor response and attendance designers
- High security no comms on site
- Demanding client/tenant
- Rental review linked to performance



#### Methodology

- Planning stage
  - Develop commissioning plan & procedures
  - Clear commissioning objectives
  - Establish leadership, define roles and responsibilities

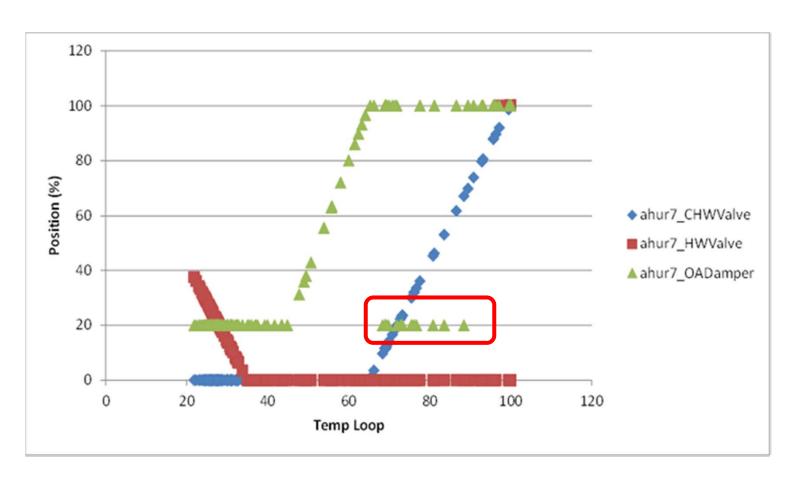


#### Methodology

- Implementation stage
  - Structured and frequent feedback
  - Continuous monitoring and verification
  - Handover, training and tuning plans
  - Register of issues



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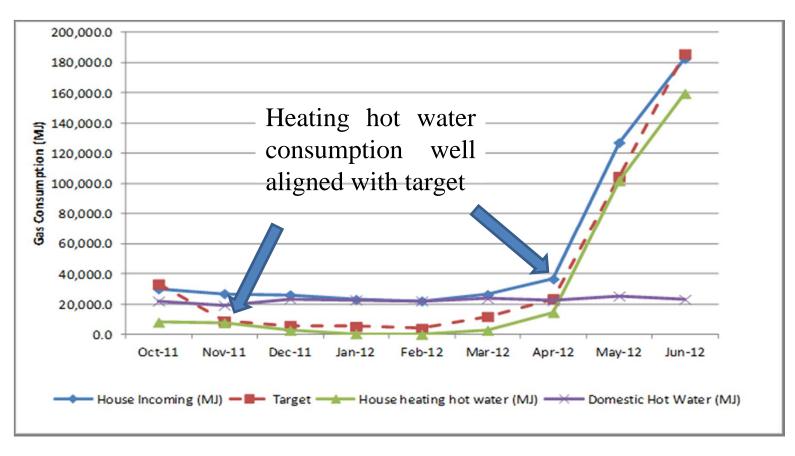


Trend log confirming AHU response to temperature loop (Moffitt, 2011)



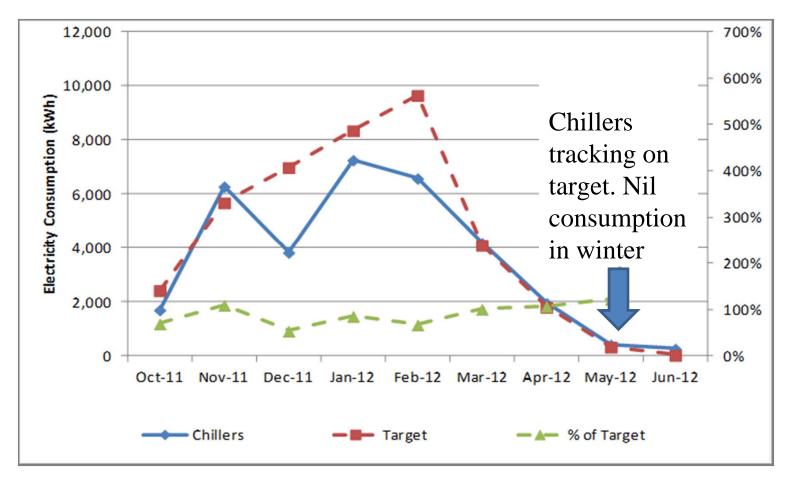
#### Methodology

- Tuning stage
  - As-builts, O&M Manuals and deliver training
  - Engage with Building manager and maintainers
  - Leadership of tuning and monitoring activities
  - "Close out" issues identified during implementation stage



Trend log of Base Building gas consumption – against target (Moffitt, Ardren, 2012)

## EXERGY



Trend log of Base Building Chiller energy consumption (Moffitt, Ardren, 2012)



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Item	Framework and core principle	Applied	Effectiveness
		Yes/No	
1	Adopt the entire Soft Landings process from commencement. Be explicit in implementation through all 5 stages	No	Our observation is that it is <u>essential</u> to be brought in to play <u>before</u> <u>commissioning planning</u> begins.  Earlier is preferable, but maybe not as critical
2	Provide leadership and have champions for Client and Contractor.  Engender trust and open/honest collaboration	Yes	Clear leadership definitely helped the team embrace and focus on performance outcomes.  While there was a bit of a "contractual" mindset overshadowing completion, in terms of demonstrating operation of systems, all parties had a "no blame" attitude and "pulled together" to make sure it all worked correctly and efficiently



3	Set roles and responsibilities for all stages and ensure continuity.  Active participation of client/owner and occupant representative	Yes	Unclear role definitions resulted in a lack of ownership of outcomes  As leadership was established, focus on outcomes improved dramatically.  The same leadership continued throughout  Continuity of performance intent was essential from construction to occupation and operations
4	Ensure continuity of Soft Landings thread throughout the entire project	No	As noted above, a <u>successful outcome</u> has been achieved, <u>even though</u> the initial stages of the project <u>did not focus</u> on the performance outcomes  Observations indicate that person nominated to be responsible for carrying the <u>continuity of intent through from one stage to the next.</u>



5	Commitment to post	Yes	Has proven to be <u>critical to the</u>
	Practical Completion		achievement of the target performance
	"aftercare" for 3 years with continuous feedback in place		Structured tuning and regular measurement / reporting against targets  Remedial actions done in a time
6	Share risk and responsibility in a collaborative "no blame" approach	Yes	Since there was no contractual obligation for the construction team to achieve the performance outcomes, sharing of risk was practiced.
			This <u>"no blame" mindset</u> definitely <u>contributed to the willingness</u> of parties to contribute and <u>collaborate</u> .



7	Use feedback and surveys to inform design	Yes	Feedback and contribution of ideas and experience from previous projects had a big role to play in the success of this project.  Occupant observations and feedback have had significant input into the resolution of issues and identification of energy efficiency opportunities  Lack of participation by the design engineers, has prevented them from incorporating in future designs.
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8	Focus on operational outcomes in-use and refine targets	Yes	The continuous focus and attention to inuse performance outcomes has unquestionably contributed to the success of the outcomes to date.
			Regular tracking and monitoring of energy use against target has been essential in maintaining focus.
			Targets will be reviewed and refined in next quarter
9	Involvement of Building Manager and maintenance crew	Yes	Early involvement of the Building manager and maintenance crews, prior to commissioning provided substantial value to the process.



10	Involve end-users in all stages of the project	Yes	Early involvement ensured that the occupants were able to operate the building efficiently in record time.  A Building Users guide was developed from the perspective of occupants. Customised "Quick reference" cheat sheets were produced and placed above each piece of equipment.  Direct feedback from occupants, has been crucial in the identification of efficiency opportunities in the work spaces



11	Set realistic performance objectives	Yes	In Australia, the NABERS rating scheme provides a realistic industry benchmark. This allows for the identification of achievable performance goals.  All monitoring and measurement is carried out following strict protocols against these standard benchmarks.
12	Communication and information sharing between all parties over each stage	Yes	Regular and open communication in terms of expected outcomes and required activities played a major part in the finalisation of the commissioning and handover processes.  During the latter part of the 12 months of "aftercare" to date, communication has diminished-performance improvements are lagging behind.



#### Conclusions

- Contrary to expectations of failure...
- delivered performance outcome that exceeds industry experiences and timelines.
- Soft Landings core principles have demonstrated best practice outcomes in a timely manner
- Additional practices
  - more structured in-depth analysis of system operations prior to hand-over
  - planning requirements for the tuning process
  - defining the Soft Landings lead role through-out all stages
  - Require active independent verification of planning and execution
  - define the scope and procurement services post 12 months DLP
  - define the need for post-occupancy training and coaching for occupants and maintainers



## Questions?